UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
CUMULUS MEDIA INC., *et al.*,[1]	)	Case No. 26-90346 (ARP)
Debtors.	)	(Jointly Administered)

NOTICE OF TELEPHONIC AND VIDEO CONFERENCE HEARING ON EMERGENCY MOTIONS

PLEASE TAKE NOTICE that the following matters are set for emergency hearing on **March 5, 2026 at 2:00 p.m. (prevailing Central Time)** before the Honorable Alfredo R. Pérez, United States Bankruptcy Judge, at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 400, 4th Floor, 515 Rusk Avenue, Houston, Texas 77002 (the "Hearing").

In accordance with Sections A and I of the *Procedures for Complex Cases in the Southern District of Texas* (the "Complex Case Procedures"), the Hearing shall be held ***virtually only***. The Court will use both audio and video communication. If you want to see the documents as presented to the Court and hear the proceeding you should be (i) dialed in through the audio system and (ii) logged into the Court's video via GoToMeeting platform.

Audio Communication

Audio communication will be by use of the Court's regular dial-in number. The dial-in number is 832-917-1510. You will be responsible for your own long-distance charges. Judge Perez's conference room number is 282694. Parties are encouraged to review the Court's procedures for telephonic appearances located at:

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' proposed claims and noticing agent at www.veritaglobal.net/cumulusmedia. The Debtors' service address for purposes of these chapter 11 cases is: 780 Johnson Ferry Road, N.E., Suite 500, Atlanta, Georgia 30342.

https://www.txs.uscourts.gov/sites/txs/files/JP_Court_Procedures_8-21.pdf]

Each person who speaks at the electronic hearing should be prepared to restate that person's name each time that the person speaks in order to assist any transcriber of the audio recording.

Video Communication

Any evidence and demonstrative exhibits will be offered by the Debtors from a remote location. Parties may participate in electronic hearings by use of an internet connection. The interest site is **www.gotomeeting.com**. A GoToMeeting app is available for download to computers. It is recommended that you download the free GoToMeeting app on each device that will be used to connect to a hearing. Connecting via web browser only may limit the availability of some GoToMeeting features. Persons connecting by mobile device will need to download the free GoToMeeting app.

Once connected to GoTo, a participant should enter the meeting code "**JudgePerez**". A participant can also connect using the link on Judge Perez's homepage on the Southern District of Texas website.

Once connected to GoTo, click the settings icon in the upper right corner and enter your name under the personal information setting.

The Debtors will file exhibits on the Court's docket for ease of reference.

Any witness presented by the Debtors will appear via audio and video connection. Any person wishing to cross examine the witness will be permitted to do so during the Hearing.

All documents filed in these chapter 11 cases may be obtained by visiting the Court's website at https://ecf.txsb.uscourts.gov in accordance with the procedures and fees set forth therein.

A. Motions

1. **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms and Books and Records, and (D) Continue Intercompany Transactions and (II) Granting Related Relief [Docket No. 5].**

2. **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Employee Wages, Salaries, Other Compensation, and Reimbursable Employee Expenses and (B) Continue Employee Benefits Programs, and (II) Granting Related Relief [Docket No. 6].**

3. **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Payment of Certain Taxes and Fees and (II) Granting Related Relief [Docket No. 7].**

4. **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto and (II) Granting Related Relief [Docket No. 8].**

5. **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Establishing Notifications and Hearing Procedures for and Approving Restrictions on a (A) Certain Transfers of Interests in the Debtors, (B) Claims of Certain Worthless Stock Deductions, and (C) Certain Transfers of Claims Against the Debtors, and (II) Granting Related Relief [Docket No. 9].**

6. **Debtors' Emergency Motion for Entry of an Order (I) Prohibiting Utility Providers from Altering, Refusing, Or Discontinuing Utility Services, (II) Approving The Debtors Proposed Adequate Assurance of Payment for Future Utility Services, (III) Establishing Procedures for Determining Adequate Assurance Of Payment, and (IV) Granting Related Relief [Docket No. 10].**

7. **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay or Honor (A) Prepetition On-Air Talent and Programming Claims and Obligations, and (B) Other Prepetition Trade Creditor Obligations, and (II) Granting Related Relief [Docket No. 11].**

8. **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) Pay Prepetition Obligations Incurred in the Ordinary Course of Business in Connection with Insurance Programs, Including Payment of Policy Premiums and Worker's Compensation Insurance Obligations, (B) Continue, Renew, Supplement, Modify, Extend, or Purchase Insurance Coverage, (C) Pay Brokerage and Administrative Fees Related Thereto, and (D) Maintain Their Surety Bond Program, and (II) Granting Related Relief [Docket No. 12].**

9. **Debtors' Emergency Motion for Entry of an Order (I) Establishing Procedures for Compliance with FCC Media and Foreign Ownership Requirements and (II) Granting Related Relief [Docket No. 13].**

10. **Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Debtors to (A) File a Consolidated List of Creditors, (B) File a Consolidated List of the 30 Largest Unsecured Creditors, and (C) Redact Certain Personal Identification Information; (II) Waiving or Modifying the Requirement to File a List of Equity Security Holders, and (III) Granting Related Relief [Docket No. 14].**

11. **Debtors' Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors' Use of Cash Collateral, (II) Granting Adequate Protection to Prepetition Secured Parties, (III) Modifying the Automatic Stay, (IV) Scheduling a Final Hearing, and (V) Granting Related Relief [Docket No. 16].**

12. **Debtors' Emergency Motion for Entry of an Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of the Plan; (II) Conditionally Approving Disclosure Statement; (III) Approving Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; (IV) Fixing Deadline to Object to the Disclosure Statement and Plan; (V) Approving Notice and Objection Procedures for the Assumption of Executory Contracts and Unexpired Leases; (VI) Conditionally (A) Directing the United State Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirements of Filing Statements of Financial Affairs, Schedules of Assets and Liabilities, and 2015.3 Reports; and (VII) Granting Related Relief [Docket No. 23].**

13. **Debtors' Omnibus Motion Seeking Entry of an Order (I) Authorizing, as of the Rejection Date, the (A) Rejection of Certain Unexpired Leases and (B) Abandonment of Any Personal Property Located at the Leased Premises, and (II) Granting Related Relief [Docket No. 24]**

B. General Related Documents

1. **Declaration of Francisco J. Lopez-Balboa in Support of Chapter 11 Petitions and First Day Motions [Docket No. 15].**

2. **Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 20]**

3. **Disclosure Statement for the Joint Prepackaged Chapter 11 Plan of Reorganization of Cumulus Media Inc. and Its Debtor Affiliates [Docket No. 21].**

4. **Debtors' Witness and Exhibit List for First Day Hearing on March 5, 2026 [Docket No. 32].**

Dated: March 5, 2026

PORTER HEDGES LLP

/s/ John F. Higgins

John F. Higgins (TX Bar No. 09597500)
M. Shane Johnson (TX Bar No. 24083263)
James A. Keefe (TX Bar No. 24122842)
Jack M. Eiband (TX Bar No. 24135185)
1000 Main St., 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Facsimile: (713) 226-6248
jhiggins@porterhedges.com
sjohnson@porterhedges.com
jkeefe@porterhedges.com
jeiband@porterhedges.com

- and -

PAUL, WEISS, RIFKIND, WHARTON & GARRISON LLP

Paul M. Basta (*pro hac vice* pending)
Jacob A. Adlerstein (*pro hac vice* pending)
Kyle J. Kimpler (*pro hac vice* pending)
Sarah Harnett (*pro hac vice* pending)
Stephanie P. Lascano (*pro hac vice* pending)
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990
pbasta@paulweiss.com
jadlerstein@paulweiss.com
kkimpler@paulweiss.com
sharnett@paulweiss.com
slascano@paulweiss.com

Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that on March 5, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins
John F. Higgins