Docket #0042 Date Filed: 03/05/2026

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
CUMULUS MEDIA INC., *et al.*,[1]	)	Case No. 26-90346 (ARP)
Debtors.	)	(Jointly Administered)

DEBTORS' AGENDA OF MATTERS SET FOR VIRTUAL HEARING ON MARCH 5, 2026 AT 2:00 P.M. (PREVAILING CENTRAL TIME)

The above-captioned debtors and debtors in possession (collectively, the "Debtors") file this *Agenda of Matters Set for Virtual Hearing* on **March 5, 2026 at 2:00 p.m. (prevailing Central Time)** before the Honorable Alfredo R. Pérez, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 4th Floor, 515 Rusk Avenue, Houston, Texas 77002 (the "Hearing").

First Day Motions

1. **Debtors' Emergency Motion for Entry of an Order (I) Directing Joint Administration of Debtors' Chapter 11 Cases and (II) Granting Related Relief [Docket No. 2].**

   Status: Granted at Docket No. 17.

2. **Notice of Designation as Complex Chapter 11 Bankruptcy Cases [Docket No. 3].**

   Status: Granted at Docket No. 18.

3. **Debtors' Emergency Ex Parte Application for Entry of an Order Authorizing the Employment and Retention of Kurtzman Carson Consultants, LLC d/b/a/ Verita Global as Claims, Noticing, and Solicitation Agent [Docket No. 4].**

   Status: Granted at Docket No. 19.

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at www.veritaglobal.net/cumulusmedia. The Debtors' service address for purposes of these chapter 11 cases is: 780 Johnson Ferry Road, N.E., Suite 500, Atlanta, Georgia 30342.

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4. **Emergency Motion - Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 16].**

Status: Going forward.

5. **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms and Books and Records, and (D) Continue Intercompany Transactions and (II) Granting Related Relief [Docket No. 5].**

Status: Going forward.

6. **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 6].**

Status: Going forward.

7. **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 7].**

Status: Going forward.

8. **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 8].**

Status: Going forward.

9. **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Establishing Notification and Hearing Procedures for and Approving Restrictions on (A) Certain Transfers of Interests in the Debtors, (B) Claims of Certain Worthless Stock Deductions, and (C) Certain Transfers of Claims Against the Debtors, and (II) Granting Related Relief [Docket No. 9].**

Status: Going forward.

10. Debtors' Emergency Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (II) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, and (IV) Granting Related Relief [Docket No. 10].

Status: Going forward.

11. Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay or Honor (A) Prepetition On-Air Talent and Programming Claims and Obligations, and (B) Other Prepetition Trade Creditor Obligations, and (II) Granting Related Relief [Docket No. 11].

Status: Going forward.

12. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs, Including Payment of Policy Premiums and Workers' Compensation Insurance Obligations, (B) Continue, Renew, Supplement, Modify, Extend, or Purchase Insurance Coverage, (C) Pay Brokerage and Administrative Fees Related Thereto, and (D) Maintain Their Surety Bond Program, and (II) Granting Related Relief [Docket No. 12].

Status: Going forward.

13. Debtors' Emergency Motion for Entry of an Order (I) Establishing Procedures for Compliance with FCC Media and Foreign Ownership Requirements and (II) Granting Related Relief [Docket No. 13].

Status: Going forward.

14. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors, (B) File a Consolidated List of the 30 Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information; (II) Waiving or Modifying the Requirement to File a List of Equity Security Holders; and (III) Granting Related Relief [Docket No. 14].

Status: Going forward.

15. Debtors' Emergency Motion for Entry of an Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of the Plan; (II) Conditionally Approving Disclosure Statement; (III) Approving Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; (IV) Fixing Deadline to Object to

the Disclosure Statement and Plan; (V) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (VI) Conditionally (A) Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs, Schedules of Assets and Liabilities, and 2015.3 Reports; and (VII) Granting Related Relief [Docket No. 23].

Status: Going forward.

B. General Related Documents

1. **Declaration of Francisco J. Lopez-Balboa in Support of Chapter 11 Petitions and First Day Motions [Docket No. 15].**

2. **Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and its Debtor Affiliates [Docket No. 20].**

3. **Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Cumulus Media Inc. and its Debtor Affiliates [Docket No. 21].**

4. **Notice of Telephonic and Video Conference Hearing on Emergency Motions [Docket No. 33].**

5. **Debtors' Witness and Exhibit List for First Day Hearing on March 5, 2026 [Docket No. 32].**

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Dated: March 5, 2026

PORTER HEDGES LLP

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Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on March 5, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins
John F. Higgins