Form B2030 USBC Eastern District of California

UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA

In re Highlands Community Charter and Technical Schools Debtor(s)	Case Number: 26-25868 **DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR**

1. Pursuant to 11 U.S.C. § 329(a) and Bankruptcy Rule 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

   For legal services and reimbursement of costs, I have agreed to accept..... $ 1,849,972.74 (See Below Comment)

   Prior to the filing of this statement, I have received aggregate fees and costs of.....$ 931,947.89

   Balance Due.....$ _____

2. The source of the compensation paid to me was:

   ☑ Debtor ☐ Other *(specify)*

3. The source of compensation to be paid to me is:

   ☑ Debtor ☐ Other *(specify)*

Prior to the Petition Date, Debtor paid to Sheppard, Mullin, Richter & Hampton LLP $931,947.89 on account of services rendered in contemplation of or in connection with the bankruptcy case. The payments were received from a retainer account held by Sheppard and replenished by the Debtor in the ordinary course pre-petition. The unused portion of the retainer is $918,024.85 which is being held in Sheppard's client trust account. Additional amounts that come due post-petition for post-petition services rendered will be subject to Court review and approval.

4. ☑ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

   ☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of names of the people sharing in the compensation, is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

   a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
   b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
   c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
   d. Representation of the debtor in contested bankruptcy matters;
   e. [Other provisions as needed]:

26258682611030000000000009

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services, insofar as these services are not mandated by Local Rule 2017-1 of the Eastern District of California.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

11/2/2026

Date

Signature of Attorney

Sheppard, Mullin, Richter & Hampton LLP

Name of Law Firm