**UNITED STATES BANKRUPTCY COURT**
**EASTERN DISTRICT OF CALIFORNIA,**

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| In re: DIABLO GRANDE COMMUNITY FACILITIES DISTRICT NO. 1, Debtor. | Case No. 25-26635-A-9<br>DCN BWS-004<br>**NOTICE OF ORDER FOR RELIEF AND NOTICE OF BAR DATE FOR ALL CLAIMS** |

**TO ALL CREDITORS OF DIABLO GRANDE COMMUNITY FACILITIES DISTRICT NO. 1, AND TO PARTIES IN INTEREST:**

**PLEASE TAKE NOTICE** that on _____, 2026, the United States Bankruptcy Court for the Eastern District of California entered an Order For Relief under Chapter 9 in this case.

**TO ALL PARTIES WHO BELIEVE THEY HAVE CLAIMS AGAINST DIABLO GRANDE COMMUNITY FACILITIES DISTRICT NO. 1 ("Diablo Grande CFD No. 1"):**

**PLEASE TAKE NOTICE** that on November 25, 2025, the DIABLO GRANDE COMMUNITY FACILITIES DISTRICT NO. 1 ("Diablo Grande CFD No. 1"), filed a voluntary petition for relief under chapter 9 of Title 11 of the United States Code ("Bankruptcy Code") in the United States Bankruptcy Court for the Eastern District of California ("Court"). The Court entered an order for relief on _____, 2026.

**PLEASE TAKE FURTHER NOTICE** that by its order entered on _____, 2026 ("Bar Date Order"), the Court established December 4, 2026, as the deadline by which any person or entity asserting a claim against Diablo Grande CFD No. 1 may timely file a proof of claim against Diablo Grande CFD No. 1 ("Bar Date"). The Bar Date applies to any creditor, including any governmental unit (including the United States, the State of California, and any subdivision of the State of California) that has or asserts any claim against Diablo Grande CFD No. 1. The Bar Date Order permanently bars all claims asserted after the Bar Date. Note that any such proof of claim **must be received by the Court on or before the Bar Date**.

**CONSEQUENCES OF FAILURE TO FILE PROOF OF CLAIM**

Anyone who fails to file a proof of claim by the Bar Date shall be forever barred, estopped and enjoined from the following:

(a) Asserting any claim against Diablo Grande CFD No. 1 for any claim that arose prior to the Bar Date; or

(b) Receiving a distribution on account of such claim under any plan of adjustment propounded by Diablo Grande CFD No. 1.

Exhibit 2 - Proposed Form of Notice

## PROCEDURES FOR FILING PROOFS OF CLAIM

***General Requirements for Proofs of Claim***

Proofs of claim must (i) be written in English; (ii) be denominated in lawful currency of the United States; and (iii) be signed by the actual claimant or by the claimant's authorized representative or agent. Proof of claims must include all documentation required by Bankruptcy Rules 3001(c) and 3001(d), including a copy of any written document that forms the basis of the claim and, for secured claims, evidence that the alleged security interest has been perfected. If documentation is voluminous, attach a summary or provide an explanation as to why the missing documents are not available.

***What, When and Where to File – Claimants Represented by Counsel***

Pursuant to Local Bankruptcy Rule 5005-1, claimants represented by counsel must file proofs of claims electronically. The preferred method for filing electronic proofs of claims is via ECF. Claimants represented by counsel may file proofs of claims via the electronic filing system on the Bankruptcy Court's website (http://www.caeb.uscourts.gov/ElectronicClaims.aspx). Electronic proofs of claims will be deemed filed as of the date and time stated on the Notice of Electronic Filing issued by the Bankruptcy Court Clerk. Proof of claims filed by attorneys in paper form will be accepted by the clerk, but an attorney who files a proof of claim in paper rather than electronic form may be subject to sanctions pursuant to Local Bankruptcy Rule 5005-1(e).

***What, When and Where to File – Claimants Not Represented by Counsel***

Claimants not represented by counsel may file proofs of claims either in electronic form (via either ECF or the electronic proof of claim filing system available at http://www.caeb.uscourts.gov/ElectronicClaims.aspx) or in paper form. Paper proofs of claim may be obtained by calling counsel to Diablo Grande CFD No. 1. Note again that all signed original paper proofs of claim (and attached documentation) must be filed with the Court **on or before the Bar Date of December 4, 2026**. Paper proofs of claim may be filed by mail or delivered to the Clerk of the Court, United States Bankruptcy Court, 501 I Street, Suite 3-200, Sacramento, California 95814. For paper proofs of claim to be timely and properly filed, they must be received by the Court at the above address. **Paper proofs of claim will be deemed filed only when actually received by the Court**.

***What, When and Where to Submit – Submitting Claims Through the Notice and Claims Agent***

Each Proof of Claim, including supporting documentation, must be submitted so that the Notice and Claims Agent actually receives the Proof of Claim **on or before the Bar Date of December 4, 2026** by: (i) electronically using the interface available on the Notice and Claims Agent's website at https://www.veritaglobal.net/diablograndecfd1, or (ii) first-class U.S. Mail, which Proof of Claim must include an original signature, at the following address: Diablo Grande Claims Processing Center, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245, or (iii) overnight mail, or other hand-delivery system, which Proof of Claim must include an original signature, at the following address: Diablo Grande Claims Processing Center, c/o KCC dba Verita, 222 N. Pacific Coast Highway, Suite 300, El Segundo, CA 90245.

**THE FACT THAT YOU HAVE RECEIVED THIS NOTICE DOES NOT MEAN THAT YOU HAVE A CLAIM OR THAT EITHER DIABLO GRANDE CFD NO. 1 OR THE COURT BELIEVES THAT YOU HAVE A CLAIM.**

**DIABLO GRANDE CFD NO. 1 RECOMMENDS THAT YOU CONSULT AN ATTORNEY IF YOU HAVE ANY QUESTIONS, INCLUDING WHETHER YOU SHOULD FILE A PROOF OF CLAIM.**

Dated: _____, 2026

BURKE, WILLIAMS & SORENSEN, LLP

By: _____

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