Docket #0163 Date Filed: 03/30/2026

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
CUMULUS MEDIA INC., *et al.*,[1]	)	Case No. 26-90346 (ARP)
Debtors.	)	(Jointly Administered)

CERTIFICATE OF NO OBJECTION WITH RESPECT TO DEBTORS' OMNIBUS MOTION SEEKING ENTRY OF AN ORDER (I) AUTHORIZING, AS OF THE REJECTION DATE, THE (A) REJECTION OF CERTAIN UNEXPIRED LEASES AND (B) ABANDONMENT OF ANY PERSONAL PROPERTY LOCATED AT THE LEASED PREMISES; AND (II) GRANTING RELATED RELIEF

[Relates to Docket No. 24 and 160]

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas*, effective September 18, 2024 (the "Complex Case Procedures") and the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* [Docket No. 18], the undersigned hereby certifies as follows:

1. On March 5, 2026, the above-captioned debtors and debtors in possession (collectively, the "Debtors") filed the *Debtors' Omnibus Motion Seeking Entry of an Order (I) Authorizing, as of the Rejection Date, the (A) Rejection of Certain Unexpired Leases and (B) Abandonment of Any Personal Property Located at the Leased Premises; and (II) Granting Related Relief* [Docket No. 24] (the "Motion").

2. The deadline for receipt of objections to the Motion has passed.

3. Prior to the expiration of the deadline to object to the Motion, the Debtors and the City and County of San Francisco, by and through the San Francisco Port Commission (the "Port")

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/cumulusmedia. The Debtors' service address for purposes of these chapter 11 cases is: 780 Johnson Ferry Road, N.E., Suite 500, Atlanta, Georgia 30342.

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agreed to extend the Port's deadline to object to the Motion to April 2, 2026 as set forth in the *Notice of Stipulation Extending San Francisco Port Commission's Deadline to Object to Debtors' Omnibus Motion Seeking Entry of an Order (I) Authorizing, as of the Rejection Date, the (A) Rejection of Certain Unexpired Leases and (B) Abandonment of Any Personal Property Located at the Leased Premises; and (II) Granting Related Relief* [Docket No. 160] filed by the Debtors on March 27, 2026. As such, the Debtors have removed the lease with the Port from the Proposed Order (defined below).

4. In accordance with paragraph 44 of the Complex Case Procedures, the undersigned represents to the Court that the Debtors are not aware of any objection to the Motion and that counsel has reviewed the Court's docket and no objection or response appears thereon.

5. Attached hereto as **Exhibit A** is a redline of the proposed *Order (I) Authorizing, as of the Rejection Date, the (A) Rejection of Certain Unexpired Leases and (B) Abandonment of Any Personal Property Located at the Leased Premises; and (II) Granting Related Relief* (the "Proposed Order") compared to the original proposed order filed with the Motion [Docket No. 24-1]. A clean version of the Proposed Order is also attached hereto.

6. The Proposed Order incorporates comments from counsel to Virtu KCG Holdings LLC, sublandlord to that certain Sublease Agreement dated February 4, 2020 and counsel to 1995 Properties LLC (successor to Centre City Developers, LLC), landlord to that certain Commercial Lease Agreement, who have consented to entry of the Proposed Order.

7. The Debtors respectfully request that the Court enter the Proposed Order.

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Dated: March 30, 2026

Respectfully submitted,

/s/ John F. Higgins

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Proposed Co-Counsel to the Debtors and Debtors in Possession

Certificate of Service

I certify that, on March 30, 2026, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins
John F. Higgins

Exhibit A

Redline

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
CUMULUS MEDIA INC., *et al.*,[1]	)	Case No. 26-90346 (ARP)
Debtors.	)	(Jointly Administered)

ORDER (I) AUTHORIZING, AS OF THE REJECTION DATE, THE (A) REJECTION OF CERTAIN UNEXPIRED LEASES AND (B) ABANDONMENT OF ANY PERSONAL PROPERTY LOCATED AT THE LEASED PREMISES; AND (II) GRANTING RELATED RELIEF

[Relates to Docket No. ~~—~~**24**]

Upon the motion (the "Motion")[2] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"): (a) authorizing the Debtors to, effective as of the Rejection Date, (i) reject the Leases set forth on **Schedule 1** hereto, and (ii) abandon any Personal Property that may remain at any Premises following the Rejection Date for such Premises; and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1408; and this Court having found that the relief requested in the Motion

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' ~~proposed~~ claims and noticing agent at www.veritaglobal.net/cumulusmedia. The Debtors' service address for purposes of these chapter 11 cases is: 780 Johnson Ferry Road, N.E., Suite 500, Atlanta, Georgia 30342.

[2] Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and that no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. Each of the Leases set forth on **Schedule 1** to this Order is rejected pursuant to section 365 of the Bankruptcy Code, effective as of the applicable Rejection Date.

2. Notwithstanding anything in the Motion, this Order, or Schedule 1 hereto to the contrary: (a) that certain Sublease Agreement dated February 4, 2020, by and between Virtu KCG Holdings LLC, as sublandlord, (as successor by merger to KCG Holdings, Inc., "Virtu KCGH") and Debtor Cumulus Media New Holdings Inc., as subtenant (the "Virtu KCGH Sublease") is rejected and terminated as of March 5, 2026, which is the Rejection Date for the Virtu KCGH Sublease set forth in Schedule 1 hereto, (b) effective as of the entry of this Order, any restriction or injunction imposed by an order of this Court or by operation of the law (including the automatic stay imposed by section 362 of the Bankruptcy Code) is modified to the extent necessary to permit the applicable counterparty to a Lease, including the Virtu KCGH Sublease, to re-enter, repossess, immediately market, list, re-let or use the Premises demised by such Lease and to otherwise take any actions necessary to mitigate any damages, and (c) effective as of the entry of this

Order, the 14-day stay imposed by Bankruptcy Rule 4001(a)(3) is waived solely to the extent necessary to allow the counterparty to a Lease, including the Virtu KCGH Sublease, to take those actions contemplated in the foregoing clause.

~~2~~**3**. The Debtors are authorized to abandon any Personal Property, if any, located at the Premises free and clear of all liens, claims, encumbrances, interests, and rights of third parties, and all such Personal Property remaining at a Premises after the Rejection Date for such Premises is deemed abandoned as of such Rejection Date. The applicable counterparty to each Lease**, including the Virtu KCGH Sublease,** may use or dispose of such Personal Property in its sole and absolute discretion without further notice or liability to any party claiming an interest in such abandoned Personal Property. The automatic stay, to the extent applicable, is modified to allow for such use or disposition.

~~3~~**4**. If the Debtors have deposited monies with a counterparty to a Lease as a security deposit or other arrangement, such counterparty may not setoff or recoup or otherwise use such deposit without the prior authority of this Court~~.~~**; *provided however,* that the foregoing shall not apply in respect of any letter of credit issued in connection with the Virtu KCGH Sublease, including that certain Irrevocable Standby Letter of Credit No. LDCM-0057 dated February 19, 2020 (the "LoC").**

5. To the extent necessary and effective as of the entry of this Order: (i) any restriction or injunction imposed by an order of this Court or by operation of the law (including the automatic stay imposed by section 362 of the Bankruptcy Code, if any) is modified and vacated to the extent necessary to permit Virtu KCGH to perform any act authorized or permitted in connection with the LoC, including to draw on the LoC; and (ii) the 14-day stay imposed by Bankruptcy Rule 4001(a)(3) is waived solely to the extent

necessary to allow Virtu KCGH to take those actions contemplated in the foregoing clause; *provided however*, that notwithstanding anything in the Motion or this Order to the contrary, any draw on the LoC shall be deemed to reduce, on a dollar-for-dollar basis, the amount of any claim allowable under section 502(b)(6) of the Bankruptcy Code that may be asserted by Virtu KCGH in connection with the rejection of the Virtu KCGH Sublease.

~~4~~6. Any person or entity that holds a claim that arises from the rejection of the Leases must file a proof of claim, if at all, within 21 days of the later of (a) the date the Court enters this Order, and (b) the Rejection Date for such Lease, or else be forever barred.

~~5~~7. Notwithstanding the relief granted herein and any actions taken pursuant to such relief, nothing in the Motion or this Order shall be deemed: (a) an implication or admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Motion or any order granting the relief requested by the Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (e) other than with respect to the Leases, a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors', or any other party in interest's, rights under the Bankruptcy Code or any other applicable law; (h) a waiver of the obligation of any party in interest to file a proof of claim; or (i) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied

pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are expressly reserved to contest the extent, validity, or perfection or to seek avoidance of any or all such liens.

~~6~~8. The requirements in Bankruptcy Rules 6006 and 6007 are satisfied.

~~7~~9. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Bankruptcy Local Rules, and the Complex Case Procedures are satisfied by such notice.

~~8~~10. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

~~9~~11. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

~~10~~12. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Houston, Texas
Dated: _____, 2026

ALFREDO R. PEREZ
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Leases

No.	Description of Lease	Debtor Entity	Lessor Counterparty	Lessor Counterparty Address	Property Address	Rejection Date
1.	Agreement of Lease and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto	Cumulus Radio Corporation	201 St. Charles Place, LLC	201 St. Charles Avenue Suite 1500 New Orleans, LA 70170 Notice Copy To: 201 St. Charles Place, LLC C/O 201 Place St. Charles Corp. 315 Central Park West Suite 1200 New York, NY 10025	201 Saint Charles Avenue New Orleans, LA 70170	March 5, 2026
2.	Radio/Communication Site License Agreement and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto	Cumulus Radio LLC	Bellaire Tower Homeowners Association	1101 Green Street Attn: Property Manager, Gilano Cayer San Francisco, CA 94109 E-Mail: Gilanocay@aol.com Notice to Property Manager: Patriot Communications LLC Two Allegheny Center Nover Tower 2, Suite 1002 Pittsburgh, PA 15212 Notice to Consultant: jerry@comsiteswest.com	1101 Green Street San Francisco, CA 94109	March 5, 2026
3.	Commercial Lease Agreement and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto	Cumulus Broadcasting LLC	Centre City Developers, LLC	555 Poyntz Ave. Suite 255 Manhattan, KS 66502	825 S. Kansas Avenue Topeka, KS 66612	March 5, 2026
~~4.~~	~~Lease No. L-11951 and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto~~	~~San Francisco Radio Assets, LLC~~	~~San Francisco Port Commission~~	~~Room 3100, Ferry Building Attn: Commercial Property Manager San Francisco, CA 94111~~	~~480 Amador Street San Francisco, CA 94124~~	~~March 5, 2026~~
~~5~~4.	Antenna Site Agreement and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto	Cumulus Radio LLC	SBA GC Towers, LLC	8051 Congress Avenue 2nd Floor Attn: Site Administrator RE: MI15912-A-02/Montague 4, MI Boca Raton, FL 33487-1307	7637 Eilers Road Montague, MI 49437	March 31, 2026
~~6~~5.	Sublease Agreement New York Headquarters Lease Agreements **dated February 4, 2020 by and between Virtu KCG Holdings LLC and**	Cumulus Media New Holdings Inc.	Virtu KCG Holdings LLC (as successor by	Virtu KCG Holdings LLC ~~165~~**1633** Broadway**, 41st Floor** New York, NY ~~10006~~**10019**	300 Vesey Street (a/k/a One North End Avenue) New York, NY	March 5, 2026

No.	Description of Lease	Debtor Entity	Lessor Counterparty	Lessor Counterparty Address	Property Address	Rejection Date
	Cumulus Media New Holdings Inc. and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto		merger to KCG Holdings, Inc.)	**Attn: Thomas Merritt, Esq.** Notice Copy To: Winston & Strawn LLP Attn: William X. Lang, Esq. 200 Park Avenue New York, NY 10166	10282	
~~7.~~	~~Lease Agreement and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto~~	~~Cumulus Broadcasting LLC~~	~~Walt & Kathy Marlett~~	~~3001 E. Loop 335 South Amarillo, TX 79118~~	~~2976 Hollywood Road Amarillo, TX 79118~~	~~March 31, 2026~~

Summary report: **Litera Compare for Word 11.12.0.83 Document comparison done on 3/30/2026 12:16:36 PM**	
Style name: PW Basic	
Intelligent Table Comparison: Active	
Original filename: CMLS - Rejection Motion [Proposed Final] - RUN REDLINE.docx	
Modified filename: CMLS - Rejection Order [Proposed Filing Version].doc	
Changes:	
Add	25
~~Delete~~	16
~~Move From~~	0
Move To	0
Table Insert	0
~~Table Delete~~	2
Table moves to	0
~~Table moves from~~	0
Embedded Graphics (Visio, ChemDraw, Images etc.)	0
Embedded Excel	0
Format changes	0
Total Changes:	43

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	)	Chapter 11
CUMULUS MEDIA INC., *et al.*,[1]	)	Case No. 26-90346 (ARP)
Debtors.	)	(Jointly Administered)

ORDER (I) AUTHORIZING, AS OF THE REJECTION DATE, THE (A) REJECTION OF CERTAIN UNEXPIRED LEASES AND (B) ABANDONMENT OF ANY PERSONAL PROPERTY LOCATED AT THE LEASED PREMISES; AND (II) GRANTING RELATED RELIEF

[Relates to Docket No. 24]

Upon the motion (the "Motion")[2] of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for entry of an order (this "Order"): (a) authorizing the Debtors to, effective as of the Rejection Date, (i) reject the Leases set forth on **Schedule 1** hereto, and (ii) abandon any Personal Property that may remain at any Premises following the Rejection Date for such Premises; and (b) granting related relief, all as more fully set forth in the Motion; and upon the First Day Declaration; and this Court having jurisdiction over this matter pursuant to 28 U.S.C. § 1334 and the Amended Standing Order; and this Court having found that this is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and this Court having found that it may enter a final order consistent with Article III of the United States Constitution; and this Court having found that venue of this proceeding and the Motion in this district is proper pursuant to 28 U.S.C. § 1408; and this Court having found that the relief requested in the Motion

[1] A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at www.veritaglobal.net/cumulusmedia. The Debtors' service address for purposes of these chapter 11 cases is: 780 Johnson Ferry Road, N.E., Suite 500, Atlanta, Georgia 30342.

[2] Capitalized terms used but not defined herein have the meanings ascribed to them in the Motion.

is in the best interests of the Debtors' estates, their creditors, and other parties in interest; and this Court having found that the Debtors' notice of the Motion and opportunity for a hearing on the Motion were appropriate under the circumstances and that no other notice need be provided; and this Court having reviewed the Motion and having heard the statements in support of the relief requested therein at a hearing, if any, before this Court (the "Hearing"); and this Court having determined that the legal and factual bases set forth in the Motion and at the Hearing establish just cause for the relief granted herein; and upon all of the proceedings had before this Court; and after due deliberation and sufficient cause appearing therefor, it is HEREBY ORDERED THAT:

1. Each of the Leases set forth on **Schedule 1** to this Order is rejected pursuant to section 365 of the Bankruptcy Code, effective as of the applicable Rejection Date.

2. Notwithstanding anything in the Motion, this Order, or **Schedule 1** hereto to the contrary: (a) that certain Sublease Agreement dated February 4, 2020, by and between Virtu KCG Holdings LLC, as sublandlord, (as successor by merger to KCG Holdings, Inc., "Virtu KCGH") and Debtor Cumulus Media New Holdings Inc., as subtenant (the "Virtu KCGH Sublease") is rejected and terminated as of March 5, 2026, which is the Rejection Date for the Virtu KCGH Sublease set forth in **Schedule 1** hereto, (b) effective as of the entry of this Order, any restriction or injunction imposed by an order of this Court or by operation of the law (including the automatic stay imposed by section 362 of the Bankruptcy Code) is modified to the extent necessary to permit the applicable counterparty to a Lease, including the Virtu KCGH Sublease, to re-enter, repossess, immediately market, list, re-let or use the Premises demised by such Lease and to otherwise take any actions necessary to mitigate any damages, and (c) effective as of the entry of this Order, the 14-day stay imposed by Bankruptcy Rule

4001(a)(3) is waived solely to the extent necessary to allow the counterparty to a Lease, including the Virtu KCGH Sublease, to take those actions contemplated in the foregoing clause.

3. The Debtors are authorized to abandon any Personal Property, if any, located at the Premises free and clear of all liens, claims, encumbrances, interests, and rights of third parties, and all such Personal Property remaining at a Premises after the Rejection Date for such Premises is deemed abandoned as of such Rejection Date. The applicable counterparty to each Lease, including the Virtu KCGH Sublease, may use or dispose of such Personal Property in its sole and absolute discretion without further notice or liability to any party claiming an interest in such abandoned Personal Property. The automatic stay, to the extent applicable, is modified to allow for such use or disposition.

4. If the Debtors have deposited monies with a counterparty to a Lease as a security deposit or other arrangement, such counterparty may not setoff or recoup or otherwise use such deposit without the prior authority of this Court; *provided however,* that the foregoing shall not apply in respect of any letter of credit issued in connection with the Virtu KCGH Sublease, including that certain Irrevocable Standby Letter of Credit No. LDCM-0057 dated February 19, 2020 (the "LoC").

5. To the extent necessary and effective as of the entry of this Order: (i) any restriction or injunction imposed by an order of this Court or by operation of the law (including the automatic stay imposed by section 362 of the Bankruptcy Code, if any) is modified and vacated to the extent necessary to permit Virtu KCGH to perform any act authorized or permitted in connection with the LoC, including to draw on the LoC; and (ii) the 14-day stay imposed by Bankruptcy Rule 4001(a)(3) is waived solely to the extent necessary to allow Virtu KCGH to take those actions contemplated in the foregoing clause; *provided however*, that notwithstanding

anything in the Motion or this Order to the contrary, any draw on the LoC shall be deemed to reduce, on a dollar-for-dollar basis, the amount of any claim allowable under section 502(b)(6) of the Bankruptcy Code that may be asserted by Virtu KCGH in connection with the rejection of the Virtu KCGH Sublease.

6. Any person or entity that holds a claim that arises from the rejection of the Leases must file a proof of claim, if at all, within 21 days of the later of (a) the date the Court enters this Order, and (b) the Rejection Date for such Lease, or else be forever barred.

7. Notwithstanding the relief granted herein and any actions taken pursuant to such relief, nothing in the Motion or this Order shall be deemed: (a) an implication or admission as to the amount of, basis for, or validity of any claim against a Debtor entity under the Bankruptcy Code or other applicable nonbankruptcy law; (b) a waiver of the Debtors' or any other party in interest's right to dispute any claim on any grounds; (c) a promise or requirement to pay any claim; (d) an implication or admission that any particular claim is of a type specified or defined in the Motion or any order granting the relief requested by the Motion or a finding that any particular claim is an administrative expense claim or other priority claim; (e) other than with respect to the Leases, a request or authorization to assume, adopt, or reject any agreement, contract, or lease pursuant to section 365 of the Bankruptcy Code; (f) an admission as to the validity, priority, enforceability, or perfection of any lien on, security interest in, or other encumbrance on property of the Debtors' estates; (g) a waiver or limitation of the Debtors', or any other party in interest's, rights under the Bankruptcy Code or any other applicable law; (h) a waiver of the obligation of any party in interest to file a proof of claim; or (i) a concession by the Debtors that any liens (contractual, common law, statutory, or otherwise) that may be satisfied pursuant to the relief requested in the Motion are valid, and the rights of all parties in interest are

expressly reserved to contest the extent, validity, or perfection or to seek avoidance of any or all such liens.

8. The requirements in Bankruptcy Rules 6006 and 6007 are satisfied.

9. Notice of the Motion as provided therein shall be deemed good and sufficient notice of such Motion and the requirements of Bankruptcy Rule 6004(a), the Bankruptcy Local Rules, and the Complex Case Procedures are satisfied by such notice.

10. Notwithstanding Bankruptcy Rule 6004(h), the terms and conditions of this Order are immediately effective and enforceable upon its entry.

11. The Debtors are authorized to take all actions necessary to effectuate the relief granted in this Order in accordance with the Motion.

12. This Court retains exclusive jurisdiction with respect to all matters arising from or related to the implementation, interpretation, and enforcement of this Order.

Houston, Texas
Dated: _____, 2026

ALFREDO R. PEREZ
UNITED STATES BANKRUPTCY JUDGE

Schedule 1

Leases

No.	Description of Lease	Debtor Entity	Lessor Counterparty	Lessor Counterparty Address	Property Address	Rejection Date
1.	Agreement of Lease and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto	Cumulus Radio Corporation	201 St. Charles Place, LLC	201 St. Charles Avenue Suite 1500 New Orleans, LA 70170 Notice Copy To: 201 St. Charles Place, LLC C/O 201 Place St. Charles Corp. 315 Central Park West Suite 1200 New York, NY 10025	201 Saint Charles Avenue New Orleans, LA 70170	March 5, 2026
2.	Radio/Communication Site License Agreement and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto	Cumulus Radio LLC	Bellaire Tower Homeowners Association	1101 Green Street Attn: Property Manager, Gilano Cayer San Francisco, CA 94109 E-Mail: Gilanocay@aol.com Notice to Property Manager: Patriot Communications LLC Two Allegheny Center Nover Tower 2, Suite 1002 Pittsburgh, PA 15212 Notice to Consultant: jerry@comsiteswest.com	1101 Green Street San Francisco, CA 94109	March 5, 2026
3.	Commercial Lease Agreement and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto	Cumulus Broadcasting LLC	Centre City Developers, LLC	555 Poyntz Ave. Suite 255 Manhattan, KS 66502	825 S. Kansas Avenue Topeka, KS 66612	March 5, 2026
4.	Antenna Site Agreement and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented from time to time and together with any schedules thereto	Cumulus Radio LLC	SBA GC Towers, LLC	8051 Congress Avenue 2nd Floor Attn: Site Administrator RE: Ml15912-A-02/Montague 4, Ml Boca Raton, FL 33487-1307	7637 Eilers Road Montague, MI 49437	March 31, 2026
5.	Sublease Agreement New York Headquarters Lease Agreements dated February 4, 2020 by and between Virtu KCG Holdings LLC and Cumulus Media New Holdings Inc. and any guaranties or amendments, modifications, subleases, or other ancillary documents related thereto, each as may have been amended, modified, or supplemented	Cumulus Media New Holdings Inc.	Virtu KCG Holdings LLC (as successor by merger to KCG Holdings, Inc.)	Virtu KCG Holdings LLC 1633 Broadway, 41st Floor New York, NY 10019 Attn: Thomas Merritt, Esq. Notice Copy To: Winston & Strawn LLP	300 Vesey Street (a/k/a One North End Avenue) New York, NY 10282	March 5, 2026

No.	Description of Lease	Debtor Entity	Lessor Counterparty	Lessor Counterparty Address	Property Address	Rejection Date
	from time to time and together with any schedules thereto			Attn: William X. Lang, Esq. 200 Park Avenue New York, NY 10166		