UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
CUMULUS MEDIA INC., *et al.*,[1]	)	Case No. 26-90346 (ARP)
Debtors.	)	(Jointly Administered)

DEBTORS' AGENDA OF MATTERS SET FOR VIRTUAL HEARING ON MARCH 25, 2026 AT 11:00 A.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "Debtors") file this *Agenda of Matters Set for Virtual Hearing* on **March 25, 2026 at 11:00 a.m. (prevailing Central Time)** before the Honorable Alfredo R. Pérez, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 4th Floor, 515 Rusk Avenue, Houston, Texas 77002 (the "Hearing").

A. Motion

1. **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 16].**

   Status: Going forward on a contested basis. A proposed final order was filed at Docket No. 135-1, and a redline of the proposed final order marked against the Corrected Interim Order (defined below) was filed at Docket No. 135-2.

   Related Documents:

   a. **Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 66].**

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/cumulusmedia. The Debtors' service address for purposes of these chapter 11 cases is: 780 Johnson Ferry Road, N.E., Suite 500, Atlanta, Georgia 30342.

2690346260324000000000001

b. Notice of Corrected Proposed Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 102].

c. Corrected Interim Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 106] (the "Corrected Interim Order").

d. Objection of Presidio Capital Partners LP and William Kim, Pro Se Holders of 2026 Notes, to the Corrected Interim Cash Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief and Request for Extension of Time or Entry of a Further Interim Order [Docket Nos. 118, 134].

e. Notice of Filing Proposed Final Order (I) Authorizing the Debtors to Use Cash Collateral, (II) Granting Adequate protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, and (IV) Granting Related Relief [Docket No. 135].

f. Debtors' Reply to the Objection of Presidio Capital Partners LP to the Cash Collateral Order [Docket No. 141].

B. General Related Documents

1. Declaration of Francisco J. Lopez-Balboa in Support of Chapter 11 Petitions and First Day Motions [Docket No. 15].

2. Notice of Hybrid Final Hearing on First Day Motions on March 25, 2026 at 1:00 P.M. (Prevailing Central Time) [Docket No. 81].

3. Debtors' Notice of Intent to Adduce Testimony from a Remote Location by Telephone and Video Technology [Docket No. 133].

4. Debtors' Witness and Exhibit List for Hearing on March 25, 2026 [Docket No. 136].

5. Notice of Rescheduled Virtual Final Hearing on Cash Collateral Motion on March 25, 2026, at 11:00 A.M. (Prevailing Central Time) [Docket No. 137].

Dated: March 24, 2026

PORTER HEDGES LLP

/s/ John F. Higgins

John F. Higgins (TX Bar No. 09597500)
M. Shane Johnson (TX Bar No. 24083263)
Megan Young-John (TX Bar No. 24088700)
James A. Keefe (TX Bar No. 24122842)
Jack M. Eiband (TX Bar No. 24135185)
1000 Main St., 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Facsimile: (713) 226-6248
jhiggins@porterhedges.com
sjohnson@porterhedges.com
myoung-john@porterhedges.com
jkeefe@porterhedges.com
jeiband@porterhedges.com

- and -

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Paul M. Basta (admitted *pro hac vice*)
Jacob A. Adlerstein (admitted *pro hac vice*)
Kyle J. Kimpler (admitted *pro hac vice*)
Sarah Harnett (admitted *pro hac vice*)
Stephanie P. Lascano (admitted *pro hac vice*)
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990
pbasta@paulweiss.com
jadlerstein@paulweiss.com
kkimpler@paulweiss.com
sharnett@paulweiss.com
slascano@paulweiss.com

Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on March 24, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins
John F. Higgins