UNITED STATES BANKRUPTCY COURT

DISTRICT OF Delaware

In Re. Impac Mortgage Holdings, Inc §
§
§
Debtor(s) §

Case No. 26-10593

Lead Case No. 26-10593

☒ Jointly Administered

Monthly Operating Report

Chapter 11

Reporting Period Ended: 05/31/2026

Petition Date: 04/26/2026

Months Pending: 1

Industry Classification: 5 2 3 9

Reporting Method: Accrual Basis ○ Cash Basis ◉

Debtor's Full-Time Employees (current): 10

Debtor's Full-Time Employees (as of date of order for relief): 10

Supporting Documentation (check all that are attached):

(For jointly administered debtors, any required schedules must be provided on a non-consolidated basis for each debtor)

- ☒ Statement of cash receipts and disbursements
- ☒ Balance sheet containing the summary and detail of the assets, liabilities and equity (net worth) or deficit
- ☒ Statement of operations (profit or loss statement)
- ☐ Accounts receivable aging
- ☐ Postpetition liabilities aging
- ☐ Statement of capital assets
- ☐ Schedule of payments to professionals
- ☐ Schedule of payments to insiders
- ☐ All bank statements and bank reconciliations for the reporting period
- ☐ Description of the assets sold or transferred and the terms of the sale or transfer

/s/ Curtis S. Miller
Signature of Responsible Party

07/09/2026
Date

Curtis S. Miller
Printed Name of Responsible Party

1201 North Market Street
Wilmington, DE 19899-1347
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefo
1320.4(a)(2) applies.

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Debtor's Name Impac Mortgage Holdings, Inc Case No. 26-10593

Part 1: Cash Receipts and Disbursements		Current Month	Cumulative
a.	Cash balance beginning of month	$40,519	
b.	Total receipts (net of transfers between accounts)	$503,670	$2,003,842
c.	Total disbursements (net of transfers between accounts)	$461,386	$461,386
d.	Cash balance end of month (a+b-c)	$82,802	
e.	Disbursements made by third party for the benefit of the estate	$0	$0
f.	Total disbursements for quarterly fee calculation (c+e)	$461,386	$461,386

Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.)		Current Month
a.	Accounts receivable (total net of allowance)	$0
b.	Accounts receivable over 90 days outstanding (net of allowance)	$0
c.	Inventory (Book ○ Market ○ Other ◉ (attach explanation))	$0
d	Total current assets	$1,500,500
e.	Total assets	$1,933,249,884
f.	Postpetition payables (excluding taxes)	$0
g.	Postpetition payables past due (excluding taxes)	$0
h.	Postpetition taxes payable	$0
i.	Postpetition taxes past due	$0
j.	Total postpetition debt (f+h)	$0
k.	Prepetition secured debt	$0
l.	Prepetition priority debt	$0
m.	Prepetition unsecured debt	$3,689,455,532
n.	Total liabilities (debt) (j+k+l+m)	$3,689,455,532
o.	Ending equity/net worth (e-n)	$-1,756,205,648

Part 3: Assets Sold or Transferred		Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	$0	$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	$0	$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	$0	$0

Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)		Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	$1,115	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	$0	
c.	Gross profit (a-b)	$1,115	
d.	Selling expenses	$0	
e.	General and administrative expenses	$154,271	
f.	Other expenses	$131,118	
g.	Depreciation and/or amortization (not included in 4b)	$0	
h.	Interest	$0	
i.	Taxes (local, state, and federal)	$57,352	
j.	Reorganization items	$118,645	
k.	Profit (loss)	$-241,108	$-241,103

Debtor's Name Impac Mortgage Holdings, Inc Case No. 26-10593

Part 5: Professional Fees and Expenses

				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's professional fees & expenses (bankruptcy) *Aggregate Total*			$0	$0	$0	$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Dentons	Lead Counsel	$0	$0	$0	$0
	ii	Pachulski Stang Ziehl & Jones	Local Counsel	$0	$0	$0	$0
	iii	Development Specialists, Inc.	Financial Professional	$0	$0	$0	$0
	iv	Verita	Other	$0	$0	$0	$0
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Debtor's Name Impac Mortgage Holdings, Inc Case No. 26-10593

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Debtor's Name Impac Mortgage Holdings, Inc Case No. 26-10593

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				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) *Aggregate Total*			$0	$0	$0	$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			$0	$0	$0	$0
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Debtor's Name Impac Mortgage Holdings, Inc Case No. 26-10593

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Debtor's Name Impac Mortgage Holdings, Inc Case No. 26-10593

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Debtor's Name Impac Mortgage Holdings, Inc Case No. 26-10593

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c.	All professional fees and expenses (debtor & committees)			$0			

Part 6: Postpetition Taxes		Current Month	Cumulative
a.	Postpetition income taxes accrued (local, state, and federal)	$36,952	$36,952
b.	Postpetition income taxes paid (local, state, and federal)	$36,952	$36,952
c.	Postpetition employer payroll taxes accrued	$20,400	$20,400
d.	Postpetition employer payroll taxes paid	$20,400	$20,400
e.	Postpetition property taxes paid	$0	$0
f.	Postpetition other taxes accrued (local, state, and federal)	$0	$0
g.	Postpetition other taxes paid (local, state, and federal)	$0	$0

Part 7: Questionnaire - During this reporting period:

a.	Were any payments made on prepetition debt? (if yes, see Instructions)	Yes ○	No ◉
b.	Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions)	Yes ○	No ◉
c.	Were any payments made to or on behalf of insiders?	Yes ◉	No ○
d.	Are you current on postpetition tax return filings?	Yes ◉	No ○
e.	Are you current on postpetition estimated tax payments?	Yes ◉	No ○
f.	Were all trust fund taxes remitted on a current basis?	Yes ◉	No ○
g.	Was there any postpetition borrowing, other than trade credit? (if yes, see Instructions)	Yes ◉	No ○
h.	Were all payments made to or on behalf of professionals approved by the court?	Yes ○	No ○ N/A ◉
i.	Do you have: Worker's compensation insurance?	Yes ◉	No ○
	If yes, are your premiums current?	Yes ◉	No ○ N/A ○ (if no, see Instructions)
	Casualty/property insurance?	Yes ◉	No ○
	If yes, are your premiums current?	Yes ◉	No ○ N/A ○ (if no, see Instructions)
	General liability insurance?	Yes ◉	No ○
	If yes, are your premiums current?	Yes ◉	No ○ N/A ○ (if no, see Instructions)
j.	Has a plan of reorganization been filed with the court?	Yes ◉	No ○
k.	Has a disclosure statement been filed with the court?	Yes ◉	No ○
l.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ◉	No ○

Debtor's Name Impac Mortgage Holdings, Inc Case No. 26-10593

Part 8: Individual Chapter 11 Debtors (Only)

a.	Gross income (receipts) from salary and wages	$0
b.	Gross income (receipts) from self-employment	$0
c.	Gross income from all other sources	$0
d.	Total income in the reporting period (a+b+c)	$0
e.	Payroll deductions	$0
f.	Self-employment related expenses	$0
g.	Living expenses	$0
h.	All other expenses	$0
i.	Total expenses in the reporting period (e+f+g+h)	$0
j.	Difference between total income and total expenses (d-i)	$0
k.	List the total amount of all postpetition debts that are past due	$0
l.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No ◉
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A ◉

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

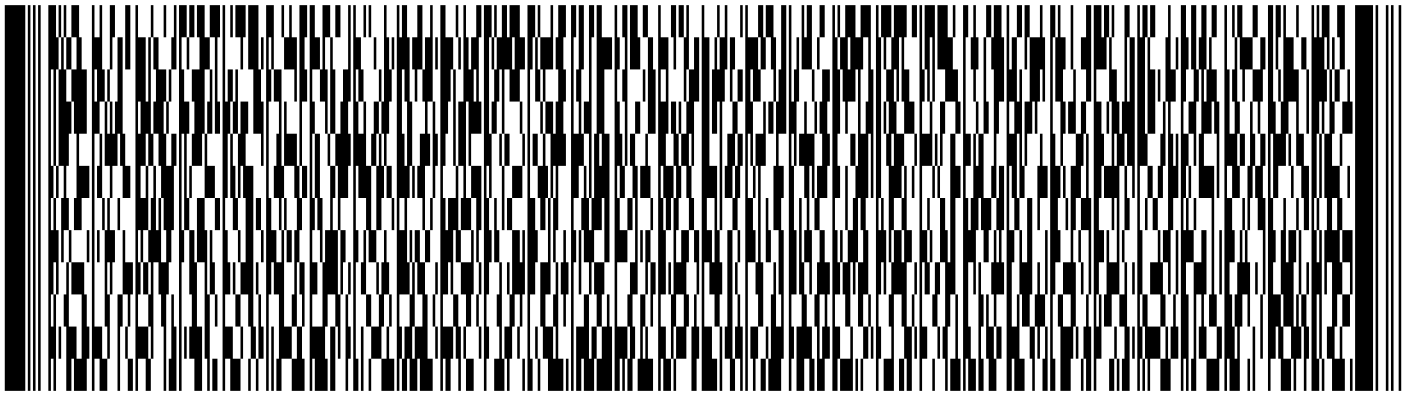
/s/ Eric Held
Signature of Responsible Party

Eric Held
Printed Name of Responsible Party

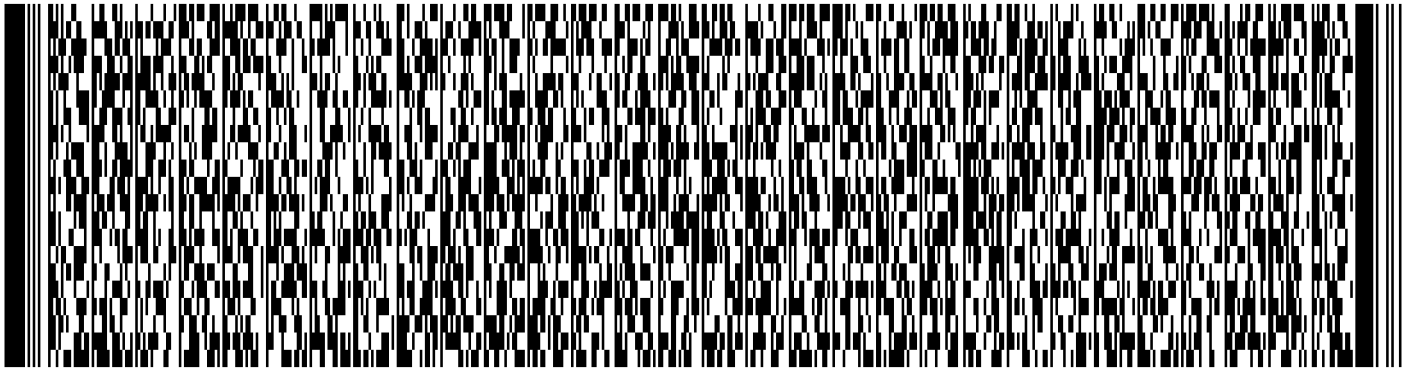
Senior Managing Director, DSI Consulting
Title

07/09/2026
Date

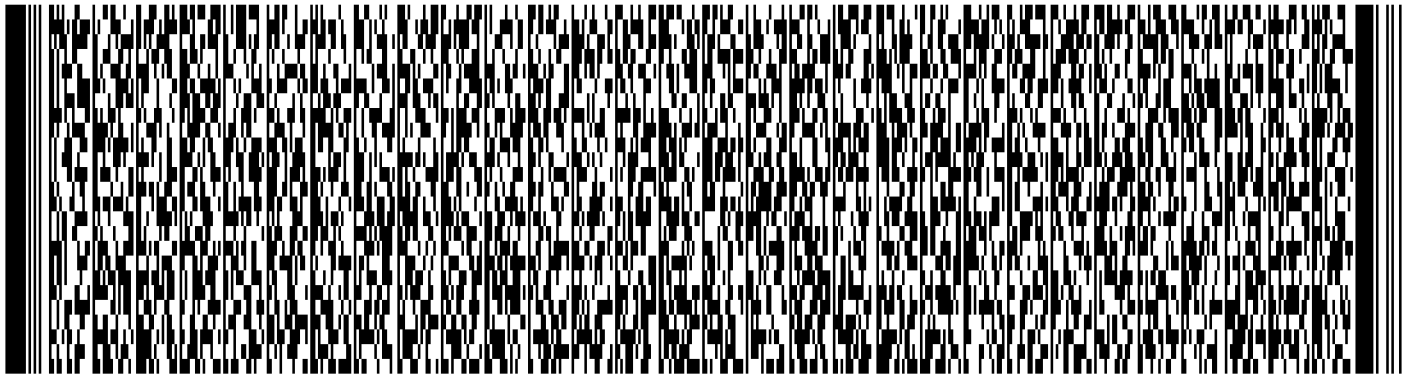
Debtor's Name Impac Mortgage Holdings, Inc Case No. 26-10593



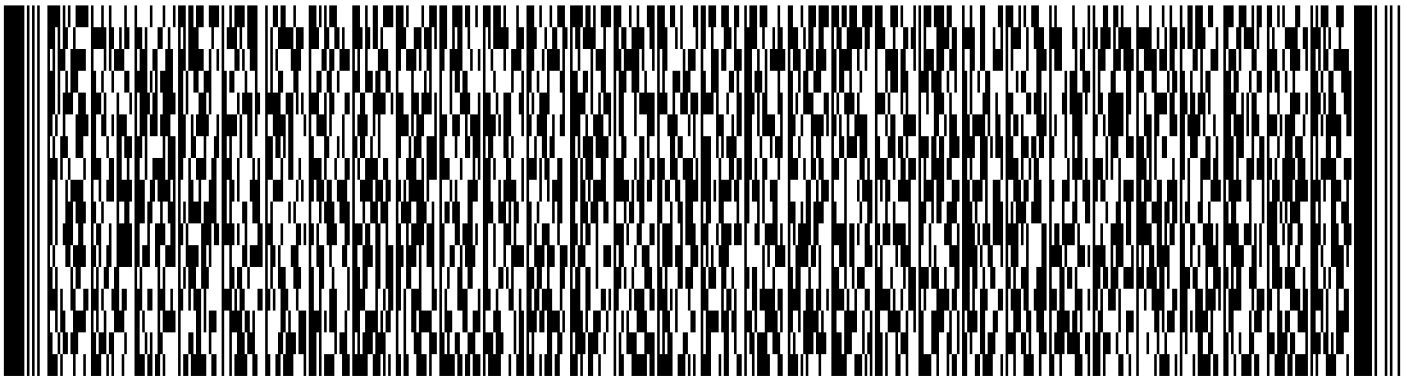
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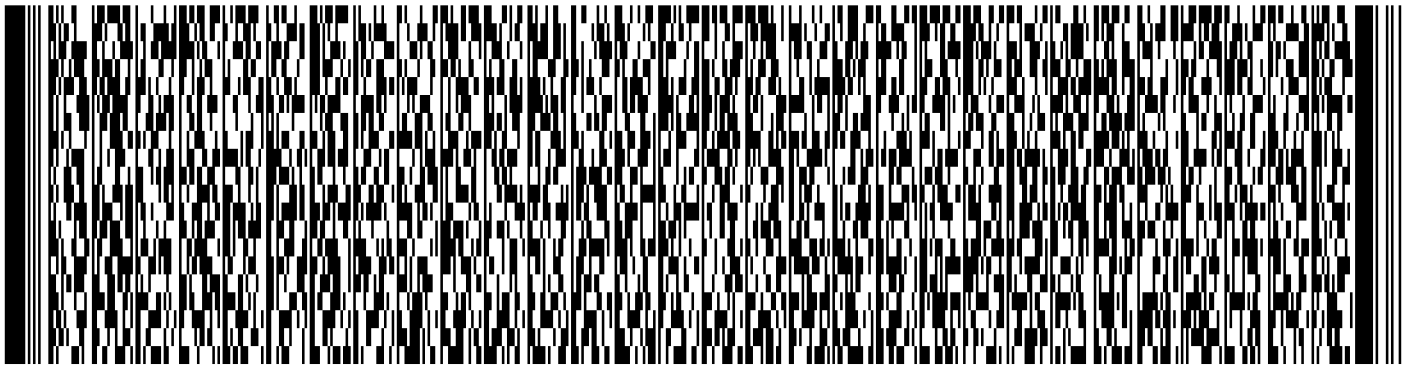
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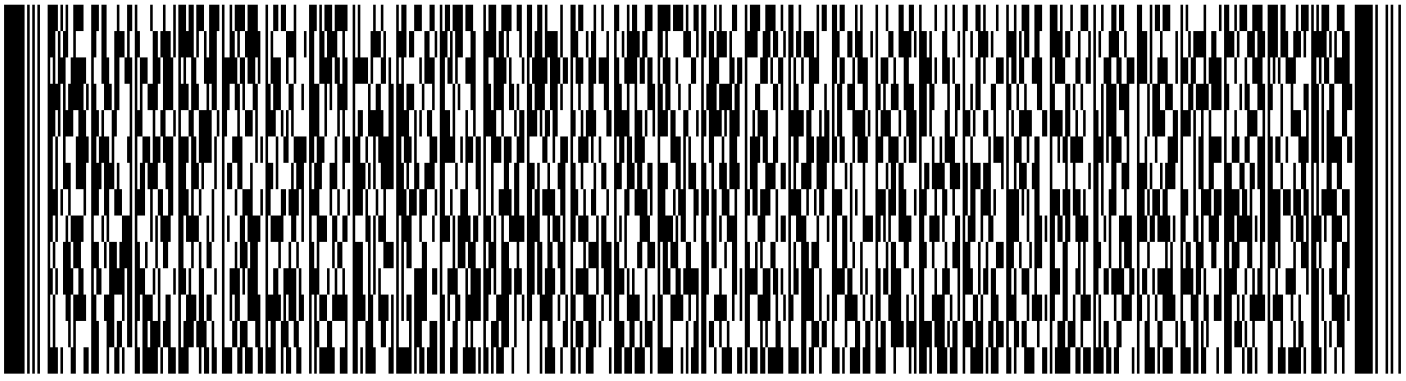
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Debtor's Name Impac Mortgage Holdings, Inc

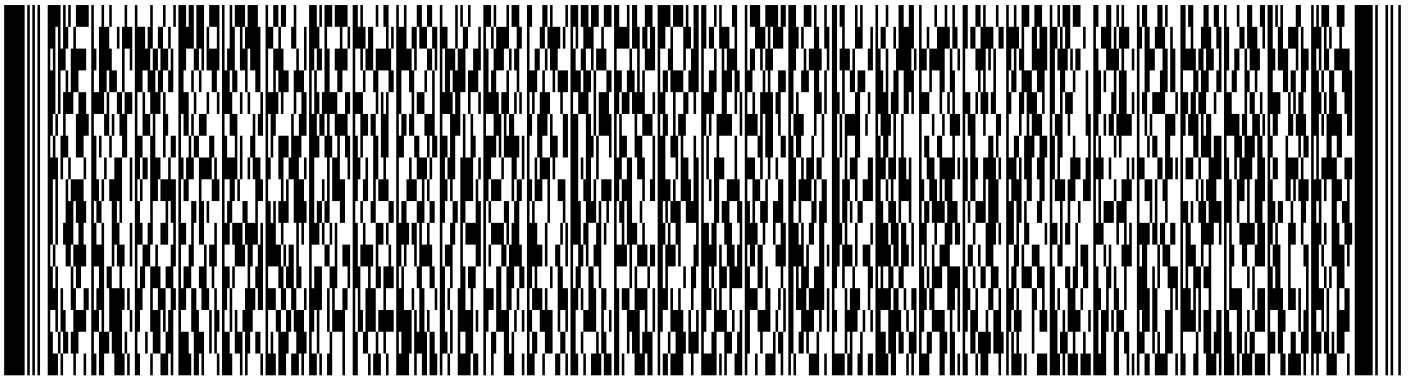
Case No. 26-10593



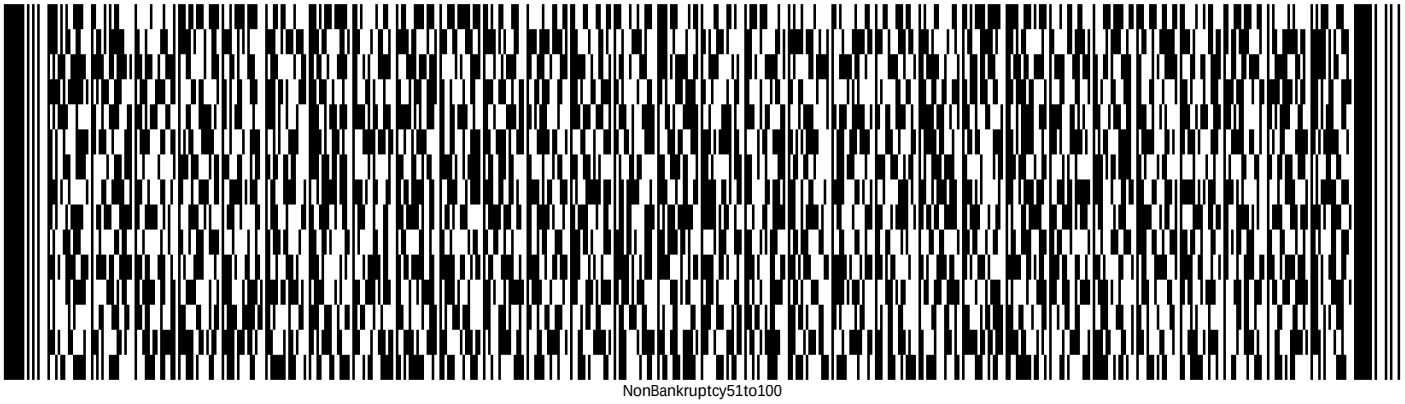
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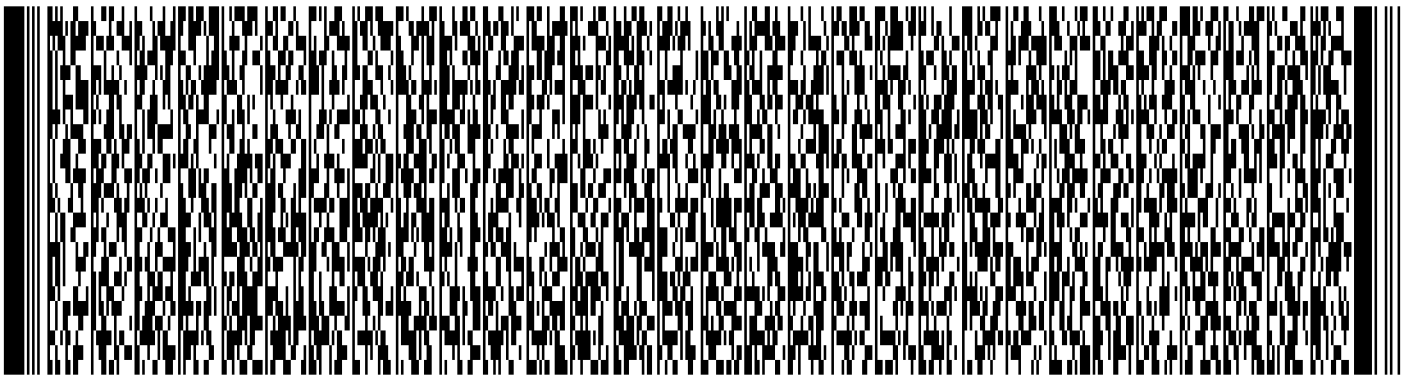


NonBankruptcy1to50

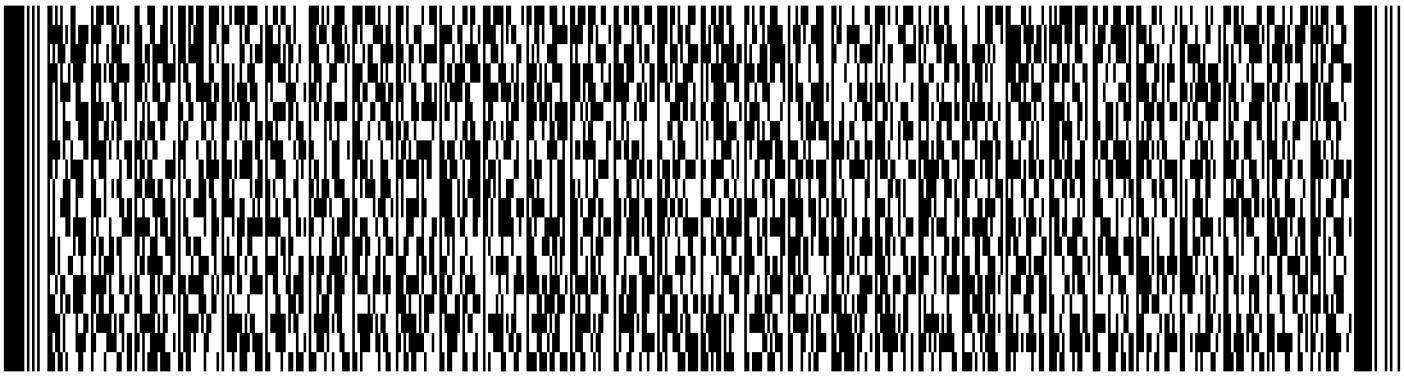


NonBankruptcy51to100

Debtor's Name Impac Mortgage Holdings, Inc Case No. 26-10593



PageThree



PageFour

Impac Mortgage Holdings Monthly Operating Report
Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
May 31, 2026

Beginning Cash Balance		$ 40,518.72
Receipts		503,670.10
Total Disbursements		(461,386.32)
Ending Cash Balance (per MOR)		82,802.50
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	3,733,091.93	
Inter-Debtor Disbursements	(2,315,394.43)	
Net Inter-Debtor Transactions		1,417,697.50
Ending Cash Balance (per Bank Statements)		1,500,500.00
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		1,500,500.00

Impac Mortgage Holdings
26-10593
Statement of Cash Receipts and Disbursements
5/31/2026

	Current Month
Receipts	
Operating	
Operating Income	$ 1,110
Other Operating Cash Receipts	-
Total Operating Receipts	$ 1,110
Non-Operating	
Other Non-Operating Cash Receipts	$ 502,560
Intercompany Transfers In	3,733,092
Transfers from Non-Debtors	-
Adjustments to Intercompany Balances[1]	-
Asset Sales	-
Total Non-Operating Receipts	$ 4,235,652
Total Receipts	**$ 4,236,762**
Disbursements	
Operating	
Payroll & Payroll Taxes	$ (206,315)
Insurance	(5,308)
Utilities	-
Repairs & Maintenance	-
Admin Expense	-
Professional Fees	(7,540)
Other Operating Disbursements	(123,578)
Management Fees	-
Taxes (sales, property, other)	-
Total Operating Disbursements	$ (342,741)
Non-Operating	
Debt Service	$ -
Other Non-Operating Disbursements	-
Restructuring Fees	(118,645)
Owner Distributions	-
Intercompany Transfers Out	(2,315,394)
Transfers to Non-Debtors	-
Capital Expenditures	-
Total Non-Operating Disbursements	$ (2,434,040)
Total Disbursements	**$ (2,776,781)**
Net Cash Receipts and Disbursements	**$ 1,459,981**
Total Disbursements less Intercompany Disbursements	**$ (461,386)**

[1] Non-cash transactions to reconcile beginning cash balances

Impac Mortgage Holdings
26-10593
Balance Sheet
5/31/2026

Assets	
Current Assets	
Cash & Equivalents	1,500,500
Accounts Receivable	-
Inventory	-
Intercompany Receivables	(2,207,321)
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	(706,821)
Fixed Assets	
FF&E	867,581
Capital Assets	-
Accumulated Depreciation	(843,809)
Total Fixed Assets	23,772
Other Assets	
Other Assets	1,314,673
Other Assets (To Be Reconciled)	1,932,618,260
Total Other Assets	1,933,932,933
Total Assets	1,933,249,884
Liabilities	
Current Liabilities	
Current Liabilities	2,170,140
Security Deposits	
Other Payables	42,132,586
Intercompany Liabilities	3,601,561,951
Other Liabilities	16,782,153
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	3,662,646,830
Long-Term Liabilities	
Notes Payable	27,888,352
Total Long-Term Liabilities	27,888,352
Total Liabilities	3,690,535,182
Equity	
Capital	1,201,022,113
Retained Earnings	(2,963,895,976)
YTD Net Income	5,588,564
Total Equity	(1,757,285,299)
Total Liabilities and Equity	1,933,249,884

Impac Mortgage Holdings
26-10593
Statement of Operations
5/31/2026

Income		
Revenue		
	Operating Income	1,110
Other Revenue		
	Other Income	5
Total Revenue		1,115
Expense		
Operating Expense		
	Payroll	148,963
	Taxes	57,352
	Insurance	5,308
	Professional Fees	7,540
	Other Operating Disbursements	123,578
Total Operating Expense		123,578
Non-Operating Expense		
	Restructuring Fees	118,645
	US Trustee Fees	-
	Interest Expense	-
	Bank Fees	-
	Tax	-
Total Non-Operating Expense		118,645
Total Expense		242,223
Net Income		(241,108)

Copperfield Capital Corporation Monthly Operating Report
Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
26-10592
May 31, 2026

Beginning Cash Balance		$ -
Receipts		-
Total Disbursements		-
Ending Cash Balance (per MOR)		-
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	-	
Inter-Debtor Disbursements	-	
Net Inter-Debtor Transactions		-
Ending Cash Balance (per Bank Statements)		-
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		-

NOTE:
The Debtor had no operating activity during the reporting period. The only asset reflected on the balance sheet is an intercompany receivable. Accordingly, the Statement of Operations and Cash Receipts and Disbursements schedules reflect no activity.

Copperfield Capital Corporation
26-10592
Balance Sheet
May 31, 2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	-
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	-
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	-
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	
Intercompany Liabilities	
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	-
Retained Earnings	(874)
YTD Net Income	874
Total Equity	-
Total Liabilities and Equity	-

Copperfield Financial Monthly Operating Report
Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance

May 31, 2026

Beginning Cash Balance		-
Receipts		-
Total Disbursements		-
Ending Cash Balance (per MOR)		-
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	-	
Inter-Debtor Disbursements	-	
Net Inter-Debtor Transactions		-
Ending Cash Balance (per Bank Statements)		-
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		-

Copperfield Financial
26-10591
Balance Sheet
5/31/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	(6,870)
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	(6,870)
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	500,000
Total Other Assets	500,000
Total Assets	493,130
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	500,000
Retained Earnings	(7,125)
YTD Net Income	255
Total Equity	493,130
Total Liabilities and Equity	493,130

IMH Assets Corp Monthly Operating Report

Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
May 31, 2026

Beginning Cash Balance		$ (69.92)
Receipts		-
Total Disbursements		-
Ending Cash Balance (per MOR)		(69.92)
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	-	
Inter-Debtor Disbursements	-	
Net Inter-Debtor Transactions		-
Ending Cash Balance (per Bank Statements)		(69.92)
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		(69.92)

IMH Assets Corp
26-10597
Balance Sheet
5/31/2026

Assets	
Current Assets	
Cash & Equivalents	(70)
Accounts Receivable	-
Inventory	-
Intercompany Receivables	3,081,805,595
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	3,081,805,526
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	86,383,851
Other Assets (To Be Reconciled)	-
Total Other Assets	86,383,851
Total Assets	3,168,189,376
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	1,490,827
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	1,490,827
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	1,490,827
Equity	
Capital	1,516,015,593
Retained Earnings	1,649,694,282
YTD Net Income	988,674
Total Equity	3,166,698,549
Total Liabilities and Equity	3,168,189,376

Impac Commercial Capital Corporation Monthly Operating Report
Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
May 31, 2026

Beginning Cash Balance		$ -
Receipts		-
Total Disbursements		-
Ending Cash Balance (per MOR)		-
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	-	
Inter-Debtor Disbursements	-	
Net Inter-Debtor Transactions		-
Ending Cash Balance (per Bank Statements)		-
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		-

Impac Commercial Capital Corporation
26-10595
Balance Sheet
5/31/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	427,323,585
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	427,323,585
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	427,323,585
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	96,532,352
Retained Earnings	330,791,233
YTD Net Income	-
Total Equity	427,323,585
Total Liabilities and Equity	427,323,585

Impac Funding Corporation Monthly Operating Report
Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
May 31, 2026

Beginning Cash Balance		$ 291,670.33
Receipts		1,351.18
Total Disbursements		-
Ending Cash Balance (per MOR)		293,021.51
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	-	
Inter-Debtor Disbursements	(2,078.49)	
Net Inter-Debtor Transactions		(2,078.49)
Ending Cash Balance (per Bank Statements)		290,943.02
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		290,943.02

Impac Funding Corporation
26-10594
Statement of Cash Receipts and Disbursements
5/31/2026

		Current Month
Receipts		
Operating		
Operating Income	$	1,351
Other Operating Cash Receipts		-
Total Operating Receipts	$	1,351
Non-Operating		
Other Non-Operating Cash Receipts	$	-
Intercompany Transfers In		-
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	-
Total Receipts	**$**	**1,351**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	-
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		-
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	-
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		(2,078)
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	(2,078)
Total Disbursements	**$**	**(2,078)**
Net Cash Receipts and Disbursements	**$**	**(727)**
Total Disbursements less Intercompany Disbursements	**$**	**-**

[1] Non-cash transactions to reconcile beginning cash balances

Impac Funding Corporation
26-10594
Accounts Receivables
5/31/2026

Line Item Description	Impac Loan #	Amount
SBO Seq 2997766-2997782		16,354
SBO Seq 2997800-2997805		9,196
SBO Seq 2997823-2997845		(115,802)
SBO Seq 2997823-2997845		231,604
MS Fees due from Mr. Cooper		361
Legacy Loan Rebles Recovered by Mr Coope	20344552	(96)
MS Fee Recovery	20343729	(73)

Impac Funding Corporation
26-10594
Balance Sheet
5/31/2026

Assets	
Current Assets	
Cash & Equivalents	290,943
Accounts Receivable	141,544
Inventory	-
Intercompany Receivables	(49,859,908)
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	(49,427,421)
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	106,738
Other Assets (To Be Reconciled)	-
Total Other Assets	106,738
Total Assets	(49,320,683)
Liabilities	
Current Liabilities	
Current Liabilities	96,796
Security Deposits	
Other Payables	(58)
Intercompany Liabilities	
Other Liabilities	-
Other Liabilities (To Be Reconciled)	108,646
Total Current Liabilities	205,385
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	205,385
Equity	
Capital	334,567,052
Retained Earnings	(384,092,284)
YTD Net Income	(836)
Total Equity	(49,526,068)
Total Liabilities and Equity	(49,320,683)

Impac Mortgage Corp Monthly Operating Report
Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
May 31, 2026

Beginning Unrestricted Cash Balance		$ 1,662,129.55
Beginning Restricted Cash Balance		3,911,969.41
Beginning Total Cash Balance		**5,574,098.96**
Receipts		116,867.27
Total Disbursements		(81,465.18)
Ending Cash Balance (per MOR)		5,609,501.05
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	1,171,714.91	
Inter-Debtor Disbursements	(2,587,333.92)	
Net Inter-Debtor Transactions		(1,415,619.01)
Ending Cash Balance (per Bank Statements)		4,193,882.04
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		4,193,882.04

Impac Mortgage Corp
26-10599
Statement of Cash Receipts and Disbursements
5/31/2026

		Current Month
Receipts		
Operating		
Operating Income	$	106,936
Other Operating Cash Receipts		-
Total Operating Receipts	$	106,936
Non-Operating		
Other Non-Operating Cash Receipts	$	9,932
Intercompany Transfers In		1,171,715
Transfers from Non-Debtors		-
Adjustments to Intercompany Balances[1]		-
Asset Sales		-
Total Non-Operating Receipts	$	1,181,647
Total Receipts	**$**	**1,288,582**
Disbursements		
Operating		
Payroll & Payroll Taxes	$	(73,590)
Insurance		-
Utilities		-
Repairs & Maintenance		-
Admin Expense		-
Professional Fees		-
Other Operating Disbursements		(7,875)
Management Fees		-
Taxes (sales, property, other)		-
Total Operating Disbursements	$	(81,465)
Non-Operating		
Debt Service	$	-
Other Non-Operating Disbursements		-
Restructuring Fees		-
Owner Distributions		-
Intercompany Transfers Out		(2,587,334)
Transfers to Non-Debtors		-
Capital Expenditures		-
Total Non-Operating Disbursements	$	(2,587,334)
Total Disbursements	**$**	**(2,668,799)**
Net Cash Receipts and Disbursements	**$**	**(1,380,217)**
Total Disbursements less Intercompany Disbursements	**$**	**(81,465)**

[1] Non-cash transactions to reconcile beginning cash balances

Impac Mortgage Corp
26-10599
AR Aging
5/31/2026

Line Item Description	Impac Loan #	Amount	AbsoluteAmount	Category
DEC`18-Misc Adv/Shortages-SCRA Deferred	6100141144	1,421.71	1,421.71	Misc Adv/Shortages-SCRA-DEC`18
JAN`19-Misc Adv/Shortages-SCRA Deferred	6100141144	7,108.55	7,108.55	Misc Adv/Shortages-SCRA-JAN`19
FEB`19-Misc Adv/Shortages-SCRA Deferred	6100141144	1,421.71	1,421.71	Misc Adv/Shortages-SCRA-FEB`19
MAR`19-Misc Adv/Shortages-SCRA Deferred	6100141144	1,421.71	1,421.71	Misc Adv/Shortages-SCRA-MAR`19
MAR`19-Misc Adv/Shortages-SCRA Deferred	6100141144	1,421.71	1,421.71	Misc Adv/Shortages-SCRA-MAR`19
MAY`19-Misc Adv/Shortages-SCRA Deferred	6100141144	1,421.71	1,421.71	Misc Adv/Shortages-SCRA-MAY`19
JUN`19-Misc Adv/Shortages-CA SCRA Deferr	6100141144	1,421.71	1,421.71	Misc Adv/Shortages-CSCRA-JUN`19
JUL`19-Misc Adv/Shortages-CA SCRA Deferr	6100141144	1,421.71	1,421.71	Misc Adv/Shortages-CSCRA-JUL`19
JUL`19-Misc Adv/Shortages-CA SCRA Deferr	6100141144	1,421.71	1,421.71	Misc Adv/Shortages-CSCRA-JUL`19
Sweep Dividend Acrual for May`26		282.76	282.76	
EB&T CD Interest Accrual-May'26		742.71	742.71	

Impac Mortgage Corp
26-10599
Balance Sheet
5/31/2026

Assets	
Current Assets	
Cash & Equivalents	4,193,882
Accounts Receivable	19,508
Inventory	-
Intercompany Receivables	-
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	4,213,390
Fixed Assets	
FF&E	826,281
Capital Assets	413,039
Accumulated Depreciation	(826,281)
Total Fixed Assets	413,039
Other Assets	
Other Assets	231,084
Other Assets (To Be Reconciled)	-
Total Other Assets	231,084
Total Assets	4,857,513
Liabilities	
Current Liabilities	
Current Liabilities	681,458
Security Deposits	
Other Payables	(0)
Intercompany Liabilities	(150,653,901)
Other Liabilities	2,975,795
Other Liabilities (To Be Reconciled)	445,487
Total Current Liabilities	(146,551,161)
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	(146,551,161)
Equity	
Capital	36,415,999
Retained Earnings	114,193,688
YTD Net Income	798,987
Total Equity	151,408,674
Total Liabilities and Equity	4,857,513

Impac Mortgage Corp
26-10599
Statement of Operations
5/31/2026

Income		
	Revenue	
	Operating Income	106,936
	Other Revenue	
	Other Income	9,932
Total Revenue		116,867
Expense		
	Operating Expense	
	Payroll	51,268
	Taxes	22,322
	Software Expenses	424
	Total Operating Expense	74,014
	Non-Operating Expense	
	Restructuring Fees	-
	US Trustee Fees	-
	Interest Expense	-
	Bank Fees	7,451
	Tax	-
	Total Non-Operating Expense	7,451
Total Expense		81,465
Net Income		35,402

Impac Secured Assets Corp Monthly Operating Report
Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
May 31, 2026

Beginning Cash Balance		$ -
Receipts		-
Total Disbursements		-
Ending Cash Balance (per MOR)		-
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	-	
Inter-Debtor Disbursements	-	
Net Inter-Debtor Transactions		-
Ending Cash Balance (per Bank Statements)		-
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		-

Impac Secured Assets Corp
26-10596
Balance Sheet
May 31, 2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	-
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	-
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	-
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	-
Other Payables	-
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	-
Retained Earnings	-
YTD Net Income	-
Total Equity	-
Total Liabilities and Equity	-

Impac Warehouse Lending Group Monthly Operating Report

Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
May 31, 2026

Beginning Cash Balance		$ -
Receipts		-
Total Disbursements		-
Ending Cash Balance (per MOR)		-
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	-	
Inter-Debtor Disbursements	-	
Net Inter-Debtor Transactions		-
Ending Cash Balance (per Bank Statements)		-
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		-

Impac Warehouse Lending Group
26-10602
Balance Sheet
5/31/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	-
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	-
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	-
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	-
Retained Earnings	-
YTD Net Income	-
Total Equity	-
Total Liabilities and Equity	-

Impac Warehouse Lending Monthly Operating Report

Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
May 31, 2026

Beginning Cash Balance		$ -
Receipts		-
Total Disbursements		-
Ending Cash Balance (per MOR)		-
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	-	
Inter-Debtor Disbursements	-	
Net Inter-Debtor Transactions		-
Ending Cash Balance (per Bank Statements)		-
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		-

Impac Warehouse Lending
26-10600
Balance Sheet
5/31/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	749,815
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	749,815
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	749,815
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	-
Retained Earnings	749,815
YTD Net Income	-
Total Equity	749,815
Total Liabilities and Equity	749,815

Integrated Real Estate Service Corp Monthly Operating Report

Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
May 31, 2026

Beginning Cash Balance		$ -
Receipts		-
Total Disbursements		-
Ending Cash Balance (per MOR)		-
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	-	
Inter-Debtor Disbursements	-	
Net Inter-Debtor Transactions		-
Ending Cash Balance (per Bank Statements)		-
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		-

Integrated Real Estate Service Corp
26-10598
Balance Sheet
5/31/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	(9,223,764)
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	(9,223,764)
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	1
Other Assets (To Be Reconciled)	40,075,000
Total Other Assets	40,075,001
Total Assets	30,851,238
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	1
Intercompany Liabilities	
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	1
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	1
Equity	
Capital	52,595,000
Retained Earnings	(21,743,763)
YTD Net Income	-
Total Equity	30,851,237
Total Liabilities and Equity	30,851,238

Synergy Capital Mortgage Corp Monthly Operating Report

Cash Activity - Receipts, Disbursements and Reconciliation from Bank Statement to Ledger Balance
May 31, 2026

Beginning Cash Balance		$ -
Receipts		-
Total Disbursements		-
Ending Cash Balance (per MOR)		-
Disbursements made by 3rd Party		-
Inter-Debtor Transactions		
Inter-Debtor Receipts	-	
Inter-Debtor Disbursements	-	
Net Inter-Debtor Transactions		-
Ending Cash Balance (per Bank Statements)		-
Outstanding Deposits	-	
Outstanding Checks	-	
Ledger Balance		-

Synergy Capital Mortgage Corp
26-10601
Balance Sheet
5/31/2026

Assets	
Current Assets	
Cash & Equivalents	-
Accounts Receivable	-
Inventory	-
Intercompany Receivables	1,579,625
Intercompany Receivables - US Trustee Fees	-
Other Receivables	-
Total Current Assets	1,579,625
Fixed Assets	
FF&E	-
Capital Assets	-
Accumulated Depreciation	-
Total Fixed Assets	-
Other Assets	
Other Assets	-
Other Assets (To Be Reconciled)	-
Total Other Assets	-
Total Assets	1,579,625
Liabilities	
Current Liabilities	
Current Liabilities	-
Security Deposits	
Other Payables	-
Intercompany Liabilities	-
Other Liabilities	-
Other Liabilities (To Be Reconciled)	-
Total Current Liabilities	-
Long-Term Liabilities	
Notes Payable	-
Total Long-Term Liabilities	-
Total Liabilities	-
Equity	
Capital	3,287,582
Retained Earnings	(1,707,956)
YTD Net Income	-
Total Equity	1,579,625
Total Liabilities and Equity	1,579,625