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**NOTICE OF (I) ENTRY OF FINDINGS OF FACT, CONCLUSIONS OF LAW,
AND ORDER CONFIRMING CHAPTER 11 PLAN OF PLAN SPONSORS;
(II) EFFECTIVE DATE OF PLAN SPONSORS' CHAPTER 11 PLAN; AND
(III) CERTAIN POST-EFFECTIVE DATE DEADLINES**

PLEASE TAKE NOTICE that an order (the “Confirmation and Sale Order”) of the Honorable Michelle V. Larson, United States Bankruptcy Judge for the Northern District of Texas (the “Bankruptcy Court”), confirming the *Fourth Amended Chapter 11 Plan of the Plan Sponsors Dated February 17, 2023* [Docket No. 1241] (the “Plan”) was entered on April 7, 2023 in the above captioned cases at Docket No. 1393.¹

PLEASE TAKE FURTHER NOTICE that, pursuant to Section 9.2 of the Plan, all conditions precedent to the effectiveness of the Plan have been satisfied or waived. Therefore, June 13, 2023, is the Effective Date of the Plan.

PLEASE TAKE FURTHER NOTICE that the Plan and its provisions, including the releases, exculpation, and injunction provisions, are binding on, among others, the Debtors, all Holders of Claims and Interests (irrespective of whether such Claims or Interests are impaired under the Plan or whether the Holders of such Claims have voted to accept or reject the Plan), each person or entity acquiring property under the Plan, and any and all non-Debtor parties to executory

¹ All capitalized terms not otherwise defined herein shall have the meanings ascribed to them in the Plan and the Confirmation and Sale Order.



contracts and unexpired leases with the Debtors, as provided in the Plan; *provided, however*, that any party that timely submitted a proper opt-out form shall not be deemed to have consented to or be bound by the third party releases granted under Section 8 of the Plan.

PLEASE TAKE FURTHER NOTICE all Professional final fee applications (the “Final Fee Applications”) must be filed no later than **July 28, 2023** (*i.e.*, the first business day that is forty-five (45) days after the Effective Date). The procedures for processing Final Fee Applications are set forth in the Plan. If a Professional does not timely submit a Final Fee Application, such Professional shall be forever barred from seeking payment of such Professional Claim from the Debtors or their Estates.

PLEASE TAKE FURTHER NOTICE that, except with respect to Professional Claims and Claims arising under section 503(b)(9) of the Bankruptcy Code, or as otherwise set forth in the Plan, requests for payment of Administrative Claims against the Debtors that arose between the Petition Date and June 13, 2023 (the “Administrative Claims Period”) must be filed with the Bankruptcy Court and served on the Debtors no later than **July 13, 2023** (the “Administrative Claims Bar Date” (*i.e.*, the first business day that is thirty (30) days after the Effective Date). Holders of Administrative Claims that arose, accrued, or otherwise became due during the Administrative Claims Period who do not timely file requests for the allowance and payment thereof shall forever be barred from asserting such Administrative Claim(s) against the Debtors or their Estates. For the avoidance of doubt, the Administrative Claims Bar Date applies to any and all claims arising on or after the Petition Date, in contract or in tort, including, without limitation, professional or medical liability claims, and common liability claims, in law or in equity, or pursuant to any other theory of law.

PLEASE TAKE FURTHER NOTICE that as set forth in Section 5 of the Plan, except as otherwise provided in the Plan or in a motion, pleading or notice filed by the Debtors before the Effective Date, each of the Executory Contracts of the Debtors not previously assumed, assumed and assigned, or rejected pursuant to an Order of the Bankruptcy Court, shall be deemed rejected as of the Effective Date. Under the Plan, any counterparty to an Executory Contract that is rejected by the Debtors must file and serve a proof of claim for any Rejection Claim no later than **July 13, 2023** (*i.e.*, the first business day that is thirty (30) days after the Effective Date).

PLEASE TAKE FURTHER NOTICE that after the Effective Date, to continue to receive notice pursuant to Bankruptcy Rule 2002, all creditors and other parties in interest must file a renewed notice of appearance with the Bankruptcy Court requesting receipt of documents pursuant to Bankruptcy Rule 2002.

PLEASE TAKE FURTHER NOTICE that copies of the Plan and the Confirmation and Sale Order may be obtained by: (a) calling (866) 967-0269 (toll free) or +1 (310) 751-2669 (international); (b) writing to Northwest Senior Housing Corporation Solicitation, c/o Kurtzman Carson Consultants LLC, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245; (c) emailing EdgemereInfo@kccllc.com with a reference to “Edgemere” in the subject line; or (d) visiting the case website at <http://www.kccllc.net/edgemere>. You may also obtain such information for a fee via PACER at <http://www.txnb.uscourts.gov>.

CURRENT RESIDENTS, PLEASE TAKE FURTHER NOTICE that your Residency Agreements signed before the Effective Date of the Plan have been rejected and are no longer in force. For the avoidance of doubt, you no longer have a Residency Agreement with Edgemere. You have been or will be provided new proposed Residency Agreements by the new management company, Long Hill at Edgemere, LLC (“Long Hill”), which will replace Lifespace as the manager of the community for the new owner Bay 9 Holdings LLC. Any questions you have about the new Residency Agreements being offered by Long Hill should be directed to Long Hill, which now operates the community.

Dated: June 20, 2023
Dallas, Texas

POLSINELLI PC

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