IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation,[1] Debtor.	Chapter 11 Case No. 24-34908 (CML)

EIGHTEENTH MONTHLY FEE STATEMENT OF DENTONS US LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS BANKRUPTCY COUNSEL TO THE DEBTOR FOR THE PERIOD FROM APRIL 1, 2026 THROUGH APRIL 30, 2026

Pursuant to the Interim Compensation Order, Dentons US LLP ("Dentons") hereby submits this eighteenth monthly fee statement (the "Fee Statement") for compensation for services rendered and for reimbursement of expenses as counsel to the above-captioned debtor and debtor-in-possession (the "Debtor") for the period from April 1, 2026, through April 30, 2026 (the "Application Period"). A summary chart setting forth the compensation and expenses during the Application Period is set forth below:

SUMMARY CHART

Name of Applicant:	Dentons US LLP	
Applicant's Role in Case:	Counsel to Debtor	
Date Order of Employment Signed:	11/26/2024 [Docket No. 69]	
	Beginning of Period	End of Period
Time period covered by this Fee Statement:	04/01/2026	04/30/2026
Time period(s) covered by prior Fee Statements:	10/21/2024	03/31/2026

[1] The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

Total amounts paid on all prior Fee Statements and Fee Application:	$2,462,796.59
Total fees requested in this Fee Statement (80% of $29,340.90):	$23,472.72
Total professional fees requested in this Fee Statement:	$27,997.65
Amount of professional fees requested paid in this Fee Statement:	$22,398.12
Total actual professional hours covered by this Fee Statement:	26.50
Average hourly rate for professionals:	$1,056.51
Total paraprofessional fees requested in this Fee Statement (80% of $1,343.25)	$1,074.60
Total actual paraprofessional hours covered by this Fee Statement:	3.30
Average hourly rate for paraprofessionals:	$407.04
Reimbursable expenses sought in this Fee Statement:	$0.00
Total to be Paid to Priority Unsecured Creditors:	Not yet known
Anticipated % Dividend to Priority Unsecured Creditors:	Not yet known
Total to be Paid to General Unsecured Creditors:	Not yet known
Anticipated % Dividend to General Unsecured Creditors:	Not yet known
Date of Confirmation Hearing:	Not yet set
Indicate whether plan has been confirmed:	No

OBJECTION DEADLINE

In accordance with the *Order Granting Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the "Interim Compensation Order"), each Notice Party or any other party in interest will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after the filing of this Fee Statement ("Objection Deadline") to object to the requested fees and expenses in accordance with the procedures described in the Interim Compensation Order. Upon the expiration of the Objection Deadline, the Debtors are authorized to promptly pay the applicable Professional an amount equal to 80% of the fees and 100% of the expenses requested in the Fee Statement.

DETAIL FOR SERVICES RENDERED AND EXPENSES INCURRED

1. On October 21, 2024, the Debtor commenced this proceeding with the filing of a voluntary petition under Chapter 11 of Title 11 of the Bankruptcy Code. The Debtor is authorized to continue to operate its business and manage its affairs as a debtor-in-possession. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, no trustee or examiner has been appointed in the Chapter 11 case. No creditors committee has been appointed.

2. On October 25, 2024, the Debtor filed its *Application for Entry of an Order Authorizing the Employment and Retention of Dentons US LLP as Bankruptcy Counsel, Effective as of the Petition Date* [Docket No. 25] (the "Application"). The Court entered an order approving the Application on November 26, 2024 [Docket No. 69].

3. In accordance with the procedures set forth in the *Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Docket No. 26], approved by the Court on November 26, 2024 [Docket No. 68] (the "Interim Compensation Order"), Dentons requests total payment in the amount of $23,472.72 for the Application Period comprised of the amount of $23,472.72 (80% of $29,340.90) in fees, as compensation for reasonable and necessary legal services rendered. Dentons did not incur any expenses during the Application Period.

4. In support of this Fee Statement, attached are the following exhibits:

- Exhibit A (Compensation by Project Category) is a schedule of the aggregate number of hours expended and fees incurred by project category;
- Exhibit B (Compensation by Professional) is a schedule of certain information regarding the Dentons attorneys and paraprofessionals for whose services compensation is sought in this Fee Statement; and
- Exhibit C (Expenses by Category) there were no expenses incurred during this period; and

- Exhibit D (Invoice) consists of Dentons' detailed records (including the relevant time entry and description and expense detail) for services rendered and reimbursement of expenses incurred during the Application Period.

NOTICE

5. Pursuant to the Interim Compensation Order, notice of this Fee Statement will be provided to the following Notice Parties via electronic mail: (a) the Debtor: Global Wound Care Medical Group, a Professional Corporation, % Owen B. Ellington, M.D., 2400 Augusta Drive, Suite 369, Houston, Texas 77057 (oellington@thewoundpros.com); (b) Joshua M. Mester, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (jmester@jonesday.com); (c) the Office of the U.S. Trustee for the Southern District of Texas, Attn: Ha Nguyen, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (ha.nguyen@usdoj.gov); and (d) any other parties that the Court may designate.

CONCLUSION

Wherefore, Dentons respectfully requests the total amount of $23,472.72 incurred during the Application Period comprised of $23,472.72 in fees, which is 80% of the fees incurred by the Debtor for reasonable and necessary legal services rendered by Dentons, in accordance with the procedures set forth in the Interim Compensation Order.

Dated: July 27, 2026

Respectfully submitted,

/s/ Casey W. Doherty, Jr.

Casey W. Doherty, Jr.
Dentons US LLP
1300 Post Oak Boulevard, Suite 650
Houston, Texas 77056
Phone: 713 658 4600
Email: casey.doherty@dentons.com

Samuel R. Maizel (*admitted pro hac vice*)
Tania M. Moyron (*admitted pro hac vice*)
Dentons US LLP
601 South Figueroa Street, Suite 2500
Los Angeles, California 90017-5704
Phone: 213 623 9300
Email: samuel.maizel@dentons.com
tania.moyron@dentons.com

Counsel to the Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

This is to certify that I have on July 27, 2026, caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Casey W. Doherty, Jr.

EXHIBIT A

COMPENSATION BY PROJECT CATEGORY

Code	Project Category	Total Hours	Total Fees
B110	Case Administration	9.40	$8,234.55
B120	Asset Analysis and Recovery	.80	$900.00
B140	Relief from Stay/Adequate Protection Proceedings	.20	$225.00
B150	Meetings of and Communications With Creditors	1.50	$1,687.50
B160	Fee Applications/Employment Applications	3.40	$2,246.85
B190	Other Contested Matters (excluding Assumption/ Rejection Motions)	.20	$225.00
B310	Claims Administration and Objections	.30	$267.30
MED/CMS	Medicare/CMS Issues	14.00	$15,554.70
	Total	**29.80**	**$29,340.90**

EXHIBIT B

COMPENSATION BY PROFESSIONAL

Name of Professional	Position	Admission Date	Hourly Rate	Hours Billed	Total Fees
Samuel R. Maizel	Partner	1997	$1,125.00	18.20	$20,475.00
Tania M. Moyron	Partner	2005	$985.50	1.40	$1,379.70
John A. Moe, II	Partner	1975	$904.50	.90	$814.05
Geoffrey M. Miller	Partner	2012	$891.00	2.20	$1,960.20
Casey Doherty, Jr.	Counsel	2011	$886.50	3.80	$3,368.70
George L. Medina	Senior Paralegal	N/A	$418.50	1.90	$795.15
Kathryn Howard	Senior Paralegal	N/A	$391.50	1.40	$548.10
			Total	**29.80**	**$29,340.90**

EXHIBIT C

EXPENSES BY CATEGORY

Expense	Total
None	$0.00
Total	**$0.00**

EXHIBIT D

INVOICE FOR APRIL 2026

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Global Wound Care Medical Group, A Professional Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles, CA 90045

INVOICE #: **5001-1076108**
Invoice Date: May 19, 2026

Matter Number: 15816151-000002
Description: Post-Petition

Payment Due Upon Receipt

For professional services rendered through April 30, 2026

Invoice Amount **$29,340.90**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel at (213) 892 2910

DENTONS

Client: Global Wound Care Medical Group, A Professional Corporation

Invoice Date: May 19, 2026

Matter: 15816151-000002

INVOICE #: 5001-1076108

For professional services rendered through April 30, 2026

Fee Detail:

Task Code: B110 - Case Administration

Date	Name	Task	Description	Hours	Amount
04/02/26	S. Maizel	B110	Telephone conference with C. Doherty re order on motion re disposal of patient records (.1); review and respond to emails re same (.1).	0.20	225.00
04/02/26	C. Doherty, Jr.	B110	Call with S. Maizel regarding patient record motion and draft email to court regarding same.	0.20	177.30
04/06/26	S. Maizel	B110	Attend status conference by zoom with Court re pending issues.	0.20	225.00
04/06/26	S. Maizel	B110	Zoom conference with J. Mester, S. Weyler, etc. re pending issues.	0.30	337.50
04/06/26	G. Miller	B110	Call with T. Moyron and C. Doherty re destruction of patient records.	0.40	356.40
04/06/26	C. Doherty, Jr.	B110	Prepare for and attend status conference.	0.20	177.30
04/06/26	C. Doherty, Jr.	B110	Prepare for and attend calls regarding action plan for compliance with patient records order.	0.30	265.95
04/07/26	G. Miller	B110	Prepare email re A. Doughty and M. Villa re patient records.	0.50	445.50
04/07/26	C. Doherty, Jr.	B110	Prepare written analysis regarding patient records order.	0.40	354.60
04/08/26	C. Doherty, Jr.	B110	Prepare email communication regarding compliance with patient records motion.	0.10	88.65
04/13/26	C. Doherty, Jr.	B110	Attention to information supplied by client re patient records order	0.10	88.65
04/14/26	G. Miller	B110	Review correspondence re destruction of patient records.	0.20	178.20
04/14/26	C. Doherty, Jr.	B110	Review and respond to emails regarding patient records motion; prepare draft of notice.	0.20	177.30
04/16/26	C. Doherty, Jr.	B110	Review and respond to emails regarding MOR report request from UST counsel.	0.10	88.65
04/20/26	G. Miller	B110	Analysis re publication notice of records destruction and emails with C. Doherty re same.	0.50	445.50

DENTONS

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Invoice Date: May 19, 2026

Matter: 15816151-000002

INVOICE #: 5001-1076108

Date	Name	Task	Description	Hours	Amount
04/20/26	C. Doherty, Jr.	B110	Prepare analysis regarding patient records order and compliance thereto (.4); analyze Ankura supplemental declaration (.1)	0.50	443.25
04/21/26	C. Doherty, Jr.	B110	Analyze MORs and review and respond to emails re same (.2) ; prepare instructions re Ankura supplemental declaration (.1); review copy of patient records contract (.1); attention to demand sent by party in interest (.1)	0.50	443.25
04/21/26	G. Medina	B110	Review, edit and prepare January MOR (0.3); review, edit and prepare February MOR (0.3); review, edit and prepare March MOR and send to C. Doherty for review (0.9); file MORs with the court (0.6).	1.50	627.75
04/22/26	C. Doherty, Jr.	B110	Review and respond to emails re filing of Supplemental Ankura Declaration (.1); provide analysis re patient records order (.1)	0.20	177.30
04/22/26	S. Maizel	B110	Review and respond to emails re medical records destruction process.	0.30	337.50
04/23/26	S. Maizel	B110	Review and respond to emails re patient records destruction.	0.20	225.00
04/23/26	C. Doherty, Jr.	B110	Provide analysis re patient records order	0.30	265.95
04/24/26	C. Doherty, Jr.	B110	Review and respond to emails re patients record order	0.20	177.30
04/28/26	C. Doherty, Jr.	B110	Attention to email from UST.	0.10	88.65
04/29/26	S. Maizel	B110	Review and respond to emails from US Trustee Office re quarterly fee payment.	0.10	112.50
04/29/26	C. Doherty, Jr.	B110	Attention to email from UST.	0.10	88.65
04/29/26	C. Doherty, Jr.	B110	Review and respond to emails regarding patient records order compliance (.2); attention to UST communications regarding bank account (.1).	0.30	265.95
04/30/26	S. Maizel	B110	Review and respond to emails re service of notice on patients and regulatory entities with P. Leathem, Verita (.4); research re same (.8).	1.20	1,350.00
Task Total	B110 - Case Administration			**9.40**	**$8,234.55**

DENTONS

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Task Code: B120 - Asset Analysis and Recovery

Date	Name	Task	Description	Hours	Amount
04/21/26	S. Maizel	B120	Analysis re potential settlements with creditors, including WP and DOJ, to resolve case.	0.80	900.00
Task Total	B120 - Asset Analysis and Recovery			**0.80**	**$900.00**

Task Code: B140 - Relief from Stay/Adequate Protection Proceedings

Date	Name	Task	Description	Hours	Amount
04/15/26	S. Maizel	B140	Review complaint in King et al. v. GWC et. al. (.1); emails re notice of stay filing (.1).	0.20	225.00
Task Total	B140 - Relief from Stay/Adequate Protection Proceedings			**0.20**	**$225.00**

Task Code: B150 - Meetings of and Communications with Creditors

Date	Name	Task	Description	Hours	Amount
04/06/26	S. Maizel	B150	Zoom conference with 180 Health, J. Mester, etc. re potential claims.	0.50	562.50
04/06/26	S. Maizel	B150	Review entered order re destruction of medical records (.2); zoom conference with C. Doherty and G. Miller re destruction of medical records process (.2).	0.40	450.00
04/27/26	S. Maizel	B150	Review and respond to emails re BCBS assertion of overpayment.	0.30	337.50
04/28/26	S. Maizel	B150	Review and respond to emails re voice mail from Blue Cross Blue Shield .	0.30	337.50
Task Total	B150 - Meetings of and Communications with Creditors			**1.50**	**$1,687.50**

Task Code: B160 - Fee Applications/Employment Applications

Date	Name	Task	Description	Hours	Amount
04/01/26	S. Maizel	B160	Analysis of 13th monthly fee notice (.2); emails with J. Moe and T. Moyron re same (.2).	0.40	450.00
04/01/26	K.M. Howard	B160	Review Dentons billing statements for November 2025 (.4); prepare Dentons' Thirteenth Monthly Fee Statement for November 2025 (1.0).	1.40	548.10

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Client: Global Wound Care Medical Group, A Professional Corporation | Invoice Date: May 19, 2026

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Date	Name	Task	Description	Hours	Amount
04/01/26	J.A. Moe, II	B160	Review Thirteenth Monthly Fee Statement and the accompanying Charts.	0.30	271.35
04/01/26	J.A. Moe, II	B160	Review the Fourteenth Monthly Fee Statement.	0.30	271.35
04/02/26	J.A. Moe, II	B160	review of the Thirteenth Monthly Fee Statement.	0.10	90.45
04/02/26	J.A. Moe, II	B160	review of the Fourteenth Monthly Fee Statement.	0.20	180.90
04/22/26	G. Medina	B160	Correspond with C. Doherty and prepare and filed Ankara's supplemental employment Declaration.	0.40	167.40
04/27/26	G. Miller	B160	Prepare Ankura monthly fee application.	0.30	267.30
Task Total	B160 - Fee Applications/Employment Applications			**3.40**	**$2,246.85**

Task Code: B190 - Other Contested Matters (excluding Assumption/Rejection Moti

Date	Name	Task	Description	Hours	Amount
04/20/26	S. Maizel	B190	Review and respond to emails re destruction of patient records.	0.20	225.00
Task Total	B190 - Other Contested Matters (excluding Assumption/Rejection Moti			**0.20**	**$225.00**

Task Code: B310 - Claims Administration and Objections

Date	Name	Task	Description	Hours	Amount
04/16/26	G. Miller	B310	Review Washington complaint and email S. Alberts re same.	0.30	267.30
Task Total	B310 - Claims Administration and Objections			**0.30**	**$267.30**

Task Code: MED/CMS - Medicare/CMS Issues

Date	Name	Task	Description	Hours	Amount
04/01/26	S. Maizel	MED/CMS	Revising discussion of strategy for dealing with CMS and DOJ (1.6); emails re same to CRO and Ankura (.3).	1.90	2,137.50
04/01/26	T. Moyron	MED/CMS	Review updated analysis regarding litigation and analyze related matters.	0.60	591.30
04/02/26	S. Maizel	MED/CMS	Telephone conference with D. Schumacher re settlement proposal from DOJ. (.1).	0.10	112.50

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Date	Name	Task	Description	Hours	Amount
04/03/26	S. Maizel	MED/CMS	Zoom conference with J. Mester, D. Schumacher, etc. re negotiations with CMS (.6); review and respond to email from A. Warner re same (.1).	0.70	787.50
04/03/26	T. Moyron	MED/CMS	Zoom conference with J. Mester, D. Schumacher, et al., re negotiations with CMS.	0.60	591.30
04/03/26	T. Moyron	MED/CMS	Analyze correspondence with DOJ re settlement.	0.20	197.10
04/06/26	S. Maizel	MED/CMS	Revising analysis of options for CMS litigation.	0.80	900.00
04/08/26	S. Maizel	MED/CMS	Zoom conference with J. Mester, etc. re DOJ negotiations issues.	0.50	562.50
04/15/26	S. Maizel	MED/CMS	Review and respond to emails re Medicare disenrollment.	0.10	112.50
04/16/26	S. Maizel	MED/CMS	Zoom conference with April and Steve and D. Schumacher re pending issues with DOJ, Medicare, etc.	0.40	450.00
04/16/26	S. Maizel	MED/CMS	Review and respond to emails re disenrollment from Medicare.	0.30	337.50
04/21/26	S. Maizel	MED/CMS	Review materials in preparation for conference with CEO (.5); zoom conference with Dr. O. Ellington re negotiations with DOJ (.5) .	1.00	1,125.00
04/22/26	S. Maizel	MED/CMS	Zoom conference with Dr. O. Ellington re negotiations with DOJ and CMS (.5); review emails, court documents, etc. re potential settlement with DOJ; review and respond to emails with DOJ re same (.2).	1.70	1,912.50
04/23/26	S. Maizel	MED/CMS	Telephone conference with T. Moyron re negotiations with DOJ.	0.20	225.00
04/24/26	S. Maizel	MED/CMS	Telephone conference with DOJ re negotiations with CMS (.4); review and respond to emails re same (.2); telephone conference with T. Moyron re same (.1).	0.70	787.50
04/26/26	S. Maizel	MED/CMS	Review and respond to emails re negotiations with DOJ / CMS.	0.20	225.00
04/27/26	S. Maizel	MED/CMS	Telephone conference with J. Mester re DOJ settlement discussions (.4); telephone conference with C.J. Pease, Ankura, re same (.3); review and respond to emails with Dr. Ellington re same (.1).	0.80	900.00

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Date	Name	Task	Description	Hours	Amount
04/28/26	S. Maizel	MED/CMS	Telephone conference with J. Mester re negotiations with DOJ and CMS (.4); telephone conference with T. Moyron re same (.1); analysis of options re conversion vis-à-vis DOJ and WP (1.0).	1.50	1,687.50
04/29/26	S. Maizel	MED/CMS	Zoom conference with B. Sun, D. Schumacher, J. Mester, and T. Moyron re negotiations with DOJ and CMS (.7); review and respond to emails re same (.2).	0.90	1,012.50
04/30/26	S. Maizel	MED/CMS	Zoom conference with J. Mester, A. Doughty, D. Schumacher, C.J. Pease, etc. re status of negotiations with DOJ and CMS (.4); email to A. Warner re same (.4).	0.80	900.00
Task Total	MED/CMS - Medicare/CMS Issues			**14.00**	**$15,554.70**

Timekeeper Summary:

Name	Hours	Rate	Amount
C. Doherty, Jr.	3.80	886.50	3,368.70
G. Medina	1.90	418.50	795.15
G. Miller	2.20	891.00	1,960.20
J.A. Moe, II	0.90	904.50	814.05
K.M. Howard	1.40	391.50	548.10
S. Maizel	18.20	1,125.00	20,475.00
T. Moyron	1.40	985.50	1,379.70
Total	**29.80**		**29,340.90**

Task Summary:

Task Code	Description	Hours	Amount
B110	Case Administration	9.40	8,234.55
B120	Asset Analysis and Recovery	0.80	900.00
B140	Relief from Stay/Adequate Protection Proceedings	0.20	225.00
B150	Meetings of and Communications with Creditors	1.50	1,687.50
B160	Fee Applications/Employment Applications	3.40	2,246.85
B190	Other Contested Matters (excluding Assumption/Rejection Moti	0.20	225.00
B310	Claims Administration and Objections	0.30	267.30
MED/CMS	Medicare/CMS Issues	14.00	15,554.70
Total		**29.80**	**$29,340.90**

DENTONS

Client: Global Wound Care Medical Group, A Professional Corporation	Invoice Date:	May 19, 2026
Matter: 15816151-000002	INVOICE #:	5001-1076108

Fees	29,340.90
Total Due This Invoice	**$29,340.90**