UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In Re. Impac Mortgage Holdings, Inc. §
§
§
Debtor(s) §

Case No. 26-10593

Lead Case No. 26-10593

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 06/10/2026

Petition Date: 04/26/2026

Months Pending: 2

Industry Classification: 5 2 3 9

Reporting Method: Accrual Basis ○ Cash Basis ◉

Debtor's Full-Time Employees (current): 10

Debtor's Full-Time Employees (as of date of order for relief): 10

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☒ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Curtis S. Miller
Signature of Responsible Party

07/22/2026
Date

Curtis S. Miller
Printed Name of Responsible Party

1201 North Market Street, Suite 1600,
Wilmington, DE 19801
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefo
1320.4(a)(2) applies.

2610593260729000000000004

Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	$1,500,500	
b.	Total receipts (net of transfers between accounts)	$950,000	$2,953,842
c.	Total disbursements (net of transfers between accounts)	$131,780	$593,166
d.	Cash balance end of month (a+b-c)	$2,318,720	
e.	Disbursements made by third party for the benefit of the estate	$0	$0
f.	Total disbursements for quarterly fee calculation (c+e)	$131,780	$593,166

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)		Current Month
a.	Accounts receivable (total net of allowance)	$0
b.	Accounts receivable over 90 days outstanding (net of allowance)	$0
c.	Inventory (Book ○ Market ○ Other ◉ (attach explanation))	$0
d	Total current assets	$1,870,500
e.	Total assets	$1,935,828,865
f.	Postpetition payables (excluding taxes)	$0
g.	Postpetition payables past due (excluding taxes)	$0
h.	Postpetition taxes payable	$0
i.	Postpetition taxes past due	$0
j.	Total postpetition debt (f+h)	$0
k.	Prepetition secured debt	$0
l.	Prepetition priority debt	$0
m.	Prepetition unsecured debt	$3,689,455,532
n.	Total liabilities (debt) (j+k+l+m)	$3,689,455,532
o.	Ending equity/net worth (e-n)	$-1,753,626,667

Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	$0	$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	$0	$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	$0	$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)		Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	$0	
c.	Gross profit (a-b)	$0	
d.	Selling expenses	$0	
e.	General and administrative expenses	$80,562	
f.	Other expenses	$11,614	
g.	Depreciation and/or amortization (not included in 4b)	$0	
h.	Interest	$0	
i.	Taxes (local, state, and federal)	$39,604	
j.	Reorganization items	$0	
k.	Profit (loss)	$-131,780	$-372,883

Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593

Part 5: Professional Fees and Expenses

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) *Aggregate Total*						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Dentons	Lead Counsel				
	ii	Pachulski Stang Ziehl & Jones	Local Counsel				
	iii	Development Specialists, Inc.	Financial Professional				
	iv	Verita	Other				
	v						
	vi						
	vii						
	viii						
	ix						
	x						
	xi						
	xii						
	xiii						
	xiv						
	xv						
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
	xxvi						
	xxvii						
	xxviii						
	xxix						
	xxx						
	xxxi						
	xxxii						
	xxxiii						
	xxxiv						
	xxxv						
	xxxvi						

Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593

	xxxvii						
	xxxvii						
	xxxix						
	xl						
	xli						
	xlii						
	xliii						
	xliv						
	xlv						
	xlvi						
	xlvii						
	xlviii						
	xlix						
	l						
	li						
	lii						
	liii						
	liv						
	lv						
	lvi						
	lvii						
	lviii						
	lix						
	lx						
	lxi						
	lxii						
	lxiii						
	lxiv						
	lxv						
	lxvi						
	lxvii						
	lxviii						
	lxix						
	lxx						
	lxxi						
	lxxii						
	lxxiii						
	lxxiv						
	lxxv						
	lxxvi						
	lxxvii						
	lxxviii						

Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593

	lxxix						
	lxxx						
	lxxxi						
	lxxxii						
	lxxxiii						
	lxxxiv						
	lxxxv						
	lxxxvi						
	lxxxvi						
	lxxxvi						
	lxxxix						
	xc						
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) *Aggregate Total*						
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i						
	ii						
	iii						
	iv						
	v						
	vi						
	vii						
	viii						
	ix						
	x						
	xi						
	xii						
	xiii						
	xiv						

Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593

	xv						
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
	xxvi						
	xxvii						
	xxviii						
	xxix						
	xxx						
	xxxi						
	xxxii						
	xxxiii						
	xxxiv						
	xxxv						
	xxxvi						
	xxxvii						
	xxxvii						
	xxxix						
	xl						
	xli						
	xlii						
	xliii						
	xliv						
	xlv						
	xlvi						
	xlvii						
	xlviii						
	xlix						
	l						
	li						
	lii						
	liii						
	liv						
	lv						
	lvi						

Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593

	lvii						
	lviii						
	lix						
	lx						
	lxi						
	lxii						
	lxiii						
	lxiv						
	lxv						
	lxvi						
	lxvii						
	lxviii						
	lxix						
	lxx						
	lxxi						
	lxxii						
	lxxiii						
	lxxiv						
	lxxv						
	lxxvi						
	lxxvii						
	lxxviii						
	lxxix						
	lxxx						
	lxxxi						
	lxxxii						
	lxxxiii						
	lxxxiv						
	lxxxv						
	lxxxvi						
	lxxxvi						
	lxxxvi						
	lxxxix						
	xc						
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						

Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593

	xcix						
	c						
c.	All professional fees and expenses (debtor & committees)						

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	$26,304	$63,256
b.	Postpetition income taxes paid (local, state, and federal)	$26,304	$63,256
c.	Postpetition employer payroll taxes accrued	$5,853	$26,253
d.	Postpetition employer payroll taxes paid	$5,853	$26,253
e.	Postpetition property taxes paid	$0	$0
f.	Postpetition other taxes accrued (local, state, and federal)	$0	$0
g.	Postpetition other taxes paid (local, state, and federal)	$0	$0

Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes ○	No ◉
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes ○	No ◉
c.	Were any payments made to or on behalf of insiders?	Yes ◉	No ○
d.	Are you current on postpetition tax return filings?	Yes ◉	No ○
e.	Are you current on postpetition estimated tax payments?	Yes ◉	No ○
f.	Were all trust fund taxes remitted on a current basis?	Yes ◉	No ○
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes ◉	No ○
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes ○	No ○ N/A ◉
i.	Do you have: Worker's compensation insurance?	Yes ◉	No ○
	If yes, are your premiums current?	Yes ◉	No ○ N/A ○ (if no, see Instructions)
	Casualty/property insurance?	Yes ◉	No ○
	If yes, are your premiums current?	Yes ◉	No ○ N/A ○ (if no, see Instructions)
	General liability insurance?	Yes ◉	No ○
	If yes, are your premiums current?	Yes ◉	No ○ N/A ○ (if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes ◉	No ○
k.	Has a disclosure statement been filed with the court?	Yes ◉	No ○
l.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ◉	No ○

Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593

Part 8: Individual Chapter 11 Debtors (Only)

a.	Gross income (receipts) from salary and wages	$0
b.	Gross income (receipts) from self-employment	$0
c.	Gross income from all other sources	$0
d.	Total income in the reporting period (a+b+c)	$0
e.	Payroll deductions	$0
f.	Self-employment related expenses	$0
g.	Living expenses	$0
h.	All other expenses	$0
i.	Total expenses in the reporting period (e+f+g+h)	$0
j.	Difference between total income and total expenses (d-i)	$0
k.	List the total amount of all postpetition debts that are past due	$0
l.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No ◉
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A ◉

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

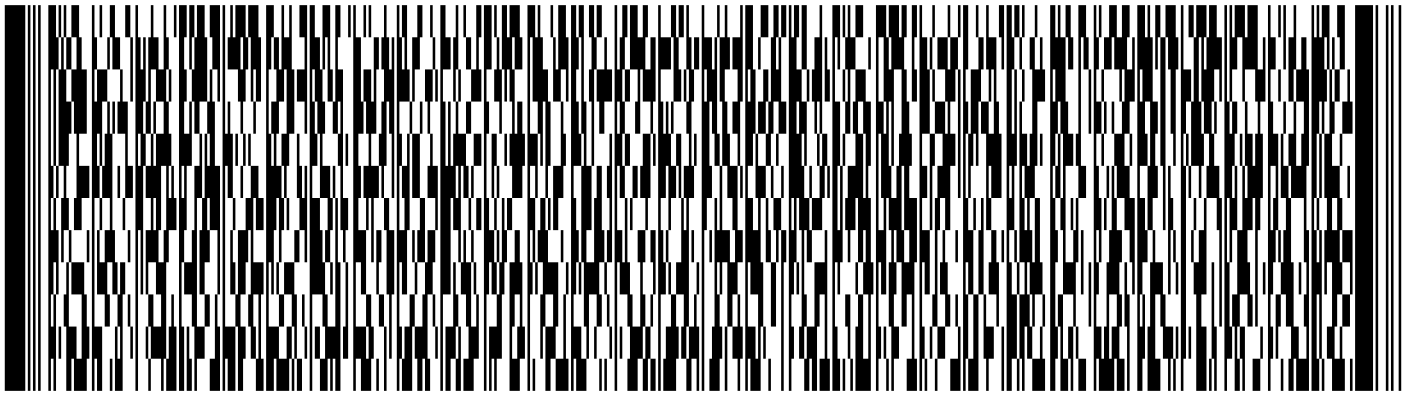
/s/ Eric Held
Signature of Responsible Party

Eric Held
Printed Name of Responsible Party

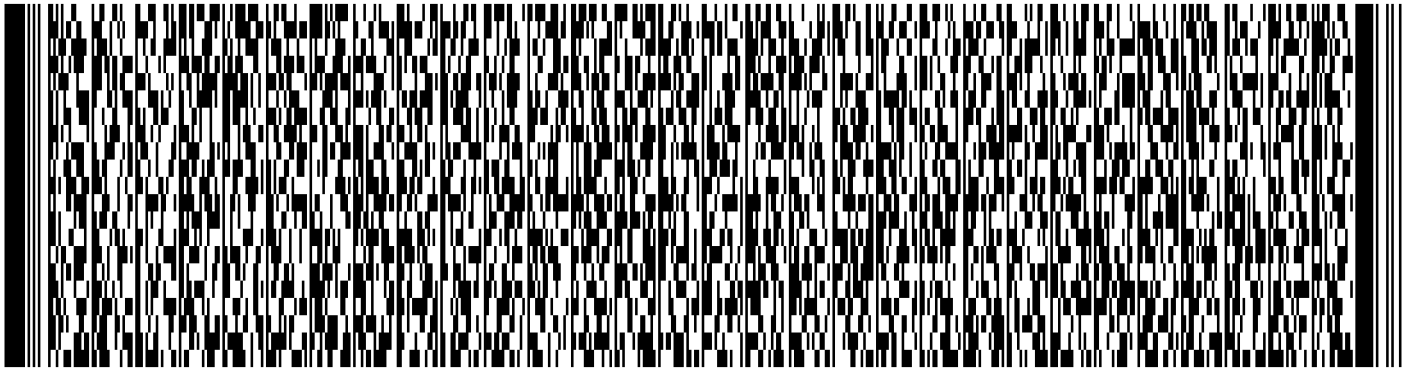
Senior Managing Director, DSI Consulting
Title

07/22/2026
Date

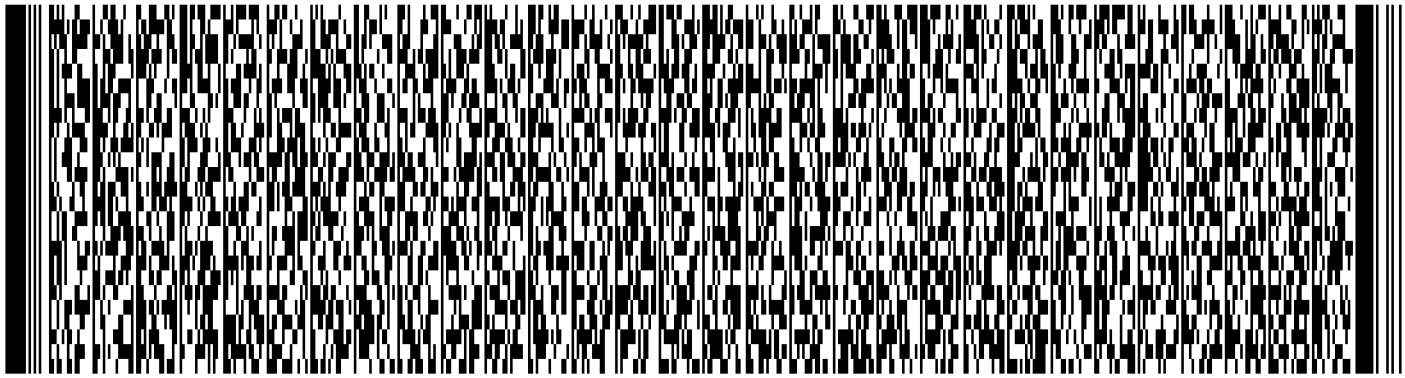
Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593



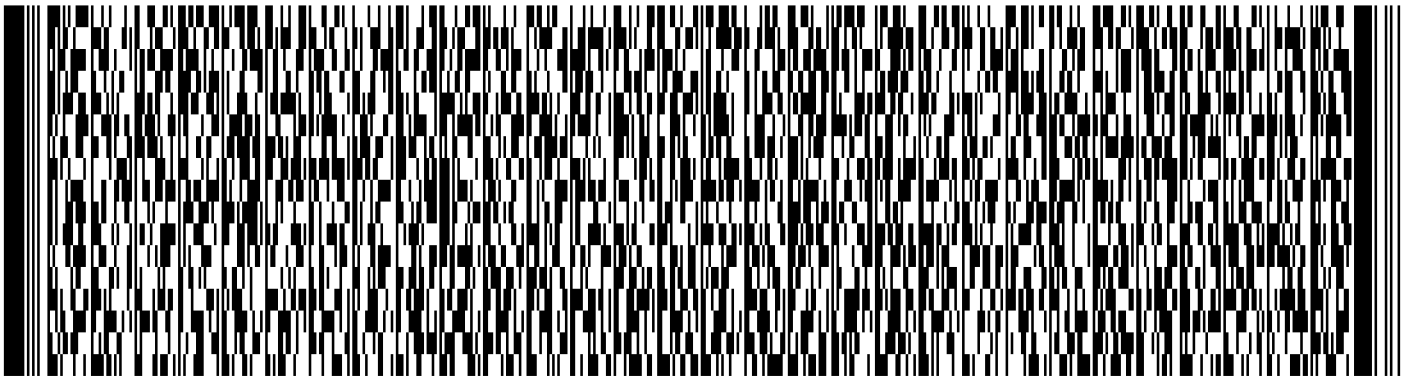
PageOnePartOne



PageOnePartTwo

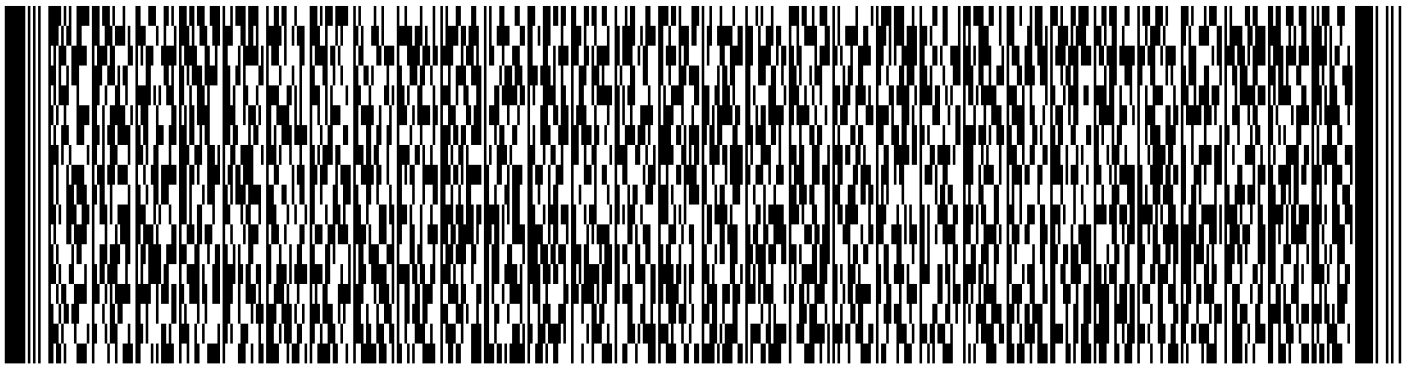


PageTwoPartOne

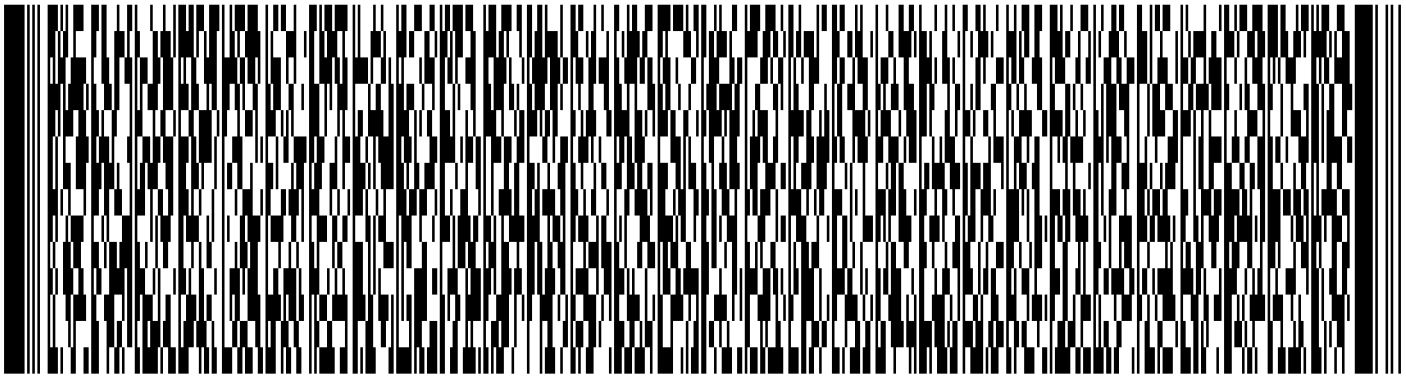


PageTwoPartTwo

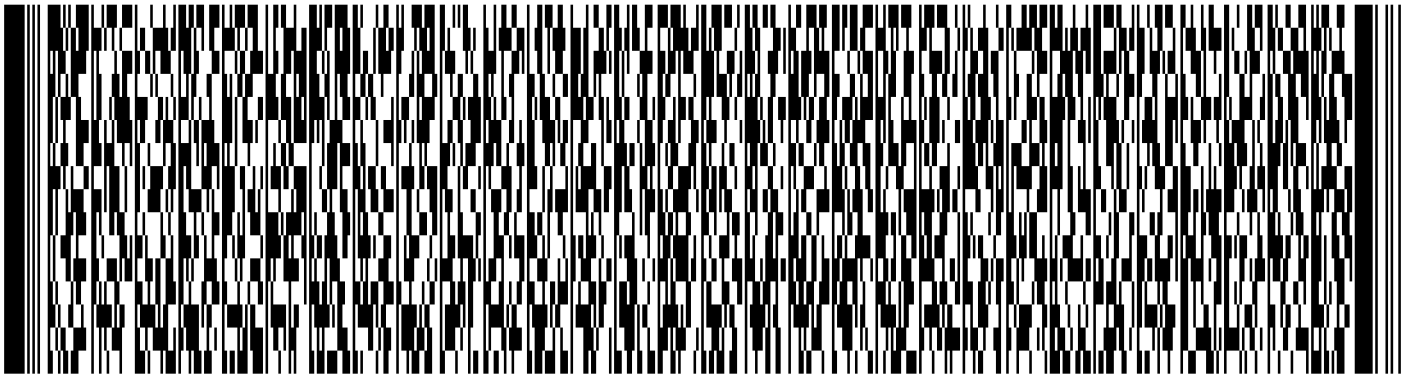
Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593



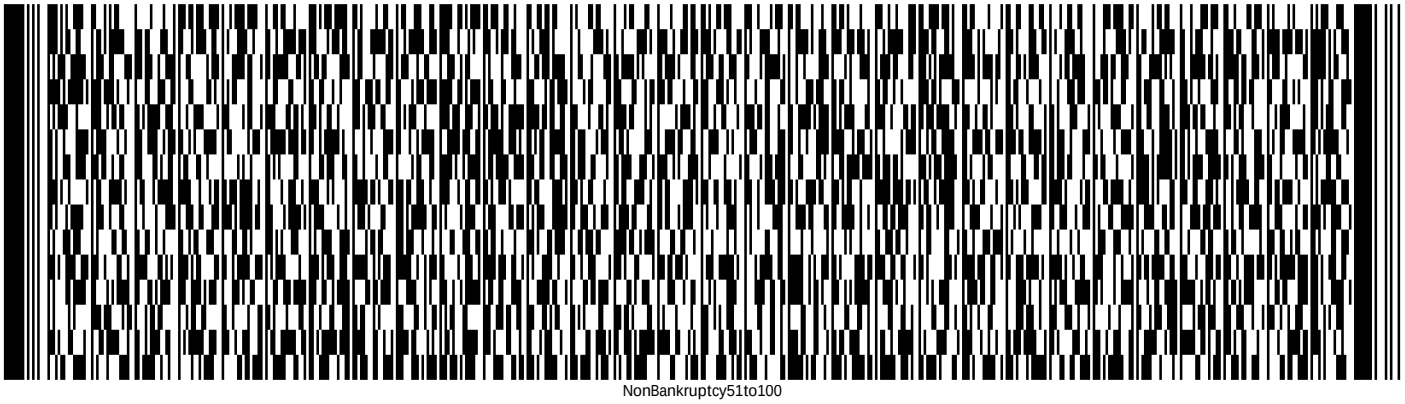
Bankruptcy1to50



Bankruptcy51to100

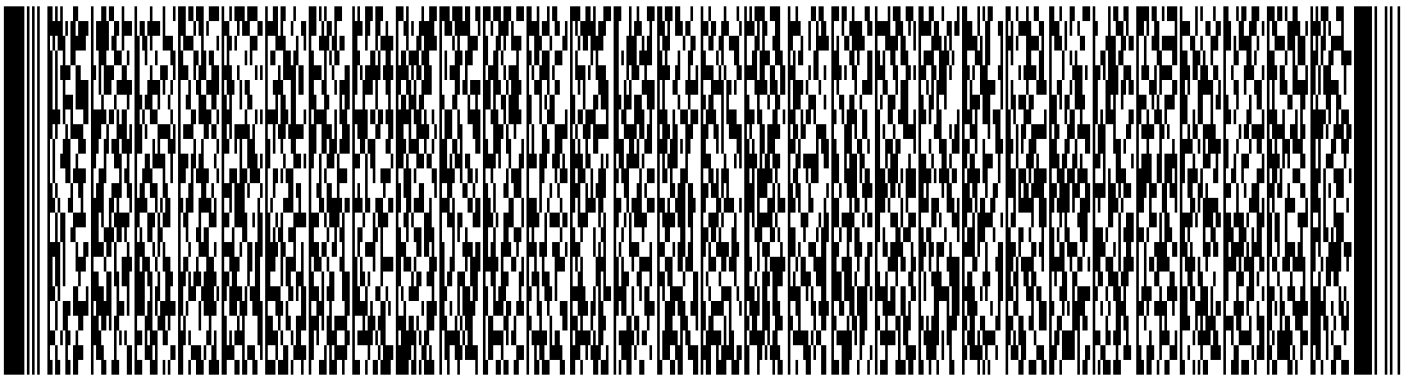


NonBankruptcy1to50

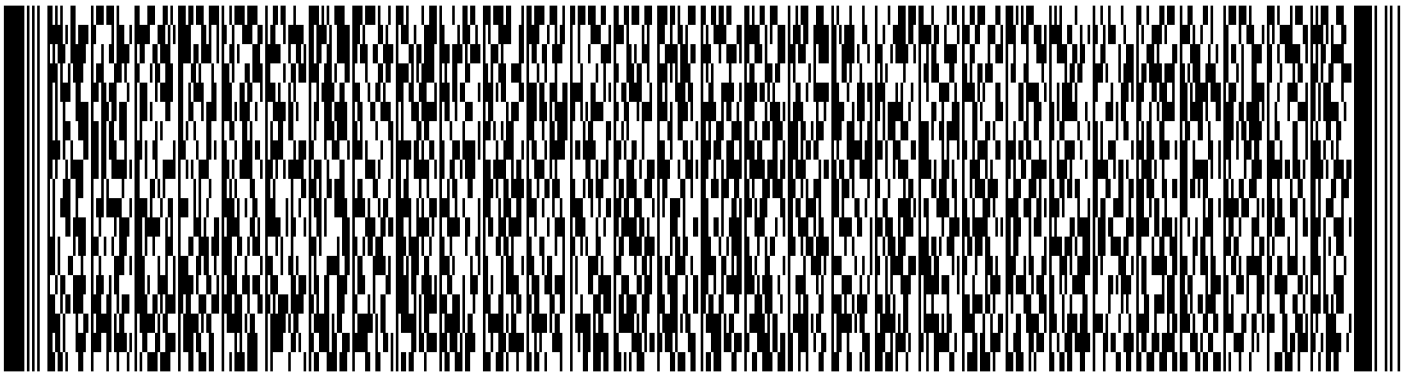


NonBankruptcy51to100

Debtor's Name Impac Mortgage Holdings, Inc. Case No. 26-10593



PageThree



PageFour

Impac Mortgage Holdings
26-10593
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month
Receipts	
Operating	
Operating Income	$ -
Other Operating Cash Receipts	-
Total Operating Receipts	$ -
Non-Operating	
Other Non-Operating Cash Receipts	$ 950,000
Intercompany Transfers In	990,676
Transfers from Non-Debtors	-
Adjustments to Intercompany Balances[1]	-
Asset Sales	-
Total Non-Operating Receipts	$ 1,940,676
Total Receipts	**$ 1,940,676**
Disbursements	
Operating	
Payroll & Payroll Taxes	$ (118,291)
Insurance	(1,875)
Utilities	(203)
Repairs & Maintenance	-
Admin Expense	-
Professional Fees	-
Other Operating Disbursements	(11,411)
Management Fees	-
Taxes (sales, property, other)	-
Total Operating Disbursements	$ (131,780)
Non-Operating	
Debt Service	$ -
Other Non-Operating Disbursements	-
Restructuring Fees	-
Owner Distributions	-
Intercompany Transfers Out	(1,438,896)
Transfers to Non-Debtors	-
Capital Expenditures	-
Total Non-Operating Disbursements	$ (1,438,896)
Total Disbursements	**$ (1,570,676)**
Net Cash Receipts and Disbursements	**$ 370,000**
Total Disbursements less Intercompany Disbursements	**$ (131,780)**

[1] Non-cash transactions to reconcile beginning cash balances

Impac Mortgage Holdings
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	1,870,500
Accounts Receivable	-
Inventory	-
Intercompany Receivables	-
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	1,870,500
Fixed Assets	
FF&E	867,581
Capital Assets	-
Accumulated Depreciation	(843,809)
Total Fixed Assets	23,772
Other Assets	
Other Assets	1,316,333
Other Assets (To Be Reconciled)	1,932,618,260
Total Other Assets	1,933,934,593
Total Assets	1,935,828,865
Liabilities	
Current Liabilities	
Current Liabilities	1,496,614
Security Deposits	
Other Payables	42,111,861
Intercompany Liabilities	3,602,960,445
Other Liabilities	16,782,153
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	3,663,351,072
Long-Term Liabilities	
Notes Payable	28,907,991
Total Long-Term Liabilities	28,907,991
Total Liabilities	3,692,259,063
Equity	
Capital	1,201,022,113
Retained Earnings	(2,963,874,747)
YTD Net Income	6,422,435
Total Equity	(1,756,430,198)
Total Liabilities and Equity	1,935,828,865

Impac Mortgage Holdings
26-10593
Statement of Operations
6/10/2026

Income		
Revenue		
	Operating Income	-
Other Revenue		
	Other Income	-
Total Revenue		-
Expense		
Operating Expense		
	Payroll	78,687
	Taxes	39,604
	Insurance	1,875
	Professional Fees	-
	Other Operating Disbursements	11,614
Total Operating Expense		131,780
Non-Operating Expense		
	Restructuring Fees	-
	US Trustee Fees	-
	Interest Expense	-
	Bank Fees	-
	Tax	-
Total Non-Operating Expense		-
Total Expense		131,780
Net Income		(131,780)

Impac Mortgage Holdings
26-10593
Post-Petition Payments to Insiders
6/10/2026

Date	Payee Name	Description	Payment
06/05/26	Joe Joffrion	Payroll	15,000
06/05/26	George Mangiaracina	Payroll	34,694
			49,694

Copperfield Capital Corporation
26-10592
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month
Receipts	
Operating	
Operating Income	$ -
Other Operating Cash Receipts	-
Total Operating Receipts	$ -
Non-Operating	
Other Non-Operating Cash Receipts	$ -
Intercompany Transfers In	-
Transfers from Non-Debtors	-
Adjustments to Intercompany Balances[1]	-
Asset Sales	-
Total Non-Operating Receipts	$ -
Total Receipts	**$ -**
Disbursements	
Operating	
Payroll & Payroll Taxes	$ -
Insurance	-
Utilities	-
Repairs & Maintenance	-
Admin Expense	-
Professional Fees	-
Other Operating Disbursements	-
Management Fees	-
Taxes (sales, property, other)	-
Total Operating Disbursements	$ -
Non-Operating	
Debt Service	$ -
Other Non-Operating Disbursements	-
Restructuring Fees	-
Owner Distributions	-
Intercompany Transfers Out	-
Transfers to Non-Debtors	-
Capital Expenditures	-
Total Non-Operating Disbursements	$ -
Total Disbursements	**$ -**
Net Cash Receipts and Disbursements	**$ -**
Total Disbursements less Intercompany Disbursements	**$ -**

Copperfield Capital Corporation
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	456,849
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	456,849
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	456,849
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	500,000
Retained Earnings	(44,025)
YTD Net Income	874
Total Equity	456,849
Total Liabilities and Equity	456,849

Copperfield Capital Corporation
26-10592
Statement of Operations
6/10/2026

Income		
	Revenue	
	Rental Income	-
	Other Revenue	
	Other Income	-
Total Revenue		
Expense		
	Operating Expense	
	Software Expenses	-
	Total Operating Expense	-
	Non-Operating Expense	
	Restructuring Fees	-
	US Trustee Fees	-
	Interest Expense	-
	Bank Fees	-
	Tax	-
	Total Non-Operating Expense	-
Total Expense		-
Net Income		-

Copperfield Financial
26-10591
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month	
Receipts		
Operating		
Operating Income	$	-
Other Operating Cash Receipts		-
Total Operating Receipts	$	-
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		-
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	-
Total Receipts	**$**	**-**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	-
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	-
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		-
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	-
Total Disbursements	**$**	**-**
Net Cash Receipts and Disbursements	**$**	**-**
Total Disbursements less Intercompany Disbursements	**$**	**-**

[1] Non-cash transactions to reconcile beginning cash balances

Copperfield Financial
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	-
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	-
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	500,000
Total Other Assets	500,000
Total Assets	500,000
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	6,870
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	6,870
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	6,870
Equity	
Capital	500,000
Retained Earnings	(7,125)
YTD Net Income	255
Total Equity	493,130
Total Liabilities and Equity	500,000

Copperfield Financial
26-10591
Statement of Operations
June 10, 2026

Income	
Revenue	
Rental Income	-
Other Revenue	
Other Income	-
Total Revenue	
Expense	
Operating Expense	
Software Expenses	-
Total Operating Expense	-
Non-Operating Expense	
Restructuring Fees	-
US Trustee Fees	-
Interest Expense	-
Bank Fees	-
Tax	-
Total Non-Operating Expense	-
Total Expense	-
Net Income	-

IMH Assets Corp
26-10597
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month	
Receipts		
Operating		
Operating Income	$	-
Other Operating Cash Receipts		-
Total Operating Receipts	$	-
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		-
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	-
Total Receipts	**$**	**-**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	-
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	-
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		-
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	-
Total Disbursements	**$**	**-**
Net Cash Receipts and Disbursements	**$**	**-**
Total Disbursements less Intercompany Disbursements	**$**	**-**

[1] Non-cash transactions to reconcile beginning cash balances

IMH Assets Corp
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	60
Accounts Receivable	-
Inventory	-
Intercompany Receivables	3,081,805,465
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	3,081,805,526
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	86,383,851
Other Assets (To Be Reconciled)	-
Total Other Assets	86,383,851
Total Assets	3,168,189,376
Liabilities	
Current Liabilities	
Current Liabilities	6,000
Security Deposits	
Other Payables	1,639,073
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	1,645,073
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	1,645,073
Equity	
Capital	1,516,015,593
Retained Earnings	1,649,694,282
YTD Net Income	834,428
Total Equity	3,166,544,304
Total Liabilities and Equity	3,168,189,376

IMH Assets Corp
26-10597
Statement of Operations
6/10/2026

Income	
Revenue	
Rental Income	-
Other Revenue	
Other Income	-
Total Revenue	
Expense	
Operating Expense	
Software Expenses	-
Total Operating Expense	-
Non-Operating Expense	
Restructuring Fees	-
US Trustee Fees	-
Interest Expense	-
Bank Fees	-
Tax	-
Total Non-Operating Expense	-
Total Expense	-
Net Income	-

Impac Commercial Capital Corporation
26-10595
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month	
Receipts		
Operating		
Operating Income	$	-
Other Operating Cash Receipts		-
Total Operating Receipts	$	-
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		-
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	-
Total Receipts	**$**	**-**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	-
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	-
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		-
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	-
Total Disbursements	**$**	**-**
Net Cash Receipts and Disbursements	**$**	**-**
Total Disbursements less Intercompany Disbursements	**$**	**-**

[1] Non-cash transactions to reconcile beginning cash balances

Impac Commercial Capital Corporation
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	427,323,585
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	427,323,585
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	427,323,585
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	96,532,352
Retained Earnings	330,791,233
YTD Net Income	-
Total Equity	427,323,585
Total Liabilities and Equity	427,323,585

Impac Commercial Capital Corporation
26-10595
Statement of Operations
June 10, 2026

Income		
	Revenue	
	Rental Income	-
	Other Revenue	
	Other Income	-
Total Revenue		
Expense		
	Operating Expense	
	Software Expenses	-
	Total Operating Expense	-
	Non-Operating Expense	
	Restructuring Fees	-
	US Trustee Fees	-
	Interest Expense	-
	Bank Fees	-
	Tax	-
	Total Non-Operating Expense	-
Total Expense		-
Net Income		-

Impac Funding Corporation
26-10594
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month	
Receipts		
Operating		
Operating Income	$	-
Other Operating Cash Receipts		-
Total Operating Receipts	$	-
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		-
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	-
Total Receipts	**$**	**-**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	-
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	-
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		-
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	-
Total Disbursements	**$**	**-**
Net Cash Receipts and Disbursements	**$**	**-**
Total Disbursements less Intercompany Disbursements	**$**	**-**

[1] Non-cash transactions to reconcile beginning cash balances

Impac Funding Corporation
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	500
Accounts Receivable	141,544
Inventory	-
Intercompany Receivables	-
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	142,044
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	106,738
Other Assets (To Be Reconciled)	-
Total Other Assets	106,738
Total Assets	248,782
Liabilities	
Current Liabilities	
Current Liabilities	96,796
Security Deposits	
Other Payables	(58)
Intercompany Liabilities	49,569,465
Other Liabilities	108,646
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	49,774,850
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	49,774,850
Equity	
Capital	334,567,052
Retained Earnings	(384,092,284)
YTD Net Income	(836)
Total Equity	(49,526,068)
Total Liabilities and Equity	248,782

Impac Funding Corporation
26-10594
Statement of Operations
6/10/2026

Income	
Revenue	
Operating Income	-
Other Revenue	
Other Income	-
Total Revenue	-
Expense	
Operating Expense	
Software Expenses	-
Total Operating Expense	-
Non-Operating Expense	
Restructuring Fees	-
US Trustee Fees	-
Interest Expense	-
Bank Fees	-
Tax	-
Total Non-Operating Expense	-
Total Expense	-
Net Income	-

Impac Mortgage Corp
26-10599
Statement of Cash Receipts and Disbursements
6/10/2026

		Current Month
Receipts		
Operating		
Operating Income	$	3,445
Other Operating Cash Receipts		-
Total Operating Receipts	$	3,445
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		1,040,087
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	1,040,087
Total Receipts	**$**	**1,043,531**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	(48,321)
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	(48,321)
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		(591,867)
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	(591,867)
Total Disbursements	**$**	**(640,188)**
Net Cash Receipts and Disbursements	**$**	**403,343**
Total Disbursements less Intercompany Disbursements	**$**	**(48,321)**

[1] Non-cash transactions to reconcile beginning cash balances

Impac Mortgage Corp
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	4,598,020
Accounts Receivable	12,795
Inventory	-
Intercompany Receivables	149,845,203
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	154,456,019
Fixed Assets	
FF&E	826,281
Capital Assets	413,039
Accumulated Depreciation	(826,281)
Total Fixed Assets	413,039
Other Assets	
Other Assets	231,084
Other Assets (To Be Reconciled)	-
Total Other Assets	231,084
Total Assets	155,100,143
Liabilities	
Current Liabilities	
Current Liabilities	636,444
Security Deposits	
Other Payables	(1,000)
Intercompany Liabilities	-
Other Liabilities	2,975,795
Other Liabilities (To Be Reconciled)	445,487
Total Current Liabilities	4,056,725
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	4,056,725
Equity	
Capital	36,415,999
Retained Earnings	114,153,912
YTD Net Income	473,507
Total Equity	151,043,418
Total Liabilities and Equity	155,100,143

Impac Mortgage Corp
26-10599
Statement of Operations
6/10/2026

Income	
Revenue	
Operating Income	3,445
Other Revenue	
Other Income	-
Total Revenue	3,445
Expense	
Operating Expense	
Payroll	30,681
Taxes	17,640
Software Expenses	-
Total Operating Expense	48,321
Non-Operating Expense	
Restructuring Fees	-
US Trustee Fees	-
Interest Expense	-
Bank Fees	-
Tax	-
Total Non-Operating Expense	-
Total Expense	48,321
Net Income	(44,876)

Impac Mortgage Corp
26-10599
AR Aging
6/10/2026

Line Item Description	Rev-erse	Inter Comp	Impac Loan #	Document_2	Amount	Total	Category
DEC`18-Misc Adv/Shortages-SCRA Deferred	N	N	6100141144	JRNL00072982	1,421.71	1,421.71	Misc Adv/Shortages-SCRA-DEC`18
JAN`19-Misc Adv/Shortages-SCRA Deferred	N	N	6100141144	JRNL00073633	7,108.55	7,108.55	Misc Adv/Shortages-SCRA-JAN`19
FEB`19-Misc Adv/Shortages-SCRA Deferred	N	N	6100141144	JRNL00074125	1,421.71	1,421.71	Misc Adv/Shortages-SCRA-FEB`19
MAR`19-Misc Adv/Shortages-SCRA Deferred	N	N	6100141144	JRNL00074750	1,421.71	1,421.71	Misc Adv/Shortages-SCRA-MAR`19
MAR`19-Misc Adv/Shortages-SCRA Deferred	N	N	6100141144	JRNL00074750	1,421.71	1,421.71	Misc Adv/Shortages-SCRA-MAR`19
MAY`19-Misc Adv/Shortages-SCRA Deferred	N	N	6100141144	JRNL00075933	1,421.71	1,421.71	Misc Adv/Shortages-SCRA-MAY`19
JUN`19-Misc Adv/Shortages-CA SCRA Deferr	N	N	6100141144	JRNL00076588	1,421.71	1,421.71	Misc Adv/Shortages-CSCRA-JUN`19
JUL`19-Misc Adv/Shortages-CA SCRA Deferr	N	N	6100141144	JRNL00077145	1,421.71	1,421.71	Misc Adv/Shortages-CSCRA-JUL`19
JUL`19-Misc Adv/Shortages-CA SCRA Deferr	N	N	6100141144	JRNL00077145	1,421.71	1,421.71	Misc Adv/Shortages-CSCRA-JUL`19
						18,482.23	

Impac Secured Assets Corp
26-10599
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month	
Receipts		
Operating		
Operating Income	$	-
Other Operating Cash Receipts		-
Total Operating Receipts	$	-
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		-
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	-
Total Receipts	**$**	**-**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	-
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	-
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		-
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	-
Total Disbursements	**$**	**-**
Net Cash Receipts and Disbursements	**$**	**-**
Total Disbursements less Intercompany Disbursements	**$**	**-**

[1] Non-cash transactions to reconcile beginning cash balances

Impac Secured Assets Corp
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	-
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	-
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	-
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	-
Retained Earnings	-
YTD Net Income	-
Total Equity	-
Total Liabilities and Equity	-

Impac Secured Assets Corp
26-10599
Statement of Operations
6/10/2026

Income		
	Revenue	
	Rental Income	-
	Other Revenue	
	Other Income	-
Total Revenue		
Expense		
	Operating Expense	
	Software Expenses	-
	Total Operating Expense	-
	Non-Operating Expense	
	Restructuring Fees	-
	US Trustee Fees	-
	Interest Expense	-
	Bank Fees	-
	Tax	-
	Total Non-Operating Expense	-
Total Expense		-
Net Income		-

Impac Warehouse Lending Group
26-10602
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month	
Receipts		
Operating		
Operating Income	$	-
Other Operating Cash Receipts		-
Total Operating Receipts	$	-
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		-
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	-
Total Receipts	**$**	**-**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	-
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	-
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		-
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	-
Total Disbursements	**$**	**-**
Net Cash Receipts and Disbursements	**$**	**-**
Total Disbursements less Intercompany Disbursements	**$**	**-**

[1] Non-cash transactions to reconcile beginning cash balances

Impac Warehouse Lending Group
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	-
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	-
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	-
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	-
Retained Earnings	-
YTD Net Income	-
Total Equity	-
Total Liabilities and Equity	-

Impac Warehouse Lending Group
26-10602
Statement of Operations
6/10/2026

Income	
Revenue	
Rental Income	-
Other Revenue	
Other Income	-
Total Revenue	
Expense	
Operating Expense	
Software Expenses	-
Total Operating Expense	-
Non-Operating Expense	
Restructuring Fees	-
US Trustee Fees	-
Interest Expense	-
Bank Fees	-
Tax	-
Total Non-Operating Expense	-
Total Expense	-
Net Income	-

Impac Warehouse Lending
26-10600
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month	
Receipts		
Operating		
Operating Income	$	-
Other Operating Cash Receipts		-
Total Operating Receipts	$	-
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		-
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	-
Total Receipts	**$**	**-**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	-
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	-
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		-
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	-
Total Disbursements	**$**	**-**
Net Cash Receipts and Disbursements	**$**	**-**
Total Disbursements less Intercompany Disbursements	**$**	**-**

[1] Non-cash transactions to reconcile beginning cash balances

Impac Warehouse Lending
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	749,815
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	749,815
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	749,815
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	-
Retained Earnings	749,815
YTD Net Income	-
Total Equity	749,815
Total Liabilities and Equity	749,815

Impac Warehouse Lending
26-10599
Statement of Operations
6/10/2026

Income	
Revenue	
Rental Income	-
Other Revenue	
Other Income	-
Total Revenue	
Expense	
Operating Expense	
Software Expenses	-
Total Operating Expense	-
Non-Operating Expense	
Restructuring Fees	-
US Trustee Fees	-
Interest Expense	-
Bank Fees	-
Tax	-
Total Non-Operating Expense	-
Total Expense	-
Net Income	-

Integrated Real Estate Service Corp
26-10598
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month	
Receipts		
Operating		
Operating Income	$	-
Other Operating Cash Receipts		-
Total Operating Receipts	$	-
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		-
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	-
Total Receipts	**$**	**-**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	-
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	-
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		-
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	-
Total Disbursements	**$**	**-**
Net Cash Receipts and Disbursements	**$**	**-**
Total Disbursements less Intercompany Disbursements	**$**	**-**

[1] Non-cash transactions to reconcile beginning cash balances

Integrated Real Estate Service Corp
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	-
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	-
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	1
Other Assets (To Be Reconciled)	40,075,000
Total Other Assets	40,075,001
Total Assets	40,075,001
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	1
Intercompany Liabilities	9,223,764
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	9,223,764
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	9,223,764
Equity	
Capital	52,595,000
Retained Earnings	(21,743,763)
YTD Net Income	-
Total Equity	30,851,237
Total Liabilities and Equity	40,075,001

Integrated Real Estate Service Corp
26-10598
Statement of Operations
6/10/2026

Income		
	Revenue	
	Rental Income	-
	Other Revenue	
	Other Income	-
Total Revenue		
Expense		
	Operating Expense	
	Software Expenses	-
	Total Operating Expense	-
	Non-Operating Expense	
	Restructuring Fees	-
	US Trustee Fees	-
	Interest Expense	-
	Bank Fees	-
	Tax	-
	Total Non-Operating Expense	-
Total Expense		-
Net Income		-

Synergy Capital Mortgage Corp
26-10601
Statement of Cash Receipts and Disbursements
6/10/2026

	Current Month	
Receipts		
Operating		
Operating Income	$	-
Other Operating Cash Receipts		-
Total Operating Receipts	$	-
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		-
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	-
Total Receipts	**$**	**-**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	-
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	-
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		-
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	-
Total Disbursements	**$**	**-**
Net Cash Receipts and Disbursements	**$**	**-**
Total Disbursements less Intercompany Disbursements	**$**	**-**

[1] Non-cash transactions to reconcile beginning cash balances

Synergy Capital Mortgage Corp
26-10599
Balance Sheet
6/10/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	1,579,625
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	1,579,625
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	1,579,625
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	3,287,582
Retained Earnings	(1,707,956)
YTD Net Income	-
Total Equity	1,579,625
Total Liabilities and Equity	1,579,625

Synergy Capital Mortgage Corp
26-10601
Statement of Operations
6/10/2026

Income	
Revenue	
Rental Income	-
Other Revenue	
Other Income	-
Total Revenue	
Expense	
Operating Expense	
Software Expenses	-
Total Operating Expense	-
Non-Operating Expense	
Restructuring Fees	-
US Trustee Fees	-
Interest Expense	-
Bank Fees	-
Tax	-
Total Non-Operating Expense	-
Total Expense	-
Net Income	-