**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | |
|---|---|
| In re: | Chapter 11 |
| Saga Formations, Inc., *et al.*,[1] | Case No. 24-11161 (BLS) |
| Debtors. | (Jointly Administered) |
| | **Re: D.I. 1167, 1168, 1169, 1170, 1171, 1172, 1173, 1185, 1186 & 1187** |

**OMNIBUS ORDER GRANTING FINAL**
**ALLOWANCE OF FEES AND EXPENSES FOR CERTAIN PROFESSIONALS**

These matters come to be heard, in accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [D.I. 218] (the "Interim Compensation Order"),[2] on the Final Fee Applications filed by the Professionals identified on **Exhibit A** hereto for the periods set forth on such exhibit; and this Court having determined that proper and adequate notice of these matters has been given and that no other or further notice is necessary; and the requested compensation for the services detailed in the applicable Final Fee Applications being for reasonable and necessary services rendered by the applicable Professionals; the reimbursements for expenses detailed in the Final Fee Applications representing actuals and necessary expenses incurred by the applicable Professionals in connection with these cases; the legal and factual bases set forth in the Final Fee Applications having established just cause for the relief granted herein; and after due deliberation thereon; and good and sufficient cause appearing therefor;

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).

[2] Capitalized terms used but not otherwise defined herein shall have the meanings ascribed to them in the Interim Compensation Order.

**IT IS HEREBY ORDERED**;

1. Final compensation and reimbursement of expenses for the Professionals are hereby allowed as set forth in this Order, including **Exhibit A** attached hereto.

2. The Trustee is authorized and directed to promptly disburse to each Professional payment in the amount equal to the difference between (a) one hundred percent (100%) of the total fees and expenses allowed herein for such Professional as set forth in Column (6) on **Exhibit A** attached hereto and (b) any previous payments already made to such Professional.

3. The Trustee is authorized and empowered to take such actions as may be necessary and appropriate to implement the terms of this Order.

4. This Court shall retain jurisdiction with respect to all matters related to the interpretation or implementation of this Order.

5. This Order shall be effective immediately upon entry.

**Dated: May 11th, 2026**
**Wilmington, Delaware**

**BRENDAN L. SHANNON**
**UNITED STATES BANKRUPTCY JUDGE**

# Exhibit A

| (1) | (2) | (3) | (4) | (5) | (6) |
|---|---|---|---|---|---|
| **Applicant** | **Final Period** | **Total Fees Requested for the Final Period** | **Total Expenses Requested for the Final Period** | **Voluntary Reductions** | **Total Amount Authorized for the Final Period** |
| FTI Consulting, Inc. [D.I. 1172] | 10/15/2024-03/31/2026 | $617,409.50 | $10,893.17 | $0.00 | $628,302.67 |
| Jenner & Block LLP [D.I. 1167 and D.I. 1185] | 09/23/2024-03/31/2026 | $11,298,051.50 | 1,077,974.83 | $0.00 | $12,376,026.33 |
| Kurtzman Carson Consultants, LLC dba Verita Global [D.I. 1173] | 09/23/2024-03/31/2026 | $37,124.07 | $0.00 | $0.00 | $37,124.07 |
| The Law Offices of Panag & Babu [D.I. 1170] | 10/14/2024-03/31/2026 | $972,255.60 | $101,141.46 | $0.00 | $1,073,397.06 |
| Novo Advisors LLC [D.I 1168 and D.I. 1186] | 09/23/2024-03/31/2026 | $4,027,353.00 | $37,603.09 | $0.00 | $4,064,956.09 |
| Pashman Stein Walder Hayden, P.C. [D.I. 1169 and D.I. 1187] | 09/23/2024-03/31/2026 | $2,155,788.00 | $17,736.67 | $0.00 | $2,173,524.67 |
| Quinn Emanuel Urquhart & Sullivan LLP [D.I. 1171] | 09/23/2024-03/31/2026 | $150,703.65 | $82.09 | $0.00 | $150,785.74 |
| **Totals for Interim Requested** | 09/23/2024-03/31/2026 | **$19,258,685.32** | **$1,245,431.31** | **$0.00** | **$20,504,116.63** |