IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
IMPAC MORTGAGE HOLDINGS, INC., *et al.*,[1]	Case No. 26-10593 (CTG)
	Obj. Deadline: July 31, 2026 at 4:00 pm (ET)
Debtors.	**Hearing Date: To be determined**

SUMMARY OF FIRST AND FINAL FEE APPLICATION OF DENTONS US LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FOR THE PERIOD OF APRIL 27, 2026 THROUGH JUNE 10, 2026

Name of Applicant:	Dentons US LLP
Authorized to Provide Professional Services to:	Impac Mortgage Holdings, Inc. and its debtor affiliates
Date of Retention:	May 28, 2026, effective as of April 26, 2026 [Docket No. 161]
Time Period Covered by this Application:	April 27, 2026 through June 10, 2026
Total Compensation Sought During Final Fee Period as actual, reasonable, and necessary:	$466,894.79
Total Expenses Sought during the Final Fee Period as actual, reasonable, and necessary:	$6,027.70

This is a: X monthly interim X final application.

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Impac Mortgage Holdings, Inc. (5505); Copperfield Financial, LLC (7513); Copperfield Capital Corporation (4920); Impac Funding Corporation (4495); Impac Commercial Capital Corporation (0090); Impac Secured Assets Corp. (5871); IMH Assets Corp. (5301); Integrated Real Estate Services Corp. (2263); Impac Mortgage Corp. (3937); Impac Warehouse Lending, Inc. (0541); Synergy Capital Mortgage Corp. (9071); and Impac Warehouse Lending Group, Inc. (3488). The Debtors' mailing address is 4000 MacArthur Blvd., Suite 6000, Newport Beach, CA 92660.

HOURS BY PROFESSIONAL
Final Fee Period (4/27/2026 – 6/10/2026)

Name of Professional	Department	Hourly Rate	Total Hours	Total
Tania M. Moyron	Bankruptcy	$1,735.00	90.50	$139,494.00
Van C. Durrer II	Bankruptcy	$2,095.00	47.60	$77,515.00
John D. Beck	Bankruptcy	$1,525.00	77.40	$113,460.00
Geoff M. Miller	Bankruptcy	$1,525.00	43.20	$65,880.00
Jeffrey A. Baumel	US Securities	$2,155.00	2.30	$4,956.50
John L. Harrington	Tax	$2,080.00	1.80	$3,744.00
R. Matthew Garms	Corporate	$980.00	2.40	$2,352.00
Casey Doherty, Jr.	Bankruptcy	$1,315.00	8.10	$10,651.50
Samantha Ruben	Bankruptcy	$1,210.00	28.00	$33,880.00
David K. Shim	Bankruptcy	$1,340.00	42.90	$57,486.00
Elysa Chew	Bankruptcy	$1,155.00	16.60	$19,173.00
Henry Thomas	Bankruptcy	$1,040.00	5.40	$5,616.00
George L. Medina	Bankruptcy	$650.00	18.20	$11,830.00
Pamela Zamudio	Bankruptcy	$650.00	5.00	$3,250.00
		Total:	389.40	$549,288.00
			Less 15% courtesy discount:	($82,393.21)
			Total Fees incurred during Final Fee Period:	**$466,894.79**

COMPENSATION BY PROJECT CATEGORY
Final Fee Period (4/27/2026 – 6/10/2026)

Code	Description	Total Hours	Total Fees
B110	Case Administration	45.90	$67,955.00
B130	Asset Disposition	2.40	$2,352.00
B140	Relief from Stay/Adequate Protection Proceedings	3.10	$3,852.50
B150	UCC Meetings, Creditor Communications and Issues	1.10	$1,290.50
B160	Fee/Employment Applications; Budgeting	45.90	$54,561.50
B185	Assumption/Rejection of Leases and Contracts	10.00	$15,166.50
B190	Other Contested Matters (excluding Assumption/Rejection Motions)	4.70	$7,179.50
B195	Non-Working Travel	47.40	$44,305.50
B200	Operations	3.30	$5,115.00
B210	Business Operations	8.60	$12,501.00
B230	Financing/Cash Collateral	42.60	$63,770.00
B240	Tax Issues	16.70	$29,034.00
B310	Claims Administration and Objections	0.60	$915.00
B320	Plan and Disclosure Statement	140.50	$217,477.00
EMP	Employee Related Issues	0.90	$1,183.50
INS	Insurance	9.70	$13,528.00
REP	Reporting (MORs)	6.00	$9,101.50
	Total:	389.40	$549,288.00
	Less 15% courtesy discount:		($82,393.21)
	Total Fees incurred during Final Fee Period:		**$466,894.79**

EXPENSE SUMMARY

Category	Date	Description	Total
Delivery & Package	4/27/2026	Delivery and Postage, Ace Attorney 761512 Delivery Priority to Tania Moyron	$53.90
Travel	4/28/2026	Travel Expense	$26.81
Lodging	5/20/2026	TM Hotel in NY	$365.00
Lodging	5/20/2026	Lodging Tax Hotel Taxes	$55.01
Travel	5/20/2026	Van Durrer and Tania Moyron - Tickets to Attend Impac Confirmation Hearing	$1,736.00
Lodging	5/21/2026	Room Charge	$365.00
Lodging	5/21/2026	Hotel Taxes	$55.01
Lodging	5/22/2026	Hotel Taxes	$55.01
Lodging	5/22/2026	Room Charge	$365.07
Lodging	5/23/2026	Room Charge	$365.00
Lodging	5/23/2026	Hotel Taxes	$55.01
Lodging	5/24/2026	Room Charge	$365.07
Lodging	5/24/2026	Hotel Taxes	$55.01
Lodging	5/25/2026	Hotel Taxes	$55.01
Lodging	5/25/2026	Room Charge	$365.00
Lodging	5/26/2026	Hotel Taxes	$55.01
Lodging	5/26/2026	Room Charge	$365.00
Lodging	5/27/2026	Room Charge	$365.07
Lodging	5/27/2026	Hotel Taxes	$55.01
Travel	5/28/2026	John D. Beck, Round Trip Mileage Scarsdale NY to Wilmington DE to Attend the Hearing	$247.80
Lodging	5/28/2026	Room Charge	$365.07
Lodging	5/28/2026	Hotel Taxes	$55.01
Travel	5/28/2026	John D. Beck, Parking to Attend the Hearing	$14.00
Meals	5/29/2026	Dining Charge	$168.82
		Total:	**$6,027.70**

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
IMPAC MORTGAGE HOLDINGS, INC., *et al.*,[2]	Case No. 26-10593 (CTG)
	Obj. Deadline: July 31, 2026 at 4:00 pm (ET)
Debtors.	**Hearing Date: To be determined**

FIRST AND FINAL FEE APPLICATION OF DENTONS US LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS AND DEBTORS IN POSSESSION FOR THE PERIOD OF APRIL 27, 2026 TO JUNE 10, 2026.

Pursuant to sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-2 of the Local Rules of Bankruptcy Practice and Procedure (the "Local Rules"), and in accordance with the *Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases Effective as of November 1, 2013* (the "UST Guidelines"), and the *Order Pursuant to § 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Procedure, and Local Rule 2014-1 Authorizing the Employment and Retention of Dentons US LLP as Counsel to the Debtors and Debtors in Possession, Effective as of the Petition Date* [Docket No. 161] (the "Retention Order"), Dentons US LLP ("Dentons US"), as counsel for the above-captioned debtors (the "Debtors"),

[2] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Impac Mortgage Holdings, Inc. (5505); Copperfield Financial, LLC (7513); Copperfield Capital Corporation (4920); Impac Funding Corporation (4495); Impac Commercial Capital Corporation (0090); Impac Secured Assets Corp. (5871); IMH Assets Corp. (5301); Integrated Real Estate Services Corp. (2263); Impac Mortgage Corp. (3937); Impac Warehouse Lending, Inc. (0541); Synergy Capital Mortgage Corp. (9071); and Impac Warehouse Lending Group, Inc. (3488). The Debtors' mailing address is 4000 MacArthur Blvd., Suite 6000, Newport Beach, CA 92660.

hereby submits its first and final fee application for compensation and for reimbursement of expenses for the period from April 27, 2026 to June 10, 2026 (the "Application").

By the Application, Dentons US seeks entry of an order allowing compensation in the amount of $466,894.79, for services Dentons US rendered to the Debtors during the period of April 27, 2026 to June 10, 2026 (the "Final Fee Period") and $6,027.70 for reimbursement of actual and necessary expenses incurred during the Final Fee Period, for a total of $472,922.49. In support of this Application, Dentons US respectfully represents as follows:

JURISDICTION AND VENUE

1. This Court has jurisdiction over this Application pursuant to 28 U.S.C. §§ 157 and 1334 and *Amended Standing Order of Reference from the United States District Court of the District of Delaware*, dated February 29, 2012. This is a core proceeding pursuant to 28 U.S.C. § 157(b), and Dentons US confirms its consent pursuant to Local Rules 7008 and Rule 9013-1(f) to the entry of a final order by this Court in connection with the Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The bases for the relief requested herein are §§ 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-2.

BACKGROUND

4. On April 26, 2026 (the "Petition Date"), the Debtors filed voluntary petitions for relief under chapter 11 of the Bankruptcy Code. The Debtors have continued in the possession of their property and have continued to operate and manage their business as debtors in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

5. The Court entered the Retention Order on May 28, 2026. The Retention Order authorized Dentons US to be compensated on an hourly basis and to be reimbursed for actual and necessary out-of-pocket expenses. The Retention Order authorized Dentons US to provide the following services to the Debtors:

(a) Provide legal advice with respect to the Debtors' powers and duties as debtors in possession in the continued operation of their business and management of their property;

(b) Take necessary action to protect and preserve the Debtors' estates, including the prosecution of actions on the Debtors' behalf, the defense of any actions commenced against the estates, in negotiations concerning all litigation in which the Debtors may be involved, and objections to claims filed against the estates;

(c) Review and prepare on behalf of the Debtors all documents and agreements as they become necessary and desirable;

(d) Review and prepare on behalf of the Debtors all motions, administrative and procedural applications, answers, orders, reports, and papers necessary to the administration of the estates;

(e) Advise the Debtors on the execution of any plan, and all related agreements and/or documents, and take any necessary action on behalf of the Debtors to obtain confirmation of such plan;

(f) Review and object to claims;

(g) Appear before this Court, any appellate courts, and the United States Trustee (the "U.S. Trustee"), and protecting the interests of the Debtors' estates before such Courts and the U.S. Trustee; and

(h) Perform all other necessary legal services and provide all other necessary legal advice to the Debtors in connection with the Chapter 11 Cases.

6. Attorneys retained pursuant to §§ 327 or 1103 of the Bankruptcy Code must comply with certain requirements of the UST Guidelines. Invoices for the Final Fee Period are attached hereto as **Exhibit "1"**.

7. Dentons US believes the rates are consistent with the market rates that the majority of law firms charge clients for such services.

SUMMARY OF SERVICES RENDERED IN THE FINAL FEE PERIOD

8. The services rendered by Dentons US during the Final Fee Period can be grouped into general project categories set forth below. Dentons US attempted to place the services provided in the category that best relates to such services.

9. **Case Administration B110**: This project category includes all matters related to preparing administrative documents, performing tasks, and responding to questions related to the administration of these Chapter 11 Cases. Specifically, Dentons US prepared and finalized numerous first-day motions and analyzed various documents in connection therewith. Dentons US prepared for and attended the first-day hearing and prepared and finalized orders granting the first-day motions.

Fees: $67,955.00 Hours: 45.90

10. **Asset Disposition B130:** This project category includes all matters related to corporate documents, the board of directors, and the Stock Appreciation Rights Plan. Dentons US spent time reviewing the Debtors' corporate documents and the Stock Appreciation Rights Plan.

Fees: $2,352.00 Hours: 2.40

11. **Relief from Stay/Adequate Protection Proceedings B140:** This project category includes all matters related to the automatic stay. During the Final Fee Period, Dentons US prepared and sent letters informing creditors of the automatic stay.

Fees: $3,852.50 Hours: 3.10

12. **UCC Meetings, Creditor Communications and Issues B150**: This project category includes all matters related to communications with creditors. Dentons US spent time discussing the Chapter 11 Cases with creditors, including responding to general questions and concerns from various creditors.

Fees: $1,290.50 Hours: 1.10

13. **Fee/Employment Applications B160**: This project category includes all matters related to the retention of the Debtors' professionals. Dentons US prepared, analyzed, and finalized the retention applications for numerous of the Debtors' professionals, including Dentons US, Kurtzman Carson Consultants, LLC d/b/a Verita Global, and Development Specialists, Inc. Dentons US further responded to U.S. Trustee comments to the retention applications.

Fees: $54,561.50 Hours: 45.90

14. **Assumption/Rejection of Leases and Contracts B185:** This project category includes all matters related to the assumption and/or rejection of the Debtors' leases and contracts. Dentons US reviewed and analyzed the list of assumed executory contracts and reviewed and analyzed the rejected contracts.

Fees: $15,166.50 Hours: 10.00

15. **Other Contested Matters (excluding assumption/rejection motions) B190:** This project category includes matters related to other contested issues not related to assumption and/or rejection of leases and contracts. Dentons US spent time analyzing the cyber breach action and the California class action, as well as analysis of a potential transfer of venue motion. Dentons US also worked on notices to persons affected by the cyber breach.

Fees: $7,179.50 Hours: 4.70

16. **Non-Working Travel B195:** This project category includes travel from New York and Los Angeles to Delaware for the Confirmation Hearing. This project category is billed at half the billing attorney's usual rate.

Fees: $44,305.50 Hours: 47.40

17. **Operations B200**: This project category includes all matters related to the operations of the Debtors, excluding business related operations. Dentons US spent time during the Final Fee Period preparing and filing motions related to the continuance of utilities at the Debtors' facilities and finalizing the order thereon.

Fees: $5,115.00 Hours: 3.30

18. **Business Operations B210:** This project category includes all matters related to the business operation of the Debtors. Dentons US spent time preparing the cash management motion and order, analyzing the stop payment orders, and discussing with the Debtors assumption of vendor contracts.

Fees: $12,501.00 Hours: 8.60

19. **Financing/Cash Collateral B230:** This project category encompasses all matters relating to the complex financing transactions that were essential to the Debtors' successful administration of these Chapter 11 Cases. Dentons US devoted significant time to advising on and documenting the Debtors' financing arrangements, including corresponding and coordinating with the Debtors' financial advisor regarding financing-related issues; preparing, reviewing, and revising the motion seeking approval of debtor-in-possession financing and the related proposed order; and preparing, reviewing, and revising the documentation for the Debtors' exit financing facility, including the exit facility credit agreement.

Fees: $63,770.00 Hours: 42.60

20. **Tax Issues B240:** This project category includes all matters related to the Debtors' tax issues. Dentons US spent time drafting, analyzing, reviewing, revising, and finalizing the NOL motion and order. The NOL motion and order were critical to the Debtors' success in these Chapter 11 Cases. Dentons US corresponded with both the Debtors and financial institutions related to the NOL motion and order. Dentons US further analyzed FINRA/OTC issues related to the NOL motion and order. In addition, Dentons US analyzed the revised section 382 opinion and representations and corresponding with the Debtors on same.

Fees: $29,034.00 Hours: 16.70

21. **Claims Administration and Objections B310:** This project category includes all issues relating to administration and analysis of claims against the Debtors. Dentons US spent time speaking with creditors related to the Plan.

Fees: $915.00 Hours: 0.60

22. **Plan and Disclosure Statement B320:** This category includes all matters relating to the approval and implementation of the Debtors' Plan and Disclosure Statement. Dentons US devoted significant time to preparing, analyzing, and finalizing the proposed confirmation order; coordinating with the Debtors and other key stakeholders regarding confirmation-related issues; compiling, analyzing, and incorporating informal comments received from various parties in interest to facilitate entry of a consensual confirmation order. The Plan contemplated reinstatement of the Enterprise Obligations, subject to an agreed extension of the original maturity date which occurred during the case. Dentons US advised and assisted the Debtors in negotiating the terms of that extension, worked with Enterprise's counsel, and successfully finalized the reinstatement and extension. Further, a critical component of any plan is the plan supplement. In these Chapter 11 Cases, Dentons US spent significant time preparing, analyzing, reviewing, and finalizing the

Plan Supplement and related documents. Specifically, among other documents, Dentons US prepared the schedule of assumed executory contracts, the Tax Preservation Rights Plan, the Amended Certificates and Bylaws, and the Management Incentive Plan. The Effective Date of the Plan occurred on June 10, 2026. Dentons US spent time ensuring all conditions precedent to the Effective Date occurred, including, among other things, entry of the Confirmation Order, execution of the RSA, selection of the Board of Directors, and receipt of required regulatory and material third-party consents and other approvals required by any Governmental Unit.

Fees: $217,477.00 Hours: 140.50

23. **Employee Related Issues EMP:** This project category includes all matters relating to employees. Dentons US spent time analyzing the wage order.

Fees: $1,183.50 Hours: 0.90

24. **Insurance INS:** This project category includes all matters related to insurance. Dentons US spent time corresponding with the Debtors on life insurance and reviewing and advising the Debtors on the renewal of policies.

Fees: $13,528.00 Hours: 9.70

25. **Reporting (MORs) REP**: This project category includes all issues related to the monthly operating reports. Dentons US spent time reviewing the obligations related to the monthly operating reports and preparing for and attending the initial debtor interview.

Fees: $9,101.50 Hours: 6.00

SUMMARY OF SERVICES RENDERED BY CHRONOLOGICAL ORDER AND DOCKET NUMBERS

26. On March 27, 2014, the Debtors entered into an engagement agreement with Dentons US to provide legal services in connection with the mortgage loan origination and securitization. Dentons US immediately began its efforts on behalf of the Debtors commencing on March 27, 2014 (the pre-filing restructuring period) to the post-petition period.

27. On April 23, 2026, the Debtors engaged in a prepetition solicitation of votes on the *Joint Prepackaged Chapter 11 Plan of Reorganization of Impac Mortgage Holdings, Inc. and Affiliates Thereof* [Docket No. 13] (as supplemented by the Plan Supplement (as defined below) and, as may be further amended, modified, and supplemented from time to time, the "Plan") by distributing to Holders of Class 3 Senior Indebtedness Claims and Class 4 Subordinated Notes Claims, the only classes entitled to vote under the Plan (the "Voting Classes"): (i) The Plan; (ii) the *Disclosure Statement for Joint Prepackaged Chapter 11 Plan of Reorganization of Impac Mortgage Holdings, Inc. and Affiliates Thereof* [Docket No. 9] (the "Disclosure Statement"); and (iii) ballots to vote on the Plan (the "Ballots").

28. On the Petition Date, the Debtors filed for voluntary relief under chapter 11 of the Bankruptcy Code [Docket No. 1].

29. Filed on the Petition Date, among other documents, were: (i) the Plan; (ii) the Disclosure Statement; and (iii) the *Debtors' Motion for Entry of an Order (I) Scheduling a Combined Disclosure Statement Approval and Plan Confirmation Hearing, (II) Establishing Plan and Disclosure Statement Objection and Reply Deadlines and Related Procedures, (III) Approving the Combined Hearing Notice, (IV) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases, (V) Waiving the Requirement of Filing Schedules, Statements of Financial Affairs, Rule 2015.3 Reports and Section 341 Meeting of*

Creditors and (VI) Granting Related Relief [Docket No. 15] (the "Scheduling Motion"), which among other things, scheduled the combined hearing on the adequacy of the Disclosure Statement and confirmation of the Plan on May 28, 2026 (the "Combined Hearing").

30. The Debtors caused the *Notice of (I) Commencement of Prepackaged Chapter 11 Bankruptcy Case, (II) Combined Hearing on the Disclosure Statement, Confirmation of the Prepackaged Joint Chapter 11 Plan, and Related Matters, and (III) Objection Deadline* (the "Publication Notice") to be published on April 27, 2026.

31. On April 29, 2026, the Debtors filed and served the *Notice of (I) Commencement of Prepackaged Chapter 11 Bankruptcy Case, (II) Combined Hearing on the Disclosure Statement, Confirmation of the Prepackaged Joint Chapter 11 Plan, and Related Matters, and (III) Objection Deadline* [Docket No. 75] (the "Combined Hearing Notice"), which provided a summary of the key terms of the Plan, on all known Holders of Claims against and Interests in the Debtors, the U.S. Trustee, and certain other parties in interest, in compliance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and the Scheduling Order.

32. On May 14, 2026, the Debtors filed the *Plan Supplement With Respect to the Joint Prepackaged Chapter 11 Plan of Reorganization of Impac Mortgage Holdings, Inc. and Affiliates Thereof* [Docket No. 104];

33. On May 15 and 18, 2026, the Debtors served on applicable Executory Contract and Unexpired Lease counterparties *the Notice of (I) Possible Assumption or Assignment of Executory Contracts or Unexpired Leases, (II) Fixing Cure Amounts, and (III) Deadline to Object Thereto*, which, among other things, established May 28, 2026 as the deadline to object to the Debtors' proposed assumption, assumption and assignment or related Cure Cost (the "Cure Notice") [Docket No. 145];

34. On May 26, 2026, the Debtors filed the *Declaration of Adam J. Gorman Regarding the Tabulation of Votes in Support of Confirmation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Impac Mortgage Holdings, Inc. and Affiliates Thereof* [Docket No. 146] (the "Voting Declaration");

35. On May 26, 2026, the Debtors filed the (i) *Memorandum of Law in Support of Entry of an Order (I) Approving the Adequacy of the Disclosure Statement and (II) Confirming the Joint Prepackaged Chapter 11 Plan of Reorganization of Impac Mortgage Holdings, Inc. and Affiliates Thereof* [Docket No. 150] (the "Confirmation Brief"); and (ii) the *Declaration of Eric S. Held in Support of Confirmation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Impac Mortgage Holdings, Inc. and Affiliates Thereof* [Docket No. 154] (the "Held Declaration").

BASIS FOR RELIEF

36. Dentons US has endeavored to represent the Debtors in the most efficient manner possible. Moreover, Dentons US has endeavored to coordinate with other professionals involved in these Chapter 11 Cases so as to minimize any duplication of effort and to minimize attorney's fees and expenses to the Debtors.

37. No agreement or understanding exists between Dentons US and any other person for the sharing of compensation received or to be received for services rendered in or in connection with these Chapter 11 Cases.

38. With respect to the level of compensation, section 330 of the Bankruptcy Code provides, in pertinent part, that the Court may award to a professional person, "reasonable compensation for actual, necessary services rendered." Section 330(a)(3) of the Bankruptcy Code, in turn, provides that:

> In determining the amount of reasonable compensation to be awarded…, the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including -
> (A) the time spent on such services;
> (B) the rates charged for such services;
> (C) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
> (D) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
> (E) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and experience in the bankruptcy field; and
> (F) whether the compensation is reasonable based on the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

39. The congressional policy expressed above provides for adequate compensation in order to continue to attract qualified and competent professionals to bankruptcy cases. *See In re Busy Beaver Bldg. Ctrs., Inc.,* 19 F.3d 833, 850 (3d Cir. 1994) ("Congress rather clearly intended to provide sufficient economic incentive to lure competent bankruptcy specialists to practice in the bankruptcy courts.") (citation and internal quotation marks omitted); *In re Drexel Burnham Lambert Grp., Inc.,* 133 B.R. 13, 20 (Bankr. S.D.N.Y. 1991) ("Congress' objective on requiring that the market, not the Court, establish attorneys' rates was to ensure that bankruptcy cases were staffed by appropriate legal specialists.") (citations omitted).

40. Dentons US asserts that in accordance with the factors enumerated in § 330 of the Bankruptcy Code, the amount requested is fair and reasonable given (a) the complexity of the Chapter 11 Cases, (b) the time expended, (c) the nature and extent of the services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

Dentons US respectfully submits that, had counsel with less experience in these types of matters been retained, the cost to the estate would have been much greater.

41. The fees charged by Dentons US in these cases have been billed in accordance with the existing billing rates and procedures in effect during the Final Fee Period. The services rendered by Dentons US were necessary and beneficial to the Debtors, consistently performed in a timely manner, and reasonable in light of the value of such services to the Debtors, Dentons US demonstrated skill and expertise in the bankruptcy field, and the customary compensation charged by the comparably skilled practitioners. Accordingly, Dentons US respectfully submits that approval of the compensation for professional services and reimbursement of expenses sought herein is warranted.

STATEMENT FROM DENTONS

42. The following is provided in response to the request for additional information set forth in Paragraph C.5. of the Revised UST Guidelines:

Question: Did you agree to any variations from, or alternative to, your standard or customary billing arrangements for this engagement?
Response: Yes, Dentons US provided a courtesy reduction of professional fees.
Question: If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher than by 10% or more, did you discuss the reasons for the variation with the client?
Response: N/A
Question: Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?
Response: No.
Question: Have any of the professionals included in this fee application varied their hourly rate on the records or preparing, reviewing, or revising invoices?
Response: No.
Question: Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing or revising invoices?
Response: No.
Question: Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information?
Response: No.

Question: If the fee application includes any rate increase since retention, did the client (i) review and approve those rate increases in advance, and (ii) agree when retaining the law firm to accept all future rate increases?
Response: N/A

CONCLUSION

WHEREFORE, for the reasons stated herein, and such other reasons as may be stated on the record, Dentons US respectfully requests that the Court enter an Order, in the form attached hereto, (i) authorizing and directing payment to Dentons US in the amount of $466,894.79 for the services Dentons US rendered to the Debtors during the Final Fee Period and $6,027.70 for reimbursement of actual and necessary expenses incurred during the Final Fee Period. Dentons US respectfully requests that the Court authorize the Debtors to pay Dentons US the outstanding amount of such sums immediately and grant such further relief as may be just and proper.

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Dated: July 10, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

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- and -

DENTONS US LLP

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Counsel to the Debtors and Debtors in Possession

VERIFICATION

I, Tania M. Moyron, pursuant to 28 U.S.C. § 1746, state as follows:

1. I am a Partner and the Chair of the Restructuring, Insolvency, and Bankruptcy division at Dentons US LLP.

2. I am familiar with the work performed by Dentons US LLP on behalf of the Debtors.

3. I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-2, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: July 10, 2026
Los Angeles, California

/s/ *Tania M. Moyron*
Tania M. Moyron

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
IMPAC MORTGAGE HOLDINGS, INC., *et al.*,[1]	Case No. 26-10593 (CTG)
	Obj. Deadline: July 31, 2026 at 4:00 pm (ET)
Debtors.	**Hearing Date: To be determined**

NOTICE OF FEE APPLICATION

PLEASE TAKE NOTICE that on July 10, 2026, Dentons US LLP ("Dentons"), counsel to the above-captioned Debtors and Debtors In Possession (the "Debtors") filed and served the *First and Final Fee Application of Dentons US LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Counsel to the Debtors for the Period of April 27, 2026 June 10, 2026* (the "Application") seeking allowance of compensation on a final basis of $466,894.80 in reasonable and necessary legal services Dentons US rendered to the Debtors during the period of April 27, 2026 through June 10, 2026 (the "Final Fee Period") and $6,027.70 for reimbursement of actual and necessary expenses incurred during Final Fee Period for a total of $472,922.50 for the Final Fee Period. A copy of the Application is attached hereto.

PLEASE TAKE FURTHER NOTICE that the Application is submitted pursuant to the *Order Pursuant to § 327(a) of the Bankruptcy Code, Rule 2014 of the Federal Rules of Bankruptcy Rules of Bankruptcy Procedure, and Local Rule 2014-1 Authorizing the Employment and*

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Impac Mortgage Holdings, Inc. (5505); Copperfield Financial, LLC (7513); Copperfield Capital Corporation (4920); Impac Funding Corporation (4495); Impac Commercial Capital Corporation (0090); Impac Secured Assets Corp. (5871); IMH Assets Corp. (5301); Integrated Real Estate Services Corp. (2263); Impac Mortgage Corp. (3937); Impac Warehouse Lending, Inc. (0541); Synergy Capital Mortgage Corp. (9071); and Impac Warehouse Lending Group, Inc. (3488). The Debtors' mailing address is 4000 MacArthur Blvd., Suite 6000, Newport Beach, CA 92660.

Retention of Dentons US LLP as Counsel for the Debtors and Debtors In Possession [Docket No. 161], entered on May 28, 2026 (the "Retention Order").

PLEASE TAKE FURTHER NOTICE that objections or responses to the Application, if any, must be in writing and filed with the United States Bankruptcy Court for the District of Delaware, 824 North Market Street 3rd Floor, Wilmington, Delaware 19801 (the "Court"), on or before July 31, 2026, at 4:00 p.m. Prevailing Eastern Time.

PLEASE TAKE FURTHER NOTICE that you must serve a copy of the response or objection upon: (a) the Debtors; (b) counsel to the Debtors, (i) Dentons US LLP, 601 S. Figueroa Street, #2500, Los Angeles, CA 90017, Attn: Tania M. Moyron (tania.moyron@dentons.com) and Van C. Durrer, II (van.durrer@dentons.com), Dentons US LLP, 1221 Avenue of the Americas, New York, NY 10020, Attn: Geoffrey Miller (geoffrey.miller@dentons.com), and (ii) Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, Wilmington, Delaware 19899, Attn: Laura Davis Jones (ljones@pszjlaw.com) and Timothy Cairns (tcairns@pszjlaw.com); and (c) the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Lockbox 35, Wilmington, DE 19801.

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Application will be held on a date and time to be determined, before the Honorable Craig T. Goldblatt, United States Bankruptcy Judge, at the United States Bankruptcy Court for the District of Delaware, 824 Market Street, Third Floor, Courtroom No. 7, Wilmington, Delaware 19801, Attn: Benjamin Hackman.

PLEASE TAKE FURTHER NOTICE THAT IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.

Dated: July 10, 2026

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Laura Davis Jones

Laura Davis Jones (DE Bar No. 2436)
David M. Bertenthal
Timothy Cairns (DE Bar No. 4228)
919 North Market Street, 17th Floor
Wilmington, DE 19801
Telephone: (302) 652-4100
Email: ljones@pszjlaw.com
debertenthal@pszjlaw.com
tcairns@pszjlaw.com

- and -

DENTONS US LLP

Tania M. Moyron (admitted *pro hac vice*)
Van C. Durrer, II (DE Bar No. 3827)
601 S. Figueroa Street #2500
Los Angeles, CA 90017
Telephone: (213) 623-9300
Email: tania.moyron@dentons.com
van.durrer@dentons.com

John D. Beck (admitted *pro hac vice*)
Geoffrey M. Miller (admitted *pro hac vice*)
1221 Avenue of the Americas
New York, NY 10020
Email: john.beck@dentons.com
geoffrey.miller@dentons.com

Counsel to the Debtors and Debtors in Possession

Exhibit "1"
Invoices for Final Fee Period

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
IMPAC MORTGAGE HOLDINGS, INC., *et al.*,[3]	Case No. 26-10593 (CTG)
Debtors.	Obj. Deadline:

ORDER GRANTING FIRST AND FINAL FEE APPLICATION OF DENTONS US LLP FOR ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS COUNSEL TO THE DEBTORS FOR THE PERIOD OF APRIL 27, 2026 TO JUNE 10, 2026

Dentons US LLP ("Dentons US"), counsel to the above-captioned debtors (the "Debtors"), filed its First and Final Fee Application ("Application") for Compensation and Reimbursement of Expenses for the Period from April 27, 2026 to June 10, 2026 (the "Final Fee Period"). The Court has reviewed the Application and finds that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; (b) notice of the Application, and any hearing on the Application, was adequate under the circumstances; and (c) all persons with standing have been afforded the opportunity to be heard on the Application. Accordingly, it is hereby

ORDERED that the Application is GRANTED, on a final basis.

1. The Debtors are authorized to pay Dentons US the sum of $472,922.49 for services rendered and expenses incurred during the Final Fee Period.

[3] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, are: Impac Mortgage Holdings, Inc. (5505); Copperfield Financial, LLC (7513); Copperfield Capital Corporation (4920); Impac Funding Corporation (4495); Impac Commercial Capital Corporation (0090); Impac Secured Assets Corp. (5871); IMH Assets Corp. (5301); Integrated Real Estate Services Corp. (2263); Impac Mortgage Corp. (3937); Impac Warehouse Lending, Inc. (0541); Synergy Capital Mortgage Corp. (9071); and Impac Warehouse Lending Group, Inc. (3488). The Debtors' mailing address is 4000 MacArthur Blvd., Suite 6000, Newport Beach, CA 92660.

2. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of, interpretation, and enforcement of this Order.

###

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

IMPAC MORTGAGE HOLDINGS, INC.
19800 MacArthur Blvd.
Suite 500
Irvine, CA 92612

INVOICE #: **5001-1079743**
Invoice Date: May 31, 2026

Matter Number: 21417572-000018
Description: Post-Petition Services

Payment Due Upon Receipt

For professional services rendered through April 30, 2026

Invoice Amount **$138,313.23**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons does **not** change payment instructions by email. If you receive any call, email, or message requesting or providing new or modified remittance details, **do not pay** until you verify by calling a **known Dentons contact** using a number from a trusted source such as your engagement letter. Note that it is the payer's responsibility to confirm wire instructions with a known contact of the intended recipient.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Moyron at (213) 243 6101

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: May 31, 2026

Matter: 21417572-000018 INVOICE #: 5001-1079743

For professional services rendered through April 30, 2026

Fee Detail:

Task Code: B110 - Case Administration

Date	Name	Description	Hours	Amount
04/27/26	G. Miller	Finalize first day motions and declaration for filing.	1.70	2,592.50
04/27/26	G. Medina	Download and send petition and all first day pleadings filed in IMH to T. Moyron, G. Mangiarancina, J. Joffrion, V. Durrer and J. Beck (0.6); correspond with T. Moyron regarding supplemental conflicts list and send to C. Rice (0.3); send I. Levy address listed on petition (0.1); send link G. Mangiarancina, and J. Joffrion zoom link for hearing (0.2); correspond with J. Beck and coordinate with docketing regarding ECFX notices and internal DUS distribution (0.4); review request from T. Moyron, and prepare index and related cover binder of first day pleading and send instructions to Office Services in LA, to prepare the first-day pleadings binder for T. Moyron and V. Durrer (1.2); correspond with DUS team and conflicts and send Excel file received from conflicts of search results with the corresponding Word document containing the names originally searched and supplemental names submitted to conflict's (0.4); review all notices of hearing sent by local counsel and confer with D. Shim (0.3); retrieve and send all notices filed to DUS team in preparation for first day hearing (0.4).	3.90	2,535.00
04/27/26	D. Shim	Analyze the draft first day agenda and notice forms and correspondence with Pachulski regarding the same.	0.30	402.00
04/27/26	D. Shim	Analyze the UST's comments on the creditor matrix motion and general questions and correspondence with T. Moyron regarding the same.	0.30	402.00
04/27/26	D. Shim	Analyze the first day motions and related materials in preparation for the first day hearing.	1.30	1,742.00
04/27/26	H. Thomas	Call with D. Shim regarding first day matters and case developments (.2); call with D. Shim regarding UST comments to first day motions (.2).	0.40	416.00
04/27/26	V. Durrer	Review draft agenda (.1); prepare for first day hearing (1.0).	1.10	2,304.50
04/27/26	S. Ruben	Conference with D. Shim re first day hearing (.2); comment on motion for pro hac vice (.1); prepare for first day hearing on insurance and utility motions (1.5).	1.80	2,178.00
04/27/26	G. Miller	Review draft motion to appear pro hac vice and email P. Cuniff re same.	0.20	305.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: May 31, 2026

Matter: 21417572-000018 INVOICE #: 5001-1079743

Date	Name	Description	Hours	Amount
04/27/26	G. Miller	Review and analysis re UST comments to motions.	0.60	915.00
04/27/26	G. Miller	Prepare interim first day orders incorporating UST comments.	1.30	1,982.50
04/27/26	C. Doherty, Jr.	Prepare for first day hearing (1.8); analyze comments from UST regarding first day motions (.3); review pro hac motion (.1); review and respond to emails regarding first day hearing and case (.2).	2.40	3,156.00
04/27/26	T. Moyron	Calls regarding hearing with J. Joffrion (.1); G. Mangiaracina (.1) and L. Jones (.2).	0.40	694.00
04/27/26	T. Moyron	Prepare for first-day hearings (.7) and coordinate handling of first-day motions and open items (1.3).	2.00	3,470.00
04/27/26	T. Moyron	Analyze comments from B. Hackman on all motions.	0.60	1,041.00
04/27/26	T. Moyron	Meeting with J. Beck and V. Durrer regarding UST comments.	0.20	347.00
04/27/26	T. Moyron	Call with J. Joffrion re case matters (.2) and follow up calls (.3).	0.50	867.50
04/28/26	H. Thomas	Review UST comments on procedures motion and correspondence with T. Moyron regarding same.	0.50	520.00
04/28/26	V. Durrer	Call with US Trustee's office re comments to first day pleadings (.3); prepare response to US Trustee re question about data breach (.1); review amended agenda (.1); meet with client to prepare for first day hearing (.4); participate in first day hearing presentation (.8); meet with clients to debrief re same (.4).	2.10	4,399.50
04/28/26	D. Shim	Participate in the first day hearing.	1.20	1,608.00
04/28/26	D. Shim	Calls with the Dentons working group to discuss preparation for the first day hearing and issues relating to the cash management motion.	1.00	1,340.00
04/28/26	D. Shim	Correspond with Pachulski, lender's counsel, and the United States Trustee regarding first day orders.	1.10	1,474.00
04/28/26	D. Shim	Correspond with the Dentons working group regarding revisions to first day orders.	0.50	670.00
04/28/26	D. Shim	Analyze the entered first day orders.	0.80	1,072.00
04/28/26	G. Miller	Prepare interim order re creditors matrix motion.	0.60	915.00
04/28/26	G. Miller	Attend first day hearing.	1.20	1,830.00
04/28/26	G. Miller	Finalize interim orders re first day motions.	1.10	1,677.50
04/28/26	C. Doherty, Jr.	Review and respond to emails regarding first day filings and hearing.	0.30	394.50
04/28/26	C. Doherty, Jr.	Prepare for and attend first day hearing.	1.80	2,367.00
04/28/26	T. Moyron	Correspondence and calls regarding UST comments.	1.20	2,082.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: May 31, 2026

Matter: 21417572-000018 INVOICE #: 5001-1079743

Date	Name	Description	Hours	Amount
04/28/26	T. Moyron	Analyze redlines regarding updated orders and documents; correspond regarding filings, redlines, filing of class action, and other matters; correspond regarding first-day hearing and case matters.	3.30	5,725.50
04/28/26	T. Moyron	Prepare for and participate in first-day hearing and meeting with clients.	2.80	4,858.00
04/29/26	H. Thomas	Correspondence with Dentons and Pachulski teams regarding notices for hearing.	0.30	312.00
04/29/26	V. Durrer	Call with J. Joffrion re noticing of first day relief (.3); review correspondence from J. Joffrion re same (.1).	0.40	838.00
04/29/26	D. Shim	Correspond with the client, T. Moyron, and Verita regarding publications and related matters.	0.40	536.00
04/29/26	D. Shim	Analyze draft notice forms prepared by Pachulski.	0.40	536.00
04/29/26	T. Moyron	Correspond with Impac, Dentons., et al. re pending matters.	1.20	2,082.00
04/29/26	T. Moyron	Attention to pending matters.	1.70	2,949.50
04/29/26	T. Moyron	Call with J. Joffrion re noticing of first day relief	0.30	520.50
04/30/26	S. Ruben	Correspond with T. Moyron and G. Miller re utilities.	0.10	121.00
Task Total	B110 - Case Administration		**43.30**	**$64,178.00**

Task Code: B140 - Relief from Stay/Adequate Protection Proceedings (including automatic stay issues, stay violations)

Date	Name	Description	Hours	Amount
04/29/26	P. Zamudio	Draft Notice of Bankruptcy Filing and Automatic Stay for Class Action against Impac Mortgage Holdings Inc. Case No. 8:26-cv-994. Send to Tania Moyron for review. File Notice/CACD.	1.00	650.00
04/29/26	T. Moyron	Analyze and prepare notice of breach (.2); correspond regarding same (.2).	0.40	694.00
Task Total	B140 - Relief from Stay/Adequate Protection Proceedings (including automatic stay issues, stay violations)		**1.40**	**$1,344.00**

Task Code: B160 - Fee Applications/Employment Applications (including Billing Issues); Budgeting

Date	Name	Description	Hours	Amount
04/27/26	D. Shim	Calls with T. Moyron regarding retention applications and service logistics.	0.20	268.00
04/28/26	H. Thomas	Revise Verita retention order and correspondence with Dentons and Verita teams regarding same.	0.40	416.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: May 31, 2026

Matter: 21417572-000018 INVOICE #: 5001-1079743

Date	Name	Description	Hours	Amount
04/30/26	E. Chew	Review and revise Dentons' and DSI retention applications (1.6); email correspondence with E. Held at DSI re DSI retention application (.1); email correspondence with PSJZ re Dentons' retention application (.1).	1.80	2,079.00
04/30/26	G. Miller	Prepare Dentons and DSI employment applications and email E. Chew re same.	2.60	3,965.00
Task Total	B160 - Fee Applications/Employment Applications (including Billing Issues); Budgeting		**5.00**	**$6,728.00**

Task Code: B190 - Other Contested Matters (excluding Assumption/Rejection Motions; First Day Motions; Notices of Stay)

Date	Name	Description	Hours	Amount
04/27/26	T. Moyron	Call with D. Besikof re case matters.	0.10	173.50
04/28/26	D. Shim	Correspond with the Dentons working group regarding the class action filed against Impac.	0.30	402.00
04/28/26	C. Doherty, Jr.	Call with T. Moyron regarding California litigation.	0.10	131.50
04/30/26	D. Shim	Draft language for statements to be posted in connection with individuals affected by the cybersecurity incident.	0.70	938.00
04/30/26	D. Shim	Analyze the class action lawsuit filed against Impac.	0.20	268.00
04/30/26	G. Miller	Review California class action complaint and analysis re going forward strategy including potential transfer of venue.	2.20	3,355.00
04/30/26	V. Durrer	Analysis re notice to persons impacted by data breach.	0.10	209.50
Task Total	B190 - Other Contested Matters (excluding Assumption/Rejection Motions; First Day Motions; Notices of Stay)		**3.70**	**$5,477.50**

Task Code: B200 - Operations

Date	Name	Description	Hours	Amount
04/28/26	G. Miller	Prepare interim utility order incorporating UST comments.	0.40	610.00
04/29/26	G. Miller	Review and analysis re requirement to prepay utilities under utility order.	0.30	457.50
04/30/26	G. Miller	Analysis re utility prepayment requirement under utility order and email T. Moyron re same.	0.20	305.00
Task Total	B200 - Operations		**0.90**	**$1,372.50**

Task Code: B210 - Business Operations

Date	Name	Description	Hours	Amount

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: May 31, 2026

Matter: 21417572-000018 INVOICE #: 5001-1079743

Date	Name	Description	Hours	Amount
04/28/26	D. Shim	Analyze the cash management motion and the interim cash collateral order in preparation for the first day hearing.	0.90	1,206.00
04/28/26	D. Shim	Correspond with the client regarding the cash management order and Wells Fargo account matters.	0.70	938.00
04/28/26	G. Miller	Prepare interim order granting cash management motion to incorporate UST comments and WF comments.	1.60	2,440.00
04/29/26	D. Shim	Correspond with G. Miller regarding the cash management order and the confirmation procedures order.	0.40	536.00
04/29/26	D. Shim	Call with the client and G. Miller regarding the cash management order and related matters.	0.60	804.00
04/29/26	G. Miller	Review cash management order and prepare list of deadlines re same.	1.00	1,525.00
04/29/26	G. Miller	Call with J. Joffrion, L. Livingston, R. Carciello, and D. Shim re cash management.	0.60	915.00
04/30/26	D. Shim	Draft a letter to Wells Fargo regarding stop payment orders and correspondence with G. Miller regarding the same.	0.40	536.00
04/30/26	G. Miller	Prepare letter to Wells Fargo re bank accounts and email D. Shim re same.	0.30	457.50
Task Total	B210 - Business Operations		**6.50**	**$9,357.50**

Task Code: B230 - Financing/Cash Collateral

Date	Name	Description	Hours	Amount
04/27/26	J. Beck	Discuss with T. Moyron modifying DIP motion and first day declaration regarding description of junior subordinated notes (.2); review prior documents related to notes issuance and revise description regarding same (.3); Call with Pachulski and Dentons team regarding FDD and updating the Plan (.4); attention to exhibits to procedures motion (.3); update the solicitation plan for purposes of filing current plan (.5); virtually attend emergency hearing on the NOL motion (.5); discuss preparation for first day hearing with T. Moyron (.4); call with Proskauer and Dentons team regarding securities trading and NOL motion (.4); update DIP order based on comments from US Trustee's office (2.8); call with Dentons team regarding US trustee comments (1.0); draft email response to US Trustee's information requests (.6); begin to prepare hearing outline for DIP presentation at first day hearing (2.0).	9.40	14,335.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: May 31, 2026

Matter: 21417572-000018 INVOICE #: 5001-1079743

Date	Name	Description	Hours	Amount
04/27/26	D. Shim	Correspond with Dentons team regarding equity positions.	0.30	402.00
04/27/26	D. Shim	Analyze the UST's comments on the DIP order and correspondence with J. Beck regarding the same.	0.90	1,206.00
04/27/26	H. Thomas	Further prepare confirmation brief.	0.70	728.00
04/27/26	V. Durrer	Follow up with J. Joffrion re Enterprise issues.	0.20	419.00
04/28/26	J. Beck	Continue to prepare for presentation to court on the DIP motion (4.4); call with D. Besikof regarding US Trustee comments to DIP order (.4); further update draft interim order based on Lender positions (.6); call with Dentons team and US Trustee's office regarding responses to his comments on the DIP order (.6); follow up call with D. Besikof regarding US Trustee's revised positions on new order (.3); further call with Morris Nichols and US Trustee's office (.3); review revised language to DIP order to address US Trustee's comments (.2); virtually attend first day hearing and present on DIP motion (1.1); update order to be submitted to chambers with applicable dates and docket references (.3); compile executed DIP credit agreement and review for timing of interim draw (.5); discuss first day hearing with T. Moyron and V. Durrer (.2).	8.80	13,420.00
04/28/26	D. Shim	Analyze Wells Fargo's comments on the interim cash collateral order.	0.20	268.00
04/29/26	J. Beck	Review Verita notice of solicitation (.2); update voting declaration of Verita (.3); review DIP order timing requirements in response to question from J. Joffrion (.3); attention to issues regarding opt-in release and notice of various motions (.5)	1.30	1,982.50
04/30/26	D. Shim	Draft letters to Wells Fargo, Merchants Bank of Indiana, and Enterprise Bank regarding the cash collateral order and correspondence with G. Miller regarding the same.	1.60	2,144.00
Task Total	B230 - Financing/Cash Collateral		**23.40**	**$34,904.50**

Task Code: B240 - Tax Issues

Date	Name	Description	Hours	Amount
04/27/26	D. Shim	Participate in the emergency hearing on the NOL motion.	0.50	670.00
04/27/26	D. Shim	Draft response to FINRA regarding equity trading.	0.80	1,072.00
04/27/26	D. Shim	Draft publication notice of the emergency NOL order and correspondence with the Dentons working group and Verita regarding the same.	0.70	938.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: May 31, 2026

Matter: 21417572-000018 INVOICE #: 5001-1079743

Date	Name	Description	Hours	Amount
04/27/26	D. Shim	Correspond with Pachulski and Dentons working group regarding the first day hearing.	0.40	536.00
04/27/26	D. Shim	Correspond with Dentons team regarding the NOL motion.	0.30	402.00
04/27/26	D. Shim	Analyze the UST's comments on the NOL motion and RSA motion and correspondence with T. Moyron and V. Durrer regarding the same.	0.40	536.00
04/27/26	D. Shim	Analyze the UST's comments on the cash management motion and correspondence with the Dentons working group regarding the same.	0.60	804.00
04/27/26	V. Durrer	Correspond with US Trustee's office re NOL motion (.1); review US Trustee proposed comments to NOL order (.2); argue emergency motion re NOL protection relief (.5); follow up call with Hildene advisors re trading activity (.2); review correspondence with FINRA re same (.1); update proposed notice to FINRA re same (.4).	1.50	3,142.50
04/27/26	J. Baumel	Review NOL Motion (.5); calls to FINRA and OTC Pink to notify exchange of filing (.7); second call to notify FINRA of court order (.3); attend group call to discuss trading matters (.5); review correspondence with FINRA (.3).	2.30	4,956.50
04/27/26	T. Moyron	Prepare for and participate in emergency hearing on NOL motion.	0.50	867.50
04/27/26	T. Moyron	Calls with J. Baumel re trading and NOL motion (.2); correspond with D. Shim re stock (.2); analyze emails from FINRA/OTC Bankruptcies re information requested (.2); analyze proposed information for OTC and comment thereon (.2); prepare emails to OTC Bankruptcies (.3).	1.10	1,908.50
04/27/26	T. Moyron	Prepare email to lenders' advisors re FINRA.	0.10	173.50
04/28/26	V. Durrer	Prepare to present NOL trading motion (.5); review OTC release (.1); present NOL trading motion in court (.3).	0.90	1,885.50
04/28/26	D. Shim	Update first day orders and the interim NOL order and exhibits based on comments from the United States Trustee and the Dentons working group.	0.70	938.00
04/28/26	D. Shim	Update the interim NOL order and related notice forms following the first day hearing.	0.40	536.00
04/29/26	V. Durrer	Analysis re milestones under RSA (.2); review ballot certification (.1).	0.30	628.50
04/29/26	V. Durrer	Gorman re same (.2); update OTC release re first day relief (.2).	0.40	838.00
04/29/26	D. Shim	Correspond with Pachulski and Verita regarding the notice of the interim NOL order.	0.30	402.00
04/29/26	T. Moyron	Analysis re noticing of NOL order (.1); analyze updated OTC release re first day relief (.2).	0.30	520.50
Task Total	B240 - Tax Issues		**12.50**	**$21,755.00**

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: May 31, 2026

Matter: 21417572-000018 INVOICE #: 5001-1079743

Task Code: B320 - Plan and Disclosure Statement

Date	Name	Description	Hours	Amount
04/28/26	V. Durrer	Analysis re ballot certification.	0.10	209.50
04/28/26	D. Shim	Analyze revisions to the confirmation procedures order.	0.30	402.00
04/28/26	G. Miller	Prepare interim order approving confirmation procedures and incorporate UST comments re same.	1.20	1,830.00
04/29/26	V. Durrer	Review notice of stay in data breach case.	0.10	209.50
04/29/26	S. Ruben	Analysis of releases in plan (.6); correspond with J. Beck re the same (.1).	0.70	847.00
04/29/26	G. Miller	Prepare final confirmation hearing notice, publication notice and opt in notice and emails with Dentons and Verita teams re same.	1.70	2,592.50
04/29/26	T. Moyron	Analysis re milestones under RSA.	0.20	347.00
04/30/26	V. Durrer	Review correspondence from Besikof re schedule of contracts for Plan Supplement.	0.10	209.50
Task Total	B320 - Plan and Disclosure Statement		**4.40**	**$6,647.00**

Task Code: EMP - Employee related issues

Date	Name	Description	Hours	Amount
04/29/26	C. Doherty, Jr.	Review and respond to emails regarding Wage Order and case items.	0.40	526.00
Task Total	EMP - Employee related issues		**0.40**	**$526.00**

Task Code: INS - Insurance

Date	Name	Description	Hours	Amount
04/27/26	T. Moyron	Correspondence from V. Durrer, et al. re Enterprise.	0.10	173.50
04/28/26	S. Ruben	Prepare for first day hearing on insurance and utility motions (2.3); conference with G. Miller re insurance and utility motions (.4); attend hearing on first day motions (1.2); emails with Dentons and Pachulski teams re orders on first day motions (.2); revise proposed orders on insurance, cash management, creditor matrix and utility motions (2).	6.10	7,381.00
04/30/26	G. Miller	Call D. Going re Enterprise Bank accounts (.4); Email D. Going re same (.5); Call with T. Moyron re same (.1).	1.00	1,525.00
04/30/26	V. Durrer	Prepare for call with Enterprise counsel (.1); call with D. Going re Enterprise treatment under plan (.5).	0.60	1,257.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: May 31, 2026

Matter: 21417572-000018 INVOICE #: 5001-1079743

Date	Name	Description	Hours	Amount
Task Total	INS - Insurance		**7.80**	**$10,336.50**
Total For Services			**109.30**	**162,626.50**
Less Client Courtesy Discount				**(24,393.98)**
Fee Total				**138,232.52**

Timekeeper Summary:

Name	Hours	Rate	Amount
C. Doherty, Jr.	5.00	1,315.00	6,575.00
D. Shim	20.10	1,340.00	26,934.00
E. Chew	1.80	1,155.00	2,079.00
G. Medina	3.90	650.00	2,535.00
G. Miller	19.80	1,525.00	30,195.00
H. Thomas	2.30	1,040.00	2,392.00
J. Baumel	2.30	2,155.00	4,956.50
J. Beck	19.50	1,525.00	29,737.50
P. Zamudio	1.00	650.00	650.00
S. Ruben	8.70	1,210.00	10,527.00
T. Moyron	17.00	1,735.00	29,495.00
V. Durrer	7.90	2,095.00	16,550.50
Total	**109.30**		**162,626.50**

Task Summary:

Task Code	Description	Hours	Amount
B110	Case Administration	43.30	64,178.00
B140	Relief from Stay/Adequate Protection Proceedings (including automatic stay issues, stay violations)	1.40	1,344.00
B160	Fee Applications/Employment Applications (including Billing Issues); Budgeting	5.00	6,728.00
B190	Other Contested Matters (excluding Assumption/Rejection Motions; First Day Motions; Notices of Stay)	3.70	5,477.50
B200	Operations	0.90	1,372.50
B210	Business Operations	6.50	9,357.50
B230	Financing/Cash Collateral	23.40	34,904.50
B240	Tax Issues	12.50	21,755.00
B320	Plan and Disclosure Statement	4.40	6,647.00
EMP	Employee related issues	0.40	526.00
INS	Insurance	7.80	10,336.50

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: May 31, 2026

Matter: 21417572-000018 INVOICE #: 5001-1079743

Task Code	Description	Hours	Amount
Total		**109.30**	**$162,626.50**

Disbursement Detail:

Date	Description	Quantity	Amount
04/27/26	Delivery & Postage ACE ATTORNEY 761512 DELIVERY PRIORITY TO TANIA MOYRON 2580733P/U BINDER	1.00	53.90
04/28/26	Travel Expenses Worked late.	1.00	26.81
Total Disbursements			**$80.71**

Fees	162,626.50
Less Client Courtesy Discount	(24,393.98)
Disbursements	80.71
Total Due This Invoice	**$138,313.23**

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

IMPAC MORTGAGE HOLDINGS, INC.
19800 MacArthur Blvd.
Suite 500
Irvine, CA 92612

INVOICE #: **5001-1079743**
Invoice Date: May 31, 2026

Statement of Account

According to our records, as of May 31, 2026, the amounts shown below are outstanding on this matter. If your records are not in agreement with ours, please call us. Thank you

Date	Invoice No.	Invoice Amount	Payments/ Adjustments	Invoice Total
05/31/26	5001-1079743	138,313.23	0.00	$138,313.23
06/26/26	5001-1085818	338,614.89	0.00	$338,614.89
07/07/26	5001-1088286	33,654.05	0.00	$33,654.05
Total Outstanding Invoices				**$510,582.17**

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

IMPAC MORTGAGE HOLDINGS, INC.
19800 MacArthur Blvd.
Suite 500
Irvine, CA 92612

INVOICE #: **5001-1085818**
Invoice Date: June 26, 2026

Matter Number: 21417572-000018
Description: Post-Petition Services

Payment Due Upon Receipt

For professional services rendered through May 31, 2026

Fees	347,068.50
Less 15% Client Courtesy Discount	(52,060.28)
Disbursements	5,946.99
Invoice Amount	**$300,955.21**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons does **not** change payment instructions by email. If you receive any call, email, or message requesting or providing new or modified remittance details, **do not pay** until you verify by calling a **known Dentons contact** using a number from a trusted source such as your engagement letter. Note that it is the payer's responsibility to confirm wire instructions with a known contact of the intended recipient.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Moyron at (213) 243 6101

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

For professional services rendered through May 31, 2026

Fee Detail:

Task Code: B110 - Case Administration

Date	Name	Description	Hours	Amount
05/01/26	T. Moyron	Analyze UST comments.	0.10	173.50
05/01/26	T. Moyron	Correspond with G. Medina re matrix.	0.10	173.50
05/08/26	T. Moyron	Call with L. Jones re pending matters.	0.20	347.00
05/13/26	S. Ruben	Correspond with T. Moyron re DOJ and UST comments to various filings.	0.10	121.00
05/13/26	G. Miller	Emails with D. Shim re creditor matrix.	0.10	152.50
05/13/26	T. Moyron	Correspond with S. Ruben re DOJ and UST comments to various filings.	0.20	347.00
05/13/26	T. Moyron	Correspond with J. Joffrion, et al., re IDI.	0.20	347.00
05/18/26	S. Ruben	Correspond with T. Cairns and Dentons team re first day motions.	0.10	121.00
05/20/26	D. Shim	Analyze the certificates of no objection and related correspondence with Pachulski.	0.20	268.00
05/20/26	D. Shim	Correspond with the client and Dentons regarding the entered final orders.	0.30	402.00
05/20/26	S. Ruben	Correspond with D. Shim re proposed orders for first day hearing.	0.10	121.00
05/20/26	C. Doherty, Jr.	Attention to emails regarding first day orders.	0.10	131.50
05/26/26	D. Shim	Review of draft agenda for the second day hearing and related correspondence with T. Moyron and V. Durrer regarding hearing logistics and outstanding items.	0.20	268.00
05/26/26	D. Shim	Revise the witness and exhibit list for the confirmation hearing and related correspondence with the Dentons working group.	0.60	804.00
Task Total	B110 - Case Administration		**2.60**	**$3,777.00**

Task Code: B130 - Asset Disposition (including work on Asset Purchase Agreements)

Date	Name	Description	Hours	Amount
05/13/26	R. Garms	Review revised corporate documents and prepare list of directors.	1.60	1,568.00
05/14/26	R. Garms	Review revised Stock Appreciation Rights Plan (0.6); e-mails regarding same (0.2).	0.80	784.00
Task Total	B130 - Asset Disposition (including work on Asset Purchase Agreements)		**2.40**	**$2,352.00**

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Task Code: B140 - Relief from Stay/Adequate Protection Proceedings (including automatic stay issues, stay violations)

Date	Name	Description	Hours	Amount
05/05/26	G. Miller	Review sample letter to enforce stay and email C. Doherty re same.	0.30	457.50
05/05/26	C. Doherty, Jr.	Prepare letter to creditor regarding automatic stay.	0.90	1,183.50
05/05/26	T. Moyron	Analyze correspondence re license reduction.	0.20	347.00
05/05/26	T. Moyron	Analyze stay letter (.1) and correspondence from C. Doherty re same (.2).	0.30	520.50
Task Total	B140 - Relief from Stay/Adequate Protection Proceedings (including automatic stay issues, stay violations)		**1.70**	**$2,508.50**

Task Code: B150 - UCC Meetings, Communications and Issues

Date	Name	Description	Hours	Amount
05/07/26	G. Medina	Correspond with equity holder regarding Impac chapter 11 and notice received.	0.30	195.00
05/08/26	J. Beck	Call with creditor inquiring as to relation to Impac and reason for receiving notice.	0.20	305.00
05/11/26	J. Beck	Respond to email from noticed creditor regarding status and reason for notice.	0.20	305.00
05/11/26	T. Moyron	Analyze emails from creditor regarding status and reason for notice.	0.10	173.50
Task Total	B150 - UCC Meetings, Communications and Issues		**0.80**	**$978.50**

Task Code: B160 - Fee Applications/Employment Applications (including Billing Issues); Budgeting

Date	Name	Description	Hours	Amount
05/01/26	D. Shim	Update Verita 327 retention application and correspondence with Verita, client, Pachulski, and Dentons regarding same.	1.80	2,412.00
05/01/26	E. Chew	Review, revise, finalize and file Dentons' and DSI retention applications.	7.10	8,200.50
05/01/26	T. Moyron	Correspond regarding Dentons, DSI and Verita employment application and changes and finalization of same (1.2); analyze updated application and declarations and related redlines (2.3).	3.50	6,072.50
05/01/26	V. Durrer	Update retention declaration.	0.40	838.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/01/26	G. Medina	Send schedule 1 to Dentons retention application to T. Moyron (0.1); review additional requests and send all lists submitted to conflicts to E. Chew (0.3); call with T. Moyron and E. Chew regarding retention application, conflict searches and parties in interest list (0.5); correspond with P. Musolf regarding conflicts report (0.2); update parties in Interest list and review conflict results to populate schedule 2 disclosure schedule (0.5); received addition conflicts results and updated parties in interest and updated disclosure schedule and send to E. Chew (1.2).	2.30	1,495.00
05/07/26	E. Chew	Review and analyze recent results from conflicts and prepare same for inclusion in a supplemental declaration.	1.10	1,270.50
05/07/26	G. Medina	Correspond with E. Chew and assist in updating the parties-in-interest list based on the updated conflicts report.	0.80	520.00
05/11/26	G. Miller	Analyze Pillowtex issues.	0.70	1,067.50
05/11/26	G. Medina	Correspond with E. Chew and review new conflicts report and the master party-category chart to update the parties-in-interest schedules and ensure all disclosures were accurately reflected.	1.00	650.00
05/11/26	E. Chew	Begin reviewing payment history for inclusion in Pillowtex analysis to be sent to UST.	0.70	808.50
05/11/26	T. Moyron	Analysis regarding matters related to employment.	0.20	347.00
05/12/26	G. Miller	Call with E. Chew re Pillowtex analysis.	0.20	305.00
05/12/26	E. Chew	Call with G. Miller re Pillowtex analysis (0.4); email correspondence with A. McCoy re invoices for Pillowtex analysis (0.1).	0.60	693.00
05/12/26	E. Chew	Analyze exemplar Pillowtex analyses in preparation for drafting same.	0.50	577.50
05/13/26	E. Chew	Review relevant information related to payments received in six months prior to petition date for inclusion in Pillowtex analysis.	0.90	1,039.50
05/15/26	G. Miller	Prepare orders retaining DSI and Verita.	1.30	1,982.50
05/15/26	G. Miller	Call with E. Chew re Pillowtex analysis.	0.10	152.50
05/15/26	G. Miller	Review Pillowtex case and related analyses in other cases.	0.50	762.50
05/15/26	G. Medina	Correspond with E. Chew and work on supplemental parties-in-interest list with conflicts report received.	1.00	650.00
05/15/26	V. Durrer	Analysis re Pillowtex analysis.	0.20	419.00
05/15/26	E. Chew	Call with G. Miller re Pillowtex analysis (.3); update Pillowtex analysis (.7).	1.00	1,155.00
05/15/26	T. Moyron	Correspond with DSI and Verita orders.	0.20	347.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/18/26	T. Moyron	Call regarding invoices in connection with Pillowtex analysis.	0.40	694.00
05/18/26	G. Medina	Review updated conflicts report and the master party-category chart to update the parties-in-interest schedules and ensure all disclosures were accurately reflected.	2.80	1,820.00
05/18/26	G. Miller	Prepare Pillowtex analysis re Dentons retention application.	1.00	1,525.00
05/18/26	G. Miller	Email UST updated proposed orders approving Verita and DSI retention applications.	0.30	457.50
05/18/26	G. Miller	Dentons call re Pillowtex analysis.	0.50	762.50
05/18/26	E. Chew	Update Pillowtex analysis based on more detailed payment history.	1.70	1,963.50
05/19/26	G. Medina	Finalized updated chart to reflect the latest disclosures for Schedules 1 and 2 (0.7); prepared redline reflecting updates, correspond with E. Chew and send for review (0.3).	1.00	650.00
05/19/26	G. Miller	Further prepare Pillowtex analysis re Dentons retention application.	1.00	1,525.00
05/19/26	E. Chew	Finalize Pillowtex analysis for internal review.	0.30	346.50
05/22/26	G. Medina	Review updated conflicts report from E. Chew and the master party-category chart to update the parties-in-interest schedules and ensure all disclosures were accurately reflected. (2.2); prepared redline reflecting updates and send to E. Chew for review (0.3).	2.50	1,625.00
05/22/26	E. Chew	Draft supplemental declaration based on additional connections discovered in ongoing analysis of PII.	0.90	1,039.50
05/26/26	G. Miller	Further prepare Pillowtex analysis re Dentons retention application.	1.80	2,745.00
05/27/26	G. Miller	Finalize Pillowtex analysis and email B. Hackman re same.	0.40	610.00
05/27/26	G. Miller	Review finalized order approving Dentons' retention application and email T. Cairns re same.	0.20	305.00
Task Total	B160 - Fee Applications/Employment Applications (including Billing Issues); Budgeting		**40.90**	**$47,833.50**

Task Code: B185 - Assumption/Rejection of Leases and Contracts

Date	Name	Description	Hours	Amount
05/11/26	G. Medina	Correspond with J. Joffrion, download and send assumed contracts list to T. Moyron, J. Joffrion, V. Durrer and G. Mangiaracina.	0.40	260.00
05/11/26	T. Moyron	Correspondence with J. Joffrion, G. Medina, et al., re contract.	0.40	694.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/12/26	T. Moyron	Correspond with J. Joffrion et al. re assumption list of contracts (.2); analyze list of contracts (.2) and correspond with J. Beck re same (.1); correspond with D. Beskiof re same (.1); meeting with Impac, Hildene, et al. re contracts to he assumed (.6).	1.20	2,082.00
05/12/26	J. Beck	Review proposed list of assumed executory contracts (.8); call with Lowenstein regarding compiling of assumed executory contracts (.6); call with G. Mangiaracina and J. Joffrion regarding schedule of assumed executory contracts (.2).	1.60	2,440.00
05/12/26	G. Medina	Send assumed list of contracts to J. Beck.	0.20	130.00
05/13/26	T. Moyron	Meetings with Impac and Hildene regarding contracts to be assumed and related matters.	1.00	1,735.00
05/13/26	J. Beck	Review draft list of assumed executory contracts in advance of call with plan sponsor (.5); call with plan sponsor regarding pro form list of assumed executory contract (1.0).	1.50	2,287.50
05/13/26	D. Shim	Correspond with Dentons working group regarding creditor matrix order and landlords.	0.30	402.00
05/13/26	T. Moyron	Analyze list of assumed executory contracts.	0.30	520.50
05/13/26	T. Moyron	Correspond with Impac, et al., re executory contracts.	0.20	347.00
05/14/26	G. Medina	Send updated assumed contract list to G. Miller.	0.20	130.00
05/15/26	J. Beck	Draft talking points for Company for speaking to vendors inquiring about notice of assumption.	0.30	457.50
05/15/26	G. Miller	Prepare letter to vendors re notice of assumption of contracts.	1.50	2,287.50
05/26/26	G. Miller	Review draft certificate of service re assumption notice and email Verita re same.	0.20	305.00
05/27/26	T. Moyron	Correspondence regarding lease and potential steps.	0.10	173.50
05/28/26	G. Miller	Analysis re rejection of lease and email G. Mangiaracina re same.	0.60	915.00
Task Total	B185 - Assumption/Rejection of Leases and Contracts		**10.00**	**$15,166.50**

Task Code: B190 - Other Contested Matters (excluding Assumption/Rejection Motions; First Day Motions; Notices of Stay)

Date	Name	Description	Hours	Amount
05/01/26	G. Miller	Email T. Moyron re class action lawsuit.	0.50	762.50
05/01/26	V. Durrer	Analysis re notice to and follow up with parties impacted by cyber breach.	0.20	419.00
05/01/26	T. Moyron	Analysis re notices of stay and related matters re cyber breach actions.	0.30	520.50

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
Task Total	B190 - Other Contested Matters (excluding Assumption/Rejection Motions; First Day Motions; Notices of Stay)		**1.00**	**$1,702.00**

Task Code: B195 - Non-Working Travel

Date	Name	Description	Hours	Amount
05/20/26	T. Moyron	Travel from LA to NY re hearings.	7.80	6,766.50
05/20/26	V. Durrer	Travel to east coast for confirmation hearing.	6.50	6,808.75
05/28/26	J. Beck	Travel to/from Scarsdale NY to Wilmington Delaware for confirmation hearing.	6.00	4,575.00
05/28/26	V. Durrer	Travel to and from Wilmington, DE for confirmation hearing.	7.00	7,332.50
05/28/26	T. Moyron	Travel from NY to DE and back from DE to NY.	4.70	4,077.25
05/29/26	T. Moyron	Travel from NY to LA, including car travel to and from airport.	7.70	6,679.75
05/29/26	V. Durrer	Return to Los Angeles from confirmation hearing.	7.70	8,065.75
Task Total	B195 - Non-Working Travel		**47.40**	**$44,305.50**

Task Code: B200 - Operations

Date	Name	Description	Hours	Amount
05/01/26	S. Ruben	Correspond with J. Joffrion, T. Moyron and G. Miller re utilities.	0.10	121.00
05/01/26	V. Durrer	Analysis re effective date conversion of entities to Delaware organizations.	0.20	419.00
05/18/26	G. Miller	Prepare final orders approving insurance, utility, and cash management motions.	1.50	2,287.50
05/19/26	G. Miller	Emails with J. Joffrion, D. Besikof, and B. Hackman re final orders approving insurance, utility, and cash management motions.	0.60	915.00
Task Total	B200 - Operations		**2.40**	**$3,742.50**

Task Code: B210 - Business Operations

Date	Name	Description	Hours	Amount
05/01/26	D. Shim	Email correspondence with Dentons working group regarding cash management matters.	0.20	268.00
05/04/26	D. Shim	Correspond with Dentons working group regarding cash management mechanics and requirements.	0.20	268.00
05/05/26	D. Shim	Correspond with client, banks, and Dentons working group regarding cash management mechanics and requirements.	0.60	804.00
05/05/26	G. Miller	Emails with D. Shim re cash management.	0.50	762.50

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/06/26	T. Moyron	Correspondence with D. Shim re cash management.	0.60	1,041.00
Task Total	B210 - Business Operations		**2.10**	**$3,143.50**

Task Code: B230 - Financing/Cash Collateral

Date	Name	Description	Hours	Amount
05/04/26	J. Beck	Call with DSI and Impac teams regarding schedule of deliverables over course of case.	0.80	1,220.00
05/04/26	V. Durrer	Call with DSI re financing update and next steps.	0.80	1,676.00
05/04/26	T. Moyron	Meeting with DSI regarding next steps.	0.80	1,388.00
05/04/26	T. Moyron	Call with D. Besikof regarding final DIP order and other matters.	0.10	173.50
05/04/26	T. Moyron	Correspond with J. Beck re final DIP order.	0.10	173.50
05/05/26	T. Moyron	Correspondence with Verita regarding escrow fee account.	0.20	347.00
05/05/26	T. Moyron	Analyze correspondence with Merchants Bank of Indiana, et al., and related matters re cash management.	0.20	347.00
05/05/26	T. Moyron	Correspondence regarding outstanding transactions re interim orders.	0.20	347.00
05/13/26	H. Thomas	Prepare final order approving financing motion.	2.10	2,184.00
05/13/26	D. Shim	Revise DIP financing order to convert interim relief into final order.	0.60	804.00
05/14/26	D. Shim	Revise DIP financing order to convert interim relief into final order.	1.70	2,278.00
05/14/26	D. Shim	Correspond with J. Beck regarding DIP financing order.	0.30	402.00
05/15/26	J. Beck	Review and revise draft final DIP order.	1.30	1,982.50
05/15/26	D. Shim	Update DIP financing order and correspondence with J. Beck regarding the same.	0.80	1,072.00
05/17/26	J. Beck	Further update final DIP order.	0.40	610.00
05/18/26	J. Beck	Further update draft DIP order.	1.60	2,440.00
05/19/26	J. Beck	Discuss revised DIP order with T. Moyron (.1); further update and finalize for filing proposed final DIP order based on comments from Lowenstein (1.3).	1.40	2,135.00
05/26/26	T. Moyron	Analyze email from A. Sullivan re Morris Nichols invoice.	0.20	347.00
05/27/26	T. Moyron	Conference with J. Beck, et al, re landlord gate (.3); analyze landlord language and changes thereto (.3); call with landlord's counsel re language (.1).	0.70	1,214.50

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/27/26	T. Moyron	Call with G. Mangiaracina re pending matters re plan (.2); call with J. Joffrion re same (.1); and call with V. Durrer re same and confirmation hearing (.3).	0.60	1,041.00
05/27/26	T. Moyron	Correspond with D. Besikof re landlord and language in order.	0.10	173.50
05/27/26	T. Moyron	Correspond with Impac, DSI, et al., regarding funding.	0.20	347.00
Task Total	B230 - Financing/Cash Collateral		**15.20**	**$22,702.50**

Task Code: B240 - Tax Issues

Date	Name	Description	Hours	Amount
05/09/26	V. Durrer	Follow up with D. Besikof re tax opinion.	0.10	209.50
05/11/26	V. Durrer	Analysis re Baker Tilly engagement.	0.10	209.50
05/15/26	D. Shim	Revise NOL order to convert interim relief into final order.	0.90	1,206.00
05/20/26	D. Shim	Update the final NOL order notice for publication and related correspondence with Dentons, Pachulski, and Verita regarding publication and service matters.	0.50	670.00
05/22/26	D. Shim	Correspond with the client, Verita, and Dentons working group regarding the final NOL order notice.	0.20	268.00
05/29/26	J. Beck	Review draft 382 opinion from Proskauer.	0.50	762.50
Task Total	B240 - Tax Issues		**2.30**	**$3,325.50**

Task Code: B320 - Plan and Disclosure Statement

Date	Name	Description	Hours	Amount
05/01/26	V. Durrer	Analysis re US Trustee plan comments.	0.10	209.50
05/01/26	G. Medina	Review docket and coordinate with the docketing team to calendar all matters scheduled to be heard on May 22 and May 28, 2026.	0.50	325.00
05/04/26	S. Ruben	Correspond with T. Moyron re plan (.1); analysis regarding plan (.3).	0.40	484.00
05/04/26	V. Durrer	Follow up re US Trustee comments to plan (.4); call with CEO re same (.1).	0.50	1,047.50
05/04/26	T. Moyron	Analysis of responses to UST.	0.10	173.50
05/04/26	T. Moyron	Analyze GUC schedule and contractual incentive payment schedule (.1) and correspond with S. Ruben re same (.1).	0.20	347.00
05/05/26	V. Durrer	Analysis re upcoming confirmation hearing open issues.	0.10	209.50

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/06/26	J. Beck	[PLAN TC] Further update form of confirmation order based on comments from US Trustee's office (1.6).	1.60	2,440.00
05/07/26	H. Thomas	Further prepare confirmation brief.	0.50	520.00
05/07/26	T. Moyron	Call with J. Joffrion regarding IDI, documents related to plan supplement and requirements for effective date re plan (.3) and follow up call regarding same (.5).	0.80	1,388.00
05/07/26	T. Moyron	Attention to requirements for effective date under plan and analyze outstanding issues.	0.60	1,041.00
05/07/26	V. Durrer	Analysis re conditions to effective date.	0.20	419.00
05/11/26	J. Beck	Further update confirmation order based on comments from US Trustee (.8); discuss SEC comments with S. Ruben (.3).	1.10	1,677.50
05/11/26	S. Ruben	Correspond with T. Moyron re SEC comments to plan (.1); conference with J. Beck re plan provisions (.2); analysis of plan (.3).	0.60	726.00
05/11/26	V. Durrer	Correspond with Enterprise counsel re plan treatment issues (.1); call with Going re same (.3); analysis re Enterprise deal terms (.1); client call re plan issues including Enterprise (.9); analysis re BNY comments to plan (.2); analysis re SEC comments to plan (.2); analysis re US Trustee comments (.1); analysis re Maryland shareholder comments re plan (.1);.	2.00	4,190.00
05/11/26	T. Moyron	Analysis of language to be added to confirmation order.	0.30	520.50
05/11/26	T. Moyron	Correspondence with counsel for the SEC re confirmation order.	0.20	347.00
05/12/26	S. Ruben	Correspond with T. Moyron and J. Beck re SEC comments to plan (.1); further prepare confirmation order (1); research related to SEC comments on plan (.4).	1.50	1,815.00
05/12/26	J. Beck	Revise draft confirmation order based on comments from UST, SEC and IRS.	1.40	2,135.00
05/12/26	V. Durrer	Analysis re second day hearing re RSA (.1); analysis re IRS comments re plan (.1); analysis re filing of plan supplement re assumed contracts (.1); analysis re status of tax opinion for effective date condition (.1).	0.40	838.00
05/12/26	T. Moyron	Correspondence with S. Ruben, et al., re SEC comments to plan.	0.10	173.50
05/12/26	T. Moyron	Analysis required documents for plan supplement and status thereof (.2); correspond with M. Garms re corporate documents (.2).	0.40	694.00
05/13/26	S. Ruben	Correspond with J. Beck re confirmation order (.1); research related to confirmation order (.1); review lender's comments re plan supplement (.1); revise notice of plan supplement (.7).	1.00	1,210.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/13/26	J. Beck	Further update proposed confirmation order (.3); discuss confirmation declarations with C. Doherty (.2); analyze revised language regarding IRS informal comments to the Plan (.3); further update initial draft of plan supplement notice (.6).	1.40	2,135.00
05/13/26	D. Shim	Analyze Delaware confirmation orders in connection with comments from DOJ regarding the proposed confirmation order.	0.90	1,206.00
05/13/26	D. Shim	Revise the draft confirmation order and correspondence with J. Beck regarding the same.	0.80	1,072.00
05/13/26	G. Medina	Draft and send notice of plan supplement to J. Beck.	0.60	390.00
05/13/26	V. Durrer	Analysis re comments to confirmation order from landlord, IRS and US Trustee.	0.30	628.50
05/13/26	C. Doherty, Jr.	Prepare draft of Held Confirmation declaration (.7); call with J. Beck regarding confirmation materials (.1); review and respond to emails regarding confirmation materials (.1).	0.90	1,183.50
05/13/26	T. Moyron	Correspond with Enterprise's counsel re plan and order (.1); correspond with Impac, et al. re same (.2).	0.30	520.50
05/13/26	T. Moyron	Analyze various comments to confirmation order and confirmation order with respect to same (.4) and correspond with J. Beck, et al., re same and responses to comments (.4); review lenders' comments re plan supplement (.1); analyze notice of plan supplement (.2).	1.10	1,908.50
05/13/26	T. Moyron	Analyze comment from UST re break-up fee.	0.10	173.50
05/13/26	T. Moyron	Correspond with D. Besikof re tax preservation plan.	0.10	173.50
05/14/26	T. Moyron	Analyze documents and various updates to documents to be attached to plan supplement (1.3); correspond with D. Besikof, J. Joffrion, et al., re documents to be attached to plan supplement including contract list and SAR (.3); review and provide comment on plan supplement (.3); correspondence and calls with G. Miller re plan supplement and final documents thereto (.6); meeting with Impac and Lowenstein re contacts to be assumed and related matters (.6); correspond with J. Joffrion re employment agreements (.2).	3.30	5,725.50
05/14/26	P. Zamudio	Prepare Exhibits A-F for the Plan Supplement as requested by Geoffrey Miller.	4.00	2,600.00
05/14/26	G. Miller	Analysis re notice of contracts to be assumed and prepare notice of assumption.	0.70	1,067.50
05/14/26	G. Miller	Prepare list of assumed contracts.	1.90	2,897.50
05/14/26	G. Miller	Prepare plan supplement and related exhibits for filing.	2.10	3,202.50

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/14/26	G. Miller	Call with D. Besikof, J. Joffrion, and T. Moyron re plan supplement.	0.70	1,067.50
05/14/26	S. Ruben	Correspond with J. Beck re confirmation order (.1); revise confirmation order (.1).	0.20	242.00
05/14/26	V. Durrer	Analysis re RSA breakup fee (.1); correspond with D. Besikof re same (.1); call with Besikof re same (.1); analysis re stock appreciation rights for plan supplement (.1); follow up re plan supplement filing (.1); call with US Trustee (.2); analysis re US Trustee comments to plan (.2); finalize plan supplement comments (.3).	1.20	2,514.00
05/15/26	J. Beck	Further update confirmation order based on comments from various parties, including governmental agencies.	1.40	2,135.00
05/15/26	D. Shim	Analyze case orders and applicable rules in connection with tabulation of deadlines.	0.80	1,072.00
05/15/26	D. Shim	Correspond with Dentons working group regarding confirmation procedures order and creditor matrix.	0.30	402.00
05/15/26	D. Shim	Update RSA order.	0.30	402.00
05/15/26	H. Thomas	Correspondence regarding confirmation brief with Dentons team.	0.20	208.00
05/15/26	S. Ruben	Correspond with T. Moyron re confirmation declaration (.1); review filed plan supplement (.1); revise confirmation brief and order and discuss the same with J. Beck (.6).	0.80	968.00
05/15/26	V. Durrer	Call with B. Hackman re RSA (.2); follow up re D. Besikof re same (.1); revise RSA order re same (.1).	0.40	838.00
05/15/26	C. Doherty, Jr.	Review and respond to emails regarding path to confirmation.	0.20	263.00
05/15/26	T. Moyron	Correspondence re confirmation declaration (.1); review filed plan supplement (.1).	0.20	347.00
05/15/26	T. Moyron	Analyze confirmation brief and order and discuss same with J. Beck.	0.60	1,041.00
05/15/26	T. Moyron	Correspond with counsel for SEC re confirmation order.	0.60	1,041.00
05/15/26	T. Moyron	Correspond with Dentons team re confirmation brief.	0.20	347.00
05/15/26	T. Moyron	Correspond with Dentons team re confirmation procedures order and creditor matrix.	0.20	347.00
05/15/26	T. Moyron	Analyze email from B. Hackman re break-up fee.	0.10	173.50
05/17/26	J. Beck	Call with T. Moyron regarding revisions to confirmation order (.4); further update confirmation order based on discussion with T. Moyron and circulate to various parties (.8).	1.20	1,830.00
05/17/26	S. Ruben	Analyze third party opt-ins (.1); correspond with J. Beck re confirmation order (.1).	0.20	242.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/17/26	V. Durrer	Analysis re confirmation order (.1); analysis re RSA order issue with US Trustee (.1).	0.20	419.00
05/18/26	T. Moyron	Analyze NOL order and redline (.2); prepare correspondence to UST, et al., re same (.1); analyze updated RSA order and redline and provide comment on same (.2); correspond regarding fee and valuation issue re RSA (.2).	0.70	1,214.50
05/18/26	D. Shim	Correspond with Dentons working group regarding NOL and RSA orders.	0.20	268.00
05/18/26	J. Beck	Further update draft confirmation order (2.2); further update brief in support of confirmation (1.5).	3.70	5,642.50
05/18/26	V. Durrer	Analysis re US Trustee comments re RSA order (.3); revise RSA order re same (.3); correspond with Plan Sponsor re same (.1); analysis re BNY comments to plan and confirmation order (.2); finalize RSA order (.2).	1.10	2,304.50
05/19/26	D. Shim	Correspond with Pachulski regarding the final NOL order and the RSA order.	0.20	268.00
05/19/26	D. Shim	Correspond with S. Ruben regarding the proofs of publication in connection with confirmation brief.	0.30	402.00
05/19/26	S. Ruben	Further prepare confirmation brief.	1.70	2,057.00
05/19/26	V. Durrer	Update confirmation brief (.1); analysis re RSA milestones re plan (.1).	0.20	419.00
05/20/26	J. Beck	Email correspondence with SEC and IRS regarding language in confirmation order.	0.30	457.50
05/20/26	D. Shim	Analyze the DOJ's proposed carveout language for the confirmation order and related correspondence with J. Beck.	0.50	670.00
05/20/26	S. Ruben	Correspond with V. Durrer re comments to confirmation brief (.1); further prepare confirmation brief (.8); research case law in support of confirmation brief (.5).	1.40	1,694.00
05/20/26	V. Durrer	Correspond with B. Hackman re plan vote (.1); review proposed IRS comments to confirmation order (.1); update confirmation brief (.3).	0.50	1,047.50
05/21/26	J. Beck	Update plan confirmation brief generally and to incorporate updates since filing, language requested by certain parties and other updates to confirmation order (2.6); call with IRS regarding requested plan language (.3); review IRS language in prior plans (.8); revise plan language based on precedent (.5).	4.20	6,405.00
05/21/26	T. Moyron	Call with J. Laskin regarding requested plan language (.3); review IRS language and other language and proposed changes (.3); suggest proposed language (.2); call with L. Jones re same (.4).	1.20	2,082.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/21/26	D. Shim	Call with the DOJ and Dentons working group to discuss the confirmation order.	0.40	536.00
05/21/26	D. Shim	Revise the DOJ proposed carveout language in connection with the confirmation order.	0.30	402.00
05/21/26	S. Ruben	Correspond with J. Beck re comments to confirmation brief (.1); further prepare confirmation brief (.6); analyze landlord comments to confirmation order and send comments to Dentons team (.5).	1.20	1,452.00
05/21/26	V. Durrer	Analysis re status of conditions precedent to effective date (.2); update re IRS comments re plan (.1); analysis re extension of Enterprise loan (.1); conference call with IRS counsel re comments to confirmation order (.3); follow up re proposed IRS paragraph (.1).	0.80	1,676.00
05/22/26	T. Moyron	Analyze and provide comments on confirmation brief (1.7); analyze updated order and redline (.4).	2.10	3,643.50
05/22/26	T. Moyron	Correspond regarding proposed language by J. Laskin (.2); analyze language (.1); analyze language proposed by landlord and related redlined language (.2).	0.50	867.50
05/22/26	T. Moyron	Correspond with L. Appleby re Computershare (.1); correspond with J. Joffrion re same (.1); and call with both re same and questions related to securitization (.2).	0.40	694.00
05/22/26	J. Beck	Further update IRS/DOJ confirmation order language (.6); review comments to order from Lowenstein (.5); review revised confirmation order and brief circulated by S. Ruben (1.2).	2.30	3,507.50
05/22/26	S. Ruben	Correspond with J. Beck and T. Moyron re comments to confirmation brief and order (.1); further prepare confirmation brief and order (1.7).	1.80	2,178.00
05/22/26	G. Miller	Review Assumption Notice and related deadlines and email D. Besikof and T. Moyron re same.	0.20	305.00
05/22/26	V. Durrer	Analysis re IRS language proposal for confirmation order.	0.40	838.00
05/23/26	V. Durrer	Revise Held declaration (.5); analysis re tax opinion condition to effective date (.1).	0.60	1,257.00
05/23/26	C. Doherty, Jr.	Prepare draft of Held Declaration in support of confirmation.	0.20	263.00
05/25/26	S. Ruben	Correspond with J. Beck and T. Moyron re comments to confirmation brief (.1); further prepare confirmation brief (.7).	0.80	968.00
05/25/26	V. Durrer	Follow up re Held declaration.	0.10	209.50

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/25/26	J. Beck	Further update draft confirmation order based on comments from D. Besikof (.8); review comments to the brief from D. Besikof (.7); review comments to Held declaration from D. Besikof (.3); further attention to SEC language (.3); further proof read and update brief based on ongoing discussions and comments from various parties (1.8).	3.90	5,947.50
05/25/26	C. Doherty, Jr.	Discuss E. Held declaration with J. Beck.	0.10	131.50
05/26/26	J. Beck	Update Held declaration (.6); discuss same with T. Moyron (.1); attention to revised DOJ language (.2); call with G. Mangiaracina regarding DOJ language (.1); final review of Held declaration, brief and confirmation order in advance of filing (2.5); discuss brief and filing mechanics with T. Moyron (.2); attention to issues with Held declaration and description of Enterprise amendments (.7).	4.30	6,557.50
05/26/26	G. Miller	Review voting declaration.	0.20	305.00
05/26/26	G. Miller	Emails with S. Ruben re third party releases.	0.30	457.50
05/26/26	V. Durrer	Review confirmation hearing agenda (.1); review proposed witness and exhibit list for confirmation hearing (.1); review proposed IRS language for confirmation order (.2); review Held confirmation declaration (.2); review Verita declaration (.2); analysis re Enterprise proposed language (.2); prepare for confirmation filings (.1).	1.10	2,304.50
05/26/26	D. Shim	Revise the landlord proposed confirmation order language and related correspondence with V. Durrer and J. Beck regarding the same.	0.80	1,072.00
05/26/26	C. Doherty, Jr.	Analyze draft of declaration of Eric Held in support of confirmation.	0.20	263.00
05/26/26	S. Ruben	Correspond with J. Beck re comments to confirmation brief and order (.1); analyze comments to confirmation order and implement comments to confirmation brief (1); further prepare confirmation order and confirmation brief (2.9); correspond with A. Gorman re voting declaration (.1); further prepare Held declaration (.5).	4.50	5,445.00
05/26/26	T. Moyron	Analyze updated Held declaration (.2): call with J. Beck re same (.1); analyze updated DOJ language (.2); analyze final declaration, confirmation brief and order and related matters (2.3); and correspond regarding same (.4).	3.20	5,552.00
05/26/26	T. Moyron	Call with J. Beck regarding filing mechanics of brief, order and declaration.	0.20	347.00
05/26/26	T. Moyron	Correspond with J. Joffrion, et al., regarding matters related to Enterprise.	0.20	347.00
05/26/26	T. Moyron	Analyze agenda (.1) and correspond with T. Cairns, et al., re same and exhibit list (.3).	0.40	694.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/26/26	T. Moyron	Correspond with counsel for landlord re lease.	0.20	347.00
05/27/26	T. Moyron	Analyze confirmation order and updated redlines (.7); correspond with counsel for the landlord (.3); calls with landlord's counsel (.2); correspond with D. Besikof and Impac regarding same (.4), and call with D. Besikof (.1) and G. Mangiaracina (.2).	1.90	3,296.50
05/27/26	T. Moyron	Analyze confirmation brief and provide comments thereto (1.6); analyze updated declaration and redline (.4); correspond regarding confirmation brief and declaration and related matters (.8).	2.80	4,858.00
05/27/26	J. Beck	Discuss landlord language with T. Moyron and D. Shim (.3); draft and send email response to landlord counsel with revised proposed language (.3); Call with Landlord counsel regarding requested plan language (.2); review confirmation order and confirmation and prepare remarks regarding order to prepare for confirmation hearing (2.2).	3.00	4,575.00
05/27/26	V. Durrer	Prepare for confirmation hearing (.2); analysis re landlord proposal re confirmation order (.2).	0.40	838.00
05/27/26	D. Shim	Correspond with T. Moyron and J. Beck regarding confirmation hearing and open issues.	0.50	670.00
05/27/26	D. Shim	Update confirmation order language addressing landlord treatment and related rights based on correspondence with J. Beck.	0.40	536.00
05/27/26	D. Shim	Draft outline for confirmation hearing and related correspondence with T. Moyron regarding the same.	0.80	1,072.00
05/27/26	D. Shim	Analyze declarations and confirmation brief and prepare a summary of confirmation requirements for J. Beck.	0.70	938.00
05/27/26	D. Shim	Correspond with the Dentons working group regarding conditions precedent to the Plan Effective Date.	0.30	402.00
05/27/26	S. Ruben	Further prepare confirmation order (.4); correspond with Dentons team re confirmation order (.1); discuss the same with D. Shim (.1).	0.60	726.00
05/27/26	T. Moyron	Analyze conditions precedent in plan and related matters re effective date.	0.20	347.00
05/27/26	T. Moyron	Correspondence regarding tax opinion.	0.10	173.50
05/28/26	J. Beck	Review confirmation order and related materials in preparation for hearing (1.5); meet at Pachulski offices with clients to prepare for confirmation hearing and review language for order regarding landlord and indenture trustee (2.0); attend confirmation hearing (.4).	3.90	5,947.50
05/28/26	G. Miller	Review proposed language to confirmation order re BNY.	0.30	457.50
05/28/26	G. Miller	Attend confirmation hearing.	0.60	915.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
05/28/26	V. Durrer	Prepare for confirmation hearing (2.0); participate in plan confirmation hearing (.5).	2.50	5,237.50
05/28/26	D. Shim	Revise confirmation order to incorporate comments from the DIP lender counsel, landlord counsel, and BONY counsel, and related correspondence and calls regarding the same.	1.80	2,412.00
05/28/26	D. Shim	Participate in the confirmation hearing.	0.40	536.00
05/28/26	S. Ruben	Correspond with J. Beck re comments to plan (.1); attend confirmation hearing (.5).	0.60	726.00
05/28/26	T. Moyron	Analyze declarations, confirmation order and other pleadings for upcoming hearing (2.2); meet at PSZJ offices with clients to prepare for confirmation hearing and review language for order regarding landlord and indenture trustee (2.0); attend confirmation hearing (.4).	4.60	7,981.00
05/28/26	T. Moyron	Correspondence and calls with landlord's counsel and emails regarding language in the confirmation order.	0.60	1,041.00
05/28/26	T. Moyron	Correspondence with BoNY's counsel re confirmation order (.3); and analyze various proposals of language (.6).	0.90	1,561.50
05/29/26	S. Ruben	Correspond with T. Moyron and L. Davis Jones re confirmation order.	0.10	121.00
Task Total	B320 - Plan and Disclosure Statement		**119.00**	**$182,580.50**

Task Code: EMP - Employee related issues

Date	Name	Description	Hours	Amount
05/01/26	C. Doherty, Jr.	Analyze information received from client regarding Wage Order.	0.10	131.50
05/05/26	C. Doherty, Jr.	Provide Wage Order analysis regarding client request.	0.10	131.50
05/19/26	C. Doherty, Jr.	Prepare final wage order and review and respond to emails regarding same (.2); call with V. Durrer regarding strategy (.1).	0.30	394.50
Task Total	EMP - Employee related issues		**0.50**	**$657.50**

Task Code: INS - Insurance

Date	Name	Description	Hours	Amount
05/11/26	T. Moyron	Call with J. Joffrion, et al., re life insurance.	0.90	1,561.50
05/13/26	T. Moyron	Meeting with Impac, Enterprise, and Hildene et al., re renewal of policies, proposed terms and related matters.	0.50	867.50
05/13/26	J. Beck	Attend call with Hildene, Impac and Enterprise and advisors regarding renewal of policies.	0.50	762.50

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Name	Description	Hours	Amount
Task Total	INS - Insurance		**1.90**	**$3,191.50**

Task Code: REP - Reporting (MORs)

Date	Name	Description	Hours	Amount
05/07/26	T. Moyron	Correspond with Impac, et al. are IDI.	0.20	347.00
05/07/26	J. Beck	Review work-flow task list related to Debtor's IDI and MOR obligations.	0.30	457.50
05/11/26	T. Moyron	Correspond regarding meeting times with Impac, DSI, et al. re IDI.	0.20	347.00
05/15/26	G. Miller	Review IDI documents.	1.20	1,830.00
05/15/26	G. Medina	Retrieve and send IDI documents and send to T. Moyron and P. Zamudio (0.3); further request fro G. Miller and organize and send IDI documents to G. Miller (0.4).	0.70	455.00
05/15/26	T. Moyron	Correspondence regarding IDI documents (.2); and coordinate organization and delivery of same with G. Medina, et al. (.2).	0.40	694.00
05/18/26	T. Moyron	Correspond regarding IDI and meeting regarding same with J. Joffrion, L. Jones, E. Held, et al.	0.80	1,388.00
05/18/26	V. Durrer	Call with client for prep for initial debtor interview.	0.40	838.00
05/20/26	J. Beck	Attend the initial debtor interview.	0.40	610.00
05/21/26	G. Miller	Review draft MORs and email DSI re same.	1.40	2,135.00
Task Total	REP - Reporting (MORs)		**6.00**	**$9,101.50**

Total For Services	**256.20**	**347,068.50**
Less 15% Client Courtesy Discount		**(52,060.28)**
Fee Total		**295,008.22**

Timekeeper Summary:

Name	Hours	Rate	Amount
C. Doherty, Jr.	3.10	1,315.00	4,076.50
D. Shim	20.10	1,340.00	26,934.00
E. Chew	14.80	1,155.00	17,094.00
G. Medina	14.30	650.00	9,295.00
G. Miller	23.40	1,525.00	35,685.00
H. Thomas	2.80	1,040.00	2,912.00
J. Beck	44.70	1,525.00	68,167.50
J. Beck	6.00	762.50	4,575.00
P. Zamudio	4.00	650.00	2,600.00

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Name	Hours	Rate	Amount
R. Garms	2.40	980.00	2,352.00
S. Ruben	17.80	1,210.00	21,538.00
T. Moyron	45.90	1,735.00	79,636.50
T. Moyron	20.20	867.50	17,523.50
V. Durrer	15.50	2,095.00	32,472.50
V. Durrer	21.20	1,047.50	22,207.00
Total	**256.20**		**347,068.50**

Task Summary:

Task Code	Description	Hours	Amount
B110	Case Administration	2.60	3,777.00
B130	Asset Disposition (including work on Asset Purchase Agreements)	2.40	2,352.00
B140	Relief from Stay/Adequate Protection Proceedings (including automatic stay issues, stay violations)	1.70	2,508.50
B150	UCC Meetings, Communications and Issues	0.80	978.50
B160	Fee Applications/Employment Applications (including Billing Issues); Budgeting	40.90	47,833.50
B185	Assumption/Rejection of Leases and Contracts	10.00	15,166.50
B190	Other Contested Matters (excluding Assumption/Rejection Motions; First Day Motions; Notices of Stay)	1.00	1,702.00
B195	Non-Working Travel	47.40	44,305.50
B200	Operations	2.40	3,742.50
B210	Business Operations	2.10	3,143.50
B230	Financing/Cash Collateral	15.20	22,702.50
B240	Tax Issues	2.30	3,325.50
B320	Plan and Disclosure Statement	119.00	182,580.50
EMP	Employee related issues	0.50	657.50
INS	Insurance	1.90	3,191.50
REP	Reporting (MORs)	6.00	9,101.50
Total		**256.20**	**$347,068.50**

Disbursement Detail:

Date	Description	Amount
05/20/26	Lodgement Fees TM Hotel in NY 5-20 - 5/22- Impac Mortgage; 5/23 - 5/25 - TMM IBD; 5/26-5/28 - PG	365.00
05/20/26	Lodging Tax 5/20 Hotel Taxes	55.01
05/20/26	Travel Expenses Attended Impac confirmation hearing - Tickets for Van Durrer and Tania Moyron.	1,736.00
05/21/26	Lodgement Fees 5/21 Room Charge	365.00
05/21/26	Lodging Tax 5/21 Hotel Taxes	55.01

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: June 26, 2026

Matter: 21417572-000018 INVOICE #: 5001-1085818

Date	Description	Amount
05/22/26	Lodging Tax 5/22 Hotel Taxes	55.01
05/22/26	Lodgement Fees 5/22 Room Charge	365.07
05/23/26	Lodgement Fees 5/23 Room Charge	365.00
05/23/26	Lodging Tax 5/23 Hotel Tax	55.01
05/24/26	Lodgement Fees 5/24 Room Charge	365.07
05/24/26	Lodging Tax 5/24 Room Tax	55.01
05/25/26	Lodging Tax 5/25 Hotel Tax	55.01
05/25/26	Lodgement Fees 5/25 Room Charge	365.00
05/26/26	Lodging Tax 5/26 Hotel Tax	55.01
05/26/26	Lodgement Fees 5/26 Room Charge	365.00
05/27/26	Lodgement Fees 5/27 Room Charge	365.07
05/27/26	Lodging Tax 5/27 Hotel Tax	55.01
05/28/26	John D. Beck, Round trip Mileage from Scarsdale NY home to Wilmington DE to attend hearing - 177 miles each way.	247.80
05/28/26	Lodgement Fees 5/28 Room Charge	365.07
05/28/26	Lodging Tax 5/28 Room tax	55.01
05/28/26	Travel Expenses John D. Beck, Parking to attend meeting	14.00
05/29/26	Meals Dining Charges (These were removed and put on to a separate folio for TM to pay directly)	168.82
Total Disbursements		**$5,946.99**

Fees	347,068.50
Less 15% Client Courtesy Discount	(52,060.28)
Disbursements	5,946.99
Total Due This Invoice	**$300,955.21**

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

IMPAC MORTGAGE HOLDINGS, INC.
19800 MacArthur Blvd.
Suite 500
Irvine, CA 92612

INVOICE #: **5001-1085818**
Invoice Date: June 26, 2026

Statement of Account

According to our records, as of June 26, 2026, the amounts shown below are outstanding on this matter. If your records are not in agreement with ours, please call us. Thank you.

Date	Invoice No.	Invoice Amount	Payments/ Adjustments	Invoice Total
05/31/26	5001-1079743	138,313.23	0.00	$138,313.23
06/26/26	5001-1085818	300,955.21	0.00	$300,955.21
Total Outstanding Invoices				**$439,268.44**

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

IMPAC MORTGAGE HOLDINGS, INC.
19800 MacArthur Blvd.
Suite 500
Irvine, CA 92612

INVOICE #: **5001-1088286**
Invoice Date: July 7, 2026

Matter Number: 21417572-000018
Description: Post-Petition Services

Payment Due Upon Receipt

For professional services rendered through June 10, 2026

Fees	39,593.00
Less 15% Client Courtesy Discount	(5,938.95)
Invoice Amount	**$33,654.05**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons does **not** change payment instructions by email. If you receive any call, email, or message requesting or providing new or modified remittance details, **do not pay** until you verify by calling a **known Dentons contact** using a number from a trusted source such as your engagement letter. Note that it is the payer's responsibility to confirm wire instructions with a known contact of the intended recipient.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
T. Moyron at (213) 243 6101

DENTONS

Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: July 7, 2026

Matter: 21417572-000018 INVOICE #: 5001-1088286

For professional services rendered through June 10, 2026

Fee Detail:

Task Code: B150 - UCC Meetings, Communications and Issues

Date	Name	Description	Hours	Amount
06/03/26	H. Thomas	Call creditor with J. Beck regarding inquiry.	0.30	312.00
Task Total	B150 - UCC Meetings, Communications and Issues		**0.30**	**$312.00**

Task Code: B230 - Financing/Cash Collateral

Date	Name	Description	Hours	Amount
06/02/26	J. Beck	Update exit facility credit agreement to incorporate current deal economics and historical filings in bankruptcy case (.8); email correspondence with J. Joffrion regarding outstanding items leading up to effective date (.5).	1.30	1,982.50
06/09/26	T. Moyron	Analyze emails from D. Besikof, et al., re exit facility..	0.30	520.50
06/09/26	J. Beck	Further update exit facility credit agreement (.9); attention to obtaining DIP calculations to include in calculation of initial term draw (.3).	1.20	1,830.00
06/10/26	J. Beck	Review revised Exit Facility documents and resolutions authorizing same.	1.20	1,830.00
Task Total	B230 - Financing/Cash Collateral		**4.00**	**$6,163.00**

Task Code: B240 - Tax Issues

Date	Name	Description	Hours	Amount
06/01/26	J. Harrington	Review draft section 382 opinion and representations and provide comments regarding same.	0.90	1,872.00
06/02/26	J. Harrington	Respond to comments and questions in draft section 382 opinion and representations.	0.50	1,040.00
06/04/26	J. Harrington	Respond to questions from client regarding section 382 opinion representations.	0.10	208.00
06/05/26	J. Harrington	Respond to follow-up question from client regarding section 382 opinion representations.	0.10	208.00
06/09/26	J. Harrington	Review and respond to revised section 382 opinion representations.	0.20	416.00
06/09/26	V. Durrer	Analysis re tax issues (priority claim).	0.10	209.50
Task Total	B240 - Tax Issues		**1.90**	**$3,953.50**

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Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: July 7, 2026

Matter: 21417572-000018 INVOICE #: 5001-1088286

Task Code: B310 - Claims Administration and Objections (including Mechanics Liens;Claims Bar Date)

Date	Name	Description	Hours	Amount
06/02/26	J. Beck	Call with equity holder requesting information regarding the plan (.3); call with J. Joffrion and H. Thomas regarding equity holder (.2); discuss same with T. Moyron and V. Durrer (.1)	0.60	915.00
Task Total	B310 - Claims Administration and Objections (including Mechanics Liens;Claims Bar Date)		**0.60**	**$915.00**

Task Code: B320 - Plan and Disclosure Statement

Date	Name	Description	Hours	Amount
06/01/26	T. Moyron	Prepare for and attend meetings re conditions precedent and effective date.	1.00	1,735.00
06/01/26	D. Shim	Call with client and DSI regarding conditions precedent to effective date.	0.60	804.00
06/01/26	D. Shim	Draft action items re conditions precedent to effective date.	0.60	804.00
06/01/26	J. Beck	Call regarding open conditions to effective date (.6); review exit loan credit agreement for open items (.5).	1.10	1,677.50
06/01/26	V. Durrer	Call with stakeholders re closing checklist for effective date.	0.60	1,257.00
06/02/26	D. Shim	Call with the client and DSI regarding conditions precedent to the effective date and related implementation matters.	0.80	1,072.00
06/02/26	V. Durrer	Follow up call re closing checklist.	0.60	1,257.00
06/03/26	D. Shim	Analyze effective date reserve account requirements and correspond with T. Moyron regarding implementation matters.	0.70	938.00
06/08/26	T. Moyron	Correspondence with Impac, Lowenstein, et al. re corporate matters and other matters re effective date.	0.40	694.00
06/08/26	T. Moyron	Correspond with J. Joffrion re meeting.	0.20	347.00
06/08/26	T. Moyron	Meet with J. Joffrion re outstanding items for effective date.	0.50	867.50
06/08/26	V. Durrer	Analysis re effective date timing and process (.1); call with client re same (.3).	0.40	838.00
06/09/26	T. Moyron	Analyze update tax opinions and redline (.3); correspond with J. Joffrion re same (.3); call with Proskauer's counsel re same (.1).	0.70	1,214.50
06/09/26	T. Moyron	Conference call D. Besikof, J. Joffrion, et al., re effective date.	0.70	1,214.50
06/09/26	J. Beck	Call with Lowenstein regarding open items to going effective on plan.	0.70	1,067.50
06/09/26	S. Ruben	Correspond with H. Pontak (DSI) re effective date of chapter 11 plan.	0.10	121.00

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Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: July 7, 2026

Matter: 21417572-000018 INVOICE #: 5001-1088286

Date	Name	Description	Hours	Amount
06/09/26	V. Durrer	Call with stakeholders re open effective date issues.	0.60	1,257.00
06/10/26	T. Moyron	Correspond regarding notice of effective date with D. Besikof, et al., (.4); analyze notice of effective date and provide comment thereon (.3).	0.70	1,214.50
06/10/26	T. Moyron	Correspond regarding Enterprise.	0.50	867.50
06/10/26	T. Moyron	Correspond regarding confirmation order and publication of notice of effective date with D. Besikof, S. Ruben, et al., (.3) and analyze language of order (.1).	0.40	694.00
06/10/26	T. Moyron	Correspond with Verita re service of notice of effective date (.3); correspondence with Verita regarding publication notice (.2).	0.50	867.50
06/10/26	T. Moyron	Correspond with Hildene, Strauss, Impac, et al., re funding and effective date.	0.30	520.50
06/10/26	T. Moyron	Calls with J. Joffrion re outstanding items re effective date.	0.20	347.00
06/10/26	T. Moyron	Meetings with Impac and Lowenstein re outstanding items and next steps re effective date.	0.60	1,041.00
06/10/26	T. Moyron	Correspond regarding cash flow with Verita, et al., (.2) and analyze same (.2).	0.40	694.00
06/10/26	J. Beck	Closing call with Lowenstein and Dentons teams (.3); attention to final mechanics to implement effective date (.8).	1.10	1,677.50
06/10/26	S. Ruben	Correspond with T. Moyron re effective date of chapter 11 plan (.1); draft notice of effective date (1); analysis of confirmation order regarding notice requirements (.3).	1.40	1,694.00
06/10/26	V. Durrer	Follow up call re effective date (.2); research re same (.5).	0.70	1,466.50
Task Total	B320 - Plan and Disclosure Statement		**17.10**	**$28,249.50**
Total For Services			**23.90**	**39,593.00**
Less 15% Client Courtesy Discount				**(5,938.95)**
Fee Total				**33,654.05**

Timekeeper Summary:

Name	Hours	Rate	Amount
D. Shim	2.70	1,340.00	3,618.00
H. Thomas	0.30	1,040.00	312.00
J. Beck	7.20	1,525.00	10,980.00
J. Harrington	1.80	2,080.00	3,744.00

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Client: IMPAC MORTGAGE HOLDINGS, INC. Invoice Date: July 7, 2026

Matter: 21417572-000018 INVOICE #: 5001-1088286

Name	Hours	Rate	Amount
S. Ruben	1.50	1,210.00	1,815.00
T. Moyron	7.40	1,735.00	12,839.00
V. Durrer	3.00	2,095.00	6,285.00
Total	**23.90**		**39,593.00**

Task Summary:

Task Code	Description	Hours	Amount
B150	UCC Meetings, Communications and Issues	0.30	312.00
B230	Financing/Cash Collateral	4.00	6,163.00
B240	Tax Issues	1.90	3,953.50
B310	Claims Administration and Objections (including Mechanics Liens;Claims Bar Date)	0.60	915.00
B320	Plan and Disclosure Statement	17.10	28,249.50
Total		**23.90**	**$39,593.00**

Fees	39,593.00
Less 15% Client Courtesy Discount	(5,938.95)
Total Due This Invoice	**$33,654.05**

DENTONS

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19800 MacArthur Blvd.
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INVOICE #: **5001-1088286**
Invoice Date: July 7, 2026

Statement of Account

According to our records, as of July 7, 2026, the amounts shown below are outstanding on this matter. If your records are not in agreement with ours, please call us. Thank you

Date	Invoice No.	Invoice Amount	Payments/ Adjustments	Invoice Total
05/31/26	5001-1079743	138,313.23	0.00	$138,313.23
06/26/26	5001-1085818	338,614.89	0.00	$338,614.89
07/07/26	5001-1088286	33,654.05	0.00	$33,654.05
Total Outstanding Invoices				**$510,582.17**