Docket #0754 Date Filed: 01/20/2026

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: GRITSTONE BIO, INC. § Case No. 24-12305

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Debtor(s) §

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 12/31/2025 Petition Date: 10/10/2024

Plan Confirmed Date: 04/03/2025 Plan Effective Date: 04/04/2025

This Post-confirmation Report relates to:

○ Reorganized Debtor

◉ Other Authorized Party or Entity: Liquidating Trustee

Name of Authorized Party or Entity

/s/ Katelin A. Morales

Signature of Responsible Party

01/19/2026

Date

Katelin A. Morales

Printed Name of Responsible Party

Potter Anderson & Corroon LLP
1313 N. Market St., 6th Floor
Wilmington, DE 19801

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



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Debtor's Name GRITSTONE BIO, INC. Case No. 24-12305

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$192,296	$21,398,740
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$192,296	$21,398,740

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$10,502,345	$0	$10,502,345
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Pachulski Stang Ziehl & Jones L	Lead Counsel	$0	$2,311,199	$0	$2,311,199
	ii	PwC US Business Advisory LLP	Financial Professional	$0	$1,579,580	$0	$1,579,580
	iii	Fenwick & West LLP	Other	$0	$537,709	$0	$537,709
	iv	Kurtzman Carson Consultants,	Other	$0	$827,748	$0	$827,748
	v	Raymond James & Associates, I	Financial Professional	$0	$2,524,923	$0	$2,524,923
	vi	FTI Consulting, Inc.	Financial Professional	$0	$853,238	$0	$853,238
	vii	ArentFox Schiff LLP	Lead Counsel	$0	$937,709	$0	$937,709
	viii	Potter Anderson & Corroon LL	Local Counsel	$0	$267,677	$0	$267,677
	ix	KTBS Law LLP	Lead Counsel	$0	$612,742	$0	$612,742
	x	Young Conaway Stargatt & Tay	Other	$0	$49,820	$0	$49,820
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Debtor's Name GRITSTONE BIO, INC. Case No. 24-12305

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Debtor's Name GRITSTONE BIO, INC. Case No. 24-12305

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b.			Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*					
	Itemized Breakdown by Firm					
	Firm Name	Role				
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Debtor's Name GRITSTONE BIO, INC. Case No. 24-12305

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Debtor's Name GRITSTONE BIO, INC. Case No. 24-12305

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Debtor's Name GRITSTONE BIO, INC. Case No. 24-12305

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c.	All professional fees and expenses (debtor & committees)			$0	$10,502,345	$0	$10,502,345

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$0	$0	$2,336,848	$2,336,848	100%
b. Secured claims	$0	$0	$17,501,163	$17,501,163	100%
c. Priority claims	$0	$0	$0	$0	0%
d. General unsecured claims	$0	$0	$1,261,063	$29,965,776	4%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 06/01/2026

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name GRITSTONE BIO, INC. Case No. 24-12305

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

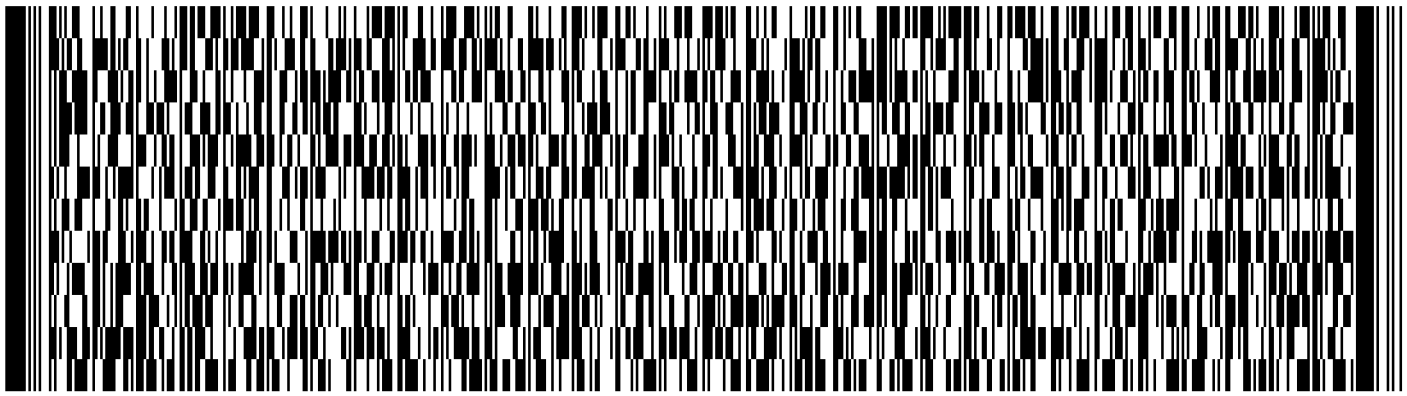
/s/ Thomas Pitta
Signature of Responsible Party

Thomas Pitta
Printed Name of Responsible Party

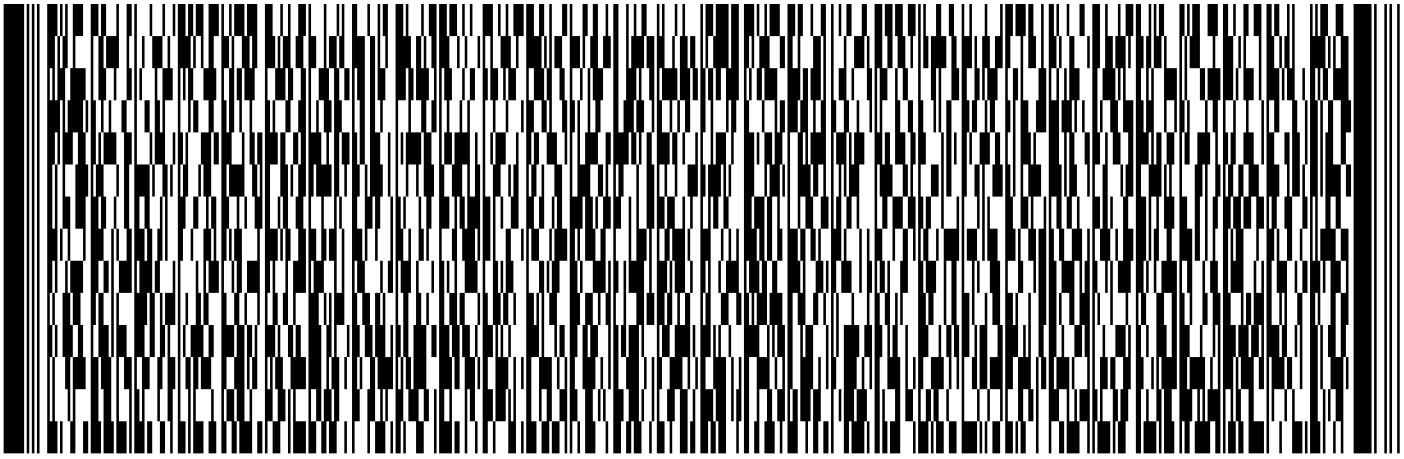
Liquidating Trustee
Title

01/19/2026
Date

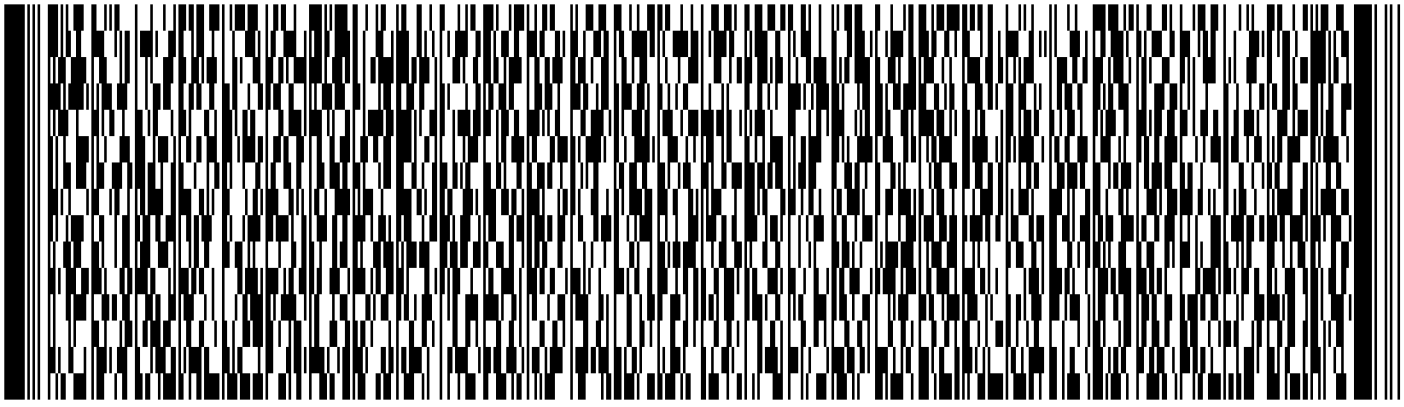
Debtor's Name GRITSTONE BIO, INC. Case No. 24-12305



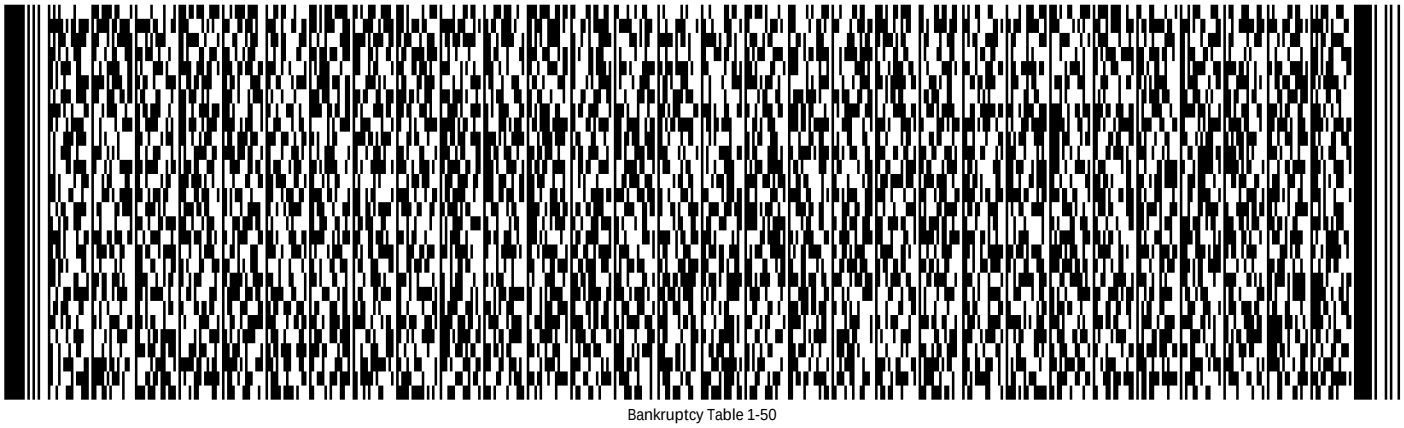
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Other Page 1

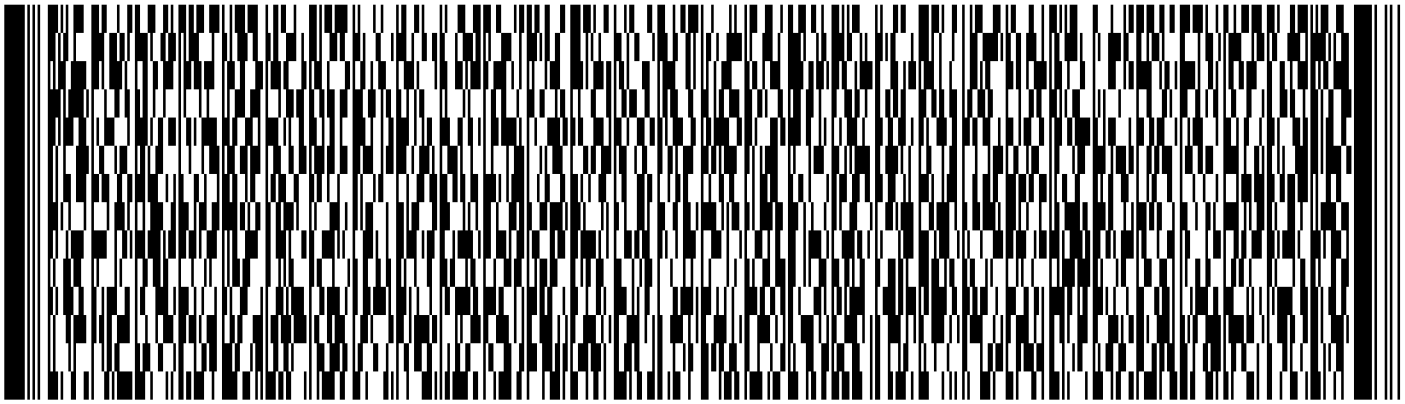


Page 2 Minus Tables

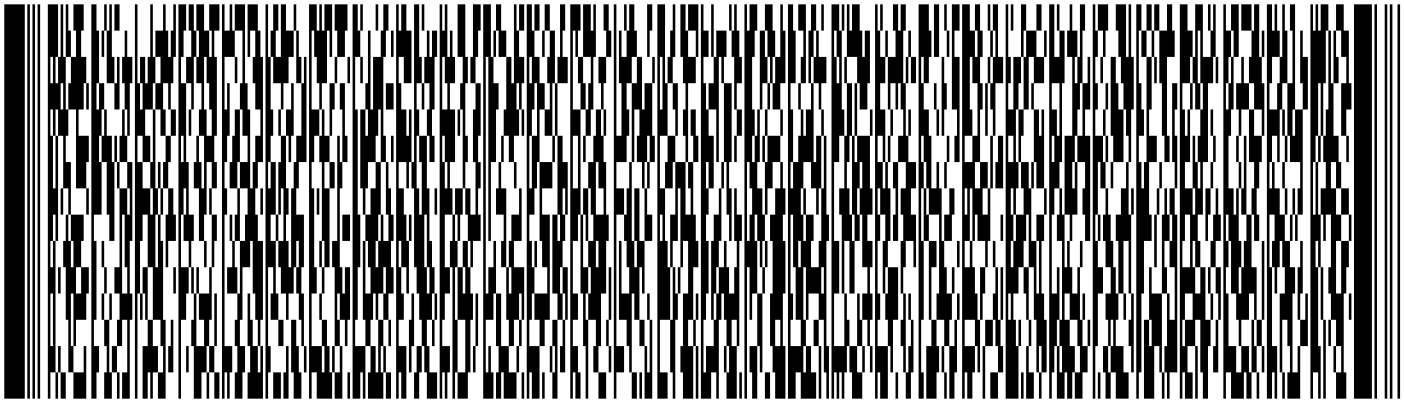


Bankruptcy Table 1-50

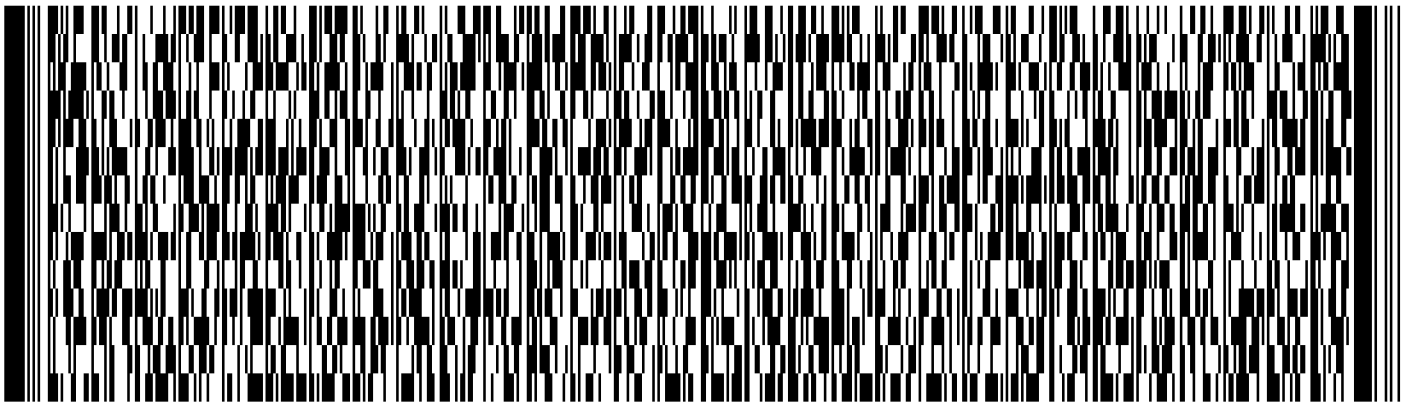
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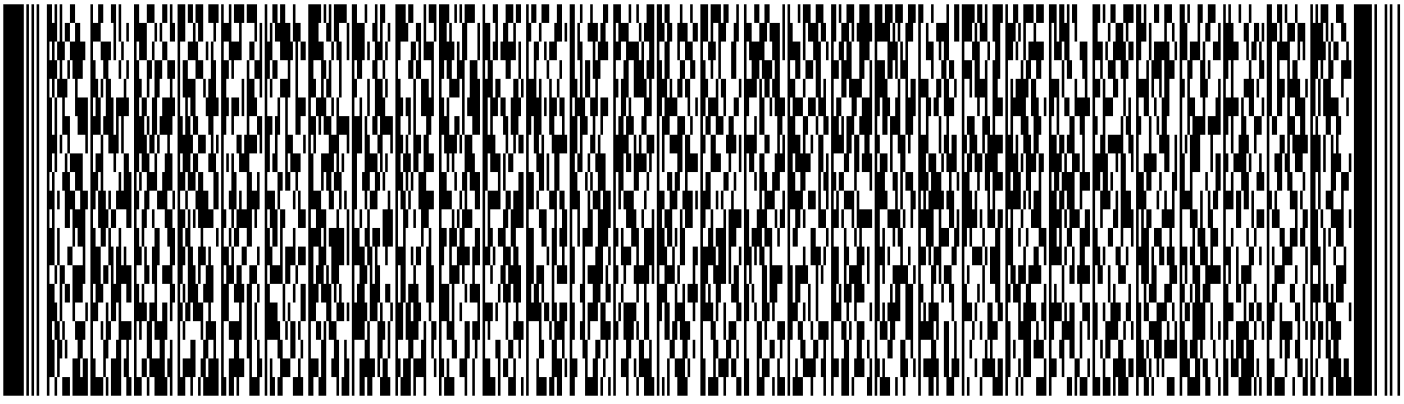
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
GRITSTONE BIO, INC.,[1]	Case No. 24-12305 (KBO)
Reorganized Debtor.	

NOTES TO POST-CONFIRMATION REPORT

Pursuant to *Gritstone bio, Inc.'s Second Modified Chapter 11 Plan of Reorganization* [Docket No. 601-1] (as confirmed, the "Plan"),[2] on the Effective Date, all of the property of the Estate and of the Debtor, including (without limitation) the Retained IP, the Excluded Actions, and all rights under and to insurance policies of the Debtor (other than the D&O Liability Insurance Policies), vested automatically in the Reorganized Debtor free and clear of any and all Claims, Liens, and Equity Interests, except for those Claims and Liens expressly provided for in the Plan pursuant to Bankruptcy Code sections 1141(b) and (c), any asset that is expressly excluded or disclaimed, and the Liquidating Trust Assets. *See* Plan, Art. V(A).

On the Effective Date, the Debtor and Thomas Pitta, the duly appointed trustee (the "Liquidating Trustee"), on his own behalf and on behalf of Holders of Allowed Claims in Classes 5 and 6, executed the Liquidating Trust Agreement, which established the Liquidating Trust for the benefit of the Liquidating Trust Beneficiaries, in accordance with the Plan. *See* Plan, Art. V(B)(1).

Pursuant to the Plan, the Liquidating Trust was vested with (i) the Vested Causes of Action, and all proceeds thereof (including, for the avoidance of doubt, the proceeds of D&O Insurance Policies), (ii) the Trust Funding Amount, and (iii) the Trust Initial Distribution. *See* Plan, Art. V(B)(2).

Pursuant to the Plan, both the Liquidating Trustee and the Reorganized Debtor, are responsible for filing post-confirmation quarterly reports until the Chapter 11 Case is converted, dismissed, or closed; *provided, however*, that upon notification by the Reorganized Debtor that it no longer requires the Chapter 11 Case to remain open, from and after such date the responsibility for any U.S. Trustee fee or to file reports shall be solely and exclusively by the Liquidating Trustee. *See* Plan, Art. XIII(C). Accordingly, this post-confirmation report, and any that may be filed in the future, is being filed on behalf of solely the Liquidating Trustee.

[1] The Reorganized Debtor's mailing address is 4698 Willow Road, Pleasanton, CA 94588, and the last four digits of the Reorganized Debtor's federal tax identification number is 9534.

[2] Capitalized terms not otherwise defined herein, shall have the meaning ascribed to them in the Plan.