

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re

**WESCO AIRCRAFT HOLDINGS, INC.,
et al.,¹**

Debtors.

Case No. 23-90611 (MI)

Chapter 11

(Jointly Administered)

**NOTICE OF HEARING ON
DEBTORS' MOTION FOR ENTRY OF AN
ORDER (I) APPROVING THE DISCLOSURE
STATEMENT, (II) APPROVING SOLICITATION
AND VOTING PROCEDURES, (III) APPROVING
FORMS OF BALLOTS, (IV) SCHEDULING A
CONFIRMATION HEARING, AND (V) ESTABLISHING
NOTICE AND OBJECTION PROCEDURES**

(RELATED TO DKT. NOS. 962, 963, AND 964)

¹ The Debtors operate under the trade name Incoira and have previously used the trade names Wesco, Pattonair, Haas, and Adams Aviation. A complete list of the Debtors in these chapter 11 cases, with each one's federal tax identification number and the address of its principal office, is available on the website of the Debtors' noticing agent at <http://www.kccllc.net/incora/>. The service address for each of the Debtors in these cases is 2601 Meacham Blvd., Ste. 400, Fort Worth, TX 76137.



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PLEASE TAKE NOTICE THAT on November 17, 2023, the above-captioned debtors (collectively, the “*Debtors*”) filed (a) the *Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc., et al.* [Dkt. No. 962] (as may be modified, amended, or supplemented from time to time, the “*Plan*”), (b) the *Disclosure Statement for the Joint Chapter 11 Plan of Wesco Aircraft Holdings, Inc. et al.* [Dkt. No. 963] (as modified, amended, or supplemented from time to time, the “*Disclosure Statement*”), and (c) the *Debtors’ Motion for Entry of an Order (I) Approving the Disclosure Statement, (II) Approving Solicitation and Voting Procedures, (III) Approving Forms of Ballots, (IV) Scheduling a Confirmation Hearing, and (V) Establishing Notice and Objection Procedures* [Dkt. No. 964] (the “*Disclosure Statement Motion*”) with the United States Bankruptcy Court for the Southern District of Texas (the “*Court*”).

PLEASE TAKE FURTHER NOTICE THAT a hearing on the Disclosure Statement Motion (the “*Disclosure Statement Hearing*”) will be held on **January 4, 2024, at 1:30 p.m. (CST)**, before the Honorable Marvin Isgur, at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 404, 515 Rusk, Houston, TX 77002.

PLEASE TAKE FURTHER NOTICE THAT you may participate at the Disclosure Statement Hearing either in person or by an audio or video connection. Audio communication will be by use of the Court’s dial-in facility. You may access the facility at 1 (832) 917-1510. Once connected, you will be asked to enter the conference room number. Judge Isgur’s conference room number is 954554. Video communication will be by use of the GoToMeeting platform. Connect via the free GoToMeeting application or click the link on Judge Isgur’s homepage at <https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igur>. The meeting code is “JudgeIsgur”. Click the settings icon in the upper right corner and enter your name under the personal information setting.

PLEASE TAKE FURTHER NOTICE THAT hearing appearances must be made electronically in advance of both electronic and in-person hearings. To make your appearance, click the “Electronic Appearance” link on Judge Isgur’s homepage at <https://www.txs.uscourts.gov/content/united-states-bankruptcy-judge-marvin-igur>. Select the case name, complete the required fields, and click “Submit” to complete your appearance.

PLEASE TAKE FURTHER NOTICE THAT the deadline for filing objections to the Disclosure Statement Motion (including with regard to the adequacy of the proposed Disclosure Statement) is **Friday, December 15, 2023** (the “*Objection Deadline*”). Any objection to the Disclosure Statement Motion must: (a) conform to the Bankruptcy Rules, the Local Rules, and any orders of the Court; (b) be filed with the Court (contemporaneously with a proof of service); and (c) served upon the following parties so as to be **actually received** on or before the Objection Deadline:

- a) counsel to the Debtors, Milbank LLP, 55 Hudson Yards, New York, New York 10001, Attn: Dennis F. Dunne, Esq., Samuel A. Khalil, Esq., and Benjamin Schak, Esq. (DDunne@Milbank.com, SKhalil@Milbank.com, and BSchak@Milbank.com) and Haynes and Boone LLP, 1221 McKinney Street, Suite 400, Houston, Texas 77010, Attn: Charles A. Beckham, Jr., Esq., Patrick L. Hughes, Esq., Kelli S. Norfleet, Esq., Martha Wyrick, Esq., and Re’Necia Sherald, Esq. (Charles.Beckham@HaynesBoone.com, Patrick.Hughes@HaynesBoone.com, Kelli.

Norfleet@HaynesBoone.com, Martha.Wyrick@HaynesBoone.com, and ReNecia.Sherald@HaynesBoone.com);

- b) counsel to First Lien Noteholder Group, Davis Polk & Wardwell LLP, 450 Lexington Avenue, New York, NY 10017, Attn: Damian S. Schaible, Esq., Angela M. Libby, Esq., and Stephanie Massman, Esq. (Damian.Schaible@DavisPolk.com, Angela.Libby@DavisPolk.com, and Stephanie.Massman@DavisPolk.com) and Porter Hedges LLP, 1000 Main Street, 36th Floor, Houston, TX 77002, Attn: John Higgins, Esq., M. Shane Johnson, Esq., Megan Young-John, Esq., and Bryan L. Rochelle, Esq. (JHiggins@PorterHedges.com, SJohnson@PorterHedges.com, MYoung-John@PorterHedges.com, and BRochelle@PorterHedges.com);
- c) the Office of the U.S. Trustee for the Southern District of Texas, Office of the United States Trustee 515 Rusk Street, Suite 3516, Houston, Texas 77002, Attn: Jayson Ruff, Esq. (Jayson.B.Ruff@usdoj.gov);
- d) counsel to the Committee, Morrison & Foerster LLP, 250 West 55th Street, New York, New York 10019, Attn: Lorenzo Marinuzzi, Esq., Theresa A. Foudy, Esq., and Benjamin Butterfield Esq. (LMarinuzzi@MoFo.com, TFoudy@MoFo.com, and BButterfield@MoFo.com) and McDermott Will & Emery LLP, One Vanderbilt Avenue, New York, New York 10017, Attn: Charles R. Gibbs, Esq., Kristin K. Going, Esq., and Jack G. Haake, Esq. (CRGibbs@MWE.com, KGoing@MWE.com, and JHaake@MWE.com); and
- e) all other parties entitled to notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE THAT copies of the Plan, the Disclosure Statement, and the Disclosure Statement Motion, and all other documents filed in these chapter 11 cases are available free of charge by visiting the Debtors' restructuring website at <http://www.kccllc.net/incora>. You may also obtain copies of any documents filed in these chapter 11 cases for a fee via PACER at <http://www.txs.uscourts.gov>.

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Dated: November 17, 2023
Houston, Texas

/s/ Charles A. Beckham, Jr.

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If you have any questions related to this notice, please call (888) 251-2937 (U.S./Canada) or +1 (310) 751-2613 (International), or visit www.kccllc.net/incora.