

2023 RESCAP LIQUIDATING TRUST BENEFICIARY TAX WORKSHEET FOR U.S. FEDERAL INCOME TAX PURPOSES FOR BENEFICIARIES OF TRUST UNITS FOR THE CALENDAR YEAR 2023

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount		Column 4 Amount per Unit per day
A	Interest Income	0.02215256	X	98,853,649	=	\$ 2,189,862	(I)*	\$ 0.0000605
B	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	\$ -	(II)*	\$ -
C	Net Long-term Capital Gains/(Losses)	(0.00845725)	X	98,853,649	=	\$ (836,030)	(III)*	\$ (0.0000231)
D	Other Income/(Loss): Miscellaneous	0.02725943	X	98,853,649	=	\$ 2,694,694		\$ 0.0000745
E	Other income: Litigation recoveries	0.22295907	X	98,853,649	=	\$ 22,040,318	(IV)*	\$ 0.0006092
F	Other Income: Release of administrative reserves	-	X	98,853,649	=	\$ -		\$ -
G	Cancellation of Debt Income	-	X	98,853,649	=	\$ -		\$ -
H	Total Ordinary Dividends	-	X	98,853,649	=	\$ -		\$ -
I	Nondeductible Expenses	-	X	98,853,649	=	\$ -		\$ -
J	General and Administrative Expenses	(0.11990921)	X	98,853,649	=	\$ (11,853,463)		\$ (0.0003276)

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Amount	
L	Distributions	0.2316	X	98,853,649	=	\$ 22,904,390	(V)*

* See Supplemental Schedule (I), (II), (III), (IV), and (V) for monthly breakouts of the items.

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SUPPLEMENTARY SCHEDULE (I)

INTEREST INCOME BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Interest Income	-	X	98,853,649	=	-
February	Interest Income	-	X	98,853,649	=	-
March	Interest Income	0.00604595	X	98,853,649	=	597,664
April	Interest Income	0.00180431	X	98,853,649	=	178,363
May	Interest Income	0.00139133	X	98,853,649	=	137,538
June	Interest Income	0.00161107	X	98,853,649	=	159,260
July	Interest Income	0.00153298	X	98,853,649	=	151,541
August	Interest Income	0.00160101	X	98,853,649	=	158,266
September	Interest Income	0.00169204	X	98,853,649	=	167,264
October	Interest Income	0.00160998	X	98,853,649	=	159,153
November	Interest Income	0.00217275	X	98,853,649	=	214,784
December	Interest Income	0.00269114	X	98,853,649	=	266,029
	Total	0.02215256			Total	2,189,862

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SUPPLEMENTARY SCHEDULE (II)

NET SHORT-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
February	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
March	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
April	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
May	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
June	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
July	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
August	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
September	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
October	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
November	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
December	Net Short-term Capital Gains/(Losses)	-	X	98,853,649	=	-
	Total	-			Total	-

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SUPPLEMENTARY SCHEDULE (III)

NET LONG-TERM CAPITAL GAINS/(LOSSES) BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Net Long-term Capital Gains/(Losses)	0.00002422	X	98,853,649	=	2,394
February	Net Long-term Capital Gains/(Losses)	0.00002519	X	98,853,649	=	2,490
March	Net Long-term Capital Gains/(Losses)	0.00000438	X	98,853,649	=	433
April	Net Long-term Capital Gains/(Losses)	0.00002321	X	98,853,649	=	2,294
May	Net Long-term Capital Gains/(Losses)	0.00000065	X	98,853,649	=	64
June	Net Long-term Capital Gains/(Losses)	0.00001179	X	98,853,649	=	1,166
July	Net Long-term Capital Gains/(Losses)	0.00000368	X	98,853,649	=	363
August	Net Long-term Capital Gains/(Losses)	0.00000795	X	98,853,649	=	786
September	Net Long-term Capital Gains/(Losses)	0.00000405	X	98,853,649	=	400
October	Net Long-term Capital Gains/(Losses)	0.00000063	X	98,853,649	=	62
November	Net Long-term Capital Gains/(Losses)	(0.00857855)	X	98,853,649	=	(848,021)
December	Net Long-term Capital Gains/(Losses)	0.00001557	X	98,853,649	=	1,539
	Total	(0.00845725)			Total	(836,030)

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SUPPLEMENTARY SCHEDULE (IV)

OTHER INCOME: LITIGATION RECOVERIES BY MONTH

Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
January	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
February	Other income: Litigation recoveries	0.00001914	X	98,853,649	=	1,892
March	Other income: Litigation recoveries	0.22266482	X	98,853,649	=	22,011,230
April	Other income: Litigation recoveries	0.00005569	X	98,853,649	=	5,505
May	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
June	Other income: Litigation recoveries	0.00004683	X	98,853,649	=	4,629
July	Other income: Litigation recoveries	0.00002569	X	98,853,649	=	2,540
August	Other income: Litigation recoveries	0.00005926	X	98,853,649	=	5,858
September	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
October	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
November	Other income: Litigation recoveries	0.00008764	X	98,853,649	=	8,663
December	Other income: Litigation recoveries	0.00000000	X	98,853,649	=	-
	Total	0.22295907			Total	22,040,318

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SUPPLEMENTARY SCHEDULE (V)

DISTRIBUTION BY DATE

Record Date	Distribution Date	Description	Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Total Amount
3/23/2023	4/20/2023	Distribution	0.2316	X	98,853,649	=	22,904,390
		Total	0.2316			Total	22,904,390