Docket #0008 Date Filed: 12/1/2020

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
EXTRACTION OIL & GAS, INC. *et al.*,[1]	)	Case No. 20-11548 (CSS)
Debtors.	)	(Jointly Administered)
EXTRACTION OIL & GAS, INC.,	)	
Plaintiff,	)	Adversary Proceeding
v.	)	Adv. Proc. No. 20-50813 (CSS)
REP PROCESSING, LLC,	)	
Defendant.	)	
EXTRACTION OIL & GAS, INC.,	)	
Plaintiff,	)	Adversary Proceeding
v.	)	Adv. Proc. No. 20-50833 (CSS)
PLATTE RIVER MIDSTREAM, LLC AND DJ SOUTH GATHERING, LLC,	)	
Defendants.	)	

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

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EXTRACTION OIL & GAS, INC., Plaintiff, v. ROCKY MOUNTAIN MIDSTREAM LLC, Defendant.	)	Adversary Proceeding Adv. Proc. No. 20-50840 (CSS)
ANNETTE LEAZER, *et al.*, Plaintiffs, V. EXTRACTION OIL & GAS, INC. *et al.*, Defendants.	)	Adversary Proceeding Adv. Proc. No. 20-50963 (CSS)

NOTICE OF AGENDA FOR TELEPHONIC HEARING ON MATTERS SCHEDULED FOR DECEMBER 3, 2020 AT 2:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE[2]

ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.

TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE THE FOLLOWING INFORMATION:

Topic: Extraction Oil 20-11548
Time: December 3, 2020 at 2:00 p.m. Eastern Time (US and Canada)

https://debuscourts.zoomgov.com/j/1601550752
MEETING ID: 160 155 0752 PASSWORD: 431423

[2] All motions and other pleadings referenced herein are available online free of charge at the following address: http://www.kccllc.net/extractionog.

TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT COURTCALL, LLC AT 866-582-6878 TO REGISTER THEIR APPEARANCE

I. MATTERS WITH A FILED CNO/COC:

1. Debtors' Application for an Order (I) Authorizing the Employment and retention of Stout Risius Ross, LLC as Valuation Advisors for the Debtors Effective as of September 2, 2020 and (II) Granting Related Relief [Docket No. 938; filed October 30, 2020]

   Objection Deadline: November 25, 2020 at 4:00 p.m. (ET)

   Objections Received: Informal comments received from the Office of the United States Trustee.

   Related Documents:

   A. First Supplemental Declaration of Shishir R. Khan in Support of Debtors' Application for an Order (I) Authorizing the Employment and Retention of Stout Risius Ross, LLC as Valuation Advisors for the Debtors Effective as of September 2, 2020 and (II) Granting Related Relief [Docket No. 1079; filed November 13, 2020]

   B. **SEALED** Notice of Filing of Sealed Confidential Schedule to Professional Declaration of Stout Risius Ross, LLC [Docket No. 1082; filed November 13, 2020]

   C. Second Supplemental Declaration of Shishir R. Khan in Support of Debtors' Application for an Order (I) Authorizing the Employment and Retention of Stout Risius Ross, LLC as Valuation Advisors for the Debtors Effective as of September 2, 2020 and (II) Granting Related Relief [Docket No. 1150; filed November 23, 2020]

   D. Certification of Counsel Regarding Debtors' Application for an Order (I) Authorizing the Employment and Retention of Stout Risius Ross, LLC as Valuation Advisors for the Debtors Effective as of September 2, 2020 and (II) Granting Related Relief [Docket No. 1195; filed November 30, 2020]

   E. Order Approving Debtors' Application for an Order (I) Authorizing the Employment and Retention of Stout Risius Ross, LLC as Valuation Advisor to the Debtors Effective as of September 2, 2020 and (II) Granting Related Relief [Docket No. 1211; entered December 1, 2020]

Status: The order has been entered.

2. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Motion for Entry of an Order (I) Approving the Settlement By and Among the Debtors and Elevation Midstream, LLC and GSO EM Holdings LP, (II) Authorizing Extraction Oil & Gas, Inc. to Assume Certain Executory Contracts, as Amended and Restated, with Elevation Midstream, LLC, and (III) Granting Related Relief [Docket No. 1114; filed November 17, 2020]

Objection Deadline: November 27, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

A. Certificate of No Objection Regarding Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Motion for Entry of an Order (I) Approving the Settlement By and Among the Debtors and Elevation Midstream, LLC and GSO EM Holdings LP, (II) Authorizing Extraction Oil & Gas, Inc. to Assume Certain Executory Contracts, as Amended and Restated, with Elevation Midstream, LLC, and (III) Granting Related Relief [Docket No. 1204; filed November 30, 2020]

Status: The proposed form of order has been submitted to the Court with the filing of the certificate of no objection. Consequently, a hearing with respect to this matter is required only if the Court has any questions or concerns.

3. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Reply in Support of Debtors' Motion for Entry of an Order Enforcing the Automatic Stay Against ARB Midstream, LLC and Platte River Midstream, LLC [Docket No. 1118; filed November 17, 2020]

Objection Deadline: November 27, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

A. Notice of Filing of Proposed Redacted Version of Debtors' Reply in Support of Debtors' Motion for Entry of an Order Enforcing the Automatic Stay Against ARB Midstream, LLC and Platte River Midstream, LLC [Docket No. 1119; filed November 17, 2020]

B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Reply in Support of Debtors' Motion for Entry of an Order Enforcing the Automatic Stay Against ARB Midstream, LLC and Platte River Midstream, LLC [Docket No. 1215; filed December 1, 2020]

Status: The proposed form of order has been submitted to the Court with the filing of the certificate of no objection. Consequently, a hearing with respect to this matter is required only if the Court has any questions or concerns.

4. Debtors' Second Motion for Entry of an Order (I) Enlarging the Period Within Which the Debtors May Remove Actions and (II) Granting Related Relief [Docket No. 1134; filed November 19, 2020]

Objection Deadline: November 30, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents: None to date.

Status: The Debtors intend to file a certificate of no objection after 4:00 p.m. on December 1, 2020

II. CONTINUED MATTER:

5. Bison Oil & Gas, LLC's Motion for Order Authorizing Written Examination and Production of Documents [Docket No. 1046; filed November 10, 2020]

Objection Deadline: November 30, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

A. Notice of Rescheduled Hearing on Bison Oil & Gas, LLC's Motion for Order Authorizing Written Examination and Production of Documents [Docket No. 1194; filed November 30, 2020]

Status: This matter is continued to a date to be determined.

III. UNCONTESTED MATTER GOING FORWARD:

6. **SEALED** Debtors' Motion for Entry of an Order (I) Approving the Settlement By and Among the Debtors and Elevation Midstream, LLC and GSO EM Holdings LP, (II) Authorizing Extraction Oil & Gas, Inc. to Assume Certain Executory Contracts, as Amended and Restated, with Elevation Midstream, LLC, and (III) Granting Related Relief [Docket No. 1109; filed November 17, 2020]

Objection Deadline: November 30, 2020 at 4:00 p.m. (ET), *extended to December 1, 2020 at 4:00 p.m. (ET) for the Official Committee of Unsecured Creditors*

Objections Received: None to date.

Related Documents:

A. Debtors' Motion for Entry of an Order Shortening Notice and the Time to Object with Respect to its Motion for Entry of an Order (I) Approving the Settlement By and Among the Debtors and Elevation Midstream, LLC and GSO EM Holdings LP, (II) Authorizing Extraction Oil & Gas, Inc. to Assume Certain Executory Contracts, as Amended and Restated, with Elevation Midstream, LLC, and (III) Granting Related Relief [Docket No. 1111; filed November 17, 2020]

B. Order Granting Debtors Motion for Entry of an Order Shortening Notice and the Time to Object with Respect to Its Motion for Entry of an Order (I) Approving the Settlement By And Among the Debtors and Elevation Midstream, LLC and GSO EM Holdings LP, (II) Authorizing Extraction Oil & Gas, Inc. to Assume Certain Executory Contracts, as Amended and Restated, with Elevation Midstream, LLC, and (III) Granting Related Relief [Docket No. 1112; entered November 17, 2020]

C. Notice of Filing of Proposed Redacted Version of Debtors' Motion for Entry of an Order (I) Approving the Settlement By and Among the Debtors and Elevation Midstream, LLC and GSO EM Holdings LP, (II) Authorizing Extraction Oil & gas, Inc. to Assume Certain Executory Contracts, as Amended and Restated, with Elevation Midstream, LLC, and (III) Granting Related Relief [Docket No. 1115; filed November 17, 2020]

D. Notice of Entry of Order Shortening Notice and Hearing on Debtors' Motion for Entry of an Order (I) Approving the Settlement By and Among the Debtors and Elevation Midstream, LLC and GSO EM Holdings LP, (II) Authorizing Extraction Oil & Gas, Inc. to Assume Certain Executory Contracts, as Amended and Restated with

Elevation Midstream, LLC, and (III) Granting Related Relief [Docket No. 1116; filed November 17, 2020]

E. Notice of Filing of Amended Proposed Redacted Version of Debtors' Motion for Entry of an Order (I) Approving the Settlement By and Among the Debtors and Elevation Midstream, LLC and GSO EM Holdings LP, (II) Authorizing Extraction Oil & Gas, Inc. to Assume Certain Executory Contracts, as Amended and Restated, with Elevation Midstream, LLC, and (III) Granting Related Relief [Docket No. 1144; filed November 20, 2020]

Status: This matter is going forward.

IV. CONTESTED MATTER GOING FORWARD:

7. Clarke Carlson's Motion to Compel Abandonment [Docket No. 1063; filed November 12, 2020]

Objection Deadline: November 25, 2020 at 4:00 p.m. (ET)

Objections Received:

A. Debtors' Objection to Motion to Compel Abandonment [Docket No. 1180; filed November 25, 2020]

Related Documents:

A. Clarke Carlson's Reply in Support of Motion to Compel Abandonment [Docket No. 1202; filed November 30, 2020]

Status: This matter is going forward.

V. CONFIRMATION STATUS CONFERENCE:

Status: A status conference pertaining to the December 21, 2020 Confirmation hearing is going forward.

VI. ADVERSARY PROCEEDING PRE-TRIAL CONFERENCE:

8. Extraction Oil & Gas, Inc. v. REP Processing, LLC (Adv. Proc. No. 20-50813)

Plaintiff's Related Documents:

i. **SEALED** Complaint for Declaratory Judgment [Docket No. 2; filed August 14, 2020]

ii. Plaintiffs' Motion for Summary Judgment [Docket No. 4; filed August 14, 2020]

iii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 14, 2020]

iv. Summons and Notice of Pretrial Conference Served on Defendant REP Processing, LLC [Docket No. 6; filed August 14, 2020]

v. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Complaint and Motion for Summary Judgment [Docket No. 7; filed August 17, 2020]

vi. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 8; filed August 17, 2020]

vii. Certificate of No Objection Regarding Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Complaint and Motion for Summary Judgment [Docket No. 31; filed October 19, 2020]

viii. Order Authorizing the Debtors to File Under Seal Debtors' Complaint and Motion for Summary Judgment [Docket No. 32; entered October 20, 2020]

Defendant's Related Documents:

i. Stipulation Extending Time Between REP Processing, LLC and Extraction Oil & Gas, Inc. [Docket No. 9; filed August 24, 2020]

ii. Stipulation to Exceed the Page Limit with Respect to Plaintiffs Motion for Summary Judgment Between REP Processing, LLC and Extraction Oil & Gas, Inc. [Docket No. 17; filed September 11, 2020]

iii. Stipulation to Continue Dates and Deadlines [Docket No. 22; filed September 22, 2020]

iv. Order Approving Stipulation to Continue Dates and Deadlines [Docket No. 24; entered September 15, 2020]

Status: The pre-trial conference is continued to a date to be determined.

9. Extraction Oil & Gas, Inc. v. Platte River Midstream, LLC and DJ South Gathering, LLC (Adv. Proc. No. 20-50833)

Plaintiff's Related Documents:

i. Complaint for Declaratory Judgment [Docket No. 1; filed August 25, 2020]

ii. **SEALED** Plaintiff's Answer to Defendants' Counterclaims [Docket No. 53; filed October 14, 2020]

iii. Findings of Fact and Conclusions of Law on Plaintiff's Motion for Summary Judgment Against Platte River Midstream, LLC and DJ South Gathering, LLC [Docket No. 54; filed October 14, 2020]

iv. Order Granting Plaintiff's Motion for Summary Judgment Against Platte River Midstream, LLC and DJ South Gathering, LLC [Docket No. 55; entered October 14, 2020]

v. Judgment re: Findings of Fact and Conclusions of Law on Plaintiff's Motion for Summary Judgment Against Platte River Midstream, LLC and DJ South Gathering, LLC [Docket No. 56; filed October 14, 2020]

vi. Certificate of No Objection Regarding Plaintiff's Motion for Entry of an Order Authorizing to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's [Docket No. 59; filed October 19, 2020]

vii. Certificate of No Objection Regarding Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Reply in Support of Plaintiff's Motion for Summary Judgment [Docket No. 60; filed October 19, 2020]

viii. Order Authorizing the Debtors to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 62; entered October 20, 2020]

ix. Order Authorizing the Debtors to File Under Seal Debtors' Reply in Support of Plaintiffs' Motion for Summary Judgment [Docket No. 63; entered October 20, 2020]

x. Plaintiff's Motion for Summary Judgment on Counterclaims [Docket No. 79; filed November 25, 2020]

xi. Brief in Support of Plaintiff's Motion for Summary Judgment on Counterclaims [Docket No. 80; filed November 25, 2020]

Defendant's Related Documents:

i. **SEALED** Answer to Complaint, Counterclaim by DJ South Gathering, LLC, Platte River Midstream, LLC against Extraction Oil & Gas, Inc. Filed by DJ South Gathering, LLC, Platte River Midstream, LLC [Docket No. 24; filed September 23, 2020]

ii. Notice of Appeal [Docket No. 64; filed October 27, 2020]

Status: The pre-trial conference is continued to a date to be determined.

10. Extraction Oil & Gas, Inc. v. Rocky Mountain Midstream LLC (Adv. Proc. No. 20-50840)

Plaintiff's Related Documents:

i. **SEALED** Complaint for Declaratory Judgment [Docket No. 2; filed September 8, 2020]

ii. Plaintiff's Motion for Summary Judgment [Docket No. 3; filed September 8, 2020]

iii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 4; filed September 8, 2020]

iv. Summons and Notice of Pretrial Conference Served on Defendant Rocky Mountain Midstream LLC [Docket No. 5; filed September 8, 2020]

v. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 9; filed September 11, 2020]

vi. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 10; filed September 11, 2020]

vii. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 25; filed October 19, 2020]

viii. Order Authorizing the Debtors to File Under Seal Debtors Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 26; entered October 20, 2020]

Defendant's Related Documents:

i. Rocky Mountain Midstream LLC's Answer and Affirmative Defense to Complaint for Declaratory Judgment [Docket No. 21; filed October 12, 2020]

ii. **SEALED** Response to Plaintiff's Motion for Summary Judgment [Docket No. 23; filed November 23, 2020]

Status: The pre-trial conference is continued to a date to be determined.

11. Annette Leazer, *et al.* v. Extraction Oil & Gas, Inc., *et al.* (Adv. Proc. No. 20-50963)

Plaintiffs' Related Documents:

i. Complaint [Docket No. 1; filed October 26, 2020]

ii. Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 2; filed October 26, 2020]

iii. Amended Complaint [Docket No. 4; filed October 29, 2020]

iv. Alias Summons and Notice of Pretrial Conference in an Adversary Proceeding [Docket No. 5; filed October 29, 2020]

Defendants' Related Documents:

i. Stipulation Extending Time Between Plaintiffs and Defendant to Answer or Respond to Complaint [Docket No. 7; filed November 25, 2020]

Status: The pre-trial conference is going forward.

VII. FEE APPLICATIONS:

12. Approval of First Interim Fee Applications of Estate-Compensated Professionals

Related Documents:

A. See **Exhibit A**, attached hereto

B. Certification of Counsel Regarding Omnibus Order Approving the Official Committee of Unsecured Creditors' Interim Fee Applications [Docket No. 1213; filed December 1, 2020]

Status: The fee applications listed on **Exhibit A** were submitted to the Court on November 25, 2020. An interim fee order has been submitted to the Court with the filing of the certification of counsel. Consequently, a hearing with respect to this matter is required only if the Court has any questions or concerns.

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Dated: December 1, 2020
Wilmington, Delaware

/s/ *Richard W. Riley*

WHITEFORD, TAYLOR & PRESTON LLC[3]
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- and -

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Co-Counsel to Debtors and Debtors in Possession

[3] Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.

EXHIBIT A
Index to First Interim Fee Application Binders

I. DEBTORS' PROFESSIONALS:

Whiteford, Taylor & Preston LLC
Co-Counsel to the Debtors:

1. First Interim Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-counsel to the Debtor and Debtors in Possession for the Period June 14, 2020 Through August 31, 2020 [Docket No. 888; filed October 23, 2020]

   Objection Deadline: November 13, 2020 at 4:00 p.m. (ET)

   Related Documents:

   A. First Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 14, 2020 Through July 31, 2020 [Docket No. 603; filed September 9, 2020]

   B. Certificate of No Objection Regarding First Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from June 14, 2020 Through July 31, 2020 (No Order Required) [Docket No. 754; filed October 1, 2020]

   C. Second Monthly Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtors and Debtors in Possession for the Period from August 1, 2020 Through August 31, 2020 [Docket No. 838; filed September 9, 2020]

   D. Certificate of No Objection Regarding First Interim Fee Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Co-Counsel to the Debtor and Debtors in Possession for the Period from June 14, 2020 Through August 31, 2020 (No Order Required) [Docket No. 1105; filed November 17, 2020]

   E. Order Approving First Interim Application of Whiteford, Taylor & Preston LLC for Allowance of Compensation for Services Rendered and for

Reimbursement of Expenses as Co-Counsel to the Debtor and Debtors in Possession for the Period from June 14, 2020 Through August 31, 2020 [Docket No. 1108; entered November 17, 2020]

Status: The order has been entered.

Petrie Partners Securities LLC
Investment Banker to the Debtors:

2. First Interim Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including August 31, 2020 [Docket No.830; filed October 13, 2020]

   Objection Deadline: November 3, 2020 at 4:00 p.m. (ET)

   Related Documents:

   A. First Monthly Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Factual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including July 31, 2020 [Docket No. 574; filed September 1, 2020]

   B. Certificate of No Objection Regarding First Monthly Fee Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including July 31, 2020 (No Order Required) [Docket No. 677; filed September 23, 2020]

   C. Second Monthly Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Factual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2020 Through and Including August 31, 2020 [Docket No. 574; filed October 13, 2020]

   D. Certificate of No Objection Regarding Second Monthly Fee Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2020 Through and Including August 31, 2020 (No Order Required) [Docket No. 677; filed November 5, 2020]

E. Certificate of No Objection Regarding First Interim Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including August 31, 2020 [Docket No. 1005; filed November 6, 2020]

F. Order Approving First Interim Application of Petrie Partners Securities LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including August 31, 2020 [Docket No. 1014; entered November 6, 2020]

Status: The order has been entered.

Moelis & Company LLC
Investment Banker to the Debtors:

3. First Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including August 31, 2020 [Docket No. 837; filed October 14, 2020]

Objection Deadline: November 4, 2020 at 4:00 p.m. (ET)

Related Documents:

A. First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including July 31, 2020 [Docket No. 576; filed September 2, 2020]

B. Certificate of No Objection Regarding First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including July 31, 2020 [Docket No. 576; filed September 24, 2020]

C. Amended Certificate of No Objection Regarding First Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including July 31, 2020 [Docket No. 711; filed September 24, 2020]

D. Second Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2020 Through and Including August 31, 2020 [Docket No. 711; filed September 24, 2020]

G. Certificate of No Objection Regarding Second Monthly Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from August 1, 2020 Through and Including August 31, 2020 (No Order Required) [Docket No. 949; filed November 2, 2020]

H. Certificate of No Objection Regarding First Interim Application of Moelis & Company LL for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to the Debtors from June 14, 2020 Through and Including August 31, 2020] [Docket No. 1004; filed November 6, 2020]

I. Order Approving First Interim Application of Moelis & Company LLC for Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses as Investment Banker to The Debtors from June 14, 2020 Through and Including August 31, 2020 [Docket No. 1106; entered November 17, 2020]

Status: The order has been entered.

Kurtzman Carson Consultants LLC
Administrative Advisors to the Debtors:

4. First Interim Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including August 31, 2020 [Docket No. 825; filed October 12, 2020]

Objection Deadline: November 2, 2020 at 4:00 p.m. (ET)

Related Documents:

A. First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 1, 2020 Through and Including August 31, 2020 [Docket No. 606; Filed September 9, 2020]

B. Certificate of No Objection Regarding First Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 1, 2020 Through and Including August 31, 2020 (No Order Required) [Docket No. 755; filed October 1, 2020]

C. Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 1, 2020 Through and Including August 31, 2020 [Docket No. 824; filed October 12, 2020]

D. Certificate of No Objection Regarding Second Monthly Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from August 1, 2020 Through and Including August 31, 2020 (No Order Required) [Docket No. 967; filed November 3, 2020]

E. Certificate of No Objection Regarding First Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including August 31, 2020 [Docket No. 1006; filed November 6, 2020]

F. Order Approving First Interim Fee Application of Kurtzman Carson Consultants LLC, as Administrative Advisor to the Debtors, for the Period from June 14, 2020 Through and Including August 31, 2020 [Docket No. 1015; entered November 6, 2020]

Status: The order has been entered.

II. COMMITTEE PROFESSIONALS:

Stroock & Stroock & Lavan LLP
Lead Counsel to the Committee:

5. First Interim Fee Application of Stroock & Stroock & Lavan LLP, Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2020 Through August 31, 2020 [Docket No. 945; filed November 2, 2020]

Objection Deadline: November 23, 2020 at 4:00 p.m. (ET)

Related Documents:

A. First Monthly Fee Application of Stroock & Stroock & Lavan LLP., Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance

of Compensation and Reimbursement of Expenses for the Period from July 1, 2020 Through July 31, 2020 [Docket No. 578; filed September 2, 2020]

B. Certificate of No Objection Regarding First Monthly Fee Application of Stroock & Stroock & Lavan LLP., Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2020 Through July 31, 2020 [Docket No. 687; filed September 24, 2020]

C. Second Monthly Fee Application of Stroock & Stroock & Lavan LLP., Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2020 Through August 31, 2020 [Docket No. 858; filed October 20, 2020]

D. Certificate of No Objection Regarding Second Monthly Fee Application of Stroock & Stroock & Lavan LLP., Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2020 Through August 31, 2020 [Docket No. 1049; filed November 11, 2020]

E. Certificate of No Objection Regarding First Interim Fee Application of Stroock & Stroock & Lavan LLP., Lead Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 1, 2020 Through August 31, 2020 [Docket No. 1163; filed November 24, 2020]

Status: An interim fee order has been submitted to the Court with the filing of the certification of counsel. Consequently, a hearing with respect to this matter is required only if the Court has any questions or concerns.

Cole Schotz P.C.
Delaware Co-Counsel to the Committee:

6. First Interim Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 2, 2020 Through August 31, 2020 [Docket No. 946; filed November 2, 2020]

Objection Deadline: November 23, 2020 at 4:00 p.m. (ET)

Related Documents:

A. First Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 2, 2020 Through July 31, 2020 [Docket No. 579; filed September 2, 2020]

B. Certificate of No Objection Regarding First Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 2, 2020 Through July 31, 2020 [Docket No. 688; filed September 24, 2020]

C. Second Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2020 Through August 31, 2020 [Docket No. 859; filed October 20, 2020]

D. Certificate of No Objection Regarding Second Monthly Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from August 1, 2020 Through August 31, 2020 [Docket No. 1050; filed November 11, 2020]

E. Certificate of No Objection Regarding First Interim Fee Application of Cole Schotz P.C., Delaware Co-Counsel to the Official Committee of Unsecured Creditors, for Allowance of Compensation and Reimbursement of Expenses for the Period from July 2, 2020 Through August 31, 2020 [Docket No. 1050; filed November 24, 2020]

Status: An interim fee order has been submitted to the Court with the filing of the certification of counsel. Consequently, a hearing with respect to this matter is required only if the Court has any questions or concerns.

Greenhill & Co., LLC
Investment Banker to the Committee:

7. First Interim Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from July 2, 2020 Through August 31, 2020 [Docket No. 947; filed November 2, 2020]

Objection Deadline: November 23, 2020 at 4:00 p.m. (ET)

Related Documents:

A. First Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from July 2, 2020 Through July 31, 2020 [Docket No. 580; filed September 2, 2020]

B. Certificate of No Objection Regarding Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker for the Period from July 2, 2020 Through July 31, 2020 [Docket No. 689; filed September 24, 2020]

C. Second Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker to the Official Committee of Unsecured Creditors for the Period from August 1, 2020 Through August 31, 2020 [Docket No. 861; filed October 20, 2020]

D. Certificate of No Objection Regarding Second Monthly Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker for the Period from August 1, 2020 Through August 31, 2020 [Docket No. 1052; filed November 11, 2020]

E. Certificate of No Objection Regarding First Interim Fee Statement of Greenhill & Co., LLC for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred as Investment Banker for the Period from July 1, 2020 Through August 31, 2020 [Docket No. 1165; filed November 24, 2020]

Status: An interim fee order has been submitted to the Court with the filing of the certification of counsel. Consequently, a hearing with respect to this matter is required only if the Court has any questions or concerns.

AlixPartners, LLP
Financial Advisor to the Committee:

8. First Interim Fee Statement of AlixPartners, LLP Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered

and Reimbursement of Expenses for the Period from July 2, 2020 Through August 31, 2020 [Docket No. 948; filed November 2, 2020]

Objection Deadline: November 23, 2020 at 4:00 p.m. (ET)

Related Documents:

A. First Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period of July 2, 2020 Through July 31, 2020 [Docket No. 734; filed September 30, 2020]

B. Second Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period of August 1, 2020 Through August 31, 2020 [Docket No. 860; filed October 20, 2020]

C. Certificate of No Objection Regarding First Monthly First Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period of July 2, 2020 Through July 31, 2020 [Docket No. 878; filed October 22, 2020]

D. Certificate of No Objection Regarding Second Monthly Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period of August 1, 2020 Through August 31, 2020 [Docket No. 1052; filed November 11, 2020]

E. Certificate of No Objection Regarding First Interim Fee Application of AlixPartners, LLP, Financial Advisor to the Official Committee of Unsecured Creditors for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses for the Period of July 2, 2020 Through August 31, 2020 [Docket No. 1166; filed November 24, 2020]

Status: An interim fee order has been submitted to the Court with the filing of the certification of counsel. Consequently, a hearing with respect to this matter is required only if the Court has any questions or concerns.