**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|---|
| In re: | ) | Chapter 11 |
| SAGA FORMATIONS, INC., *et al.*[1] | ) | Case No. 24-11161 (BLS) |
| | ) | Jointly Administered |
| Debtors. | ) | **Hearing Date: May 21, 2026 at 11:30 a.m. ET** |
| | ) | **Obj. Deadline: May 7, 2026 at 4:00 p.m. ET** |

**SUMMARY SHEET TO THE FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE CHAPTER 11 TRUSTEE, FOR THE PERIOD FROM SEPTEMBER 23, 2024 THROUGH AND INCLUDING MARCH 31, 2026**

| ***General Information*** | |
|---|---|
| Name of Applicant: | Kurtzman Carson Consultants, LLC dba Verita Global |
| Authorized to Provide Services to: | The Chapter 11 Trustee |
| Petition Date: | June 4, 2024 |
| Date of Retention Order: | October 28, 2024, effective as of September 23, 2024 |
| Type of Application: | Final |

| ***Summary of Fees and Expenses Sought in the Fee Application*** | |
|---|---|
| Period for Which Compensation and Reimbursement is Sought in the Fee Application: | September 23, 2024 through March 31, 2026 |
| Amount of Compensation Sought as Actual, Reasonable, and Necessary for the Fee Period: | $37,124.07 |
| Amount of Expense Reimbursement Sought as Actual, Reasonable, and Necessary for the Fee Period: | $0.00 |
| Total Compensation and Expense Reimbursement Request for the Fee Period: | $37,124.07 |

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Saga Formations, Inc. f/k/a Epic Creations, Inc. (9113), Pajeau, Inc. f/k/a Neuron Fuel, Inc. (8758), and Tangible Play, Inc. (9331).

Prior Applications Filed:

| | | | Requested | | Approved by Court to Date | | | |
|---|---|---|---|---|---|---|---|---|
| *Type of Application* | *Date Filed/ Docket No.* | *Period Covered* | *Fees* | *Expenses* | *Fees* | *Expenses* | *Amount Paid* | *Amount Outstanding* |
| Monthly | 2/28/2025; 547 | 12/1/2024 – 12/31/2024 | $5,239.60 (80% of $6,549.50) | $0.00 | $6,549.50 | $0.00 | $6,549.50 | $0.00 |
| Monthly | 2/28/2025; 548 | 1/1/2025 – 1/31/2025 | $21,719.90 (80% of $27,149.87) | $0.00 | $27,149.87 | $0.00 | $27,149.87 | $0.00 |
| Interim | 4/1/2025; 605 | 12/1/2024 – 2/28/2025 | $33,699.37 | $0.00 | $33,699.37 | $0.00 | $33,699.37 | $0.00 |
| Monthly | 1/6/2026; 1081 | 9/1/2025 – 9/30/2025 | $1,230.96 (80% of $1,538.70) | $0.00 | $1,230.96 (80% of $1,538.70) | $0.00 | $1,230.96 | $307.74 |
| Monthly | 1/6/2025; 1082 | 10/1/2025 – 10/31/2025 | $1,508.80 (80% of $1,886.00) | $0.00 | $1,508.80 (80% of $1,886.00) | $0.00 | $1,508.80 | $377.20 |

**COMPENSATION BY PROJECT CATEGORY**

| Project Category | Total Hours | Total Fees |
|---|---|---|
| Schedules and Statements of Financial Affairs | 153.7 | $33,699.37 |
| Solicitation | 14.9 | $3,424.70 |
| **Totals** | **168.6** | **$37,124.07** |

**COMPENSATION BY INDIVIDUAL**

| Initials | Name | Position | Hours | Rate | Total |
|---|---|---|---|---|---|
| AGN | Adam Gorman | Solicitation Consultant | 61.2 | $ 221.23 | $ 13,539.00 |
| AHN | Andrew Henchen | Solicitation Consultant | 0.4 | $ 224.25 | $ 89.70 |
| DPM | Daniel McSwigan | Solicitation Consultant | 66.8 | $ 219.83 | $ 14,684.57 |
| SPS | Sandeep Singh | Technical Programming Consultant | 2.0 | $ 87.40 | $ 174.80 |
| WRG | William Gruber | Solicitation Consultant | 38.2 | $ 200.00 | $ 8,636.00 |
| | | | | | |
| | **TOTALS** | | **168.6** | | **$37,124.07** |

| | |
|---|---|
| **Total Incurred:** | $37,124.07 |
| **Blended Rate:** | $220.19 |

**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | | |
|---|---|---|
| In re: | ) | Chapter 11 |
| SAGA FORMATIONS, INC., *et al.*[1] | ) | Case No. 24-11161 (BLS) |
| | ) | Jointly Administered |
| Debtors. | ) | **Hearing Date: May 21, 2026 at 11:30 a.m. ET** |
| | ) | **Obj. Deadline: May 7, 2026 at 4:00 p.m. ET** |

**FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE CHAPTER 11 TRUSTEE FOR THE PERIOD FROM SEPTEMBER 23, 2024 THROUGH AND INCLUDING MARCH 31, 2026**

Pursuant to Sections 330 and 331 of Title 11 of the United States Code, §§ 101-1532 (the "Bankruptcy Code"), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), Rule 2016-1 of the Local Rules of Bankruptcy Practice and Procedure of the United States Bankruptcy Court for the District of Delaware (the "Local Rules"), and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals*, dated October 28, 2024 [D.I. 218] (the "Interim Compensation Order"), Kurtzman Carson Consultants, LLC dba Verita Global ("Verita"), administrative advisor for the Chapter 11 Trustee (the "Trustee"), hereby submits its final fee application (this "Fee Application"), for allowance of compensation for professional services provided in the amount of $37,124.07 and authorization of payment of any amounts outstanding for the period from September 23, 2024 through and including March 31, 2026 (the "Fee Period"). In support of this Fee Application, Verita represents as follows:

[1] The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Saga Formations, Inc. f/k/a Epic Creations, Inc. (9113), Pajeau, Inc. f/k/a Neuron Fuel, Inc. (8758), and Tangible Play, Inc. (9331).

## JURISDICTION

1. The United States Bankruptcy Court for the District of Delaware (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Amended Standing Order of Reference* from the United States District Court for the District of Delaware, dated February 29, 2012. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2), and Verita confirms its consent pursuant to Local Rule 9013-l(f) to the entry of a final order by the Court in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.

2. Venue in this Court is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

3. The statutory bases for the relief requested herein are section 330 and 331 of the Bankruptcy Code, Bankruptcy Rule 2016, and Local Rules 2016-1.

## BACKGROUND

4. On June 4, 2024 (the "Petition Date"), GLAS Trust Company LLC, in its capacity as administrative and collateral agent under the November 24, 2021 Credit and Guaranty Agreement and certain other lenders under the Credit Agreement filed involuntary petitions under chapter 11 of the Bankruptcy Code in this Court against the Debtors.

5. On July 25, 2024, the Petitioning Lenders filed a *Motion to Appoint a Chapter 11 Trustee* [D.I.79]. On September 16, 2024, this Court entered an *Order for Relief in Involuntary Cases and Appointing Chapter 11 Trustee* [D.I. 147].

6. On September 23, 2024, the United States Trustee filed an *Application for Entry of An Order Approving the Appointment of Claudia Z. Springer, Esq. as Chapter 11 Trustee* [D.I. 151] and filed a *Notice of Appointment appointing Claudia Z. Springer, Esq. as Trustee of the Debtors* [D.I.152].

7. On the October 3, 2024, the Trustee, filed an application to employ Verita as its claims and noticing agent (in such capacity, the "Claims and Noticing Agent") pursuant to 28 U.S.C. § 156(c) and Local Rule 2002-1(f) [D.I.170] (the "Section 156(c) Application"), which was approved by the Court on October 7, 2024 [D.I.181] (the "Section 156(c) Order").

8. Given that the administration of these chapter 11 cases would require Verita to perform duties outside the scope of 28 U.S.C. § 156(c), the Trustee supplemented the Section 156(c) Application with an application to retain Verita to perform certain services as the administrative advisor in these chapter 11 cases (in such capacity, the "Administrative Advisor"). Accordingly, on October 10, 2024, the Trustee filed the *Chapter 11 Trustee's Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC dba Verita Global as Administrative Advisor Effective as of the Appointment Date* [D.I.189]. On October 28, 2024, the Court entered the *Order Authorizing the Trustee to Employ and Retain Kurtzman Carson Consultants LLC dba Verita Global as Administrative Advisor Effective as of the Appointment Date* [D.I. 220] (the "Retention Order"). The Retention Order authorized the Trustee to compensate Verita in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Rules, and any orders entered in these cases governing professional compensation and reimbursement for services rendered and charges and disbursements incurred.

9. The Retention Order authorizes Verita to provide the following services:

(a) assist with, among other things, the preparation of the Debtors' schedules of assets and liabilities, schedules of executory contracts and unexpired leases and statements of financial affairs;

(b) assist with, among other things, solicitation, balloting, tabulation and calculation of votes, as well as prepare any appropriate reports required in furtherance of confirmation of any chapter 11 plan;

(c) generate an official ballot certification testify, if necessary, in support of the ballot tabulation results for any chapter 11 plan(s) in the chapter 11 cases;

(d) generate, provide and assist with claims objections, exhibits, claims reconciliation and related matters; and

(e) provide such other claims processing, noticing, solicitation, balloting, and administrative services described in the Services Agreement, but not included in the Section 156(c) Application, as may be requested by the Trustee from time to time.

10. On October 29, 2025, the Court confirmed the *Second Amended Combined Disclosure Statement and Chapter 11 Plan for the Estates of Saga Formation, Inc., Pajeau, Inc. and Tangible Play, Inc.* [D.I.971] (the "Plan") which was attached to the *Findings of Fact, Conclusions of Law, and Order Confirming the Second Amended Combined Disclosure Statement and Chapter 11 Plan for the Estates of Saga Formations, Inc., Pajeau, Inc. and Tangible Play, Inc.* [D.I. 1009]. The Effective Date, as defined in the Plan, occurred on March 31, 2026.

11. The amounts sought in this Application do not include any fees that may be payable for services provided by Verita under the Section 156(c) Order. Procedures for the payment of such fees and disbursements are separately addressed in the Section 156(c) Order. Additionally, no fees and disbursements for services provided to the Trustee under the Retention Order are or will be sought to be paid under the Section 156(c) Order.

12. All services for which compensation is requested by Verita were performed on behalf of the Trustee.

**SUMMARY AND VALUATION OF SERVICES**

13. The amount of time spent by each employee providing services to the Trustee for the Fee Period is detailed in line item listings of time entries and descriptive detail set forth herein and in the invoices attached hereto as Exhibit A. These are Verita's normal hourly rates of compensation for work of this character. The reasonable value of the services rendered by Verita for the Fee Period as Administrative Advisor to the Trustee in these chapter 11 cases is $1,886.00 due for fees. Verita is not seeking reimbursement for any expenses in this Application.

14. During the Fee Period, Verita's professionals performed 153.7 hours of work assisting the Trustee and her professionals with the preparation of the Schedules of Assets and Liabilities and Statements of Financial Affairs (the "Schedules and Statements"). This included frequent communication with the Trustee and her professionals regarding data, preparation status, and updates. Additionally, Verita gathered, organized, and tracked the Schedule and Statement data and performed quality assurance related thereto.

15. Verita professionals additionally performed 14.9 hours of work assisting the Trustee and her professionals with the Solicitation. This included ballot review, updating the voting report and voting declaration, and preparing for and attending the confirmation hearing. Verita believes that the time entries included in Exhibit A are in compliance with the requirements of Local Rule 2016-1.

16. In accordance with the factors enumerated in section 330 of the Bankruptcy Code, Verita submits that the amount requested is fair and reasonable given (a) the complexity of these cases, (b) the time expended, (c) the nature and extent of services rendered, (d) the value of such services, and (e) the costs of comparable services other than in a case under this title.

## CONCLUSION

**WHEREFORE**, Verita respectfully requests that the Court enter an Order: (i) granting the Fee Application and allowing compensation in the amount of $37,124.07; (ii) directing payment by the Trustee of any amounts outstanding; and (iii) granting such other and further relief as the Court deems just and proper.

Dated: April 16, 2026
El Segundo, California

/s/ Sarah Harbuck

**KURTZMAN CARSON CONSULTANTS, LLC**
**DBA VERITA GLOBAL**
Sarah Harbuck
Drake D. Foster
222 N. Pacific Coast Highway, 3rd Floor
El Segundo, California 90245
Tel: 310.708.6926

*Administrative Advisor to the Trustee*

**CERTIFICATION**

I, Sarah Harbuck, pursuant to 28 U.S.C. § 1746, state as follows:

a) I am Assistant General Counsel of the applicant firm, Kurtzman Carson Consultants, LLC dba Verita Global ("Verita").

b) I am familiar with the work performed by Verita on behalf of the Trustee.

c) I have reviewed the foregoing Fee Application and the facts set forth therein are true and correct to the best of my knowledge, information and belief. Moreover, I have reviewed Local Rule 2016-1, and submit that the Fee Application substantially complies with such order.

I certify, under penalty of perjury, that the foregoing statements are true to the best of my knowledge, information, and belief.

Dated: April 16, 2026
El Segundo, California

/s/ Sarah Harbuck

Sarah Harbuck

**IN THE UNITED STATES BANKRUPTCY COURT**
**FOR THE DISTRICT OF DELAWARE**

| | |
|---|---|
| In re: | Chapter 11 |
| Saga Formations, Inc., *et al*.,[1] | Case No. 24-11161 (BLS) |
| Debtors. | (Jointly Administered) |
| | **Hearing Date: May 21, 2026 at 11:30 a.m. ET**<br>**Obj. Deadline: May 7, 2026 at 4:00 p.m. ET** |

**NOTICE OF FINAL FEE APPLICATION OF KURTZMAN CARSON CONSULTANTS, LLC DBA VERITA GLOBAL, AS ADMINISTRATIVE ADVISOR TO THE CHAPTER 11 TRUSTEE, FOR THE PERIOD FROM SEPTEMBER 23, 2024 THROUGH AND INCLUDING MARCH 31, 2026**

**PLEASE TAKE NOTICE** that today, Kurtzman Carson Consultants, LLC dba Verita Global, administrative advisor to Claudia Z. Springer, Esq., in her capacity as Chapter 11 Trustee (the "Trustee") Saga Formations, Inc. f/k/a Epic! Creations, Inc. ("Saga"), Pajeau, Inc. f/k/a Neuron Fuel, Inc. ("Pajeau"), and Tangible Play, Inc. ("Tangible Play," together with Saga and Pajeau, collectively the "Debtors"), filed the attached *Final Fee Application of Kurtzman Carson Consultants, LLC dba Verita Global, as Administrative Advisor to the Chapter 11 Trustee, for the Period from September 23, 2024 through and Including March 31, 2026* (the "Application").

**PLEASE TAKE FURTHER NOTICE** that objections, if any, to the Application must: (a) be filed with the Clerk of the Bankruptcy Court, 824 North Market Street, 3rd Floor, Wilmington, Delaware 19801, on or before **May 7, 2026 at 4:00 p.m. (Eastern Time)** (the "Objection Deadline"); and (b) be served so as to be received on or before the Objection Deadline by:

i. the Trustee: Claudia Z. Springer, Novo Advisors, LLC, 401 N. Franklin St., Suite 4 East, Chicago, IL 60654;

ii. counsel to the Trustee: Jenner & Block LLP, 353 N. Clark Street, Chicago, IL 60654, Attn: Catherine Steege (CSteege@jenner.com); Melissa Root (MRoot@jenner.com); and Pashman Stein Walder Hayden, P.C., 824 N. Market Street, Suite 800, Wilmington, Delaware, 19801-1242, Attn: Henry J. Jaffe (hjaffe@pashmanstein.com); Joseph C. Barsalona II (jbarsalona@pashmanstein.com) and Alexis R. Gambale (agambale@pashmanstein.com);

iii. counsel for GLAS: Kirkland & Ellis LLP, 333 West Wolf Point Plaza, Chicago, IL 60654, Attn: Patrick J. Nash Jr. (patrick.nash@kirkland.com); Kirkland & Ellis LLP, 601

[1] The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number are: Saga Formations, Inc. (9113); Pajeau, Inc. (8758); and Tangible Play, Inc. (9331).

Lexington Avenue, New York, New York 10022, Attn: Brian Schartz, P.C. (bschartz@kirkland.com) and Jordan Elkin (jordan.elkin@kirkland.com); Pachulski Stang Ziehl & Jones LLP, 919 North Market Street, 17th Floor, P.O. Box 8705, Wilmington, DE 19801, Attn: Laura Davis Jones (ljones@pszjlaw.com); and Reed Smith LLP, 599 Lexington Avenue, 22nd Floor, New York, New York 10022, Attn: David A. Pisciotta (dpisciotta@reedsmith.com);

iv. counsel for the Petitioning Lender Creditors: Cahill, Gordon & Reindel LLP, 32 Old Slip, New York, NY 10005, Attn: Joel Moss (jmoss@cahill.com); and Cole Schotz P.C., 500 Delaware Avenue, Suite 1410, Wilmington, DE 19801, Attn: G. David Dean (ddean@coleschotz.com); and

v. U.S. Trustee for the District of Delaware: Office of the United States Trustee for the District of Delaware, J. Caleb Boggs Building, 844 King Street, Suite 2207, Lockbox 35, Wilmington, Delaware, 19801, Attn: Linda Casey (linda.casey@usdoj.gov).

**PLEASE TAKE FURTHER NOTICE THAT ONLY OBJECTIONS MADE IN WRITING AND TIMELY FILED AND RECEIVED, IN ACCORDANCE WITH THE PROCEDURES ABOVE, WILL BE CONSIDERED BY THE BANKRUPTCY COURT AT SUCH HEARING.**

**PLEASE TAKE FURTHER NOTICE THAT A HEARING TO CONSIDER APPROVAL OF THE APPLICATION WILL BE HELD BEFORE THE HONORABLE BRENDAN L. SHANNON IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 N. MARKET STREET, 6TH FLOOR, COURTROOM NO. 1, WILMINGTON, DELAWARE 19801 ON MAY 21, 2026 AT 11:30 A.M. (ET).**

**IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED BY THE APPLICATION WITHOUT FURTHER NOTICE OR HEARING.**

Dated: April 16, 2026
Wilmington, Delaware

**PASHMAN STEIN WALDER HAYDEN, P.C.**

*/s/ Alexis R. Gambale*
Henry J. Jaffe (No. 2987)
Joseph C. Barsalona II (No. 6102)
Alexis R. Gambale (No. 7150)
824 N. Market Street, Suite 800
Wilmington, DE 19801
Telephone: (302) 592-6496
Email: hjaffe@pashmanstein.com
jbarsalona@pashmanstein.com
agambale@pashmanstein.com

-and-

**JENNER & BLOCK LLP**
Catherine Steege (admitted *pro hac vice*)
Melissa Root (admitted *pro hac vice*)
William A. Williams (admitted *pro hac vice*)
353 N. Clark Street
Chicago, Illinois 60654
Telephone: (312) 923-2952
Email: csteege@jenner.com
mroot@jenner.com
wwilliams@jenner.com

*Co-counsel to the Trustee*

**EXHIBIT A**

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

February 3, 2025

Epic! Creations, Inc.
Claudia Z. Springer
1310 Meetinghouse Rd, PO Box 448
Gwynedd PA 19436
United States

Re: Epic! Creations, Inc.
USBC Case No. 24-11161

Dear Claudia Z. Springer,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period December 1, 2024 to December 31, 2024 in the amount of $6,549.50 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC

Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

2/3/2025

Contact Parties

Catherine Steege
353 N Clark Street
Chicago IL 60654
United States

Jacob Grall
401 N Franklin Street, Suite 4 East
Chicago IL 60654
United States

Joseph C. Barsalona II
Pashman Stein Walder Hayden, P.C.
1007 North Orange Street, 4th Floor, Ste 183
Wilmington DE 19801-1242
United States

Linda J. Casey
844 N King St #2207
Wilmington DE 19801
United States

Wen Rittsteuer
401 N Franklin Street, Suite 4 East
Chicago IL 60654
United States

# *KCC (dba Verita Global)*

| | | | |
|---|---|---|---|
| **Account Number** | 2411161FA | **Invoice Date** | February 3, 2025 |
| **Invoice Number** | US-RESTR2709841 | **Due Date** | Due upon receipt |

## *Epic! Creations, Inc.*

***Summary***

| Description | Amount |
|---|---|
| **Hourly Fees** | |
| Hourly Fees Charged | $6,549.50 |
| ***Total of Hourly Fees*** | $6,549.50 |
| **Expenses** | |
| Expenses | $0.00 |
| ***Total Expenses*** | $0.00 |
| **Invoice Subtotal** | $6,549.50 |
| Sales and Use Tax | $0.00 |
| ***Total Invoice*** | $6,549.50 |

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

| | | | |
|---|---|---|---|
| **Account Number** | 2411161FA | **Check Payments to:** | **Wire Payments to:** |
| **Invoice Number** | US-RESTR2709841 | Verita Global LLC<br>Department 2211<br>PO Box 4110<br>Woburn, MA 01888-4110 | Verita Global LLC<br>Grasshopper Bank, N.A.<br>261 5th Avenue Suite 610<br>New York, NY 10016<br>Account # [redacted]<br>FED ABA # [redacted] |
| **Total Amount Due** | $6,549.50 | | |
| **Amount Paid** | $ | | |

# *Verita Global LLC*

12/1/2024 - 12/31/2024

## *Total Hourly Fees by Employee*

| Initial | Employee Name | Position Type | Hours | Rate | Total |
|---|---|---|---|---|---|
| AGN | Adam Gorman | SOL | 17.9 | $200.00 | $3,580.00 |
| DPM | Daniel McSwigan | SOL | 10.1 | $195.00 | $1,969.50 |
| WRG | William Gruber | SOL | 5.0 | $200.00 | $1,000.00 |

# *Verita Global LLC*

12/1/2024 - 12/31/2024

## *Time Detail*

| Date | Employee | Description | Position Type | Category | Hours |
|---|---|---|---|---|---|
| 12/5/2024 | AGN | Prepare SOAL & SOFA templates and documents (0.5); correspondence with case team re same (0.4); research precedent re DE schedule extensions (0.5) | SOL | Schedules & SOFA | 1.4 |
| 12/12/2024 | DPM | Prepare custom templates and forms per request | SOL | Schedules & SOFA | 1.5 |
| 12/13/2024 | AGN | Research precedent re limited access to books and records (1.4); review and update internal files re same (.4) | SOL | Schedules & SOFA | 1.8 |
| 12/20/2024 | AGN | Prepare SOAL & SOFA templates and documents (1.1); correspondence with case team re same (0.2) | SOL | Schedules & SOFA | 1.3 |
| 12/23/2024 | AGN | Prepare draft SOAL data from client for import into Verita templates | SOL | Schedules & SOFA | 3.3 |
| 12/23/2024 | AGN | Prepare draft SOFA data from client for import into Verita templates | SOL | Schedules & SOFA | 2.6 |
| 12/23/2024 | AGN | Prepare for and attend case status conference re SOFA/ SOAL data | SOL | Schedules & SOFA | 0.7 |
| 12/23/2024 | DPM | Prepare updates to Verita schedule templates with information received from J. Grall | SOL | Schedules & SOFA | 1.5 |
| 12/23/2024 | DPM | Prepare updates to Verita status and email trackers with information received from J. Grall | SOL | Schedules & SOFA | 1.0 |
| 12/23/2024 | DPM | Review email correspondence from J. Grall regarding Schedule data | SOL | Schedules & SOFA | 0.5 |
| 12/23/2024 | DPM | Prepare for and attend conference call with case team regarding schedule and SOFA preparation | SOL | Schedules & SOFA | 0.3 |
| 12/23/2024 | WRG | Attention to email correspondence from BDO regarding updates to SOAL | SOL | Schedules & SOFA | 0.8 |
| 12/23/2024 | WRG | Prepare Status Trackers re SOFA/SOAL data | SOL | Schedules & SOFA | 0.7 |
| 12/23/2024 | WRG | Teleconference with Verita Case Team to discuss timing and status of case and SOFA and SOAL filing | SOL | Schedules & SOFA | 0.3 |
| 12/24/2024 | AGN | Prepare draft SOAL & SOFA data from client | SOL | Schedules & SOFA | 3.1 |
| 12/24/2024 | DPM | Prepare updates to schedules SOAL data in Verita CaseView | SOL | Schedules & SOFA | 1.3 |
| 12/24/2024 | DPM | Prepare updates to Verita master templates with information received from J. Grall | SOL | Schedules & SOFA | 1.2 |
| 12/24/2024 | WRG | Attention to email correspondence from BDO regarding updates to SOAL | SOL | Schedules & SOFA | 1.8 |
| 12/26/2024 | AGN | Prepare draft SOAL & SOFA data from client | SOL | Schedules & SOFA | 2.4 |
| 12/27/2024 | AGN | Prepare draft SOAL & SOFA data from client | SOL | Schedules & SOFA | 1.3 |
| 12/27/2024 | DPM | Prepare Schedule and SOFA cover pages and global notes placeholder | SOL | Schedules & SOFA | 1.3 |
| 12/27/2024 | DPM | Perform quality review of Schedule data in Verita CaseView | SOL | Schedules & SOFA | 1.0 |
| 12/27/2024 | DPM | Generate and review draft Schedules with information provided to date | SOL | Schedules & SOFA | 0.5 |

# *Verita Global LLC*

12/1/2024 - 12/31/2024

## *Time Detail*

| Date | Employee | Description | Position Type | Category | Hours |
|---|---|---|---|---|---|
| 12/27/2024 | WRG | Prepare initial draft SOAL for debtor Neuron Fuel | SOL | Schedules & SOFA | 1.0 |
| 12/27/2024 | WRG | Review Verita CaseView data summaries for recent updates to SOAL to ensure accuracy and completeness | SOL | Schedules & SOFA | 0.4 |

# *Verita Global LLC*

12/1/2024 - 12/31/2024

## *Expenses*

| Description | Units | Rate | Amount |
|---|---|---|---|
| Printing and Mailing Expenses | | | $0.00 |
| | | ***Total Expenses*** | ***$0.00*** |

# *Verita Global LLC*

12/1/2024 - 12/31/2024

## *Printing and Mailing Expenses*

| Post Date | Mailing Name | Quantity | Description | Rate | Total |
|---|---|---|---|---|---|
| | | | ***Total Printing and Mailing Expenses*** | | ***$0.00*** |

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

February 20, 2025

Epic! Creations, Inc.
Claudia Z. Springer
1310 Meetinghouse Rd, PO Box 448
Gwynedd PA 19436
United States

Re: Epic! Creations, Inc.
USBC Case No. 24-11161

Dear Claudia Z. Springer,

Enclosed please find Kurtzman Carson Consultants LLC dba Verita Global invoice for the period January 1, 2025 to January 31, 2025 in the amount of $27,149.87 for the above referenced matter.
Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or egershbein@kccllc.com.

Sincerely,
Verita Global LLC

Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

2/20/2025

Contact Parties

Catherine Steege
353 N Clark Street
Chicago IL 60654
United States

Jacob Grall
401 N Franklin Street, Suite 4 East
Chicago IL 60654
United States

Joseph C. Barsalona II
Pashman Stein Walder Hayden, P.C.
1007 North Orange Street, 4th Floor, Ste 183
Wilmington DE 19801-1242
United States

Linda J. Casey
844 N King St #2207
Wilmington DE 19801
United States

Wen Rittsteuer
401 N Franklin Street, Suite 4 East
Chicago IL 60654
United States

# *KCC (dba Verita Global)*

| | | | |
|---|---|---|---|
| **Account Number** | 2411161FA | **Invoice Date** | February 20, 2025 |
| **Invoice Number** | US-RESTR2709940 | **Due Date** | Due upon receipt |

## *Epic! Creations, Inc.*

***Summary***

| Description | Amount |
|---|---|
| **Hourly Fees** | |
| Hourly Fees Charged | $27,149.87 |
| ***Total of Hourly Fees*** | $27,149.87 |
| **Expenses** | |
| Expenses | $0.00 |
| ***Total Expenses*** | $0.00 |
| **Invoice Subtotal** | $27,149.87 |
| Sales and Use Tax | $0.00 |
| ***Total Invoice*** | $27,149.87 |

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

| | | | |
|---|---|---|---|
| **Account Number** | 2411161FA | **Check Payments to:** | **Wire Payments to:** |
| **Invoice Number** | US-RESTR2709940 | Verita Global LLC<br>Department 2211<br>PO Box 4110<br>Woburn, MA 01888-4110 | Verita Global LLC<br>Grasshopper Bank, N.A.<br>261 5th Avenue Suite 610<br>New York, NY 10016<br>Account # [redacted]<br>FED ABA # [redacted] |
| **Total Amount Due** | $27,149.87 | | |
| **Amount Paid** | $ | | |

# *Verita Global LLC*

1/1/2025 - 1/31/2025

## *Total Hourly Fees by Employee*

| Initial | Employee Name | Position Type | Hours | Rate | Total |
|---|---|---|---|---|---|
| AGN | Adam Gorman | SOL | 28.8 | $230.00 | $6,624.00 |
| DPM | Daniel McSwigan | SOL | 56.7 | $224.25 | $12,715.07 |
| SPS | Sandeep Singh | TPC | 2.0 | $87.40 | $174.80 |
| WRG | William Gruber | SOL | 33.2 | $230.00 | $7,636.00 |

# *Verita Global LLC*

1/1/2025 - 1/31/2025

## *Time Detail*

| Date | Employee | Description | Position Type | Category | Hours |
|---|---|---|---|---|---|
| 1/7/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.8); review draft re same (0.3) | SOL | Schedules & SOFA | 2.1 |
| 1/8/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (0.5); review draft re same (0.2) | SOL | Schedules & SOFA | 0.7 |
| 1/9/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.4); review draft re same (0.3) | SOL | Schedules & SOFA | 1.7 |
| 1/10/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.1); review draft re same (0.2) | SOL | Schedules & SOFA | 1.3 |
| 1/10/2025 | DPM | Prepare SOFA 3 data in Verita CaseView with information provided by NOVO | SOL | Schedules & SOFA | 1.4 |
| 1/10/2025 | DPM | Prepare SOFA 4 data in Verita CaseView with information provided by NOVO | SOL | Schedules & SOFA | 1.1 |
| 1/10/2025 | DPM | Prepare updates to Verita master templates with updates to SOFA data | SOL | Schedules & SOFA | 0.9 |
| 1/10/2025 | DPM | Prepare SOFA 26D data in Verita CaseView with information provided by NOVO | SOL | Schedules & SOFA | 0.9 |
| 1/10/2025 | WRG | Update SOFA and SOAL for Epic! Creations, Inc. per email correspondence from J. Grall | SOL | Schedules & SOFA | 2.3 |
| 1/10/2025 | WRG | Attention to email correspondence regarding updates to Epic! Creations, Inc. SOFA and SOAL | SOL | Schedules & SOFA | 0.5 |
| 1/13/2025 | DPM | Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness | SOL | Schedules & SOFA | 2.0 |
| 1/13/2025 | DPM | Generate and review Schedules and SOFA drafts | SOL | Schedules & SOFA | 1.0 |
| 1/13/2025 | DPM | Prepare comments and updates regarding SOFA and Schedule open items | SOL | Schedules & SOFA | 0.8 |
| 1/13/2025 | WRG | Review Verita CaseView data summaries to ensure accuracy and completeness of recent updates to Epic! Creations, Inc. SOFA and SOAL | SOL | Schedules & SOFA | 0.8 |
| 1/13/2025 | WRG | Prepare and review draft SOFA and SOAL with comments re open items and other matters | SOL | Schedules & SOFA | 0.7 |
| 1/13/2025 | WRG | Update Status Tracker for recent changes | SOL | Schedules & SOFA | 0.5 |
| 1/14/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.3); review draft re same (0.2) | SOL | Schedules & SOFA | 1.5 |
| 1/15/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (2.0); review draft re same (0.4) | SOL | Schedules & SOFA | 2.4 |
| 1/16/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.2); review draft re same (0.2) | SOL | Schedules & SOFA | 1.4 |
| 1/16/2025 | DPM | Prepare updates to Schedule E/F data in Verita CaseView with information provided by Novo Advisers | SOL | Schedules & SOFA | 1.4 |
| 1/16/2025 | DPM | Prepare updates to Schedule G data in Verita CaseView with information provided by Novo Advisers | SOL | Schedules & SOFA | 1.1 |
| 1/16/2025 | DPM | Prepare SOFA 3 data in Verita CaseView per information received | SOL | Schedules & SOFA | 1.0 |
| 1/16/2025 | DPM | Prepare updates to SOFA data in Verita CaseView per request | SOL | Schedules & SOFA | 0.8 |

# *Verita Global LLC*

1/1/2025 - 1/31/2025

## *Time Detail*

| Date | Employee | Description | Position Type | Category | Hours |
|---|---|---|---|---|---|
| 1/16/2025 | DPM | Prepare updates to Schedule data in Verita CaseView per request | SOL | Schedules & SOFA | 0.8 |
| 1/16/2025 | DPM | Prepare updates to Schedule AB data in Verita CaseView with information provided by Novo Advisers | SOL | Schedules & SOFA | 0.8 |
| 1/16/2025 | WRG | Attention to email correspondence from Novo Advisors regarding updates to Neuron Fuel, Inc.'s SOFA and Schedules | SOL | Schedules & SOFA | 2.2 |
| 1/16/2025 | WRG | Attention to email correspondence from Novo Advisors regarding updates to Schedules for Epic! Creations, Inc. | SOL | Schedules & SOFA | 1.3 |
| 1/16/2025 | WRG | Attention to email correspondence from Novo Advisors regarding updates to Epic! Creations, Inc. SOFA and Schedules | SOL | Schedules & SOFA | 1.0 |
| 1/17/2025 | DPM | Perform quality review of schedules and SOFA data in Verita CaseView | SOL | Schedules & SOFA | 1.0 |
| 1/17/2025 | WRG | Review Vertia Verita CaseView data summaries for accuracy and completeness of recent updates to Epic! Creations, Inc. SOFA and Schedules | SOL | Schedules & SOFA | 0.9 |
| 1/20/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.1); review draft re same (0.3) | SOL | Schedules & SOFA | 1.4 |
| 1/20/2025 | WRG | Attention to correspondence from Novo Advisors regarding updates to SOFA questions 4 and 13 | SOL | Schedules & SOFA | 0.9 |
| 1/20/2025 | WRG | Attention to correspondence from Novo Advisors regarding updates to SOFA question 29 and Schedule H | SOL | Schedules & SOFA | 0.5 |
| 1/23/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.8); review draft re same (0.6) | SOL | Schedules & SOFA | 2.4 |
| 1/23/2025 | DPM | Prepare updates to SOFA 4 data per information received from NOVO | SOL | Schedules & SOFA | 1.2 |
| 1/23/2025 | DPM | Prepare for and participate in a conference call regarding Schedules and SOFA updates (0.4); review the data gathered thus far and concurrently update the master tracking sheet with meeting notes and revisions (0.6) | SOL | Schedules & SOFA | 1.0 |
| 1/23/2025 | DPM | Generate and review Schedules and SOFA drafts | SOL | Schedules & SOFA | 0.7 |
| 1/23/2025 | DPM | Review status and document questions from discussion with NOVO | SOL | Schedules & SOFA | 0.4 |
| 1/23/2025 | DPM | Prepare updates to SOFA 13 data per information received from NOVO | SOL | Schedules & SOFA | 0.2 |
| 1/23/2025 | WRG | Teleconference with Novo Advisors and Vertia personnel regarding SOFA and Schedules | SOL | Schedules & SOFA | 0.8 |
| 1/23/2025 | WRG | Prepare draft SOFAs and Schedules | SOL | Schedules & SOFA | 0.8 |
| 1/23/2025 | WRG | Teleconference with Verita Case Team regarding status of SOFA and Schedules preparation | SOL | Schedules & SOFA | 0.3 |
| 1/24/2025 | DPM | Prepare Schedule A/B 60 data for input into Verita CaseView per information received from NOVO | SOL | Schedules & SOFA | 1.2 |
| 1/24/2025 | DPM | Perform quality review of Schedules and SOFAs data for all debtors in Verita CaseView to ensure accuracy and completeness | SOL | Schedules & SOFA | 1.0 |
| 1/24/2025 | WRG | Update SOFAs and Schedules per teleconference and email correspondence from Novo Advisors | SOL | Schedules & SOFA | 1.6 |

# *Verita Global LLC*

1/1/2025 - 1/31/2025

## *Time Detail*

| Date | Employee | Description | Position Type | Category | Hours |
|---|---|---|---|---|---|
| 1/27/2025 | DPM | Attend conference call to discuss Schedule and SOFA updates while updating status for updates in Verita CaseView | SOL | Schedules & SOFA | 0.8 |
| 1/27/2025 | DPM | Generate and review Schedule and SOFA drafts (0.7); prepare comments and updates regarding open issues (0.1) | SOL | Schedules & SOFA | 0.8 |
| 1/27/2025 | DPM | Prepare updates to Schedule E/F data in Verita CaseView per request | SOL | Schedules & SOFA | 0.5 |
| 1/27/2025 | DPM | Generate and Review Schedule D drafts in Verita CaseView per request | SOL | Schedules & SOFA | 0.5 |
| 1/27/2025 | DPM | Review status report in preparation for upcoming meeting | SOL | Schedules & SOFA | 0.4 |
| 1/27/2025 | DPM | Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness | SOL | Schedules & SOFA | 0.4 |
| 1/27/2025 | DPM | Prepare data team ticket in preparation for uploading liability data to forms | SOL | Schedules & SOFA | 0.2 |
| 1/27/2025 | WRG | Teleconference with Pashman Stein, Novo Advisors, and Verita personnel re comments regarding draft SOFA and SOAL | SOL | Schedules & SOFA | 0.7 |
| 1/27/2025 | WRG | Prepare updated drafts of SOFA and Schedules | SOL | Schedules & SOFA | 0.5 |
| 1/27/2025 | WRG | Update Schedules D and H per 1/27 teleconference with J. Grall | SOL | Schedules & SOFA | 0.3 |
| 1/27/2025 | WRG | Prepare drafts of Schedule D per request from BDO | SOL | Schedules & SOFA | 0.3 |
| 1/28/2025 | DPM | Compare matrix for various data to Schedule E/F data provided | SOL | Schedules & SOFA | 3.3 |
| 1/29/2025 | DPM | Prepare updates to Schedule data for Tangible Play in Verita CaseView | SOL | Schedules & SOFA | 2.4 |
| 1/29/2025 | DPM | Prepare Schedule EF schedule for various debtors | SOL | Schedules & SOFA | 1.8 |
| 1/29/2025 | DPM | Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors | SOL | Schedules & SOFA | 0.8 |
| 1/29/2025 | DPM | Prepare updates to SOFA data for Tangible Play in Verita CaseView | SOL | Schedules & SOFA | 0.8 |
| 1/29/2025 | DPM | Prepare redactions for schedule EF data in Verita CaseView | SOL | Schedules & SOFA | 0.5 |
| 1/29/2025 | DPM | Generate and review Schedules, SOFA drafts(0.4); prepare comments and updates regarding open issues (0.1) | SOL | Schedules & SOFA | 0.5 |
| 1/29/2025 | WRG | Prepare draft SOFA and Schedules for Tangible Play, Inc. | SOL | Schedules & SOFA | 0.8 |
| 1/29/2025 | WRG | Review Verita CaseView data summaries for accuracy and completeness of recent updates to Schedules | SOL | Schedules & SOFA | 0.7 |
| 1/29/2025 | WRG | Attention to email correspondence from NoVo Advisors re updates to Schedules A/B, D, E/F and G | SOL | Schedules & SOFA | 0.5 |
| 1/29/2025 | WRG | Prepare email correspondence to Novo Associates and Verita team re filing status | SOL | Schedules & SOFA | 0.2 |

# *Verita Global LLC*

1/1/2025 - 1/31/2025

## *Time Detail*

| Date | Employee | Description | Position Type | Category | Hours |
|---|---|---|---|---|---|
| 1/30/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.5); review draft re same (0.6) | SOL | Schedules & SOFA | 2.1 |
| 1/30/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.1); review draft re same (0.4) | SOL | Schedules & SOFA | 1.5 |
| 1/30/2025 | AGN | Review final SOAL G data for missing data | SOL | Schedules & SOFA | 1.5 |
| 1/30/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.0); review draft re same (0.2) | SOL | Schedules & SOFA | 1.2 |
| 1/30/2025 | DPM | Prepare updates to schedule EF data in Verita CaseView to incorporate in forms | SOL | Schedules & SOFA | 2.5 |
| 1/30/2025 | DPM | Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness | SOL | Schedules & SOFA | 1.8 |
| 1/30/2025 | DPM | Attention to email from Novo providing updates to various Schedule and SOFA data, added to Schedule tracker | SOL | Schedules & SOFA | 1.5 |
| 1/30/2025 | DPM | Generate and review updated schedules and SOFA drafts to prepare for filing | SOL | Schedules & SOFA | 1.1 |
| 1/30/2025 | SPS | Review and upload Schedule E, F, and G data into Verita CaseView | TPC | Schedules & SOFA | 1.0 |
| 1/30/2025 | WRG | Prepare updated draft SOFAs and Schedules for all debtors | SOL | Schedules & SOFA | 0.8 |
| 1/30/2025 | WRG | Attention to email correspondence from NoVo Associates regarding updates to Schedule A/B and E/F | SOL | Schedules & SOFA | 0.3 |
| 1/30/2025 | WRG | Prepare correspondence to NoVo Associates regarding filing status of SOFAs and Schedules | SOL | Schedules & SOFA | 0.2 |
| 1/31/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (2.2); review draft re same (0.4) | SOL | Schedules & SOFA | 2.6 |
| 1/31/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.4); review draft re same (0.4) | SOL | Schedules & SOFA | 1.8 |
| 1/31/2025 | AGN | Maintain document control and coordinate updates re Epic Creation SOFA & SOAL data (1.3); review draft re same (0.4) | SOL | Schedules & SOFA | 1.7 |
| 1/31/2025 | AGN | Finalize SOFA/SOAL drafts | SOL | Schedules & SOFA | 1.5 |
| 1/31/2025 | DPM | Attention to pending updates in preparation for filing | SOL | Schedules & SOFA | 4.0 |
| 1/31/2025 | DPM | Prepare revised SOFA 3 data in Verita CaseView per information received from Novo | SOL | Schedules & SOFA | 2.5 |
| 1/31/2025 | DPM | Perform quality review of Schedules and SOFAs data in Verita CaseView for all Debtors to ensure accuracy and completeness | SOL | Schedules & SOFA | 2.0 |
| 1/31/2025 | DPM | Prepare revised SOFA 4 data in Verita CaseView per information received from Novo | SOL | Schedules & SOFA | 2.0 |
| 1/31/2025 | DPM | Prepare updates to SOFA data in Verita CaseView per information received from Novo | SOL | Schedules & SOFA | 1.5 |
| 1/31/2025 | DPM | Prepare updates to Schedule H data in Verita CaseView per updated information received from Novo | SOL | Schedules & SOFA | 1.5 |

# *Verita Global LLC*

1/1/2025 - 1/31/2025

## *Time Detail*

| Date | Employee | Description | Position Type | Category | Hours |
|---|---|---|---|---|---|
| 1/31/2025 | DPM | Prepare SOFA 4 data in Verita CaseView per discussion with Novo to remove pre-June payments | SOL | Schedules & SOFA | 0.6 |
| 1/31/2025 | DPM | Generate and review final Schedules and SOFA documents in preparation for filing | SOL | Schedules & SOFA | 0.5 |
| 1/31/2025 | DPM | Generate and review final Schedule and SOFA documents in preparation for filing | SOL | Schedules & SOFA | 0.5 |
| 1/31/2025 | DPM | Prepare updates to SOFA data in Verita CaseView per information received from Novo | SOL | Schedules & SOFA | 0.3 |
| 1/31/2025 | SPS | Review and upload Schedule AB, D, E, F, G, H data into Verita CaseView | TPC | Schedules & SOFA | 1.0 |
| 1/31/2025 | WRG | Attention to pending updates to file-ready versions of SOFAs and Schedules | SOL | Schedules & SOFA | 4.7 |
| 1/31/2025 | WRG | Attention to email correspondence from NoVo Advisors regarding updates to SOFA for Tangible Play, Inc. | SOL | Schedules & SOFA | 3.9 |
| 1/31/2025 | WRG | Review Vertia Verita CaseView data summaries for accuracy and completeness of recent updates to SOFA and Schedules | SOL | Schedules & SOFA | 2.8 |
| 1/31/2025 | WRG | Attention to email correspondence from NoVo advisors regarding edits to draft SOFAs and Schedules | SOL | Schedules & SOFA | 0.9 |
| 1/31/2025 | WRG | Prepare file-ready versions of SOFAs and Schedules | SOL | Schedules & SOFA | 0.5 |

# *Verita Global LLC*

1/1/2025 - 1/31/2025

## *Expenses*

| Description | Units | Rate | Amount |
|---|---|---|---|
| Printing and Mailing Expenses | | | $0.00 |
| | | ***Total Expenses*** | ***$0.00*** |

# *Verita Global LLC*

1/1/2025 - 1/31/2025

## *Printing and Mailing Expenses*

| Post Date | Mailing Name | Quantity | Description | Rate | Total |
|---|---|---|---|---|---|
| | | | ***Total Printing and Mailing Expenses*** | | ***$0.00*** |

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

October 10, 2025

Epic! Creations, Inc.
Claudia Z. Springer
1310 Meetinghouse Rd, PO Box 448
Gwynedd PA 19436
United States

Re: Epic! Creations, Inc.
USBC Case No. 24-11161

Dear Claudia Z. Springer,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period September 1, 2025 to September 30, 2025 in the amount of $1,538.70 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC

Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

10/10/2025

Contact Parties

Catherine Steege
353 N Clark Street
Chicago IL 60654
United States

Jacob Grall
401 N Franklin Street, Suite 4 East
Chicago IL 60654
United States

Joseph C. Barsalona II
Pashman Stein Walder Hayden, P.C.
1007 North Orange Street, 4th Floor, Ste 183
Wilmington DE 19801-1242
United States

Linda J. Casey
844 N King St #2207
Wilmington DE 19801
United States

Wen Rittsteuer
401 N Franklin Street, Suite 4 East
Chicago IL 60654
United States

# *Verita Global LLC*

| | | | |
|---|---|---|---|
| **Account Number** | 2411161FA | **Invoice Date** | October 10, 2025 |
| **Invoice Number** | US-RESTR2710759 | **Due Date** | Due upon receipt |

## *Epic! Creations, Inc.*

***Summary***

| Description | Amount |
|---|---|
| **Hourly Fees** | |
| Hourly Fees Charged | $1,538.70 |
| ***Total of Hourly Fees*** | $1,538.70 |
| **Expenses** | |
| Expenses | $0.00 |
| ***Total Expenses*** | $0.00 |
| **Invoice Subtotal** | $1,538.70 |
| Sales and Use Tax | $0.00 |
| ***Total Invoice*** | $1,538.70 |

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

| | | | |
|---|---|---|---|
| **Account Number** | 2411161FA | **Check Payments to:** | **Wire Payments to:** |
| **Invoice Number** | US-RESTR2710759 | Verita Global LLC<br>Department 2211<br>PO Box 4110<br>Woburn, MA 01888-4110 | Verita Global LLC<br>Grasshopper Bank, N.A.<br>261 5th Avenue Suite 610<br>New York, NY 10016<br>Account # [redacted]<br>FED ABA # [redacted] |
| **Total Amount Due** | $1,538.70 | | |
| **Amount Paid** | $ | | |

# *Verita Global LLC*

9/1/2025 - 9/30/2025

## *Total Hourly Fees by Employee*

| Initial | Employee Name | Position Type | Hours | Rate | Total |
|---|---|---|---|---|---|
| AGN | Adam Gorman | SOL | 6.3 | $230.00 | $1,449.00 |
| AHN | Andrew Henchen | SOL | 0.4 | $224.25 | $89.70 |

# *Verita Global LLC*

9/1/2025 - 9/30/2025

***Time Detail***

| Date | Employee | Description | Position Type | Category | Hours |
|---|---|---|---|---|---|
| 9/12/2025 | AGN | Draft and prepare voting certification | SOL | Solicitation | 2.3 |
| 9/15/2025 | AGN | Draft and prepare voting certification | SOL | Solicitation | 1.2 |
| 9/19/2025 | AGN | Update and revise draft ballot certification | SOL | Solicitation | 1.3 |
| 9/23/2025 | AHN | Review draft voting declaration | SOL | Solicitation | 0.4 |
| 9/26/2025 | AGN | Update and revise draft voting certification | SOL | Solicitation | 1.5 |

# *Verita Global LLC*

9/1/2025 - 9/30/2025

## *Expenses*

| Description | Units | Rate | Amount |
|---|---|---|---|
| Printing and Mailing Expenses | | | $0.00 |
| | | ***Total Expenses*** | ***$0.00*** |

# *Verita Global LLC*

9/1/2025 - 9/30/2025

## *Printing and Mailing Expenses*

| Post Date | Mailing Name | Quantity | Description | Rate | Total |
|---|---|---|---|---|---|
| | | | ***Total Printing and Mailing Expenses*** | | ***$0.00*** |

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

November 12, 2025

Epic! Creations, Inc.
Claudia Z. Springer
1310 Meetinghouse Rd, PO Box 448
Gwynedd PA 19436
United States

Re: Epic! Creations, Inc.
USBC Case No. 24-11161

Dear Claudia Z. Springer,

Enclosed please find Kurtzman Carson Consultants, LLC dba Verita Global's ("Verita's") invoice for the period October 1, 2025 to October 31, 2025 in the amount of $1,886.00 for the above referenced matter. Pursuant to our services agreement, Verita's invoice is due upon receipt.

If you have any questions, please contact me at (310) 751-1803 or EGershbein@VeritaGlobal.com

Sincerely,
Verita Global, LLC

Evan Gershbein
EVP Restructuring

Enclosures

222 N. Pacific Coast Highway, Suite 300
El Segundo, CA 90245

verita

11/12/2025

Contact Parties

Catherine Steege
353 N Clark Street
Chicago IL 60654
United States

Jacob Grall
401 N Franklin Street, Suite 4 East
Chicago IL 60654
United States

Joseph C. Barsalona II
Pashman Stein Walder Hayden, P.C.
1007 North Orange Street, 4th Floor, Ste 183
Wilmington DE 19801-1242
United States

Linda J. Casey
844 N King St #2207
Wilmington DE 19801
United States

Wen Rittsteuer
401 N Franklin Street, Suite 4 East
Chicago IL 60654
United States

# *Verita Global LLC*

| | | | |
|---|---|---|---|
| **Account Number** | 2411161FA | **Invoice Date** | November 12, 2025 |
| **Invoice Number** | US-RESTR2710908 | **Due Date** | Due upon receipt |

## *Epic! Creations, Inc.*

***Summary***

| Description | Amount |
|---|---|
| **Hourly Fees** | |
| Hourly Fees Charged | $1,886.00 |
| ***Total of Hourly Fees*** | $1,886.00 |
| **Expenses** | |
| Expenses | $0.00 |
| ***Total Expenses*** | $0.00 |
| **Invoice Subtotal** | $1,886.00 |
| Sales and Use Tax | $0.00 |
| ***Total Invoice*** | $1,886.00 |

Please detach and return this portion of the statement with your check to KCC.

Please reference your Account Number and Invoice Number on your Remittance.

| | | | |
|---|---|---|---|
| **Account Number** | 2411161FA | **Check Payments to:** | **Wire Payments to:** |
| **Invoice Number** | US-RESTR2710908 | Verita Global LLC<br>Department 2211<br>PO Box 4110<br>Woburn, MA 01888-4110 | Verita Global LLC<br>Grasshopper Bank, N.A.<br>261 5th Avenue Suite 610<br>New York, NY 10016<br>Account # [redacted]<br>FED ABA # [redacted] |
| **Total Amount Due** | $1,886.00 | | |
| **Amount Paid** | $ | | |

# *Verita Global LLC*

10/1/2025 - 10/31/2025

***Total Hourly Fees by Employee***

| Initial | Employee Name | Position Type | Hours | Rate | Total |
|---|---|---|---|---|---|
| AGN | Adam Gorman | SOL | 8.2 | $230.00 | $1,886.00 |

# *Verita Global LLC*

10/1/2025 - 10/31/2025

## *Time Detail*

| Date | Employee | Description | Position Type | Category | Hours |
|---|---|---|---|---|---|
| 10/7/2025 | AGN | Update and revise plan voting certification(0.8); review precedent materials re same(1.0) | SOL | Solicitation | 1.8 |
| 10/20/2025 | AGN | Administrative review of final submitted master ballot, including review of fund voting amounts(.5); prepare ballot intake and processing(1.2) | SOL | Solicitation | 1.7 |
| 10/21/2025 | AGN | Prepare updated voting report and draft exhibit | SOL | Solicitation | 1.8 |
| 10/24/2025 | AGN | Finalize Gorman Voting Declaration and exhibit for filing (1.1); correspondence with counsel re same(0.3) | SOL | Solicitation | 1.4 |
| 10/29/2025 | AGN | Prepare for and attend confirmation hearing | SOL | Solicitation | 1.5 |

# *Verita Global LLC*

10/1/2025 - 10/31/2025

## *Expenses*

| Description | Units | Rate | Amount |
|---|---|---|---|
| Printing and Mailing Expenses | | | $0.00 |
| | | ***Total Expenses*** | ***$0.00*** |

# *Verita Global LLC*

10/1/2025 - 10/31/2025

## *Printing and Mailing Expenses*

| Post Date | Mailing Name | Quantity | Description | Rate | Total |
|---|---|---|---|---|---|
| | | | ***Total Printing and Mailing Expenses*** | | ***$0.00*** |