

UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE

In re:

CBC RESTAURANT CORP. et al.,¹
Debtors

Chapter 11

Case No. 23-10245 (KBO)
(Jointly Administered)

Hearing Date:

May 17, 2023 at 2:00 p.m. (ET)

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON MAY 17,
2023 AT 2:00 P.M. (ET) BEFORE THE HONORABLE KAREN B. OWENS OF THE
UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE**

This hearing will be conducted in person. All parties, including witnesses, are expected to attend in person unless permitted to appear via Zoom. Participation at the in-person court proceeding using Zoom is allowed only in the following circumstances: (i) counsel for a party or a pro se litigant files a responsive pleading and intends to make only a limited argument; (ii) a party or a representative of a party is interested in observing the hearing; (iii) a party is proceeding in a claims allowance dispute on a pro se basis; (iv) an individual has a good faith health-related reason to participate remotely and has obtained permission from chambers to do so; or (v) other extenuating circumstances that warrant remote participation as may be determined by the Court.

Please Note: All individuals participating by video must register at least two hours prior to the hearing at the provided link.

Registration Link

<https://debuscourts.zoomgov.com/meeting/register/vJItD0GvqDkoEoO61vd8f9icIcGhOUftxWQ>

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



RESOLVED MATTERS

1. Application of the Debtors for Entry of an Order Authorizing the Retention and Employment of Culhane Meadows, PLLC as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date [Filed: March 31, 2023] ([Dkt. No. 250](#))

Response Deadline: April 20, 2023

Responses Received: Informal comments were provided by the Office of the United States Trustee.

Related Documents:

1. Notice of Hearing on Application of the Debtors for Entry of an Order Authorizing the Retention and Employment of Culhane Meadows, PLLC as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date [Filed: April 6, 2023] ([Dkt. No. 282](#))
2. [SIGNED] Order Authorizing the Retention and Employment of Culhane Meadows, PLLC as Counsel for the Debtors and Debtors in Possession Effective as of the Petition Date [Entered: April 26, 2023] ([Dkt. No. 405](#))

Status: The order has been entered. No hearing will be necessary.

2. Debtors' Application for Authorization to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Filed: 4/10/23] ([Dkt. No. 294](#))

Response Deadline: April 24, 2023 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

1. [SIGNED] Order Authorizing the Debtors to Employ and Retain Kurtzman Carson Consultants LLC as Administrative Advisor Effective as of the Petition Date [Entered: April 28, 2023] ([Dkt. No. 413](#))

Status: The order has been entered. No hearing will be necessary.

3. Application for Order Authorizing and Approving Employment of Tucker Ellis LLP as Counsel for the Official Committee of Unsecured Creditors of CBC Restaurant Corp., et al. Effective as of March 21, 2023 [Filed: 4/10/23] ([Dkt. No. 295](#))

Response Deadline: April 24, 2023 at 4:00 p.m. (ET)

Responses Received: None

Related Documents:

1. [SIGNED] Order Approving Application for Order Authorizing and Approving Employment of Tucker Ellis LLP as Counsel for the Official Committee of Unsecured Creditors of CBC Restaurant Corp., et al. Effective as of March 21, 2023 [Entered: April 26, 2023] ([Dkt. No. 403](#))

Status: The order has been entered. No hearing will be necessary.

4. Application for Entry of an Order Authorizing the Official Committee of Unsecured Creditors to Retain and Employ Berkeley Research Group, LLC, as Financial Advisor Effective as of March 21, 2023 [Filed: 4/10/23] ([Dkt. No. 296](#))

Response Deadline: April 24, 2023 at 4:00 p.m. (ET)

Responses Received: Informal comments were provided by the Office of the United States Trustee.

Related Documents:

2. [SIGNED] Order Authorizing the Official Committee of Unsecured Creditors to Retain and Employ Berkeley Research Group, LLC, as Financial Advisor Effective as of March 21, 2023 [Entered: April 28, 2023] ([Dkt. No. 411](#))

Status: The order has been entered. No hearing will be necessary.

5. Application of the Official Committee of Unsecured Creditors of CBC Restaurant Corp, et. al. for Entry of an Order Authorizing the Employment and Retention of Potter Anderson & Corroon LLP as Delaware Counsel Effective as of March 21, 2023 [Filed: 4/10/23] ([Dkt. No. 297](#))

Response Deadline: April 24, 2023 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

1. [SIGNED] Order Authorizing the Employment and Retention of Potter Anderson & Corroon LLP as Delaware Counsel to the Official Committee Effective as of March 21, 2023 [Entered: April 26, 2023] ([Dkt. No. 404](#))

Status: The order has been entered. No hearing will be necessary.

MATTERS GOING FORWARD

1. Debtors' Application for Entry of an Order (I) Authorizing the Retention and Employment of Hilco Corporate Finance, LLC as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, Pursuant to 11 U.S.C. §§ 327(A) and 328, Effective as of the Petition Date, (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2, and (III) Granting Related Relief [Filed: 4/3/23] ([D.I. No. 305](#))

Response Deadline: April 25, 2023 at 4:00 p.m. (ET)

Responses Received:

1. Limited Objection of SSCP Restaurant Investors LLC to Debtor's Application for Entry of an Order (I) Authorizing the Retention and Employment of Hilco Corporate Finance, LLC as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, Pursuant to 11 U.S.C. §§ 327(a) and 328, Effective as of the Petition Date, (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2, and (III) Granting Related Relief [Filed: 4/25/23] ([D.I. No. 388](#))
2. Reply to Limited Objection of SSCP Restaurant Investors LLC to Debtor's Application for Entry of an Order (I) Authorizing the Retention and Employment of Hilco Corporate Finance, LLC as Financial Advisor and Investment Banker for the Debtors and Debtors in Possession, Pursuant to 11 U.S.C. §§ 327(a) and 328, Effective as of the Petition Date, (II) Waiving Certain Information Requirements Imposed by Local Rule 2016-2, and (III) Granting Related Relief [Filed: 5/14/23] ([D.I. No. 447](#))

Related Documents: None.

Status: The parties are continuing to discuss SSCP's objection; the matter is going forward at this time.

Dated: May 14, 2023
Wilmington, Delaware

/s/ Mette H. Kurth
Mette H. Kurth (DE Bar No. 6491)
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