Docket #0039 Date Filed: 9/30/2020

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
EXTRACTION OIL & GAS, INC. *et al.*,[1]	)	Case No. 20-11548 (CSS)
Debtors.	)	(Jointly Administered)
EXTRACTION OIL & GAS, INC.,	)	
Plaintiff,	)	Adversary Proceeding
v.	)	
REP PROCESSING, LLC,	)	Adv. Proc. No. 20-50813 (CSS)
Defendant.	)	
EXTRACTION OIL & GAS, INC.,	)	
Plaintiff,	)	Adversary Proceeding
v.	)	Adv. Proc. No. 20-50816 (CSS)
GRAND MESA PIPELINE, LLC,	)	
Defendant.	)	

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

2011548200930000000000021

EXTRACTION OIL & GAS, INC., Plaintiff, v. PLATTE RIVER MIDSTREAM, LLC AND DJ SOUTH GATHERING, LLC, Defendants.	)	Adversary Proceeding Adv. Proc. No. 20-50833 (CSS)
EXTRACTION OIL & GAS, INC., Plaintiff, v. ELEVATION MIDSTREAM, LLC, Defendant.	)	Adversary Proceeding Adv. Proc. No. 20-50839 (CSS)
EXTRACTION OIL & GAS, INC., Plaintiff, v. ROCKY MOUNTAIN MIDSTREAM LLC, Defendant.	)	Adversary Proceeding Adv. Proc. No. 20-50840 (CSS)

NOTICE OF AGENDA FOR TELEPHONIC HEARING ON MATTERS SCHEDULED FOR OCTOBER 2, 2020, AT 10:00 A.M. (PREVAILING EASTERN TIME), BEFORE

THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE[2]

ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.

TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE THE FOLLOWING INFORMATION:

Topic: Extraction Oil 20-11548
Time: October 2, 2020 at 10:00 a.m. Eastern Time (US and Canada)

https://debuscourts.zoomgov.com/j/1601550752
MEETING ID: 160 155 0752 PASSWORD: 431423

TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT COURTCALL, LLC AT 866-582-6878 TO REGISTER THEIR APPEARANCE

I. RESOLVED/CONTINUED MATTERS:

1. Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of PricewaterhouseCoopers LLP as Independent Audit Services provider for the Debtors Effective as of June 30, 2020 and (II) Modifying Certain Time-Keeping Requirements [Docket No. 480; filed August 17, 2020]

   Objection Deadline: September 8, 2020 at 4:00 p.m. (ET), *extended for the Office of the United States Trustee to September 25, 2020 at 4:00 p.m. (ET)*

   Objections Received:

   A. Informal comments from the Office of the United States Trustee

   Related Documents:

   A. **SEALED** Notice of Filing Sealed Confidential Schedules to Professional Declarations of PricewaterhouseCoopers LLP and Protiviti Inc. [Docket No. 504; filed August 21, 2020]

   B. Certification of Counsel Regarding Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of PricewaterhouseCoopers LLP as Independent Audit Services Provider for

[2] All motions and other pleadings referenced herein are available online free of charge at the following address: http://www.kccllc.net/extractionog.

the Debtors Effective as of June 30, 2020 and (II) Modifying Certain Time-Keeping Requirements [Docket No. 694; filed September 24, 2020]

C. Order (I) Authorizing the Employment and Retention of PricewaterhouseCoopers LLP as Independent Audit Services Provider to the Debtors Effective as of June 30, 2020 and (II) Modifying Certain Time-Keeping Requirements [Docket No. 715; entered September 28, 2020]

Status: The order has been entered.

2. Application for Entry of an Order (I) Authorizing the Employment and Retention of Protiviti Inc. as Internal Control Servicer to the Debtors and Debtors in Possession, Effective as of August 3, 2020 and (II) Granting Related Relief [Docket No. 500; filed August 20, 2020]

Objection Deadline: September 10, 2020 at 4:00 p.m. (ET), *extended for the Office of the United States Trustee to September 25, 2020 at 4:00 p.m. (ET)*

Objections Received:

A. Informal comments from the Office of the United States Trustee

Related Documents:

A. **SEALED** Notice of Filing Sealed Confidential Schedules to Professional Declarations of PricewaterhouseCoopers LLP and Protiviti Inc. [Docket No. 504; filed August 21, 2020]

B. Supplemental Declaration of Andrew Willis in Support of Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Protiviti Inc. as Internal Control Servicer to the Debtors and Debtors in Possession, Effective as of August 3, 2020 and (II) Granting Related Relief [Docket No. 630; filed September 14, 2020]

C. Certification of Counsel Regarding Application for Entry of an Order (I) Authorizing the Employment and Retention of Protiviti Inc. as Internal Control Servicer to the Debtors and Debtors in Possession, Effective as of August 3, 2020 and (II) Granting Related Relief [Docket No. 633; filed September 14, 2020]

D. Order (I) Authorizing the Employment and Retention of Protiviti Inc. as Internal Control Servicer to the Debtors and Debtors in Possession, Effective as of August 3, 2020, and (II) Granting Related Relief [Docket No. 635; entered September 15, 2020]

Status: The order has been entered.

3. Debtors' Motion for Entry of an Order (I) Enlarging the Period Within Which the Debtors May Remove Actions and (II) Granting Related Relief [Docket No. 516; filed August 24, 2020]

Objection Deadline: September 8, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Enlarging the Period Within Which the Debtors May Remove Actions and (II) Granting Related Relief [Docket No. 607; filed September 10, 2020]

B. Order (I) Enlarging the Period Within Which the Debtors May Remove Actions and (II) Granting Related Relief [Docket No. 608; entered September 10, 2020]

Status: The order has been entered.

4. Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Riveron Consulting, LLC as Accounting Advisor for the Debtors Effective as of July 24, 2020 and (II) Modifying Certain Time-Keeping Requirements [Docket No. 525; filed August 25, 2020]

Objection Deadline: September 15, 2020 at 4:00 p.m. (ET), *extended for the Office of the United States Trustee to September 30, 2020 at 12:00 p.m. (ET)*

Objections Received: None.

Related Documents:

A. **SEALED** Notice of Filing of Sealed Confidential Schedules to Professional Declarations of Riveron Consulting, LLC [Docket No. 526; filed August 25, 2020]

B. Certificate of No Objection Regarding Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Riveron Consulting, LLC as Accounting Advisor for the Debtors Effective as of July 24, 2020 and (II) Modifying Certain Time-Keeping Requirements [Docket No. 643; filed September 16, 2020]

C. Notice of Withdrawal of Certificate of No Objection Regarding Debtors' Application for Entry of an Order (I) Authorizing the Employment and Retention of Riveron Consulting, LLC as Accounting Advisor for the

Debtors Effective as of July 24, 2020 and (II) Modifying Certain Time-Keeping Requirements [Docket No. 645; filed September 17, 2020]

Status: This matter is continued to a date to be determined.

5. Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement by and Between Debtor Extraction Oil & Gas, Inc., PDC Energy, Inc., David J. Calvin, Marie Colarusso Calvin, Anne Calvin, Johan Morris, David J. Calvin II, and Deborah Anne Calvin and (II) Granting Related Relief [Docket No. 589; filed September 4, 2020]

Objection Deadline: September 25, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

A. Notice of Proposed Redacted Version of Exhibit B to Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc., PDC Energy, Inc., David J. Cavin, Marie Colarusso Calvin, Anne Calvin, Johan Morris, David J. Calvin II, and Deborah Anne Calvin and (II) Granting Related Relief [Docket No. 592; filed September 4, 2020]

B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement by and Between Debtor Extraction Oil & Gas, Inc., PDC Energy, Inc., David J. Calvin, Marie Colarusso Calvin, Anne Calvin, Johan Morris, David J. Calvin II, and Deborah Anne Calvin and (II) Granting Related Relief [Docket No. 720; filed September 28, 2020]

C. Order Granting Debtors Motion for Entry of an Order (I) Approving the Settlement Agreement by and Between Debtor Extraction Oil & Gas, Inc., PDC Energy, Inc., David J. Calvin, Marie Colarusso Calvin, Anne Calvin, Johan Morris, David J. Calvin II, and Deborah Anne Calvin and (II) Granting Related Relief [Docket No. 722; entered September 29, 2020]

Status: The order has been entered.

6. Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Certain Portions of the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc., PDC Energy, Inc., David J. Calvin, Marie Colarusso Calvin, Anne Calvin, Johan Morris, David J. Calvin II, and Deborah Anne Calvin [Docket No. 590; filed September 4, 2020]

Objection Deadline: September 25, 2020 at 4:00 p.m. (ET)

Objections Received: None.

Related Documents:

A. Notice of Proposed Redacted Version of Exhibit B to Debtors' Motion for Entry of an Order (I) Approving the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc., PDC Energy, Inc., David J. Cavin, Marie Colarusso Calvin, Anne Calvin, Johan Morris, David J. Calvin II, and Deborah Anne Calvin and (II) Granting Related Relief [Docket No. 592; filed September 4, 2020]

B. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Certain Portions of the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc., PDC Energy, Inc., David J. Calvin, Marie Colarusso Calvin, Anne Calvin, Johan Morris, David J. Calvin II, and Deborah Anne Calvin [Docket No. 721; filed September 28, 2020]

C. Order Authorizing the Debtors to Redact Certain Portions of the Settlement Agreement By and Between Debtor Extraction Oil & Gas, Inc., PDC Energy, Inc., David J. Calvin, Marie Colarusso Calvin, Anne Calvin, Johan Morris, David J. Calvin II, and Deborah Anne Calvin [Docket No. 723; filed September 29, 2020]

Status: The order has been entered.

7. Debtors' Motion for Entry of an Order (I) Extending the Deadline by Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [Docket No. 609; filed September 10, 2020]

Objection Deadline: September 24, 2020 at 4:00 p.m. (ET)

Objections Received: None.
Related Documents:

A. Certificate of No Objection Regarding Debtors' Motion for Entry of an Order (I) Extending the Deadline by Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [Docket No. 712; filed September 25, 2020]

B. Order (I) Extending the Deadline by Which the Debtors Must Assume or Reject Unexpired Leases of Nonresidential Real Property and (II) Granting Related Relief [Docket No. 716; September 28, 2020]

Status: The order has been entered.

II. MATTERS GOING FORWARD:

8. Debtors' Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approving the Adequacy of Information in the Disclosure

Statement, (II) Approving the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notice in Connection Therewith, (IV) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 440; filed August 13, 2020]

Objection Deadline: September 25, 2020 at 4:00 p.m. (ET), *extended to October 1, 2020 at 6:00 p.m. (ET) for the DIP Lenders, the Official Committee of Unsecured Creditors, Elevation Midstream, LLC, DCP Operating Company, LP, and Westchester Fire Insurance Company*

Objections Received:

A. Limited Objection of the U.S. Securities and Exchange commission to Approval of the Disclosure Statement and Confirmation of the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates [Docket No. 527; filed August 26, 2020]

B. Objection of the United States Trustee to the Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. , and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 670; filed September 23, 2020]

C. Kinetic Energy Services LLC's Limited Objection to the Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 685; filed September 24, 2020]

D. Rocky Mountain Midstream LLC's Objection to the Debtors' Motion for Entry of an Order (I) Approving the Adequacy of Information in the Disclosure Statement, (II) Approivng the Solicitation and Notice Procedures, (III) Approving the Forms of Ballots and Notices in Connection Therewith, (IC) Scheduling Certain Dates with Respect Thereto, and (V) Granting Related Relief [Docket No. 706; filed September 25, 2020]

Related Documents:

A. Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 337; filed July 30, 2020]

B. Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 338; filed July 30, 2020]

C. Notice of Hearing to Consider Approval of Disclosure Statement for the Joint Plan of Reorganization of Extraction Oil & Gas, Inc. and Its Debtor Affiliates to Chapter 11 of the Bankruptcy Code [Docket No. 339; filed July 30, 2020]

D. Notice of Adjournment of Hearing to Consider Approval of the Disclosure Statement and Solicitation Motion [Docket No. 536; filed August 27, 2020]

E. Notice of Hearing to Consider Approval of (I) Disclosure Statement for Joint Chapter 11 Plan of Extraction Oil & Gas, Inc., and Its Debtor Affiliates, (II) the Solicitation Motion and (III) the Backstop Motion [Docket No. 575; filed September 2, 2020]

Status: This matter is going forward.

9. Debtors' Motion for an Order (I) (A) Authorizing the Debtors to Enter Into the Backstop Commitment Agreement, (B) Authorizing the Debtors to Perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights Offering Procedures and Related Forms and (II) Granting Related Relief [Docket No. 445; filed August 13, 2020]

Objection Deadline: September 25, 2020 at 4:00 p.m. (ET), *extended to October 1, 2020 at 6:00 p.m. (ET) for the DIP Lenders, the Official Committee of Unsecured Creditors, Elevation Midstream, LLC, DCP Operating Company, LP, and Westchester Fire Insurance Company*

Objections Received:

A. Objection of Grand Mesa Pipeline, LLC to Debtors' Motion for an Order (I)(A) Authorizing the Debtors to Enter Into a Backstop Commitment Agreement, (B) Authorizing the Debtors to perform All Obligations Under the Backstop Commitment Agreement and (C) Approving the Rights offering Procedures and (II) Granting Related Relief [Docket No.710; filed September 25, 2020]

Related Documents:

A. Notice of Adjournment of Hearing to Consider Approval of the Disclosure Statement and Solicitation Motion [Docket No. 536; filed August 27, 2020]

B. Notice of Hearing to Consider Approval of (I) Disclosure Statement for Joint Chapter 11 Plan of Extraction Oil & Gas, Inc., and Its Debtor Affiliates, (II) the Solicitation Motion and (III) the Backstop Motion [Docket No. 575; filed September 2, 2020]

Status: This matter is going forward.

10. Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Portions of the Debtors' Statements of Financial Affairs and Schedules of Assets and Liabilities [Docket No. 559; filed August 31, 2020]

Objection Deadline: September 17, 2020 at 4:00 p.m. (ET)

Objections Received:

A. The United States Trustee's Objection to the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Portions of the Debtors' Statement of Financial Affairs and Schedules of Assets and Liabilities (D.I. 558, 559 & 560) [Docket No. 646; filed September 17, 2020]

Related Documents:

A. **SEALED** Notice of Amendment to Statement of Financial Affairs of Extraction Oil & Gas, Inc. [Docket No. 558; filed August 31, 2020]

B. Notice of Filing Proposed Redacted Version of Amendment to Statement of Financial Affairs of Extraction Oil & Gas, Inc. [Docket No. 560; filed August 31, 2020]

C. Debtors' Reply to the United States Trustee's Objection to the Debtors' Motion for Entry of an Order Authorizing the Debtors to File Under Seal Certain Portions of the Debtors' Statements of Financial Affairs and Schedules of Assets and Liabilities [Docket No. 727; filed September 29, 2020]

Status: This matter is going forward.

11. Debtors; Motion for Entry of an Order (I) Extending Their Exclusive Periods to File a Chapter 11 Plan and Solicit Acceptances Thereof and (II) Granting Related Relief [Docket No. 610; filed September 10, 2020]

Objection Deadline: September 24, 2020 at 4:00 p.m. (ET), *extended for the Official Committee of Unsecured Creditors to October 1, 2020 at 6:00 p.m. (ET)*

Objections Received:

A. Informal comments received from the Official Committee of Unsecured Creditors

Related Documents: None.

Status: This matter is going forward.

III. ADVERSARY MATTERS PRE-TRIAL CONFERENCE:

12. Extraction Oil & Gas, Inc. v. REP Processing, LLC (Adv. Proc. No. 20-50813)

Plaintiff's Related Documents:

i. **SEALED** Complaint for Declaratory Judgment [Docket No. 2; filed August 14, 2020]

ii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 14, 2020]

iii. Plaintiffs' Motion for Summary Judgment [Docket No. 4; filed August 14, 2020]

iv. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 14, 2020]

v. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Complaint and Motion for Summary Judgment [Docket No. 7; August 17, 2020]

vi. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 8; filed August 17, 2020]

Defendant's Related Documents:

i. Stipulation Extending Time Between REP Processing, LLC and Extraction Oil & Gas, Inc. [Docket No. 9; filed August 24, 2020]

ii. Stipulation to Exceed the Page Limit with Respect to Plaintiffs Motion for Summary Judgment Between REP Processing, LLC and Extraction Oil & Gas, Inc. [Docket No. 17; filed September 11, 2020]

iii. Stipulation to Continue Dates and Deadlines [Docket No. 22; Filed September 22, 2020]

iv. Order Approving Stipulation to Continue Dates and Deadlines [Docket No. 24; filed September 15, 2020]

13. Extraction Oil & Gas, Inc. v. Grand Mesa Pipeline, LLC (Adv. Proc. No. 20-50816)

Plaintiff's Related Documents:

i. **SEALED** Complaint for Declaratory Judgment [Docket No. 2; filed August

19, 2020]

ii. Plaintiff's Motion for Summary Judgment [Docket No. 4; filed August 19, 2020]

iii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 19, 2020]

iv. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 7; filed August 21, 2020]

v. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 8; filed August 21, 2020]

vi. **SEALED** Reply in Support of Plaintiff's Motion for Summary Judgment [Docket No. 22; filed September 23, 2020]

vii. Response in Opposition to Defendant's Motion for Abstention [Docket No. 23; filed September 23, 2020]

viii. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Reply in Support of Plaintiff's Motion for Summary Judgment [Docket No. 28; filed September 28, 2020]

Defendant's Related Documents:

i. Defendant's Motion for Permissive Abstention [Docket No. 19; filed September 17, 2020]

ii. **SEALED** Brief in Support of Defendant's Motion for Abstention and Answering Brief in Opposition to Plaintiff's Motion for Summary Judgment [Docket No. 20; filed September 17, 2020]

Status: This matter is going forward.

14. Extraction Oil & Gas, Inc. v. Platte River Midstream, LLC and DJ South Gathering, LLC (Adv. Proc. No. 20-50833)

Plaintiff's Related Documents:

i. **SEALED** Complaint for Declaratory Judgment [Docket No. 2; filed August 25, 2020]

ii. Plaintiff's Motion for Summary Judgment [Docket No. 3; filed August 25,

2020]

iii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 4; filed August 25, 2020]

iv. **SEALED** Notice of Filing of Exhibits to Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 25, 2020]

v. Plaintiff's Motion for Entry of an Order Authorizing to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 8; filed August 27, 2020]

vi. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 9; filed August 27, 2020]

vii. Notice of Completion of Briefing [Docket No. 30; filed September 25, 2020]

viii. **SEALED** Reply in Support of Plaintiff's Motion for Summary Judgment [Docket No. 23; filed September 23, 2020]

ix. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Reply in Support of Plaintiff's Motion for Summary Judgment [Docket No. 35; file September 29, 2020]

x. Notice of Filing of Proposed Redacted Versions of Plaintiff's Reply in Support of Plaintiff's Motion for Summary Judgment [Docket No. 36; filed September 29, 2020]

Defendants' Related Documents:

i. **SEALED** Platte River Midstream, LLC and DJ South Gathering, LLC's Response in Opposition to Extraction Oil & Gas, Inc.'s Motion for Summary Judgment [Docket No. 21; filed September 18, 2020]

ii. **SEALED** Answer to Complaint, Counterclaim by DJ South Gathering, LLC, Platte River Midstream, LLC against Extraction Oil & Gas, Inc. [Docket No. 24; filed September 23, 2020]

iii. Motion to File Under Seal (A) Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC, to Debtors Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief and (B) Platte River Midstream, LLC and DJ South Gathering, LLCs Response in Opposition to

Extraction Oil & Gas, Inc.'s Motion for Summary Judgment [Docket No. 25; filed September 23, 2020]

iv. Notice of Filing of Proposed Redacted Version of Document of Platte River Midstream, LLC and DJ South Gathering, LLC's Response in Opposition to Extraction Oil & Gas, Inc.'s Motion for Summary Judgment [Docket No. 28; filed September 24, 2020]

v. Motion to File Under Seal Defendants' Answer to Complaint and Counterclaims [Docket No. 33; filed September 28, 2020]

vi. Notice of Filing of Proposed Redacted Version of Document Defendants' Answer To Complaint And Counterclaims [Docket No. 34; filed September 28, 2020]

Status: This matter is going forward.

15. Extraction Oil & Gas, Inc. v. Elevation Midstream, LLC (Adv. Proc. No. 20-50839)

Plaintiff's Related Documents:

i. **SEALED** Complaint for Declaratory Judgment [Docket No. 2; filed September 4, 2020]

ii. Plaintiff's Motion for Summary Judgment [Docket No. 3; filed September 4, 2020]

iii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 4; filed September 4, 2020]

iv. **SEALED** Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed September 4, 2020]

v. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 8; filed September 10, 2020]

vi. **SEALED** Plaintiff's Response in Opposition to Defendant's Cross-Motion for Summary Judgment [Docket No. 25; September 23, 2020]

vii. **SEALED** Plaintiff's Reply in Support of Plaintiff's Motion for Summary Judgment [Docket No. 30; filed September 28, 2020]

viii. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Plaintiff's Response on Opposition to Defendant's Cross-Motion for Summary Judgment [Docket No. 32; filed September 28, 2020]

ix. Notice of Filing of Proposed Redacted Versions of Plaintiff's Response on Opposition to Defendant's Cross-Motion for Summary Judgment [Docket No. 33; filed September 28, 2020]

Defendant's Related Documents:

i. **SEALED** Answer to Complaint [Docket No. 10; filed September 10, 2020]

ii. Defendant's Motion for Summary Judgment [Docket No. 11; filed September 10, 2020]

iii. **SEALED** Brief in Support of Defendant's Cross-Motion for Summary Judgment [Docket No. 12; filed September 10, 2020]

iv. Motion of Elevation Midstream, LLC for Entry of an Order Authorizing Elevation Midstream, LLC to File Under Seal Certain Confidential Information in the (I) Defendant's Answer to Complaint for Declaratory Judgment; (II) Brief in Support of Defendant's Cross-Motion for Summary Judgment; and (III) Objection of Elevation Midstream, LLC and GSP EM Holdings LP to the notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 19; filed September 15, 2020]

v. Notice of Filing of Proposed Redacted Version of the Defendant's Answer to Complaint for Declaratory Judgment [Docket No. 20; filed September 15, 2020]

vi. Notice of Filing of Proposed Redacted Version of the Brief in Support of Defendant's Cross-Motion for Summary Judgment [Docket No. 21; filed September 15, 2020]

vii. Defendant's Response to Plaintiff's Motion for Summary Judgment [Docket No. 26; filed September 23, 2020]

viii. Defendant's Reply Brief In Support of its Cross Motion for Summary Judgment [Docket No. 29; filed September 28, 2020]

Status: This matter is going forward.

16. Extraction Oil & Gas, Inc. v. Rocky Mountain Midstream LLC (Adv. Proc. No. 20-50840)

Plaintiff's Related Documents:

i. **SEALED** Complaint for Declaratory Judgment [Docket No. 2; filed September 8, 2020]

ii. Plaintiff's Motion for Summary Judgment [Docket No. 3; filed September 8, 2020]

iii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 4; filed September 8, 2020]

iv. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 9; filed September 11, 2020]

v. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 10; filed September 11, 2020]

Status: This matter is going forward.

[Remainder of the page intentionally left blank]

Dated: September 30, 2020
Wilmington, Delaware

/s/ Richard W. Riley

WHITEFORD, TAYLOR & PRESTON LLC[3]
Marc R. Abrams (DE No. 955)
Richard W. Riley (DE No. 4052)
Stephen B. Gerald (DE No. 5857)
The Renaissance Centre
405 North King Street, Suite 500
Wilmington, Delaware 19801
Telephone: (302) 353-4144
Facsimile: (302) 661-7950
Email: mabrams@wtplaw.com
rriley@wtplaw.com
sgerald@wtplaw.com

- and -

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Christopher Marcus, P.C. (admitted *pro hac vice*)
Allyson Smith Weinhouse (admitted *pro hac vice*)
Ciara Foster (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: christopher.marcus@kirkland.com
allyson.smith@kirkland.com
ciara.foster@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

[3] Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.