

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

Related to Docket No. 189 and 369

**NOTICE OF (I) PLAN ADMINISTRATOR'S AMENDMENT TO SCHEDULES OF
HOULIHAN'S RESTAURANTS, INC., AND (II) CREDITORS' RIGHT TO FILE A
PROOF OF CLAIM IN CONNECTION WITH AMENDED SCHEDULED CLAIMS
PURSUANT TO DEL. BANKR. L.R. 1009-2**

PLEASE TAKE NOTICE that on March 8, 2024, Anthony M. Saccullo, the Plan Administrator (the "Plan Administrator") appointed in the above-captioned proceedings of HRI Holding Corp., *et al.*, filed amendments to Schedule D, filed on January 30, 2020 [D.I. 369] of the Schedules of Houlihan's Restaurants, Inc., as indicated on the attached **Exhibit A**, and amendments to Part 2 of Schedule E/F filed on December 12, 2019 [D.I. 189], as indicated on the attached **Exhibit B**, (collectively, the "Amended Schedules"), to update the scheduled claim amounts of certain creditors to match the amount reflected in the Debtors' books and records.

THE AMENDED SCHEDULES SEEK TO ALTER YOUR RIGHTS. THEREFORE, YOU SHOULD READ THE AMENDED SCHEDULES CAREFULLY AND DISCUSS THEM WITH YOUR ATTORNEY. IF YOU DO NOT HAVE AN ATTORNEY, YOU MAY WISH TO CONSULT ONE. THE NOTICE OF AMENDMENT

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.



191241524030800000000007

ATTACHED HERETO LISTS ALL CLAIMS THAT ARE THE SUBJECT OF THE AMENDED SCHEDULES.

PLEASE TAKE FURTHER NOTICE that pursuant to Del. Bankr. L.R. 1009-2, creditors whose claims are amended by the attached Amended Schedules have the right to file a proof of claim within twenty-one (21) days from the date of this Notice – **on or before April 1, 2024 at 4:00 p.m. (Eastern Time).**

PLEASE TAKE FURTHER NOTICE that the Amended Schedules was filed pursuant to Del. Bankr. L.R. 3007-1(c), which provides that if a claim has been scheduled on the debtors' schedules of liabilities and is not listed as disputed, contingent, or unliquidated, and a proof of claim has not been filed, the Plan Administrator may not object to the claim, and instead, the Plan Administrator must amend the schedules under Federal Rule of Bankruptcy Procedure 1009 and provide notice as required by Del. Bankr. L.R. 1009-2.

PLEASE TAKE FURTHER NOTICE that the *Schedules of Assets and Liabilities and Statements of Financial Affairs Global Notes* attached to the Schedules are fully applicable to the amendments set forth herein.

Dated: March 8, 2024
Wilmington, DE

GELLERT SCALI BUSENKELL & BROWN, LLC

/s/ Amy D. Brown

Ronald S. Gellert (DE 4259)

Amy D. Brown (DE 4077)

1201 N. Orange St., Suite 300

Wilmington, Delaware 19801

Telephone: (302) 425-5800

Facsimile: (302) 425-5814

rgellert@gsbblaw.com

abrown@gsbblaw.com

Counsel for the Plan Administrator

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

PLAN ADMINISTRATOR’S GLOBAL NOTES REGARDING AMENDED SCHEDULES

These Global Notes and Disclaimers (the “Global Notes”) regarding the Amended Schedules of Assets and Liabilities (the “Amended Schedules”) for HRI Holding Corp. and six (6) of its affiliates set forth in footnote one herein (each a “Debtor” and collectively, the “Debtors”) are incorporated by reference in, and comprise an integral part of, the Amended Schedules and should be referred to and reviewed in connection with any review of the Amended Schedules.

1. On November 14, 2019 (the “Petition Date”), the Debtors filed voluntary petitions with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”) under chapter 11 of title 11, United States Code 11 U.S.C. §§ 101, *et seq.* (as amended or modified, the “Bankruptcy Code”)
2. On December 12, 2019, the Debtors filed their Schedules of Assets and Liabilities and Statements of Financial Affairs.
3. On January 30, 2020, the Debtors filed Amended Schedule D of Assets and Liabilities.
4. On November 5, 2020, the Court confirmed the Debtors’ Plan pursuant to its Findings of Fact, Conclusions of Law and Order (I) Confirming Joint Chapter 11 Plan of HRI Holding Corp. and its Debtor Affiliates and (II) Approving the Disclosure Statement on a Final Basis [D.I. 735] (the “Confirmation Order”).
5. On November 13, 2020 (the “Effective Date”), the plan of reorganization (the “Plan”) was substantially consummated.
6. On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases.

¹ The Debtors in these cases, along with the last four digits of each Debtor’s federal tax identification number, are: HRI Holding Corp. (4677), Houlihan’s Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan’s of Ohio, Inc. (6410), HRI O’Fallon, Inc. (4539), Houlihan’s Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree closing certain of the original affiliated Debtors’ Chapter 11 Cases. The Debtors’ mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

7. Pursuant to Article IV, Section F of the Plan, the Plan Administrator was vested with standing and authority to shall take any and all actions as the Plan Administrator may determine to be necessary or desirable to carry out the purposes of the Plan.

Specific Disclosures with Respect to the Debtors' Amended Schedules

1. **Amended Schedule D:** Pursuant to the Assignment and Assumption Agreement dated March 4, 2016, between CIT BANK, N.A. (“Assignor”) and GARRISON FUNDING 2013-2 LTD, GARRISON MIDDLE MARKET II LP, GARRISON MIDDLE MARKET FUNDING II LP and GARRISON MIDDLE MARKET FUNDING CO-INVEST LLC (each, an “Assignee”) the scheduled claims for creditor CIT BANK, N.A., GARRISON FUNDING 2018-1 LP, GARRISON FUNDING 2018-2 LTD., GARRISON MIDDLE MARKET FUNDING, and GARRISON MID MARKET FUNDING II, have been amended to \$0.00. Proof of Claim No. 560 filed by CIT Bank, National Association on March 31, 2020, will survive and be allowed in the amount of \$19,131,714.00.
2. **Amended Schedule E/F:** Scheduled amount reflects claims that are satisfied and/or subject to modification, correction and update to amount owed by Debtors based on information identified subsequent to the original filing of such scheduled amount.

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

HRI HOLDING CORP., *et al.*,¹

Debtors.

Chapter 11

Case No. 19-12415 (MFW)
(Jointly Administered)

Related to Docket No. 189 and 369

AMENDMENT COVER SHEET

Amendments to the following schedules are transmitted herewith:

Schedule D – Creditors Who Have Claims Secured by Property

NOTICE OF AMENDMENTS TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendments listed above has been sent via first class mail to the affect entities listed below:

CIT BANK, N.A.
ATTN: ANTHONY MASCI
11 WEST 42ND STREET
NEW YORK, NY 10036

GARRISON FUNDING 2018-1 LP
ATTN: ROBERT CHIMENTI
1290 AVENUE OF THE AMERICAS
STE 914
NEW YORK, NY 10104

GARRISON FUNDING 2018-2 LTD.
ATTN: ROBERT CHIMENTI
1290 AVENUE OF THE AMERICAS
STE 914
NEW YORK, NY 10104

GARRISON MID MARKET FUNDING II
ATTN: ROBERT CHIMENTI
1290 AVENUE OF THE AMERICAS
STE 914
NEW YORK, NY 10104

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

GARRISON MIDDLE MARKET
FUNDING
ATTN: ROBERT CHIMENTI
1290 AVENUE OF THE AMERICAS
STE 914
NEW YORK, NY 10104

KATTEN MUCHIN ROSENMAN
ATTN: WILLIAM B. FREEMAN &
JAN HARRIS CATE, ESQ
515 SOUTH FLOWER ST.
SUITE 1000
LOS ANGELES, CA 90071

Fill in this information to identify the case:

Debtor Name: In re : Houlihan's Restaurants, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 19-12416 (MFW)

Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
 Do not deduct the value of collateral.

Column B
Value of collateral that supports this claim

2.1 Creditor's name	Describe debtor's property that is subject to a lien	\$	Unknown	\$	Unknown
See Schedule D, Part 1 Attachment Creditor's Name Creditor's mailing address Notice Name Street City State ZIP Code Country Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines	Describe the lien Is the creditor an insider or related party? <input type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors(Official Form 206H)</i> . As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$	Unknown	\$	Unknown

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any. \$ Unknown

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
See Schedule D, Part 2 Attachment	Line _____	_____
Name		
Notice Name		
Street		

City	State	Z P Code

Country		

In re Houlihan's Restaurants, Inc.
 Case No. 19-12416
 Schedule D, Part 1
 Creditors Who Have Claims Secured by Property

Line	Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Multiple creditors (Y/N)	If multiple creditors, specify each creditor, including this creditor, and its relative priority.	Describe debtor's property that is subject to a lien	Describe the lien	Insider/related party (Y/N)	Codebtor (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim <small>Do not deduct the value of collateral.</small>	Value of collateral that supports this claim
2.1	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.2	GARRISON FUNDING 2018-1 LP	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.3	GARRISON FUNDING 2018-2 LTD.	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.4	GARRISON MID MARKET FUNDING II	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.5	GARRISON MIDDLE MARKET FUNDING	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Term Loan	N	Y				\$0.00	Unknown
2.6	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Revolving Loan	N	Y				\$0.00	Unknown
2.7	CIT BANK, N.A.	ATTN: ANTHONY MASCI	11 WEST 42ND STREET		NEW YORK	NY	10036	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Delayed Draw Term Loan	N	Y				\$0.00	Unknown
2.8	GARRISON MIDDLE MARKET FUNDING	ATTN: ROBERT CHIMENTI	1290 AVENUE OF THE AMERICAS	STE 914	NEW YORK	NY	10104	12/17/2015	N/A	Y	Underlying Holders	Substantially all assets of the debtor	Delayed Draw Term Loan	N	Y				\$0.00	Unknown
2.9	SYSCO FOOD SERVICES LLC - METRO NY		20 THEODORE CONRAD DR		JERSEY CITY	NJ	07305	Various	N/A	N		Goods, inventory, equipment, and instruments	UCC-1 Financing Statements	N	N	X	X	X	Unknown	Unknown
TOTAL:																	\$Unknown	Unknown		

In re: Houlihan's Restaurants, Inc.

Case No. 19-12416

Schedule D, Part 2

Notice Parties to Creditors Who Have Claims Secured by Property

Line	Name	Notice Name	Address 1	Address 2	City	State	Zip	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
2.1	KATTEN MUCHIN ROSENMAN	ATTN: WILLIAM B. FREEMAN & JAN HARRIS CATE, ESQ.	515 SOUTH FLOWER ST.	SUITE 1000	LOS ANGELES	CA	90071	2.1 - 2.8	N/A

EXHIBIT B

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:	Chapter 11
HRI HOLDING CORP., <i>et al.</i> , ¹	Case No. 19-12415 (MFW) (Jointly Administered)
Debtors.	Related to Docket No. 189 and 369

AMENDMENT COVER SHEET

Amendments to the following schedules are transmitted herewith:

Schedule E/F – Creditors Who Have Unsecured Claims

NOTICE OF AMENDMENTS TO AFFECTED PARTIES

Pursuant to Federal Rule of Bankruptcy Procedure 1009(a), I certify that notice of the filing of the amendments listed above has been sent via first class mail to the affect entities listed below:

96-OP PROP LLC
C/O GRUBB & ELLIS/WINBURY GRP
4520 MAIN ST STE 1000
KANSAS CITY MO 64111

ALLAN DOMB REAL ESTATE
1845 WALNUT STREET,
SUITE 2200 S-PR100
PHILADELPHIA PA 19103

ALLAN S GOODMAN
BOX 749
HARTFORD CT 06101

AUTO OWNERS INSURANCE
COMPANY
1111 MICHIGAN AVE
STE 300
EAST LANSING MI 48823

¹ The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are: HRI Holding Corp. (4677), Houlihan's Restaurants, Inc. (8489), HDJG Corp. (3479), Red Steer, Inc. (2214), Houlihan's of Ohio, Inc. (6410), HRI O'Fallon, Inc. (4539), Houlihan's Texas Holdings, Inc. (5485). On November 17, 2021, the Court entered a final decree [D.I. 883] closing certain of the original affiliated Debtors' Chapter 11 Cases. The Debtors' mailing address is HRI Holdings Corp., c/o Saccullo Business Consulting, LLC, 27 Crimson King Drive, Bear, Delaware 19701.

BRESCOME BARTON INC
69 DEFCO PARK ROAD
P O BOX 481
NORTH HAVEN CT 06473

CAPITOL DISTRICT HOTEL, LLC
12500 I STREET STE 160
OMAHA NE 68137

CBL-T-C, LLC
PO BOX 746395
ATLANTA GA 30374-6395

CBL-T-C, LLC
PO BOX 746395 ATLANTA GA
30374-6395

CHERRY HILL RETAIL PARTNERS
1260 STELTON ROAD
C/O EDGEWOOD PROPERTIES INC
PISCATAWAY NJ 08854

COMMONWEALTH OF PA
UNITED INDUSTRIAL PARK
98 VANADIUM
ROAD BLDG D
BRIDGEVILLE PA 15017

CONNECTICUT DISTRIBUTORS
PO BOX 487
STRATFORD CT 06615

CONTINENTAL/GALLERIA LP
PO BOX 209266
AUSTIN TX 78720-9266

DAVID FRENCH
C/O DAVID FRENCH
6210 BELMONT TRAIL CT
SAN DIEGO CA 92130

DETROIT COLUMBIA PROPERTIES
LLC
LA CENTRE BLDG 1 ID
FAX001
PO BOX 6213
HICKSVILLE NY 11802-6213

DIV CRANBERRY LLC
C/O MANAGEMENT OFFICE
149 W BRIDGE ST
HOMESTEAD PA 15120

ECHO KINGSDALE, LLC
PO BOX 379
EMERSON NJ 07630

FORTUNE FISH
PO BOX 88477
CHICAGO IL 60680

FORTUNE FISH COMPANY INC
DEPT. 10477
P O BOX 87618
CHICAGO IL 60680-0618

FOUNDATION OF FOOD PROCESSING
SUPPLIES
ASSOCIATION ATTN: ROBIN ROCHE
1451 DOLLEY MADISON BLVD #100
MCLEAN VA 22101

GLAZER'S MIDWEST-KC 162
ACCT 10051
ONE GLAZER WAY
ST CHARLES MO 63301

GLAZER'S MIDWESTMISSOURI INC 1
GLAZER WAY
ST CHARLES MO 63301

GLIMCHER PROPERTIES L.P.
PO BOX 645089
CINCINNATI OH 45264-5089

HAMILTON TC, LLC
867974 RELIABLE PARKWAY
CHICAGO IL 60686-0079

HARMON MEADOW OWNER LLC
PO BOX 782533
PHILADELPHIA PA 19178

HOLMDEL COMMONS, LLC
PO BOX 62045
NEWARK NJ 07101

JRC INVESTMENTS, LLC
2 MID AMERICA PLAZA, SUITE 722
OAKBROOK TERRACE IL 60181

JSM AT BRICK LLC
EDGEWOOD PROPERTIES CORP
HEADQUARTERS/ATT
N: SHOSHANA M
1260 STELTON RD
PISCATAWAY NJ 08854

KC LIVE BLK 139 RETAIL,LLC
P O BOX 62667
BATLIMORE MD 21264-2700

KILLALA LLC
204 MILLER AVE
CLARK NJ 07066

LEE'S SUMMIT INV-98 LLC
4240 BLUE RIDGE BLVD
#900
KANSAS CITY MO 64133

MAIN & ELM LLC
C/O BRESLIN REALTY
DEVELOPMENT CORP.
500 OLD COUNTRY RD STE 200
GARDEN CITY NY 11530

MAJOR BRANDS
P.O. BOX 804464
N. KANSAS CITY MO 64180-4464

MAJOR BRANDS-ST LOUIS INC
P.O. BOX 840141
KANSAS CITY MO 64184-0141

MJT GROUP LLC
31 HOME PORT WAY
WESTPORT NY 12993

NAPERVILLE CROSSINGS
STATION LLC
PO BOX 645414
PITTSBURGH PA 15264-5414

PATRICIA SETTINERI
SIMON, O'BRIEN, & KNAPP P.C.
555 SPEEDWELL AVE
MORRIS PLAINS NJ 07950

RELIANT METRO
10817 WEST COUNTY ROAD 60
MIDLAND TX 79707

SEARS HOLDINGS CORPORATION
12670 COLLECTIONS DR
CHICAGO IL 60693

SLOCUM & SONS INC
30 CORPORATE DRIVE
PO BOX 476
NORTH HAVEN CT 06473

SYSCO FOOD SERVICES LLC -
METRO NY
20 THEODORE CONRAD DR
JERSEY CITY NJ 07305

TRINGALE ASSOCIATES LLC
PO BOX 7765
ATTN: BOB MONTGOMERY
MCLEAN VA 22106

AUTO-OWNERS LIFE INSURANCE
COMPANY
CORP. SPACE PLANNING
6101 ANACAPRI BLVD
LANSING, MI 48917

Fill in this information to identify the case:

Debtor Name: In re : Houlihan's Restaurants, Inc.
 United States Bankruptcy Court for the: District of Delaware
 Case number (if known): 19-12416 (MFW)

Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1 Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- No. Go to Part 2.
- Yes. Go to Line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim	Priority amount
\$ 3,330.58	\$ 3,330.58

2.1 Priority creditor's name and mailing address

BENTON COUNTY
 Creditor Name

Creditor's Notice name

215 E CENTRAL AVE # 101
 Address

BENTONVILLE AR 72712
 City State Z P Code

Country

Date or dates debt was incurred
 Various

Last 4 digits of account number N/A

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (8)

As of the petition filing date, the claim is: \$

Check all that apply.

- Contingent
- Unliquidated
- Disputed

Basis for the claim:

Tax Claim

Is the claim subject to offset?

- No
- Yes

Debtor: Houlihan's Restaurants, Inc.

Case number (if known): 19-12416

Name

2.2 Priority creditor's name and mailing address

As of the petition filing date, the claim is: \$ 12,765.49 \$ 12,765.49

ST CLAIR COUNTY

Check all that apply.

Creditor Name

Contingent

CHARLES SUAREZ

Unliquidated

Creditor's Notice name

Disputed

PO BOX 23980

Address

Basis for the claim:

Tax Claim

BELLEVILLE

IL

62223-0980

City

State

Z P Code

Country

Date or dates debt was incurred

Various

Last 4 digits of account number N/A

Is the claim subject to offset?

No

Specify Code subsection of PRIORITY unsecured

Yes

claim: 11 U.S.C. § 507(a) (B)

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

3.1 **Nonpriority creditor's name and mailing address**

As of the petition filing date, the claim is: \$ 7,172,604.87

See Schedule E/F, Part 2 Attachment

Check all that apply.

Creditor Name

Contingent

Creditor's Notice name

Unliquidated

Address

Disputed

Basis for the claim:

City State ZIP Code

Country

Date or dates debt was incurred

Is the claim subject to offset?

Last 4 digits of account

No

number

Yes

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.
 If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1 _____ Name _____ None _____ Notice Name _____ _____ Street _____ _____ _____ City _____ State _____ ZIP Code _____ _____ Country _____	Line _____ <input type="checkbox"/> Not Listed.Explain _____	_____

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	\$ <u>16,096.07</u>
5b. Total claims from Part 2	5b. +	\$ <u>7,172,604.87</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	\$ <u>7,188,700.94</u>

Item	Claimant Name	Case Number	Original Debtor Against Whom Claim was Scheduled	Claim/Schedule Number	Schedule	Original Claim Amount & Classification Status	Amended Classification Status and Amount
3.3	96-OP PROP LLC	19-12416	Houlihan's Restaurants, Inc.	3210199	F	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 20,875.16 Total 20,875.16	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 0.00 Total 0.00
3.43	ALLAN DOMB REAL ESTATE	19-12416	Houlihan's Restaurants, Inc.	3210235	F	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 85,034.67 Total 85,034.67	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 12,776.25 Total 12,776.25
3.44	ALLAN S GOODMAN	19-12416	Houlihan's Restaurants, Inc.	3210236	F	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 3,186.02 Total 3,186.02	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 0.00 Total 0.00
3.73	AUTO OWNERS INSURANCE COMPANY	19-12416	Houlihan's Restaurants, Inc.	3210266	F	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 16,378.29 Total 16,378.29	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 0.00 Total 0.00
3.104	BRESCOME BARTON INC	19-12416	Houlihan's Restaurants, Inc.	3210297	F	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 9,132.86 Total 9,132.86	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 0.00 Total 0.00
3.129	Capitol District Hotel	19-12416	Houlihan's Restaurants, Inc.	3210321	F	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 18,111.07 Total 18,111.07	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 0.00 Total 0.00
3.136	CBL-T-C, LLC	19-12416	Houlihan's Restaurants, Inc.	3210327	F	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 27,264.35 Total 27,264.35	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 0.00 Total 0.00
3.137	CBL-T-C,LLC	19-12416	Houlihan's Restaurants, Inc.	3210328	F	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 15,570.74 Total 15,570.74	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 0.00 Total 0.00
3.149	Cherry Hill Retail Partners	19-12416	Houlihan's Restaurants, Inc.	3210340	F	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 33,837.90 Total 33,837.90	Secured 0.00 Administrative 0.00 Priority Unsecured 0.00 General Unsecured 4,419.53 Total 4,419.53
3.185	COMMONWEALTH OF PA	19-12416	Houlihan's Restaurants, Inc.	3210375	F	Secured 0.00	Secured 0.00

						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	14,486 89	General Unsecured	0 00
						Total	14,486 89	Total	0 00
3.187	CONNECTICUT DISTRIBUTORS	19-12416	Houlihan's Restaurants, Inc.	3210377	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	6,851 01	General Unsecured	0 00
						Total	6,851 01	Total	0 00
3.190	CONTINENTAL/GALLERIA LP	19-12416	Houlihan's Restaurants, Inc.	3210380	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	35,057.75	General Unsecured	15,191 69
						Total	35,057.75	Total	15,191 69
3.215	DAVID FRENCH	19-12416	Houlihan's Restaurants, Inc.	3210403	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	16,558 91	General Unsecured	1,535 95
						Total	16,558 91	Total	1,535 95
3.223	DETROIT COLUMBIA PROPERTIES LLC	19-12416	Houlihan's Restaurants, Inc.	3210410	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	7,500 00	General Unsecured	0 00
						Total	7,500 00	Total	0 00
3.229	DIV CRANBERRY LLC	19-12416	Houlihan's Restaurants, Inc.	3210414	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	47,650 36	General Unsecured	0 00
						Total	47,650 36	Total	0 00
3.242	ECHO K NGSDALE, LLC	19-12416	Houlihan's Restaurants, Inc.	3210426	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	19,957 21	General Unsecured	3,456 64
						Total	19,957 21	Total	3,456 64
3.294	FORTUNE FISH	19-12416	Houlihan's Restaurants, Inc.	3210475	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	31,316 21	General Unsecured	18,817.72
						Total	31,316 21	Total	18,817.72
3.295	FORTUNE FISH COMPANY INC	19-12416	Houlihan's Restaurants, Inc.	3210476	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	86,548 04	General Unsecured	41,954 07
						Total	86,548 04	Total	41,954 07
3.296	FOUNDATION OF FOOD PROCESSING SUPPLIES AS	19-12416	Houlihan's Restaurants, Inc.	3210477	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	3,062 58	General Unsecured	35.41
						Total	3,062 58	Total	35.41

3.321	GLAZERS MIDWEST-KC 162	19-12416	Houlihan's Restaurants, Inc.	3210502	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	16,581 90	General Unsecured	0 00
						Total	16,581 90	Total	0 00
3.322	GLAZERS MIDWEST-MISSOURI INC	19-12416	Houlihan's Restaurants, Inc.	3210503	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	17,145 94	General Unsecured	0 00
						Total	17,145 94	Total	0 00
3.323	GLIMCHER PROPERTIES L.P.	19-12416	Houlihan's Restaurants, Inc.	3210504	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	21,603 57	General Unsecured	0 00
						Total	21,603 57	Total	0 00
3.340	HAMILTON TC, LLC	19-12416	Houlihan's Restaurants, Inc.	3210519	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	55,957.42	General Unsecured	345 37
						Total	55,957.42	Total	345 37
3.345	Harmon Meadow Owner LLC	19-12416	Houlihan's Restaurants, Inc.	3210523	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	55,964 54	General Unsecured	24,632 59
						Total	55,964 54	Total	24,632 59
3.368	Holmdel Commons, LLC	19-12416	Houlihan's Restaurants, Inc.	3210546	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	18,828 53	General Unsecured	0 00
						Total	18,828 53	Total	0 00
3.425	JRC Investments, LLC	19-12416	Houlihan's Restaurants, Inc.	3210599	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	24,297 59	General Unsecured	11,066 83
						Total	24,297 59	Total	11,066 83
3.426	JSM At Brick LLC	19-12416	Houlihan's Restaurants, Inc.	3210600	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	25,896 08	General Unsecured	715 00
						Total	25,896 08	Total	715 00
3.433	KC LIVE BLK 139 RETAIL, LLC	19-12416	Houlihan's Restaurants, Inc.	3210606	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	43,431 84	General Unsecured	2,615 27
						Total	43,431 84	Total	2,615 27
3.438	Killala, LLC	19-12416	Houlihan's Restaurants, Inc.	3210609	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	14,583 33	General Unsecured	6,319.44
						Total	14,583 33	Total	6,319.44

3.456	LEEs SUMMIT INV-98 LLC	19-12416	Houlihan's Restaurants, Inc.	3210188	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	25,061 05	General Unsecured	10,859.79
						Total	25,061 05	Total	10,859.79
3.477	Main & Elm LLC	19-12416	Houlihan's Restaurants, Inc.	3210647	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	39,405 05	General Unsecured	0 00
						Total	39,405 05	Total	0 00
3.479	MAJOR BRANDS	19-12416	Houlihan's Restaurants, Inc.	3210649	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	7,738.71	General Unsecured	0 00
						Total	7,738.71	Total	0 00
3.480	MAJOR BRANDS-ST LOUIS NC	19-12416	Houlihan's Restaurants, Inc.	3210650	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	12,555 27	General Unsecured	0 00
						Total	12,555 27	Total	0 00
3.515	MJT Group LLC	19-12416	Houlihan's Restaurants, Inc.	3210951	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	18,364.49	General Unsecured	0 00
						Total	18,364.49	Total	0 00
3.525	Naperville Crossings Station LLC	19-12416	Houlihan's Restaurants, Inc.	3210690	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	27,642 56	General Unsecured	0 00
						Total	27,642 56	Total	0 00
3.569	Patricia Settineri	19-12416	Houlihan's Restaurants, Inc.	3210733	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	6,121.48	General Unsecured	0 00
						Total	6,121.48	Total	0 00
3.616	RELIANT METRO	19-12416	Houlihan's Restaurants, Inc.	3210778	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	360.42	General Unsecured	0 00
						Total	360.42	Total	0 00
3.654	Sears Holdings Corporation	19-12416	Houlihan's Restaurants, Inc.	3210815	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	9,375 00	General Unsecured	0 00
						Total	9,375 00	Total	0 00
3.672	SLOCUM & SONS NC	19-12416	Houlihan's Restaurants, Inc.	3210832	F	Secured	0 00	Secured	0 00
						Administrative	0 00	Administrative	0 00
						Priority Unsecured	0 00	Priority Unsecured	0 00
						General Unsecured	3,629.77	General Unsecured	0 00

						Total	3,629.77	Total	0.00
3.713	Sysco Food Services LLC - Metro NY	19-12416	Houlihan's Restaurants, Inc.	3210873	F	Secured	0.00	Secured	0.00
						Administrative	0.00	Administrative	0.00
						Priority Unsecured	0.00	Priority Unsecured	0.00
						General Unsecured	748,358.02	General Unsecured	39,202.76
						Total	748,358.02	Total	39,202.76
3.757	TRINGALE ASSOCIATES LLC	19-12416	Houlihan's Restaurants, Inc.	3210195	F	Secured	0.00	Secured	0.00
						Administrative	0.00	Administrative	0.00
						Priority Unsecured	0.00	Priority Unsecured	0.00
						General Unsecured	48,834.06	General Unsecured	0.00
						Total	48,834.06	Total	0.00

Original Total 1,740,116.64 Amended Total 193,944.31

**Total Schedule F - 12/12/2019 8,718,777.20
6,978,660.56 New Total Schedule F 7,172,604.87**

Fill in this information to identify the case and this filing:

Debtor Name Houlihan's Restaurants, Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
(State)
 Case number (if known): 19-12416 (MFW)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING – Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature


I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- Schedule A/B: Assets—Real and Personal Property (Official Form 206A/B)
- Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)
- Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)
- Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)
- Schedule H: Codebtors (Official Form 206H)
- Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum)
- Amended Schedule D, E/F
- Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)
- Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 3/8/24
MM/ DD / YYYY

x 

 Signature of individual signing on behalf of debtor

Anthony M. Saccullo

 Printed name

Plan Administrator

 Position or relationship to debtor