Docket #0039 Date Filed: 6/15/2020

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:	)	Chapter 11
EXTRACTION OIL & GAS, INC. *et al.*,[1]	)	Case No. 20-11548 (CSS)
Debtors.	)	(Joint Administration Requested)

NOTICE OF AGENDA FOR TELEPHONIC HEARING ON FIRST DAY MOTIONS SCHEDULED FOR JUNE 16, 2020, AT 1:00 P.M. (PREVAILING EASTERN TIME), BEFORE THE HONORABLE CHRISTOPHER S. SONTCHI, AT THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE[2]

ANY PARTY WISHING TO PARTICIPATE IN THE HEARING MUST APPEAR THROUGH BOTH COURTCALL AND ZOOM.

TO APPEAR BY VIDEO CONFERENCE, PARTIES SHOULD USE THE FOLLOWING INFORMATION:

Topic: Extraction Oil 20-11548
Time: June 16, 2020 at 1:00 p.m. Eastern Time (US and Canada)

Join ZoomGov Meeting:
MEETING ID: 160 155 0752 PASSWORD: 431423

TO APPEAR TELEPHONICALLY, PARTIES SHOULD CONTACT COURTCALL, LLC AT 866-582-6878 TO REGISTER THEIR APPEARANCE

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Extraction Oil & Gas, Inc. (3923); 7N, LLC (4912); 8 North, LLC (0904); Axis Exploration, LLC (8170); Extraction Finance Corp. (7117); Mountaintop Minerals, LLC (7256); Northwest Corridor Holdings, LLC (9353); Table Mountain Resources, LLC (5070); XOG Services, LLC (6915); and XTR Midstream, LLC (5624). The location of the Debtors' principal place of business is 370 17th Street, Suite 5300, Denver, Colorado 80202.

[2] All motions and other pleadings referenced herein are available online free of charge at the following address: http://www.kccllc.net/extractionog.

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I. VOLUNTARY PETITIONS

1. Voluntary Chapter 11 Petitions

   A. Extraction Oil & Gas, Inc.
   B. 7N, LLC
   C. 8 North, LLC
   D. Axis Exploration, LLC
   E. Extraction Finance Corp.
   F. Mountaintop Minerals, LLC
   G. Northwest Corridor Holdings, LLC
   H. Table Mountain Resources, LLC
   I. XOG Services, LLC
   J. XTR Midstream, LLC

II. FIRST DAY DECLARATION

2. Declaration of Matthew R. Owens, Co-Founder, President and Chief Executive Officer of the Debtors, in Support of Chapter 11 Petitions and First Day Motions [Docket No. 18, filed June 15, 2020].

   Status: The Owens Declaration will be relied upon as evidentiary support for the first day matters listed below.

III. FIRST DAY MOTIONS

3. Debtors' Motion for Entry of an Order (I) Directing Joint Administration of the Chapter 11 Cases and (II) Granting Related Relief [Docket No. 2, filed June 15, 2020].

   Status: This matter is going forward.

4. Debtors' Motion Seeking Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors in Lieu of Submitting a Separate Mailing Matrix for Each Debtor, (B) File Consolidated List of the Debtors' Thirty Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information, and (II) Granting Related Relief [Docket No. 20, filed June 15, 2020].

   Related Documents:

   A. Notice of Filing of Proposed Redacted Version of the Creditor Matrix [Docket No. 15, Filed June 15, 2020].

   Status: This matter is going forward with respect to an interim order.

5. Debtors' Motion for Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases and Statements of Financial Affairs and (II) Granting Related Relief [Docket No. 11, filed June 15, 2020].

Status: This matter is going forward.

6. Debtors' Motion for Entry of Interim and Final Orders (I) Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Shares or Preferred Shares, and (II) Granting Related Relief [Docket No. 10, filed June 15, 2020].

Status: This matter is going forward with respect to an interim order.

7. Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Claims and Noticing Agent Effective as of June 14, 2020 [Docket No. 3, filed June 15, 2020].

Status: This matter is going forward.

8. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Certain Prepetition and Postpetition Taxes and Fees and (II) Granting Related Relief [Docket No. 8, filed June 15, 2020].

Status: This matter is going forward with respect to an interim order.

9. Debtors' Motion for Entry of an Order (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered Into Prepetition and Satisfy Prepetition Obligations Related Thereto, (B) Renew, Amend, Supplement, Extend, or Purchase and Finance Insurance Policies, and (C) Continue and Renew Their Surety Bond Program and (II) Granting Related Relief [Docket No. 7, filed June 15, 2020].

Status: This matter is going forward.

10. Debtors' Motion for Entry of Interim and Final Orders (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Services, (III) Approving the Debtors' Proposed Procedures for Resolving Additional Adequate Assurance Requests, and (IV) Granting Related Relief [Docket No. 16, filed June 15, 2020].

Status: This matter is going forward with respect to an interim order.

11. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Payment of (A) Mineral Payments, (B) Working Interest Disbursements, and (C) Joint Interest Billings and (II) Granting Related Relief [Docket No. 12, filed June 15, 2020].

Status: This matter is going forward with respect to an interim order.

12. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Perform Intercompany Transactions and (II) Granting Related Relief [Docket No. 4, filed June 15, 2020].

Related Documents:

A. [Proposed] Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [Docket No. 17, Filed June 15, 2020].

B. Certification of Counsel Regarding Emergency Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [Docket No. 33, Filed June 15, 2020].

Status: This matter is going forward with respect to an interim order.

13. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Other Compensation, and Reimbursable Expenses and (B) Continue Employee Benefits Programs and (II) Granting Related Relief [Docket No. 6, filed June 15, 2020].

Related Documents:

A. [Proposed] Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [Docket No. 17, Filed June 15, 2020].

B. Certification of Counsel Regarding Emergency Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [Docket No. 33, Filed June 15, 2020].

Status: This matter is going forward with respect to an interim order.

14. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Payment of Specified Trade Claims, (II) Confirming Administrative Expensive Priority of Outstanding Orders, and (III) Granting Related Relief [Docket No. 5, filed June 15, 2020].

Status: This matter is going forward with respect to an interim order.

15. Debtors' Motion for Entry of an Order Establishing a Record Date for Notice of Potential Sell-down Procedures for Trading in Certain Claims Against the Debtors' Estates [Docket No. 13, filed June 15, 2020].

Status: This matter is going forward.

16. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition Hedging Agreements, (III) Providing Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief [Docket No. 9, filed June 15, 2020].

Related Documents:

A. Declaration of James M. Grady in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing Continuation of Prepetition Hedging Agreements, (II) Authorizing Entry into and Performance Under Postpetition Hedging, Agreements, (III) Providing Superpriority Administrative Expense Status in Respect of Postpetition Hedging Agreements, (IV) Modifying the Automatic Stay and (V) Granting Related Relief [Docket No. 9-3, filed June 15, 2020].

Status: This matter is going forward with respect to an interim order.

IV. TO BE FILED

17. Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [TO BE FILED].

Related Documents:

A. Declaration of James M. Grady in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [TO BE FILED].

B. Declaration of Bassam J. Latif in Support of the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Obtain Postpetition Financing and (B) Utilize Cash Collateral, (II) Granting Liens and Superpriority Administrative Expense Claims, (III) Granting Adequate Protection, (IV) Modifying the Automatic Stay, (V) Scheduling a Final Hearing, and (VI) Granting Related Relief [TO BE FILED].

C. [Proposed] Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [Docket No. 17, Filed June 15, 2020].

D. Certification of Counsel Regarding Emergency Bridge Order Granting Cash Management Motion, Wages Motion, and DIP Financing Motion on a Limited Basis in Order to Allow the Continuation of Certain Practices [Docket No. 33, Filed June 15, 2020].

18. Debtors' Motion for Entry of an Order Authorizing the Debtors to Redact Certain Portions of the Letters Related to the DIP Facility [TO BE FILED].

Status: This matter is going forward.

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Dated: June 15, 2020
Wilmington, Delaware

/s/ Richard W. Riley

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[3] Whiteford, Taylor & Preston LLC operates as Whiteford Taylor & Preston L.L.P. in jurisdictions outside of Delaware.