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Counsel to John P. Madden,
Trustee of the HGE Liquidating Trust

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	§	Chapter 11
HIGHER GROUND EDUCATION, INC.,[1]	§	Case No. 25-80121 (MVL)
Reorganized Debtor.	§	

AGENDA FOR HEARINGS SCHEDULED
FOR OCTOBER 20, 2026, AT 2:00 P.M. CENTRAL TIME

John P. Madden, in his capacity as Trustee of the HGE Liquidating Trust (the "Liquidating Trustee") files his agenda for the matters set for hearing on **Tuesday, October 20, 2026, at 2:00 p.m. Central Time**, before the Honorable Michelle V. Larson, U.S. Bankruptcy Judge for the Northern District of Texas, in Courtroom No. 2, Floor 14, Earle Cabell Federal Building, 1100 Commerce St., Dallas, TX 75242, or remotely via the Court's WebEx platform (the "Hearing"). The Liquidating Trustee will ask the Court to consider the following matters:

[1] The last four digits of the Reorganized Debtor's federal tax identification number are 7265. A complete list of each of the Reorganized Debtors whose claims are being administered in this chapter 11 case may be obtained on the website of the Reorganized Debtor's claims and noticing agent at https://www.veritaglobal.net/higherground.

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I. Uncontested Matters:

A. *Liquidating Trustee's First Omnibus Objection to Certain Proofs of Claim (Duplicate and Amended Claims)* [Docket No. 931]

i. Related Documents:

a. *Notice of Hearing* [Docket No. 933]; and

b. *Certificate of Service* [Docket No. 938].

ii. Response Deadline: October 5, 2026.

iii. Responses Received:

a. *Opposition of Ark Darnestown, LLC to Liquidating Trustee's First Omnibus Objection to Certain Proofs of Claim (Duplicate and Amended Claims (DE 931)* [Docket No. 950];

b. *Response to Liquidating Trustee's First Omnibus Objection to Certain Proofs of Claim (Duplicate and Amended Claims)* [Docket No. 955];

c. *Duc Viet Nguyen and Dixit Kishorkumar Vora's Response to Liquidating Trustee's First Omnibus Objection to Certain Proofs of Claim (Duplicative and Amended Claims)* [Docket No. 957]; and

d. *Creditor Gordon, Dana & Gilmore, LLC's Opposition to Liquidating Trustee's First Omnibus Objection to Certain Proofs of Claim (Duplicate and Amended Claims)* [Docket No. 960].

iv. Status: This matter will go forward on an uncontested basis.

B. *Liquidating Trustee's Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims)* [Docket No. 932]

i. Related Documents:

a. *Notice of Hearing* [Docket No. 933];

b. *Certificate of Service* [Docket No. 938]; and

c. *Liquidating Trustee's Reply in Support of His Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims) and Objection to Motion of Liu Xiaodong for Allowance of Late-Filed Proof of Claim Pursuant to Fed. R. Bankr. P 9006(b)(1) and Allowance of Claim* [Docket No. 958].

ii. Response Deadline: October 5, 2026.

iii. Responses Received:

a. *Claimant's Response and Objection to Liquidating Trustee's Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims)* [Docket No. 940];

b. *Tennessee Department of Revenue's Response Opposing Liquidating Trustee's Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims)* [Docket No. 942];

c. *Tennessee Department of Revenue's Response Opposing Liquidating Trustee's Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims)* [Docket No. 943];

d. *Response to Notice of Liquidating Trustee's Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims) and Request for Leave / Allowance* [Docket No. 945];

e. *Response to Notice of Liquidating Trustee's Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims) and Request for Leave / Allowance* [Docket No. 946];

f. *Claimant Byron Adams's Response to Liquidating Trustee's Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims) [Docket No. 932]* [Docket No. 951];

g. *Response of Shuyuan Hu to the Liquidating Trustee's Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims) [Docket No. 932], and Motion to Deem Claim No. 577 Timely Filed* [Docket No. 952]; and

h. *Claimant Brittany Ball's Response and Objection to Liquidating Trustee's Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims)* [Docket No. 956].

iv. Status: This matter will go forward on an uncontested basis.

C. *Motion of Liu Xiaodong for Allowance of Late-Filed Proof of Claim Pursuant to Fed. R. Bankr. P. 9006(b)(1) and Allowance of Claim* [Docket No. 936]

i. Related Documents:

a. *Declaration of Liu Xiaodong in Support of Motion for Allowance of Late-Filed Proof of Claim* [Docket No. 937].

ii. Responses Received:

a. *Liquidating Trustee's Reply in Support of His Second Omnibus Objection to Certain Proofs of Claim (Late-Filed Claims) and Objection to Motion of Liu Xiaodong for Allowance of Late-Filed Proof of Claim Pursuant to Fed. R. Bankr. P 9006(b)(1) and Allowance of Claim* [Docket No. 958].

iii. Status: This matter will go forward. Counsel has been unable to contact the claimant in an effort to resolve.

Respectfully submitted this 19th day of October 2026.

GRAY REED

By: */s/ Amber M. Carson*

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Certificate of Service

I certify that on October 19, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Jason S. Brookner
Jason S. Brookner