IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SALT HOUSE, INC.,[1] Debtor.	Chapter 11 Case No. 25-12277 (LSS) **Hearing Date:** **May 19, 2026 at 11:00 a.m. (ET)** **Objection Deadline:** **April 20, 2026 at 4:00 p.m. (ET)**

SUMMARY OF FIRST AND FINAL APPLICATION OF CORE ADVISORS LLC, INVESTMENT BANKER FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD DECEMBER 29, 2025 THROUGH FEBRUARY 13, 2026

Name of Applicant:	Core Advisors LLC
Authorized to Provide Professional Services to:	Debtor and Debtor in Possession
Date of Retention:	February 4, 2026, effective as of December 29, 2025 [Docket No. 178]
Period for which Compensation and Reimbursement are Sought:	December 29, 2025 through February 13, 2026
Amount of Compensation Sought as Actual, Reasonable and Necessary:	$1,350,000.00[2]
Amount of Expense Reimbursement Sought as Actual, Reasonable and Necessary:	$5,146.75
Total Amount Sought:	**$1,355,146.75**

This is a(n): monthly ____ interim ____ final application _x_

Prior Applications: None.

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

[2] Core Advisors LLC earned a Sale Transaction Fee (defined below) in the amount of $1,250,000.00, plus $250,000.00 because the Sale Transaction (defined below) was structured as two or more separate transactions to unaffiliated buyers, minus the sum of all Monthly Fees (defined below) previously paid to Core Advisors LLC prior to the Petition Date of $150,000.00, resulting in the net Sale Transaction Fee of $1,350,000.00 requested herein.

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FIRST AND FINAL APPLICATION OF
CORE ADVISORS LLC

TIME RECORDS BY PROFESSIONAL
DECEMBER 29, 2025 THROUGH FEBRUARY 13, 2026

Name	Position	Total Hours
Blake Saunders	Partner	199.5
Samuel McCartney	Principal	165.5
Yiting Sun	Principal	194.0
Total Hours		**559.0**

EXPENSES BY CATEGORY
DECEMBER 29, 2025 THROUGH FEBRUARY 13, 2026

Expense Purpose	Amount
Travel (Flights/Amtrak/Meals)	$5,022.22
O/T Meals	$124.53
Total Expenses Incurred	**$5,146.75**[3]

[3] Of this amount, $4,510.75 was already paid by the Debtor in accordance with the terms of Core Advisors' engagement agreement.

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SALT HOUSE, INC.,[1] Debtor.	Chapter 11 Case No. 25-12277 (LSS) **Hearing Date:** **May 19, 2026 at 11:00 a.m. (ET)** **Objection Deadline:** **April 20, 2026 at 4:00 p.m. (ET)**

FIRST AND FINAL APPLICATION OF CORE ADVISORS LLC, INVESTMENT BANKER FOR THE DEBTOR AND DEBTOR IN POSSESSION, FOR ALLOWANCE OF COMPENSATION AND REIMBURSEMENT OF ALL ACTUAL AND NECESSARY EXPENSES INCURRED FOR THE PERIOD DECEMBER 29, 2025 THROUGH FEBRUARY 13, 2026

Core Advisors LLC (the "**Applicant**" or "**Core Advisors**"), investment banker to the debtor and debtor in possession (the "**Debtor**") in this chapter 11 case, submits this first and final fee application (this "**Application**"), pursuant to sections 328, 330, and 331 of title 11 of the United States Code, 11 U.S.C. §§ 101–1532 (the "**Bankruptcy Code**"), Rule 2016(a) of the Federal Rules of Bankruptcy Procedure (collectively, the "**Bankruptcy Rules**"), Rule 2016-1 of the Local Rules of the United States Bankruptcy Court for the District of Delaware (the "**Local Rules**"), and the *Order (I) Authorizing the Retention and Employment of Core Advisors LLC as Investment Banker to the Debtor as of the Petition Date and (II) Modifying Certain Information Requirements of Del. Bankr. L.R. 2016-1*, entered on February 4, 2026 [Docket No. 178] (the "**Retention Order**"), for the compensation for professional services rendered by Core Advisors and for reimbursement of its actual and necessary expenses incurred for the period from December 29, 2025 through

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

February 13, 2026 (the "**Application Period**"). In support of this Application, Core Advisors respectfully represents as follows:

JURISDICTION AND VENUE

1. The United States Bankruptcy Court for the District of Delaware (the "**Court**") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334, and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated as of February 29, 2012 (the "**Amended Standing Order**"). This is a core proceeding pursuant to 28 U.S.C. § 157(b)(2), and the Court may enter a final order consistent with Article III of the United States Constitution. Venue is proper in the Court pursuant to 28 U.S.C. §§ 1408 and 1409. Pursuant to Local Rule 9013-1(f), Core Advisors consents to the entry of a final judgment or order with respect to this Application if it is determined that the Court would lack Article III jurisdiction to enter such final judgment or order absent consent of the parties.

2. The statutory and legal predicates for the relief requested herein are sections 328, 330, and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rule 2016-1.

BACKGROUND

3. On December 29, 2025 (the "**Petition Date**"), the Debtor commenced a voluntary case under chapter 11 of the Bankruptcy Code. The Debtor is authorized to operate its businesses and manage its properties as a debtor in possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On January 8, 2026, the Office of the United States Trustee for the District of Delaware (the "**U.S. Trustee**") appointed an official committee of unsecured creditors (the "**Committee**"). No request has been made for the appointment of a trustee or an examiner in this chapter 11 case.

4. Additional information regarding the Debtor's businesses, its capital structure, and the circumstances leading to the filing of this chapter 11 case is set forth in the *Declaration of Erika Badan in Support of Chapter 11 Petition and First Day Motions* (the "**First Day Declaration**") [Docket No. 2].[2]

5. On January 16, 2026, the Debtor filed the *Debtor's Application for Entry of an Order (I) Authorizing the Retention and Employment of Core Advisors LLC as Investment Banker to the Debtor as of the Petition Date and (II) Modifying Certain Information Requirements of Del. Bankr. L.R. 2016-1* [Docket No. 102] (the "**Retention Application**") seeking to employ Core Advisors as its investment banker effective as of the Petition Date, which the Court approved on February 4, 2026 [Docket No. 178]. The Retention Order authorized the Debtor to compensate and reimburse Core Advisors based on the terms set forth in the Retention Application, subject to Core Advisors' application to the Court.

6. On February 9, 2026, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 198] (the "**Compensation Procedures Order**"). The Compensation Procedures Order provides, among other things, each professional must file final applications for compensation and reimbursement (each a "**Final Fee Application**") by a date established by the Court.

CORE ADVISORS' RETENTION, SERVICES, AND COMPENSATION

7. Core Advisors was retained effective as of the Petition Date pursuant to the Retention Order. The Retention Order approved the Fee and Expense Structure as set forth in that certain engagement agreement dated October 9, 2025 (the "**Agreement**"), as modified by the

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the First Day Declaration, the Agreement (as defined below), the Retention Application (as defined below), or the Bidding Procedures Order (as defined below), as applicable.

Retention Order, and requires Core Advisors to file fee applications for the allowance of compensation and reimbursement of expenses. The Retention Order approved the Fee and Expense Structure pursuant to section 328(a) of the Bankruptcy Code, while preserving the U.S. Trustee's right to object to the requested compensation under section 330.

8. The Retention Order authorized Core Advisors to be compensated for the following services in this chapter 11 case:

a. assisting the Debtor as necessary and analyzing the business and financial condition of the Debtor in connection with negotiations and the consummation of a Transaction;[3]

b. advising and assisting the Debtor in identifying potential Buyers and, on behalf of the Debtor, contact such potential Buyers as the Debtor may designate; and

c. performing financial advisory services for the Debtor in connection with the proposed Transaction as are customary and appropriate for transactions of this nature and any other services mutually agreed between the Debtor and Core Advisors. In connection with this subparagraph, the Debtor and Core Advisors agreed that Core Advisors would provide the following financial advisory services in this chapter 11 case:

i. soliciting and reviewing proposals and making recommendations and advising the Debtor in negotiating proposals concerning a Transaction;

ii. assisting the Debtor in responding to due diligence review of interested parties with respect to a Transaction, including by managing a Virtual Data Room (the "**VDR**") and assisting the Debtor in organizing, populating, and maintaining the VDR;

iii. assisting the Debtor in soliciting and evaluating Transaction proposals;

[3] The term "**Transaction**" shall mean, without limitation, (a) a merger, consolidation or other business combination or (b) the sale of all or a majority of the (i) assets of the Debtor or (ii) equity securities of the Debtor, whether by way of a negotiated purchase, joint venture or partnership, spin-off or split-off, tender or exchange offer, recapitalization or restructuring or otherwise, but in each case of the transactions contemplated by subsections (a) and (b)(ii), with respect to any transaction involving the sale of equity of the Debtor, only if the direct or indirect equityholders of the Debtor immediately prior to such transaction cease to hold (directly or indirectly) immediately following such transaction a majority of the outstanding equity securities of the Debtor (or the company resulting from or surviving such transaction) (each of the foregoing transactions, a "**Sale Transaction**") or an issuance of securities of the Debtor or one or more of its subsidiaries to a Buyer that does not also qualify as a Sale Transaction (a "**Capital Raise Transaction**").

iv. assisting the Debtor and its other professional advisors in negotiating definitive documentation concerning a Transaction and otherwise assisting in the process of closing a Transaction; and

v. assisting with the consummation of the Transaction in this chapter 11 case, including:

1. assisting with the preparation of motions related to a Transaction;

2. consulting with other retained parties, lenders, the Committee, and other parties in interest;

3. participating in Court hearings and providing expert advice and testimony in connection with hearings before the Court;

4. attending meetings of the Debtor's board of directors and meetings with other interested parties as the Debtor and Core Advisors may mutually agree; and

5. performing other tasks as appropriate and as may reasonably be requested by the Debtor's management or counsel.

9. The Retention Order approved the compensation terms under section 328(a) of the Bankruptcy Code. Accordingly, the compensation terms approved under section 328(a) are entitled to deference and may be altered only if they prove improvident in light of developments not capable of being anticipated at the time of approval.

10. The Retention Order also approved Core Advisors' compensation structure, which is summarized below:

a. A monthly advisory fee of $50,000 for each calendar month during this chapter 11 case, payable in advance on the first business day of each such month (the "**Monthly Fee**").

b. In the event of a Sale Transaction, a fee, payable upon closing of such Sale Transaction, equal to the sum of: (i) $1,250,000, plus (ii) (A) an amount equal to 3% of the aggregate consideration above $50,000,000 and up to and including $75,000,000, (B) an amount equal to 4% of the aggregate consideration above $75,000,000 and up to and including $100,000,000, and (C) an amount equal to 5% of the aggregate consideration above $100,000,000, plus (iii) if the Sale Transaction is structured as two or more separate transactions to unaffiliated Buyers, $250,000, minus the sum of all Monthly Fees previously paid (collectively, the "**Sale Transaction Fee**").

c. In the event of a Capital Raise Transaction, a fee, payable upon closing of such Capital Raise Transaction, equal to the greater of: (i) $1,000,000 and (ii) an amount equal to 4% of the aggregate consideration in such Capital Raise Transaction, in each case, minus (iii) any Transaction Assistance Amount, if applicable (collectively, the "**Capital Raise Transaction Fee**").

d. Additionally, the Debtor shall reimburse Core Advisors for all reasonable expenses incurred in connection with the Agreement, including those related to travel costs, document production, and other expenses of this type, as well as reasonable fees of outside counsel and other professional advisors incurred prior to termination or expiration of the Agreement; *provided*, *however*, that Core Advisors shall be required to obtain approval in advance of any expenses exceeding $5,000.00 or any series of related expenses in excess of $10,000 in the aggregate.

11. The aggregate consideration received in connection with the Sale Transactions totaled $12.35 million in cash plus the assumption of certain liabilities.[4] Because the aggregate consideration did not exceed $50 million, no incremental percentage-based fee under subsection (b)(ii) of the Sale Transaction Fee formula was triggered. The Sale Transaction Fee requested herein consists solely of the fixed $1,250,000 component, plus the $250,000 additional amount applicable where the Sale Transaction is structured as two or more separate transactions to unaffiliated buyers, less $150,000 in Monthly Fees previously paid. Core Advisors received three Monthly Fees totaling $150,000.00 prior to the Petition Date, each of which was credited against the Sale Transaction Fee in accordance with the Agreement and the Retention Order. Core Advisors is not seeking duplication of any previously paid amounts. As reflected in the sale outcomes described below, the Debtor consummated sales to multiple unaffiliated purchasers for each of the Food52, Schoolhouse and Dansk assets.

[4] Subsequent to the closing of the Sale Transactions, the Debtor entered into an amendment to the sale order for the Food52 assets, providing for an additional $625,000 in consideration in exchange for the sale of certain aged accounts receivable. *See* Docket No. 268.

SUMMARY OF SERVICES RENDERED

12. As set forth in the First Day Declaration, Core Advisors commenced a marketing process for the Debtor's assets in September 2025. Core Advisors solicited interest from 135 prospective strategic and financial buyers and circulated a detailed "teaser" and description of the opportunity to acquire the Debtor's assets to prospective purchasers. Ultimately, 27 parties signed non-disclosure agreements with the Company and were provided access to the data room as a result of Core Advisors' outreach.

13. On December 11, 2025, six parties submitted indications of interest ("**IOIs**"), with a seventh submitted on December 15, 2025. However, before the Debtor was able to move forward with those prospective buyers, on December 15, 2025, the Debtor's prepetition secured lender, Avidbank, swept the Debtor's cash from its bank accounts, requiring the Debtor to identify an emergency solution short of a complete shutdown.

14. The Debtor and its advisors, including Core Advisors, immediately pivoted, working around the clock to identify any solution that could preserve the Company—or any segment thereof—as a going concern and potentially save jobs and vendor relationships. Core Advisors immediately reached out to five of the parties who submitted IOIs, and informed them that any actionable bid would need to include financing to fund the Debtor's operations through the closing of a sale transaction on an expedited timeline. Ultimately, only one party—F52, LLC—submitted an actionable bid for the Debtor's assets.

15. The $3.42 million DIP Financing committed by F52, LLC at the outset of the chapter 11 case provided the liquidity necessary to preserve the Debtor as a going concern and avoid an immediate liquidation. Core Advisors played a central role in structuring and negotiating the transaction framework that enabled both the DIP Financing and the Stalking Horse Agreement,

thereby preserving enterprise value and facilitating a competitive sale process for the benefit of the estate.

16. The Debtor commenced this chapter 11 case on the Petition Date with a signed asset purchase agreement and committed DIP financing in the amount of $3.42 million from F52, LLC, who was subsequently approved by order of the Court as the Stalking Horse Bidder on January 12, 2026 [Docket No. 80] (such order, the "**Bidding Procedures Order**"). Following the Petition Date, Core Advisors continued to market the Debtor's assets, both in whole, by business, or any combination thereof, preserving flexibility to maximize value for the Debtor's estate. Core Advisors engaged with 48 parties post-petition, including 20 potential bidders from Core Advisors' pre-petition process and 28 new potential bidders. Core Advisors provided data room access to 33 potential bidders, processed diligence requests from 18 potential bidders, facilitated 16 management meetings, and coordinated meetings between potential bidders and the Debtor's restructuring counsel at Young Conaway Stargatt & Taylor, LLP.

17. Ultimately, in addition to the Stalking Horse Bidder, the Debtor received Qualified Bids for either substantially all the Debtor's assets or individual businesses from: (i) Static Media Inc.; (ii) Jonathan Y Designs, Inc.; (iii) Studio Tigress LLC; (iv) Form Portfolios LLC; (v) Troy-CSL Lighting, Inc.; (vi) SH Operations, LLC; and (vii) Morning Bell, LLC. Jonathan Y Designs, Inc. later withdrew its Qualified Bid following pricing discussions with the Debtor's consent.

18. In accordance with the Bidding Procedures Order, the Debtor held an auction (the "**Auction**") on February 5, 2026 at 12:23 p.m. (ET). At the conclusion of the Auction, following several rounds of bidding, the Debtor selected F52, LLC's Qualified Bid, valued at $10.3 million (comprised of a purchase price of $9.9 million and a $400,000 credit for F52, LLC's Break-Up

Fee and Expense Reimbursement) as the Successful Bid for the Food52 assets and Troy-CSL Lighting, Inc.'s Qualified Bid, in the amount of $2.2 million in cash plus the assumption of certain liabilities, as the Successful Bid for the Schoolhouse assets. Form Portfolios LLC was the only Qualified Bidder for all of the Dansk assets, and, as a result, an auction was not held on the Dansk assets and Form Portfolios LLC's Qualified Bid was selected as the Successful Bid, in the amount of $250,000 in cash plus the waiver of any administrative expense claim entitled to priority under sections 503(b) or 507(a)(2) of the Bankruptcy Code that Form Portfolios LLC may hold against the Debtor.

19. As a result of Core Advisors' extensive prepetition and postpetition marketing efforts, the competitive auction process, and the preservation of flexibility to pursue asset-level and whole-company bids, the Auction involved multiple rounds of bidding and generated incremental value above the stalking horse baseline. The Debtor received a total combined closing consideration of $12.35 million in cash plus the assumption of certain liabilities, nearly double the value reflected in the initial Stalking Horse Bid. Each sale to the applicable Successful Bidder closed on February 13, 2026. *See* Docket No. 215. Subsequent to the closing of the sales, the Debtor entered into an amendment to the sale order for the Food52 assets, providing for an additional $625,000 in consideration in exchange for the sale of certain aged accounts receivable. *See* Docket No. 268.

20. Core Advisors' services were necessary to preserve enterprise value, maintain business continuity, and conduct a competitive marketing and auction process under severe liquidity constraints. The results achieved materially enhanced value for the estate relative to the stalking horse baseline and avoided the materially lower recoveries that would have resulted from immediate liquidation.

RELIEF REQUESTED

21. Under the Retention Order, the Debtor was authorized to pay Core Advisors' fees and reimburse Core Advisors for its reasonable costs and expenses as provided, and at the times specified, in the Agreement; provided that all such fees shall remain subject to the subsequent approval of all such fees by the Court following the filing of a final fee application. The Retention Order further provides that the U.S. Trustee may object to the reasonableness of the fees under section 330 of the Bankruptcy Code. In that event, the reasonableness of Core Advisors' fees should be evaluated, among other things, by comparison to investment banking fees paid for comparable services in chapter 11 cases and outside of chapter 11 cases, as well as by reference to the time expended, the nature and extent of the services rendered, and the value of such services, and not solely on the basis of time expended.

22. In accordance with the Agreement, the Debtor paid Core Advisors the net Sale Transaction Fee at the closing of the Sale Transaction in the amount of $1,350,000.00 and reimbursed Core Advisors for expenses in the amount of $4,510.75. By this Application, Core Advisors seeks final allowance of total compensation and expense reimbursement in the amount of $1,355,146.75, consisting of (i) the Sale Transaction Fee of $1,350,000.00, (ii) reimbursed expenses of $4,510.75, and (iii) additional unpaid reimbursable expenses of $636.00. This Application seeks allowance and approval of the foregoing amounts paid pursuant to the Retention Order, and payment of the additional unpaid expense reimbursement in the amount of $636.00.

23. Although Core Advisors does not bill by the hour, consistent with market convention for investment banking engagements, Core Advisors maintained postpetition summary time records in half-hour increments with reasonably detailed daily task descriptions in accordance

with the Retention Order. Attached hereto as **Exhibit A** are such time records and a detailed expense summary.

24. By this Application, Core Advisors requests that the Court approve, on a final basis, the compensation and expense reimbursement requested herein, authorize Core Advisors to retain the amounts previously paid during the Application Period, and authorize payment of the unpaid expense reimbursement in the amount of $636.00.

25. At all relevant times, Core Advisors has not represented, and does not represent, any party having an interest adverse to the Debtor or its estate.

26. All services for which Core Advisors requests compensation were performed for or on behalf of the Debtor.

27. Core Advisors has received no payment and no promises for payment from any source other than from the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between Core Advisors and any other person other than the employees of Core Advisors for the sharing of compensation to be received for services rendered in this chapter 11 case.

28. The professional services and related expenses for which Core Advisors requests final allowance of compensation and reimbursement of expenses were rendered and incurred in connection with this chapter 11 case in the discharge of Core Advisors' professional responsibilities as investment banker for the Debtor in this chapter 11 case. Core Advisors' services have been necessary and beneficial to the Debtor and its estate.

WHEREFORE, Core Advisors respectfully requests that the Court enter an order granting final allowance to Core Advisors for the period from December 29, 2025 through February 13,

2026 in the amount of $1,355,146.75, consisting of (i) $1,350,000.00 in compensation for necessary professional services rendered and (ii) $5,146.75 in reimbursement of actual and necessary expenses, approving the amounts previously paid, and authorizing payment of the unpaid expense reimbursement in the amount of $636.00, together with such other and further relief as may be just and proper.

Dated: March 30, 2026

Respectfully Submitted,

/s/ Blake Saunders
Blake Saunders
Partner
Core Advisors LLC

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re: SALT HOUSE, INC.,[1] Debtor.	Chapter 11 Case No. 25-12277 (LSS)

CERTIFICATION

Blake Saunders, hereby certifies:

a) I am a Partner of the applicant, Core Advisors LLC.

b) I am familiar with the work performed on behalf of the Debtor by the professionals of Core Advisors LLC.

c) I have reviewed the foregoing Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Del. Bankr. LR 2016-1 and submit that the Application complies with such Rule, as modified by the Retention Order.

Dated: March 30, 2026

/s/ Blake Saunders
Blake Saunders

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In re: SALT HOUSE, INC.,[1] Debtor.	Chapter 11 Case No. 25-12277 (LSS) **Hearing Date:** **May 19, 2026 at 11:00 a.m. (ET)** **Objection Deadline:** **April 20, 2026 at 4:00 p.m. (ET)**

NOTICE OF FINAL FEE APPLICATION

PLEASE TAKE NOTICE THAT the *First and Final Application of Core Advisors LLC, Investment Banker for the Debtor and Debtor in Possession, for Allowance of Compensation and Reimbursement of All Actual and Necessary Expenses Incurred for the Period December 29, 2025 Through February 13, 2026* (the "**Application**") has been filed with the United States Bankruptcy Court for the District of Delaware (the "**Court**"). The Application seeks final allowance of fees in the amount of $1,350,000.00 and reimbursement of expenses in the amount of $5,146.75.

PLEASE TAKE FURTHER NOTICE THAT objections to the Application, if any, are required to be filed on or before **April 20, 2026 at 4:00 p.m. (ET)** with the Clerk of the Court, 3rd Floor, 824 Market Street, Wilmington, Delaware 19801. At the same time, you must also serve a copy of the objection on the following parties: (i) counsel to the Debtor, Young Conaway Stargatt & Taylor, LLP, Rodney Square, 1000 North King Street, Wilmington, Delaware 19801, Attn: Michael R. Nestor, Esq. (mnestor@ycst.com), Kara Hammond Coyle, Esq. (kcoyle@ycst.com), Elizabeth S. Justison, Esq. (ejustison@ycst.com), and Andrew M. Lee, Esq. (alee@ycst.com); (ii) the Office of the United States Trustee for the District of Delaware, 844 King Street, Suite 2207, Wilmington, Delaware, 19801, Attn: Benjamin A. Hackman (benjamin.a.hackman@usdoj.gov); (iii) counsel for the DIP Lender, Moore & Van Allen PLLC, 100 N. Tryon Street, Suite 4700, Charlotte, North Carolina 28202, Attn: James R. Langdon, Esq. (jimlangdon@mvlaw.com) and C. Cowden W. Rayburn, Esq. (cowdenrayburn@mvlaw.com), and Chipman Brown Cicero & Cole, LLP, 1313 N. Market Street, Wilmington, Delaware 19801, Attn: William E. Chipman Jr., Esq. (chipman@chipmanbrown.com); and (iv) counsel to the Committee, Robinson & Cole LLP, 1650 Market Street Suite 3030, Philadelphia, Pennsylvania 19103, Attn: Rachel Jaffe Mauceri, Esq. (rmauceri@rc.com), Jamie L. Edmonson, Esq. (JEdmonson@rc.com), and Evan M. Lazerowitz, Esq. (ELazerowitz@rc.com).

[1] The Debtor in this chapter 11 case is Salt House, Inc. (f/k/a Food52, Inc.) and the last four digits of the Debtor's federal tax identification number are 2738. For the purpose of this chapter 11 case, the Debtor's service address is 1 Dock 72 Way, 13th Floor, Brooklyn, New York 11205.

PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER THE APPLICATION WILL BE HELD ON **MAY 19, 2026 AT 11:00 A.M. (ET)** BEFORE THE HONORABLE LAURIE SELBER SILVERSTEIN IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 2, WILMINGTON, DELAWARE 19801.

PLEASE TAKE FURTHER NOTICE THAT, IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE APPLICATION WITHOUT FURTHER NOTICE OR A HEARING.

Dated: March 30, 2026
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Andrew M. Lee

Michael R. Nestor (No. 3526)
Kara Hammond Coyle (No. 4410)
Elizabeth S. Justison (No. 5911)
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Counsel for the Debtor and Debtor in Possession

EXHIBIT A

Time Records and Expense Summary

Workstream	Commentary
Internal Process Management	Outreach tracker management; due diligence request list management; coordinating the outreach process; internal discussions on the process
Counterparty Engagement	Data room management; bidder outreach; coordinating with counterparties (calendars, agendas, etc.); meetings between Core and bidders; external processing of NDAs
Diligence	Processing diligence requests from potential buyers; working with the Company on diligence requests; preparing materials and data from the Company for distribution
Transaction Execution	Internal processing of NDAs; coordinating the staging of the process; review of the DIP budget, bidding procedures, and APAs; discussions on auction strategy; review of bid submissions and cure costs; auction attendance and support
Court & Filing Support	Court proceedings, including attendance and travel related to required court appearances, documents for the court; auction process rule implementation
Management Meetings	Coordinating and attending meetings between the Company and potential bidders

Name	Date	Workstream	Total Hours	Commentary
Blake Saunders	12/29/2025	Counterparty Engagement	1.0	Discussions with stalking horse bidder; initial bidder conversations
Blake Saunders	12/29/2025	Court & Filing Support	1.0	Review of court filings and schedules related to initial bankruptcy proceedings
Blake Saunders	12/29/2025	Diligence	2.0	Finalizing diligence work with stalking horse bidder
Blake Saunders	12/29/2025	Internal Process Management	1.0	Outreach process management; internal tracker
Blake Saunders	12/29/2025	Transaction Execution	2.0	Review and coordination of initial filing documents
Blake Saunders	12/30/2025	Counterparty Engagement	1.0	Marquee/ATK onsite coordination (agenda and invite); initial bidder outreach
Blake Saunders	12/30/2025	Court & Filing Support	8.0	Court proceedings including travel to and from
Blake Saunders	12/30/2025	Internal Process Management	0.5	Outreach process management
Blake Saunders	12/30/2025	Transaction Execution	2.0	Processing transaction documents; coordinating staging of the restarted sale process
Blake Saunders	12/31/2025	Counterparty Engagement	3.0	Bidder engagement to restart process (outbound emails and calls)
Blake Saunders	12/31/2025	Court & Filing Support	8.0	Court proceedings including travel to and from; continued support for filing requirements
Blake Saunders	12/31/2025	Internal Process Management	1.0	Discuss outreach process
Blake Saunders	1/1/2026	Counterparty Engagement	3.0	Sending outreach emails to potential bidders; coordinating with counterparties to restart engagement
Blake Saunders	1/1/2026	Internal Process Management	1.0	Outreach process management
Blake Saunders	1/2/2026	Counterparty Engagement	2.5	Calls with potential bidders; continued engagement over email with potential bidders on process
Blake Saunders	1/2/2026	Diligence	1.0	Review of diligence requests from initial outreach process
Blake Saunders	1/2/2026	Internal Process Management	1.0	Internal discussion on sale process and NDAs
Blake Saunders	1/2/2026	Transaction Execution	1.0	Coordination on NDAs
Blake Saunders	1/3/2026	Counterparty Engagement	3.0	Bidder outreach and follow-up; coordinating data site access and process updates with counterparties
Blake Saunders	1/3/2026	Internal Process Management	1.0	Coordinating outreach tracker updates; internal discussions on process; creating agenda and materials for onsite visit with bidder
Blake Saunders	1/3/2026	Transaction Execution	2.0	Coordination/processing of NDAs
Blake Saunders	1/4/2026	Counterparty Engagement	1.5	Calls with potential bidders; coordination with potential bidders on follow-up meetings including in-person agenda
Blake Saunders	1/4/2026	Internal Process Management	1.0	Coordinating data site access, prepared data for in-person meetings
Blake Saunders	1/5/2026	Counterparty Engagement	1.5	Calls with potential bidders; coordinating with counterparties on follow-up meetings
Blake Saunders	1/5/2026	Internal Process Management	4.0	Internal discussion of sale process and external materials with management; preparation of external materials
Blake Saunders	1/6/2026	Diligence	1.5	Processing bidder diligence request list; preparing materials from the Company for distribution
Blake Saunders	1/6/2026	Internal Process Management	0.5	Review bidder diligence request list with management; internal coordination on sale process

Blake Saunders	1/6/2026	Management Meetings	6.0	Onsite meeting with bidder and Food52 management; management presentation and Q&A
Blake Saunders	1/6/2026	Transaction Execution	0.5	Processing of NDAs and data site access coordination for incoming bidders
Blake Saunders	1/7/2026	Counterparty Engagement	2.0	Calls with potential bidders; bidder outreach and new bidder engagement
Blake Saunders	1/7/2026	Diligence	1.5	Processing diligence requests from potential bidders; preparing materials for distribution
Blake Saunders	1/7/2026	Internal Process Management	2.0	Outreach tracker updates; internal coordination on diligence requests with management; process discussions including engagement with new bidders
Blake Saunders	1/8/2026	Counterparty Engagement	3.0	Calls with potential bidders; coordinating with counterparties on calendars and agendas
Blake Saunders	1/8/2026	Diligence	0.5	Processing diligence requests; preparing data from the Company for distribution
Blake Saunders	1/8/2026	Internal Process Management	1.5	Internal coordination on sale process; management meeting prep; internal discussion on process
Blake Saunders	1/8/2026	Management Meetings	1.0	Management meeting with potential bidder
Blake Saunders	1/8/2026	Transaction Execution	1.0	Processing of NDAs for new bidders
Blake Saunders	1/9/2026	Counterparty Engagement	2.0	Calls with potential bidders
Blake Saunders	1/9/2026	Court & Filing Support	0.5	Retention application
Blake Saunders	1/9/2026	Internal Process Management	1.0	Process work and outreach tracker updates; internal coordination on diligence
Blake Saunders	1/10/2026	Counterparty Engagement	1.0	Bidder engagement and diligence
Blake Saunders	1/10/2026	Diligence	1.0	Processing ongoing diligence requests from potential bidders; data preparation and distribution
Blake Saunders	1/11/2026	Court & Filing Support	3.5	Travel for court appearance; review of UCC bid procedures comments
Blake Saunders	1/11/2026	Internal Process Management	1.0	Outreach process management
Blake Saunders	1/12/2026	Counterparty Engagement	0.5	Call with potential bidder; engagement with other bidders on process and diligence
Blake Saunders	1/12/2026	Court & Filing Support	10.0	Delaware court proceedings including travel time and in-person appearance; bid procedures hearing
Blake Saunders	1/12/2026	Diligence	0.5	Processing diligence requests with management; preparing materials for distribution to bidders
Blake Saunders	1/12/2026	Transaction Execution	0.5	Review of bidding procedures and process staging with counsel
Blake Saunders	1/13/2026	Counterparty Engagement	1.0	Engagement with other bidders on process updates and ongoing diligence work
Blake Saunders	1/13/2026	Diligence	1.5	Processing diligence requests from bidders; preparing employee list and sales performance data from the Company
Blake Saunders	1/13/2026	Management Meetings	2.0	Management meetings with bidders for employee list/sales performance review and diligence review with Company management
Blake Saunders	1/14/2026	Counterparty Engagement	2.5	Engagement with bidders; coordinating follow-up meetings and agendas with counterparties
Blake Saunders	1/14/2026	Diligence	0.5	Processing tech-related diligence materials from bidder tech dive for distribution

Blake Saunders	1/14/2026	Internal Process Management	0.5	Model prep for bidder meeting; internal process coordination; new bidder engagement tracking
Blake Saunders	1/14/2026	Management Meetings	3.0	Management meeting with bidder for business/model review; bidder tech dive with Food52 management
Blake Saunders	1/15/2026	Counterparty Engagement	0.5	Coordinating with bidders on process, calendars, and meeting logistics
Blake Saunders	1/15/2026	Diligence	0.5	Processing diligence materials for bidder call; preparing Company data for distribution
Blake Saunders	1/15/2026	Internal Process Management	1.0	Internal discussion of sale process and ongoing diligence; internal sync on process staging
Blake Saunders	1/15/2026	Management Meetings	1.0	Management meeting with potential bidder
Blake Saunders	1/15/2026	Transaction Execution	0.5	Discuss sale and diligence process
Blake Saunders	1/16/2026	Counterparty Engagement	3.0	Calls with potential bidders; coordinating with counterparties on next steps
Blake Saunders	1/16/2026	Diligence	0.5	Diligence requests with management
Blake Saunders	1/16/2026	Internal Process Management	2.0	Internal coordination on DIP budget review; outreach tracker updates; internal process discussions
Blake Saunders	1/16/2026	Transaction Execution	3.0	DIP budget review
Blake Saunders	1/17/2026	Counterparty Engagement	1.0	Follow-up engagement with potential bidders
Blake Saunders	1/17/2026	Diligence	0.5	Processing ongoing diligence requests; cure cost review
Blake Saunders	1/17/2026	Internal Process Management	2.0	Discussion of sale process and DIP budget
Blake Saunders	1/18/2026	Counterparty Engagement	0.5	Coordinating with counterparties on process updates
Blake Saunders	1/18/2026	Internal Process Management	1.5	Discuss sale process
Blake Saunders	1/18/2026	Transaction Execution	0.5	Review bidding procedures
Blake Saunders	1/19/2026	Counterparty Engagement	1.5	Calls with potential bidders; coordinating with counterparties on process and diligence
Blake Saunders	1/19/2026	Court & Filing Support	0.5	Call with Dundon
Blake Saunders	1/19/2026	Diligence	0.5	Processing diligence requests from potential bidders
Blake Saunders	1/19/2026	Internal Process Management	0.5	Discuss sale process
Blake Saunders	1/19/2026	Transaction Execution	1.0	Finalize DIP budget
Blake Saunders	1/20/2026	Counterparty Engagement	1.5	Follow-up engagement with potential bidders
Blake Saunders	1/20/2026	Diligence	0.5	Processing ongoing diligence requests
Blake Saunders	1/20/2026	Internal Process Management	0.5	Internal process coordination
Blake Saunders	1/21/2026	Counterparty Engagement	1.0	Follow-up engagement with potential bidders
Blake Saunders	1/21/2026	Internal Process Management	0.5	Internal process coordination; emails on process status and next steps
Blake Saunders	1/21/2026	Management Meetings	0.5	Management meeting with a potential bidder
Blake Saunders	1/22/2026	Counterparty Engagement	1.0	Bidder engagement and follow-up; coordinating with counterparties on process updates
Blake Saunders	1/22/2026	Internal Process Management	0.5	Discuss with team cure costs
Blake Saunders	1/23/2026	Counterparty Engagement	0.5	Engagement with bidder on process and bidding; coordinating with counterparties on auction preparation
Blake Saunders	1/23/2026	Diligence	0.5	Processing diligence requests from potential bidders; preparing materials for distribution
Blake Saunders	1/23/2026	Transaction Execution	1.5	Review bidding procedures

Blake Saunders	1/26/2026	Counterparty Engagement	1.0	Follow-up engagement with potential bidders
Blake Saunders	1/26/2026	Internal Process Management	1.0	Outreach process management
Blake Saunders	1/26/2026	Transaction Execution	0.5	Review of transaction-related documents
Blake Saunders	1/27/2026	Counterparty Engagement	0.5	Engagement with potential bidders
Blake Saunders	1/27/2026	Diligence	0.5	DD sync with management; processing diligence requests from potential bidders
Blake Saunders	1/27/2026	Internal Process Management	2.5	Diligence request list management with management; internal discussion of sale process; A/R value calculation work
Blake Saunders	1/27/2026	Management Meetings	0.5	Management meeting with a potential bidder
Blake Saunders	1/27/2026	Transaction Execution	1.0	Bid process and auction management
Blake Saunders	1/28/2026	Counterparty Engagement	1.5	Calls with potential bidders; coordinating with counterparties
Blake Saunders	1/28/2026	Diligence	0.5	Data site review; processing tech diligence materials from bidder calls
Blake Saunders	1/28/2026	Internal Process Management	2.0	Internal coordination on process
Blake Saunders	1/28/2026	Transaction Execution	1.0	APA review
Blake Saunders	1/29/2026	Counterparty Engagement	1.0	Calls with potential bidders
Blake Saunders	1/29/2026	Internal Process Management	2.0	Discuss sale process
Blake Saunders	1/29/2026	Transaction Execution	1.0	Bid process and auction management
Blake Saunders	1/30/2026	Counterparty Engagement	0.5	Calls with potential bidders
Blake Saunders	1/30/2026	Court & Filing Support	3.0	Review rules for auction; bid process and auction management
Blake Saunders	1/30/2026	Transaction Execution	0.5	Review of auction rules and procedures
Blake Saunders	2/1/2026	Internal Process Management	1.0	Process management
Blake Saunders	2/1/2026	Transaction Execution	1.0	Auction process coordination with YCST and Meru
Blake Saunders	2/2/2026	Counterparty Engagement	1.5	Discuss sale process and auction day logistics
Blake Saunders	2/2/2026	Internal Process Management	1.0	Internal discussion of sale process; process management and coordination ahead of auction
Blake Saunders	2/2/2026	Transaction Execution	1.5	Review of auction staging and bidding procedures; coordinating process mechanics with counsel
Blake Saunders	2/3/2026	Counterparty Engagement	2.0	Engagement with bidders; follow-up on financial ability to transact
Blake Saunders	2/3/2026	Diligence	1.0	Processing diligence requests related to material suppliers
Blake Saunders	2/3/2026	Transaction Execution	5.0	Discussions on auction strategy; review of bid submissions and cure costs
Blake Saunders	2/4/2026	Counterparty Engagement	3.5	Calls with bidders; touch base on bids with each counterparty; tech and operations calls with bidders
Blake Saunders	2/4/2026	Internal Process Management	1.0	Internal discussion of sale process with management and Board; review of cure costs
Blake Saunders	2/4/2026	Transaction Execution	2.0	Review of bidder bids with counsel; discussions on auction strategy
Blake Saunders	2/5/2026	Transaction Execution	12.0	Sale process including travel to Delaware
Blake Saunders	2/6/2026	Counterparty Engagement	1.5	Bidder logistics, employee related questions, further counterparty engagement, sale notice, travel back from Delaware
Blake Saunders	2/6/2026	Court & Filing Support	0.5	Review of sale notice and court documents; support for post-auction filing requirements
Blake Saunders	2/6/2026	Transaction Execution	2.5	Post-auction transaction processing; coordinating sale documentation and closing mechanics

Blake Saunders	2/8/2026	Counterparty Engagement	0.5	Following-up with bidders on documentation, sale declaration review
Blake Saunders	2/8/2026	Court & Filing Support	0.5	Review of court documents related to sale approval; support for post-auction filing requirements
Blake Saunders	2/8/2026	Transaction Execution	0.5	Review of sale declaration documents; coordinating post-auction transaction documentation
Blake Saunders	2/9/2026	Counterparty Engagement	1.5	Follow-up with bidders on final documentation
Blake Saunders	2/9/2026	Internal Process Management	0.5	Final transaction calcs related to asset sales, wire information, employee related conversations; data site access; internal process call
Blake Saunders	2/10/2026	Internal Process Management	0.5	Check-in on sale hearing
		Total Hours	**199.5**	

Name	Date	Workstream	Total Hours	Commentary
Sam McCartney	12/30/2025	Counterparty Engagement	0.5	Marquee/ATK onsite coordination (agenda and invite)
Sam McCartney	12/31/2025	Counterparty Engagement	0.5	VDR management
Sam McCartney	12/31/2025	Internal Process Management	2.5	Discuss outreach process
Sam McCartney	1/2/2026	Diligence	2.0	Review of diligence requests from initial outreach process
Sam McCartney	1/2/2026	Internal Process Management	1.0	Established diligence tracker and organizational structure
Sam McCartney	1/3/2026	Counterparty Engagement	0.5	VDR management
Sam McCartney	1/4/2026	Counterparty Engagement	0.5	VDR management
Sam McCartney	1/5/2026	Diligence	2.0	Organize diligence requests
Sam McCartney	1/5/2026	Internal Process Management	3.0	Discuss process materials with management
Sam McCartney	1/6/2026	Counterparty Engagement	0.5	Management meeting coordination
Sam McCartney	1/6/2026	Diligence	2.0	Presentation prep for onsite
Sam McCartney	1/7/2026	Counterparty Engagement	0.5	Responding to diligence requests
Sam McCartney	1/7/2026	Diligence	1.0	Working with the Company on diligence requests
Sam McCartney	1/7/2026	Internal Process Management	1.5	Organizing diligence requests
Sam McCartney	1/8/2026	Counterparty Engagement	1.0	Call with potential bidders
Sam McCartney	1/9/2026	Counterparty Engagement	0.5	Calls with potential bidders
Sam McCartney	1/9/2026	Court & Filing Support	1.0	Retention application
Sam McCartney	1/10/2026	Court & Filing Support	0.5	Retention application
Sam McCartney	1/12/2026	Counterparty Engagement	0.5	Call with potential bidder
Sam McCartney	1/12/2026	Diligence	2.0	Diligence requests with management
Sam McCartney	1/13/2026	Counterparty Engagement	0.5	VDR management
Sam McCartney	1/13/2026	Diligence	2.0	Responding to diligence requests
Sam McCartney	1/13/2026	Management Meetings	2.0	Management meeting with potential bidders
Sam McCartney	1/14/2026	Counterparty Engagement	1.0	VDR management; management meeting coordination
Sam McCartney	1/14/2026	Diligence	1.5	Responding to diligence requests
Sam McCartney	1/14/2026	Management Meetings	1.5	Management meeting with a potential bidder
Sam McCartney	1/15/2026	Counterparty Engagement	0.5	Call with a potential bidder
Sam McCartney	1/15/2026	Diligence	3.0	Managing and responding to diligence requests
Sam McCartney	1/15/2026	Internal Process Management	1.5	Discuss diligence process
Sam McCartney	1/15/2026	Management Meetings	2.0	Management meetings with potential bidders
Sam McCartney	1/15/2026	Transaction Execution	0.5	Discuss sale and diligence process
Sam McCartney	1/16/2026	Counterparty Engagement	2.0	Calls with potential bidders
Sam McCartney	1/16/2026	Diligence	2.5	Diligence requests with management
Sam McCartney	1/16/2026	Internal Process Management	2.0	Management meeting coordination
Sam McCartney	1/16/2026	Transaction Execution	3.0	DIP budget review
Sam McCartney	1/17/2026	Counterparty Engagement	1.0	Management meeting coordination
Sam McCartney	1/17/2026	Diligence	1.5	Cure cost review
Sam McCartney	1/17/2026	Internal Process Management	1.5	Discuss sale process; VDR management of diligence requests
Sam McCartney	1/18/2026	Counterparty Engagement	1.5	Management meeting coordination
Sam McCartney	1/18/2026	Diligence	0.5	DIP budget review
Sam McCartney	1/18/2026	Internal Process Management	1.5	Discuss sale process

Sam McCartney	1/18/2026	Transaction Execution	0.5	Review bidding procedures
Sam McCartney	1/19/2026	Counterparty Engagement	1.5	Management meeting coordination; call with a potential bidder
Sam McCartney	1/19/2026	Court & Filing Support	0.5	Call with Dundon
Sam McCartney	1/19/2026	Diligence	2.0	Managing and responding to diligence requests
Sam McCartney	1/19/2026	Internal Process Management	1.0	Discuss sale process
Sam McCartney	1/19/2026	Transaction Execution	0.5	Finalize DIP budget
Sam McCartney	1/20/2026	Counterparty Engagement	1.5	Management meeting coordination
Sam McCartney	1/20/2026	Diligence	4.0	Managing and responding to diligence requests; VDR management
Sam McCartney	1/20/2026	Management Meetings	0.5	Management meeting with a potential bidder
Sam McCartney	1/21/2026	Counterparty Engagement	1.5	Call with a potential bidder; additional bidder outreach
Sam McCartney	1/21/2026	Diligence	3.0	Managing and responding to diligence requests; diligence requests with management
Sam McCartney	1/21/2026	Management Meetings	0.5	Management meeting with a potential bidder
Sam McCartney	1/22/2026	Counterparty Engagement	1.0	Legal call with a potential bidder
Sam McCartney	1/22/2026	Diligence	3.5	Managing and responding to diligence requests, discuss Cure costs
Sam McCartney	1/22/2026	Internal Process Management	1.0	Diligence call with Meru
Sam McCartney	1/23/2026	Counterparty Engagement	1.0	Discuss sale process; management meeting coordination
Sam McCartney	1/23/2026	Diligence	2.5	Managing and responding to diligence requests
Sam McCartney	1/23/2026	Transaction Execution	1.0	Review bidding procedures
Sam McCartney	1/26/2026	Diligence	4.0	Managing and responding to diligence requests
Sam McCartney	1/27/2026	Counterparty Engagement	1.5	Management meeting coordination
Sam McCartney	1/27/2026	Diligence	3.5	Diligence requests with management; managing and responding to diligence requests
Sam McCartney	1/27/2026	Management Meetings	0.5	Management meeting with a potential bidder
Sam McCartney	1/27/2026	Transaction Execution	1.0	Bid process and auction management
Sam McCartney	1/28/2026	Counterparty Engagement	3.0	Calls with potential bidders; management meeting coordination; VDR management
Sam McCartney	1/28/2026	Management Meetings	2.0	Management meetings with potential bidders
Sam McCartney	1/28/2026	Transaction Execution	1.0	APA review
Sam McCartney	1/29/2026	Counterparty Engagement	2.5	Calls with potential bidders
Sam McCartney	1/29/2026	Diligence	2.0	Discuss outstanding diligence requests
Sam McCartney	1/29/2026	Internal Process Management	1.5	Discuss sale process
Sam McCartney	1/29/2026	Management Meetings	1.0	Management meetings with potential bidders
Sam McCartney	1/29/2026	Transaction Execution	1.5	Bid process and auction management
Sam McCartney	1/30/2026	Counterparty Engagement	2.0	Calls with potential bidders
Sam McCartney	1/30/2026	Court & Filing Support	3.0	Review rules for auction; bid process and auction management
Sam McCartney	1/30/2026	Management Meetings	0.5	Management meeting with potential bidder
Sam McCartney	1/31/2026	Transaction Execution	1.0	Bid process review and auction management
Sam McCartney	2/1/2026	Diligence	2.0	Managing and responding to diligence requests
Sam McCartney	2/1/2026	Transaction Execution	0.5	Auction process coordination with YCST and Meru
Sam McCartney	2/2/2026	Counterparty Engagement	4.0	Discuss sale process and auction day logistics
Sam McCartney	2/2/2026	Court & Filing Support	1.0	Auction day coordination

Sam McCartney	2/2/2026	Diligence	2.0	Managing and responding to diligence requests
Sam McCartney	2/2/2026	Management Meetings	0.5	Management meeting with potential bidder
Sam McCartney	2/2/2026	Transaction Execution	0.5	Discuss auction strategy
Sam McCartney	2/3/2026	Counterparty Engagement	2.0	Discuss sale process and auction day logistics
Sam McCartney	2/3/2026	Diligence	1.5	Diligence requests with management
Sam McCartney	2/3/2026	Transaction Execution	5.0	Review of bids
Sam McCartney	2/4/2026	Counterparty Engagement	4.0	Calls with potential bidders
Sam McCartney	2/4/2026	Management Meetings	1.0	Management meeting with a potential bidder
Sam McCartney	2/4/2026	Transaction Execution	3.0	Discuss sale process; review cure costs
Sam McCartney	2/5/2026	Transaction Execution	14.0	Sale process including travel to and from Delaware
Sam McCartney	2/9/2026	Counterparty Engagement	2.0	VDR management; deposit returns
Sam McCartney	2/10/2026	Counterparty Engagement	1.5	Deposit returns
Sam McCartney	2/10/2026	Court & Filing Support	6.0	Court proceedings including travel to and from Delaware
		Total Hours	**165.5**	

Name	Date	Workstream	Total Hours	Commentary
Yiting Sun	12/29/2025	Counterparty Engagement	1.0	Initial bidder conversations
Yiting Sun	12/29/2025	Internal Process Management	1.0	Outreach process management; internal tracker
Yiting Sun	12/30/2025	Counterparty Engagement	1.0	Initial bidder outreach
Yiting Sun	12/30/2025	Internal Process Management	1.0	Outreach process management; internal tracker
Yiting Sun	12/31/2025	Counterparty Engagement	3.0	Initial bidder outreach
Yiting Sun	12/31/2025	Internal Process Management	1.0	Outreach process management; discuss outreach process
Yiting Sun	1/1/2026	Counterparty Engagement	3.0	Initial bidder outreach
Yiting Sun	1/1/2026	Internal Process Management	1.0	Outreach process management; internal tracker
Yiting Sun	1/2/2026	Counterparty Engagement	2.5	Initial bidder outreach; call with potential bidder
Yiting Sun	1/2/2026	Diligence	2.0	Set up of diligence tracker
Yiting Sun	1/2/2026	Internal Process Management	1.0	Outreach process management; internal tracker
Yiting Sun	1/3/2026	Counterparty Engagement	2.0	Initial bidder outreach; coordination and creating agenda for management on-site
Yiting Sun	1/3/2026	Internal Process Management	1.0	VDR site updating and providing access to potential bidders
Yiting Sun	1/3/2026	Transaction Execution	0.5	NDA process discussion; NDA follow-ups and execution
Yiting Sun	1/4/2026	Counterparty Engagement	1.0	Initial bidder outreach; NDA follow-ups and execution
Yiting Sun	1/4/2026	Diligence	1.0	VDR management and access
Yiting Sun	1/4/2026	Internal Process Management	1.0	Outreach process management; internal tracker
Yiting Sun	1/5/2026	Counterparty Engagement	1.5	Initial bidder outreach; NDA follow-ups and execution; call with potential bidder
Yiting Sun	1/5/2026	Diligence	1.0	VDR management and access
Yiting Sun	1/5/2026	Internal Process Management	3.0	Outreach process management; discuss process materials with management
Yiting Sun	1/6/2026	Counterparty Engagement	1.0	NDA management; management meeting coordination and meeting material prep
Yiting Sun	1/6/2026	Diligence	1.0	VDR management and access
Yiting Sun	1/6/2026	Internal Process Management	1.0	Discuss sale process; outreach process management
Yiting Sun	1/7/2026	Counterparty Engagement	2.0	NDA follow-ups and execution; call with potential bidder
Yiting Sun	1/7/2026	Diligence	1.5	VDR management; diligence requests with management; respond to diligence requests
Yiting Sun	1/7/2026	Internal Process Management	1.0	Outreach process management; internal tracker
Yiting Sun	1/8/2026	Counterparty Engagement	3.0	NDA follow-ups and execution; calls with potential bidders
Yiting Sun	1/8/2026	Diligence	1.5	Manage and respond to diligence requests
Yiting Sun	1/8/2026	Internal Process Management	1.0	Outreach process management and internal tracker management
Yiting Sun	1/8/2026	Management Meetings	1.0	Management meeting with potential bidder
Yiting Sun	1/9/2026	Counterparty Engagement	1.0	NDA follow-ups and execution; calls with potential bidders
Yiting Sun	1/9/2026	Diligence	1.0	Manage and respond to diligence requests

Yiting Sun	1/9/2026	Internal Process Management	1.0	Outreach process management and internal tracker management
Yiting Sun	1/10/2026	Counterparty Engagement	1.0	Initial bidder outreach; NDA management; management meeting coordination
Yiting Sun	1/10/2026	Diligence	0.5	VDR management; responding to diligence requests
Yiting Sun	1/10/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/11/2026	Counterparty Engagement	1.0	Initial bidder outreach; NDA management
Yiting Sun	1/11/2026	Diligence	0.5	VDR management
Yiting Sun	1/11/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/12/2026	Counterparty Engagement	1.0	Call with potential bidders; NDA management
Yiting Sun	1/12/2026	Diligence	1.0	VDR management; response to diligence requests
Yiting Sun	1/12/2026	Internal Process Management	1.0	Outreach process management; diligence requests with management
Yiting Sun	1/13/2026	Counterparty Engagement	1.0	Call with potential bidders; NDA management
Yiting Sun	1/13/2026	Diligence	1.5	VDR management; response to diligence requests
Yiting Sun	1/13/2026	Internal Process Management	1.0	Outreach process management; diligence requests with management
Yiting Sun	1/13/2026	Management Meetings	2.0	Management meetings with potential bidders
Yiting Sun	1/14/2026	Counterparty Engagement	1.0	Call with potential bidders; NDA management
Yiting Sun	1/14/2026	Diligence	1.0	VDR management; response to diligence requests
Yiting Sun	1/14/2026	Internal Process Management	1.0	Outreach process management; diligence requests with management
Yiting Sun	1/14/2026	Management Meetings	1.5	Management meeting coordination; management meetings with potential bidders
Yiting Sun	1/15/2026	Counterparty Engagement	1.0	Call with potential bidder
Yiting Sun	1/15/2026	Diligence	2.0	VDR and diligence request management; respond to diligence requests
Yiting Sun	1/15/2026	Internal Process Management	2.0	Outreach process management
Yiting Sun	1/15/2026	Management Meetings	2.0	Management meetings with potential bidders
Yiting Sun	1/15/2026	Transaction Execution	0.5	Discuss sale and diligence process
Yiting Sun	1/16/2026	Counterparty Engagement	0.5	Respond to diligence requests
Yiting Sun	1/16/2026	Diligence	2.0	VDR management; diligence requests with management
Yiting Sun	1/16/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/17/2026	Counterparty Engagement	0.5	Management meeting coordination
Yiting Sun	1/17/2026	Diligence	1.0	VDR management; response to diligence requests
Yiting Sun	1/17/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/18/2026	Counterparty Engagement	0.5	Management meeting coordination
Yiting Sun	1/18/2026	Diligence	1.0	Response to diligence requests; VDR management
Yiting Sun	1/18/2026	Internal Process Management	1.0	Discuss sale process; outreach process management
Yiting Sun	1/19/2026	Counterparty Engagement	0.5	Call with a potential bidder
Yiting Sun	1/19/2026	Court & Filing Support	0.5	Call with Dundon
Yiting Sun	1/19/2026	Diligence	2.0	Managing and responding to diligence requests; VDR management

Yiting Sun	1/19/2026	Transaction Execution	0.5	Discuss sale process
Yiting Sun	1/20/2026	Counterparty Engagement	1.0	Management meeting coordination
Yiting Sun	1/20/2026	Diligence	3.0	VDR management; response to diligence requests
Yiting Sun	1/20/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/20/2026	Management Meetings	0.5	Management meeting with a potential bidder
Yiting Sun	1/21/2026	Counterparty Engagement	1.0	Call with a potential bidder
Yiting Sun	1/21/2026	Diligence	4.0	VDR management; response to diligence requests; diligence requests with management
Yiting Sun	1/21/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/21/2026	Management Meetings	0.5	Management meeting with a potential bidder
Yiting Sun	1/22/2026	Counterparty Engagement	1.0	Calls with potential bidders; internal and management meeting coordination
Yiting Sun	1/22/2026	Diligence	4.0	VDR management; diligence request and call management
Yiting Sun	1/22/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/23/2026	Counterparty Engagement	0.5	Email correspondence with potential bidders
Yiting Sun	1/23/2026	Diligence	3.0	VDR management; diligence request and call management
Yiting Sun	1/23/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/23/2026	Transaction Execution	1.0	Review bidding procedures
Yiting Sun	1/24/2026	Counterparty Engagement	0.5	Call with potential bidder
Yiting Sun	1/24/2026	Internal Process Management	1.0	Outreach tracker management
Yiting Sun	1/25/2026	Counterparty Engagement	0.5	VDR management; communications with potential bidders
Yiting Sun	1/25/2026	Diligence	1.0	Manage diligence requests; response to diligence requests
Yiting Sun	1/25/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/26/2026	Counterparty Engagement	1.0	VDR management; calls and communications with potential bidders
Yiting Sun	1/26/2026	Diligence	3.0	Manage diligence requests; response to diligence requests
Yiting Sun	1/26/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/27/2026	Counterparty Engagement	1.0	Management meeting coordination
Yiting Sun	1/27/2026	Diligence	4.0	VDR management; calls and communications with potential bidders
Yiting Sun	1/27/2026	Internal Process Management	1.0	Manage diligence requests; response to diligence requests
Yiting Sun	1/27/2026	Management Meetings	1.5	Management meeting coordination
Yiting Sun	1/28/2026	Counterparty Engagement	1.5	VDR management; calls and communications with potential bidders
Yiting Sun	1/28/2026	Diligence	2.0	Manage diligence requests; response to diligence requests
Yiting Sun	1/28/2026	Internal Process Management	1.0	Outreach process management; internal tracker
Yiting Sun	1/28/2026	Management Meetings	2.0	Management meetings with potential bidders
Yiting Sun	1/28/2026	Transaction Execution	1.0	APA review
Yiting Sun	1/29/2026	Counterparty Engagement	2.5	Calls and communications with potential bidders
Yiting Sun	1/29/2026	Diligence	2.0	VDR management; manage and respond to diligence requests

Yiting Sun	1/29/2026	Internal Process Management	1.0	Outreach process management; internal tracker; discuss sale process with client
Yiting Sun	1/29/2026	Management Meetings	1.0	Management meetings with potential bidders
Yiting Sun	1/29/2026	Transaction Execution	1.0	Bid process and auction management
Yiting Sun	1/30/2026	Counterparty Engagement	1.5	Calls with potential bidders
Yiting Sun	1/30/2026	Court & Filing Support	3.0	Review rules for auction; bid process and auction management
Yiting Sun	1/30/2026	Diligence	3.0	Response to diligence requests; VDR management
Yiting Sun	1/30/2026	Internal Process Management	1.0	Outreach process management; internal tracker
Yiting Sun	1/30/2026	Management Meetings	0.5	Management meeting with potential bidder
Yiting Sun	1/31/2026	Counterparty Engagement	0.5	Email correspondence with potential bidders
Yiting Sun	1/31/2026	Diligence	2.0	Response to diligence requests; VDR management
Yiting Sun	1/31/2026	Internal Process Management	1.0	Outreach process management
Yiting Sun	1/31/2026	Transaction Execution	0.5	Bid process review and auction management
Yiting Sun	2/1/2026	Counterparty Engagement	0.5	Liaise with potential bidders to respond to diligence requests
Yiting Sun	2/1/2026	Diligence	2.0	Consolidate and manage diligence requests; VDR management
Yiting Sun	2/1/2026	Internal Process Management	1.5	Outreach process management; discuss sale process internally
Yiting Sun	2/1/2026	Transaction Execution	0.5	Auction process coordination with YCST and Meru
Yiting Sun	2/2/2026	Counterparty Engagement	3.0	Correspondence with bidders on diligence requests and transaction process
Yiting Sun	2/2/2026	Diligence	3.0	Respond to diligence requests; VDR management
Yiting Sun	2/2/2026	Internal Process Management	1.0	Outreach process management; discuss sale process
Yiting Sun	2/2/2026	Management Meetings	0.5	Management meeting with potential bidder
Yiting Sun	2/2/2026	Transaction Execution	1.0	Auction process coordination
Yiting Sun	2/3/2026	Counterparty Engagement	2.0	Correspondence with bidders on final submission
Yiting Sun	2/3/2026	Diligence	2.0	Finalize diligence requests; VDR management
Yiting Sun	2/3/2026	Internal Process Management	1.0	Discuss sale process internally
Yiting Sun	2/3/2026	Transaction Execution	5.0	Review of bids
Yiting Sun	2/4/2026	Counterparty Engagement	3.0	Calls with potential bidders
Yiting Sun	2/4/2026	Internal Process Management	1.0	Discuss sale process internally; continued VDR management
Yiting Sun	2/4/2026	Management Meetings	1.0	Management meeting with a potential bidder
Yiting Sun	2/4/2026	Transaction Execution	3.0	Review cure costs
Yiting Sun	2/5/2026	Diligence	1.0	Support diligence and cure costs detail
Yiting Sun	2/5/2026	Transaction Execution	8.0	Assist with auction process and attend proceedings
Yiting Sun	2/6/2026	Counterparty Engagement	1.0	Bidder and other counterparty management
Yiting Sun	2/9/2026	Counterparty Engagement	1.0	VDR management
		Total Hours	**194.0**	