Docket #0413 Date Filed: 04/16/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	Chapter 11
GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation,[1]	Case No. 24-34908 (CML)
Debtor.	

NINTH MONTHLY FEE STATEMENT OF TOGUT, SEGAL & SEGAL LLP FOR COMPENSATION FOR SERVICES RENDERED AND FOR REIMBURSEMENT OF EXPENSES INCURRED AS CONFLICTS COUNSEL FOR THE DEBTOR FOR THE PERIOD FROM DECEMBER 1, 2025 THROUGH FEBRUARY 28, 2026

Pursuant to the Interim Compensation Order, Togut, Segal & Segal LLP (the "Togut Firm") hereby submits this monthly fee statement (this "Ninth Fee Statement") for compensation for services rendered and for reimbursement of expenses as conflicts counsel to the above-captioned debtor and debtor-in-possession (the "Debtor") for the period from December 1, 2025 through February 28, 2026 (the "Ninth Fee Period"). A summary chart setting forth the compensation and expenses during the Ninth Fee Period is set forth below:

SUMMARY CHART

Name of Applicant:	Togut, Segal & Segal LLP
Applicant's Role in Case:	*Conflicts Counsel to the Debtor*
Date of Retention: [Docket No. 127]	February 25, 2025, Effective January 9, 2025
Time period covered by this Ninth Fee Statement:	December 1, 2025 through February 28, 2026
Time period(s) covered by prior Fee Statements:	January 9, 2025 through November 30, 2025
Total amounts awarded in all prior Fee Statements (80%):	$281,553.20

[1] The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

Total fees requested in this Ninth Fee Statement: (80% of $8,547.00)	$6,837.60
Total actual professional hours covered by this Ninth Fee Statement:	2.1
Average hourly rate for professionals:	$1,590.00
Total paralegal fees requested in this Ninth Fee Statement:	$5,208.00
Total actual paralegal hours covered by this Ninth Fee Statement:	9.3
Average hourly rate for paralegals:	$560.00
Reimbursable expenses sought in this Ninth Fee Statement:	$0.00

OBJECTION DEADLINE

In accordance with the *Order Granting Debtor's Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the "Interim Compensation Order"), each Notice Party or any other party in interest will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after the filing of this Ninth Fee Statement ("Objection Deadline") to object to the requested fees and expenses in accordance with the procedures described in the Interim Compensation Order. Upon the expiration of the Objection Deadline, the Debtor is authorized to promptly pay the applicable Professional an amount equal to 80% of the fees and 100% of the expenses requested in the Ninth Fee Statement.

DETAIL FOR SERVICES RENDERED AND EXPENSES INCURRED

1. On January 29, 2025, Global Wound Care Medical Group, a Professional Corporation, filed its *Application for Entry of an Order Authorizing the Employment and Retention of Togut, Segal & Segal LLP as Conflicts Counsel Effective as January 9, 2025* [Docket No. 110] (the "Application"). The Court entered an Order approving the Application on February 25, 2025 [Docket No. 127].

2. On May 5, 2025, the Togut Firm filed its *First Monthly Fee Statement for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Conflicts Counsel for the Debtor for the Period from January 9, 2025 Through February 28, 2025* [Docket No. 193] (the "First Fee Statement"), requesting payment of $53,768.40 (80% of

$67,210.50) as compensation for reasonable and necessary legal services rendered and $203.99 for reimbursement of actual and necessary expenses.

3. On May 19, 2025, the Togut Firm filed its *Second Monthly Fee Statement for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Conflicts Counsel for the Debtor for the Period from March 1, 2025 Through March 31, 2025* [Docket No. 202] (the "Second Fee Statement"), requesting payment of $32,238.00 (80% of $40,297.50) as compensation for reasonable and necessary legal services rendered and $0.00 for reimbursement of actual and necessary expenses.

4. On June 23, 2025, the Togut Firm filed its *Third Monthly Fee Statement for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Conflicts Counsel for the Debtor for the Period from April 1, 2025 Through April 30, 2025* [Docket No. 221] (the "Third Fee Statement"), requesting payment of $113,410.40 (80% of $141,76.00) as compensation for reasonable and necessary legal services rendered and $367.79 for reimbursement of actual and necessary expenses.

5. On August 8, 2025, the Togut Firm filed its *Fourth Monthly Fee Statement for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Conflicts Counsel for the Debtor for the Period from May 1, 2025 Through May 31, 2025* [Docket No. 242] (the "Fourth Fee Statement"), requesting payment of $30,606.00 (80% of $38,257.50) as compensation for reasonable and necessary legal services rendered and $25.97 for reimbursement of actual and necessary expenses.

6. On September 5, 2025, the Togut Firm filed its *Fifth Monthly Fee Statement for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Conflicts Counsel for the Debtor for the Period from June 1, 2025 Through June 30, 2025* [Docket No. 242] (the "Fifth Fee Statement"), requesting payment of $12,844.80 (80% of

$16,056.00) as compensation for reasonable and necessary legal services rendered and $00.00 for reimbursement of actual and necessary expenses.

7. On September 19, 2025, the Togut Firm filed its *Sixth Monthly Fee Statement for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Conflicts Counsel for the Debtor for the Period from July 1, 2025 Through July 31, 2025* [Docket No. 259] (the "Sixth Fee Statement"), requesting payment of $13,884.80 (80% of $17,356.00) as compensation for reasonable and necessary legal services rendered and $00.00 for reimbursement of actual and necessary expenses.

8. On November 11, 2025, the Togut Firm filed its *Seventh Monthly Fee Statement for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Conflicts Counsel for the Debtor for the Period from August 1, 2025 Through August 31, 2025* [Docket No. 329] (the "Seventh Fee Statement"), requesting payment of $4,769.60 (80% of $5,962) as compensation for reasonable and necessary legal services rendered.

9. On January 8, 2026, the Togut Firm filed its *Eighth Monthly Fee Statement for Compensation for Services Rendered and for Reimbursement of Expenses Incurred as Conflicts Counsel for the Debtor for the Period from September 1, 2025 Through November 30, 2025* [Docket No. 375] (the "Eighth Fee Statement"), requesting payment of $20,031.20 (80% of $25,039) as compensation for reasonable and necessary legal services rendered.

10. By this Ninth Fee Statement, the Togut Firm requests payment of $6,837.60 (80% of $8,547) as compensation for reasonable and necessary legal services rendered and $0.00 for reimbursement of actual and necessary expenses, for a total of $6,837.60 for the Ninth Fee Period.

11. In support of this Ninth Fee Statement, attached are the following exhibits:

- **Exhibit A** (Compensation by Project Category) is a schedule of the aggregate number of hours expended and fees incurred by project category;

- **Exhibit B** (Compensation by Professional) is a schedule of certain information regarding the Togut Firm's attorneys and paraprofessionals for whose services compensation is sought in this Ninth Fee Statement;

- **Exhibit C** (Time Details) consists of detailed records (including the relevant time entry and description and expense detail) for services rendered and reimbursement of expenses incurred during the Ninth Fee Period.

12. Although every effort has been made to include all fees and expenses incurred in the Ninth Fee Period, some fees and expenses might not be included in this Ninth Fee Statement due to delays caused by accounting and processing during the Ninth Fee Period. The Togut Firm reserves the right to seek allowance of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Interim Compensation Order.

NOTICE

13. Pursuant to the Interim Compensation Order, notice of this Ninth Fee Statement will be provided to the following Notice Parties via electronic mail upon:

a. the Debtor: % Global Wound Care Medical Group, a Professional Corporation, Attn: Raymond Millien, General Counsel, Wound Pros Management Group, 5901 West Century Boulevard, Suite 250, Los Angeles, California 90045 (raymond.millien@woundpros.com);

b. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Ha Nguyen, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (ha.nguyen@usdoj.gov); and

c. any other parties that the Court may designate.

WHEREFORE, the Togut Firm respectfully requests payment and reimbursement of its fees and expenses incurred during the Ninth Fee Period in the total amount of $6,837.60, which is 80% of the fees for reasonable and necessary legal

services rendered, in accordance with the procedures set forth in the Interim Compensation Order.

CONCLUSION

Based on the foregoing, the Debtor respectfully requests that this Court enter the Order granting the relief requested herein and such other relief as the Court deems appropriate under the circumstances.

Dated: April 16, 2026
New York, New York

Respectfully submitted,

TOGUT, SEGAL & SEGAL LLP
By:

/s/Frank A. Oswald
Frank A. Oswald (admitted *pro hac vice*)
One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Facsimile: (212) 967-4258

Conflicts Counsel to the Debtor

EXHIBIT “A”

Togut, Segal & Segal LLP
Summary Report

Global Wound Care
12/1/2025...2/28/2026

4/8/2026
12:25:11 PM

ID	Name/Description	Slip Hours	Slip Amount
Automatic Stay Issues		9.4	6,500.00
Case Status/Strategy		0.9	1,431.00
TSS Fee Application/Fee Statements		1.1	616.00
	Grand Total:	11.4	8,547.00

Togut, Segal & Segal LLP
Summary Report

Global Wound Care
12/1/2025...2/28/2026

4/8/2026
12:26:07 PM

ID	Name/Description	Slip Hours	Slip Amount
Automatic Stay Issues		**9.4**	**6,500.00**
dperson	Dawn Person	8.2	4,592.00
foswald	Frank A. Oswald	1.2	1,908.00
Case Status/Strategy		**0.9**	**1,431.00**
foswald	Frank A. Oswald	0.9	1,431.00
TSS Fee Application/Fee Statements		**1.1**	**616.00**
dperson	Dawn Person	1.1	616.00
	Grand Total:	11.4	8,547.00

EXHIBIT “B”

Togut, Segal & Segal LLP
Summary Report

Global Wound Care
12/1/2025...2/28/2026

4/8/2026
12:09:28 PM

ID	Name/Description	Slip Hours	Slip Amount
dperson	Dawn Person	9.3	5,208.00
foswald	Frank A. Oswald	2.1	3,339.00
	Grand Total:	11.4	8,547.00

EXHIBIT "C"

Togut, Segal & Segal LLP
Summary Report

Global Wound Care
12/1/2025...2/28/2026

4/8/2026
12:09:28 PM

ID	Name/Description	Slip Hours	Slip Amount
dperson	Dawn Person	9.3	5,208.00
foswald	Frank A. Oswald	2.1	3,339.00
	Grand Total:	11.4	8,547.00

Togut, Segal & Segal LLP
Summary Report

Global Wound Care
12/1/2025...2/28/2026

4/8/2026
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ID	Name/Description	Slip Hours	Slip Amount
Automatic Stay Issues		9.4	6,500.00
Case Status/Strategy		0.9	1,431.00
TSS Fee Application/Fee Statements		1.1	616.00
	Grand Total:	11.4	8,547.00

Togut, Segal & Segal LLP
Summary Report

Global Wound Care
12/1/2025...2/28/2026

4/8/2026
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ID	Name/Description	Slip Hours	Slip Amount
Automatic Stay Issues		**9.4**	**6,500.00**
dperson	Dawn Person	8.2	4,592.00
foswald	Frank A. Oswald	1.2	1,908.00
Case Status/Strategy		**0.9**	**1,431.00**
foswald	Frank A. Oswald	0.9	1,431.00
TSS Fee Application/Fee Statements		**1.1**	**616.00**
dperson	Dawn Person	1.1	616.00
	Grand Total:	11.4	8,547.00

Global Wound Care
12/1/2025...2/28/2026

Togut, Segal & Segal LLP
Client Billing Report

4/8/2026
12:24:47 PM

Date / Slip Number		T/E	Hours / Rate	Slip Amount / Billing Status
	Matter: Automatic Stay Issues			
12/17/25	dperson / Comm. Profes. Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1286784	E-mails with S. Weyler and T. Moyran re: GWC November Financial Report			
12/18/25	dperson / Comm. Profes. Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1286048	E-mails with S. Weyler re: November Financial Report			
1/15/26	dperson / Draft Documents Automatic Stay Issues	T	0.4 560.00	224.00 Billable
#1288625	Draft Dec Monthly Financial Letter for WF			
1/15/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1288626	E-mail wirh S. Weyler re: Dec Monthly Financial Letter for WF			
1/26/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.1 560.00	56.00 Billable
#1291607	E-mails with FAO re: S. Davis email and response to same on terms of WF stipulation.			
1/26/26	foswald / Inter Off Memo Automatic Stay Issues	T	0.2 1,590.00	318.00 Billable
#1292517	E-mails with DP re: inquiry from Wells attorney.			
1/26/26	foswald / Review Docs. Automatic Stay Issues	T	0.2 1,590.00	318.00 Billable
#1292518	Review Wells stipulation to respond to counsel.			

Global Wound Care
12/1/2025...2/28/2026

Togut, Segal & Segal LLP
Client Billing Report

4/8/2026
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Date / Slip Number		T/E	Hours / Rate	Slip Amount / Billing Status
1/30/26	dperson / Review Docs. Automatic Stay Issues	T	0.5 560.00	280.00 Billable
#1293942	Reviewed WF Stipulation in connection with transition of all government receivables to New Accounts.			
1/30/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1293943	E-mails with FAO re: WF Stipulation in connection with transition of all government receivables to New Accounts.			
1/30/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1293946	E-mails with S. Weyler @ Wound Pros re: WF Stipulation in connection with transition of all government receivables to New Accounts.			
1/30/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1293947	E-mails with T. Moyron @ Dentons re: WF Stipulation in connection with transition of all government receivables to New Accounts.			
2/3/26	foswald / OC/TC strategy Automatic Stay Issues	T	0.2 1,590.00	318.00 Billable
#1293833	Conference with DP re: Wells Stipulation provisions as to account transfers.			
2/3/26	foswald / Comm. Profes. Automatic Stay Issues	T	0.2 1,590.00	318.00 Billable
#1293834	E-mails with Wells counsel re: Wells Stipulation provisions as to account transfers.			

Global Wound Care
12/1/2025...2/28/2026

Togut, Segal & Segal LLP
Client Billing Report

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Date / Slip Number		T/E	Hours / Rate	Slip Amount / Billing Status
2/3/26	dperson / OC/TC strategy Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1294516	OC with FAO re: Wells Stipulation provisions as to account transfers.			
2/3/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.3 560.00	168.00 Billable
#1294519	E-mails with S. Davis re: Wells Stipulation provisions as to account transfers.			
2/3/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.7 560.00	392.00 Billable
#1295855	E-mails with T. Moyron @ Dentons and S. Weyler re: Wells Stipulation provisions as to account transfers and followup status for same (.3), coordinate discussion with parties in interest (.4).			
2/4/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.4 560.00	224.00 Billable
#1295858	Attend call with Client, S. Davis, T. Moyron and FAO re: Extension request for WF Stipulation deadlines in connection with transfer of accounts.			
2/4/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1296738	E-mails with FAO re: Extension request for WF Stipulation deadlines in connection with transfer of accounts.			
2/4/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1296739	E-mails with J. Mester @ Jones Day re: Status and outcome of call in connection with Extension request for WF Stipulation deadlines in connection with transfer of accounts.			
2/9/26	foswald / Review Docs. Automatic Stay Issues	T	0.2 1,590.00	318.00 Billable
#1295720	E-mails with Wells counsel re: Amending the Wells/ Debtors stipulation.			

Global Wound Care
12/1/2025...2/28/2026

Togut, Segal & Segal LLP
Client Billing Report

4/8/2026
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Date / Slip Number		T/E	Hours / Rate	Slip Amount / Billing Status
2/9/26	dperson / Draft Documents Automatic Stay Issues	T	0.8 560.00	448.00 Billable
#1296766	Draft NOF of Stipulation for Lead and Adv Cases in connection with Second Amended Stipulation with WF			
2/9/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1296767	E-mails with FAO re: NOF of Stipulation for Lead and Adv Cases in connection with Second Amended Stipulation with WF			
2/10/26	dperson / Review Docs. Automatic Stay Issues	T	0.4 560.00	224.00 Billable
#1297161	Review and circulate redline of Second Amended Stipulation with Wells Fargo. (.3) E-mails with FAO re: comments to same (.1).			
2/11/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1297423	E-mails with T. Moyran @ Dentons re: Comments to proposed Second Amended Stipulation.			
2/11/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.1 560.00	56.00 Billable
#1297425	E-mails with FAO re: Comments to proposed Second Amended Stipulation.			
2/12/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1297541	E-mails with FAO, T. Moyran and S.Davis re: Second Amended Stipulation			
2/16/26	foswald / Comm. Profes. Automatic Stay Issues	T	0.1 1,590.00	159.00 Billable
#1296294	E-mail with Dentons re: Wells Ext stipulation.			

Global Wound Care
12/1/2025...2/28/2026

Togut, Segal & Segal LLP
Client Billing Report

4/8/2026
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Date / Slip Number		T/E	Hours / Rate	Slip Amount / Billing Status
2/16/26	foswald / Inter Off Memo Automatic Stay Issues	T	0.1 1,590.00	159.00 Billable
#1296295	E-mail with DP re: Wells Ext stipulation.			
2/16/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.4 560.00	224.00 Billable
#1299990	Communications with T. Moyron re: status of Amended stipulation with WF, additional parties in interest.			
2/16/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.1 560.00	56.00 Billable
#1299991	E-mail with FAO re: status of Amended stipulation with WF			
2/16/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.6 560.00	336.00 Billable
#1299992	E-mails with GWC Professionals (.4) WF (.2) re: closing accounts with WF in compliance with Amended stipulation with WF.			
2/17/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1295888	E-mails with FAO re: follow-up on Second Amended Stipulation with Wells Fargo, next steps.			
2/17/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1295889	E-mails with other professionals re: follow-up on Second Amended Stipulation with Wells Fargo, next steps.			
2/18/26	dperson / Inter Off Memo Automatic Stay Issues	T	0.3 560.00	168.00 Billable
#1297145	E-mails with FAO re: Draft Notices and status of Second Amended Stipulation.			

Global Wound Care
12/1/2025...2/28/2026

Togut, Segal & Segal LLP
Client Billing Report

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Date / Slip Number		T/E	Hours / Rate	Slip Amount / Billing Status
2/18/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.2 560.00	112.00 Billable
#1297146	E-mails with S. Davis Re: Draft Notices and status of Second Amended Stipulation with Wells Fargo.			
2/19/26	dperson / Comm. Profes. Automatic Stay Issues	T	0.1 560.00	56.00 Billable
#1300049	E-mails with S. Davis re: proposed stipulation with WF			
	Matter Total:	9.40		6,500.00

Matter: Case Status/Strategy

2/3/26	foswald / Comm. Client Case Status/Strategy	T	0.5 1,590.00	795.00 Billable
#1293832	Zoom with client re: Wells Stipulation.			
2/4/26	foswald / Comm. Profes. Case Status/Strategy	T	0.3 1,590.00	477.00 Billable
#1294350	Zoom with Wells counsel and others re: current status at Debtor; Wells accounts; CMS ramifications; payments from secondary sources; DOJ discussions.			
2/16/26	foswald / Review Docs. Case Status/Strategy	T	0.1 1,590.00	159.00 Billable
#1296296	Review Motion to abandon records.			
	Matter Total:	0.90		1,431.00

Matter: TSS Fee Application/Fee

1/7/26	dperson / Inter Off Memo TSS Fee Application/Fee Statements	T	0.2 560.00	112.00 Billable
#1291758	E-mails with FAO re: Eighth Monthly Fee Statement for September through November 2025			
1/7/26	dperson / Prep Filing/Svc TSS Fee Application/Fee Statements	T	0.9 560.00	504.00 Billable
#1291759	Prepared Eighth Monthly Fee Statement for September through November 2025.			

Global Wound Care
12/1/2025...2/28/2026

Togut, Segal & Segal LLP
Client Billing Report

4/8/2026
12:24:47 PM

Date / Slip Number		T/E	Hours	Rate	Slip Amount / Billing Status
	Matter Total:	1.10			616.00
				Total Time Bill:	8,547.00
				Total Time Non Bill:	
				Total Costs Bill:	
				Total Costs Non Bill:	
				Total Non Billable:	
				Total Billable:	8,547.00
				Grand Total:	8,547.00