

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

*In re*

WESCO AIRCRAFT HOLDINGS, INC., *et al.*,<sup>1</sup>  
Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

DECLARATION OF KEVIN MARTIN WITH RESPECT TO THE TABULATION OF  
VOTES ON THE MODIFIED FIRST AMENDED JOINT CHAPTER 11 PLAN OF  
WESCO AIRCRAFT HOLDINGS, INC., ET AL.

I, Kevin Martin, depose and say under the penalty of perjury:

1. I am a Managing Director of Public Securities Services employed by Kurtzman Carson Consultants LLC (“*KCC*”), whose main business address is 222 N. Pacific Coast Highway, 3<sup>rd</sup> Floor, El Segundo, California 90245. I am over the age of 18 years and not a party to the above-captioned action. I am duly authorized to submit this declaration on behalf of the Debtors.

2. P. Joseph Morrow IV, Vice President of Corporate Restructuring Services for KCC, also assisted in the service and tabulation described herein.

3. I submit this declaration (this “*Declaration*”) regarding the solicitation and tabulation of Ballots cast on the *Modified First Amended Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* (as has been and may be further revised, supplemented, modified and/or amended from

<sup>1</sup> The Debtors operate under the trade name Incora and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one’s federal tax identification number and the address of its principal office, is available on the website of the Debtors’ noticing agent at <http://www.kcellc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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time to time, the “*Plan*”),<sup>2</sup> except as otherwise noted, all facts set forth herein are based on my personal knowledge, knowledge that I acquired from individuals under my supervision, and my review of relevant documents. I am authorized to submit this Declaration on behalf of KCC. If I were called to testify, I could and would testify competently as to the facts set forth herein.

4. The Court authorized KCC’s retention (a) as claims, noticing and solicitation agent to the Debtors on June 1, 2023 pursuant to the *Order Authorizing the Employment and Retention of Kurtzman Carson Consultants LLC as Claims, Noticing and Solicitation Agent* [Docket No. 74] (“*Retention Order*”). The Retention Order authorizes KCC to assist the Debtors with, among other things, the service of solicitation materials and tabulation of votes cast to accept or reject the Plan. KCC and its employees have considerable experience in soliciting and tabulating votes to accept or reject chapter 11 plans.

5. On January 12, 2024, the Court entered the *Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures* [Docket No. 1228] (the “*Disclosure Statement Order*”), establishing, among other things, the Solicitation Procedures. KCC adhered to the procedures outlined in the Disclosure Statement Order and the Ballots distributed to parties entitled to vote on the Plan. I supervised the solicitation and tabulation performed by KCC’s employees.

**A. Service and Transmittal of Solicitation Packages and Related Information**

6. Pursuant to the Disclosure Statement Order, on January 18, 2024, KCC caused the Solicitation Packages to be served on all known Holders of Claims in Class 4 (1L Notes Claims),

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<sup>2</sup> Capitalized terms used but not defined herein have the meanings ascribed to them in the Plan, or if not defined therein, in the Disclosure Statement Order (as defined below).

Class 7a (General Unsecured Claims), and Class 7b (General Unsecured Convenience Claims) (together, the “*Voting Classes*”). In lieu of a Solicitation Package, all known Holders of Claims and Interests in Class 1 Priority Non-Tax Claims), Class 2 (Other Secured Claims), Class 3 (ABL Facility Claims), Class 5 (1.25L Notes Claims), Class 8 (PIK Notes Claims), and Class 10 (Existing Equity Interests) (collectively, the “*Non-Voting Classes*”), and Holders of Unclassified Claims, received the Confirmation Hearing Notice and applicable Notices of Non-Voting Status. Furthermore, KCC caused the Confirmation Hearing Notice to be served on the creditor matrix and all other parties required to receive such notice pursuant to the Disclosure Statement Order. A certificate of service evidencing the foregoing was filed with the Court on January 31, 2024 [Docket No. 1344].

7. On January 18, 2024, KCC posted links to the electronic versions of the Plan, Disclosure Statement, Disclosure Statement Order, and Confirmation Hearing Notice on the public access website at [www.kccllc.net/Incora](http://www.kccllc.net/Incora). Additionally, on various dates throughout the solicitation period, KCC updated the case website with the applicable deadline extensions and updates to the date and time of the Confirmation Hearing.

8. On January 22, 2024, the Confirmation Hearing Notice was published in *The Wall Street Journal (National Edition)*, *The Financial Times*, and *The Dallas Morning News*. An affidavit evidencing the publication of the Confirmation Hearing Notice was filed with the Court on February 12, 2024 [Docket No. 1407].

9. KCC also forwarded Solicitation Packages, Notices of Non-Voting Status, and Confirmation Hearing Notices to voting, non-voting, and creditor matrix parties, as applicable, whose packages were returned with a forwarding address or if an alternate address was available. The supplemental certificates of service evidencing the foregoing were filed with the Court on

February 13, 2024 [Docket Nos. 1422 and 1423], February 23, 2024 [Docket No 1462], and March 15, 2024 [Docket No. 1546].

10. Between January 25, 2024 and January 30, 2024, KCC caused to be served supplemental Solicitation Packages on Holders of Claims entitled to vote. A supplemental certificate of service evidencing the foregoing was filed with the Court on February 2, 2024 [Docket No. 1364] (together with the certificates of service filed on January 31, 2024, February 13, 2024, February 23, 2024, and March 15, 2024, the “*Solicitation Certificates of Service*”).

11. On April 15, 2024, KCC caused to be served the Notice of Filing of Disclosure Statement Supplement [Substantially in the form of Exhibit A to Docket No. 1662] on the Holders of Claims entitled to vote on the Plan. A certificate of service evidencing the foregoing was filed with the Court on April 22, 2024 [Docket No. 1688].

**B. The Tabulation Process**

12. The Disclosure Statement Order established January 9, 2024 as the Voting Record Date to determine which Holders of Claims and Interests were entitled to receive the Solicitation Package or the Notice of Non-Voting Status, as applicable. Pursuant to the Disclosure Statement Order, Holders of Claims in Class 4 (1L Notes Claims), Class 7a (General Unsecured Claims), and Class 7b (General Unsecured Convenience Claims) were entitled to vote to accept or reject the Plan. No other Classes were entitled to vote on the Plan.

13. In accordance with the Solicitation Procedures, KCC worked closely with the Debtors’ advisors to identify the Holders of Claims in the Voting Classes entitled to vote as of the Voting Record Date, and to coordinate the distribution of Solicitation Packages to such Holders. A detailed description of KCC’s distribution of Solicitation Packages is set forth in the Solicitation Certificates of Service.

14. In accordance with the Solicitation Procedures, KCC received, reviewed, determined the validity of, and tabulated the Ballots submitted to vote on the Plan. Each Ballot submitted to KCC was date-stamped, scanned, assigned a Ballot number, entered into KCC's voting database, and processed. To be included in the tabulation results as valid, a Ballot must have been (a) properly completed pursuant to the Solicitation Procedures, (b) executed by the relevant Holder entitled to vote on the Plan (or such Holder's representative), (c) returned to KCC via an approved method of delivery set forth in the Solicitation Procedures unless the delivery method requirement was waived by the Debtors, and (d) received by KCC on or before the Voting Deadline (*i.e.*, 4:00 p.m. (CDT) on May 3, 2024 unless extended in writing by the Debtors), which was established by the *Order (I) Approving Debtors' Form of Notice of Disclosure Statement Supplement for Distribution to Voting Classes and (II) Granting Related Relief* [Docket No. 1662].

15. Except for general extensions of the Voting Deadline for all creditors entitled to vote, no extension of the Voting Deadline was granted to any creditor.

16. The final tabulation of votes cast by timely and properly completed Ballots received by KCC is attached hereto as **Exhibit A**. The detailed Ballot reports for the Class 4 (1L Notes Claims) Ballots, Class 7a (General Unsecured Claims), and Class 7b (General Unsecured Convenience Claims) are attached hereto as **Exhibit A-1**, **Exhibit A-2**, and **Exhibit A-3**, respectively.

### **C. Ballots That Were Not Counted**

17. A report of any Ballots excluded from the final tabulation, and the reasons for exclusion, is attached hereto as **Exhibit B**. As such Ballots were not counted because the Ballot did not indicate an acceptance or rejection of the Plan (*i.e.*, an "abstained" vote). No late-filed Ballots

have been received as of 1:00 p.m. CDT on May 7, 2024. The Debtors did not waive any defects or irregularities or conditions of delivery with respect to any particular Ballots.

**D. Opt-Out Election**

18. KCC also reviewed and documented which parties submitted a Ballot or Opt-Out Form and checked the box on such Ballot or Opt-Out Form to opt out of the Third-Party Release. A report of all parties who opted out of the Third-Party Release by checking the opt-out box is attached hereto as **Exhibit C**. For the avoidance of doubt, this Declaration does not certify the validity or enforceability of any opt-out elections received, including those reported on **Exhibit C**, but rather is providing these opt-out election results for reporting and informational purposes only.

To the best of my knowledge, information and belief, the foregoing information concerning the distribution, submission, and tabulation of Ballots in connection with the Plan is true.

Dated: May 7, 2024

/s/ Kevin Martin  
Kevin Martin  
KCC  
222 N Pacific Coast Highway,  
3<sup>rd</sup> Floor  
El Segundo, CA 90245

# **Exhibit A**

Exhibit A  
Ballot Tabulation Summary

Class	Class Description	Not Tabulated	Members Voted	Members Accepted	Members Rejected	% Members Accepted	% Members Rejected	Total \$ Voted	\$ Accepted	\$ Rejected	% \$ Accepted	% \$ Rejected	Class Accepted or Rejected
<b>4</b>	<b>1L Notes Claims</b>	<b>0</b>	<b>59</b>	<b>59</b>	<b>0</b>	<b>100.00%</b>	<b>0.00%</b>	<b>\$1,288,028,493.00</b>	<b>\$1,288,028,493.00</b>	<b>\$0.00</b>	<b>100.00%</b>	<b>0.00%</b>	<b>Accepted</b>
7a	General Unsecured Claims	2	1	0	1	0.00%	100.00%	\$32,709,707.57	\$0.00	\$32,709,707.57	0.00%	100.00%	See Below
7a	2024, 2026, and 2027 Unsecured Notes Claims	0	184	12	172	6.52%	93.48%	\$477,066,337.00	\$12,395,896.18	\$464,670,440.82	2.60%	97.40%	See Below
	<b>Class 7a General Unsecured Claims Total</b>	<b>2</b>	<b>185</b>	<b>12</b>	<b>173</b>	<b>6.49%</b>	<b>93.51%</b>	<b>\$509,776,044.57</b>	<b>\$12,395,896.18</b>	<b>\$497,380,148.39</b>	<b>2.43%</b>	<b>97.57%</b>	<b>Rejected</b>
<b>7b</b>	<b>General Unsecured Convenience Claims</b>	<b>21</b>	<b>438</b>	<b>393</b>	<b>45</b>	<b>89.73%</b>	<b>10.27%</b>	<b>\$16,138,254.74</b>	<b>\$14,983,861.25</b>	<b>\$1,154,393.49</b>	<b>92.85%</b>	<b>7.15%</b>	<b>Accepted</b>



Exhibit A-1

Class 4 Ballot Detail  
(1L Note Claims)

DTC Part No.	Nominee	Total Number of Accounts Voting	Number of Accounts Accepted	Number of Accounts Rejected	Total Principal Amount Voted	Principal Amount Accept	Principal Amount Reject
5	GOLDMAN	3	3	0	\$45,009,767	\$45,009,767	\$0
161	BOFA	1	1	0	\$12,000	\$12,000	\$0
229	BARCLAYINC	2	2	0	\$133,173,972	\$133,173,972	\$0
352	JPMS/JPMC	3	3	0	\$103,292,603	\$103,292,603	\$0
901	BANK OF NY	4	4	0	\$2,498,719	\$2,498,719	\$0
997	SSB&T CO	30	30	0	\$762,859,436	\$762,859,436	\$0
2147	BNP/PPBC	3	3	0	\$42,902,476	\$42,902,476	\$0
2803	US BANK NA	10	10	0	\$196,435,815	\$196,435,815	\$0
2950	SSB/TETF	1	1	0	\$1,532,705	\$1,532,705	\$0
Registered Holder	Silver Point Capital Fund LP	1	1	0	\$149,000	\$149,000	\$0
Registered Holder	PIMCO High Income Fund	1	1	0	\$162,000	\$162,000	\$0
	<b>TOTALS:</b>	<b>59</b>	<b>59</b>	<b>0</b>	<b>\$1,288,028,493</b>	<b>\$1,288,028,493</b>	<b>\$0</b>

## Exhibit A-2

Class 7a Ballot Detail  
(2024, 2026, and 2027 Unsecured Notes Claims)

DTC Part No.	Nominee	Total Number of Accounts Voting	Number of Accounts Accepted	Number of Accounts Rejected	Total Principal Amount Voted	Principal Amount Accept	Principal Amount Reject
5	GOLDMAN	1	0	1	\$8,256,200	\$0	\$8,256,200
10	BROWN BROS	9	3	6	\$5,345,000	\$3,916,000	\$1,429,000
50	MORGAN LLC	4	0	4	\$7,462,000	\$0	\$7,462,000
161	BOFA	1	1	0	\$24,000	\$24,000	\$0
352	JPMS/JPMC	3	1	2	\$2,747,000	\$17,000	\$2,730,000
443	PERSHING	1	1	0	\$40,000	\$40,000	\$0
901	BANK OF NY	20	1	19	\$51,385,588	\$239,851	\$51,145,737
902	JPMCBNA	60	0	60	\$322,193,874	\$0	\$322,193,874
908	CITIBANK	4	1	3	\$3,399,000	\$1,584,045	\$1,814,955
954	BNYMEL/TST	3	0	3	\$215,000	\$0	\$215,000
997	SSB&T CO	25	3	22	\$22,942,000	\$1,939,000	\$21,003,000
2375	SSB&T/ISHA	11	0	11	\$2,059,000	\$0	\$2,059,000
2424	JPMCB/CTC	1	0	1	\$735,000	\$0	\$735,000
2450	UMB BK,NA	3	0	3	\$134,000	\$0	\$134,000
2510	BNY/PRUDEN	1	0	1	\$61,000	\$0	\$61,000
2669	NRTHRN TR	6	0	6	\$1,193,000	\$0	\$1,193,000
2767	SSB-BRIT	16	0	16	\$33,380,000	\$0	\$33,380,000
2787	BNPNY/C/CA	4	0	4	\$543,000	\$0	\$543,000
2803	US BANK NA	6	1	5	\$6,594,000	\$4,636,000	\$1,958,000
3622	JPMC/BLKRK	2	0	2	\$1,422,675	\$0	\$1,422,675
8396	HSBC/CLEAR	3	0	3	\$6,935,000	\$0	\$6,935,000
	<b>TOTALS:</b>	<b>184</b>	<b>12</b>	<b>172</b>	<b>\$477,066,337</b>	<b>\$12,395,896</b>	<b>\$464,670,441</b>

**Exhibit A-2**  
**Class 7a Ballot Detail**  
**(General Unsecured Claims)**

<b>Creditor Name</b>	<b>Date</b>		<b>Voting Amount</b>	<b>Vote</b>
	<b>Received</b>	<b>Ballot No.</b>		
Lockheed Martin Corporation	02/15/2024	425	\$32,709,707.57	Reject

## Exhibit A-3

**Class 7b Ballot Detail**  
**(General Unsecured Convenience Claims)**

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
4MOST INNOVATIONS, LLC	02/08/2024	247	\$1,197.00	Accept
579453 ONTARIO INC. O/A MANTECH	01/23/2024	9	\$225.20	Accept
A.S. Aerospace, Inc.	02/09/2024	267	\$7,100.00	Accept
A.W. HAINSWORTH & SONS LTD	02/15/2024	386	\$3,375.35	Accept
ABB Installation Products, Inc.	01/31/2024	123	\$67,071.65	Accept
AC PRODUCTS, INC.	02/14/2024	332	\$1,326.00	Accept
ACCESS O TRONIK	01/25/2024	55	\$52.76	Accept
Accufleet Testing Services Inc.	02/07/2024	224	\$1,300.00	Accept
ACCURATE BUSHING COMPANY	01/30/2024	106	\$350,734.58	Accept
Achilles Aerospace Products, Incorporated	02/14/2024	333	\$160,549.90	Accept
Adhesive Packaging Specialties Inc.	02/16/2024	429	\$14,258.26	Accept
ADVANCED CABLE TIES, INC.	02/02/2024	164	\$2,761.65	Accept
Advanced Laser Materials	02/13/2024	302	\$87,000.00	Reject
AERO CONSULTANTS LTD. AG	02/13/2024	315	\$18,779.16	Accept
AEROCHEM INC.	02/15/2024	388	\$429.34	Accept
AEROPARTS MANUFACTURING	02/14/2024	354	\$37,500.00	Accept
AEROSPACE MANUFACTURING	02/13/2024	299	\$12,892.60	Accept
AEROSPACE MANUFACTURING INC	02/13/2024	301	\$6,828.00	Accept
Aero-Tech Fastener Supply	01/23/2024	16	\$33,713.28	Reject
AEROXCHANGE	02/06/2024	211	\$8,868.70	Accept
AIRCRAFT SECURITY & ALERT SYSTEMS	02/09/2024	250	\$1,170.00	Reject
AIRTECH INTERNATIONAL	01/25/2024	61	\$127,984.07	Reject
Akzo Nobel Coatings Inc. d/b/a Powder Coatings	02/14/2024	337	\$1,558.67	Accept
Akzo Nobel Coatings Inc., International Paint LLC, Akzo Nobel Aerospace Coatings Ltd., and Certain Affiliates	02/14/2024	336	\$1.00	Accept
Alarin Aircraft Hinge, Inc	01/31/2024	87	\$16,870.01	Accept
ALDEX CHEMICAL CO. LTD.	01/24/2024	29	\$323.56	Accept
ALLEGHENY PETROLEUM PRODUCTS C	01/23/2024	27	\$15,032.85	Accept
ALLEN WOODS & ASSOCIATES	01/30/2024	108	\$1,208.85	Accept
Allfast Fastening Systems, LLC	02/16/2024	433	\$6,780.00	Accept
ALMCO INC.	01/23/2024	2	\$23,540.00	Accept
ALPHA FASTENERS	02/05/2024	182	\$4,987.50	Accept
Alpine Corporation	02/08/2024	236	\$37,552.50	Reject
Alton Malone	05/03/2024	469	\$1.00	Accept
AMERICAN INDUSTRIES, INC	01/24/2024	33	\$184.12	Accept
Amerisource Funding, Inc./Assignee for Opti-Blast Inc.	02/09/2024	268	\$5,742.50	Accept
AMI Industries, Inc.	02/14/2024	370	\$145,703.77	Accept
ANAMET	02/05/2024	175	\$4,663.36	Accept
ANAMET	02/05/2024	179	\$7,601.87	Accept
Apollo Chemical	01/29/2024	85	\$3,348.00	Accept
APPLI-TEC, INC	02/12/2024	286	\$561,653.83	Accept
Arbell Div of Active Tech	01/31/2024	122	\$28,579.92	Reject
ARIZ LTD	02/15/2024	381	\$1,727.96	Accept
Arlington International Aviation Products, LLC	03/18/2024	460	\$4,326.00	Reject
ARWOOD MACHINE CORPORATION	01/30/2024	101	\$18,090.00	Accept
ASSOCIATED CHEMICAL AND ABRASIVES, INC.	02/08/2024	240	\$11,520.00	Accept
ATS Workholding, LLC dba ATS Systems	02/06/2024	196	\$956.00	Accept
Avantus Aerospace Ltd.	02/21/2024	443	\$15,310.99	Accept
AVION MANUFACTURING	02/14/2024	327	\$210.00	Accept
B & G EQUIPMENT COMPANY INC.	02/29/2024	451	\$99,341.60	Accept

## Exhibit A-3

## Class 7b Ballot Detail

## (General Unsecured Convenience Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
Bacon Acquisitions, LLC a Subsidiary of HB Fuller Adhesive Systems LLC	02/16/2024	428	\$10,215.27	Accept
BAL SEAL ENGINEERING CO INC	01/29/2024	97	\$4,114.00	Accept
BANNER METALCRAFT INC	02/07/2024	215	\$65,650.00	Accept
BARNES UK LTD / ASSOCIATED SPRING SPEC LIMITED	01/31/2024	120	\$2,143.73	Accept
BCN Technical Services, Inc.	02/13/2024	292	\$19,537.26	Accept
BELL LABORATORIES, INC.	02/14/2024	358	\$220,236.43	Accept
Bell Textron, Inc.	02/07/2024	228	\$1.00	Accept
Belleville Wire Cloth Company, Inc.	02/13/2024	306	\$23,654.55	Accept
BERGEN CABLE TECHNOLOGY	01/25/2024	52	\$50,039.00	Accept
BERGEN CABLE TECHNOLOGY, INC.	01/25/2024	53	\$10,543.28	Accept
BIO-ORGANIC CATALYST OF CANADA INC.	02/05/2024	170	\$2,200.00	Accept
BIRCHWOOD LABORATORIES IN	01/31/2024	131	\$580.40	Accept
BLASER SWISSLUBE, INC. GOSHEN, NY	01/29/2024	96	\$3,656.57	Reject
BLUE PHOTON TECHNOLOGY & WORKHOLDING SYS	02/16/2024	427	\$441.18	Reject
BOLLHOFF GILLIS	02/15/2024	383	\$4,435.77	Accept
Bostik, Inc.	02/08/2024	243	\$3,631.50	Accept
BRANDENBURG NA LLC	02/29/2024	450	\$499,186.47	Accept
BRENOT SARL	02/07/2024	218	\$819.35	Reject
BRIGHTON LABORATORIES, INC 13048	02/15/2024	385	\$78,005.72	Accept
BSB BENTLAGE GMBH	02/14/2024	322	\$1,885.73	Accept
BTG LABS	02/15/2024	410	\$162.48	Reject
BUCKLEY OIL CO	01/26/2024	63	\$22,323.80	Accept
BUDGET JANITORIAL SERVICE, INC.	01/25/2024	60	\$7,760.00	Accept
C F ROARK WELDING & ENGINEERING CO	02/06/2024	204	\$48,450.00	Accept
Cadillac Oil Company	02/13/2024	291	\$14,712.40	Accept
Camcode	02/09/2024	260	\$10,234.40	Accept
Cam-Tech Industries, Inc.	02/07/2024	230	\$6,543.80	Accept
CANADIAN BEARINGS	02/21/2024	437	\$2,787.85	Accept
CEDAR CONCEPTS CORPORATION	02/29/2024	448	\$4,376.25	Accept
Century Fasteners Corp.	01/29/2024	78	\$15,755.66	Accept
CHELTON AVIONICS INC	02/02/2024	158	\$13,368.52	Accept
CHEMPACE	02/14/2024	324	\$32,108.70	Accept
CHILLER UPTIME TECHNOLOGIES, LLC	01/23/2024	21	\$60,606.00	Accept
City Wide Facility Solutions	02/14/2024	345	\$3,083.16	Reject
Climatec, LLC	01/25/2024	51	\$41,577.71	Accept
CNESST	02/14/2024	334	\$49.94	Accept
Coast-Line International Distributors Ltd	02/15/2024	421	\$43,567.50	Accept
COLBERG TECHNOLOGIES, LLC	01/24/2024	24	\$94,252.50	Accept
COLT TECHNOLOGY SHARED SERVICE CENTRE BARCELONA, S.L.U. INSOLVENCY	02/05/2024	169	\$7,132.00	Accept
COMAIRCO EQUIPMENT LTED	02/14/2024	361	\$10,714.28	Accept
Comant Industries, Inc.	02/07/2024	232	\$25,245.53	Accept
COMPLETE SUPPLY	02/14/2024	340	\$78,512.86	Accept
COMPRESSOR ENGINEERING CORPORATION	01/23/2024	20	\$2,781.85	Accept
Connex Italiana SRL	02/15/2024	414	\$162,848.01	Accept
Corco Chemical Corporation	01/29/2024	91	\$4,677.42	Accept
COREY OIL LTD	01/25/2024	46	\$38,105.16	Accept
COTRONICS CORP	02/08/2024	238	\$68,712.50	Accept
Covers Of Indiana Inc.	02/15/2024	382	\$13,209.86	Reject

## Exhibit A-3

## Class 7b Ballot Detail

## (General Unsecured Convenience Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
Craftech Industries	01/31/2024	130	\$4,431.10	Accept
CREATIVE MATERIALS, INC	01/26/2024	71	\$17,818.43	Accept
Crescent Manufacturing	01/25/2024	48	\$25,506.07	Accept
CRESCENT MANUFACTURING CO	01/25/2024	50	\$4,666.20	Accept
CRESCENT MFG - EXCESS 01	01/25/2024	49	\$4,882.79	Accept
Crown Equipment Corporation	02/01/2024	143	\$5,408.64	Reject
D.W. ELECTROCHEMICALS LTD.	03/26/2024	464	\$813.94	Reject
D.W. Mack Co., Inc.	02/15/2024	400	\$20,211.20	Accept
DATAGLOBE CANADA INC.	02/08/2024	246	\$2,664.38	Accept
DAVIS FROST COMPANY	02/13/2024	308	\$767.70	Accept
DB ROBERTS	02/13/2024	293	\$4,706.26	Accept
DENNISON LUBRICANTS, INC.	01/23/2024	18	\$562.10	Accept
DEPENDABLE SPRINGS & PRESSINGS	03/05/2024	453	\$734.59	Accept
Dexter Magnetic Technologies, Inc.	01/29/2024	83	\$156,170.72	Accept
DFG MERCURY CORP	01/29/2024	90	\$120,270.00	Accept
DIVERSIFIED CHEMICAL TECHNOLOGIES OPERAT	02/07/2024	217	\$37,621.10	Accept
Diversitech Corporation	01/26/2024	65	\$7,238.46	Accept
DOUGLAS PRODUCTS AND PACKAGING	02/13/2024	319	\$894.00	Accept
DREYER CHEMICAL SERVICES	02/15/2024	418	\$1,542.00	Accept
DS&M-Scientific LLC	02/01/2024	142	\$104,744.09	Accept
DYMAX CORPORATION	01/30/2024	117	\$76,876.66	Accept
DYNAMATION RESEARCH CO	01/23/2024	22	\$14,800.00	Accept
Ebsco Spring Company, Inc.	02/15/2024	387	\$24,686.32	Accept
Eds Auto Paint and Supply, Inc	01/31/2024	134	\$6,204.60	Accept
EGC ENTERPRISES INC	02/13/2024	320	\$3,298.50	Accept
Electro Adapter	01/23/2024	5	\$40,513.72	Accept
Electro-Chem ETCH Metal Markings Inc.	01/29/2024	93	\$540.00	Accept
Electronic Materials, Inc.	01/30/2024	116	\$277.20	Accept
Embraer S.A.	02/15/2024	406	\$20,000.00	Accept
EMULTEC INC	01/24/2024	31	\$39,376.30	Reject
ENABLE INDUSTRIES INC.	01/22/2024	3	\$1,789.50	Accept
EnableUtah	01/22/2024	4	\$19,800.08	Accept
ENTERPRISE PAINT AND INDUSTRIAL, IN	02/05/2024	172	\$3,814.95	Accept
ENVIRO PROTECTION INDUSTRIES CO., INC.	01/25/2024	56	\$63,427.98	Accept
EOS of North America, Inc.	02/13/2024	303	\$5,920.00	Reject
ESPA SARL	02/09/2024	252	\$1,127,003.17	Accept
ESTCO Enterprises	02/13/2024	295	\$10,286.44	Accept
Estes Express Lines	02/14/2024	355	\$13,681.70	Accept
Euler Hermes N. A. Insurance Co. as Agent for Edrich Products, Inc.	02/27/2024	446	\$74,156.45	Accept
Euler Hermes N. A. Insurance Co. as Agent for Hudson Technologies, Inc.	02/27/2024	447	\$55,046.42	Accept
Euler Hermes North America Agent for International Electronic Components	02/21/2024	442	\$10,014.55	Accept
Excel Technologies, Inc.	02/15/2024	416	\$4,749.37	Reject
EXTEC TECHNOLOGIES	02/15/2024	417	\$4,749.37	Reject
EXTRUDE HONE	02/15/2024	420	\$2,386.00	Accept
ExxonMobil Mexico S.A. de C.V.	02/15/2024	397	\$210,975.81	Accept
ExxonMobil Oil Corporation	02/15/2024	398	\$255,731.96	Accept
ExxonMobil Petroleum and Chemical BV	02/15/2024	399	\$12,932.11	Accept
Fastener Tool and Supply, Inc.	02/06/2024	212	\$5,900.00	Accept

## Exhibit A-3

## Class 7b Ballot Detail

## (General Unsecured Convenience Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
FDH Aero LLC	03/18/2024	462	\$30,765.00	Reject
FEDCO BATTERIES	01/31/2024	125	\$1,125.00	Accept
Fisher Scientific Company, LLC	02/14/2024	338	\$36,231.96	Accept
FLEXBAR MACHINE CORPORATION	02/14/2024	346	\$24,432.25	Accept
FlexPrint Intermediate, LLC dba Cannon IV, LLC	02/09/2024	263	\$735.88	Accept
FLUID CONDITIONING	02/21/2024	436	\$1,512.00	Accept
FLUID SYSTEMS & CONTROLS INC	02/09/2024	261	\$1,850.75	Accept
FLUOR ONE	01/29/2024	75	\$108,222.55	Accept
FORKLIFT SYSTEMS, INC.	02/13/2024	309	\$38.24	Accept
FRIDENZON	02/14/2024	339	\$4,152.05	Accept
Frontier Paper and Packaging Incorporated	01/25/2024	45	\$4,487.73	Accept
FULLER ENGINEERING CO	01/25/2024	54	\$520.02	Accept
FUMEX INC	01/23/2024	19	\$1,969.85	Accept
FW WEBB - METHUEN, MA	02/01/2024	139	\$497.49	Accept
G&H ISOLITE	01/30/2024	114	\$16,584.77	Accept
G.W. LISK COMPANY INC	02/15/2024	405	\$28,220.00	Accept
GAGE PRODUCTS COMPANY	01/29/2024	94	\$2,017.84	Accept
Gardner Manufacturing Co., Inc.	02/06/2024	199	\$38,166.41	Accept
GARTNER, INC.	02/01/2024	149	\$180,195.00	Accept
General Container	01/29/2024	86	\$8,744.85	Accept
GFS Chemicals Inc.	02/12/2024	272	\$5,875.69	Accept
Gianazza Angelo Spa	02/19/2024	435	\$6,897.71	Accept
GILBERT INDUSTRIES INC.	02/06/2024	207	\$61,283.48	Accept
GLOBAL WATER TECHNOLOGY, INC.	02/09/2024	270	\$76,250.95	Accept
Globe Engineering Co., Inc	01/26/2024	62	\$52,600.00	Accept
GOLDEN WEST SECURITY (FMRLY GW K-9)	01/30/2024	104	\$632.82	Accept
GOODMAN VENDING SERVICE	01/29/2024	76	\$1,907.54	Accept
Goodrich Actuation Systems Ltd.	02/14/2024	369	\$24,883.67	Accept
Goodrich Corporation	02/14/2024	366	\$8,467.50	Accept
Grant Manufacturing & Alloying, Inc.	01/31/2024	133	\$17,741.33	Accept
GT Sales and Manufacturing, Inc.	01/24/2024	35	\$30,547.77	Accept
Guardian Rivet and Fastener Inc	02/06/2024	209	\$1,590.32	Accept
HALLMARK NAMEPLATE, INC.	02/13/2024	294	\$4,075.65	Accept
HARPER ENGINEERING CO.	02/14/2024	357	\$11,870.45	Accept
HARVARD GROUP INTERNATIONAL	02/05/2024	176	\$157,878.00	Accept
Haun Welding Supply Inc	02/12/2024	280	\$27,910.20	Accept
HAVILAND PRODUCTS COMPANY	02/05/2024	184	\$37,346.84	Accept
Heinemann Canada Corporation	02/15/2024	391	\$9,285.75	Accept
Heresite Protective Coatings	02/06/2024	193	\$4,290.00	Accept
HERESITE PROTECTIVE COATINGS, INC.	02/06/2024	192	\$450.00	Accept
HI-VALLEY PRODUCTS	02/06/2024	214	\$44,121.81	Accept
Holland Company Inc.	02/01/2024	147	\$4,996.00	Accept
HOOSIER SPRING CO INC	02/07/2024	220	\$44,388.73	Accept
HOOSIER SPRING COMPANY INC	02/07/2024	222	\$4,536.50	Accept
HOOSIER SPRING INC	02/07/2024	221	\$1,975.00	Accept
HOUGHTON INTERNATIONAL INC	02/14/2024	330	\$150,923.68	Accept
HS WrocBaw sp. z.o.o	02/14/2024	368	\$1,241.21	Accept
HURON INDUSTRIES, INC.	01/31/2024	121	\$782.79	Accept
Hutchinson SNC	02/09/2024	254	\$3,760.39	Accept
Hypercoat Downing (Formerly Downing)	01/31/2024	132	\$4,053.89	Accept
Imaging Systems Group	02/09/2024	259	\$11,638.23	Accept

## Exhibit A-3

**Class 7b Ballot Detail**  
**(General Unsecured Convenience Claims)**

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
Imperial Oil	02/15/2024	401	\$53,272.47	Accept
Indiana Aircraft Hardware, Inc.	02/14/2024	342	\$12,885.75	Accept
INDUSTRI TEXTIL JOB UK LTD	01/25/2024	43	\$10,724.00	Accept
Industrial Tooling and Supply, Inc.	01/30/2024	118	\$255.67	Accept
INKED OFFICE SOLUTIONS	02/13/2024	300	\$49,212.49	Accept
INLAND MACHINE COMPANY	03/11/2024	456	\$39,289.50	Accept
Insects Limited Inc	01/26/2024	74	\$50,405.79	Accept
INSECTS LIMITED, INC.	01/26/2024	73	\$1,367.19	Accept
J. WALTER COMPANY LIMITED	02/15/2024	390	\$2,075.99	Accept
J6 Polymers LLC	02/09/2024	266	\$33,307.70	Reject
Jamco Corporation	03/08/2024	455	\$358.98	Reject
JAN-PRO CLEANING SYSTEMS OF ST LOUIS	02/02/2024	165	\$1,278.26	Accept
Jehier SAS	02/09/2024	255	\$1,995.40	Accept
JFW INDUSTRIES, INC.	01/30/2024	103	\$1,523.16	Accept
JOHNSON PLASTICS PLUS	04/04/2024	466	\$981.27	Accept
JPR SAS	02/09/2024	253	\$766,618.15	Accept
JULABO USA, INC.	02/13/2024	305	\$1,057.60	Accept
KELLEY WILLIAMSON	01/25/2024	57	\$48,085.18	Accept
KERSIA CANADA	02/13/2024	298	\$5,225.11	Accept
Kidde Technologies, Inc.	02/14/2024	364	\$532.60	Accept
Klesk Metal Stamping Co.	02/08/2024	248	\$11,911.00	Accept
KNIGHT PRECISION WIRE	01/23/2024	14	\$432.87	Accept
KNOWBE4, INC.	01/22/2024	6	\$8,791.94	Accept
KOCOUR	02/09/2024	258	\$931.74	Accept
KRAMER INDUSTRIES INC	01/26/2024	68	\$669.00	Accept
KURT J LESKER CO	02/06/2024	194	\$22,579.51	Accept
L.A. Martin Company, Inc.	02/08/2024	244	\$4,940.00	Accept
LAMAR-TECHNOLOGIES CORPORATION	02/07/2024	226	\$27,657.31	Accept
LAMSCO WEST INC.	02/12/2024	284	\$6,267.28	Accept
LE GROUPE HARNOIS	02/04/2024	167	\$1,299.38	Accept
Le Hotellier S.A.S	02/14/2024	365	\$8,115.31	Accept
Le Joint Francais SNC	02/09/2024	256	\$30,614.89	Accept
LECO CORP	02/08/2024	245	\$8,969.80	Accept
LGC PLUMBING, INC.	02/08/2024	239	\$3,098.69	Accept
Liberty Systems, Inc.	02/15/2024	392	\$22,763.55	Accept
Lockheed Martin Overseas Corporation	02/15/2024	424	\$7,155.00	Reject
LOCKREY INC.	02/12/2024	278	\$3,016.00	Accept
M.S. Aerospace, Inc.	02/09/2024	269	\$278,756.47	Accept
Mac Fasteners, Inc.	02/16/2024	432	\$11,862.52	Accept
MACSEMA, INC.	02/02/2024	177	\$637.67	Accept
MANKIEWICZ LAKIERY PRZEMYSLOWE SP. Z O.O i S.k.	02/06/2024	188	\$1,073.83	Accept
MANUTEL FOURNITURES INDUSTRIELLES INC.	01/26/2024	67	\$4,429.11	Accept
MARYLAND BIOCHEMICAL CO., INC,	02/13/2024	313	\$646.00	Accept
MASON ELECTRIC FKA JANCO	02/01/2024	153	\$59,106.13	Reject
Materion Advanced Chemicals	02/05/2024	187	\$217,512.61	Accept
MATRIX TECHNOLOGY LTD	02/01/2024	148	\$66,129.11	Reject
MECAFLASH	03/06/2024	454	\$3,428.65	Accept
Mechatronics Inc dba National Precision Bearings	02/12/2024	289	\$5,922.70	Accept
MERRIFIELD PAINT COMPANY, INC	02/07/2024	229	\$9,319.76	Accept
MEXTRA, S.A. DE C.V.	02/14/2024	341	\$30,002.33	Accept



## Exhibit A-3

## Class 7b Ballot Detail

## (General Unsecured Convenience Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
MEYER PLASTICS INC	01/30/2024	107	\$18,460.54	Accept
MIDWEST FASTENER SUPPLY, INC.	02/02/2024	156	\$7,135.80	Accept
Miller Chevalier Chartered	02/07/2024	227	\$1,440.00	Accept
MILLER-STEPHENSON CHEMICAL COMPANY,	02/15/2024	395	\$6,549.39	Accept
MILPOWER SOURCE INC	02/09/2024	251	\$2,570.00	Accept
MIRANDY PRODUCTS LTD.	02/08/2024	235	\$1,190.74	Reject
MITSUBISHI HEAVY IND AMERICA (PWA)	03/11/2024	457	\$12,863.10	Reject
MODEL PRODUCTS INCORPORATED	02/12/2024	277	\$58,068.45	Reject
Molded Devices Inc.	01/30/2024	115	\$2,625.70	Reject
Monogram Aerospace Fasteners, Inc.	02/16/2024	434	\$10,950.00	Accept
MORTON MANUFACTURING	02/15/2024	411	\$331,789.27	Accept
MS MILLER STEPHENSON	02/15/2024	396	\$151,970.79	Accept
MW Components-Baltimore	02/15/2024	389	\$34,084.22	Accept
NASH INDUSTRIES INC.	02/08/2024	242	\$243.54	Accept
NCC DIE CASTING LLC	01/30/2024	105	\$67,214.40	Accept
NCP Coatings, LLC	02/05/2024	183	\$45,332.00	Reject
New England Dry Ice Company, LLC	01/30/2024	100	\$7,920.00	Accept
NIA INDUSTRIES	01/24/2024	58	\$38,940.90	Accept
NKK Switches of America, Inc	02/14/2024	377	\$887.14	Accept
NORLAND PRODUCTS INC	01/29/2024	92	\$12,000.00	Accept
North American Hoganas High Alloys, LLC	01/29/2024	79	\$111,708.40	Accept
Northern Coatings & Chemical Co., Inc.	01/24/2024	32	\$4,199.30	Accept
NTN Bearing Corporation of America	02/13/2024	312	\$304,131.67	Accept
NUANCE SOLUTIONS	02/14/2024	328	\$10,560.00	Accept
Nycote Laboratories Corporation	02/14/2024	350	\$9,737.00	Accept
OELHELD U.S., INC.	01/29/2024	88	\$2,720.00	Accept
OERLIKON LEYBOLD VACUUM USA	02/14/2024	363	\$1,169.32	Accept
OIL CHEM INC.	02/13/2024	317	\$21,662.70	Accept
ONTARIO REFRIGERATION SERVICE, INC.	02/10/2024	271	\$3,273.00	Accept
OPTI-TECH SCIENTIFIC INC.	02/05/2024	185	\$1,070.73	Accept
Opti-Tech Scientific Inc.	02/05/2024	186	\$1,575.16	Accept
ORISON MARKETING	01/29/2024	95	\$366.06	Reject
PACKGEN	02/13/2024	296	\$3,183.60	Accept
Pacmet Aerospace, LLC dba Pacific Metals Group	02/13/2024	314	\$45,744.82	Accept
Palm Commodities Intl, LLC	02/08/2024	241	\$107,454.02	Accept
PAMCO	01/31/2024	136	\$52,371.56	Reject
PANAIR LLC	02/13/2024	311	\$2,216.07	Accept
PAOLO ASTORI SPA - MIN/MAX	01/31/2024	119	\$1.62	Accept
PAPER CUTS, INC.	02/07/2024	219	\$1,294.30	Accept
Parker-Hannifin Corporation	02/14/2024	335	\$325,958.34	Accept
PARKER-HANNIFIN CSD UTAH	02/09/2024	264	\$2,166.70	Accept
PDQ Airspares Limited	03/18/2024	461	\$5,765.50	Reject
PELGAR USA	02/14/2024	373	\$8,884.00	Accept
PELSIS LLC	02/29/2024	449	\$44,944.58	Accept
PGM CORPORATE OFFICE	01/25/2024	44	\$69,250.00	Accept
PHOENIX SPECIALTY MFG. CO.	01/25/2024	47	\$5,678.00	Accept
Pilgrim Aerospace Fasteners	02/01/2024	141	\$111,327.08	Accept
PIONEER EQUIPMENT	02/09/2024	262	\$14,056.51	Accept
PLASTIC & METAL COMPONENTS CO.	02/13/2024	304	\$137.50	Accept
PM PRODUCTS	02/13/2024	307	\$33,964.35	Accept
POLYMOD TECHNOLOGIES INC	05/02/2024	467	\$15,298.98	Accept

## Exhibit A-3

## Class 7b Ballot Detail

## (General Unsecured Convenience Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
POPPELMAN GMBH AND CO. KG KUNSTSOFFWERK	02/15/2024	393	\$425.33	Accept
PRECISION AIRCRAFT MACHINING CO., INC.	01/31/2024	137	\$73,371.00	Reject
PRECISION ASSOCIATES INC. (PAI)	02/12/2024	288	\$15,707.02	Accept
PRECISION FABRICS GROUP, INC.	02/15/2024	412	\$69,755.54	Accept
Precision Mouldings	01/29/2024	89	\$2,285.78	Accept
PRO CHEM INC.	02/01/2024	140	\$495.00	Accept
PRO-CHEM-CO., INC.	02/06/2024	206	\$50.00	Accept
Protective Industrial Products, Inc.	03/19/2024	463	\$10,468.54	Accept
PROTECTIVE PACKAGING CORP.	02/12/2024	275	\$579.61	Accept
PRO-TEK PRODUCTS, INC.	02/06/2024	195	\$11,840.00	Accept
PVS-CDI CHEMICALS INC.	01/30/2024	110	\$7,036.80	Accept
QT Industries LLC	01/24/2024	41	\$12,482.90	Reject
QUAKER HOUGHTON PA, INC.	02/14/2024	331	\$150,923.68	Accept
QUALITY EQUIPMENT DISTRIBUTORS, INC.	02/13/2024	316	\$40,090.00	Accept
Quality N.D.E. Limited	01/26/2024	64	\$115,198.02	Accept
QUATREX ENVIRONNEMENT INC	02/07/2024	231	\$2,737.11	Accept
QUICK-WAY MFG.	01/24/2024	36	\$3,422.80	Accept
RAAB SALES	02/16/2024	431	\$965.00	Accept
RAINBOW ENTERPRISES, INC	02/05/2024	178	\$29,632.41	Accept
RELIANCE SPECIALTY PRODUCTS INC	02/07/2024	216	\$5,665.00	Accept
REM CHEMICALS, INC	02/15/2024	419	\$63,466.50	Reject
RESEARCH SOLUTIONS GROUP, INC	02/15/2024	415	\$1,160.00	Accept
ResinTech, Inc.	01/23/2024	15	\$20,188.30	Accept
RILCO, Inc.	01/24/2024	26	\$38,917.71	Accept
Rockwell Collins, Inc.	02/14/2024	367	\$10,153.66	Accept
ROCKWELL LABS LTD	02/14/2024	378	\$454,505.89	Accept
Rohr Aero Services Ltd.	02/14/2024	362	\$11,356.50	Accept
Rose Integration Limited	01/26/2024	69	\$34,304.96	Accept
Royal Adhesives and Sealants, LLC	02/16/2024	430	\$4,495.88	Accept
ROYCO PACKAGING INC	01/24/2024	28	\$2,241.00	Accept
SAFETY SOCKET LLC	02/01/2024	146	\$12,036.82	Accept
SANDSTROM	02/07/2024	234	\$12,128.00	Accept
Sandstrom Products Company	02/07/2024	233	\$5,446.07	Accept
SANI-BLAST INC	01/26/2024	70	\$2,230.75	Accept
SANTIE OIL	02/07/2024	225	\$16,967.56	Accept
SASCO CHEMICAL GROUP INC.	02/15/2024	426	\$5,362.50	Accept
SATINOX FASTENERS	02/05/2024	168	\$3,484.59	Accept
SAYLE OIL CO.	01/26/2024	66	\$816.43	Accept
SCHNORR CORP.	02/05/2024	180	\$65,620.00	Accept
SEACOLE-CRC LLC	02/15/2024	403	\$140.32	Accept
SEA-LAND CHEMICAL CO.	01/23/2024	12	\$12,894.56	Accept
SEASTROM MANUFACTURING CO	01/31/2024	126	\$5,455.65	Accept
Seastrom Manufacturing Co. Inc.,	01/31/2024	124	\$19,093.95	Accept
SEMICON SP. Z O.O.	02/02/2024	154	\$109.89	Accept
Senior Aerospace Ketema	02/14/2024	380	\$24,795.00	Accept
Senior Aerospace Spencer	02/15/2024	394	\$57,643.05	Accept
SENIOR UK LIMITED T/A SA THERMAL ENGINEE	02/14/2024	329	\$117,053.27	Accept
SENTINEL FIRE EQUIPMENT CO., INC.	01/30/2024	112	\$321.00	Accept
Serra Manufacturing Corporation	01/29/2024	98	\$64,950.65	Accept
SERVICEMASTER ACTION CLEANING	02/15/2024	423	\$2,250.00	Accept
SHIMCO NORTH AMERICA INC.	02/15/2024	409	\$66,648.20	Accept

## Exhibit A-3

## Class 7b Ballot Detail

## (General Unsecured Convenience Claims)

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
SLOANLED	02/12/2024	283	\$14,187.76	Accept
So Clean Solutions, LLC	01/29/2024	80	\$9,994.80	Accept
Societe AHE Inc.	03/18/2024	459	\$45,395.84	Reject
SODERBERG MFG CO.	01/19/2024	1	\$16,000.00	Accept
SOLO HORTON BRUSHES, INC.	02/01/2024	145	\$1,566.72	Accept
SOUTHCO INC	02/15/2024	152	\$78,549.20	Accept
SOUTHWESTERN SCALE COMPANY, INC.	02/01/2024	144	\$770.46	Accept
SPECIALTY CABLE CORPORATION	02/06/2024	189	\$91,425.02	Accept
Specialty Tires of America, Inc.	02/02/2024	162	\$20,624.67	Accept
SPECMAT TECHNOLOGIES INC.	02/12/2024	273	\$82,445.48	Accept
SPEEDFAM CORPORATION	02/22/2024	444	\$160.00	Accept
SPENRO INDUSTRIAL SUPPLY	02/13/2024	321	\$4,977.42	Accept
STAFFALL INC.	02/12/2024	285	\$1,583.00	Accept
Staffall Inc.	02/12/2024	287	\$31,985.99	Accept
STAG ENTERPRISES	02/06/2024	127	\$3,107.47	Accept
STAKE FASTENER CO.	02/02/2024	160	\$10,198.50	Accept
Stratifies SAS	02/09/2024	257	\$5,387.26	Accept
Sumitomo Precision USA, Inc.	02/05/2024	174	\$7,511.28	Accept
SUNLAND AEROSPACE FASTENERS- INCO TECH	01/24/2024	40	\$37,210.50	Accept
Sunnen Products Company	02/14/2024	325	\$19,129.00	Accept
SWIFT GLASS CO., INC	02/13/2024	318	\$11,120.00	Accept
TAIYO AMERICA, INC	02/14/2024	356	\$2,027.84	Accept
Tane Harper	02/12/2024	276	\$38,813.05	Reject
T-B & S MFG CO, INC.	01/24/2024	30	\$9,375.17	Reject
TCR INDUSTRIES	02/13/2024	297	\$44,258.40	Accept
TECHNIC CANADA	02/15/2024	384	\$11,980.50	Accept
TECHNI-TOOL INC	02/05/2024	171	\$105,571.76	Accept
TECHNOLOGY MARKETING, INC	02/06/2024	190	\$1,080.08	Accept
TEMPO AEROSPACE INC.	01/24/2024	42	\$3,559.30	Accept
TENAX FINISHING PRODUCTS	02/02/2024	161	\$5,215.25	Accept
Tennessee Department of Revenue	02/13/2024	310	\$5,616.24	Reject
TESSY AUTOMATION, LLC	01/30/2024	99	\$1,802.50	Accept
The Carlyle Johnson Machine Co. LLC	02/06/2024	197	\$2,944.80	Accept
THE FIBER OPTIC MARKETPLACE LLC - DBA FI	01/23/2024	11	\$198.00	Accept
THE MILLER LAW OFFICES	01/25/2024	59	\$1,722.00	Accept
The Yost Superior Company	02/06/2024	198	\$11,497.30	Accept
THERMOCON, INC.	02/06/2024	201	\$16,300.14	Accept
Thyssenkrupp Engineered Plastics	02/06/2024	205	\$67,350.52	Accept
TIMKEN AURORA BEARING COMPANY	02/14/2024	326	\$202,543.44	Accept
Timken Co.	02/05/2024	173	\$63,244.00	Accept
TMI/TECHNOLOGY MARKETING	02/06/2024	191	\$11,708.75	Accept
TODOL PRODUCTS INC.	02/06/2024	200	\$4,109.40	Accept
TOKYO OHKA KOGYO AMERICA, INC.	02/07/2024	223	\$42,512.50	Accept
Toray Advanced Composites	02/14/2024	376	\$501,691.06	Accept
TOTAL LUBRICANTS USA, INC.	02/14/2024	372	\$72,062.42	Accept
TOWNSEND LEATHER COMPANY, INC	05/03/2024	468	\$32,873.83	Accept
Transene Company, Inc.	01/24/2024	37	\$195,081.75	Accept
Trelleborg Sealing Solutions Plymouth, LLC	03/12/2024	458	\$13,096.81	Accept
TRESSE METALLIQUE J FORISSIER	01/29/2024	77	\$3,817.00	Accept
TTI UK	02/12/2024	274	\$5,753.80	Accept
TYDENBROOKS SECURITY PRODUCTS GROUP	01/29/2024	84	\$687.64	Accept

## Exhibit A-3

**Class 7b Ballot Detail**  
**(General Unsecured Convenience Claims)**

Creditor Name	Date Received	Ballot No.	Voting Amount	Vote
U.S. Bank Trust Company, National Association	02/12/2024	279	\$95,459.70	Accept
Uline	02/14/2024	359	\$30,626.13	Accept
UMICORE OPTICAL MATERIALS USA, INC	02/05/2024	166	\$32,256.00	Accept
UNICAL AVIATION INC	02/08/2024	237	\$245.00	Accept
Uniglobe Kisco Inc.	02/14/2024	371	\$18,900.00	Accept
UNIST INC.	01/23/2024	7	\$1,264.00	Accept
United Mineral and Chemical Corp	02/15/2024	408	\$46,616.20	Reject
URETHANE TECHNOLOGY COMPANY, INC.	01/30/2024	109	\$2,013.53	Reject
US AIR TOOL CO.	02/02/2024	163	\$26.62	Reject
US PLASTIC CORPORATION	02/01/2024	138	\$103.36	Accept
USA TOLERANCE RINGS	02/14/2024	351	\$1,235.00	Accept
V O BAKER DISTRIBUTING	02/02/2024	157	\$36,093.23	Accept
VALLEY SEAL CO.	01/22/2024	8	\$605.93	Accept
VALUE-TEK	01/30/2024	113	\$435.00	Accept
VAN HOUTTE COFFEE SERVICES INC.	01/30/2024	102	\$1,723.01	Accept
VARFLEX CORPORATION	02/06/2024	203	\$370.20	Accept
VAUGHAN JONES SOCKET SCREWS LIMITED	03/27/2024	155	\$78,025.20	Reject
VECKRIDGE CHEMICAL CO	01/24/2024	25	\$500.00	Accept
VERIFY, INC.	02/14/2024	379	\$1,070.22	Reject
VIP RUBBER COMPANY INC	01/23/2024	13	\$1,620.50	Accept
VITTA CORPORATION	02/15/2024	402	\$2,412.68	Accept
VMG ENGINEERING	02/14/2024	360	\$6,594.71	Accept
W.S. DODGE OIL CO., INC	01/30/2024	111	\$4,645.00	Accept
WATERLESS CO INC	01/29/2024	82	\$16,986.75	Accept
WATERTECH OF AMERICA, INC.	01/24/2024	23	\$481.25	Accept
WEST COAST GASKET COMPANY	01/29/2024	81	\$10,425.50	Accept
West Coast Lockwasher Co.	02/12/2024	281	\$746.50	Accept
WESTERN WIRE PRODUCTS CO.	02/14/2024	348	\$39,141.96	Accept
WHITAKER OIL COMPANY	02/15/2024	404	\$10,061.25	Accept
WHITTET-HIGGINS COMPANY	02/06/2024	202	\$629.00	Accept
WILLINGTON NAMEPLATE	02/14/2024	352	\$10,317.05	Accept
WILLINGTON NAMEPLATE INC	02/14/2024	353	\$906.28	Accept
WINDSOR FACTORY SUPPLY LTD	02/14/2024	349	\$13.99	Accept
WINTON PRODUCTS	02/21/2024	438	\$3,998.84	Accept
WREN INDUSTRIES	01/24/2024	39	\$16,354.52	Accept
YANKOCY WHOLESALE BUILDING MAT	02/14/2024	343	\$11,216.72	Accept
ZEPHYR MFG	01/24/2024	34	\$3,150.00	Accept
ZESTRON Corporation	02/15/2024	422	\$183,901.75	Accept
ZIKA LTD	02/14/2024	323	\$1,449.89	Accept

# **Exhibit B**

Exhibit B  
Ballots Excluded from Tabulation

Creditor Name	Date		Ballot No.	Voting Amount	Vote	Class	Reason Excluded
	Received	Excluded					
GKN Aerospace St. Louis LLC	02/29/2024	02/29/2024	452	\$2,329,611.22	Abstain	7a General Unsecured Claims	Abstained
Rolls-Royce PLC	05/03/2024	05/03/2024	470	\$4,773,743.04	Abstain	7a General Unsecured Claims	Abstained
Aero Fastener Co., Inc.	02/02/2024	02/02/2024	159	\$30,572.09	Abstain	7b General Unsecured Convenience Claims	Abstained
AGM Container Controls, Inc.	03/01/2024	03/01/2024	445	\$157,995.00	Abstain	7b General Unsecured Convenience Claims	Abstained
Calvary Industries	02/15/2024	02/15/2024	407	\$5,179.50	Abstain	7b General Unsecured Convenience Claims	Abstained
EARTH CARE PRODUCTS	02/12/2024	02/12/2024	290	\$1,032.00	Abstain	7b General Unsecured Convenience Claims	Abstained
Enjet Aero Manchester LLC	02/09/2024	02/09/2024	265	\$134,461.43	Abstain	7b General Unsecured Convenience Claims	Abstained
FREUNDENBERG-NOK ASHLAND	02/05/2024	02/05/2024	181	\$14,066.50	Abstain	7b General Unsecured Convenience Claims	Abstained
HYDRA TECHNOLOGIES LTD	01/23/2024	01/23/2024	17	\$911.50	Abstain	7b General Unsecured Convenience Claims	Abstained
Intrepid Coatings, Inc	01/22/2024	01/22/2024	10	\$24,115.70	Abstain	7b General Unsecured Convenience Claims	Abstained
Kamatics Corporation	02/06/2024	02/06/2024	210	\$83,174.40	Abstain	7b General Unsecured Convenience Claims	Abstained
MEG TECHNOLOGIES	02/21/2024	02/21/2024	440	\$11,484.50	Abstain	7b General Unsecured Convenience Claims	Abstained
MEG TECHNOLOGIES INC	02/21/2024	02/21/2024	439	\$1,740.00	Abstain	7b General Unsecured Convenience Claims	Abstained
Meg Technologies, Inc.	02/21/2024	02/21/2024	441	\$13,767.00	Abstain	7b General Unsecured Convenience Claims	Abstained
MILSPRAY MILITARY TECHNOLOGIES	02/14/2024	02/14/2024	344	\$1,066.35	Abstain	7b General Unsecured Convenience Claims	Abstained
Oracle Credit Corporation and Oracle America, Inc. SII to Dyn, Inc.	03/27/2024	03/27/2024	465	\$1,090,137.44	Abstain	7b General Unsecured Convenience Claims	Abstained
SA THERMAL ENGINEERING	02/14/2024	02/14/2024	347	\$589,014.58	Abstain	7b General Unsecured Convenience Claims	Abstained
SITA Switzerland Sarl	02/09/2024	02/09/2024	249	\$6,513.04	Abstain	7b General Unsecured Convenience Claims	Abstained
Stephen Gould Corporation	02/12/2024	02/12/2024	282	\$21,898.00	Abstain	7b General Unsecured Convenience Claims	Abstained
STIMPSON CO., INC.	01/30/2024	01/30/2024	128	\$69.74	Abstain	7b General Unsecured Convenience Claims	Abstained
TA AEROSPACE CO	02/14/2024	02/14/2024	374	\$106,652.38	Abstain	7b General Unsecured Convenience Claims	Abstained
TA AEROSPACE CO.	02/14/2024	02/14/2024	375	\$70,917.22	Abstain	7b General Unsecured Convenience Claims	Abstained
Tonoga	01/31/2024	01/31/2024	129	\$2,513.28	Abstain	7b General Unsecured Convenience Claims	Abstained

## **Exhibit C**

**Exhibit C**  
**Opt-Out Summary**  
**(Filed and Scheduled Claims)**

Creditor Name	Date		Class	Opt Out of Release
	Received	Ballot No.		
Lockheed Martin Corporation	02/15/2024	425	7a General Unsecured Claims	Yes
A.S. Aerospace, Inc.	02/09/2024	267	7b General Unsecured Convenience Claims	Yes
Accufleet Testing Services Inc.	02/07/2024	224	7b General Unsecured Convenience Claims	Yes
ACCURATE BUSHING COMPANY	01/30/2024	106	7b General Unsecured Convenience Claims	Yes
Achilles Aerospace Products, Incorporated	02/14/2024	333	7b General Unsecured Convenience Claims	Yes
ADVANCED CABLE TIES, INC.	02/02/2024	164	7b General Unsecured Convenience Claims	Yes
Advanced Laser Materials	02/13/2024	302	7b General Unsecured Convenience Claims	Yes
AEROPARTS MANUFACTURING	02/14/2024	354	7b General Unsecured Convenience Claims	Yes
Aero-Tech Fastener Supply	01/23/2024	16	7b General Unsecured Convenience Claims	Yes
AGM Container Controls, Inc.	03/01/2024	445	7b General Unsecured Convenience Claims	Yes
AIRCRAFT SECURITY & ALERT SYSTEMS	02/09/2024	250	7b General Unsecured Convenience Claims	Yes
AIRTECH INTERNATIONAL	01/25/2024	61	7b General Unsecured Convenience Claims	Yes
Akzo Nobel Coatings Inc. d/b/a Powder Coatings	02/14/2024	337	7b General Unsecured Convenience Claims	Yes
Akzo Nobel Coatings Inc., International Paint LLC, Akzo Nobel Aerospace Coatings Ltd., and Certain Affiliates	02/14/2024	336	7b General Unsecured Convenience Claims	Yes
Arlington International Aviation Products, LLC	03/18/2024	460	7b General Unsecured Convenience Claims	Yes
ATS Workholding, LLC dba ATS Systems	02/06/2024	196	7b General Unsecured Convenience Claims	Yes
AVION MANUFACTURING	02/14/2024	327	7b General Unsecured Convenience Claims	Yes
B & G EQUIPMENT COMPANY INC.	02/29/2024	451	7b General Unsecured Convenience Claims	Yes
BAL SEAL ENGINEERING CO INC	01/29/2024	97	7b General Unsecured Convenience Claims	Yes
BARNES UK LTD / ASSOCIATED SPRING SPEC LIMITED	01/31/2024	120	7b General Unsecured Convenience Claims	Yes
Bell Textron, Inc.	02/07/2024	228	7b General Unsecured Convenience Claims	Yes
BERGEN CABLE TECHNOLOGY	01/25/2024	52	7b General Unsecured Convenience Claims	Yes
BERGEN CABLE TECHNOLOGY, INC.	01/25/2024	53	7b General Unsecured Convenience Claims	Yes
BLUE PHOTON TECHNOLOGY & WORKHOLDING SYS	02/16/2024	427	7b General Unsecured Convenience Claims	Yes
BRANDENBURG NA LLC	02/29/2024	450	7b General Unsecured Convenience Claims	Yes
BRENOT SARL	02/07/2024	218	7b General Unsecured Convenience Claims	Yes
BRIGHTON LABORATORIES, INC 13048	02/15/2024	385	7b General Unsecured Convenience Claims	Yes
BTG LABS	02/15/2024	410	7b General Unsecured Convenience Claims	Yes
Calvary Industries	02/15/2024	407	7b General Unsecured Convenience Claims	Yes
City Wide Facility Solutions	02/14/2024	345	7b General Unsecured Convenience Claims	Yes
Connex Italiana SRL	02/15/2024	414	7b General Unsecured Convenience Claims	Yes
Corco Chemical Corporation	01/29/2024	91	7b General Unsecured Convenience Claims	Yes
COREY OIL LTD	01/25/2024	46	7b General Unsecured Convenience Claims	Yes
Crown Equipment Corporation	02/01/2024	143	7b General Unsecured Convenience Claims	Yes
D.W. ELECTROCHEMICALS LTD.	03/26/2024	464	7b General Unsecured Convenience Claims	Yes
DFG MERCURY CORP	01/29/2024	90	7b General Unsecured Convenience Claims	Yes
EARTH CARE PRODUCTS	02/12/2024	290	7b General Unsecured Convenience Claims	Yes
EMULTEC INC	01/24/2024	31	7b General Unsecured Convenience Claims	Yes
Enjet Aero Manchester LLC	02/09/2024	265	7b General Unsecured Convenience Claims	Yes
ENTERPRISE PAINT AND INDUSTRIAL, IN	02/05/2024	172	7b General Unsecured Convenience Claims	Yes
EOS of North America, Inc.	02/13/2024	303	7b General Unsecured Convenience Claims	Yes
ESTCO Enterprises	02/13/2024	295	7b General Unsecured Convenience Claims	Yes
EXTRUDE HONE	02/15/2024	420	7b General Unsecured Convenience Claims	Yes
FDH Aero LLC	03/18/2024	462	7b General Unsecured Convenience Claims	Yes
Fisher Scientific Company, LLC	02/14/2024	338	7b General Unsecured Convenience Claims	Yes
FREUNDENBERG-NOK ASHLAND	02/05/2024	181	7b General Unsecured Convenience Claims	Yes
G.W. LISK COMPANY INC	02/15/2024	405	7b General Unsecured Convenience Claims	Yes
GARTNER, INC.	02/01/2024	149	7b General Unsecured Convenience Claims	Yes
General Container	01/29/2024	86	7b General Unsecured Convenience Claims	Yes
GFS Chemicals Inc.	02/12/2024	272	7b General Unsecured Convenience Claims	Yes
HALLMARK NAMEPLATE, INC.	02/13/2024	294	7b General Unsecured Convenience Claims	Yes
Holland Company Inc.	02/01/2024	147	7b General Unsecured Convenience Claims	Yes
HOOSIER SPRING CO INC	02/07/2024	220	7b General Unsecured Convenience Claims	Yes
HOOSIER SPRING COMPANY INC	02/07/2024	222	7b General Unsecured Convenience Claims	Yes
HOOSIER SPRING INC	02/07/2024	221	7b General Unsecured Convenience Claims	Yes
Hypercoat Downing (Formerly Downing)	01/31/2024	132	7b General Unsecured Convenience Claims	Yes
Indiana Aircraft Hardware, Inc.	02/14/2024	342	7b General Unsecured Convenience Claims	Yes
INDUSTRI TEXTIL JOB UK LTD	01/25/2024	43	7b General Unsecured Convenience Claims	Yes
INKED OFFICE SOLUTIONS	02/13/2024	300	7b General Unsecured Convenience Claims	Yes
Intrepid Coatings, Inc	01/22/2024	10	7b General Unsecured Convenience Claims	Yes
J6 Polymers LLC	02/09/2024	266	7b General Unsecured Convenience Claims	Yes
JULABO USA, INC.	02/13/2024	305	7b General Unsecured Convenience Claims	Yes
Kamatics Corporation	02/06/2024	210	7b General Unsecured Convenience Claims	Yes
KNIGHT PRECISION WIRE	01/23/2024	14	7b General Unsecured Convenience Claims	Yes
KNOWBE4, INC.	01/22/2024	6	7b General Unsecured Convenience Claims	Yes
L.A. Martin Company, Inc.	02/08/2024	244	7b General Unsecured Convenience Claims	Yes
LAMAR-TECHNOLOGIES CORPORATION	02/07/2024	226	7b General Unsecured Convenience Claims	Yes



**Exhibit C**  
**Opt-Out Summary**  
**(Filed and Scheduled Claims)**

Creditor Name	Date		Class	Opt Out of Release
	Received	Ballot No.		
Lockheed Martin Overseas Corporation	02/15/2024	424	7b General Unsecured Convenience Claims	Yes
M.S. Aerospace, Inc.	02/09/2024	269	7b General Unsecured Convenience Claims	Yes
MASON ELECTRIC FKA JANCO	02/01/2024	153	7b General Unsecured Convenience Claims	Yes
Materion Advanced Chemicals	02/05/2024	187	7b General Unsecured Convenience Claims	Yes
MILSPRAY MILITARY TECHNOLOGIES	02/14/2024	344	7b General Unsecured Convenience Claims	Yes
MIRANDY PRODUCTS LTD.	02/08/2024	235	7b General Unsecured Convenience Claims	Yes
MORTON MANUFACTURING	02/15/2024	411	7b General Unsecured Convenience Claims	Yes
NKK Switches of America, Inc	02/14/2024	377	7b General Unsecured Convenience Claims	Yes
Nycote Laboratories Corporation	02/14/2024	350	7b General Unsecured Convenience Claims	Yes
ONTARIO REFRIGERATION SERVICE, INC.	02/10/2024	271	7b General Unsecured Convenience Claims	Yes
Oracle Credit Corporation and Oracle America, Inc. SII to Dyr	03/27/2024	465	7b General Unsecured Convenience Claims	Yes
ORISON MARKETING	01/29/2024	95	7b General Unsecured Convenience Claims	Yes
Parker-Hannifin Corporation	02/14/2024	335	7b General Unsecured Convenience Claims	Yes
PDQ Airspares Limited	03/18/2024	461	7b General Unsecured Convenience Claims	Yes
PELSIS LLC	02/29/2024	449	7b General Unsecured Convenience Claims	Yes
Pilgrim Aerospace Fasteners	02/01/2024	141	7b General Unsecured Convenience Claims	Yes
PLASTIC & METAL COMPONENTS CO.	02/13/2024	304	7b General Unsecured Convenience Claims	Yes
PRECISION FABRICS GROUP, INC.	02/15/2024	412	7b General Unsecured Convenience Claims	Yes
QT Industries LLC	01/24/2024	41	7b General Unsecured Convenience Claims	Yes
RAAB SALES	02/16/2024	431	7b General Unsecured Convenience Claims	Yes
RAINBOW ENTERPRISES, INC	02/05/2024	178	7b General Unsecured Convenience Claims	Yes
RELIANCE SPECIALTY PRODUCTS INC	02/07/2024	216	7b General Unsecured Convenience Claims	Yes
REM CHEMICALS, INC	02/15/2024	419	7b General Unsecured Convenience Claims	Yes
SA THERMAL ENGINEERING	02/14/2024	347	7b General Unsecured Convenience Claims	Yes
SAYLE OIL CO.	01/26/2024	66	7b General Unsecured Convenience Claims	Yes
SEA-LAND CHEMICAL CO.	01/23/2024	12	7b General Unsecured Convenience Claims	Yes
Senior Aerospace Ketema	02/14/2024	380	7b General Unsecured Convenience Claims	Yes
Senior Aerospace Spencer	02/15/2024	394	7b General Unsecured Convenience Claims	Yes
SENIOR UK LIMITED T/A SA THERMAL ENGINEE	02/14/2024	329	7b General Unsecured Convenience Claims	Yes
Serra Manufacturing Corporation	01/29/2024	98	7b General Unsecured Convenience Claims	Yes
SHIMCO NORTH AMERICA INC.	02/15/2024	409	7b General Unsecured Convenience Claims	Yes
SITA Switzerland Sarl	02/09/2024	249	7b General Unsecured Convenience Claims	Yes
SLOANLED	02/12/2024	283	7b General Unsecured Convenience Claims	Yes
Societe AHE Inc.	03/18/2024	459	7b General Unsecured Convenience Claims	Yes
SPECIALTY CABLE CORPORATION	02/06/2024	189	7b General Unsecured Convenience Claims	Yes
SPECMAT TECHNOLOGIES INC.	02/12/2024	273	7b General Unsecured Convenience Claims	Yes
SPEEDFAM CORPORATION	02/22/2024	444	7b General Unsecured Convenience Claims	Yes
STAFFALL INC.	02/12/2024	285	7b General Unsecured Convenience Claims	Yes
Staffall Inc.	02/12/2024	287	7b General Unsecured Convenience Claims	Yes
STAG ENTERPRISES	02/06/2024	127	7b General Unsecured Convenience Claims	Yes
Stephen Gould Corporation	02/12/2024	282	7b General Unsecured Convenience Claims	Yes
STIMPSON CO., INC.	01/30/2024	128	7b General Unsecured Convenience Claims	Yes
TA AEROSPACE CO	02/14/2024	374	7b General Unsecured Convenience Claims	Yes
TA AEROSPACE CO.	02/14/2024	375	7b General Unsecured Convenience Claims	Yes
T-B & S MFG CO, INC.	01/24/2024	30	7b General Unsecured Convenience Claims	Yes
TCR INDUSTRIES	02/13/2024	297	7b General Unsecured Convenience Claims	Yes
Tennessee Department of Revenue	02/13/2024	310	7b General Unsecured Convenience Claims	Yes
TIMKEN AURORA BEARING COMPANY	02/14/2024	326	7b General Unsecured Convenience Claims	Yes
Timken Co.	02/05/2024	173	7b General Unsecured Convenience Claims	Yes
Trelleborg Sealing Solutions Plymouth, LLC	03/12/2024	458	7b General Unsecured Convenience Claims	Yes
TRESSE METALLIQUE J FORISSIER	01/29/2024	77	7b General Unsecured Convenience Claims	Yes
U.S. Bank Trust Company, National Association	02/12/2024	279	7b General Unsecured Convenience Claims	Yes
UNICAL AVIATION INC	02/08/2024	237	7b General Unsecured Convenience Claims	Yes
Uniglobe Kisco Inc.	02/14/2024	371	7b General Unsecured Convenience Claims	Yes
UNIST INC.	01/23/2024	7	7b General Unsecured Convenience Claims	Yes
United Mineral and Chemical Corp	02/15/2024	408	7b General Unsecured Convenience Claims	Yes
URETHANE TECHNOLOGY COMPANY, INC.	01/30/2024	109	7b General Unsecured Convenience Claims	Yes
US PLASTIC CORPORATION	02/01/2024	138	7b General Unsecured Convenience Claims	Yes
VAUGHAN JONES SOCKET SCREWS LIMITED	03/27/2024	155	7b General Unsecured Convenience Claims	Yes
VERIFY, INC.	02/14/2024	379	7b General Unsecured Convenience Claims	Yes
WATERLESS CO INC	01/29/2024	82	7b General Unsecured Convenience Claims	Yes
WESTERN WIRE PRODUCTS CO.	02/14/2024	348	7b General Unsecured Convenience Claims	Yes
WREN INDUSTRIES	01/24/2024	39	7b General Unsecured Convenience Claims	Yes
Declan Grant	02/01/2024	150	10 Existing Equity Interests	Yes
AIRCRAFT & COMMERCIAL ENTERPRISES, INC	01/26/2024	72	Unimpaired - Class 1 (Priority Non-Tax), Class 2 (Other Secured), Class 3 (ABL Facility)	Yes
Andi Group Trucking Inc	02/06/2024	208	Unimpaired - Class 1 (Priority Non-Tax), Class 2 (Other Secured), Class 3 (ABL Facility)	Yes

**Exhibit C**  
**Opt-Out Summary**  
**(Filed and Scheduled Claims)**

Creditor Name	Date Received	Ballot No.	Class	Opt Out of Release
Declan Grant	02/01/2024	151	Unimpaired - Class 1 (Priority Non-Tax), Class 2 (Other Secured), Class 3 (ABL Facility)	Yes
Gulfstream Aerospace Corporation	02/15/2024	413	Unimpaired - Class 1 (Priority Non-Tax), Class 2 (Other Secured), Class 3 (ABL Facility)	Yes
Kamatics Corporation	02/06/2024	213	Unimpaired - Class 1 (Priority Non-Tax), Class 2 (Other Secured), Class 3 (ABL Facility)	Yes
Trelleborg Sealing Solutions UK Limited	03/12/2024	471	N/A - Other Non-Voting Claims (Satisfied Claim)	Yes
Trelleborg Sealing Solutions US, Inc.	03/12/2024	472	N/A - Other Non-Voting Claims (Satisfied Claim)	Yes

## Exhibit C

## Opt Out Summary

(Class 7a - 2024, 2026, and 2027 Unsecured Notes Claims)

DTC Part No.	Nominee	Total Number of Accounts Opting-Out	Total Principal Amount Opting-Out
5	GOLDMAN	3	\$9,241,200
10	BROWN BROS	9	\$5,345,000
50	MORGAN LLC	4	\$7,462,000
161	BOFA	0	\$0
352	JPMS/JPMC	2	\$2,730,000
443	PERSHING	1	\$40,000
901	BANK OF NY	8	\$6,485,737
902	JPMCBNA	60	\$322,193,874
908	CITIBANK	4	\$3,399,955
954	BNYMEL/TST	3	\$215,000
997	SSB&T CO	24	\$22,692,000
2375	SSB&T/ISHA	11	\$2,059,000
2424	JPMCB/CTC	1	\$735,000
2450	UMB BK,NA	3	\$134,000
2510	BNY/PRUDEN	1	\$61,000
2669	NRTHRN TR	6	\$1,193,000
2767	SSB-BRIT	8	\$19,555,000
2787	BNPNY/C/CA	4	\$543,000
2803	US BANK NA	5	\$1,958,000
3622	JPMC/BLKRK	2	\$1,422,675
8396	HSBC/CLEAR	3	\$6,935,000
	<b>TOTALS:</b>	<b>162</b>	<b>\$414,400,441</b>

Exhibit C

Opt-Out Summary  
(Class 8 - PIK Notes Claims)

DTC Part No.	Custodian	Total Number of Accounts Opting-Out	Total Principal Amount Opting-Out
997	SSB&T CO	2	\$4,697,308
	<b>TOTAL</b>	<b>2</b>	<b>\$4,697,308</b>