Docket #0028 Date Filed: 10/30/2020

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
EXTRACTION OIL & GAS, INC. *et al.*,[1]	Case No. 20-11548 (CSS)
Debtors.	(Jointly Administered)
EXTRACTION OIL & GAS, INC., Plaintiff, v. REP PROCESSING, LLC, Defendant.	Adversary Proceeding Adv. Proc. No. 20-50813 (CSS)
EXTRACTION OIL & GAS, INC., Plaintiff, v. PLATTE RIVER MIDSTREAM, LLC AND DJ SOUTH GATHERING, LLC, Defendants.	Adversary Proceeding Adv. Proc. No. 20-50833 (CSS)

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

2011548201103000000000029

EXTRACTION OIL & GAS, INC.,	)	
Plaintiff,	)	Adversary Proceeding
v.	)	Adv. Proc. No. 20-50840 (CSS)
ROCKY MOUNTAIN MIDSTREAM LLC,	)	
Defendant.	)	

NOTICE OF AMENDED[2] AGENDA FOR TELEPHONIC HEARING ON MATTERS SCHEDULED FOR NOVEMBER 2, 2020 AT 9:00 A.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE[3]

ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.

TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE THE FOLLOWING INFORMATION:

Topic: Extraction Oil 20-11548
Time: November 2, 2020 at 9:00 a.m. Eastern Time (US and Canada)

https://debuscourts.zoomgov.com/j/1601550752
MEETING ID: 160 155 0752 PASSWORD: 431423

TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT COURTCALL, LLC AT 866-582-6878 TO REGISTER THEIR APPEARANCE

I. RESOLVED MATTERS:

1. Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc. and Blueprint Energy Partners, LLC and (II) Granting Related Relief [Docket No. 816; filed October 9, 2020]

[2] **Amended agenda items appear in bold.**

[3] All motions and other pleadings referenced herein are available online free of charge at the following address: http://www.kccllc.net/extractionog.

Objection Deadline: October 26, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

A. **SEALED** Exhibit B - Settlement Agreement to the Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc. and Blueprint Energy Partners, LLC and (II) Granting Related Relief [Docket No. 817; filed October 9, 2020]

B. Notice of Proposed Redacted Version of Exhibit B to Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc. and Blueprint Energy Partners, LLC and (II) Granting Related Relief [Docket No. 819; filed October 9, 2020]

C. Certification of Counsel Regarding Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc. and Blueprint Energy Partners, LLC and (II) Granting Related Relief [Docket No. 903; filed October 27, 2020]

D. Order Granting Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc., and Blueprint Energy Partners, LLC and (II) Granting Related Relief [Docket No. 907; entered October 28, 2020]

Status: The Order has been entered.

2. Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Certain Portions of the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc. and Blueprint Energy Partners, LLC [Docket No. 818; filed October 9, 2020]

Objection Deadline: October 26, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Certain Portions of the

Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc. and Blueprint Energy Partners, LLC [Docket No. 904; filed October 27, 2020]

B. Order Authorizing the Debtors to Redact Certain Portions of the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc. and Blueprint Energy Partners, LLC [Docket No. 910; entered October 28, 2020]

Status: The order has been entered.

II. CONTINUED MATTERS:

3. Debtors' Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notice in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 440; filed August 13, 2020]

Objection Deadline: October 28, 2020 at 12:00 p.m. (ET), *extended (i) for the Westchester Fire Insurance Company to October 29, 2020 at 12:00 p.m.; (ii) for City and County of Broomfield to October 30, 2020 at 12:00 p.m.; and (iii) for the Official Committee of Unsecured Creditors to November 3, 2020 at 12:00 p.m. (ET)*

Objections Received:

A. Limited Objection of the U.S. Securities and Exchange commission to Approval of the Disclosure Statement and Confirmation of the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates [Docket No. 527; filed August 26, 2020]

B. Objection of the United States Trustee to the Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. , and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 670; filed September 23, 2020]

C. Kinetic Energy Services LLC's Limited Objection to the Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 685; filed September 24, 2020]

D. Rocky Mountain Midstream LLC's Objection to the Debtors' Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approivng the

Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IC) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 706; filed September 25, 2020]

E. Objection of Grand Mesa Pipeline, LLC to Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 707; filed September 25, 2020]

F. Joinder by United Power, Inc. to Kinetic Energy Services LLC's Limited Objection to the Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 909; filed October 28, 2020]

G. Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Debtors' Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 911; filed October 28, 2020]

H. Supplemental Objection of Grand Mesa Pipeline, LLC to Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 912; filed October 28, 2020]

Related Documents:

A. Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 337; filed July 30, 2020]

B. Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 338; filed July 31, 2020]

C. Notice of Hearing to Consider Approval of Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates to Chapter 11 of the Bankruptcy Code [Docket No. 339; filed July 30, 2020]

D. Notice of Adjournment of Hearing to Consider Approval of the Disclosure Statement and Solicitation Motion [Docket No. 536; filed August 27, 2020]

E. Notice of Hearing to Consider Approval of (I) Disclosure Statement for Joint Chapter 11 Plan of Extraction Oil & Gas, Inc., and Its Debtor Affiliates, (II) the Solicitation Motion and (III) the Backstop Motion [Docket No. 575; filed September 2, 2020]

F. Amended Notice of Hearing to Consider Approval of the Disclosure Statement, Solicitation Motion and Backstop Motion [Docket No. 767; filed October 2, 2020]

G. First Amended Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 881; filed October 22, 2020]

H. First Amended Disclosure Statement for the First Amended Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 883; filed October 23, 2020]

I. Notice of Filing of Blacklines of Revised Plan and Disclosure Statement [Docket No. 884; filed October 23, 2020]

J. Second Amended Notice of Hearing to Consider Approval of the Disclosure Statement, Solicitation Motion and Backstop Motion [Docket No. 886; filed October 23, 2020]

K. Notice of Filing of Revised Proposed Form of Order for Debtors' Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IV) Scheduling Certain dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 889; filed October 23, 2020]

Status: The hearing on this matter has been continued to a hearing scheduled for November 5, 2020 at 9:30 a.m. (ET).

4. Debtors' Motion for an Order (I) (A) Authorizing the Debtors to Enter Into the Backstop Commitment Agreement, (B) Authorizing the Debtors to Perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights Offering Procedures and Related Forms and (II) Granting Related Relief [Docket No. 445; filed August 13, 2020]

Objection Deadline: October 28, 2020 at 12:00 p.m. (ET), *extended for the Official Committee of Unsecured Creditors to November 3, 2020 at 12:00 p.m. (ET)*

Objections Received:

A. Objection of Grand Mesa Pipeline, LLC to Debtors' Motion for an Order (I)(A) Authorizing the Debtors to Enter Into a Backstop Commitment Agreement, (B) Authorizing the Debtors to perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights offering Procedures and (II) Granting Related Relief [Docket No. 710; filed September 25, 2020]

B. Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Debtors' Motion for an Order (I)(A) Authorizing the Debtors to Enter Into the Backstop Commitment Agreement, (B) Authorizing the Debtors to Perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights Offering Procedures and Related Forms and (II) Granting Related Relief [Docket No. 913; filed October 28, 2020]

C. Supplemental Objection of Grand Mesa Pipeline, LLC to Debtors' Motion for an Order (I)(A) Authorizing the Debtors to Enter Into a Backstop Commitment Agreement, (B) Authorizing the Debtors to perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights offering Procedures and (II) Granting Related Relief [Docket No. 915; filed October 28, 2020]

D. **Objection of the United States Trustee To The Debtors Motion For An Order (I) (A) Authorizing The Debtors To Enter Into The Backstop Commitment Agreement, (B) Authorizing The Debtors To Perform All Obligations Under The Backstop Commitment Agreement And (C) Approving The Rights Offering Procedures And Related Forms And Revised Exhibits Thereto [Docket No. 932; filed October 30, 2020]**

Related Documents:

A. Notice of Adjournment of Hearing to Consider Approval of the Disclosure Statement and Solicitation Motion [Docket No. 536; filed August 27, 2020]

B. Notice of Hearing to Consider Approval of (I) Disclosure Statement for Joint Chapter 11 Plan of Extraction Oil & Gas, Inc., and Its Debtor Affiliates, (II) the Solicitation Motion and (III) the Backstop Motion [Docket No. 575; filed September 2, 2020]

C. Notice of Service of Discovery [Docket No. 588; filed September 4, 2020]

D. Amended Notice of Hearing to Consider Approval of the Disclosure Statement, Solicitation Motion and Backstop Motion [Docket No. 767; filed October 2, 2020]

E. Notice of Filing of Revised Exhibits to Debtors' Motion for an Order (I) (A) Authorizing the Debtors to Enter Into the Backstop Commitment Agreement, (B) Authorizing the Debtors to Perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights Offering Procedures and Related Forms and (II) Granting Related Relief [Docket No. 880; filed October 22, 2020]

F. Second Amended Notice of Hearing to Consider Approval of the Disclosure Statement, Solicitation Motion and Backstop Motion [Docket No. 886; filed October 23, 2020]

Status: The hearing on this matter has been continued to a hearing scheduled for November 5, 2020 at 9:30 a.m. (ET).

5. Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Riveron Consulting, LLC as Accounting Advisor for the Debtors Effective as of July 24, 2020 and (II) Modifying Certain Time-Keeping Requirements [Docket No. 525; filed August 25, 2020]

Objection Deadline**:** September 15, 2020 at 4:00 p.m. (ET), *extended for the Office of the United States Trustee to* ***a date in advance of the hearing on November 6, 2020 at 1:00 p.m. (ET) to be agreed upon by the parties.***

Objections Received: None.

Related Documents:

A. **SEALED** Notice of Filing of Sealed Confidential Schedules to Professional Declarations of Riveron Consulting, LLC [Docket No. 526; filed August 25, 2020]

B. Certificate of No Objection Regarding Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Riveron Consulting, LLC as Accounting Advisor for the Debtors Effective as of July 24, 2020 and (II) Modifying Certain Time-Keeping Requirements [Docket No. 643; filed September 16, 2020]

C. Notice of Withdrawal of Certificate of No Objection Regarding Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Riveron Consulting, LLC as Accounting Advisor for the Debtors Effective as of July 24, 2020 and (II) Modifying Certain Time-Keeping Requirements [Docket No. 645; filed September 17, 2020]

Status: The hearing on this matter has been continued to a hearing scheduled for November 6, 2020 at 1:00 p.m. (ET).

III. CONTESTED MATTERS GOING FORWARD:

6. Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 14; filed June 15, 2020]

Objection Deadline: August 12, 2020 at 4:00 p.m. (ET)

Objections Received:

A. **SEALED** REP Processing LLC's Preliminary Objection to the Debtors' Omnibus Motion for an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 157; filed June 30, 2020]

B. Motion for Entry of an Order Authorizing REP Processing LLC to file Under Seal REP Processing LLCs Preliminary Objection to the Debtors Omnibus Motion for an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Re: D.I. 157] [Docket No. 202; filed July 2, 2020]

C. Notice of Filing of Proposed Redacted Version of REP Processing LLCs Preliminary Objection to the Debtors Omnibus Motion for an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 203; filed July 2, 2020]

D. Objection of Grand Mesa Pipeline, LLC to Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory

Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 363; filed August 4, 2020]

E. Limited Joinder in and Statement in Support by Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC to Certain Filings of Grand Mesa Pipeline, LLC [Docket No. 482; filed August 18, 2020]

F. **SEALED** Objection of DCP Operating Company, LP to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 523; filed August 25, 2020]

G. Motion of DCP Operating Company, LP to File Under Seal the Objection of DCP Operating Company, LP to the Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 524; filed August 25, 2020]

H. REP Processing LLC's Brief in Response to the Debtors' Combined Reply Filed on September 24, 2020 [Docket No. 800; filed October 8, 2020]

I. Supplemental Brief of Grand Mesa Pipeline, LLC in Support of Objection of Grand Mesa Pipeline, LLC to Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Therein and (II) Granting Related Relief [Docket No. 803; filed October 8, 2020]

J. Declaration of Branko Terzic [Docket No. 891; filed October 26, 2020]

K. **SEALED** Declaration of Matthew O'Laughlin [Docket No. 892; filed October 26, 2020]

Related Documents:

A. Certification of Counsel Regarding Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 247; filed July 13, 2020]

B. Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 251; entered July 13, 2020]

C. **SEALED** Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 681; filed September 24, 2020]

D. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (I) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 732; filed September 29, 2020]

E. Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 779; filed October 5, 2020]

F. Amended Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory

Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 788; filed October 6, 2020]

G. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (I) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 856; filed October 19, 2020]

H. Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 863; entered October 20, 2020]

I. Certification of Counsel Regarding Stipulation of Matters between Debtors and DCP Operating Company, LP [Docket No. 905; filed October 27, 2020]

J. Order Approving Stipulation of Matters Between Debtors and DCP Operating Company, LP [Docket No. 908; entered October 28, 2020]

Status: This matter is going forward as to Grand Mesa Pipeline, LLC for a ruling by the Court. This matter is continued to a hearing date to be determined as to REP Processing, LLC. The Debtors intend to withdraw the motion as it pertains to Red Oak Pipeline LLC. An order has been entered resolving DCP Operating Company, LP's issues.

7. Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 377; filed August 10, 2020]

Objection Deadline: August 24, 2020 at 4:00 p.m. (ET)

Objections Received:

A. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Rejection of Certain Contracts [Docket No. 518; filed August 24, 2020]

B. **SEALED** Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 612; filed September 10, 2020]

C. Motion of Elevation Midstream, LLC for Entry of an Order Authorizing Elevation Midstream, LLC to File Under Seal Certain Confidential Information in the (I) Defendant's Answer to Complaint for Declaratory Judgment; (II) Brief in Support of Defendant's Cross-Motion for Summary Judgment; and (III) Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 639; filed September 15, 2020]

D. Notice of Filing of Proposed Redacted Version of the Objection of Elevation Midstream, LLC and GSO EM Holding LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 640; filed September 15, 2020]

E. Notice of Filing Exhibit to Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 701; filed September 25, 2020]

F. Order Authorizing Elevation Midstream, LLC to File Under Seal Certain Confidential Information in the (I) Defendants Answer to Complaint for Declaratory Judgment; (II) Brief in Support of Defendants Cross-Motion for Summary Judgment; and (III) Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 793; entered October 7, 2020]

G. Supplemental Brief in Support of the Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 802; filed October 8, 2020]

Related Documents:

A. Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and Procedures Related Thereto and (II) Granting Related Relief [Docket No. 253; entered July 13, 2020]

B. Notice of Partial Withdrawal of Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 411; filed August 11, 2020]

C. **SEALED** Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 681; filed September 24, 2020]

D. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (I) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 732; filed September 29, 2020]

E. Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 779; filed October 5, 2020]

F. Declaration of Tami Yellico [Docket No. 783; filed October 6, 2020]

G. Amended Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 788; filed October 6, 2020]

H. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (I) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 856; filed October 19, 2020]

I. Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 863; entered October 20, 2020]

Status: This matter is going forward for a ruling by the Court.

8. Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts

Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 412; filed August 11, 2020]

Objection Deadline: August 25, 2020 at 4:00 p.m. (ET)

Objections Received:

A. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Rejection of Certain Contracts [Docket No. 518; filed August 24, 2020]

B. **SEALED** Rocky Mountain Midstream LLC's Objection to the Debtors' Second Omnibus Motion for Entry of an Order Authorizing Rejection of Leases and Executory Contracts [Docket No. 521; filed August 25, 2020]

C. Rocky Mountain Midstream LLC's Motion to File Under Seal Its Objection to the Debtors' Second Omnibus Motion for Entry of an Order Authorizing Rejection of Leases and Executory Contracts [Docket No. 547; filed August 31, 2020]

D. Notice of Filing of Proposed Redacted Version of Rocky Mountain Midstream LLC's Objection to the Debtors' Second Omnibus Motion for Entry of an Order Authorizing Rejection of Leases and Executory Contracts [Docket No. 548; filed August 31, 2020]

E. Order Granting Rocky Mountain Midstream LLC's Motion to File Under Seal Its Objection to Debtors Motion to Reject [Docket No. 648; entered September 17, 2020]

F. **SEALED** Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC to Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified [T]herein and (II) Granting Related Relief [Docket No. 655; filed September 18, 2020]

G. **SEALED** Exhibit(s) A through S to Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC, to Debtors Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified [T]Herein and (II) Granting Related Relief [Docket No. 656; filed September 19, 2020]

H. Motion to File Under Seal (A) Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC, to Debtors Second

Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief and (B) Platte River Midstream, LLC and DJ South Gathering, LLC's Response in Opposition to Extraction Oil & Gas, Inc.'s Motion for Summary Judgment [Docket No. 678; filed September 23, 2020]

I. September 23, 2020 Letter from Town of Windsor [Docket No. 695; filed September 24, 2020]

J. Notice of Filing of Proposed Redacted Version of Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC, to Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective As of the Dates Specified [T]herein and (II) Granting Related Relief [Docket No. 696; filed September 24, 2020]

K. Notice of Withdrawal of Exhibit J to Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC, to Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified [T]herein and (II) Granting Related Relief [Docket No. 728; filed September 29, 2020]

L. **SEALED** Notice of Filing of Amended Exhibit Under Seal [Docket No. 729; filed September 29, 2020]

M. September 21, 2020 Letter from City of Greeley Colorado [Docket No. 744; filed September 30, 2020]

N. **SEALED** Supplemental Brief Of DJ South Gathering, LLC, And Of Platte River Midstream, LLC, In Opposition To Debtors' Second Omnibus Motion For Entry Of An Order (I) Authorizing Rejection Of Unexpired Leases Of Nonresidential Real Property And Executory Contracts Effective As Of The Dates Specified [T]herein And (II) Granting Related Relief [Docket No. 801; filed October 8, 2020]

O. Notice of Supplemental Correspondence from the City of Greeley, Colorado [Docket No. 826; filed October 13, 2020]

Related Documents:

A. **SEALED** Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 681; filed September 24, 2020]

B. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (I) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 732; filed September 29, 2020]

C. Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 779; filed October 5, 2020]

D. Amended Notice of Filing of Proposed Redacted Version of Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory

Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 788; filed October 6, 2020]

E. Order Authorizing the Debtors to File Under Seal Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 863; entered October 20, 2020]

Status: This matter is going forward as to DJ South Gathering, LLC and Platte River Midstream, LLC for a ruling by the Court. This matter is continued to a hearing date to be determined as to Discovery DJ Services LLC and Rocky Mountain Midstream LLC.

9. Motion of Richmark Energy Partners, LLC and Richmark Royalties, LLC for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [Docket No. 739; filed September 30, 2020]

Objection Deadline: October 26, 2020 at 4:00 p.m. (ET)

Objections Received:

A. Debtors' Objection to Richmark Energy Partners, LLC and Richmark Royalties, LLC's Motion for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [Docket No.898; filed October 26, 2020]

Related Documents:

A. Re-Notice of Motion of Richmark Energy Partners, LLC and Richmark Royalties, LLC for Relief from the Automatic Stay Pursuant to Section 362(d) of the Bankruptcy Code [Docket No. 748; filed October 1, 2020]

B. Reply of Richmark Energy Partners, LLC and Richmark Royalties, LLC in Support of Motion of Richmark Energy Partners, LLC and Richmark Royalties, LLC for Relief from the Automatic Say Pursuant to Section 362(d) of the Bankruptcy Code [Docket No. 929; filed October 29, 2020]

Status: This matter is going forward.

IV. ADVERSARY PROCEEDING PRE-TRIAL CONFERENCE:

10. Extraction Oil & Gas, Inc. v. REP Processing, LLC (Adv. Proc. No. 20-50813)

Plaintiff's Related Documents:

i. **SEALED** Complaint for Declaratory Judgment [Docket No. 2; filed August 14, 2020]

ii. Plaintiffs' Motion for Summary Judgment [Docket No. 4; filed August 14, 2020]

iii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 14, 2020]

Defendant's Related Documents:

i. Stipulation Extending Time Between REP Processing, LLC and Extraction Oil & Gas, Inc. [Docket No. 9; filed August 24, 2020]

ii. Stipulation to Exceed the Page Limit with Respect to Plaintiffs Motion for Summary Judgment Between REP Processing, LLC and Extraction Oil & Gas, Inc. [Docket No. 17; filed September 11, 2020]

iii. Stipulation to Continue Dates and Deadlines [Docket No. 22; filed September 22, 2020]

iv. Order Approving Stipulation to Continue Dates and Deadlines [Docket No. 24; filed September 15, 2020]

Status: The pre-trial conference has been continued to the hearing scheduled for December 3, 2020 at 2:00 p.m. (ET).

11. Extraction Oil & Gas, Inc. v. Platte River Midstream, LLC and DJ South Gathering, LLC (Adv. Proc. No. 20-50833)

Plaintiff's Related Documents:

i. **SEALED** Plaintiff's Answer to Defendants' Counterclaims [Docket No. 53; filed October 14, 2020]

ii. Findings of Fact and Conclusions of Law on Plaintiff's Motion for

Summary Judgment Against Platte River Midstream, LLC and DJ South Gathering, LLC [Docket No. 54; filed October 14, 2020]

iii. Order Granting Plaintiff's Motion for Summary Judgment Against Platte River Midstream, LLC and DJ South Gathering, LLC [Docket No. 55; filed October 14, 2020]

iv. Judgment re: Findings of Fact and Conclusions of Law on Plaintiff's Motion for Summary Judgment Against Platte River Midstream, LLC and DJ South Gathering, LLC [Docket No. 56; filed October 14, 2020]

Defendant's Related Documents:

i. **SEALED** Answer to Complaint, Counterclaim by DJ South Gathering, LLC, Platte River Midstream, LLC against Extraction Oil & Gas, Inc. Filed by DJ South Gathering, LLC, Platte River Midstream, LLC [Docket No. 24; filed September 23, 2020]

ii. Notice of Appeal [Docket No. 64; filed October 27, 2020]

Status: The pre-trial conference has been continued to the hearing scheduled for December 3, 2020 at 2:00 p.m. (ET).

12. Extraction Oil & Gas, Inc. v. Rocky Mountain Midstream LLC (Adv. Proc. No. 20-50840)

Plaintiff's Related Documents:

iii. **SEALED** Complaint for Declaratory Judgment [Docket No. 2; filed September 8, 2020]

iv. Plaintiff's Motion for Summary Judgment [Docket No. 3; filed September 8, 2020]

v. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 4; filed September 8, 2020]

Defendant's Related Documents:

i. Rocky Mountain Midstream LLC's Answer and Affirmative Defense to Complaint for Declaratory Judgment [Docket No. 21; filed October 12, 2020]

Status: The pre-trial conference has been continued to the hearing scheduled for December 3, 2020 at 2:00 p.m. (ET).

Dated: October 30, 2020
Wilmington, Delaware

/s/ Richard W. Riley

WHITEFORD, TAYLOR & PRESTON LLC[4]
Marc R. Abrams (DE No. 955)
Richard W. Riley (DE No. 4052)
Stephen B. Gerald (DE No. 5857)
The Renaissance Centre
405 North King Street, Suite 500
Wilmington, Delaware 19801
Telephone: (302) 353-4144
Facsimile: (302) 661-7950
Email: mabrams@wtplaw.com
rriley@wtplaw.com
sgerald@wtplaw.com

- and -

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Christopher Marcus, P.C. (admitted *pro hac vice*)
Allyson Smith Weinhouse (admitted *pro hac vice*)
Ciara Foster (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: christopher.marcus@kirkland.com
allyson.smith@kirkland.com
ciara.foster@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

[4] Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.