UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF MICHIGAN
SOUTHERN DIVISION

In re:	Chapter 11
GROEB FARMS, INC.	Case No. 13-58200
Debtor.	Honorable Walter Shapero

SUPPLEMENTAL CERTIFICATE OF SERVICE

I, Jennifer Grageda, certify and say that I am employed by Kurtzman Carson Consultants LLC (KCC), the proposed claims and noticing agent for the Debtor in the above-captioned case.

On January 29, 2014, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following document via First Class mail on the service list attached hereto as **Exhibit B**:

- **Letter in Support of The Official Committee of Unsecured Creditors re Second Amended Plan of Reorganization of Groeb Farms, Inc. Pursuant to Chapter 11 of the Bankruptcy Code** [Attached hereto as **Exhibit A**]

Furthermore, on or before January 28, 2014, at my direction and under my supervision, employees of KCC caused to be served per postal forwarding address the following document via First Class Mail on the service list attached hereto as **Exhibit C**:

- **Notice of Hearing re Notice of Confirmation and Opportunity to Object to Closing** [Docket No. 389]

Jennifer Grageda
KCC
2335 Alaska Ave
El Segundo, CA 90245
Tel 310.823.9000

Exhibit A

November 19, 2013

To: All General Unsecured Creditors of Groeb Farms, Inc. Entitled to Vote on Plan

Re: In re Groeb Farms, Inc., Case No. 13-58200-wsd (Bankr. E.D. Mich.)
Second Amended Plan of Reorganization of Groeb Farms, Inc. Pursuant to Chapter 11 of the Bankruptcy Code Dated November 8, 2013 **(the "Plan")**

The Official Committee of Unsecured Creditors (the "Committee"), appointed by the United States Trustee in the chapter 11 case of Groeb Farms, Inc. ("Groeb" or the "Debtor") **recommends that all unsecured creditors including general unsecured creditors and creditors holding Trade Claims vote to accept the Plan[1] in accordance with the instructions set forth in the ballot being delivered to you by the Debtor.** The Committee was formed under the Bankruptcy Code to represent the interests of all unsecured creditors. The Plan treatment for unsecured creditors is based on good faith negotiations between the Debtor, the Prepetition Lender and plan sponsor, and the Committee. Those negotiations concluded after substantial review by the Committee of the Plan and the information underlying it. As a result, the Committee urges you to carefully review this letter, the enclosed Plan, and Disclosure Statement, and to vote in favor of the Plan by returning your ballot to the Debtor at Groeb Farms Ballot Processing Center c/o Kurtzman Carson Consultants, 2335 Alaska Avenue, El Segundo, CA 90245 by December 13, 2013 (the "Voting Deadline").

Through the Plan, the Debtor will reorganize and emerge from chapter 11 as a re-capitalized business with a deleveraged balance sheet. The Plan provides for the distribution of the equity in the Reorganized Debtor to the Debtor's Senior Lender and the DIP Lender (or their designee) for a $10 million conversion of debt to equity. Further, the Plan satisfies senior subordinated secured debt through the issuance of New Subordinated Notes and New Warrants. Existing equity interests will be cancelled.

Finally, the Plan provides for (a) payment of certain trade vendor claims held by entities who enter into a New Trade Agreement with the Debtor on or before the Voting Deadline from the cash flow of the Reorganized Debtor (in amounts up to 60% of the agreed amount of their pre-petition claims) and proceeds of a General Unsecured Claims Litigation Trust, pursuant to the General Unsecured Creditors' Waterfall; (b) payment of other General Unsecured Creditors' Claims from the General Unsecured Claims Litigation Trust, pursuant to the General Unsecured Creditors' Waterfall; or (c) payment of Unsecured Convenience Class Claims (in an amount of $7,500 or less) from a pool of $250,000 which is estimated to pay them in full.

The Committee believes, as does the Debtor, that the Plan provides the best possible recoveries to holders of Allowed Unsecured Claims under the circumstances, and that any alternative would result in unnecessary delay, uncertainty, and expense to the Estate as well as a materially diminished or zero recovery for Unsecured Claims. The recovery under the Plan is the result of efforts by the Committee to negotiate a material increase in the distributions for

[1] Certain capitalized terms not otherwise defined herein shall have the meaning set forth in the Plan.

holders of Unsecured Claims and to facilitate a going concern operation for the benefit of holders of Unsecured Claims, including, but not limited to, vendors, landlords and employees.

THE COMMITTEE ENDORSES THE PLAN AND THEREFORE STRONGLY RECOMMENDS THAT YOU VOTE TO "ACCEPT" THE PLAN AND RETURN YOUR BALLOT AS SPECIFIED IN THE VOTING INSTRUCTIONS YOU RECEIVED. If you have any questions about the Plan, you may contact counsel for the Committee, Pachulski Stang Ziehl & Jones, LLP (Bradford J. Sandler at 302.652.4100 of Shirley S. Cho at 310.277.6910).

THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF GROEB FARMS, INC.

Denise Willi

Bees Brothers, LLC
By: Denise Willi

Solely in her capacity as Chair of the Official Committee of Unsecured Creditors of Groeb Farms, Inc. and not in any other capacity

Exhibit B

Exhibit B
First Class Mail

CREDITOR NAME	ADDRESS	CITY	STATE	ZIP
Wildbee Nutrition USA Group, Inc	565 Clyde Ave Ste 600	Mountian View	CA	94043-2255

Exhibit C

Exhibit C
First Class Mail

CREDITOR NAME	ADDRESS	CITY	STATE	ZIP
Dana Stahlman	7245 Neil Rd	London	OH	43140-9595
Jodi Sullivan	Address Redacted			
Keeney, David L.	Address Redacted			
The Mill	9227 Palmer Rd	Brooklyn	MI	49230-8937
TQL-Total Quality Logistics LLC	8001 woodland Center Blvd Ste 200	Tampa	FL	33614-2434