

**2013 TAX WORKSHEET FOR BENEFICIARIES OF RESCAP LIQUIDATING TRUST UNITS FOR THE PERIOD 12/17/2013 THROUGH 12/31/2013**

		<b>Column 1</b>		<b>Column 2</b>		<b>Column 3</b>
		Amount per Unit		Number of Units		Taxable Amount
A.	Interest Income	0.00094376	X	100,000,000	=	\$ 94,376
B.	Long-Term Net Capital Gains/Losses	0.00000114	X	100,000,000	=	114
C.	Ordinary Gains/Losses	0.00011886	X	100,000,000	=	11,886
D.	Other Income	0.00958440	X	100,000,000	=	958,440
E.	General and Administrative Expense	(0.03592207)	X	100,000,000	=	(3,592,207)



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