

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re:

CBC RESTAURANT CORP. et al.,¹

Debtors

Chapter 11

Case No. 23-10245 (KBO)

(Joint Administration Requested)

**SECOND AMENDED NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON MARCH 3, 2023 AT 1:00 P.M. (ET) BEFORE THE HONORABLE
KAREN B. OWENS OF THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE**

ZOOM INSTRUCTIONS

This hearing will be conducted entirely via Zoom and requires all participants to register in advance. COURT CALL WILL NOT BE USED FOR THIS HEARING. All individuals participating by video must register at least 2 hours prior to the hearing.

Please use the following link to register for this hearing:

https://debuscourts.zoomgov.com/meeting/register/vJlSf-uspzgiGC1U06CKyhvCLJ5dzaHc_tg

After registering your appearance by Zoom, you will receive a confirmation email containing information about joining the hearing. You must use your full name when logging into Zoom or you will not be allowed into the meeting.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, include CBC Restaurant Corp. (0801), Corner Bakery Holding Company (3981), and CBC Cardco, Inc. (1938). The Debtors' service address is 121 Friends Lane, Suite 301, Newtown PA 18940.



FIRST DAY MOTIONS GOING FORWARD

1. Debtors' Application For Authorization To Employ And Retain Kurtzman Carson Consultants LLC As Claims And Noticing Agent Effective As Of The Petition Date [Filed: 02/27/23] ([D.I. No. 45](#))

Response Deadline: Objections, if any, may be made at the hearing.

Responses: The Debtors have received informal comments from the Office of the United States Trustee, which have been resolved by filing KCC's fee schedule.

Related Documents:

- A. Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day Emergency Motions [Filed: 2/23/23] ([D.I. No. 22](#)).
- B. Notice Of Submission Of Fee Schedule With Respect To Debtors' Application For Authorization To Employ And Retain Kurtzman Carson Consultants LLC As Claims And Noticing Agent Effective As Of The Petition Date [Filed: 3/1/23] ([D.I. No. 57](#)).

Status: This matter is going forward.

2. Motion Of The Debtors For Entry Of An Interim And Final Order: (I) Approving Debtors' Proposed Form Of Adequate Assurance Of Payment To Utility Companies; (II) Establishing Procedures For Resolving Additional Adequate Assurance Requests; And (Iii) Prohibiting Utility Companies From Altering, Refusing, Or Discontinuing Service [Filed: 02/27/23] ([D.I. No. 46](#))

Response Deadline: Objections, if any, may be made at the hearing.

Responses: None.

Related Documents:

- A. Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day Emergency Motions [Filed: 2/23/23] ([D.I. No. 22](#)).

Status: This matter is going forward.

3. Motion Of The Debtors For Entry Of Interim And Final Orders: (I) Authorizing The Debtors To (A) Honor Gift Cards And (B) Administer Existing Customer Programs In The Ordinary Course Of Business; And (II) For Related Relief [Filed:3/1/2023] ([D.I. No. 55](#))

Response Deadline: Objections, if any, may be made at the hearing.

Responses: None.

Related Documents:

- A. Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day Emergency Motions [Filed: 3/1/23] ([D.I. No. 22](#)).

Status: This matter is going forward.

- 4. Motion Of The Debtors For Entry Of An Order: (I) Authorizing The Debtors To (A) File And Maintain Consolidated Creditor Lists, And (B) Modify Certain Personal Identification Information For Employees; And (II) Granting Related Relief [Filed: 3/1/23] ([D.I. No. 56](#))

Response Deadline: Objections, if any, may be made at the hearing.

Responses: None.

Related Documents:

- A. Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day **Emergency** Motions [Filed: 2/23/23] ([D.I. No. 22](#)).

Status: This matter is going forward.

- 5. **Motion of the Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Continue Insurance Coverage Entered into Prepetition and Satisfy Prepetition Obligations Related thereto, (B) Renew, Amend, Supplement, Extend, or Purchase Insurance Policies, (C) Honor the Terms of the Premium Financing Agreements and Pay Premiums thereunder, and (D) Enter into New Premium Financing Agreements in the Ordinary Course of Business, and (II) Granting Related Relief Filed by CBC Restaurant Corp. [Filed 3/1/23] ([D.I. No. 60](#))**

Response Deadline: Objections, if any, may be made at the hearing.

Responses: None.

Related Documents:

- A. **Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day Emergency Motions [Filed: 2/23/23] ([D.I. No. 22](#)).**

Status: This matter is going forward.

6. **Motion of the Debtors for Entry of Interim and Final Orders Authorizing the Debtors to (I) Pay Prepetition Payroll; (II) Continue Employee Benefits; (III) Pay Prepetition Employee Benefit Obligations; and (IV) Granting Related Relief Filed By CBC Restaurant Corp. [Filed 3/2/23] ([D.I. No. 62](#))**

Response Deadline: Objections, if any, may be made at the hearing.

Responses: None.

Related Documents:

- A. **Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day Emergency Motions [Filed: 2/23/23] ([D.I. No. 22](#)).**

Status: This matter is going forward.

CONTINUED HEARING

1. **Motion of the Debtors for Entry of an Interim Order: (A) Authorizing the Debtors' Use of Cash Collateral; (B) Scheduling A Final Hearing; and (C) For Related Relief [Filed: 02/23/23] ([D.I. No. 18](#))**

Response Deadline: March 2, 2023 at 4:00 p.m.; extended until the hearing for the Texas Comptroller of Public Accounts and the Texas Workforce Commission and Urban Edge Properties.

Responses: The Debtors are in discussion with their secured lender and anticipating submitting a form of order under COC extending and continuing cash usage on a further, interim basis. **The Debtors have also received, and are addressing, informal comments received from The Texas Comptroller of Public Accounts and the Texas Workforce Commission and Urban Edge Properties.**

Related Documents:

- A. **Declaration of Jignesh Pandya, Chief Executive Officer and Chief Operating Officer of Corner Bakery, in Support of Chapter 11 Petitions and Certain First Day Emergency Motions [Filed: 2/23/23] ([D.I. No. 22](#)).**
- B. **Order (Interim) (A) Authorizing the Debtors' Use of Cash Collateral; (B) Scheduling A Final Hearing; and (C) For Related Relief [Filed: 2/24/23] ([D.I. No. 36](#))**

Status: This matter is going forward.

Dated: March 2, 2023

Wilmington, Delaware

/s/ Mette H. Kurth

Mette H. Kurth (DE Bar No. 6491)

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