Docket #0016 Date Filed: 12/18/2020

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
EXTRACTION OIL & GAS, INC., *et al.*,[1]	Case No. 20-11548
Debtors.	(Jointly Administered)
ANNETTE LEAZER; GORDON D. NISWENDER; JOY DEAN NISWENDER; H.L. WILLETT ESTATE; SAGLIO ENERGY LLC; OVERLAND OIL & GAS ADVISORY LLC; OVERLAND MINERALS AND ROYALTIES LLC; OVERLAND ENERGY PARTNERS FUND I LLC; OVERLAND ENERGY PARTNERS FUND II LLC; J A INVESTMENTS; BRIGHTON SOUTH, LLC; ATOMIC CAPITAL MINERALS, LLC; ACM FUND II LLC; TIMNATH LANDS LLC; RAWAH RESOURCES LLC; THUNDER RIDGE RESOURCES LLC; TRG OIL AND GAS; J MOODY; VAL MOODY; AND ALASKAN OIL AND RESOURCES, LLC,	Adv. Pro. No. 20-50963 (CSS)
Plaintiffs,	**Re: A. D.I. 4**
v.	
EXTRACTION OIL & GAS, INC.; 7N, LLC; 8 NORTH, LLC; AXIS EXPLORATION, LLC; EXTRACTION FINANCE CORP.; MOUNTAINTOP MINERALS, LLC; NORTHWEST CORRIDOR HOLDINGS, LLC; TABLE MOUNTAIN RESOURCES, LLC; XOG SERVICES, LLC; AND XTR MIDSTREAM, LLC,	
Defendants.	

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

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DEFENDANTS' MOTION TO DISMISS

1. Pursuant to Rule 12 of the Federal Rules of Civil Procedure, made applicable to this adversary proceeding under Rules 7001 and 7012 of the Federal Rules of Bankruptcy Procedure, Extraction Oil & Gas, Inc., 7N, LLC; 8 North, LLC; Axis Exploration, LLC; Extraction Finance Corp.; Mountaintop Minerals, LLC; Northwest Corridor Holdings, LLC; Table Mountain Resources, LLC; XOG Services, LLC; and XTR Midstream, LLC (collectively, "Debtors") move for dismissal of the *Amended Complaint* [A. D.I. 4].

2. Debtors request that this Court enter an order, substantially in the form attached hereto, dismissing the Amended Complaint for failure to state a claim upon which relief can be granted, and granting Debtors such other and further relief as is just and proper.

3. The reasons for the relief requested herein are set forth in the accompanying *Brief in Support of Defendants' Partial Motion to Dismiss* which is being filed concurrently herewith and is incorporated herein by reference.

4. Pursuant to Rule 7012(b) of the Federal Rules of Bankruptcy Procedure and Rule 7012-1 of the Local Rules of Bankruptcy Practice and Procedure for the United States Bankruptcy Court for the District of Delaware, Debtors consent to the entry of a final order or judgment on the Partial Motion to Dismiss by this Court if it is determined that the Court, absent consent of the parties, cannot enter a final order or judgment consistent with Article III of the United States Constitution.

WHEREFORE, Debtors respectfully request that the Court enter the proposed order, substantially in the form attached hereto as **Exhibit A**, granting the Motion to Dismiss and awarding such other and further relief as the Court deems just and proper.

Dated: December 18, 2020
Wilmington, Delaware

/s/ Stephen B. Gerald

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[2] Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.

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ORDER GRANTING
PLAINTIFF'S MOTION TO DISMISS

This matter having come before this Court on Defendants' Motion to Dismiss (the "Motion"); this Court having reviewed the Motion; this Court having jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the Amended Standing Order of Reference, dated February 29, 2012; this Court having found this is a core proceeding under 28 U.S.C. § 157(b)(2); this Court having found it may enter a final order consistent with Article III of the United States Constitution; this Court having found that venue of this proceeding and the Motion in this district is proper under 28 U.S.C. §§ 1408 and 1409; this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and no other notice need be provided; this Court having reviewed the Motion and the memorandum in support, and having heard the statements in support of the relief requested therein at a hearing before this Court; this Court having determined that the legal and factual bases set forth in the Motion and the memorandum in support and at the hearing establish just cause for the relief granted herein; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. Defendants' Motion to Dismiss is GRANTED.

2. Plaintiffs' claims are dismissed with prejudice.

3. This Court shall retain jurisdiction with respect to all matters arising from or relating to the implementation of this Order.