Docket #0402 Date Filed: 03/11/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re: GLOBAL WOUND CARE MEDICAL GROUP, a Professional Corporation,[1] Debtor and Debtor in Possession.	Chapter 11 Case No. 24-34908 (CML)

FIFTEENTH MONTHLY FEE STATEMENT OF ANKURA CONSULTING GROUP, LLC, FOR COMPENSATION FOR SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS FINANCIAL AND RESTRUCTURING ADVISOR AND FOR THE PROVISION OF LOUIS E. ROBICHAUX IV AS CHIEF RESTRUCTURING OFFICER TO THE DEBTOR AND DEBTOR IN POSSESSION FOR THE PERIOD FROM JANUARY 1, 2026 THROUGH AND INCLUDING JANUARY 31, 2026

Name of Applicant:	Ankura Consulting Group, LLC as Financial and Restructuring Advisor and for the provision of Louis E. Robichaux IV as Chief Restructuring Officer to the Debtor and Debtor in Possession
Date of Retention Order:	January 14, 2025, effective as of October 21, 2024 (*i.e.*, the Petition Date) [Docket No. 104][2][3]
Period for which Fees and Expenses were Incurred:	January 1, 2026 through and including January 31, 2026
Fees Incurred:	$28,132.50

[1] The last four digits of the Debtor's tax identification number in the jurisdiction in which it operates is 3572.

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the *Order Granting Debtor's Application for Entry of an Order Authorizing the Employment and Retention of Isaac Lee as Chief Restructuring Officer and Ankura Consulting Group, LLC as Financial and Restructuring Advisor* [Docket No. 104] (the "Retention Order").

[3] The Retention Order authorized the Debtor to employ and retain (i) Ankura as its Financial and Restructuring Advisor as of the Petition Date, and (ii) Isaac Lee as its Chief Restructuring Advisor is effective as of November 26, 2024. Mr. Lee has since departed Ankura, and Louis E. Robichaux IV has replaced Mr. Lee as the CRO. *See Debtor's Notice Regarding Notice of Change in Chief Restructuring Officer* [Docket No. 277].

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Payment of Fees Incurred (80%):	$22,506.00
Holdback of Fees Incurred (20%):	$5,626.50
Expenses Incurred:	$0.00
Total Fees (80%) and Expenses (100%) Due:	$22,506.00

This is a(n): monthly __X___ interim ____ final application _____

In accordance with the *Order Granting Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the "Interim Compensation Order"), each Notice Party (as defined therein) or any other party in interest will have until 4:00 p.m. (prevailing Central Time) on the day that is fourteen (14) days after the filing of this Fee Statement (the "Objection Deadline") to object to the requested fees and expenses in accordance with the procedures described in the Interim Compensation Order. Upon the expiration of the Objection Deadline, the Debtors are authorized to promptly pay the applicable Professional (as defined in the Interim Compensation Order) an amount equal to eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested in the Fee Statement.

INTRODUCTION

Ankura Consulting Group, LLC ("Ankura"), as Financial and Restructuring Advisor to Global Wound Care Medical Group, a Professional Corporation, the debtor and debtor in possession in the above-captioned case (the "Debtor"), hereby files this monthly fee statement (the "Monthly Fee Statement"), seeking compensation and reimbursement of expenses for the period from January 1, 2026 through and including January 31, 2026 (the "Fifteenth Monthly Period"), pursuant to § 328, 330, and 331 of title 11 of the United States Code (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the "Bankruptcy Local Rules"), the *Order Granting Debtors' Motion for Entry of an Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 68] (the "Interim Compensation Order"), and the Retention Order. By this Monthly Fee Statement, Ankura seeks allowance of compensation for actual and necessary professional services rendered during the Fifteenth Monthly Period in the amount of $28,132.50 and payment in the amount of $22,506.00, which is equal to eighty percent (80%) of the total amount of compensation sought herein.

ITEMIZATION OF SERVICES RENDERED[4]

1. In support of this Monthly Fee Statement, Ankura has attached the following:

   - A summary of hours and compensation earned by professional for the Fifteenth Monthly Period as **Exhibit A**;

[4] Although every effort has been made to include all fees and expenses incurred in the Fifteenth Monthly Period, some fees and expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fifteenth Monthly Period. Ankura reserves the right to seek allowance of such fees and expenses not included herein. Subsequent monthly fee statements will be submitted in accordance with the Interim Compensation Order.

- A summary of hours and compensation earned by project category for the Fifteenth Monthly Period as **Exhibit B**; and
- Detailed time entries for the Fifteenth Monthly Period as **Exhibit C**.

NOTICE

2. Pursuant to the Interim Compensation Order, notice of this Monthly Fee Statement will be provided to the following Notice Parties via electronic mail:

a. the Debtor: % Global Wound Care Medical Group, a Professional Corporation, Attn: C. Keith Greer, Esq., General Counsel, Greer & Associates, APC, 16855 West Bernardo Drive, Suite 255, San Diego, California 92127-1626 (keith.greer@greerlaw.biz);

b. the proposed attorneys to the Debtor: Dentons US LLP, Attn: Casey Doherty, 1300 Post Oak Blvd., Suite 650, Houston, TX 77056 (casey.doherty@dentons.com) and Tania Moyron, 601 South Figueroa Street, Suite 2500, Los Angeles, CA 90017 (tania.moyron@dentons.com);

c. the Office of the U.S. Trustee for the Southern District of Texas, Attn: Ha Nguyen, 515 Rusk Street, Suite 3516, Houston, Texas 77002 (ha.nguyen@usdoj.gov); and

d. any other parties that the Court may designate.

CONCLUSION

WHEREFORE, Ankura respectfully requests allowance of compensation for professional services rendered and expenses incurred during the Fifteenth Monthly Period in the total amount of $28,132.50, with payment and reimbursement in accordance with the procedures set forth in the Interim Compensation Order in the amount of $22,506.00, which is eighty percent (80%) of the fees incurred by the Debtors for reasonable and necessary professional services rendered by Ankura.

Dated: March 11, 2026

Respectfully submitted,

/s/ Louis E. Robichaux IV
Louis E. Robichaux IV
Senior Managing Director
Ankura Consulting Group, LLC

CERTIFICATE OF SERVICE

This is to certify that I have on March 11, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

DENTONS US LLP

/s/ Casey Doherty

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Counsel to the Debtor and Debtor-in-Possession

EXHIBIT A

GLOBAL WOUND CARE MEDICAL GROUP, *et al.* - CASE NO. 24-34908 (CML)

SUMMARY OF COMPENSATION EARNED BY PROFESSIONAL

FOR THE PERIOD JANUARY 1, 2026 TO JANUARY 31, 2026

Restructuring	Position	Rate	Hours	Fees
Robichaux, Louis	Senior Managing Director	1,545.00	1.0	$ 1,545.00
Pease, Charles	Senior Director	1,085.00	18.0	19,530.00
Tran, Timothy	Director	905.00	7.0	6,335.00
Petruolo, Michelle	Paraprofessional	425.00	1.7	722.50
Subtotal			**27.7**	**$ 28,132.50**
Grand Total			**27.7**	**$ 28,132.50**

EXHIBIT B
GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)
SUMMARY OF COMPENSATION EARNED BY CATEGORY
FOR THE PERIOD JANUARY 1, 2026 TO JANUARY 31, 2026

Code	Time Category	Hours	Fees
1	Case Administration	1.7	$ 722.50
2	Claims Analysis and Administration	-	-
3	Case-Related Reporting and Compliance	6.2	6,151.00
4	Court Hearings - Filings, Preparation and Participation	0.9	976.50
5	Creditor and Vendor Matters	-	-
6	Interim Management - Business Operations	3.3	3,580.50
7	Interim Management - Financial Management and Liquidity	11.3	11,918.50
8	Plan and Disclosure Statement	-	-
9	Litigation and Adversary Proceedings	-	-
10	General Meetings and Communications with Client and Advisors	4.3	4,783.50
Subtotal		**27.7**	**$ 28,132.50**
Grand Total		**27.7**	**$ 28,132.50**

EXHIBIT C
GLOBAL WOUND CARE MEDICAL GROUP, et al. - CASE NO. 24-34908 (CML)
COMPLETE ACCOUNTING OF PROFESSIONAL FEES FOR ADDITIONAL PERSONNEL INCLUDING ITEMIZED TIME RECORDS BY CATEGORY IN CHRONOLOGICAL ORDER
FOR THE PERIOD JANUARY 1, 2026 TO JANUARY 31, 2026

Code	Date	Professional	Activity	Hours	Rate	Fees
1	1/6/26	Petruolo, Michelle	Create the December monthly fee statement including the latest time report.	0.3	425.00	127.50
1	1/15/26	Petruolo, Michelle	Compile exhibit C for November to include in the monthly fee statement.	0.8	425.00	340.00
1	1/15/26	Petruolo, Michelle	Correspond with Ankura team regarding December monthly fee statement open items.	0.3	425.00	127.50
1	1/28/26	Petruolo, Michelle	Update the 5th interim fee application exhibits.	0.3	425.00	127.50
1 Subtotal				**1.7**		**722.50**
3	1/24/26	Tran, Timothy	Prepare monthly operating reports for filing.	1.6	905.00	1,448.00
3	1/27/26	Pease, Charles	Review and comment on November Monthly Operating Report; review disbursements for making Q4 2025 US Trustee payment.	3.0	1,085.00	3,255.00
3	1/27/26	Tran, Timothy	Revise November Monthly Operating Report.	0.5	905.00	452.50
3	1/28/26	Tran, Timothy	Revise Monthly Operating Reports.	0.6	905.00	543.00
3	1/29/26	Tran, Timothy	Prepare monthly operating reports for filing.	0.5	905.00	452.50
3 Subtotal				**6.2**		**6,151.00**
4	1/29/26	Pease, Charles	Review and comment on declaration regarding motion to destroy patient records; review and comment on motion and proposed order regarding same.	0.9	1,085.00	976.50
4 Subtotal				**0.9**		**976.50**
6	1/23/26	Pease, Charles	Attention to business operations related matters including email access, IT issues, and post-wind down payroll.	3.3	1,085.00	3,580.50
6 Subtotal				**3.3**		**3,580.50**
7	1/5/26	Tran, Timothy	Revise winddown budget and waterfall.	0.5	905.00	452.50
7	1/7/26	Tran, Timothy	Revise winddown budget and waterfall recovery.	0.7	905.00	633.50
7	1/12/26	Pease, Charles	Further review and edits to updated wind down budget and liquidation analysis.	1.8	1,085.00	1,953.00
7	1/14/26	Pease, Charles	Review claims and schedules related to liquidation analysis; further edits to liquidation analysis.	2.5	1,085.00	2,712.50
7	1/15/26	Pease, Charles	Review historical MORs and prepare liability analysis regarding same.	1.6	1,085.00	1,736.00
7	1/20/26	Pease, Charles	Review financials and liquidity position; prepare analysis regarding same.	2.0	1,085.00	2,170.00
7	1/22/26	Pease, Charles	Review post-petition claims and emails regarding admin claims.	1.5	1,085.00	1,627.50
7	1/27/26	Tran, Timothy	Review December cash activity and disbursements.	0.7	905.00	633.50
7 Subtotal				**11.3**		**11,918.50**
10	1/5/26	Tran, Timothy	Participate on call with S. Maizel, T. Moyron (Dentons), and L. Robichaux, C. Pease (ACG) regarding winddown budget and waterfall.	0.4	905.00	362.00
10	1/5/26	Pease, Charles	Participate on call with S. Maizel, T. Moyron (Dentons), and L. Robichaux, T. Tran (ACG) regarding winddown budget and waterfall.	0.4	1,085.00	434.00
10	1/5/26	Robichaux, Louis	Participate on call with S. Maizel, T. Moyron (Dentons), and C. Pease, T. Tran (ACG) regarding winddown budget and waterfall.	0.4	1,545.00	618.00
10	1/7/26	Tran, Timothy	Participate on call with S. Maizel, T. Moyron (Dentons), J. Mester (JD), WP, GWC, and L. Robichaux, C. Pease (ACG) regarding winddown, wind down budget, and claims recovery.	0.6	905.00	543.00
10	1/7/26	Pease, Charles	Participate on call with S. Maizel, T. Moyron (Dentons), J. Mester (JD), WP, GWC, and L. Robichaux, T. Tran (ACG) regarding winddown, wind down budget, and claims recovery.	0.6	1,085.00	651.00
10	1/7/26	Robichaux, Louis	Participate on call with S. Maizel, T. Moyron (Dentons), J. Mester (JD), WP, GWC, and C. Pease, T. Tran (ACG) regarding winddown, wind down budget, and claims recovery.	0.6	1,545.00	927.00
10	1/15/26	Tran, Timothy	Participate on call with S. Maizel (Dentons), J. Mester (JD), D. Schumacher (HLB), and WP regarding case status, winddown.	0.5	905.00	452.50
10	1/27/26	Tran, Timothy	Participate on call with S. Maizel (Dentons), J. Mester (JD), D. Schumacher (HLB), C. Pease (ACG), and WP regarding case status, winddown.	0.3	905.00	271.50
10	1/27/26	Pease, Charles	Participate on call with S. Maizel (Dentons), J. Mester (JD), D. Schumacher (HLB), T. Tran (ACG), and WP regarding case status, winddown.	0.3	1,085.00	325.50
10	1/29/26	Tran, Timothy	Participate on call with J. Mester (JD), S. Maziel (Dentons), WP, and C. Pease (ACG) regarding claims, case updates.	0.1	905.00	90.50
10	1/29/26	Pease, Charles	Participate on call with J. Mester (JD), S. Maziel (Dentons), WP, and T. Tran (ACG) regarding claims, case updates.	0.1	1,085.00	108.50
10 Subtotal				**4.3**		**4,783.50**
Grand Total				**27.7**		**$ 28,132.50**