

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:

FULCRUM BIOENERGY, INC., *et al.*,

Debtors.¹

Chapter 11

Case No. 24-12008 (TMH)

(Jointly Administered)

**NOTICE OF AGENDA FOR HEARING SCHEDULED FOR
MARCH 10, 2025, AT 11:00 A.M. (EASTERN TIME)**

This proceeding will be conducted in-person in courtroom 7. All counsel and witnesses are expected to attend unless permitted to appear remotely via Zoom. Please refer to Judge Horan's Chambers Procedures and the Court's website (<http://www.deb.uscourts.gov/ecourt-appearances>) for information on who may participate remotely, the method of allowed participation (video or audio), Judge Horan's expectations of remote participants, and the advance registration requirements.

Registration is required by 4:00 p.m. (ET) the business day prior to the scheduled hearing using the eCourt Appearances tool available on the Court's website.

ADJOURNED MATTER

1. Debtors' Motion to Abandon Equity Interests in Non-Debtor Subsidiary Fulcrum Bioenergy, Ltd. ([D.I. 434](#), filed 2/19/25).

Objection Deadline: March 3, 2025, at 4:00 p.m. (ET).

Responses Received: The Debtors received informal comments from PCL Administration LLC.

Related Documents:

Status: This matter is being adjourned to a date and time to be determined.

¹ The debtors and debtors in possession in these chapter 11 cases, along with each debtor's federal tax identification numbers are: Fulcrum BioEnergy, Inc. (3733); Fulcrum Sierra BioFuels, LLC (1833); Fulcrum Sierra Finance Company, LLC (4287); and Fulcrum Sierra Holdings, LLC (8498). The location of the Debtors' service address is: Fulcrum BioEnergy Inc., P.O. Box 220 Pleasanton, CA 94566. All Court filings can be accessed at: <https://www.veritaglobal.net/Fulcrum>.



MATTERS GOING FORWARD

2. Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Approving the Form of Ballots and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Hearing and Establishing Notice and Objection Procedures in Respect of Confirmation of Plan; and (VI) Granting Related Relief ([D.I. 431](#), filed 2/17/25).

Objection Deadline: March 4, 2025, at 4:00 p.m. (ET). Extended to March 6, 2025, at 10:00 a.m. (ET) for the United States Trustee ("U.S. Trustee"), and the Debtors' deadline to reply to the U.S. Trustee's objection has been extended to March 7, 2025, at 12:00 p.m. (ET).

Responses Received:

- A. Informal comments from the U.S. Trustee;
- B. C2C Technical Services, LLC Objection to Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 450](#), filed 3/4/25); and
- C. Statement of the Official Committee of Unsecured Creditors Regarding the Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 452](#), filed 3/5/25).

Related Documents:

- A. Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 415](#), filed 2/3/25);
- B. Motion to Shorten Notice of Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 416](#), filed 2/4/25);
- C. Order Shortening Notice of Disclosure Statement for Joint Chapter 11 Plan of Liquidation ([D.I. 417](#), entered 2/4/25);
- D. Notice of Disclosure Statement Hearing ([D.I. 418](#), filed 2/4/25); and
- E. Notice of Debtors' Motion for Entry of an Order (I) Approving the Disclosure Statement; (II) Establishing Procedures for Solicitation and Tabulation of Votes to Accept or Reject the Plan; (III) Approving the Form of Ballots and Solicitation Packages; (IV) Establishing the Voting Record Date; (V) Scheduling a Hearing and Establishing Notice and Objection Procedures in Respect of Confirmation of Plan; and (VI) Granting Related Relief ([D.I. 432](#), filed 2/17/25).

Status: The Debtors have resolved the informal comments of the U.S. Trustee through revisions to the Plan, Disclosure Statement and proposed order approving the solicitation procedures, which will be filed. Response “B” filed by C2C Technical Services, LLC will be withdrawn. The Debtors are not aware of any outstanding objections. This matter is going forward.

Dated: March 6, 2025
Wilmington, Delaware

MORRIS, NICHOLS, ARSHT & TUNNELL LLP

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