IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation,[1] Debtor.	Chapter 11 Case No. 24-34908 (CML)

FIFTEENTH MONTHLY FEE STATEMENT OF DENTONS US LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS BANKRUPTCY COUNSEL TO THE DEBTOR FOR THE PERIOD FROM JANUARY 1, 2026 THROUGH JANUARY 31, 2026

Pursuant to the Interim Compensation Order, Dentons US LLP ("Dentons") hereby submits this fifteenth monthly fee statement (the "Fee Statement") for compensation for services rendered and for reimbursement of expenses as counsel to the above-captioned debtor and debtor-in-possession (the "Debtor") for the period from January 1, 2026, through January 31, 2026 (the "Application Period"). A summary chart setting forth the compensation and expenses during the Application Period is set forth below:

SUMMARY CHART

Name of Applicant:	Dentons US LLP	
Applicant's Role in Case:	Counsel to Debtor	
Date Order of Employment Signed:	11/26/2024 [Docket No. 69]	
	Beginning of Period	End of Period
Time period covered by this Fee Statement:	01/01/2026	01/31/2026
Time period(s) covered by prior Fee Statements:	10/21/2024	12/31/2025

[1] The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

24349082605070000000000003

Total amounts paid on all prior Fee Statements and Fee Application:	$2,199,586.25
Total fees requested in this Fee Statement (80% of $19,057.50):	$15,246.00
Total professional fees requested in this Fee Statement:	$18,262.35
Amount of professional fees requested paid in this Fee Statement:	$14,609.88
Total actual professional hours covered by this Fee Statement:	17.70
Average hourly rate for professionals:	$1,031.77
Total paraprofessional fees requested in this Fee Statement (80% of $795.15)	$636.12
Total actual paraprofessional hours covered by this Fee Statement:	1.90
Average hourly rate for paraprofessionals:	$418.50
Reimbursable expenses sought in this Fee Statement:	$0.00
Total to be Paid to Priority Unsecured Creditors:	Not yet known
Anticipated % Dividend to Priority Unsecured Creditors:	Not yet known
Total to be Paid to General Unsecured Creditors:	Not yet known
Anticipated % Dividend to General Unsecured Creditors:	Not yet known
Date of Confirmation Hearing:	Not yet set
Indicate whether plan has been confirmed:	No

OBJECTION DEADLINE

In accordance with the *Order Granting Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the "Interim Compensation Order"), each Notice Party or any other party in interest will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after the filing of this Fee Statement ("Objection Deadline") to object to the requested fees and expenses in accordance with the procedures described in the Interim Compensation Order. Upon the expiration of the Objection Deadline, the Debtors are authorized to promptly pay the applicable Professional an amount equal to 80% of the fees and 100% of the expenses requested in the Fee Statement.

DETAIL FOR SERVICES RENDERED AND EXPENSES INCURRED

1. On October 21, 2024, the Debtor commenced this proceeding with the filing of a voluntary petition under Chapter 11 of Title 11 of the Bankruptcy Code. The Debtor is authorized to continue to operate its business and manage its affairs as a debtor-in-possession. Pursuant to sections 1107(a) and 1108 of the Bankruptcy Code, no trustee or examiner has been appointed in the Chapter 11 case. No creditors committee has been appointed.

2. On October 25, 2024, the Debtor filed its *Application for Entry of an Order Authorizing the Employment and Retention of Dentons US LLP as Bankruptcy Counsel, Effective as of the Petition Date* [Docket No. 25] (the "Application"). The Court entered an order approving the Application on November 26, 2024 [Docket No. 69].

3. In accordance with the procedures set forth in the *Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses* [Docket No. 26], approved by the Court on November 26, 2024 [Docket No. 68] (the "Interim Compensation Order"), Dentons requests total payment in the amount of $15,246.00 for the Application Period comprised of the amount of $15,246.00 (80% of $19,057.50) in fees, as compensation for reasonable and necessary legal services rendered. Dentons did not incur expenses during this Application Period.p

4. In support of this Fee Statement, attached are the following exhibits:

- Exhibit A (Compensation by Project Category) is a schedule of the aggregate number of hours expended and fees incurred by project category;
- Exhibit B (Compensation by Professional) is a schedule of certain information regarding the Dentons attorneys and paraprofessionals for whose services compensation is sought in this Fee Statement; and
- Exhibit C (Expenses) there were no expenses during this period; and

- Exhibit D (Invoice) consists of Dentons' detailed records (including the relevant time entry and description and expense detail) for services rendered and reimbursement of expenses incurred during the Application Period.

NOTICE

5. Pursuant to the Interim Compensation Order, notice of this Fee Statement will be provided to the following Notice Parties via electronic mail: (a) the Debtor: Global Wound Care Medical Group, a Professional Corporation, % Owen B. Ellington, M.D., 2400 Augusta Drive, Suite 369, Houston, Texas 77057 (oellington@thewoundpros.com); (b) Joshua M. Mester, Jones Day, 555 South Flower Street, Fiftieth Floor, Los Angeles, California 90071-2300 (jmester@jonesday.com); (c) the Office of the U.S. Trustee for the Southern District of Texas, Attn: Ha Nguyen, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (ha.nguyen@usdoj.gov); and (d) any other parties that the Court may designate.

CONCLUSION

Wherefore, Dentons respectfully requests the total amount of $15,246.00 incurred during the Application Period, which is 80% of the fees incurred by the Debtor for reasonable and necessary legal services rendered by Dentons, in accordance with the procedures set forth in the Interim Compensation Order.

Dated: May 7, 2026

Respectfully submitted,

/s/ Casey W. Doherty, Jr.

Casey W. Doherty, Jr.
Dentons US LLP
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Houston, Texas 77056
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Email: casey.doherty@dentons.com

Samuel R. Maizel (*admitted pro hac vice*)
Tania M. Moyron (*admitted pro hac vice*)

Dentons US LLP
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Los Angeles, California 90017-5704
Phone: 213 623 9300
Email: samuel.maizel@dentons.com
tania.moyron@dentons.com

Counsel to the Debtor and Debtor-in-Possession

CERTIFICATE OF SERVICE

This is to certify that I have on May 7, 2026, caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Casey W. Doherty, Jr.

EXHIBIT A

COMPENSATION BY PROJECT CATEGORY

Code	Project Category	Total Hours	Total Fees
B110	Case Administration	9.50	$9,032.40
B150	Meetings of and Communications with Creditors	.80	$900.00
B160	Fee Applications/Employment Applications	3.00	$2,326.50
B185	Assumption/Rejection of Leases and Contracts	.40	$356.40
B210	Business Operations	2.60	$2,827.35
MED/CMS	Medicare/CMS Issues	3.30	$3,614.85
	Total	**19.60**	**$19,057.50**

EXHIBIT B

COMPENSATION BY PROFESSIONAL

Name of Professional	Position	Admission Date	Hourly Rate	Hours Billed	Total Fees
Samuel R. Maizel	Partner	1997	$1,125.00	9.20	$10,350.00
Tania M. Moyron	Partner	2005	$985.50	1.50	$1,478.25
John A. Moe, II	Partner	1975	$904.50	.70	$633.15
Geoffrey M. Miller	Partner	2012	$891.00	2.10	$1,871.10
Casey Doherty, Jr.	Counsel	2011	$886.50	1.50	$1,329.75
Sarah M. Schrag	Associate	2016	$963.00	2.70	$2,600.10
George L, Medina	Senior Paralegal	N/A	$418.50	1.90	$795.15
			Total	**19.60**	**$19,057.50**

EXHIBIT C

EXPENSES BY CATEGORY

Expense	Total
No expenses	$0.00
Total	**$0.00**

EXHIBIT D

INVOICE FOR JANUARY 2026

DENTONS

Dentons US LLP
601 S. Figueroa Street
Suite 2500
Los Angeles, CA 90017

Global Wound Care Medical Group, A Professional Corporation
5901 W. Century Blvd.
Suite 750
Los Angeles, CA 90045

INVOICE #: **5001-1053428**
Invoice Date: February 25, 2026

Matter Number: 15816151-000002
Description: Post-Petition

Payment Due Upon Receipt

For professional services rendered through January 31, 2026

Invoice Amount **$19,057.50**

To pay by E-Check – https://www.e-billexpress.com/ebpp/DentonsUS

Electronic Transfer (Preferred Method of Payment):
Citibank, N.A.
227 West Monroe, Chicago, IL 60606
ABA Transit #: 271070801
Account #: 0801051693
Account Name: Dentons US LLP
Swift Code: CITIUS33
Reference: Invoice # and/or client matter #

Payment by check (Overnight Delivery):
REMITCO
Dentons #3078
5450 N. Cumberland Avenue
Chicago, IL 60656

OR

Payment by check (USPS):
Dentons US LLP
P.O. Box. 3078
Carol Stream, IL 60132-3078

****Please contact Dentons US LLP directly to validate any request to change our payment details above****

Please send remittance instructions to cashreceipts@dentons.com or include this page with your payment.

Dentons US LLP TIN # 36-1796730
Questions relating to this invoice should be directed to:
S. Maizel at (213) 892 2910

DENTONS

Client: Global Wound Care Medical Group, A Professional Corporation

Invoice Date: February 25, 2026

Matter: 15816151-000002

INVOICE #: 5001-1053428

For professional services rendered through January 31, 2026

Fee Detail:

Task Code: B110 - Case Administration

Date	Name	Task	Description	Hours	Amount
01/04/26	S. Schrag	B110	Review correspondence from T. Moyron re motion to destroy medical records.	0.10	96.30
01/05/26	S. Maizel	B110	Telephone conference with C. Doherty re status conference issues.	0.10	112.50
01/05/26	S. Schrag	B110	Further prepare motion to destroy medical records.	1.00	963.00
01/06/26	C. Doherty, Jr.	B110	Prepare comments and analysis regarding certificate of no objection.	0.10	88.65
01/07/26	S. Maizel	B110	Review and further prepare motion re section 351 procedures.	0.80	900.00
01/07/26	S. Maizel	B110	Review and respond to emails re PCO role vis-à-vis cessation of patient care.	0.20	225.00
01/09/26	G. Medina	B110	Review docket and send adjourned status conference to T. Moyron, S. maizel and C. Doherty and coordinate with docketing regarding calendering date.	0.30	125.55
01/14/26	T. Moyron	B110	Analyze email from 6 Degrees Health and forward same to R. Millien, et al.	0.10	98.55
01/15/26	S. Maizel	B110	Zoom conference with R. Millien, K. Manning, J. Mester, etc. re pending issues (.5); t/c with T. Moyron re same (.2).	0.70	787.50
01/19/26	S. Maizel	B110	Review and respond to emails re status conference hearing.	0.20	225.00
01/19/26	S. Maizel	B110	Review and revise motion re section 351.	0.50	562.50
01/20/26	S. Schrag	B110	Further prepare motion to destroy medical records (.5); confer with S. Maizel re the same (.1).	0.60	577.80
01/20/26	S. Maizel	B110	Prepare for and participate by zoom in status conference with Court.	0.50	562.50
01/20/26	C. Doherty, Jr.	B110	Attention to emails from creditor.	0.10	88.65
01/23/26	C. Doherty, Jr.	B110	Attention to email from UST.	0.10	88.65
01/26/26	S. Maizel	B110	Review and revise motion to destroy patient records.	0.70	787.50

DENTONS

Client: Global Wound Care Medical Group, A Professional Corporation | Invoice Date: February 25, 2026

Matter: 15816151-000002 | INVOICE #: 5001-1053428

Date	Name	Task	Description	Hours	Amount
01/27/26	S. Schrag	B110	Confer with S. Maizel re motion to destroy documents (.2); finalize the same (.6).	0.80	770.40
01/27/26	C. Doherty, Jr.	B110	Review and respond to email regarding case administration.	0.10	88.65
01/29/26	S. Schrag	B110	Confer with S. Maizel re motion to destroy patient records (.1); confer with C. Pease re the same (.1).	0.20	192.60
01/29/26	G. Miller	B110	Review and analysis re draft MORs for October and November.	0.60	534.60
01/29/26	S. Maizel	B110	Review and respond to emails re motion re section 351.	0.10	112.50
01/29/26	C. Doherty, Jr.	B110	Review and provide analysis regarding MORs.	0.30	265.95
01/29/26	G. Medina	B110	Review per the request of T. Moyron November and December MORs and correspond with T. Moyron, C. Doherty, G. Miller and S. Maizel regarding stockholder equity.	0.40	167.40
01/30/26	C. Doherty, Jr.	B110	Provide analysis regarding MORs.	0.30	265.95
01/30/26	G. Medina	B110	File November and December 2025 MORs.	0.40	167.40
01/31/26	C. Doherty, Jr.	B110	Provide analysis regarding MORs.	0.20	177.30
Task Total	B110 - Case Administration			**9.50**	**$9,032.40**

Task Code: B150 - Meetings of and Communications with Creditors

Date	Name	Task	Description	Hours	Amount
01/20/26	S. Maizel	B150	Review and respond to email from M. Alden, Ropes & Gray, re BioWound claims.	0.80	900.00
Task Total	B150 - Meetings of and Communications with Creditors			**0.80**	**$900.00**

Task Code: B160 - Fee Applications/Employment Applications

Date	Name	Task	Description	Hours	Amount
01/02/26	J.A. Moe, II	B160	Make minor additions and modifications to the Certification on no Objection to the Patient Care Ombudsman's First Interim Fee Application.	0.10	90.45
01/05/26	J.A. Moe, II	B160	Review and make minor edits to the Certificate Of No Objection To The Patient Care Ombudsman's First Interim Fee Application.	0.10	90.45

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Date	Name	Task	Description	Hours	Amount
01/06/26	J.A. Moe, II	B160	E-Mail to Casey Doherty on review of the Certificate Of No Objection To The Patient Care Ombudsman's First Interim Fee Application, and confirming for his Declaration that no Objection was filed to the Application.	0.10	90.45
01/06/26	J.A. Moe, II	B160	Revise the Certificate Of No Objection To The Patient Care Ombudsman's First Interim Fee Application, for the signature of the PCO, and E-Mail to Suzanne Richards on review and execution of the Certification.	0.20	180.90
01/06/26	C. Doherty, Jr.	B160	Participate in call with alleged creditor regarding claims and case.	0.30	265.95
01/07/26	G. Miller	B160	Prepare Ankura November monthly fee statement.	0.40	356.40
01/07/26	J.A. Moe, II	B160	Exchange sets of E-Mails with Suzanne Richards on review of the Court Docket and Ms. Richards' execution of the Certification on the PCO's First Interim Fee Application.	0.10	90.45
01/08/26	G. Miller	B160	Finalize Ankura November fee statement and file same.	0.10	89.10
01/08/26	G. Medina	B160	Received from G. Miller Ankura Thirteenth Monthly fee statement prepare and file wit the court.	0.40	167.40
01/20/26	S. Maizel	B160	Review and respond to emails re PCO certification.	0.10	112.50
01/20/26	J.A. Moe, II	B160	Make one revision to the Certification on no Objection being filed to the Patient Care Ombudsman's First Interim Fee Application.	0.10	90.45
01/30/26	G. Miller	B160	Prepare Ankura monthly fee statement.	0.60	534.60
01/30/26	G. Medina	B160	Assemble and file Ankura 14th monthly fee statement.	0.40	167.40
Task Total	B160 - Fee Applications/Employment Applications			**3.00**	**$2,326.50**

Task Code: B185 - Assumption/Rejection of Leases and Contracts

Date	Name	Task	Description	Hours	Amount
01/28/26	G. Miller	B185	Emails with T. Moyron re motions to reject lease and biologics agreements.	0.40	356.40

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Date	Name	Task	Description	Hours	Amount
Task Total	B185 - Assumption/Rejection of Leases and Contracts			**0.40**	**$356.40**

Task Code: B210 - Business Operations

Date	Name	Task	Description	Hours	Amount
01/05/26	S. Maizel	B210	Zoom conference with T. Tran, Ankura, etc. re winddown budget, etc.	0.40	450.00
01/05/26	T. Moyron	B210	Meeting with Ankura and S. Maizel regarding waterfall and budget.	0.40	394.20
01/13/26	S. Maizel	B210	Zoom conference with J. Mester, R. Millien, K. Manning, HLB, etc. re winddown issues (.5); review and respond to emails re same (.3).	0.80	900.00
01/13/26	S. Maizel	B210	Email to R. Millien, etc. re motion re section 351 and medical records (.2); email to J. Mester re same (.1) .	0.30	337.50
01/13/26	T. Moyron	B210	Attention to waterfall and budget (.2) and email to Ankura re same (.1).	0.30	295.65
01/20/26	S. Maizel	B210	Zoom conference with R. Millien, K. Manning, S. Weyler, D. Schumacher, T. Tran, etc. re winddown issues (.3); review and respond to emails re same (.1).	0.40	450.00
Task Total	B210 - Business Operations			**2.60**	**$2,827.35**

Task Code: MED/CMS - Medicare/CMS Issues

Date	Name	Task	Description	Hours	Amount
01/07/26	S. Maizel	MED/CMS	Zoom conference with J. Mester, K. Manning, S. Weyler, HLB, re information for DOJ re potential settlement.	0.70	787.50
01/07/26	T. Moyron	MED/CMS	Zoom conference with J. Mester, K. Manning, S. Weyler, HLB, re information for DOJ re potential settlement (.7).	0.70	689.85
01/14/26	S. Maizel	MED/CMS	Telephone conference with A. Warner re documents for DOJ settlement (.3); review and respond to emails re winddown budget, etc. for DOJ (.2); email to A. Warner re same (.1).	0.60	675.00
01/16/26	S. Maizel	MED/CMS	Email to A. Warner re issues related to winddown and DOJ settlement.	0.20	225.00

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Date	Name	Task	Description	Hours	Amount
01/27/26	S. Maizel	MED/CMS	Zoom conference with J. Mester, K. Manning, R. Millien, etc. re pending issues.	0.30	337.50
01/29/26	S. Maizel	MED/CMS	Zoom conference with J. Mester, R. Millien, etc. re negotiations with DOJ.	0.20	225.00
01/30/26	S. Maizel	MED/CMS	Review and revise draft email for DOJ.	0.60	675.00
Task Total	MED/CMS - Medicare/CMS Issues			**3.30**	**$3,614.85**

Timekeeper Summary:

Name	Hours	Rate	Amount
C. Doherty, Jr.	1.50	886.50	1,329.75
G. Medina	1.90	418.50	795.15
G. Miller	2.10	891.00	1,871.10
J.A. Moe, II	0.70	904.50	633.15
S. Maizel	9.20	1,125.00	10,350.00
S. Schrag	2.70	963.00	2,600.10
T. Moyron	1.50	985.50	1,478.25
Total	**19.60**		**19,057.50**

Task Summary:

Task Code	Description	Hours	Amount
B110	Case Administration	9.50	9,032.40
B150	Meetings of and Communications with Creditors	0.80	900.00
B160	Fee Applications/Employment Applications	3.00	2,326.50
B185	Assumption/Rejection of Leases and Contracts	0.40	356.40
B210	Business Operations	2.60	2,827.35
MED/CMS	Medicare/CMS Issues	3.30	3,614.85
Total		**19.60**	**$19,057.50**

Fees	19,057.50
Total Due This Invoice	**$19,057.50**