Docket #0027 Date Filed: 9/24/2020

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	Chapter 11
EXTRACTION OIL & GAS, INC. *et al.*,[1]	Case No. 20-11548 (CSS)
Debtors.	(Jointly Administered)
EXTRACTION OIL & GAS, INC., Plaintiff, v. GRAND MESA PIPELINE, LLC, Defendant.	Adversary Proceeding Adv. Proc. No. 20-50816 (CSS)
EXTRACTION OIL & GAS, INC., Plaintiff, v. PLATTE RIVER MIDSTREAM, LLC AND DJ SOUTH GATHERING, LLC, Defendants.	Adversary Proceeding Adv. Proc. No. 20-50833 (CSS)

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

2011548200924000000000027

EXTRACTION OIL & GAS, INC.,	)	
Plaintiff,	)	Adversary Proceeding
v.	)	Adv. Proc. No. 20-50839 (CSS)
ELEVATION MIDSTREAM, LLC,	)	
Defendant.	)	

NOTICE OF AMENDED[2] AGENDA FOR TELEPHONIC STATUS CONFERENCE ON MATTERS SCHEDULED FOR SEPTEMBER 25, 2020 AT 1:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE[3]

ANY PARTY WISHING TO PARTICIPATE IN THE STATUS CONFERENCE MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.

TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE THE FOLLOWING INFORMATION:

Topic: Extraction Oil 20-11548 – STATUS CONFERENCE
Time: September 25, 2020 at 1:00 p.m. Eastern Time (US and Canada)

https://debuscourts.zoomgov.com/j/1601550752 [debuscourts.zoomgov.com]
MEETING ID: 160 155 0752 PASSWORD: 431423

TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT COURTCALL, LLC AT 866-582-6878 TO REGISTER THEIR APPEARANCE

2 **Amended agenda items appear in bold.**

3 All motions and other pleadings referenced herein are available online free of charge at the following address: http://www.kccllc.net/extractionog.

I. STATUS CONFERENCE RELATED TO MATTERS SCHEDULED FOR HEARING ON SEPTEMBER 30, 2020 AT 10:00 A.M.:

1. Notice of Status Conference [Docket No. 587; filed September 4, 2020]

Related Documents:

MAIN BANKRUPTCY CASE:

A. Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 14; filed June 15, 2020]

Related Documents:

i. Certification of Counsel Regarding Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 247; July 13, 2020]

ii. Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 251; entered July 13, 2020]

iii. Objection of Grand Mesa Pipeline, LLC to Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 363; filed August 4, 2020]

iv. Limited Joinder in and Statement in Support by Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC to Certain Filings of Grand Mesa Pipeline, LLC [Docket No. 482; filed August 18, 2020]

v. **SEALED Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 681; filed September 24, 2020]**

B. Motion of Grand Mesa Pipeline, LLC for Order Confirming that the Automatic Stay Does Not Apply or, in the Alternative, for Relief from the Automatic Stay [Docket No. 364; filed August 4, 2020]

Related Documents:

i. Debtors' Objection to Motion of Grand Mesa Pipeline, LLC for Order Confirming That the Automatic Stay Does Not Apply or, in the Alternative, for Relief from the Automatic Stay [Docket No. 507; filed August 21, 2020]

ii. Platte River Midstream, LLC, DJ South Gathering, LLC, and Platte River Holdings, LLC's Joinder in and Statement in Support of Grand Mesa Pipeline, LLC's Motion for Relief from the Automatic Stay [Docket No. 644; filed September 16, 2020]

iii. Reply in Support of Motion of Grand Mesa Pipeline, LLC for Order Confirming That the Automatic Stay Does Not Apply or, in the Alternative, for Relief from the Automatic Stay [Docket No. 652; filed September 17, 2020]

iv. Statement of the Federal Energy Regulatory Commission in Support of Motion of Grand Mesa Pipeline, LLC for Order Confirming That the Automatic Stay Does Not Apply or, in the Alternative, for Relief from the Automatic Stay [Docket No. 653; filed September 17, 2020]

C. Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 377; filed August 10, 2020]

Related Documents:

i. Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases and Procedures Related Thereto and (II) Granting Related Relief [Docket No. 253; entered July 13, 2020]

ii. Notice of Partial Withdrawal of Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 411; filed August 11, 2020]

iii. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Rejection of Certain Contracts [Docket No. 518; filed August 24, 2020]

iv. **SEALED** Objection of Elevation Midstream, LLC and GSO EM Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 612; filed September 10, 2020]

v. Motion of Elevation Midstream, LLC for Entry of an Order Authorizing Elevation Midstream, LLC to File Under Seal Certain Confidential Information in the (I) Defendant's Answer to Complaint for Declaratory Judgment; (II) Brief in Support of Defendant's Cross-Motion for Summary Judgment; and (III) Objection of Elevation Midstream, LLC and GSO EM

Holdings LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 639; filed September 15, 2020]

vi. Notice of Filing of Proposed Redacted Version of the Objection of Elevation Midstream, LLC and GSO EM Holding LP to the Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 640; filed September 15, 2020]

vii. SEALED Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 681; filed September 24, 2020]

D. Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 412; filed August 11, 2020]

Related Documents:

i. Limited Objection and Reservation of Rights of the Official Committee of Unsecured Creditors to Debtors' Rejection of Certain Contracts [Docket No. 518; filed August 24, 2020]

ii. **SEALED** Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC to Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified [T]herein and (II) Granting Related Relief [Docket No. 655; filed September 18, 2020]

iii. **SEALED** Exhibit(s) A through S to Objection of DJ South Gathering, LLC, and of Platte River Midstream, LLC, to Debtors Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified [T]Herein and (II) Granting Related Relief [Docket No. 656; filed September 19, 2020]

iv. **SEALED Debtors' Combined Reply in Support of: (1) Debtors' Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Date Specified Herein and (II) Granting Related Relief; (2) Notice of Rejection of Certain Executory Contracts**

and/or Unexpired Leases; and (3) Debtors' Second Omnibus Motion for Entry of an Order (I) Authorizing Rejection of Unexpired Leases of Nonresidential Real Property and Executory Contracts Effective as of the Dates Specified Herein and (II) Granting Related Relief [Docket No. 681; filed September 24, 2020]

ADVERSARY MATTERS:

E. Extraction Oil & Gas, Inc. v. Grand Mesa Pipeline, LLC (Adv. Proc. No. 20-50816)

i. Plaintiff's Motion for Summary Judgment [Docket No. 4; filed August 19, 2020]

ii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 19, 2020]

iii. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 7; filed August 21, 2020]

iv. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 8; filed August 21, 2020]

v. Defendant's Motion for Permissive Abstention [Docket No. 19; filed September 17, 2020]

vi. **SEALED** Brief in Support of Defendant's Motion for Abstention and Answering Brief in Opposition to Plaintiff's Motion for Summary Judgment [Docket No. 20; filed September 17, 2020]

vii. **SEALED Reply in Support of Plaintiff's Motion for Summary Judgment [Docket No. 22; filed September 23, 2020]**

F. Extraction Oil & Gas, Inc. v. Platte River Midstream, LLC and DJ South Gathering, LLC (Adv. Proc. No. 20-50833)

i. Plaintiff's Motion for Summary Judgment [Docket No. 3; filed August 25, 2020]

ii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 4; filed August 25, 2020]

iii. **SEALED** Notice of Filing of Exhibits to Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed August 25, 2020]

iv. Plaintiff's Motion for Entry of an Order Authorizing to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 8; filed August 27, 2020]

v. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 9; filed August 27, 2020]

vi. **SEALED** Platte River Midstream, LLC and DJ South Gathering, LLC's Response in Opposition to Extraction Oil & Gas, Inc.'s Motion for Summary Judgment [Docket No. 21; filed September 18, 2020]

vii. **SEALED Reply in Support of Plaintiff's Motion for Summary Judgment [Docket No. 23; filed September 23, 2020]**

G. Extraction Oil & Gas, Inc. v. Elevation Midstream, LLC (Adv. Proc. No. 20-50839)

i. Plaintiff's Motion for Summary Judgment [Docket No. 3; filed September 4, 2020]

ii. **SEALED** Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 4; filed September 4, 2020]

iii. Plaintiff's Motion for Entry of an Order Authorizing Plaintiff to File Under Seal Debtors' Complaint and Brief in Support of Plaintiff's Motion for Summary Judgment [Docket No. 5; filed September 4, 2020]

iv. Notice of Filing of Proposed Redacted Versions of Plaintiff's Complaint and Brief in Support of Motion for Summary Judgment [Docket No. 8; filed September 10, 2020]

v. Defendant's Motion for Summary Judgment [Docket No. 11; filed September 10, 2020]

vi. **SEALED** Brief in Support of Defendant's Cross-Motion for Summary Judgment [Docket No. 11; filed September 10, 2020]

vii. Motion of Elevation Midstream, LLC for Entry of an Order Authorizing Elevation Midstream, LLC to File Under Seal Certain Confidential Information in the (I) Defendant's Answer to Complaint for Declaratory Judgment; (II) Brief in Support of Defendant's Cross-Motion for Summary Judgment; and (III) Objection of Elevation Midstream, LLC and GSP EM Holdings LP to the notice of Rejection of Certain Executory Contracts and/or Unexpired Leases [Docket No. 19; filed September 15, 2020]

viii. Notice of Filing of Proposed Redacted Version of the Brief in Support of Defendant's Cross-Motion for Summary Judgment [Docket No. 21; filed September 15, 2020]

ix. **SEALED Plaintiff's Response on Opposition to Defendant's Cross-Motion for Summary Judgment [Docket No. 25; filed September 23, 2020]**

x. **Defendant's Response to Plaintiff's Motion for Summary Judgment [Docket No. 26; filed September 23, 2020]**

Status: The status conference is going forward.

Dated: September 24, 2020
Wilmington, Delaware

/s/ Richard W. Riley

WHITEFORD, TAYLOR & PRESTON LLC[4]
Marc R. Abrams (DE No. 955)
Richard W. Riley (DE No. 4052)
Stephen B. Gerald (DE No. 5857)
The Renaissance Centre
405 North King Street, Suite 500
Wilmington, Delaware 19801
Telephone: (302) 353-4144
Facsimile: (302) 661-7950
Email: mabrams@wtplaw.com
rriley@wtplaw.com
sgerald@wtplaw.com

- and -

KIRKLAND & ELLIS LLP
KIRKLAND & ELLIS INTERNATIONAL LLP
Christopher Marcus, P.C. (admitted *pro hac vice*)
Allyson Smith Weinhouse (admitted *pro hac vice*)
Ciara Foster (admitted *pro hac vice*)
601 Lexington Avenue
New York, New York 10022
Telephone: (212) 446-4800
Facsimile: (212) 446-4900
Email: christopher.marcus@kirkland.com
allyson.smith@kirkland.com
ciara.foster@kirkland.com

Co-Counsel to the Debtors and Debtors in Possession

[4] Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.