48

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP
A Limited Liability Partnership
Including Professional Corporations
ORI KATZ, State Bar No. 209561
KIRK RIDER, State Bar No. 364539
Four Embarcadero Center, 17th Floor
San Francisco, California 94111-4109
Telephone: (415) 434-9100
Facsimile: (415) 434-3947
Email: okatz@sheppard.com
krider@sheppard.com

Proposed Counsel for Highlands Community Charter and Technical Schools

UNITED STATES BANKRUPTCY COURT

EASTERN DISTRICT OF CALIFORNIA, SACRAMENTO DIVISION

In re Highlands Community Charter and Technical Schools, Debtor and Debtor in Possession.[1]	Case No. 26-25868 Chapter 11

GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY, AND DISCLAIMERS REGARDING THE DEBTOR'S SCHEDULES OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS

[1] The last four digits of the Debtor's federal tax identification number is 0967. The mailing address for the Debtor is 1111 Howe Ave., Suite 505, Sacramento, CA 95825.

26258682611030000000000012

INTRODUCTION

Highlands Community Charter and Technical Schools, the debtor and debtor-in-possession ("HCCTS" or, the "Debtor") in the above-captioned chapter 11 case (the "Chapter 11 Case"), hereby submits its Schedules of Assets and Liabilities (the "Schedules") and Statements of Financial Affairs (the "Statements," and, together with the Schedules, the "Schedules and Statements") pursuant to Section 521 of the Bankruptcy Code (as defined below) and Rule 1007 of the Federal Rules of Bankruptcy Procedure.

These *Global Notes and Statement of Limitations, Methodology, and Disclaimers Regarding the Debtor's Schedule of Assets and Liabilities and Statement of Financial Affairs* (the "Global Notes") pertain to, are incorporated by reference in, and comprise an integral part of all of the Schedules and Statements. The Global Notes are in addition to the specific notes set forth below with respect to the Schedules and Statements (the "Specific Notes," and, together with the Global Notes, the "Notes"). These Notes should be referred to, and referenced in connection with, any review of the Schedules and Statements.

On October 4, 2026 (the "Petition Date"), the Debtor commenced this Chapter 11 Case by filing a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "Bankruptcy Code") with the United States Bankruptcy Court for the Eastern District of California (the "Court"). This Chapter 11 Case is being administered under Case No. 26-25868. The Debtor is authorized to operate its business and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code.

The Schedules and Statements are unaudited and subject to potential adjustment. In preparing the Schedules and Statements, the Debtor relied on financial data derived from its books and records that was available at the time of preparation. The Debtor has used commercially reasonable efforts to ensure the accuracy and completeness of such information and data; however, subsequent information, data, or discovery may result in material changes to the Schedules and Statements and inadvertent errors, omissions, or inaccuracies may exist.

The Debtor and its estate reserve all rights to amend or supplement the Schedules and Statements as may be necessary and appropriate, but expressly do not undertake any obligation to

update, modify, revise, or re-categorize the information provided in the Schedules and Statements or to notify any third party should the information be updated, modified, revised, or re-categorized, except as required by applicable law or order of the Court. Nothing contained in the Schedules and Statements or these Notes shall constitute a waiver of any rights of the Debtor and its estate or an admission with respect to this Chapter 11 Case, including, but not limited to, any issues involving objections to claims, setoff or recoupment, equitable subordination or recharacterization of debt, defenses, characterization or re-characterization of contracts, leases, and claims, assumption or rejection of contracts and leases, and/or causes of action arising under the Bankruptcy Code or any other applicable laws.

The Debtor and its agents, attorneys, and financial advisors shall not be liable for any loss or injury arising out of, or caused in whole or in part by, the acts, errors, or omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained herein. In no event shall the Debtors or their agents, attorneys, and financial advisors be liable to any third party for any direct, indirect, incidental, consequential, or special damages (including, but not limited to, damages arising from the disallowance of a potential claim against the Debtor, damages to business reputation, lost business, or lost profits), whether foreseeable or not and however caused, even if the Debtor or its agents, attorneys, and financial advisors are advised of the possibility of such damages.

These Global Notes should be referred to and reviewed in connection with any review of the Schedules and Statements.

GLOBAL NOTES AND OVERVIEW OF METHODOLOGY

The Schedules, Statements, and Notes should not be relied upon by any persons for information relating to current or future financial conditions, events, or performance of the Debtor.

1. **Basis of Presentation.** The Schedules and Statements are unaudited and are the result of the Debtor's reasonable efforts to report information derived from its books and records. The Schedules and Statements reflect the assets and liabilities of the Debtor. These Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles ("GAAP"), nor are they intended to reconcile to the financial statements of the Debtor.

The Schedules and Statements have been signed by Jonathan Raymond, the Debtor's Executive Director. In reviewing and signing the Schedules and Statements, Mr. Raymond

necessarily relied upon the efforts, statements, and representations of the Debtor's accounting and non-accounting personnel and financial advisors. Mr. Raymond has not, and could not have, personally verified the accuracy of each such statement and representation, including statements and representations concerning amounts owed to creditors.

2. **Insiders.** In circumstances where the Schedules and Statements require information regarding "insiders," the Debtor has included information with respect to the individuals who the Debtor believes may be included in the definition of "insider" as such term is defined in section 101(31) of the Bankruptcy Code. Except as otherwise disclosed herein or in the Statements, payments to "insiders" are set forth on Statement 4. Persons listed as "insiders" have been included for informational purposes only, and such listing is not intended to be, nor should be construed as, a legal characterization of such person as an insider, nor does it serve as an admission of any fact, claim, right, or defense, and all such claims, rights, and defenses with respect thereto are hereby expressly reserved. Moreover, the Debtor does not take any position with respect to: (a) any insider's influence over the control of the Debtor; (b) the management responsibilities or functions of any such insider; (c) the decision making or corporate authority of any such insider; or (d) whether the Debtor or any such insider could successfully argue that he or she is not an "insider" under applicable law or with respect to any theories of liability or for any other purpose. The listing of a party as an "insider" is not intended to be nor should be construed as a legal characterization of such party as an insider and does not act as an admission of any fact, claim, right, or defense, and all such rights, claims, and defenses are hereby expressly reserved.

3. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts included in the Schedules and Statements and exclude items identified as "unknown" or "undetermined." If there are unknown or undetermined amounts, the actual totals may be materially different from the listed totals.

4. **Accounts Payable and Distribution System.** The Debtor uses a centralized cash management system to collect, transfer, and disburse funds generated through its operations (the "Cash Management System"). Additional information regarding the Cash Management System is set forth in the *Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to (A) Maintain Existing Bank Accounts; (B) Continue Use of Cash Management System; (C) Continue Use of Business Forms; and (D) Honor Certain Prepetition Obligations Related Thereto; and (II) Waiving Requirements of LBR 2015-2; (III) Granting Limited Waiver of Section 345(b) Deposit Requirements; and (IV) Granting Related Relief* [Docket No. 17] (the "Cash Management Motion"), and the supporting papers filed in this Chapter 11 Case.

5. **Reporting Date.** Unless otherwise noted in the specific responses, the Schedules and Statements reflect the Debtor's books and records as of the close of business on October 4, 2026, or the latest available record date before then.

6. **Accuracy.** The financial information disclosed herein was not prepared in accordance with international, federal or state securities laws or other applicable non-bankruptcy law or in lieu of complying with any periodic reporting requirements thereunder. Persons and entities trading in or otherwise purchasing, selling, or transferring claims against the

Debtor should evaluate this information considering the purposes for which it was prepared.

7. **Undetermined Amounts.** Claim amounts that could not readily be quantified by the Debtor are scheduled as "undetermined," "unknown," or "N/A." The description of an amount as "undetermined," "unknown," or "N/A" is not intended to reflect upon the materiality of the amount.

8. **Liabilities.** The Debtor has sought to allocate liabilities between prepetition and postpetition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between prepetition and postpetition periods may change. Accordingly, the Debtor reserves all its rights to amend, supplement, or otherwise modify the Schedules and Statements as is necessary or appropriate.

9. **Other Paid Claims.** If the Debtor has reached any postpetition settlement with a vendor or other creditor, the terms of such settlement will prevail, supersede amounts listed in the Schedules and Statements, and shall be enforceable by all parties.

10. **Payments on Prepetition Claims Pursuant to First Day Orders.** The Debtor has requested authority to pay certain outstanding prepetition claims pursuant to orders entered by this Court after the initial hearing in these cases (collectively, the "First Day Orders"). The Schedules and Statements reflect the Debtor's outstanding liabilities in their amounts owed as of the Petition Date without reducing liabilities on account of any payments authorized under the First Day Orders, provided, however, that if liabilities on account of prepetition wages and benefits have been satisfied, they are not listed on the Schedules and Statements.

11. **Current Values.** The assets and liabilities of the Debtor are listed on the basis of the book value of the asset or liability in the Debtor's accounting books and records. Unless otherwise noted, the carrying value on the Debtor's books, rather than the current market value, is reflected in the Schedules and Statements. Except as otherwise noted in the Schedules and Statements, all liabilities are valued as of the Petition Date. The Schedules and Statements reflect the Debtor's best effort to report its assets, liabilities, receipts, and expenses "as of" the applicable dates. The Debtor made reasonable efforts to allocate liabilities between the prepetition and postpetition periods based on the information and research that was conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the Debtor may modify the allocation of liabilities between the prepetition and postpetition periods and amend the Schedules and Statements accordingly.

12. **Book Value.** Except as otherwise noted, each asset and liability of the Debtor is shown on the basis of net book value of the asset or liability in accordance with the Debtor's accounting books and records. Therefore, the Schedules and Statements are not based upon any estimate of the current market values of the Debtor's assets and liabilities, which may not correspond to book values. It would be cost prohibitive and unduly burdensome to obtain current market valuations of all of the Debtor's interests. Except as otherwise noted, the Debtor's assets are presented, in detail, as they appear on the Debtor's

accounting subledgers. As such, the detail may include error corrections and value adjustments (shown as negative values or multiple line items for an individual asset). To the extent certain assets are listed at undetermined amounts, their net book values may differ materially from fair market values. Amounts ultimately realized may vary from net book value (or whatever value was ascribed) and such variance may be material. Accordingly, the Debtor reserves all of its rights to amend or adjust the value of each asset set forth herein. In addition, the amounts shown for total liabilities exclude items identified as "unknown" or "undetermined," and, thus, ultimate liabilities may differ materially from those stated in the Schedules and Statements.

13. **Property and Equipment.** Unless otherwise noted, owned property and equipment are presented at their carrying values in the Debtor's books and records, net of applicable depreciation. Nothing in the Schedules and Statements is, or shall be construed as, an admission as to the determination of the legal status of any lease (including, without limitation, whether any lease is a true lease or a financing arrangement, and whether such lease is unexpired), and the Debtor and its estate reserve all rights with respect to such issues.

14. **Causes of Action.** The Debtor has made its best efforts to set forth known causes of action against third parties as assets in its Schedules and Statements. The Debtor reserves all of its rights with respect to causes of action it may have (including, but not limited to, causes of action arising under the Bankruptcy Code or any other applicable laws), whether disclosed or not disclosed, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any such causes of action, or in any way waive, prejudice, impair, or otherwise affect the assertion of such claims and causes of action.

15. **Litigation.** The Debtor made reasonable efforts to accurately record litigation actions to which it is a party (collectively, the "Litigation Actions") in the Schedules and Statements. The inclusion of any Litigation Action in the Schedules and Statements does not constitute an admission by the Debtor of liability, the validity of any Litigation Action, or the amount of any potential claim that may result from any claims with respect to any Litigation Action, or the amount and treatment of any potential claim resulting from any Litigation Action currently pending or that may arise in the future.

16. **Credits and Adjustments.** In the ordinary course of its business, the Debtor applies credits against amounts otherwise due to vendors. Claims of vendors and creditors are listed in the amounts entered on the Debtor's books and records, and may not reflect certain credits, allowances, or other adjustments due from such vendors or creditors to the Debtor. The Debtor and its estate reserve all rights with regard to any such credits, allowances, and other adjustments, including, without limitation, the right to assert claims, objections, setoffs, and recoupments with respect to the same.

17. **Executory Contracts and Unexpired Leases.** The Debtor has not set forth executory contracts and unexpired leases as assets in the Schedules and Statements, even though these contracts and leases may have some value to the Debtor's estate. Rather, executory contracts and unexpired leases have been set forth solely on Schedule G. The Debtor's rejection of executory contracts and unexpired leases may result in the assertion of rejection damages claims against the Debtor and its estate; however, the Schedules and

Statements do not reflect any claims for rejection damages. The Debtor and its estate reserve all rights with respect to the assertion of any such claims.

18. **Claims.** The Schedules list creditors and set forth the Debtor's estimate of the claims of creditors as of the Petition Date. The claim amounts reflected on the Schedules may include the Debtor's estimates for vendor charges not yet invoiced. By estimating certain invoices, the Debtor is not representing that it has sought to identify and estimate all uninvoiced vendor charges. While the Debtor has made its best efforts to reflect the claims of each vendor, excluding these various adjustments, while including the "vendor credits" discussed above, the actual unpaid claims of creditors that may be allowed in this Chapter 11 Case may differ from the amounts set forth in the Schedules and Statements.

The Debtor intentionally has not included "non-cash" accruals (*i.e.*, accruals to recognize expense or liability over multiple periods where no specific obligation to perform is established, such as accruals to equalize lease payments) in the Schedules and Statements.

19. **Estimates.** The Debtor was required to make certain estimates and assumptions that affect the reported amounts of assets and liabilities and reported revenue and expenses. The Debtor and its estate reserve all rights to amend the reported amounts of assets, liabilities, revenue, and expenses to reflect changes in those estimates and assumptions.

20. **Currency.** All amounts shown in the Schedules and Statements are in United States dollars.

21. **Debtor's Reservation of Rights.** Nothing contained in the Schedules, Statements, or Notes shall constitute a waiver of rights with respect to this Chapter 11 Case, including the following:

(a) Any failure to designate a claim listed on the Debtor's Schedules as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that the claim is not "disputed," "contingent," or "unliquidated." Likewise, listing a claim (a) on Schedule D as "secured," (b) on Schedule E/F as "unsecured priority," or "unsecured non-priority," or (c) listing a contract or lease on Schedule G as "executory" or "unexpired," does not constitute an admission by the Debtor and its estate of the legal rights of any claimant, or a waiver of the rights of the Debtor and its estate to amend these Schedules and Statements to recharacterize or reclassify any claim or contract. The Debtor and its estate reserve the right to (i) object to, or otherwise dispute or assert setoff rights, cross-claims, counterclaims or defenses to, any claim reflected on the Schedules on any grounds, including, without limitation, amount, liability, validity, priority, or classification, or (ii) otherwise designate subsequently any claim as "disputed," "contingent," or "unliquidated."

(b) Notwithstanding that the Debtor has made reasonable efforts to correctly characterize, classify, categorize, or designate certain claims, assets, executory contracts, unexpired leases, and other items reported in the Schedules and Statements, the Debtor nonetheless may have improperly characterized, classified, categorized, or designated certain items. The Debtor thus reserves all rights to recharacterize, reclassify, recategorize, or redesignate items reported in the Schedules and Statements at a later time as is necessary and appropriate.

(c) The claims of individual creditors for, among other things, goods, products, services or taxes are listed as the amounts entered on the Debtor's books and records and may not reflect credits, allowances or other adjustments due from such creditors to the Debtor. The Debtor reserves all of its rights with regard to such credits, allowances and other adjustments, including the right to assert claims objections or setoffs with respect to the same.

(d) Although the Debtor has exercised its reasonable efforts to ensure the accuracy of its Schedules and Statements, they nevertheless may contain errors and omissions. The Debtor hereby reserves all its rights to dispute the validity, status, and enforceability of any contracts, agreements, and leases identified in the Schedules and Statements, and to amend and supplement the Schedules and Statements as necessary.

(e) The Debtor further reserves all its rights, claims, and causes of action with respect to the contracts and agreements listed on the Schedules and Statements, including the right to dispute and challenge the characterization or the structure of any transaction, document, and instrument related to a creditor's claim.

SPECIFIC ADDITIONAL DISCLOSURES WITH RESPECT TO SCHEDULES

1. **Schedule A/B, Question 3 – Checking, savings, money market, or financial brokerage accounts.** The values provided in this section reflect the balance in each of the Debtor's bank accounts as of the Petition Date.

2. **Schedule A/B, Question 11 – Accounts Receivable.** The Debtor's accounts receivable information is derived from its books and records as of the Petition Date and includes estimated accrued LCFF apportionment and other receivables. Notes receivables are reported separately on Schedule A/B, Question 71.

3. **Schedule A/B: Part 7, Questions 39-45 – Collectibles, fixtures, equipment, etc.** The Debtor's assets reported in this section, including furniture, fixtures, equipment, and classroom items, are listed with an undetermined value.

4. **Schedule A/B, Question 50 – Other equipment.** The Debtor has listed its equipment leases in this section, with the values determined on a right-of-use basis.

5. **Schedule A/B, Question 55 – Real Property.** The Debtor has listed its real property leases in this section, with the values determined on a right-of-use basis. The Debtor has also listed its leasehold improvements in this section at their net book values.

6. **Schedule A/B, Question 61 – Internet domain names and websites.** The Debtor's website, https://hccts.org/, is listed on Schedule A/B with a value of $0. The scheduled value is not an appraisal of the website's fair market value.

Schedule D

Except as otherwise ordered by the Court, the Debtor reserves its rights to dispute or challenge the validity, perfection, or immunity from avoidance of any lien purported to be granted

or perfected in any specific asset for the benefit of a secured creditor listed on Schedule D. Nothing in the Schedules and Statements modifies the validity, priority, or extent of any lien.

Except as specifically stated herein, real property lessors, utility companies, and other parties which may hold security deposits have not been listed on Schedule D. The Debtor has not included parties that may believe their claims are secured through setoff rights or inchoate statutory lien rights.

Schedule E/F

The Debtor has exercised its commercially reasonable efforts to list all unsecured liabilities on Schedule E/F. Certain creditors listed on Schedule E/F may owe amounts to the Debtor, and, as such, the Debtor may have valid setoff and recoupment rights with respect to such amounts. The amounts listed on Schedule E/F may not reflect any such right of setoff or recoupment, and the Debtor reserves all rights to assert the same and to dispute and challenge any setoff or recoupment rights that may be asserted against the Debtor by a creditor. Additionally, certain creditors may assert liens against the Debtor for amounts listed on Schedule E/F. The Debtor reserves its rights to dispute and challenge the validity, perfection, and immunity from avoidance of any lien purported to be perfected by a creditor listed on Schedule E/F.

Additional information concerning the State of California's (the "State") potential recovery of prepetition education funding overpayments through setoff or recoupment against apportionment payments otherwise payable to the Debtor is set forth in the *Debtor's Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtor to* Use *Cash in the Ordinary Course of Business in Accordance with Approved Budget; (II) Authorizing the State of California to Recover Prepetition Overpayments from Future Apportionments; (III) Finding that Holders of Equipment Liens Are Adequately Protected; and (IV) Granting Related Relief* [Docket No. 21] (the "Cash Use Motion"), the memorandum of points and authorities, declarations, exhibits, and other related filings in support thereof. For the avoidance of doubt, the amounts reported on Schedule E/F are not netted or reduced on account of any actual or asserted setoff or recoupment rights, including any such rights of the State with respect to overpayments and apportionment payments. Any such setoff or recoupment remains subject to further order of the Court. Neither the inclusion of any claim on Schedule E/F nor anything in these Notes constitutes an admission as to the validity, amount, or enforceability of any overpayment claim or setoff or recoupment right, or authorizes the exercise of any such right. The Debtor and its estate reserve all rights, claims, defenses, and objections with respect thereto.

To the extent practicable, Schedule E/F is intended to reflect the balance as of the Petition Date. The Debtor may pay claims listed on Schedule E/F during this Chapter 11 Case pursuant to orders of the Court, and the Debtor reserves all of its rights to update Schedule E/F to reflect such payments or to seek appropriate adjustments to the claims register to account for the satisfaction of such claims. Additionally, certain prepetition amounts may be paid through cure costs associated with assumption or assumption and assignment of an executory contract or unexpired lease. Schedule E/F does not include any potential rejection damage claims of the counterparties to executory contracts and unexpired leases that may be rejected.

As of the time of filing the Schedules and Statements, the Debtor may not have received all invoices for payables, expenses, and other liabilities that may have accrued prior to the Petition

Date. Accordingly, the information contained in Schedules D and E/F may be incomplete. The Debtor reserves its rights to amend Schedules D and E/F if and as it receives such invoices.

Schedule E/F does not include "non-cash" accruals that recognize expense or liability over multiple periods where no specific obligation to perform is established, as described in the Global Notes. Such accounting entries do not represent specific claims as of the Petition Date.

The Debtor has used commercially reasonable efforts to list its known unsecured creditors in Schedule E/F. Appearances entered by attorneys on behalf of such creditors are reflected on the docket of this Chapter 11 Case.

Third parties should not anticipate that the relationship of aggregate asset values and aggregate liabilities set forth in the Schedules will reflect their ultimate recoveries in this Chapter 11 Case. Actual assets and liabilities may deviate from the amounts shown in the Schedules due to various events that occur throughout the duration of this Chapter 11 Case.

Schedule G

The business of the Debtor is complex and, while every effort has been made to ensure the accuracy of Schedule G, inadvertent errors or omissions may have occurred. The contracts, agreements, and leases listed on Schedule G may have expired or may have been modified, amended, or supplemented from time to time by various amendments, restatements, waivers, estoppel certificates, letters and other documents, instruments and agreements that may not be listed therein. Relationships between the Debtor and its vendors are often governed by a master services agreement, under which vendors also place work and purchase orders, which may be considered executory contracts. The Debtor believes that disclosure of all of these purchase and work orders would be impracticable and unduly burdensome. Likewise, in some cases, the same supplier or provider may appear multiple times in Schedule G.

Unless otherwise specified on Schedule G, each executory contract or unexpired lease listed thereon shall include all final exhibits, schedules, riders, modifications, declarations, amendments, supplements, attachments, restatements, or other agreements made directly or indirectly by any executed agreement, instrument, or other document that in any manner affects such executory contract or unexpired lease, without respect to whether such agreement, instrument, or other document is listed thereon.

The Debtor and its estate hereby reserve all of their rights, claims, and causes of action to (i) dispute the validity, status, or enforceability of any contracts, agreements, or leases set forth in Schedule G; (ii) dispute or challenge the characterization of the structure of any transaction, document, or instrument related to a creditor's claim, including, but not limited to, the agreements listed on Schedule G; and (iii) amend or supplement such Schedule as necessary.

SPECIFIC ADDITIONAL DISCLOSURES WITH RESPECT TO STATEMENTS

1. **Statements, Part 1, Questions 1 and 2.** The gross revenue and non-business revenue reported for the current fiscal year cover the period from July 1, 2026, through October 4, 2026.

2. **Statements, Part 2, Question 3.** The payments disclosed in Statement 3 are based on payments made by the Debtor with payment dates from July 6, 2026, through October 4,

2026. The actual dates that cash cleared the Debtor's bank accounts may differ based on the form of payment.

3. **Statements, Part 2, Question 6.** As discussed above under "Schedule E/F," the State may seek to recover prepetition education funding overpayments through setoff or recoupment against apportionment payments otherwise payable to the Debtor, as further described in the Cash Use Motion and related filings in support thereof. Any such setoff or recoupment is not reflected in the Debtor's response to Question 6 of the Statements and remains subject to further order of the Court. Nothing in the Schedules and Statements or these Global Notes constitutes an admission as to the validity, amount, or enforceability of any such right, or authorizes its exercise. The Debtor and its estate reserve all rights, claims, defenses, and objections with respect thereto.

4. **Statements, Part 3, Question 7.** The Debtor has used reasonable efforts to report all legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the Debtor was involved in any capacity within one year before the Petition Date. The Debtor reserves its rights to assert that it is not an appropriate party to such actions or proceedings.

5. **Statements, Part 6, Question 11.** The Debtor has used reasonable efforts to identify payments for services of entities that provided consultation concerning debt counseling or restructuring services, relief under the Bankruptcy Code, or preparation of a petition in bankruptcy within one year immediately before the Petition Date, which are identified in the Debtor's response to Part 6, Question 11 of the Statements. Additional information regarding the Debtor's retention of professional service firms is and will be more fully described in the individual retention applications for those firms and any related orders. Amounts listed reflect the total amounts paid to these respective firms as bifurcating the specific restructuring activities would be administratively burdensome.

6. **Statements, Part 9, Question 16.** The Debtor is a nonprofit operator of charter schools and does not have "customers" in the ordinary commercial sense. The Debtor does, however, collect and retain personally identifiable information of its students, as reflected in the Debtor's response to Question 16 of the Statements. The Debtor's collection and retention of such information are subject to the Debtor's privacy policies, which are maintained in compliance with applicable law.

7. **Statements, Part 13, Question 26.** In the ordinary course of business, the Debtor provides financial statements to a variety of parties, and various individuals and entities assist or have assisted in the preparation and maintenance of the Debtor's books and records. The Debtor has used reasonable efforts to identify such parties in its responses to Question 26 of the Statements, as applicable. These responses are based on the information available to the Debtor at the time of preparation and may not identify every party that received financial statements or assisted in the preparation or maintenance of the Debtor's books and records during the applicable reporting periods. The omission of any party should not be construed as a representation that such party did not receive financial statements or provide such assistance.

8. **Statements, Part 13, Question 27.** The Debtor is a nonprofit operator of charter schools and does not maintain inventory for sale, resale, or other commercial purposes in the

ordinary course of its operations. The Debtor does own textbooks, school supplies, and similar educational materials used in providing educational services to its students. Such materials have *de minimis* value and are not included in the Debtor's response to Question 27 of the Statements.

* * *

Fill in this information to identify the case:

Debtor Name: In re : Highlands Community Charter and Technical Schools

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): 26-25868 (CDJ)

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals 12/15

Part 1: Summary of Assets

1. ***Schedule A/B: Assets–Real and Personal Property*** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B* ..... $ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B* ..... $ 102,410,227.39

1c. **Total of all property:**

Copy line 92 from *Schedule A/B* ..... $ 102,410,227.39

Part 2: Summary of Liabilities

2. ***Schedule D: Creditors Who Have Claims Secured by Property*** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*,from line 3 of *Schedule D* ..... $ 21,552.06

3. ***Schedule E/F: Creditors Who Have Unsecured Claims*** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F* ..... $ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F* ..... + $ 247,137,791.78

4. **Total liabilities**

Lines 2 + 3a + 3b ..... $ 247,159,343.84

Fill in this information to identify the case:

Debtor Name: In re : Highlands Community Charter and Technical Schools

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): 26-25868 (CDJ)

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets - Real and Personal Property 12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. **Does the debtor have any cash or cash equivalents?**

☐ No. Go to Part 2.

☑ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor	Current value of debtor's interest
2. **Cash on hand**	
2.1 None	$

3. **Checking, savings, money market, or financial brokerage accounts** *(Identify all)*

	Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number		Current value of debtor's interest
3.1	East West Bank	Fed Funds	6685	$	0.00
3.2	East West Bank	Flexible Spending Account (FSA)	6421	$	11,021.70
3.3	East West Bank	Operating Account	4082	$	62,775,041.89
3.4	East West Bank	Restricted Funds	4090	$	0.00
3.5	East West Bank	Savings Account	6413	$	30,785,402.43

4. **Other cash equivalents** *(Identify all)*

4.1	None	$	

5. **Total of Part 1**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80. $ 93,571,466.02

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 2: Deposits and prepayments

6. **Does the debtor have any deposits or prepayments?**

☐ No. Go to Part 3.

☑ Yes. Fill in the information below.

		Current value of debtor's interest
7. **Deposits, including security deposits and utility deposits**		
Description, including name of holder of deposit		
7.1	See Schedule A/B 7 Attachment	$ 293,700.98
8. **Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent**		
Description, including name of holder of prepayment		
8.1	See Schedule A/B 8 Attachment	$ 769,523.11
9. **Total of Part 2.**		
Add lines 7 through 8. Copy the total to line 81.		$ 1,063,224.09

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

☐ No. Go to Part 4.

☑ Yes. Fill in the information below.

		Description	face amount		doubtful or uncollectible accounts		Current value of debtor's interest
11.	**Accounts receivable**						
11a.	90 days old or less:	Accounts Receivable	$ 3,716,413.00	- $	0.00	=..... →	$ 3,716,413.00
11b.	Over 90 days old:	Accounts Receivable	$ 1,733,521.00	- $	0.00	=..... →	$ 1,733,521.00

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

$ 5,449,934.00

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 4: Investments

13. **Does the debtor own any investments?**

☑ No. Go to Part 5.

☐ Yes. Fill in the information below.

	Valuation method used for current value	Current value of debtor's interest

14. **Mutual funds or publicly traded stocks not included in Part 1**

Name of fund or stock:

_____ _____ $ _____

15. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture**

Name of entity: % of ownership:

_____ _____ _____ $ _____

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**

Describe:

_____ _____ $ _____

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83. $ 0.00

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☑ No. Go to Part 6.
- ☐ Yes. Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	**Raw materials**		$		$
20.	**Work in progress**		$		$
21.	**Finished goods, including goods held for resale**		$		$
22.	**Other inventory or supplies**		$		$

23. **Total of Part 5.**
Add lines 19 through 22. Copy the total to line 84. $ 0.00

24. **Is any of the property listed in Part 5 perishable?**

- ☐ No
- ☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☐ No
- ☐ Yes. Description _____ Book value $ _____ Valuation method _____ Current value $ _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☐ No
- ☐ Yes

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- [x] No. Go to Part 7.
- [ ] Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. **Crops—either planted or harvested**	$		$
29. **Farm animals** *Examples:* Livestock, poultry, farm-raised fish	$		$
30. **Farm machinery and equipment** (Other than titled motor vehicles)	$		$
31. **Farm and fishing supplies, chemicals, and feed**	$		$
32. **Other farming and fishing-related property not already listed in Part 6**	$		$

33. **Total of Part 6.**
Add lines 28 through 32. Copy the total to line 85. $ 0.00

34. **Is the debtor a member of an agricultural cooperative?**

- [ ] No
- [ ] Yes. Is any of the debtor's property stored at the cooperative?
  - [ ] No
  - [ ] Yes

35. **Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?**

- [ ] No
- [ ] Yes. Description_____ Book value $ _____ Valuation method_____ Current value $ _____

36. **Is a depreciation schedule available for any of the property listed in Part 6?**

- [ ] No
- [ ] Yes

37. **Has any of the property listed in Part 6 been appraised by a professional within the last year?**

- [ ] No
- [ ] Yes

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

☐ No. Go to Part 8.

☑ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	**Office furniture**			
39.1	Office Furniture	$ 146.60		$ Undetermined
40.	**Office fixtures**			
40.1	None	$		$
41.	**Office equipment, including all computer equipment and communication systems equipment and software**			
41.1	Office Equipment	$ 13,345.80		$ Undetermined
42.	**Collectibles** *Examples:* Antiques and figurines; paintings,prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			
42.1	None	$		$

43. **Total of Part 7.**
Add lines 39 through 42. Copy the total to line 86.

$ 0.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

☐ No

☑ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

☑ No

☐ Yes

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
- ☑ Yes. Fill in the information below.

	General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47.	**Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**			
47.1	See Schedule A/B 47 Attachment	$ 167,627.32		$ Undetermined
48.	**Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
48.1	None	$		$
49.	**Aircraft and accessories**			
49.1	None	$		$
50.	**Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**			
50.1	Office equipment leases (copiers, printers)	$ 1,141,205.78		$ Undetermined

51. **Total of Part 8.**
Add lines 47 through 50. Copy the total to line 87.

$ 0.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

- ☐ No
- ☑ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

- ☑ No
- ☐ Yes

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☑ Yes. Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

	Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	**Nature and extent of debtor's interest in property**	**Net book value of debtor's interest** (Where available)	**Valuation method used for current value**	**Current value of debtor's interest**
55.1	See Schedule A/B 55 Attachment		$ 9,345,985.12		$ Undetermined

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

$ 0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?`**

☐ No

☑ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☑ No

☐ Yes

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.
☑ Yes. Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
60.	**Patents, copyrights, trademarks, and trade secrets**			
60.1	None	$		$
61.	**Internet domain names and websites**			
61.1	hccts.org	$ 0.00		$ Undetermined
62.	**Licenses, franchises, and royalties**			
62.1	None	$		$
63.	**Customer lists, mailing lists, or other compilations**			
63.1	None	$		$
64.	**Other intangibles, or intellectual property**			
64.1	None	$		$
65.	**Goodwill**			
65.1	None	$		$

66. **Total of Part 10.**
Add lines 60 through 65. Copy the total to line 89. $ 0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107)**?**

☐ No
☑ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

☑ No
☐ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☑ No
☐ Yes

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**
Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☑ Yes. Fill in the information below.

								Current value of debtor's interest
71. **Notes receivable**								
	Description (include name of obligor)		Total face amount		doubtful or uncollectible accounts			
71.1	CARE CAMPUS LLC, Lao Family Community Development Inc: Promissory note secured by DOT - (Land County of Alameda, Oakland, CA Parcels A and B Parcel APN 042-423-013 and 042-423-014).	$	2,324,405.00	- $	0.00	=..... →	$	2,324,405.00

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

72.1 None — Tax year — $

73. **Interests in insurance policies or annuities**

73.1 None — $

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

74.1 Small Claims, Highlands Community Charter & Technical Schools v. Murdock Smith, Superior Court State of California - County of Sacramento, Case #26SC000087 — $ 1,198.28

Nature of claim Inappropriate use of public funds

Amount requested $ 1,198.28

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

75.1 None — $

Nature of claim

Amount requested $

76. **Trusts, equitable or future interests in property**

76.1 None — $

77. **Other property of any kind not already listed** *Examples*: Season tickets, country club membership

77.1 None — $

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90. $ 2,325,603.28

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☑ No

☐ Yes

Debtor: Highlands Community Charter and Technical Schools
Name

Case number *(if known)*: 26-25868

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form.

	Type of property	Current value of personal property	Current value of real property
80.	**Cash, cash equivalents, and financial assets.** *Copy line 5, Part 1.*	$ 93,571,466.02	
81.	**Deposits and prepayments.** *Copy line 9, Part 2.*	$ 1,063,224.09	
82.	**Accounts receivable.** *Copy line 12, Part 3.*	$ 5,449,934.00	
83.	**Investments.** *Copy line 17, Part 4.*	$ 0.00	
84.	**Inventory.** *Copy line 23, Part 5.*	$ 0.00	
85.	**Farming and fishing-related assets.** *Copy line 33, Part 6.*	$ 0.00	
86.	**Office furniture, fixtures, and equipment; and collectibles.** *Copy line 43, Part 7.*	$ 0.00	
87.	**Machinery, equipment, and vehicles.** *Copy line 51, Part 8.*	$ 0.00	
88.	**Real property.** *Copy line 56, Part 9.* ➔		$ 0.00
89.	**Intangibles and intellectual property.** *Copy line 66, Part 10.*	$ 0.00	
90.	**All other assets.** *Copy line 78, Part 11.*	$ 2,325,603.28	
91.	**Total.** Add lines 80 through 90 for each column 91a.	$ 102,410,227.39	+ 91b. $ 0.00
92.	**Total of all property on Schedule A/B.** Lines 91a + 91b = 92.		$ 102,410,227.39

Fill in this information to identify the case:

Debtor Name: In re : Highlands Community Charter and Technical Schools

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): 26-25868 (CDJ)

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property 12/15

Be as complete and accurate as possible.

1. **Do any creditors have claims secured by debtor's property?**
   - ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
   - ☑ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. **List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

2.1 **Creditor's name**	**Describe debtor's property that is subject to a lien**	*Column A* **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**
Canon Financial Services, Inc.	Canon Copiers and Printers	$ 21,124.00	$ Undetermined

Creditor's Name

Creditor's mailing address

Notice Name

158 Gaither Drive

Street

SUITE 200

MT. Laurel | NJ | 08054

City | State | ZIP Code

Country

Creditor's email address, if known

Describe the lien

As described in California UCC #U250120212115

Is the creditor an insider or related party?

☑ No

☐ Yes

Is anyone else liable on this claim?

☑ No

☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H).*

Date debt was incurred 03/21/25

Last 4 digits of account number 0143

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent

☑ Unliquidated

☐ Disputed

Do multiple creditors have an interest in the same property?

☑ No

☐ Yes. Have you already specified the relative priority?

☐ No. Specify each creditor, including this creditor, and its relative priority.

☐ Yes. The relative priority of creditors is specified on lines

Debtor: Highlands Community Charter and Technical Schools (Name) Case number (if known): 26-25868

Part 1: Additional Page

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

	Column A **Amount of claim** Do not deduct the value of collateral.	*Column B* **Value of collateral that supports this claim**

2.2 **Creditor's name**

De Lage Landen Financial Services, Inc.
Creditor's Name

Creditor's mailing address

Notice Name

1111 Old Eagle School Rd
Street

City: Wayne State: PA ZIP Code: 19087

Country

Creditor's email address, if known

Date debt was incurred 02/06/25

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☑ No
☐ Yes. Have you already specified the relative priority?
☐ No. Specify each creditor, including this creditor, and its relative priority.
☐ Yes. The relative priority of creditors is specified on lines

Describe debtor's property that is subject to a lien

Canon Copiers and Printers $ 428.06 $ Undetermined

Describe the lien

As described in California UCC #U240076166426 and U250108942733

Is the creditor an insider or related party?

☑ No
☐ Yes

Is anyone else liable on this claim?

☑ No
☐ Yes. Fill out *Schedule H: Codebtors(Official Form 206H).*

As of the petition filing date, the claim is:
Check all that apply.

☐ Contingent
☑ Unliquidated
☐ Disputed

3. **Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.** $ 21,552.06

Part 2: **List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Flex Technology Group LLC Name Notice Name 2845 N Omaha Street Street Mesa / AZ / 85215 City / State / ZIP Code Country	Line 2.1	

Fill in this information to identify the case:

Debtor Name: In re : Highlands Community Charter and Technical Schools

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): 26-25868 (CDJ)

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Assets - Real and Personal Property (Official Form 206A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. **Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).**

☑ No. Go to Part 2.

☐ Yes. Go to Line 2.

2. **List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part.** If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

		Total claim	Priority amount
2.1 **Priority creditor's name and mailing address**	**As of the petition filing date, the claim is:** *Check all that apply.*	$	$

Creditor Name

Creditor's Notice name

Address

City State ZIP Code

Country

☐ Contingent

☐ Unliquidated

☐ Disputed

Basis for the claim:

Date or dates debt was incurred

Last 4 digits of account number

Is the claim subject to offset?

☐ No

☐ Yes

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) ()

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. **List in alphabetical order all of the creditors with nonpriority unsecured claims.** If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	**Nonpriority creditor's name and mailing address** See Schedule E/F, Part 2 Attachment Creditor Name Creditor's Notice name Address City State ZIP Code Country **Date or dates debt was incurred** **Last 4 digits of account number** **As of the petition filing date, the claim is:** *Check all that apply.* ☐ Contingent ☐ Unliquidated ☐ Disputed **Basis for the claim:** **Is the claim subject to offset?** ☐ No ☐ Yes	$ 247,137,791.78

Part 3: List Others to Be Notified About Unsecured Claims

4. **List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.**
If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
Name Notice Name Street City State ZIP Code Country	Line ☐ Not Listed.Explain	

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. **Add the amounts of priority and nonpriority unsecured claims.**

			Total of claim amounts
5a.	**Total claims from Part 1**	5a.	$ 0.00
5b.	**Total claims from Part 2**	5b. +	$ 247,137,791.78
5c.	**Total of Parts 1 and 2** Lines 5a + 5b = 5c.	5c.	$ 247,137,791.78

Fill in this information to identify the case:

Debtor Name: In re : Highlands Community Charter and Technical Schools

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): 26-25868 (CDJ)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases 12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. **Does the debtor have any executory contracts or unexpired leases?**
   - ☐ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
   - ☑ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. **List all contracts and unexpired leases**	**State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease**
2.1 **State what the contract or lease is for and the nature of the debtor's interest**	See Schedule G Attachment Name
	Notice Name
State the term remaining	Address
List the contract number of any government contract	City State ZIP Code
	Country

Fill in this information to identify the case:

Debtor Name: In re : Highlands Community Charter and Technical Schools

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): 26-25868 (CDJ)

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors 12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. **Does the debtor have any codebtors?**
   - ☑ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
   - ☐ Yes

2. **In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, *Schedules D-G*.** Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

	Column 1: **Codebtor**		*Column 2:* **Creditor**	
	Name	**Mailing address**	**Name**	*Check all schedules that apply:*
2.1		Street City State ZIP Code Country		☐ D ☐ E/F ☐ G

Fill in this information to identify the case:

Debtor Name: In re : Highlands Community Charter and Technical Schools

United States Bankruptcy Court for the: Eastern District of California

Case number (if known): 26-25868 (CDJ)

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to $500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☑ *Schedule A/B: Assets–Real and Personal Property* (Official Form 206A/B)
- ☑ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☑ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☑ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☑ *Schedule H: Codebtors* (Official Form 206H)
- ☑ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended *Schedule* _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)*
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/2/2026
MM / DD / YYYY

✖ Signed by: Jonathan Raymond
CD25C9FE304D4D7...
Signature of individual signing on behalf of debtor

Jonathan Raymond
Printed name

Chief Executive Officer
Position or relationship to debtor

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule A/B 7
Deposits, including security deposits and utility deposits

Description	Name of holder of deposit	Current value of debtor's interest
Lease deposit	555 Cap Partners	$8,564.92
Lease deposit	7 Leaves Holding Inc	$6,900.00
Lease deposit	7 Leaves Holding Inc	$5,500.00
Lease deposit	Alan Shera	$5,000.00
Lease deposit	Bay West Realty	$9,683.90
Lease deposit	Cesar Nava Law	$5,722.49
Lease deposit	D&G Financial Management	$5,250.00
Lease deposit	D&G Financial Management	$3,850.00
Lease deposit	D&G Financial Management	$35.00
Lease deposit	Dennis F. Erardi	$15,474.92
Lease deposit	Ethan Conrad Properties	$10,356.00
Lease deposit	Jennifer J Miller Trust -	$18,000.00
Lease deposit	Lao Family Community Development Inc	$15,576.00
Lease deposit	Lopez Properties	$5,061.77
Lease deposit	Olivewood Partnership	$11,410.00
Lease deposit	Olivewood Partnership	$3,226.08
Lease deposit	Olivewood Partnerships	$11,769.93
Lease deposit	Olivewood Partnerships	$6,063.50
Lease deposis	Other Vendors	$88,123.07
Lease deposit	Pastor of Holy Family Parish Citrus Heights	$17,430.00
Lease deposit	Pastor of St. Theresa - South Lake Tahoe	$12,000.00
Lease deposit	Property Works Real Estate Solutions	$5,611.00
Lease deposit	Silky Oaks Properties	$4,231.40
Lease deposit	Teichert -	$2,706.00
Lease deposit	VMZ Development LLC	$16,155.00
	TOTAL:	**$293,700.98**

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule A/B 8
Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
26/27 Directors & Officers Insurance	HUB International	$50,116.50
26-27 Directors & Officers Insurance	HUB International	$29,433.50
26-27 Membership Renewal	California Charter Schools Association	$30,888.00
2-year subscription for communication tool services	Olark - CC	$360.00
3 Years D&O	HUB International	$145,333.33
6.28.25 - 7.3.25 Consulting Services	Jonathan P. Raymond	$2,215.91
Integration with Paylocity	ebenfit Marketplace, LCC	$1,500.00
Invoice for PO-241916 Moving Forward: SEL & Literacy Material	Moving Forward Education	$154,500.00
July Rent	555 Cap Partners	$24,006.52
July Rent	Azarnia LLC	$2,558.55
July Rent	Buzz Oates	$37,354.00
July Rent	Cesar Naca APC	$5,722.49
July Rent	Dennis Erardi	$14,161.74
July Rent	Enthan Conrad Properties	$12,055.31
July Rent	Enthan Conrad Properties	$14,805.81
July Rent	Enthan Conrad Properties	$9,978.00
July Rent	Ethan Conrad Properties	$41,612.21
July Rent	Jennifer Miller Trust	$19,760.03
July Rent	La Familia Counseling Center	$8,000.00
July Rent	Olivewood Partnership	$35,609.84
July Rent	Pastor of holy cross Parish	$12,064.00
July Rent	Pastor of Holy Family Parish Cirtrus Heights	$11,480.00
July Rent	Pastor of Immaculate Conception	$16,438.00
July Rent	Pavilions South LLC	$9,272.72
July Rent	Propety Works Real Estate	$15,370.00
July Rent	St. Rose Church	$12,224.00
July Rent	Teichert Land Co	$2,992.40
July Rent	Vachagan Zakaryan	$17,270.00
July/August Camera	Bay Alarm	$420.00
July/August Security Monitoroing	Bay Alarm	$160.00
Other Services	N/A	$749.82
Postage Machine	Pitney Bowes	$221.29

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule A/B 8
Prepayments

Description	Name of holder of prepayment	Current value of debtor's interest
Postage Machine	Pitney Bowes	$210.04
Postage Machine Lease 5.21.26-8.20.26	Pitney Bowes	$221.29
Postage Machine Lease 6.26-9.25.26	Pitney Bowes	$123.35
SWING Recon from 23/24 and 24/25	SWING	$30,170.69
Water Dispenser Services July	Pure Water Partners	$163.77
	TOTAL:	**$769,523.11**

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule A/B 47
Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles

Year	Make	Model	Identification Number (i.e. VIN, HIN or N-number)	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
2016	Isuzu	Van (NPR-HD)	JALC4W168G7003316	$3,417.37		Undetermined
2016	Mercedes-Benz	Sprinter 2500	WD3PE7DD9GP246627	$10,039.88		Undetermined
2020	Ford	Transit Van	1FTBR1C88LKA82011	$10,288.43		Undetermined
2020	Hino	155 Box Truck	JHHYDM1H4LK008899	$27,509.28		Undetermined
2022	Jeep	Cherokee Latitude Lux	1C4PJMMN6ND525864	$12,551.78		Undetermined
2022	Jeep	Cherokee Latitude Lux	1C4PJMMN8ND525865	$12,551.78		Undetermined
2023	Jeep	Cherokee Altitude	1C4PJMMB5PD105229	$18,536.14		Undetermined
2023	Jeep	Cherokee Altitude	1C4PJMMB5PD102959	$18,536.14		Undetermined
2023	Jeep	Cherokee Altitude	1C4PJMMB1PD102960	$18,536.14		Undetermined
2024	Ford	Transit Van	1FTBR1C85RKA37262	$35,660.38		Undetermined
			TOTAL:	**$167,627.32**	**TOTAL:**	**Undetermined**

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule A/B 55
Real property

Location of property	Nature and extent of debtor's interest in property	Net book value of debtor's interest (where available)	Valuation method used for current value	Current value of debtor's interest
1333 Grand Ave	Leasehold	$1,901,017.54		Undetermined
1333 Grand Ave	Leasehold	$1,114,772.65		Undetermined
3727 Marconi Ave	Leasehold	$251,390.59		Undetermined
3801 Florin Rd	Leasehold	$290,240.00		Undetermined
4541 College Oak Dr	Leasehold	$156,260.00		Undetermined
5655 Hillsdale Blvd (Multiple Suites)	Leasehold	$336,146.00		Undetermined
5961 Franklin Blvd	Leasehold	$199,275.92		Undetermined
10013 Folsom Blvd	Leasehold	$1,992,866.03		Undetermined
1111 Howe Ave (Multiple Suites)	Leasehold	$407,151.00		Undetermined
229 Clark Ave	Leasehold	$29,158.00		Undetermined
901 Arden Way & 2260 Boxwood Suite	Leasehold	$256,844.00		Undetermined
1120 Fulton Ave	Leasehold	$34,606.77		Undetermined
555 Capitol Mall (Multiple Suites)	Leasehold	$310,041.25		Undetermined
3600 American River Dr	Leasehold	$7,650.00		Undetermined
560 South A Street	Leasehold	$16,600.55		Undetermined
8180 Industrial Pkwy	Leasehold	$328,719.82		Undetermined
Various	Leasehold Improvements	$1,713,245.00		Undetermined
	TOTAL:	**$9,345,985.12**	**TOTAL:**	**Undetermined**

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.1	AFP Investment Partners LLC	c/o Buchalter	18400 Von Karman Avenue	Suite 800	Irvine	CA	92612-0514	Various		Real Estate	N		X		Unknown
3.2	Amazon Capital Services, Inc		PO Box 035184		Seattle	WA	98124-5184	Various	WJDR	Trade Vendor	N				$1,250.87
3.3	Atlas Disposal Industries		PO Box 8327		Pasadena	CA	91109	Various	5556, 2996, 4241, 5293, 7011,9851	Trade Vendor	N				$822.82
3.4	Audrey Kilpatrick Consulting, LLC	Audrey Kilpatrick	2220 Shelfield Dr		Carmichael	CA	95608	7/31/2026	CCTS	Trade Vendor	N				$14,381.25
3.5	Bollinger Government Affairs		925 L Street	Suite 1100	Sacramento	CA	95814	Various		Trade Vendor	N		X		Unknown
3.6	Buzz Oates, LLC / Buzz Oates Development, L.P.		555 Capitol Mall	900	Sacramento	CA	95814	9/10/2026		Real Estate	N				$37,354.00
3.7	California Department of Education		1430 N Street	Suite 5319	Sacramento	CA	95814-5901	Various		Government	Y	X	X	X	$243,123,953.00
3.8	Cesar Nava, APC dba Nava Law Firm		562 S. A Street		Oxnard	CA	93030	9/10/2026		Real Estate	N				$5,722.49
3.9	City of Sacramento		PO Box 2770		Sacramento	CA	95812-2770	9/28/2026	4000	Government	N				$289.88
3.10	Comcast		1701 John F. Kennedy Boulevard		Philadelphia	PA	19103-2838	9/16/2026	8724	Trade Vendor	N				$210.43
3.11	Comcast		PO BOX 8587		Philadelphia	PA	19101	9/15/2026	2263	Trade Vendor	N				$489.97
3.12	Coverall North America, Inc		350 SW 12th Avenue		Deerfield Beach	FL	33442	Various	5582, 5584, 5586, 5588, 6319	Trade Vendor	N				$13,149.49
3.13	Crisis Prevention Institute, Inc		PO Box 735309		Chicago	IL	60673-5309	10/1/2026	3280	Trade Vendor	N				$400.00
3.14	CSDC		1277 University of Oregon		Eugene	OR	97403-1277	Various		Trade Vendor	N				$695.00
3.15	Dana R. Garrison	c/o Adib Assassi	1100 West Town & Country Road	Suite 1250	Orange	CA	92868	9/26/2026		Legal	N	X	X	X	$350,000.00
3.16	Dennis F Erardi		PO Box 691000		Stockton	CA	95269-1000	10/1/2026		Real Estate	N				$1,639.32
3.17	Deveau Burr Group LLC		1215 K St	Suite 180	Sacramento	CA	95814	6/30/2026		Trade Vendor	N				$15,000.00
3.18	eBenefits		37 Broadway, 2nd Floor		North Haven	CT	06473	9/25/2026		Trade Vendor	N				$1,200.00
3.19	Ebrahim Abo Alkhir		1741 Tanager Way		Roseville	CA	95747	8/22/2024		Workers Compensation	N	X	X	X	Unknown
3.20	eFuel LLC		P.O.Box 401		West Sacramento	CA	95691	Various	1218	Trade Vendor	N				$1,405.63
3.21	Employment Development Department		722 Capitol Mall		Sacramento	CA	95814	Various		Government	N		X		Unknown
3.22	Executech		10876 South River Front Pwky	Suite 100	South Jordan	UT	84095	9/1/2026	NCCS	Trade Vendor	N				$12,815.43
3.23	FlexTG (Flex Technology)		2845 N Omaha Street		Mesa	AZ	85215	Various	CA-HC95	Trade Vendor	N				$20,565.83
3.24	Internal Revenue Service		P.O. Box 802501		Cincinnati	OH	45280-2501	Various		Government	N		X		Unknown
3.25	Jasmine Gibbs	c/o Laurel Employment Law	6309 Van Nuys Blvd	Suite 111	Van Nuys	CA	91411	7/17/2026		Legal	N	X	X	X	$65,000.00
3.26	Joshua Currenton		2420 Natomas Park Dr	Apt 19202	Sacramento	CA	95833	Various		Legal	N	X	X	X	$75,000.00
3.27	Lee Farrand	c/o Bob Nehoray	16542 Ventura Blvd	Suite 417	Encino	CA	91436	6/30/2025		Legal	N	X	X	X	$31,875.00
3.28	Lena AlRayess-Dumas		4517 Marconi Ave		Sacramento	CA	95821	Various		Legal	N	X	X	X	Unknown
3.29	Linde Gas & Equipment Inc		Dept LA 21511		Pasadena	CA	91185-1511	Various	7505	Trade Vendor	N				$640.65
3.30	Marina Sanchez		8230 Palmerson Dr		Antelope	CA	95843	6/25/2025		Workers Compensation	N	X	X	X	Unknown
3.31	McCarthy, Burgess & Wolff		26000 Cannon Rd		Cleveland	OH	44146	10/1/2026	2465, 3728, 8284	Trade Vendor	N			X	$7,954.90
3.32	Mohammad Mostafa	c/o Kyle K Tamborini Esq.	1234 H St	Suite 200	Sacramento	CA	95814	6/23/2026		Legal	N	X	X	X	$20,000.00
3.33	Mohammad Rafi Brishna	c/o Mark Dearth Esq.	612 Broadway		Los Angeles	CA	90014	Various		Legal	N	X	X	X	Unknown

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule E/F, Part 2
Creditors Who Have NONPRIORITY Unsecured Claims

Line	Nonpriority Creditor's Name	Creditor Notice Name	Address 1	Address 2	City	State	Zip	Date incurred	Account number (last 4 digits)	Basis for claim	Subject to offset (Y/N)	Contingent	Unliquidated	Disputed	Amount of claim
3.34	Murdock Smith		205 Selby Ranch Road	No. 1	Sacramento	CA	95864	Various		Legal	N	X	X	X	Unknown
3.35	Murphy Pearson Bradley & Feeney		550 California Street	14th Floor	San Francisco	CA	94104	8/31/2026	3295.1	Legal	N				$11,146.50
3.36	Olivewood Partnership (Gallelli Real Estate)		3005 Douglas Blvd	Suite 200	Roseville	CA	95661	10/1/2026		Real Estate	N				$454.19
3.37	Pacific Shredding		PO Box 334		Stockton	CA	95201	Various	0235	Trade Vendor	N				$369.60
3.38	Philadelphia Insurance Companies		PO Box 70251		Philadelphia	PA	19176	10/1/2026	7556	Trade Vendor	N				$1,964.53
3.39	Pinnacle Pest Control Inc		3449 Business Drive		Sacramento	CA	95820	Various	0564, 1983, 4668, 6616	Trade Vendor	N				$515.00
3.40	Primo Brands (fka BlueTriton Brands Inc)		PO Box 9001000		Louisville	KY	40290-1000	10/1/2026	9048	Trade Vendor	N				$482.60
3.41	Property Works Real Estate Solutions		PO Box 6955		Folsom	CA	95763	9/22/2026		Real Estate	N				$17,758.75
3.42	Pure Water Partners LLC		PO Box 24445		Seattle	WA	98124-0445	Various	9518, 0917, 2928, 3392, 3878, 4234, 4434, 4435, 6235, 6665, 7308, 7508, 3214, 3215, 6879, 6936, 8603	Trade Vendor	N				$576.18
3.43	Schoolhouse Partners		112 South Royal St	Suite D	Alexandria	VA	22314	Various		Trade Vendor	N				$23,863.00
3.44	SCOE		P.O. Box 269003		Sacramento	CA	95826	Various		Trade Vendor	N				$2,000.00
3.45	Sunlight Graphics LLC		2531 Alta Arden Expy		Sacramento	CA	95825-1901	9/17/2026		Trade Vendor	N				$531.60
3.46	Swing Education Inc		548 Market St	PMB 88403	San Francisco	CA	94104	9/10/2026		Trade Vendor	Y				$72,433.99
3.47	Teichert Land Co.		3500 American River Dr.		Sacramento	CA	95864	9/10/2026		Real Estate	N				$2,992.40
3.48	Teresa Cummings		1111 Howe Ave.	Suite 505	Sacramento	CA	95825	3/26/2026		Workers Compensation	N	X	X	X	Unknown
3.49	TK Civic Ventures LLC		2821 Arizona Ave	Suite A	Santa Monica	CA	90404	Various		Trade Vendor	N				$1,935.00
3.50	T-Mobile		PO Box 742596		Cincinnati	OH	45274-2596	4/22/2026	7401	Trade Vendor	N				$3,176.59
3.51	Twin Rivers Unified School District		3222 Winona Way		North Highlands	CA	95660	Various		Government	N	X	X	X	$2,494,095.51
3.52	University of Massachusetts Global		65 Enterprise	Suite 150	Aliso Viejo	CA	92656	10/1/2026		Trade Vendor	N				$1,976.07
3.53	US Behavioral Health Plan California		PO Box 85303		Chicago	IL	60689-5303	10/1/2026	9219	Trade Vendor	N				$39.43
3.54	Vachagan Zakaryan		3440 Recycle Rd		Rancho Cordova	CA	95742	Various		Trade Vendor	N				$14,607.86
3.55	Verizon Wireless		500 Technology Drive	Suite 550	Weldon Spring	MO	63304	Various		Trade Vendor	N		X		$685,057.02
														TOTAL:	**$247,137,791.78**

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule G Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.1	555 Cap Partners		555 Capitol Mall	Multiple Suites	Sacramento	CA	95814	Lease	12 Months	
2.2	A + B Janitorial Services		9960 Nestling Circle		Elk Grove	CA	95757	Cleaning Services at College Oak	8 Months	
2.3	Accrediting Commission For Schools WASC		533 Airport Blvd.	Ste 200	Burlingame	CA	94010	WASC Accreditation	8 Months	
2.4	AMI Strategies, Inc.		17187 N Laurel Park Dr	Suite 125	Livonia	MI	48152	Smartphones /Scalefusion Licenses	9 Months	
2.5	Anysphere		33 New Montgomery Street	Suite 1500	San Francisco	CA	94105	Technology Services	4 Months	
2.6	Audrey Kilpatrick Consulting, LLC	Audrey Kilpatrick	2220 Shelfield Dr		Carmichael	CA	95608	Consultant	8 Months	
2.7	Azarnia LLC		1120 Fulton Ave	Suite F	Sacramento	CA	95825	Lease	18 Months	
2.8	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave	19 Months	
2.9	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4264444)	7 Months	
2.10	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4216344)	1 Month	
2.11	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4216444)	1 Month	
2.12	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4322144)	13 Months	
2.13	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4322544)	13 Months	
2.14	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4292344)	10 Months	
2.15	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4321944)	13 Months	
2.16	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4322444)	13 Months	
2.17	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4322044)	13 Months	
2.18	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4321844)	13 Months	
2.19	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4322344)	13 Months	
2.20	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 3263 1st Avenue (Account # 4304044)	1 Month	
2.21	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 1050 Fulton (Account # 4401944)	30 Months	
2.22	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 2310 Fair Oaks Blvd (Account # 4303744)	13 Months	
2.23	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 3205 Hurley (Account # 4274944)	8 Months	
2.24	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 1050 Fulton (Account # 4401644)	26 Months	
2.25	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 1964 Rumrill (Account # 22066120)	14 Months	
2.26	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 4350 Raley Blvd (Account # 4416444)	3 Months	
2.27	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 3205 Hurley (Account # 4265044)	6 Months	
2.28	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 711 T Street (Account # 4292444)	10 Months	

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule G Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.29	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 3205 Hurley (Account # 4264944)	8 Months	
2.30	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 5655 Hillsdale Blvd #12 (Account # 4425644)	3 Months	
2.31	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 3263 1st Avenue (Account # 4303344)	1 Month	
2.32	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 3263 1st Avenue (Account # 4303644)	1 Month	
2.33	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 2300 Edison (Account # 4242444)	3 Months	
2.34	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 4350 Raley Blvd (Account # 4416244)	3 Months	
2.35	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 3200 37th Avenue (Account # 4356544)	2 Months	
2.36	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 5655 Hillsdale Blvd #12 (Account # 4425444)	3 Months	
2.37	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm services for 5655 Hillsdale Blvd #12 (Account # 4425544)	3 Months	
2.38	Bay Alarm		PO Box 51041		Los Angeles	CA	90051-5337	Alarm service for 1333 Grand Ave (Account # 4292744)	10 Months	
2.39	Bollinger Government Affairs		1435 38th Street		Sacramento	CA	95816	Advocacy, Governance, and Strategy	2 Months	
2.40	Box Inc		PO Box 884666		Los Angeles	CA	90088	Technology Services	10 Months	
2.41	BTA Security Solutions		4745 Marlborough Way		Carmichael	CA	95608	Hall Monitors at HCCTS sites	8 Months	
2.42	Burlington English Inc		4800 N. Federal Hwy	No. E207	Boca Raton	FL	33431	Supplementary English Language Adult Curriculum	8 Months	
2.43	Buzz Oates, LLC		10013 Folsom Blvd	Suite 300	Sacramento	CA	95827	Lease	57 Months	
2.44	California Chamber of Commerce		P.O. Box 888336		Los Angeles	CA	90088-8336	CalChamber Annual Membership	5 Months	
2.45	California Charter School Association		PO Box 86087		Los Angeles	CA	90086	Membership dues for FY 2026-27	21 Months	
2.46	Canon		14904 Collections Center Dr.		Chicago	IL	60693-0149	Printer Equipment Maintenance Lease	41 Months	
2.47	Carahsoft Technology Corp		11493 Sunset Hills Rd	Suite 100	Reston	VA	20190	Solar Winds Help Desk	2 Months	
2.48	Carrie Wilson		1319 Carlotta Ave		Berkeley	CA	94703	Professional Development & Consulting	8 Months	
2.49	CASBO		1001 K Street	5th Floor	Sacramento	CA	95814	Membership and Training	8 Months	
2.50	Cesar Nava APC dba Nava Law Firm		560 S A Street		Oxnard	CA	93030	Lease	2 Months	
2.51	Charter Schools Develop Center		PO Box 15126		Sacramento	CA	95851	Membership dues for FY 2026-27	11 Months	
2.52	Coda Team Mkrs		250 Montgomery St	Suite 1000	San Francisco	CA	94104	Digital Documentation	2 Months	
2.53	Comcast - Erate		1701 JFK Blvd		Philadelphia	PA	19103	Internet	6 Months	
2.54	COMPTIA		3500 Lacey Road	Suite 150	Downers Grove	IL	60515	CTE IT Pathway(Software for CTE courses)	10 Months	
2.55	Coverall		350 SW 12th Avenue		Deerfield Beach	FL	33442	Cleaning Services for Industrial Blvd	8 Months	
2.56	Coverall		350 SW 12th Avenue		Deerfield Beach	FL	33442	Cleaning Services for Hillsdale Blvd #1 & #9	8 Months	
2.57	Coverall		350 SW 12th Avenue		Deerfield Beach	FL	33442	Cleaning Services for 901 Arden Way	8 Months	
2.58	Coverall		350 SW 12th Avenue		Deerfield Beach	FL	33442	Cleaning Services for Franklin Site	<1 Month	
2.59	Coverall		350 SW 12th Avenue		Deerfield Beach	FL	33442	Cleaning Services for Marconi Blvd	8 Months	
2.60	Coverall		350 SW 12th Avenue		Deerfield Beach	FL	33442	Cleaning Services for Florin Rd	8 Months	
2.61	Coverall		350 SW 12th Avenue		Deerfield Beach	FL	33442	Cleaning Services for Folsom Blvd	8 Months	
2.62	Coverall		350 SW 12th Avenue		Deerfield Beach	FL	33442	Cleaning Services for Boxwood	8 Months	
2.63	Crexendo		1615 S. 52nd Street		Tempe	AZ	85281	VOIP Phones	4 Months	
2.64	Crime Alert Security		3265 Ramos Circle		Sacramento	CA	95827	Security for Arden & Boxwood Sites	4 Months	
2.65	CSMC		43460 Ridge Park Dr	No. 100	Temecula	CA	92590	Back Office Support	33 Months	

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule G Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.66	David Matthew Burke		11469 Tunnel Hill Way		Gold River	CA	95670	Professional services	2 Months	
2.67	De Lage Landen Financial Serv		PO Box 825736		Philadelphia	PA	19182-5736	Copier Leases	36 Months	
2.68	Dennis F. Erardi		3727 Marconi Ave		Sacramento	CA	95821	Lease	19 Months	
2.69	Deveau Burr Group LLC		2612 17th Street		Sacramento	CA	95818	Communication Services	2 Months	
2.70	Document Tracking Services LLC		10606 Camino Ruiz	Suite 8-132	San Diego	CA	92126	Document Tracking Services / DTS Vault	12 Months	
2.71	Docusign		Lockbox P.O. Box 735445		Dallas	TX	75373-5445	Technology Services	8 Months	
2.72	Edcite, Inc		4141 Hacienda Dr.	Suite 204	Pleasanton	CA	94588	Assessment Tool	8 Months	
2.73	Edmentum		PO Box 776725		Chicago	IL	60677-6725	Independent Study and Elective Curriculum	8 Months	
2.74	EPIC iO Tech, INC		3463 Lakemont Blvd	Suite 104-B	Fort Mill	SC	29708	Cellular POTS Connections for Marconi Ave & 33rd Street	12 Months	
2.75	E-rate Advsiors Inc (EA E-rate advisors)		113 E Azalea Drive		Long Beach	MS	39560	E-Rate Planning & Assistance	21 Months	
2.76	Ethan Conrad		1111 Howe Ave	Multiple Suites	Sacramento	CA	95825	Lease	5 Months	
2.77	Ethan Conrad		229 Clark Ave	Suite Q	Yuba City	CA	95991	Lease	12 Months	
2.78	Figma		760 Market Street	Floor 10	San Francisco	CA	94102	Technology Services	<1 Month	
2.79	Flex Technology Group LLC		2845 N Omaha Street		Mesa	AZ	85215	Equipment Lease	40 Months	
2.80	Frontline Education		550 E. Swedesford Rd	Ste 360	Wayne	PA	19087	ERP Provider	8 Months	
2.81	Greg Sampson PhD		7560 S. Euro Drive# E208		Midvale	UT	84047	Data Management and Analyzing	8 Months	
2.82	HUB International		701 University Ave	Suite 100	Sacramento	CA	95825	License and broker fees for insurance	9 Months	
2.84	Jennifer J. Miller Trust		2260 Boxwood St		Sacramento	CA	95815	Lease	17 Months	
2.83	Jennifer J. Miller Trust		901 Arden Way		Sacramento	CA	95815	Lease	17 Months	
2.85	Jennifer Lopez Branshaw		5919 Glen Haven Dr		Greendale	WI	53129	Data Dashboard Governance, Executive coaching & HR Support	8 Months	
2.86	Kristen Coates (Leadership & Education Solutions LLC		3915 Alegre Way		Davis	CA	95618	Leadership Coaching & Mentoring	2 Months	
2.87	Level Data		6850 Stadium Dr		Kalamazoo	MI	49009	Technology Services	10 Months	
2.88	Los Rios Community College District		1919 Spanos Court		Sacramento	CA	95825	Collaboration with American River College (outreach support for career and enrollment opportunities to HCCTS students)	8 Months	
2.89	M&J Fernandez Cleaning Maintenance Services LLC		2091 W. La Loma Dr	Apt 4c	Rancho Cordova	CA	95670	Cleaning & Maintenance Services at 5961 Franklin & 5655 Hillsdale Blvd	8 Months	
2.90	Microsoft		One Microsoft Way		Redmond	WA	98052	Cloud resources	<1 Month	
2.91	Mueller Investigative Services		27758 Santa Margarita Parkway	No. 160	Mission Viejo	CA	92691	Investigative Services	Month-to-Month	
2.92	Nadine Mitchell		8331 Triad Cir		Sacramento	CA	95828	Student transcripts processing & Structured Training	2 Months	
2.93	Navex Global Inc		5885 Meadows Rd	Suite 500	Lake Oswego	OR	97035-3626	Hotline program/services	8 Months	
2.94	Nucleus		2226 Midvale Avenue		Los Angeles	CA	90064	CTE Entrepreneurship (software for CTE)	8 Months	
2.96	Olivewood Partnership		3005 Douglas Blvd.	Suite 200	Roseville	CA	95661	Lease	14 Months	
2.95	Olivewood Partnership		5655 Hillsdale Blvd	Multiple Suites	Sacramento	CA	95842	Lease	14 Months	
2.97	OPENAI		3180 18th Street		San Francisco	CA	94110	Technology Services	5 Months	
2.98	Pacific Shredding		PO Box 334		Stockton	CA	95201	Sensitive Document Disposal	4 Months	
2.99	Paylocity		1400 American Lane		Schaumburg	IL	60173	Payroll	20 Months	
2.100	Philadelphia Insurance Compan		One Bala Plaza	Suite 100	Bala Cynwyd	PA	19004	Insurance (Umbrella, Accident, and Training)	9 Months	
2.101	Pitney Bowes Global LLC		PO Box 981022		Boston	MA	02298	SendPro C Auto Postage Machine	48 Months	
2.102	Postman		One Market Plaza, 1 Market Street	Steuart Tower, Suite 0800	San Francisco	CA	94105	API testing and documentation	<1 Month	

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule G Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.103	Power BI		One Microsoft Way		Redmond	WA	98052	Technology services for Brain Platform	<1 Month	
2.104	PowerSchool		150 Parkshore Drive		Folsom	CA	95630	SIS Subscription On Premise	8 Months	
2.105	PowerSchool		150 Parkshore Drive		Folsom	CA	95630	Enrollment School Choice SIS	8 Months	
2.106	PowerSchool		150 Parkshore Drive		Folsom	CA	95630	Enrollment School Locator & Enrollment Registration	10 Months	
2.107	Pragya		185 High Street		Winchester	MA	01890	Technical Services	4 Months	
2.108	Primo Brands Water		PO 9001000		Louisville	KY	40290	Water Bottle Delivery	<1 Month	
2.109	Property Works Real Estate Solutions		8180 Industrial Pkwy		Sacramento	CA	95827	Lease	24 Months	
2.110	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-78603-1)	17 Months	
2.111	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-59518-1)	3 Months	
2.112	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-60917-1)	4 Months	
2.113	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-62928-1)	5 Months	
2.114	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-63392-1)	5 Months	
2.115	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-63878-1)	6 Months	
2.116	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-64234-1)	7 Months	
2.117	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-64435-1)	7 Months	
2.118	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-66235-1)	7 Months	
2.119	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-66665-1)	8 Months	
2.120	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-67308-1)	8 Months	
2.121	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-67508-1)	8 Months	
2.122	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-73214-1)	13 Months	
2.123	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-73215-1)	13 Months	
2.124	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-74016-1)	14 Months	
2.125	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-74702-1)	15 Months	
2.126	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-75146-1)	14 Months	
2.127	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-76879-1)	16 Months	
2.128	Pure Water Partners		PO Box 24445		Seattle	WA	98124-0445	Monthly water dispenser service (Account # 700-76936-1)	16 Months	
2.129	Roth - Ultimate Staffing (Temp Workers)		450 N State College Blvd		Orange	CA	92868	Temp work	<1 Month	
2.130	Sacramento Area League of Associated Muslims (SALAM)		4541 College Oak Dr		Sacramento	CA	95841	Lease	10 Months	

In re: Highlands Community Charter Technical Schools
Case No. 26-25868
Schedule G Executory Contracts and Unexpired Leases

Line	Name of other parties with whom the debtor has an executory contract or unexpired lease	Creditor Notice Name	Address 1	Address 2	City	State	Zip	State what the contract or lease is for and the nature of the debtor's interest	State the term remaining	List the contract number of any government contract
2.131	Sacramento County Office of Educatioon		P.O. Box 269003		Sacramento	CA	95826-9003	Teacher Induction for 2026-27	8 Months	
2.132	Sacramento RT- Fare Prepayment		1102 Q Street	Suite 3000	Sacramento	CA	95811	Discounted bus passes for student transportation	11 Months	
2.133	San Diego County Office of Education		6401 Linda Vista Rd		San Diego	CA	92111	Teacher Induction for 2026-27	21 Months	
2.134	Savvas Learning Company		15 E. Midland Avenue	Suite 502	Paramus	NJ	07652	Core Curriculum - HCCS & CICA	10 Months	
2.135	Schoolhouse Partners		112 South Royal St	Ste D & E	Alexandria	VA	22314	Data Review & Consultancy	2 Months	
2.136	Schoolytics (Newsela)		611 Pennsylvania Ave. SE	No. 193	Washington	DC	20003	Data Platform	8 Months	
2.137	St Rose Church - Franklin site		5961 Franklin Blvd		Sacramento	CA	95820	Lease	Month-to-Month	
2.138	SWING, LLC		PO BOX 92376		Las Vegas	NV	89193-2376	Substitute Teachers	8 Months	
2.139	Synapse Technologies, Inc.		PO Box 7059		Chico	CA	95927	Laserfiche Licenses	9 Months	
2.140	Teichert Land Co.		3600 American River Drive		Sacramento	CA	95864	Lease	2 Months	
2.141	The Race and Gender Equity Project		2251 Florin Rd	Suite 203	Sacramento	CA	95822	Supporting Continuous Improvement and Consistent Communication	<1 Month	
2.142	Theresa Fowler		PO BOX 765		Franklin	TX	77856	GSNSGP application support	5 Months	
2.143	Threatlocker		1901 Summit Tower Blvd		Orlando	FL	32810	Antivirus Protection Software	10 Months	
2.144	TK Civic Ventures		2821 Arizona Ave	Ste. A	Santa Monica	CA	90404	Strategic Communication Guidance	2 Months	
2.145	Twin Rivers Unified School District		1333 Grand Avenue		Sacramento	CA	95838	Lease	9 Months	
2.146	Vector Solutions		4890 W Kennedy Blvd	Ste 300	Tampa	FL	33609	HR Training	7 Months	
2.147	Verizon - Hot Spots		1 Verizon Way		Basking Ridge	NJ	07920	Student hot spots	8 Months	
2.148	Verizon - Phones		1 Verizon Way		Basking Ridge	NJ	07920	Student hot spots and Staff phones	8 Months	
2.149	VMZ Development LLC		3801 Florin Rd	Suite 107	Sacramento	CA	95823	Lease	18 Months	
2.150	Webflow.COM		398 11 St	2nd Fl	San Francisco	CA	94103	Technology Services	8 Months	
2.151	Xano, Inc		21600 Oxnard St Suite 910		Woodland Hills	CA	91367	Backend Database	<1 Month	
2.152	Xano, Inc		21600 Oxnard St	Suite 910	Woodland Hills	CA	91367	Technology Services	1 Month	
2.153	Zen Educate		2136 Ford Parkway	No. 5208	Saint Paul	MN	55116	Substitute Teacher Services	8 Months	
2.154	Zoom		55 Almaden Blvd	6th Floor	San Jose	CA	95113	Technology Services	10 Months	