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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
ELETSON HOLDINGS INC.,[1]	:	Case No. 23-10322 (JPM)
Debtor.	:	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING TO BE HELD ON SEPTEMBER 1, 2026 AT 10:30 A.M. (PREVAILING EASTERN TIME)

Date and Time: September 1, 2026 at 10:30 A.M. (Prevailing Eastern Time)

Location of Hearing: (***Via Zoom for Government***)

A hearing ("Hearing") will be held on September 1, 2026, at 10:30 a.m. (Prevailing Eastern Time), before the Honorable John P. Mastando III, United States Bankruptcy Judge for the United States Bankruptcy Court for the Southern District of New York (the "Court"). The Hearing will take place via Zoom for Government. Parties wishing to appear at the Hearing, whether making a "live" or "listen only" appearance before the Court, need to make an electronic appearance (an

[1] Prior to November 19, 2024, the Debtors in these cases were: Eletson Holdings Inc., Eletson Finance (US) LLC, and Agathonissos Finance LLC. On March 5, 2025, the Court entered a final decree and order closing the chapter 11 cases of Eletson Finance (US) LLC and Agathonissos Finance LLC. Commencing on March 5, 2025, all motions, notices, and other pleadings relating to any of the Debtors shall be filed in the chapter 11 case of Eletson Holdings Inc. The Debtor's mailing address is c/o Herbert Smith Freehills Kramer (US) LLP, 1177 Avenue of the Americas, New York, New York 10036.

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"eCourt Appearance") through the Court's website at https://ecf.nysb.uscourts.gov/cgi-bin/nysbAppearances.pl by 4:00 p.m., Prevailing Eastern Time, one business day before the hearing (i.e., on August 31, 2026). A copy of each pleading can be viewed for a fee on the Court's website at www.ecf.uscourts.gov.

A. CONTESTED MATTERS

1. *Eletson Holdings Inc.'s Motion for an Order Authorizing Turnover Under § 542(e) of the Bankruptcy Code and Confirming Transfer of Attorney-Client Privilege* [Dkt. No. 2094] (the "Motion").

   Response Deadline: August 25, 2026 (*Response Deadline).*
   August 28, 2026 (*Reply Deadline).*

   Related Documents:

   (a) *Notice of Hearing on Eletson Holdings Inc.'s Motion for an Order Compelling Turnover Under § 542(e) of the Bankruptcy Code* [Dkt. No. 2094].

   (b) *Notice of Filing of Revised Proposed Order With Respect to Eletson Holdings Inc.'s Motion for an Order Authorizing Turnover Under § 542(e) of the Bankruptcy Code and Confirming Transfer of Attorney-Client Privilege* [Dkt. 2105] (the "Revised Proposed Order").

Responses/Replies Received:

(a) *Riveron, RTS LLC's (I) Limited Objection to Eletson Holdings Inc.'s Motion for an Order Authorizing Turnover Under § 542(e) of the Bankruptcy Code and Confirming Transfer of Attorney-Client Privilege, and (II) Reservation of Rights* [Dkt. No. 2098].

(b) *Reed Smith LLP's Opposition to Motion for an Order Authorizing Turnover Under § 542(e) of the Bankruptcy Code and Confirming the Transfer of Attorney-Client Privilege* [Dkt. No. 2100].

(c) *Eletson Holdings Inc.'s Reply to Reed Smith LLP's Objection to Eletson Holdings Inc.'s Motion for an Order Authorizing Turnover Under § 542(e) of the Bankruptcy Code and Confirming Transfer of Attorney-Client Privilege* [Dkt. No. 2104].

Status: This matter is going forward as to Reed Smith LLP. Riveron, RTS LLC does not object if the Court grants the Motion consistent with the Revised Proposed Order.

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DATED: August 31, 2026
New York, New York

HERBERT SMITH FREEHILLS KRAMER (US) LLP

By:

/s/ Kyle J. Ortiz

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