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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
ELETSON HOLDINGS INC.,[1]	:	Case No. 23-10322 (JPM)
Debtor.	:	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING TO BE HELD ON SEPTEMBER 28, 2026, AT 11:00 A.M. (PREVAILING EASTERN TIME)

Date and Time: September 28, 2026, at 11:00 A.M. (Prevailing Eastern Time)

Location of Hearing: (***Via Zoom for Government***)

A hearing ("Hearing") will be held on September 28, 2026, at 11:00 a.m. (Prevailing Eastern Time), before the Honorable John P. Mastando III, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). The Hearing will take place via Zoom for Government. Parties wishing to appear at the Hearing,

[1] Prior to November 19, 2024, the Debtors in these cases were: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. On March 5, 2025, the Court entered a final decree and order closing the chapter 11 cases of Eletson Finance (US) LLC and Agathonissos Finance LLC. Commencing on March 5, 2025, all motions, notices, and other pleadings relating to any of the Debtors shall be filed in the chapter 11 case of Eletson Holdings Inc. The Debtor's mailing address is c/o Herbert Smith Freehills Kramer (US) LLP, 1177 Avenue of the Americas, New York, New York 10036.

whether making a "live" or "listen only" appearance before the Court, need to make an electronic appearance (an "eCourt Appearance") through the Court's website at https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl by 4:00 p.m., Prevailing Eastern Time, one business day before the hearing (September 25, 2026). A copy of each pleading can be viewed for a fee on the Court's website at www.ecf.uscourts.gov.

A. CONTESTED MATTERS

1. *Eletson Holdings Inc.'s Motion Pursuant to Bankruptcy Rule 2004 for an Order Authorizing the Issuance of Subpoenas for the Production of Documents and Deposition Testimony* [Dkt. No. 2109].

Response Deadline: September 21, 2026 (Response Deadline).
September 24, 2026 (Reply Deadline).

Related Documents:

(a) *Amended Notice of Hearing on Eletson Holdings Inc.'s Motion Pursuant to Bankruptcy Rule 2004 for an Order Authorizing the Issuance of Subpoenas for the Production of Documents and Deposition Testimony* [Dkt. No. 2113].

(b) *Declaration of Service* [Dkt. No. 2114].

Responses/Replies Received:

(a) *Reed Smith LLP's Objection to Motion Pursuant to Bankruptcy Rule 2004 for an Order Authorizing the Issuance of Subpoenas for the Production of Documents and Deposition Testimony* [Dkt. No. 2110].

(b) *Declaration of C. Lee Wilson in Support of Reed Smith LLP'S Objection to Motion Pursuant to Bankruptcy Rule 2004* [Dkt. No. 2111].

(c) *Eletson Holdings Inc.'s Reply in Further Support of its Motion Pursuant to Bankruptcy Rule 2004 for an Order Authorizing the Issuance of Subpoenas for the Production of Documents and Deposition Testimony and in Response to the Reed Smith Objection* [Dkt. No. 2122].

(d) *Declaration of Service* [Dkt. No. 2124].

Status: This matter is going forward.

2. *Reed Smith LLP's Motion to Stay the Bankruptcy Court Turnover Order Pending Appeals* [Dkt. No. 2120].

Response Deadline: September 25, 2026 (Objection Deadline).

Related Documents:

(c) *Notice of Reed Smith LLP's Motion to Stay the Bankruptcy Court Turnover Order Pending Appeals* [Dkt. No. 2120].

Responses/Replies Received:

(e) *Eletson Holdings Inc.'s Objection to Reed Smith LLP's Motion to Stay the Bankruptcy Court Turnover Order Pending Appeals* [Dkt. No. 2123].

Status: This matter is going forward.

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DATED: September 25, 2026
New York, New York

HERBERT SMITH FREEHILLS KRAMER (US) LLP

By:

/s/ Kyle J. Ortiz

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