Docket #0779 Date Filed: 08/19/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	**Chapter 11**
	)	
GRITSTONE BIO, INC. et al.,[1]	)	**Case No. 24-12305 (KBO)**
	)	
Debtor.	)	
	)	
	)	

ORDER CLARIFYING THE PLAN AND AUTHORIZING AND APPROVING THE PAYMENT OF COSTS, CHARGES AND EXPENSES AND OTHER LOSS INCLUDING SETTLEMENTS BY UNDERWRITERS AND ARCH

Upon the motion (the "Motion")[2] of Certain Underwriters at Lloyds, London ("Underwriters") and Arch Insurance Company ("Arch", together the "Insurers") for entry of an order, pursuant to section 1142(b) of the Bankruptcy Code, Bankruptcy Rule 4001 and Local Rule 4001-1, clarifying the terms of the Confirmation Order confirming the Chapter 11 Plan for Reorganization entered on April 3, 2025 (the "Plan") and authorizing and approving the Insurers' advancement and/or reimbursement of **Costs, Charges and Expenses** and other **Loss**, including any settlement amounts, incurred by **Insured Persons** in accordance with the terms and conditions of the Claims Made Directors and Officers Liability Insurance Policy No. B0146ERUSA2301072 (the "Primary Policy") and the terms and conditions of the Arch Essential Excess Policy, Policy No. DOX100001205 (the "Excess Policy", together with the "Primary Policy" are hereinafter the "Policies") issued to Gritstone Bio, Inc., as more fully set forth in the Motion; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware dated February 29, 2012; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and that this Court may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and notice of the Motion having been properly given; and it appearing that no other or further notice need be provided; and

[1] The last four digits of Gritstone bio Inc.'s tax identification number are 9534.
[2] Capitalized terms used, but not defined, herein shall have the meanings ascr

after due deliberation thereon; and good and sufficient cause to enter the relief requested by the Motion, now therefore,

IT IS HEREBY ORDERED THAT:

1. The Motion is GRANTED.

2. The Plan is clarified to authorize and approve the Insurers to evaluate coverage and to advance and/or continue to make payments under and in accordance with the terms of the Policies for **Costs, Charges and Expenses** and other **Loss**, including the $6 million settlement of the securities class action (preliminarily approved by the United States District Court, Northern District of California, by Order dated July 24, 2026 (the "Settlement Amount")) incurred by the **Insured Persons** who have been sued in federal court lawsuits, subject to the Insurers' sole determination that the above are potentially covered under the Policies and subject to a reservation of rights by the Insurers.

3. Any payment or advancement made to, or on behalf of, the **Insured Persons** under the Policies shall not be considered property of the Debtor's estate.

4. The Insurers shall not be subject to liability for advancement or payment in connection with past, present and/or future **Costs, Charges and Expenses** and other **Loss**, including the Settlement Amount, incurred by the **Insured Persons** with respect to the federal court lawsuits or any other action or **Claim** covered by the Policy.

5. Any and all advancements or payments by the Insurers shall reduce the Limits of Liability under the Policies in a like amount to the extent permitted under the terms and conditions of the Policies, unless or until such amounts are repaid to the Insurers.

6. Nothing in this Order shall constitute: (1) a waiver, modification or limitation of the Insurers' reservation of all rights, remedies and defenses under the Policies and otherwise; (2) a waiver, modification or limitations of any of the terms, conditions and endorsements of the Policies; or (3) a finding that such sums are due and owing, or in what amount, under the Policies.

7. Nothing in this Order shall preclude the **Insured Persons** from, at any time, seeking access to other insurance policies.

8. The terms and conditions of this Order are immediately effective and enforceable upon its entry.

9. The Court shall retain jurisdiction with respect to all matters arising from or related to the implementation or interpretation of this Order.

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Dated: August 19th, 2026
Wilmington, Delaware

KAREN B. OWENS
CHIEF JUDGE