

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF ALABAMA

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	0.00000659845	x	100,000,000	=	\$ 660
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	0.00000580000	x	100,000,000	=	\$ 580
D.	Other Income	0.00006468638	x	100,000,000	=	\$ 6,469
E.	General and Administrative Expenses	(0.00024255799)	x	100,000,000	=	\$ (24,256)



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2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF ARKANSAS

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000020000	x	100,000,000	=	\$ 20
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	0.00000448000	x	100,000,000	=	\$ 448
D.	Other Income	-	x	100,000,000	=	\$ -
E.	General and Administrative Expenses	-	x	100,000,000	=	\$ -

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF ARIZONA

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00001451833	x	100,000,000	=	\$ 1,452
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	0.00014816537	x	100,000,000	=	\$ 14,817
E.	General and Administrative Expenses	(0.00055530880)	x	100,000,000	=	\$ (55,531)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF CALIFORNIA

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	0.00001669648	x	100,000,000	= \$	1,670
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	= \$	-
C.	Ordinary Gains/Losses	0.00005216000	x	100,000,000	= \$	5,216
D.	Other Income	0.00017039426	x	100,000,000	= \$	17,039
E.	General and Administrative Expenses	(0.00063862042)	x	100,000,000	= \$	(63,862)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF COLORADO

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000476124	x	100,000,000	=	\$ 476
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	0.00004859040	x	100,000,000	=	\$ 4,859
E.	General and Administrative Expenses	(0.00018211189)	x	100,000,000	=	\$ (18,211)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF GEORGIA

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00027977810	x	100,000,000	=	\$ 27,978
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	0.00000216845	x	100,000,000	=	\$ 217
D.	Other Income	0.00285424038	x	100,000,000	=	\$ 285,424
E.	General and Administrative Expenses	(0.01069742079)	x	100,000,000	=	\$ (1,069,742)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF HAWAII

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	0.00000358603	x	100,000,000	= \$	359
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	= \$	-
C.	Ordinary Gains/Losses	-	x	100,000,000	= \$	-
D.	Other Income	0.00003659682	x	100,000,000	= \$	3,660
E.	General and Administrative Expenses	(0.00013716117)	x	100,000,000	= \$	(13,716)

**2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF IDAHO**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	0.00000589348	x	100,000,000	= \$	589
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	= \$	-
C.	Ordinary Gains/Losses	-	x	100,000,000	= \$	-
D.	Other Income	0.00006014533	x	100,000,000	= \$	6,015
E.	General and Administrative Expenses	(0.00022541861)	x	100,000,000	= \$	(22,542)

**2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF INDIANA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	0.00000832679	x	100,000,000	= \$	833
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	= \$	-
C.	Ordinary Gains/Losses	0.00000034000	x	100,000,000	= \$	34
D.	Other Income	0.00008477406	x	100,000,000	= \$	8,477
E.	General and Administrative Expenses	(0.00031772460)	x	100,000,000	= \$	(31,772)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF KENTUCKY

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000523601	x	100,000,000	=	\$ 524
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	0.00005343558	x	100,000,000	=	\$ 5,344
E.	General and Administrative Expenses	(0.00020027112)	x	100,000,000	=	\$ (20,027)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF LOUISIANA

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000410000	x	100,000,000	=	\$ 410
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	0.00007475000	x	100,000,000	=	\$ 7,475
D.	Other Income	-	x	100,000,000	=	\$ -
E.	General and Administrative Expenses	-	x	100,000,000	=	\$ -

**2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF MASSACHUSETTS**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	0.00001179420	x	100,000,000	= \$	1,179
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	= \$	-
C.	Ordinary Gains/Losses	-	x	100,000,000	= \$	-
D.	Other Income	0.00012036453	x	100,000,000	= \$	12,036
E.	General and Administrative Expenses	(0.00045111404)	x	100,000,000	= \$	(45,111)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF MARYLAND

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000414438	x	100,000,000	=	\$ 414
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	0.00004229501	x	100,000,000	=	\$ 4,230
E.	General and Administrative Expenses	(0.00015851740)	x	100,000,000	=	\$ (15,852)

**2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF MINNESOTA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	-	x	100,000,000	=	\$ -
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	-	x	100,000,000	=	\$ -
E.	General and Administrative Expenses	-	x	100,000,000	=	\$ -

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF MISSISSIPPI

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00001465385	x	100,000,000	=	\$ 1,465
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	0.00000283000	x	100,000,000	=	\$ 283
D.	Other Income	0.00014822171	x	100,000,000	=	\$ 14,822
E.	General and Administrative Expenses	(0.00055558994)	x	100,000,000	=	\$ (55,559)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF MONTANA

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000599142	x	100,000,000	=	\$ 599
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	0.00006114486	x	100,000,000	=	\$ 6,114
E.	General and Administrative Expenses	(0.00022916474)	x	100,000,000	=	\$ (22,916)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF NORTH DAKOTA

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000282692	x	100,000,000	=	\$ 283
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	0.00002884985	x	100,000,000	=	\$ 2,885
E.	General and Administrative Expenses	(0.00010812632)	x	100,000,000	=	\$ (10,813)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF NEW JERSEY

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000571793	x	100,000,000	=	\$ 572
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	0.00005835380	x	100,000,000	=	\$ 5,835
E.	General and Administrative Expenses	(0.00021870413)	x	100,000,000	=	\$ (21,870)

**2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF OKLAHOMA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	0.00000244179	x	100,000,000	=	\$ 244
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	0.00000001000	x	100,000,000	=	\$ 1
D.	Other Income	0.00002491949	x	100,000,000	=	\$ 2,492
E.	General and Administrative Expenses	(0.00009339573)	x	100,000,000	=	\$ (9,340)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF NEW YORK

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00006601058	x	100,000,000	=	\$ 6,601
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	0.00067366432	x	100,000,000	=	\$ 67,366
E.	General and Administrative Expenses	(0.00252482560)	x	100,000,000	=	\$ (252,483)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF ROADE ISLAND

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	0.00001639934	x	100,000,000	= \$	1,640
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	= \$	-
C.	Ordinary Gains/Losses	-	x	100,000,000	= \$	-
D.	Other Income	0.00016736180	x	100,000,000	= \$	16,736
E.	General and Administrative Expenses	(0.00062725506)	x	100,000,000	= \$	(62,726)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF SOUTH CAROLINA

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000426129	x	100,000,000	=	\$ 426
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	0.00000029000	x	100,000,000	=	\$ 29
D.	Other Income	0.00004338608	x	100,000,000	=	\$ 4,339
E.	General and Administrative Expenses	(0.00016260662)	x	100,000,000	=	\$ (16,261)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF TENNESSEE

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Taxable Interest Income	0.00000758572	x	100,000,000	=	\$ 759
B.	Taxable Dividend Income	-	x	100,000,000	=	\$ -
C.	Nontaxable Interest Income	-	x	100,000,000	=	\$ -
D.	Nontaxable Dividend Income	-	x	100,000,000	=	\$ -

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF UTAH

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	0.00000789180	x	100,000,000	= \$	789
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	= \$	-
C.	Ordinary Gains/Losses	-	x	100,000,000	= \$	-
D.	Other Income	0.00008053899	x	100,000,000	= \$	8,054
E.	General and Administrative Expenses	(0.00030185198)	x	100,000,000	= \$	(30,185)

**2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF VIRGINIA**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	0.00000761206	x	100,000,000	=	\$ 761
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	0.00000012041	x	100,000,000	=	\$ 12
D.	Other Income	0.00007768414	x	100,000,000	=	\$ 7,768
E.	General and Administrative Expenses	(0.00029115228)	x	100,000,000	=	\$ (29,115)

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF VERMONT

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000414161	x	100,000,000	=	\$ 414
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	0.00004226676	x	100,000,000	=	\$ 4,227
E.	General and Administrative Expenses	(0.00015841153)	x	100,000,000	=	\$ (15,841)

**2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF WISCONSIN**

		Column 1 Amount per Unit		Column 2 Number of Units		Column 3 Taxable Amount
A.	Interest Income	-	x	100,000,000	=	\$ -
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	0.00000006000	x	100,000,000	=	\$ 6
D.	Other Income	-	x	100,000,000	=	\$ -
E.	General and Administrative Expenses	-	x	100,000,000	=	\$ -

2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013
FOR THE STATE OF WEST VIRGINIA

		Column 1		Column 2		Column 3
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00000430082	x	100,000,000	=	\$ 430
B.	Long-Term Net Capital Gains/Losses	-	x	100,000,000	=	\$ -
C.	Ordinary Gains/Losses	-	x	100,000,000	=	\$ -
D.	Other Income	0.00004389160	x	100,000,000	=	\$ 4,389
E.	General and Administrative Expenses	(0.00016450128)	x	100,000,000	=	\$ (16,450)