IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation,[1] Debtor.	Chapter 11 Case No. 24-34908 (CML)

SEVENTEENTH MONTHLY FEE STATEMENT OF DENTONS US LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS BANKRUPTCY COUNSEL TO THE DEBTOR FOR THE PERIOD FROM MARCH 1, 2026 THROUGH MARCH 31, 2026

Pursuant to the Interim Compensation Order, Dentons US LLP ("Dentons") hereby submits this seventeenth monthly fee statement (the "Fee Statement") for compensation for services rendered and for reimbursement of expenses as counsel to the above-captioned debtor and debtor-in-possession (the "Debtor") for the period from March 1, 2026, through March 31, 2026 (the "Application Period"). A summary chart setting forth the compensation and expenses during the Application Period is set forth below:

SUMMARY CHART

Name of Applicant:	Dentons US LLP	
Applicant's Role in Case:	Counsel to Debtor	
Date Order of Employment Signed:	11/26/2024 [Docket No. 69]	
	Beginning of Period	End of Period
Time period covered by this Fee Statement:	03/01/2026	03/31/2026
Time period(s) covered by prior Fee Statements:	10/21/2024	02/28/2026

[1] The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

Total amounts paid on all prior Fee Statements and Fee Application:	$2,199,586.25
Total fees requested in this Fee Statement (80% of $40,555.35):	$32,444.28
Total professional fees requested in this Fee Statement:	$39,514.50
Amount of professional fees requested paid in this Fee Statement:	$31,611.60
Total actual professional hours covered by this Fee Statement:	37.90
Average hourly rate for professionals:	$1,042.60
Total paraprofessional fees requested in this Fee Statement (80% of $1,040.85)	$832.68
Total actual paraprofessional hours covered by this Fee Statement:	2.50
Average hourly rate for paraprofessionals:	$416.34
Reimbursable expenses sought in this Fee Statement:	$0.00
Total to be Paid to Priority Unsecured Creditors:	Not yet known
Anticipated % Dividend to Priority Unsecured Creditors:	Not yet known
Total to be Paid to General Unsecured Creditors:	Not yet known
Anticipated % Dividend to General Unsecured Creditors:	Not yet known
Date of Confirmation Hearing:	Not yet set
Indicate whether plan has been confirmed:	No

OBJECTION DEADLINE

In accordance with the *Order Granting Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the "Interim Compensation Order"), each Notice Party or any other party in interest will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after the filing of this Fee Statement ("Objection Deadline") to object to the requested fees and expenses in accordance with the procedures described in the Interim Compensation Order. Upon the expiration of the Objection Deadline, the Debtors are authorized to promptly pay the applicable Professional an amount equal to 80% of the fees and 100% of the expenses requested in the Fee Statement.

DETAIL FOR SERVICES RENDERED AND EXPENSES INCURRED

1. On October 21, 2024, the Debtor commenced this proceeding with the filing of a voluntary petition under Chapter 11 of Title 11 of the Bankruptcy Code. The Debtor is authorized to continue to operate its business and manage its affairs as a debtor-in-possession. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, no trustee or examiner has been appointed in the Chapter 11 case. No creditors committee has been appointed.

2. On October 25, 2024, the Debtor filed its *Application for Entry of an Order Authorizing the Employment and Retention of Dentons US LLP as Bankruptcy Counsel, Effective as of the Petition Date* [Docket No. 25] (the "Application"). The Court entered an order approving the Application on November 26, 2024 [Docket No. 69].

3. In accordance with the procedures set forth in the *Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Docket No. 26], approved by the Court on November 26, 2024 [Docket No. 68] (the "Interim Compensation Order"), Dentons requests total payment in the amount of $32,444.28 for the Application Period comprised of the amount of $32,444.28 (80% of $40,555.35) in fees, as compensation for reasonable and necessary legal services rendered. Dentons did not incur any expenses during the Application Period.

4. In support of this Fee Statement, attached are the following exhibits:

- Exhibit A (Compensation by Project Category) is a schedule of the aggregate number of hours expended and fees incurred by project category;
- Exhibit B (Compensation by Professional) is a schedule of certain information regarding the Dentons attorneys and paraprofessionals for whose services compensation is sought in this Fee Statement; and
- Exhibit C (Expenses by Category) there were no expenses incurred during this period; and

- Exhibit D (Invoice) consists of Dentons' detailed records (including the relevant time entry and description and expense detail) for services rendered and reimbursement of expenses incurred during the Application Period.

NOTICE

5. Pursuant to the Interim Compensation Order, notice of this Fee Statement will be provided to the following Notice Parties via electronic mail: (a) the Debtor: Global Wound Care Medical Group, a Professional Corporation, % Owen B. Ellington, M.D., 2400 Augusta Drive, Suite 369, Houston, Texas 77057 (oellington@thewoundpros.com); (b) Joshua M. Mester, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (jmester@jonesday.com); (c) the Office of the U.S. Trustee for the Southern District of Texas, Attn: Ha Nguyen, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (ha.nguyen@usdoj.gov); and (d) any other parties that the Court may designate.

CONCLUSION

Wherefore, Dentons respectfully requests the total amount of $32,444.28 incurred during the Application Period comprised of $32,444.28 in fees, which is 80% of the fees incurred by the Debtor for reasonable and necessary legal services rendered by Dentons, in accordance with the procedures set forth in the Interim Compensation Order.

Dated: May 12, 2026

Respectfully submitted,

/s/ Casey W. Doherty, Jr.

Casey W. Doherty, Jr.
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Houston, Texas 77056
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Email: casey.doherty@dentons.com

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Tania M. Moyron (*admitted pro hac vice*)
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Los Angeles, California 90017-5704
Phone: 213 623 9300
Email: samuel.maizel@dentons.com
tania.moyron@dentons.com

Counsel to the Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

This is to certify that I have on May 12, 2026, caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Casey W. Doherty, Jr.

EXHIBIT A

COMPENSATION BY PROJECT CATEGORY

Code	Project Category	Total Hours	Total Fees
B110	Case Administration	9.40	$8,822.70
B160	Fee Applications/Employment Applications	6.20	$4,718.25
B210	Business Operations	.30	$337.50
MED/CMS	Medicare/CMS Issues	24.50	$26,676.90
	Total	**40.40**	**$40,555.35**

EXHIBIT B

COMPENSATION BY PROFESSIONAL

Name of Professional	Position	Admission Date	Hourly Rate	Hours Billed	Total Fees
Samuel R. Maizel	Partner	1997	$1,125.00	23.80	$26,775.00
Tania M. Moyron	Partner	2005	$985.50	1.60	$1,576.80
John A. Moe, II	Partner	1975	$904.50	.20	$180.90
Geoffrey M. Miller	Partner	2012	$891.00	8.80	$7,840.80
Casey Doherty, Jr.	Counsel	2011	$886.50	3.00	$2,659.50
Sarah M. Schrag	Associate	2016	$963.00	.50	$481.50
George L. Medina	Senior Paralegal	N/A	$418.50	2.30	$962.55
Kathryn Howard	Senior Paralegal	N/A	$391.50	.20	$78.30
			Total	**40.40**	**$40,555.35**

EXHIBIT C

EXPENSES BY CATEGORY

Expense	Total
None	$0.00
Total	**$0.00**

EXHIBIT D

INVOICE FOR MARCH 2026

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Global Wound Care Medical Group, A Professional Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles, CA 90045

INVOICE #: **5001-1072552**
Invoice Date: April 30, 2026

Matter Number: 15816151-000002
Description: Post-Petition

Payment Due Upon Receipt

For professional services rendered through March 31, 2026

Invoice Amount **$40,555.35**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel at (213) 892 2910

DENTONS

Client: Global Wound Care Medical Group, A Professional Corporation

Invoice Date: April 30, 2026

Matter: 15816151-000002

INVOICE #: 5001-1072552

For professional services rendered through March 31, 2026

Fee Detail:

Task Code: B110 - Case Administration

Date	Name	Task	Description	Hours	Amount
03/04/26	S. Maizel	B110	Review and respond to emails from DOJ re 351 motion.	0.20	225.00
03/05/26	G. Miller	B110	Communications with Iron Mountain re fee to retrieve records.	0.50	445.50
03/06/26	G. Miller	B110	Prepare updated order authorizing destruction of patient records and email A. Warner re same.	0.30	267.30
03/07/26	G. Miller	B110	Prepare notice of revised proposed order re medical records.	0.50	445.50
03/09/26	G. Miller	B110	Further prepare revised order approving destruction of patient records and finalize COC re same.	0.70	623.70
03/09/26	S. Maizel	B110	Prepare for hearing on motion re medical records, including review of motion, etc. (.7); participate in hearing (.3); review and respond to emails from A. Warner and G. Miller re DOJ revisions and preparation of COC and order (.9).	1.90	2,137.50
03/09/26	S. Maizel	B110	Telephone conference with T. Moyron re pending issues.	0.10	112.50
03/09/26	C. Doherty, Jr.	B110	Prepare for and attend status conference (.2); review and respond to emails regarding local rules (.1); prepare certificate of conference re patient records motion and review and respond to emails regarding same (.3).	0.50	443.25
03/10/26	S. Maizel	B110	Telephone conference with C. Doherty re section 351 order.	0.10	112.50
03/10/26	C. Doherty, Jr.	B110	Prepare checklist regarding patient records order compliance (.6); call with S. Maizel regarding assignment (.1).	0.70	620.55
03/11/26	S. Schrag	B110	Confer with C. Doherty re patient records disposal check list.	0.10	96.30
03/11/26	C. Doherty, Jr.	B110	Prepare analysis regarding compliance with patient record order compliance.	0.60	531.90

DENTONS

Client: Global Wound Care Medical Group, A Professional Corporation

Invoice Date: April 30, 2026

Matter: 15816151-000002

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Date	Name	Task	Description	Hours	Amount
03/12/26	T. Moyron	B110	Participate in meeting with CFO, J. Mester, CJ Pease, et al., re pending matters and next steps, including settlement and budget.	0.50	492.75
03/12/26	S. Schrag	B110	Further prepare checklist for patient record disposal (.3); confer with C. Doherty re the same (.1).	0.40	385.20
03/16/26	C. Doherty, Jr.	B110	Prepare Patient Record checklist.	0.20	177.30
03/18/26	G. Miller	B110	Review draft MOR and finalize same for filing.	0.40	356.40
03/18/26	G. Medina	B110	Review and file December 2025 Monthly Operating Report.	0.40	167.40
03/18/26	T. Moyron	B110	Attention to MORs.	0.30	295.65
03/23/26	C. Doherty, Jr.	B110	Prepare email regarding patient records motion.	0.10	88.65
Task Total	B110 - Case Administration			**8.50**	**$8,024.85**

Task Code: B160 - Fee Applications/Employment Applications

Date	Name	Task	Description	Hours	Amount
03/02/26	J.A. Moe, II	B160	Review draft of the Fourteenth Monthly Fee Statement.	0.10	90.45
03/02/26	J.A. Moe, II	B160	Review the Thirteenth Monthly Fee Statement.	0.10	90.45
03/05/26	K.M. Howard	B160	Review and revise Dentons Fourteenth Monthly Fee Application.	0.20	78.30
03/10/26	G. Miller	B160	Prepare Ankura January monthly fee statement and Fifth interim fee application.	1.60	1,425.60
03/11/26	G. Medina	B160	Prepare Ankura Fifth Interim fee application (0.4); prepare Ankura Fifteenth Monthly fee statement (0.3); correspond with G. Miller and send for review (0.2); file Ankura Fifth Interim fee application and Ankura Fifteenth Monthly fee statement (0.4).	1.30	544.05
03/11/26	G. Miller	B160	Further prepare Ankura fifth interim fee application.	2.70	2,405.70
03/12/26	G. Medina	B160	Send Ankura Fifth interim and Fifteenth fee statement to G. Miller.	0.20	83.70
Task Total	B160 - Fee Applications/Employment Applications			**6.20**	**$4,718.25**

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Task Code: B210 - Business Operations

Date	Name	Task	Description	Hours	Amount
03/06/26	S. Maizel	B210	Review and respond to emails re Iron Mountain contract status.	0.30	337.50
Task Total	B210 - Business Operations			**0.30**	**$337.50**

Task Code: MED/CMS - Medicare/CMS Issues

Date	Name	Task	Description	Hours	Amount
03/02/26	S. Maizel	MED/CMS	Review DOJ stipulation and related documents (.5); analyze options re CMS suspense account. (2.0).	2.50	2,812.50
03/03/26	S. Maizel	MED/CMS	Analyzing strategies for responding to CMS/DOJ negotiations (3.0); zoom conference with HLB, J. Mester, B. Sun, etc. re same (1.0).	4.00	4,500.00
03/03/26	S. Maizel	MED/CMS	Revising stipulation with DOJ re deadlines (.4); review and respond to emails from A. Warner re stipulation extending deadline for CMS to file claims, etc. (.5).	0.90	1,012.50
03/03/26	C. Doherty, Jr.	MED/CMS	Provide analysis regarding strategy re CMS negotiations.	0.10	88.65
03/03/26	G. Miller	MED/CMS	Further prepare stipulation with DOJ and email A. Warner re same.	0.80	712.80
03/04/26	S. Maizel	MED/CMS	Draft strategy memo re dealing with CMS issues (2.0); telephone conference with A. Warner re CMS negotiations (.5); telephone conference with J. Mester re same (.3).	2.80	3,150.00
03/04/26	S. Maizel	MED/CMS	Review and respond to emails re stipulation on CMS claim deadline.	0.20	225.00
03/04/26	C. Doherty, Jr.	MED/CMS	Provide analysis regarding CMS claim strategy.	0.70	620.55
03/04/26	G. Miller	MED/CMS	Further prepare stipulation with DOJ.	0.40	356.40
03/05/26	S. Maizel	MED/CMS	Review and respond to emails from A. Warner re Iron Mountain and record retention issues.	0.20	225.00
03/05/26	S. Maizel	MED/CMS	Review and respond to emails re strategy memo.	0.30	337.50
03/05/26	G. Miller	MED/CMS	Further prepare stipulation with DOJ and emails with S. Maizel re same.	0.50	445.50

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Date	Name	Task	Description	Hours	Amount
03/06/26	S. Maizel	MED/CMS	Multiple telephone conferences with A. Warner re stipulation re section 351 motion and CMS claims bar date (.4); review and respond to emails re same (.7); revising stipulation re CMS bar date (.3); revising order re section 351 motion (.5).	1.90	2,137.50
03/06/26	G. Medina	MED/CMS	Prepare and file stipulation extending CMS proof of claim deadline.	0.40	167.40
03/06/26	C. Doherty, Jr.	MED/CMS	Review stipulation with DOJ.	0.10	88.65
03/06/26	G. Miller	MED/CMS	Finalize stipulation with DOJ.	0.40	356.40
03/10/26	S. Maizel	MED/CMS	Telephone conference with A. Warner, DOJ, re negotiations (.2); email to T. Moyron re same (.3).	0.50	562.50
03/10/26	S. Maizel	MED/CMS	Drafting memo re options for litigation with DOJ.	2.30	2,587.50
03/10/26	S. Maizel	MED/CMS	Review stipulation and related documents re potential settlement with DOJ/CMS.	0.30	337.50
03/11/26	S. Maizel	MED/CMS	Review complaint forwarded by HLB re class action complaint against CMS.	0.40	450.00
03/11/26	S. Maizel	MED/CMS	Review and revise memo re CMS litigation strategy.	1.00	1,125.00
03/27/26	S. Maizel	MED/CMS	Review and respond to emails re DOJ settlement proposal (.2); telephone conference with T. Moyron re analysis of options re litigation against CMS (.2).	0.40	450.00
03/30/26	S. Maizel	MED/CMS	Zoom conference with J. Mester, CJ Pease, etc. re negotiations with DOJ and CMS (.4); revising analysis re litigation strategy with DOJ and CMS (.5).	0.90	1,012.50
03/31/26	T. Moyron	MED/CMS	Review and comment on analysis re suspended payments.	0.80	788.40
03/31/26	S. Maizel	MED/CMS	Revising analysis of litigation options re CMS suspense account (1.7); telephone conference with A. Warner, DOJ, re same (.3); emails to L. Robichaux, etc. re DOJ settlement offer (.2); telephone conference with L. Robichaux, CJ Pease, and T. Moyron re DOJ settlement offer and related issues (.5).	2.60	2,925.00
Task Total	MED/CMS - Medicare/CMS Issues			**25.40**	**$27,474.75**

DENTONS

Client: Global Wound Care Medical Group, A Professional Corporation	Invoice Date:	April 30, 2026
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Timekeeper Summary:

Name	Hours	Rate	Amount
C. Doherty, Jr.	3.00	886.50	2,659.50
G. Medina	2.30	418.50	962.55
G. Miller	8.80	891.00	7,840.80
J.A. Moe, II	0.20	904.50	180.90
K.M. Howard	0.20	391.50	78.30
S. Maizel	23.80	1,125.00	26,775.00
S. Schrag	0.50	963.00	481.50
T. Moyron	1.60	985.50	1,576.80
Total	**40.40**		**40,555.35**

Task Summary:

Task Code	Description	Hours	Amount
B110	Case Administration	8.50	8,024.85
B160	Fee Applications/Employment Applications	6.20	4,718.25
B210	Business Operations	0.30	337.50
MED/CMS	Medicare/CMS Issues	25.40	27,474.75
Total		**40.40**	**$40,555.35**

Fees	40,555.35
Total Due This Invoice	**$40,555.35**