IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
F21 OPCO, LLC[1]	Case No. 25-10469 (MFW)
Post-Effective Date Debtor.	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON OCTOBER 14, 2026 AT 10:30 A.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE MARY F. WALRATH

THIS HEARING WILL BE CONDUCTED REMOTELY VIA ZOOM. PARTIES AND WITNESS ARE PERMITTED, BUT NOT REQUIRED, TO APPEAR IN PERSON. THE COURT HAS NO PREFERENCE.

TO ATTEND THE HEARING REMOTELY, PLEASE REGISTER USING THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT WWW.DEB.USCOURTS.GOV OR CLICK THE BELOW LINK: HTTPS://ECF.DEB.USCOURTS.GOV/CGI-BIN/NYSBAPPEARANCES.PL

REGISTRATION IS REQUIRED BY 4:00 P.M. (ET) THE LAST BUSINESS DAY BEFORE THE HEARING UNLESS OTHERWISE NOTICED USING THE *ECOURTAPPEARANCES* TOOL AVAILABLE ON THE COURT'S WEBSITE.

AFTER REGISTERING YOUR APPEARANCE, YOU WILL RECEIVE A CONFIRMATION EMAIL. ZOOM INFORMATION WILL BE SENT OUT PRIOR TO THE HEARING.

[1] The Post-Effective Date Debtor's service address is c/o MHR Advisory Group, LLC, 6701 Bay Parkway, 3rd Floor, Brooklyn, New York 11204, Attn: Steven Balasiano. On December 15, 2025, the Court entered a final decree closing the chapter 11 cases of Debtor F21 Puerto Rico, LLC, Case No. 25-10470 and Debtor F21 GiftCo Management, LLC, Case No. 25-10471.

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CERTIFICATE OF NO OBJECTION MATTER

1. Plan Administrator's Ninth Omnibus (Substantive) Objection to (I) Reclassified Claims; (II) No Liability Claims; and (III) Reduced Claims (Filed September 16, 2026) [Docket No. 795]

   Related Documents:

   A. Notice of Submission of Proofs of Claim Regarding Plan Administrator's Ninth Omnibus (Substantive) Objection to (I) Reclassified Claims; (II) No Liability Claims; and (III) Reduced Claims (Filed September 29, 2026) [Docket No. 808]

   B. Certificate of No Objection Regarding Plan Administrator's Ninth Omnibus (Substantive) Objection to (I) Reclassified Claims; (II) No Liability Claims; and (III) Reduced Claims (Filed October 8, 2026) [Docket No. 947]

   Response Deadline: October 7, 2026 at 4:00 p.m. (ET)

   Objections/Informal Responses: N/A

   Status: A Certificate of No Objection has been filed regarding this matter. No hearing is necessary unless the Court directs otherwise.

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Dated: October 9, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.

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