UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
CUMULUS MEDIA INC., *et al.*,[1]	)	Case No. 26-90346 (ARP)
Debtors.	)	(Jointly Administered)

DEBTORS' AGENDA OF MATTERS SET FOR HYBRID HEARING ON APRIL 15, 2026, AT 1:00 P.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "Debtors") file this *Agenda of Matters Set for Hybrid Hearing* on **April 15, 2026 at 1:00 p.m. (prevailing Central Time)** before the Honorable Alfredo R. Pérez, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 4th Floor, 515 Rusk Avenue, Houston, Texas 77002 (the "Hearing").

A. Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan.

1. Modified Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 225] (the "Plan").

Status: Going forward.

2. Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 21] (the "Disclosure Statement").

Status: Going forward.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/cumulusmedia. The Debtors' service address for purposes of these chapter 11 cases is: 780 Johnson Ferry Road, N.E., Suite 500, Atlanta, Georgia 30342.

3. Applicable Objections:

a. Tennessee Department of Revenue's Objection to Confirmation of Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 174].

Status: Resolved consensually with the inclusion of certain language in the proposed *Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors' Disclosure Statement on a Final Basis and (II) Confirming the Modified Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates* filed at Docket No. 227 and referenced below as Item B.25 (the "Proposed Confirmation Order"). The Tennessee Attorney General's Office, acting on behalf of the Tennessee Department of Revenue, withdrew the objection at Docket No. 188.

b. SoundExchange, Inc.'s Limited Objection to Confirmation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 185].

Status: Going forward.

c. United States Trustee's Objection to Confirmation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 186].

Status: Resolved consensually solely as to the arguments raised in paragraphs 54 and 55 of the objection with the inclusion of certain language in the Proposed Confirmation Order. Going forward with respect to all other arguments raised in the objection.

B. General Related Documents

1. Declaration of Francisco J. Lopez-Balboa in Support of Chapter 11 Petitions and First Day Motions [Docket No. 15].

2. Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 20] (the "Original Plan").

3. Certificate of Service [Docket No. 41] (Service of the Original Plan, the Disclosure Statement, and related ballots).

4. Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of the Plan; (II) Conditionally Approving Disclosure Statement; (III) Approving Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; (IV) Fixing Deadline to Object to the Disclosure Statement and Plan;

(V) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (VI) Conditionally (A) Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs, Schedules of Assets and Liabilities, and 2015.3 Reports; and (VII) Granting Related Relief [Docket No. 62] (the "Solicitation Order").

5. **Certificate of Service [Docket No. 107] (Service of the Original Plan, Disclosure Statement, and the Solicitation Order).**

6. **Certificate of Service [Docket No. 142] (Service of the Disclosure Statement and the Solicitation Order).**

7. **Supplemental Certificate of Service [Docket No. 149] (Service of the Original Plan, the Disclosure Statement, and the Solicitation Order).**

8. **Affidavit of Publication of the Notice of (I) Commencement of Chapter 11 Cases (II) Combined Hearing on Disclosure Statement, Joint Prepackaged Chapter 11 Plan, and Related Matters, and (III) Objection Deadlines in the New York Times [Docket No. 164].**

9. **Notice of Filing Plan Supplement [Docket No. 172] (the "Plan Supplement").**

10. **Supplemental Certificate of Service [Docket No. 183] (Service of the Solicitation Order).**

11. **Notice of Filing of First Supplement to Plan Supplement [Docket No. 184] (the "First Supplement to Plan Supplement").**

12. **Notice of Filing of Second Supplement to Plan Supplement [Docket No. 187] (the "Second Supplement to Plan Supplement").**

13. **Debtors' Notice of Intent to Adduce Testimony From a Remote Location by Telephone and Video Technology [Docket No. 192].**

14. **Certificate of Service [Docket No. 193] (Service of the Plan Supplement).**

15. **Certificate of Service [Docket No. 194] (Service of the First Supplement to the Plan Supplement and the Second Supplement to the Plan Supplement).**

16. **Debtors' Witness and Exhibit List for Hearing on April 15, 2026 [Docket No. 199].**

17. **Debtors' (I) Memorandum of Law in Support of (A) Final Approval of the Debtors' Disclosure Statement and (B) Confirmation of the Debtors' Plan and (II) Reply to the U.S. Trustee Objection Thereto [Docket No. 218].**

18. **Declaration of Darlene S. Calderon of Kurtzman Carson Consultants, LLC d/b/a Verita Global Regarding the Solicitation and Tabulation of Votes Cast on the Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 219].**

19. **Declaration of Francisco J. Lopez-Balboa, Executive Vice President and Chief Financial Officer, in Support of Confirmation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 220].**

20. **Declaration of Carol Flaton in Support of Confirmation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 221].**

21. **Declaration of Jonathan Henness in Support of Confirmation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 222].**

22. **Declaration of Milad Sedeh in Support of Confirmation of the Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 223].**

23. **Joinder of U.S. Bank Trust Company, National Association, Solely In Its Capacity as Indenture Trustee, to the Debtors' (I) Memorandum of Law in Support of (A) Final Approval of the Debtors' Disclosure Statement and (B) Confirmation of the Debtors' Plan and (II) Reply to U.S. Trustee Objection Thereto [Docket No. 224].**

24. **Notice of Filing of Redline of Modified Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 226].**

25. **[Proposed] Findings of Fact, Conclusions of Law, and Order (I) Approving the Debtors' Disclosure Statement on a Final Basis and (II) Confirming the Modified Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 227].**

26. **Joinder of the Ad Hoc Group In Support of the Debtors' (I) Memorandum of Law in Support of (A) Final Approval of the Debtors' Disclosure Statement and (B) Confirmation of the Debtors' Plan and (II) Reply to U.S. Trustee Objection Thereto [Docket No. 228].**

27. **Debtors' Supplemental Witness and Exhibit List for Hearing on April 15, 2026 [Docket No. 229].**

[Remainder of page intentionally left blank]

Dated: April 14, 2026

PORTER HEDGES LLP

/s/ John F. Higgins

John F. Higgins (TX Bar No. 09597500)
M. Shane Johnson (TX Bar No. 24083263)
Megan Young-John (TX Bar No. 24088700)
James A. Keefe (TX Bar No. 24122842)
Jack M. Eiband (TX Bar No. 24135185)
1000 Main St., 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Facsimile: (713) 226-6248
jhiggins@porterhedges.com
sjohnson@porterhedges.com
myoung-john@porterhedges.com
jkeefe@porterhedges.com
jeiband@porterhedges.com

- and -

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Paul M. Basta (admitted *pro hac vice*)
Jacob A. Adlerstein (admitted *pro hac vice*)
Kyle J. Kimpler (admitted *pro hac vice*)
Sarah Harnett (admitted *pro hac vice*)
Alana J. Page (admitted *pro hac vice*)
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990
pbasta@paulweiss.com
jadlerstein@paulweiss.com
kkimpler@paulweiss.com
sharnett@paulweiss.com
apage@paulweiss.com

Co-Counsel to the Debtors
and Debtors in Possession

Certificate of Service

I certify that on April 14, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins
John F. Higgins