Docket #0246 Date Filed: 08/11/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: IMPAC MORTGAGE HOLDINGS, INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10593 (CTG) (Jointly Administered) **Re: Docket Nos.: 191, 195, 208 and 210**

CERTIFICATION OF NO OBJECTION REGARDING FINAL FEE APPLICATIONS FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES

The undersigned hereby certifies that:

1. Attached hereto as **Exhibit 1** is the proposed form of order (with attached Exhibit A) (the "Proposed Order") which accurately represents the fees and expenses of professionals with respect to the pending final fee applications (the "Final Fee Applications") listed below:

A. Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Debtors, for the Period From April 26, 2026 Through and Including June 10, 2026 (Filed 7/7/26) [Docket No. 191];

B. First and Final Application for Compensation and Reimbursement of Expenses of Pachulski Stang Ziehl & Jones LLP, as Co-Counsel for the Debtors and Debtors in Possession, for the Period From April 26, 2026 Through June 10, 2026 (Filed 7/10/26) [Docket No. 195];

C. First and Final Application of Development Specialists, Inc. as Financial Advisor for the Debtors, for Allowance of Compensation and Reimbursement of Expenses for the Period April 27, 2026 Through June 10,

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Impac Mortgage Holdings, Inc. (5505); Copperfield Financial, LLC (7513); Copperfield Capital Corporation (4920); Impac Funding Corporation (4495); Impac Commercial Capital Corporation (0090); Impac Secured Assets Corp. (5871); IMH Assets Corp. (5301); Integrated Real Estate Service Corp. (2263); Impac Mortgage Corp. (3937); Impac Warehouse Lending, Inc. (0541); Synergy Capital Mortgage Corp. (9071); and Impac Warehouse Lending Group, Inc. (3488). The Debtors' mailing address is 19800 MacArthur Blvd., Suite 500, Irvine, CA 92612.

2610593260811000000000001

2026 (Filed 7/10/26) [Docket No. 208]; and

D. First and Final Fee Application of Dentons US LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period of April 27, 2026 June 10, 2026 (Filed 7/10/26) [Docket No. 210].

2. The undersigned has caused the Bankruptcy Court's docket in this case to be reviewed, and no answer, objection or other responsive pleadings to the Final Fee Applications appears thereon. Additionally, no objections to the Final Fee Applications have been received by the undersigned counsel.

3. Counsel is available should the Court have any questions regarding the Proposed Order.

Accordingly, the Debtors respectfully request entry of the Proposed Order at the Court's earliest convenience.

Dated: August 11, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
David M. Bertenthal
Timothy Cairns (DE Bar No. 4228)
919 North Market Street, 17th Floor
Wilmington, DE 19899
Tel: (302) 652-4100
Email: ljones@pszjlaw.com
debertenthal@pszjlaw.com
tcairns@pszjlaw.com

- and -

DENTONS US LLP

Tania M. Moyron (admitted *pro hac vice*)
Van C. Durrer, II (DE Bar No. 3827)
601 S. Figueroa Street #2500
Los Angeles, CA 90017
Tel: (213) 623-9300
Email: tania.moyron@dentons.com
van.durrer@dentons.com

John D. Beck (admitted *pro hac vice*)
Geoffrey M. Miller (admitted *pro hac vice*)
1221 Avenue of the Americas
New York, NY 10020
Tel: (212) 768-6700
Email: john.beck@dentons.com
geoffrey.miller@dentons.com

Counsel for Debtors and Debtors in Possession

Exhibit 1

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: IMPAC MORTGAGE HOLDINGS, INC., *et al.*,[1] Debtors.	Chapter 11 Case No. 26-10593 (CTG) (Jointly Administered) **Re: Docket Nos.: 191, 195, 208 and 210**

OMNIBUS ORDER APPROVING FINAL FEE APPLICATIONS
FOR COMPENSATION AND REIMBURSEMENT OF EXPENSES

Upon consideration of the final fee applications (the "Final Fee Applications") of those professionals (the "Professionals") referenced on **Exhibit A** attached hereto, pursuant to sections 105(a) and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure and it appearing that the Court has jurisdiction to consider the Final Fee Applications and the relief requested therein in accordance with 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012, and that this Court may enter a final order consistent with Article III of the United States Constitution; and it appearing that this matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2); and it appearing that venue of this proceeding and these Final Fee Applications is proper in this district pursuant to 28 U.S.C. §§ 1408 and 1409; and due and proper notice of the Final Fee Applications having been given; and it appearing that the relief requested in the Final Fee

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Impac Mortgage Holdings, Inc. (5505); Copperfield Financial, LLC (7513); Copperfield Capital Corporation (4920); Impac Funding Corporation (4495); Impac Commercial Capital Corporation (0090); Impac Secured Assets Corp. (5871); IMH Assets Corp. (5301); Integrated Real Estate Service Corp. (2263); Impac Mortgage Corp. (3937); Impac Warehouse Lending, Inc. (0541); Synergy Capital Mortgage Corp. (9071); and Impac Warehouse Lending Group, Inc. (3488). The Debtors' mailing address is 19800 MacArthur Blvd., Suite 500, Irvine, CA 92612.

Applications is in the best interests of the Debtors and their estates and creditors; and after due deliberation and sufficient cause appearing therefor, it is hereby ORDERED THAT:

1. Each Final Fee Application is GRANTED and APPROVED as set forth herein, in the amounts set forth on **Exhibit A** attached hereto, for services rendered and reimbursement for actual and necessary expenses incurred during the fee periods set forth on **Exhibit A**.

2. The Debtors are authorized to make payment to each of the Professionals on account of any of the outstanding fees and expenses as provided for herein that have not yet been paid.

3. This Order shall be deemed a separate order with respect to each of the Final Fee Applications. Any stay of this Order pending appeal with respect to any one Applicant shall only apply to the particular Applicant that is the subject of such appeal and shall not operate to stay the applicability and/or finality of this Order with respect to any other of the Applicants.

4. The Court shall retain jurisdiction to hear and determine all matters arising from or relating to this Order.

Exhibit A

Date Filed	Dkt. No.	Applicant	Fee Period	Fees	Expenses	Total
Counsel to the Debtors						
7/10/26	195	Pachulski Stang Ziehl & Jones LLP	4/26/26 – 6/10/26	$266,065.00	$25,629.00	$291,694.00
7/10/26	210	Dentons US LLP	4/27/26 – 6/10/26	$466,894.79	$6,027.70	$472,922.49
Administrative Advisor to Debtors						
7/7/26	191	Kurtzman Carson Consultants, LLC dba Verita Global	4/26/26 – 6/10/26	$1,547.00	$0.00	$1,547.00
Financial Advisor to the Debtors						
7/10/26	208	Development Specialists, Inc	4/27/26 – 6/10/26	$61,871.75	$2,137.61	$64,009.36