Docket #0789 Date Filed: 08/21/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
F21 OPCO, LLC[1]	Case No. 25-10469 (MFW)
Post-Effective Date Debtor.	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON *AMENDED*[2] AUGUST 25, 2026 AT 2:00 P.M. (PREVAILING EASTERN TIME) BEFORE THE HONORABLE MARY F. WALRATH

THIS HEARING WILL BE CONDUCTED REMOTELY VIA ZOOM. PARTIES AND WITNESS ARE PERMITTED, BUT NOT REQUIRED, TO APPEAR IN PERSON. THE COURT HAS NO PREFERENCE.

TO ATTEND THE HEARING REMOTELY, PLEASE REGISTER USING THE ECOURT APPEARANCES TOOL ON THE COURT'S WEBSITE AT WWW.DEB.USCOURTS.GOV OR CLICK THE BELOW LINK: HTTPS://ECF.DEB.USCOURTS.GOV/CGI-BIN/NYSBAPPEARANCES.PL

REGISTRATION IS REQUIRED BY 4:00 P.M. (ET) THE LAST BUSINESS DAY BEFORE THE HEARING UNLESS OTHERWISE NOTICED USING THE *ECOURTAPPEARANCES* TOOL AVAILABLE ON THE COURT'S WEBSITE.

AFTER REGISTERING YOUR APPEARANCE, YOU WILL RECEIVE A CONFIRMATION EMAIL. ZOOM INFORMATION WILL BE SENT OUT PRIOR TO THE HEARING.

[1] The Post-Effective Date Debtor's service address is c/o MHR Advisory Group, LLC, 6701 Bay Parkway, 3rd Floor, Brooklyn, New York 11204, Attn: Steven Balasiano. On December 15, 2025, the Court entered a final decree closing the chapter 11 cases of Debtor F21 Puerto Rico, LLC, Case No. 25-10470 and Debtor F21 GiftCo Management, LLC, Case No. 25-10471.

[2] **Amendments appear in bold.**

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AS NO MATTERS ARE GOING FORWARD, AT THE COURT'S DIRECTION, THE HEARING IS CANCELLED.

MATTERS GOING FORWARD

1. Plan Administrator's Seventh Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Insufficient Documentation Claims; and (III) Wrong Case Claims (Filed July 28, 2026) [Docket No. 773]

   Related Documents:

   A. Notice of Submission of Proofs of Claim Regarding Plan Administrator's Seventh Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Insufficient Documentation Claims; and (III) Wrong Case Claims (Filed August 11, 2026) [Docket No. 779]

   B. Certification of Counsel Regarding Plan Administrator's Seventh Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Insufficient Documentation Claims; and (III) Wrong Case Claims (Filed August 20, 2026) [Docket No. 784]

   C. Plan Administrator's Seventh Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Insufficient Documentation Claims; and (III) Wrong Case Claims (Entered August 21, 2026) [Docket No. 787]

   Response Deadline: August 18, 2026 at 4:00 p.m. (ET)

   Objections/Informal Responses:

   A. Hesperus's Response to Plan Administrator's Seventh Omnibus Objection to Claims (Filed August 12, 2026) [Docket No. 781]

   B. Response in Opposition to Plan Administrators Seventh Omnibus (Non-Substantive) Objection to Certain (I) Late Filed Claims; (II) Insufficient Documentation Claims; and (III) Wrong Case Claims. Filed by City of Philadelphia (Filed August 18, 2026) [Docket No. 783]

   Status: An Order has been entered regarding this matter. No hearing is necessary.

2. Plan Administrator's Eighth Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded Claims and (II) Insufficient Documentation Claims (Filed July 28, 2026) [Docket No. 774]

Related Documents:

A. Notice of Submission of Proofs of Claim Regarding Plan Administrator's Eighth Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded Claims and (II) Insufficient Documentation Claims (Filed August 11, 2026) [Docket No. 780]

B. Certificate of No Objection Regarding Plan Administrator's Eighth Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded Claims and (II) Insufficient Documentation Claims (Filed August 20, 2026) [Docket No. 785]

C. Order Sustaining Plan Administrator's Eighth Omnibus (Non-Substantive) Objection to Certain (I) Amended and Superseded Claims and (II) Insufficient Documentation Claims (Entered August 21, 2026) [Docket No. 788]

Response Deadline: August 18, 2026 at 4:00 p.m. (ET)

Objections/Informal Responses: None.

Status: An Order has been entered regarding this matter. No hearing is necessary.

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Dated: August 21, 2026
Wilmington, Delaware

COLE SCHOTZ P.C.

/s/ Jack M. Dougherty

Justin R. Alberto (No. 5126)
Stacy L. Newman (No. 5044)
Jack M. Dougherty (No. 6784)
500 Delaware Avenue, Suite 600
Wilmington, DE 19801
Telephone: (302) 652-3131
Facsimile: (302) 652-3117
E-mail: jalberto@coleschotz.com
snewman@coleschotz.com
jdougherty@coleschotz.com

-and-

Sarah A. Carnes (admitted *pro hac vice*)
1325 Avenue of the Americas, 19th Floor
New York, NY 10019
Telephone: (212) 752-8000
Facsimile: (212) 752-8393
Email: scarnes@coleschotz.com

-and-

KELLEY DRYE & WARREN LLP
Jason R. Adams (admitted *pro hac vice*)
Andres Barajas (admitted *pro hac vice*)
Charlie Fendrych (admitted *pro hac vice*)
3 World Trade Center
175 Greenwich Street
New York, NY 10007
Telephone: (212) 808-7800
Facsimile: (212) 808-7897
E-mail: jadams@kelleydrye.com
abarajas@kelleydrye.com
cfendrych@kelleydrye.com

Counsel to the Plan Administrator