Docket #1397 Date Filed: 05/14/2026

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston Division

In re: Cobalt International Energy, Inc., et. al. §
§
§
Debtor(s) §

Case No. 17-36709

Lead Case No. 17-36709

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2025

Petition Date: 12/14/2017

Plan Confirmed Date: 04/05/2018

Plan Effective Date: 04/10/2018

This Post-confirmation Report relates to:
○ Reorganized Debtor
◉ Other Authorized Party or Entity: Plan Administrator
Name of Authorized Party or Entity

/s/ Nader Tavakoli
Signature of Responsible Party

Nader Tavakoli, solely in his capacity as Plan Administr
Printed Name of Responsible Party

05/14/2026
Date

16000 Barkers Point Ln, Ste 201
Houston, Texas 77079
Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.



Debtor's Name Cobalt International Energy, Inc., et. al. Case No. 17-36709

Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	$636,696	$1,560,634,605
b. Non-cash securities transferred	$0	$0
c. Other non-cash property transferred	$0	$0
d. Total transferred (a+b+c)	$636,696	$1,560,634,605

Part 2: Preconfirmation Professional Fees and Expenses

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
a.	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor		*Aggregate Total*	$0	$29,188,325	$0	$29,188,325
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Houlihan Lokey Capital	Financial Professional	$0	$11,046,677	$0	$11,046,677
	ii	Conway MacKenzie	Financial Professional	$0	$2,573,934	$0	$2,573,934
	iii	Kirkland & Ellis	Lead Counsel	$0	$11,134,772	$0	$11,134,772
	iv	Kurtzman Carson (KCC)	Other	$0	$1,522,025	$0	$1,522,025
	v	Pachulski Stang Ziehl	Special Counsel	$0	$2,599,836	$0	$2,599,836
	vi	Zack A Clement PLLC	Local Counsel	$0	$112,200	$0	$112,200
	vii	Snow Spence Ware	Special Counsel	$0	$198,881	$0	$198,881
	viii						
	ix						
	x						
	xi						
	xii						
	xiii						
	xiv						
	xv						
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
	xxvi						
	xxvii						
	xxviii						
	xxix						

Debtor's Name Cobalt International Energy, Inc., et. al. Case No. 17-36709

	xxx						
	xxxi						
	xxxii						
	xxxiii						
	xxxiv						
	xxxv						
	xxxvi						
	xxxvii						
	xxxviii						
	xxxix						
	xl						
	xli						
	xlii						
	xliii						
	xliv						
	xlv						
	xlvi						
	xlvii						
	xlviii						
	xlix						
	l						
	li						
	lii						
	liii						
	liv						
	lv						
	lvi						
	lvii						
	lviii						
	lix						
	lx						
	lxi						
	lxii						
	lxiii						
	lxiv						
	lxv						
	lxvi						
	lxvii						
	lxviii						
	lxix						
	lxx						
	lxxi						

Debtor's Name Cobalt International Energy, Inc., et. al. Case No. 17-36709

	lxxii						
	lxxiii						
	lxxiv						
	lxxv						
	lxxvi						
	lxxvii						
	lxxviii						
	lxxix						
	lxxx						
	lxxxi						
	lxxxii						
	lxxxiii						
	lxxxiv						
	lxxxv						
	lxxxvi						
	lxxxvii						
	lxxxvii						
	lxxxix						
	xc						
	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						

				Approved Current	Approved Cumulative	Paid Current Quarter	Paid Cumulative
b.	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor *Aggregate Total*			$0	$2,075,878	$0	$2,075,878
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i	Baker Botts	Special Counsel	$0	$1,074,304	$0	$1,074,304
	ii	Susman Godfrey	Special Counsel	$0	$482,514	$0	$482,514
	iii	Ernst & Young	Financial Professional	$0	$519,060	$0	$519,060
	iv						
	v						
	vi						

Debtor's Name Cobalt International Energy, Inc., et. al. Case No. 17-36709

	vii						
	viii						
	ix						
	x						
	xi						
	xii						
	xiii						
	xiv						
	xv						
	xvi						
	xvii						
	xviii						
	xix						
	xx						
	xxi						
	xxii						
	xxiii						
	xxiv						
	xxv						
	xxvi						
	xxvii						
	xxviii						
	xxix						
	xxx						
	xxxi						
	xxxii						
	xxxiii						
	xxxiv						
	xxxv						
	xxxvi						
	xxxvii						
	xxxviii						
	xxxix						
	xl						
	xli						
	xlii						
	xliii						
	xliv						
	xlv						
	xlvi						
	xlvii						
	xlviii						

Debtor's Name Cobalt International Energy, Inc., et. al. Case No. 17-36709

	xlix						
	l						
	li						
	lii						
	liii						
	liv						
	lv						
	lvi						
	lvii						
	lviii						
	lix						
	lx						
	lxi						
	lxii						
	lxiii						
	lxiv						
	lxv						
	lxvi						
	lxvii						
	lxviii						
	lxix						
	lxx						
	lxxi						
	lxxii						
	lxxiii						
	lxxiv						
	lxxv						
	lxxvi						
	lxxvii						
	lxxviii						
	lxxix						
	lxxx						
	lxxxi						
	lxxxii						
	lxxxiii						
	lxxxiv						
	lxxxv						
	lxxxvi						
	lxxxvii						
	lxxxvii						
	lxxxix						
	xc						

Debtor's Name Cobalt International Energy, Inc., et. al. Case No. 17-36709

	xci						
	xcii						
	xciii						
	xciv						
	xcv						
	xcvi						
	xcvii						
	xcviii						
	xcix						
	c						
	ci						
c.	All professional fees and expenses (debtor & committees)			$0	$31,264,203	$0	$31,264,203

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	$1,198,269	$0	$1,198,269	$1,198,269	100%
b. Secured claims	$1,485,860,878	$0	$1,394,574,579	$1,485,860,878	94%
c. Priority claims	$0	$0	$0	$0	0%
d. General unsecured claims	$13,000,000	$0	$7,066,994	$7,066,994	100%
e. Equity interests	$0	$0	$0		

Part 4: Questionnaire

a. Is this a final report? Yes ○ No ◉

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: _____

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ◉ No ○

Debtor's Name Cobalt International Energy, Inc., et. al. Case No. 17-36709

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

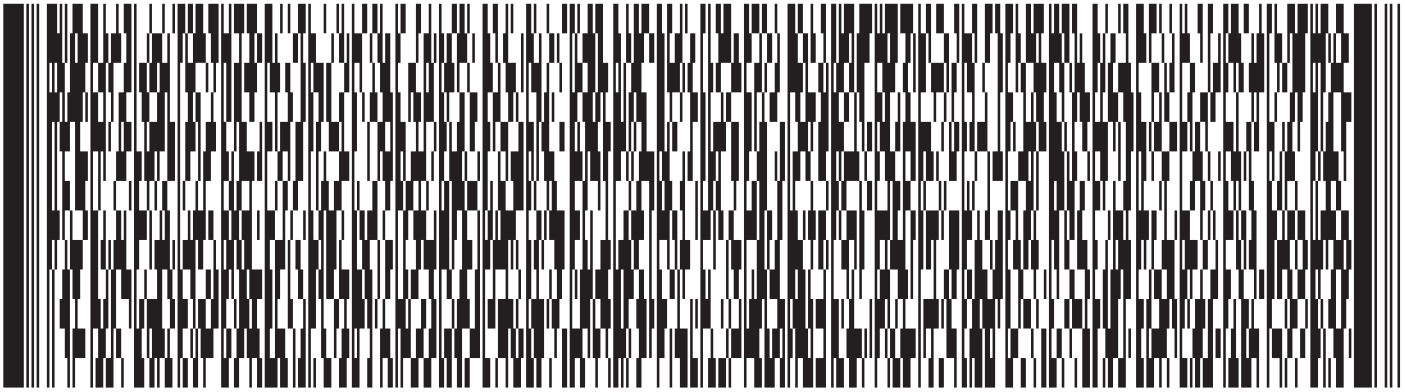
/s/ Nader Tavakoli
Signature of Responsible Party

Nader Tavakoli, solely in his capacity as Plan Administr
Printed Name of Responsible Party

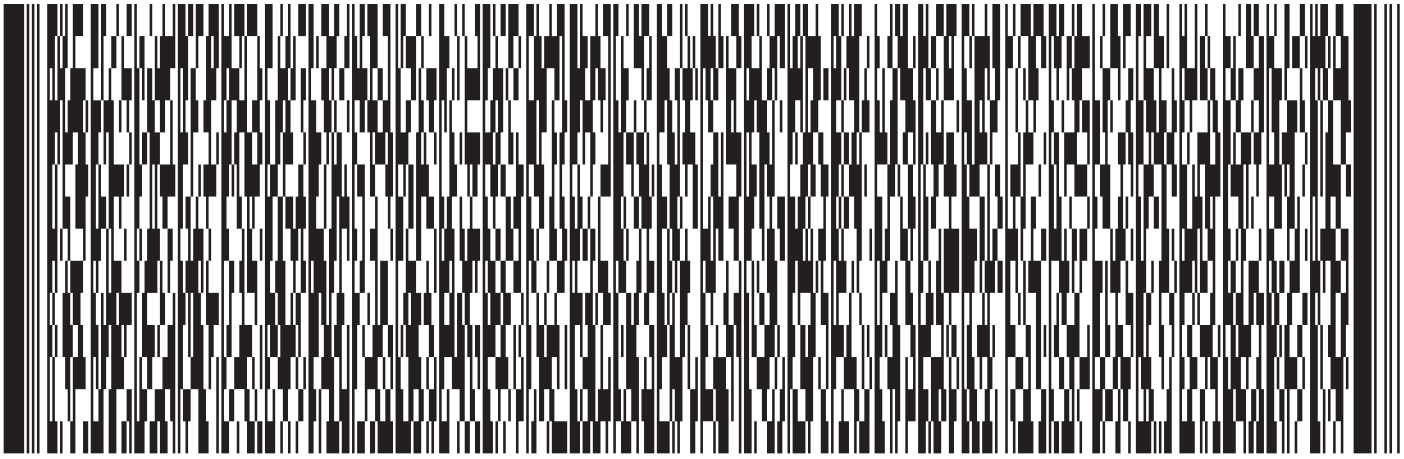
Plan Administrator
Title

5/14/2026
Date

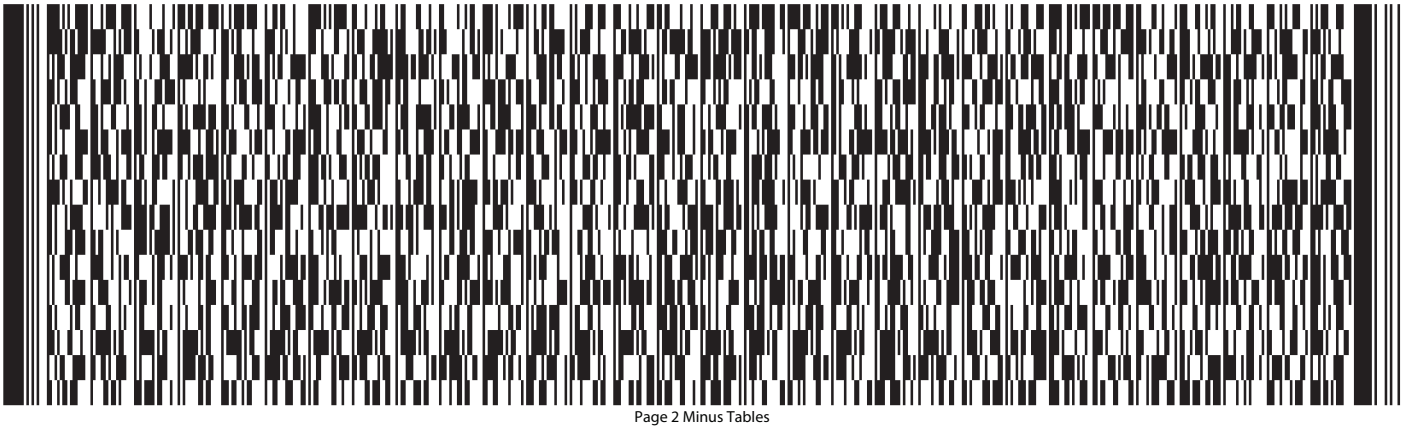
Debtor's Name Cobalt International Energy, Inc., et. al. Case No. 17-36709



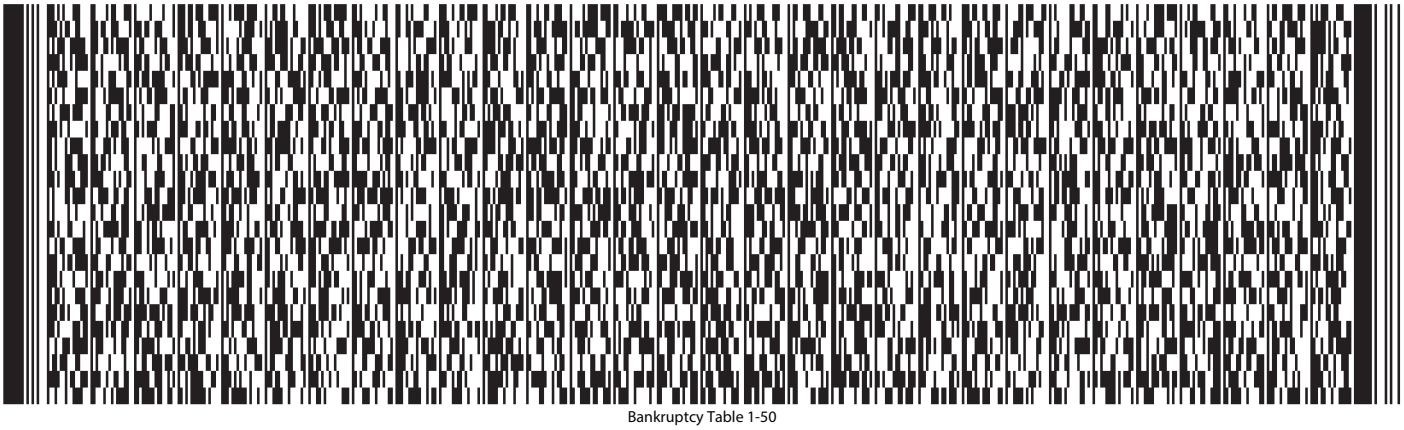
Page 1



Other Page 1

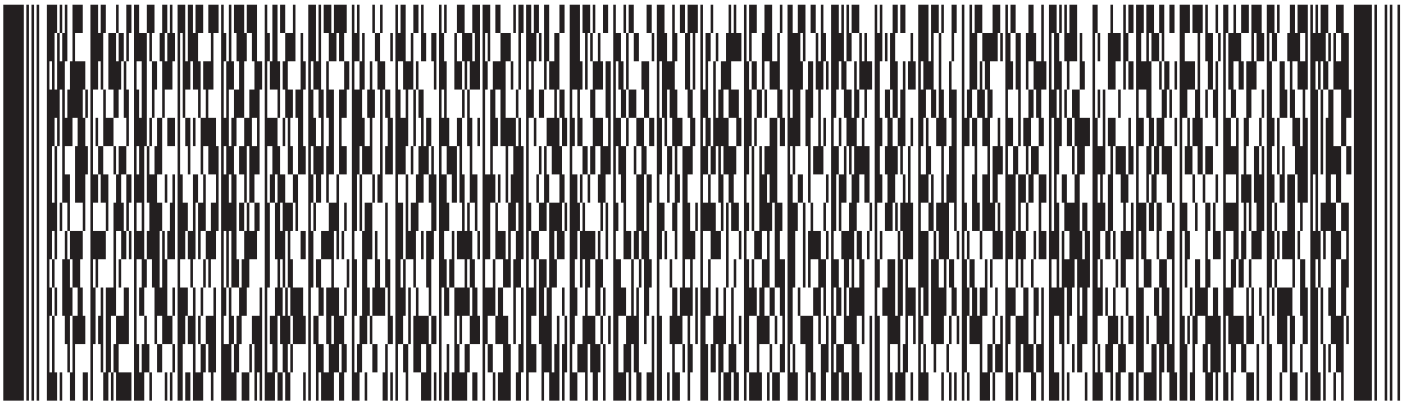


Page 2 Minus Tables

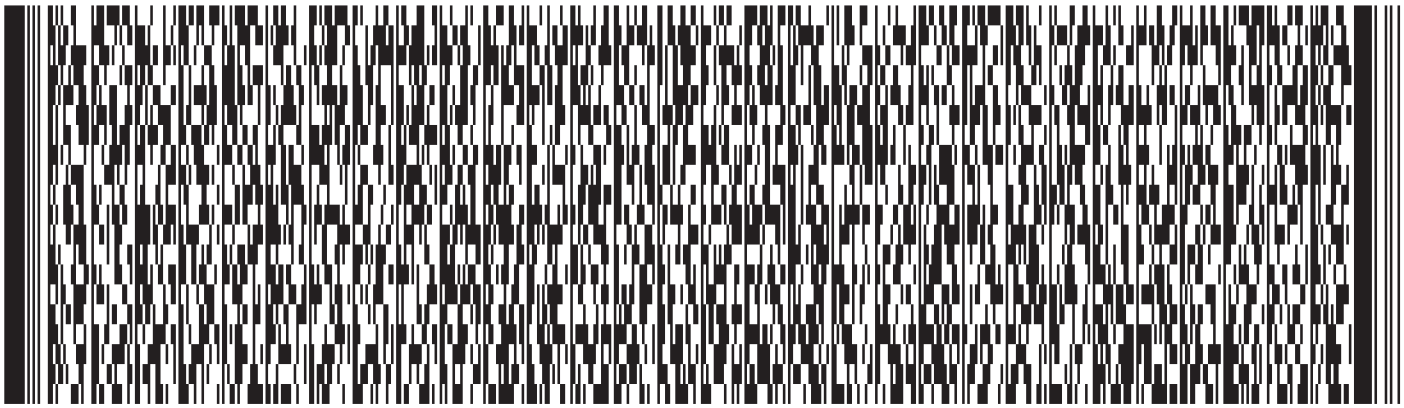


Bankruptcy Table 1-50

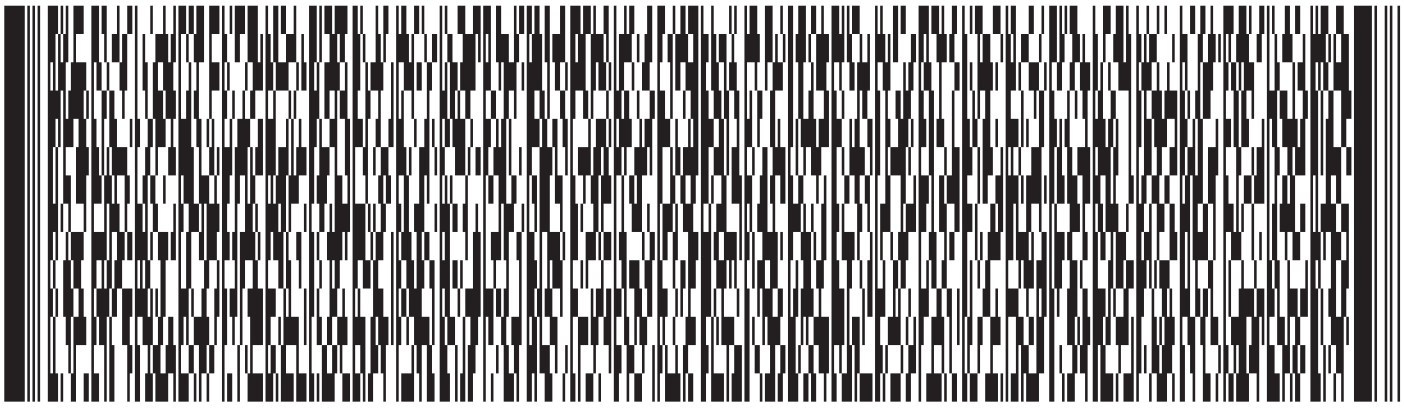
Debtor's Name Cobalt International Energy, Inc., et. al. Case No. 17-36709



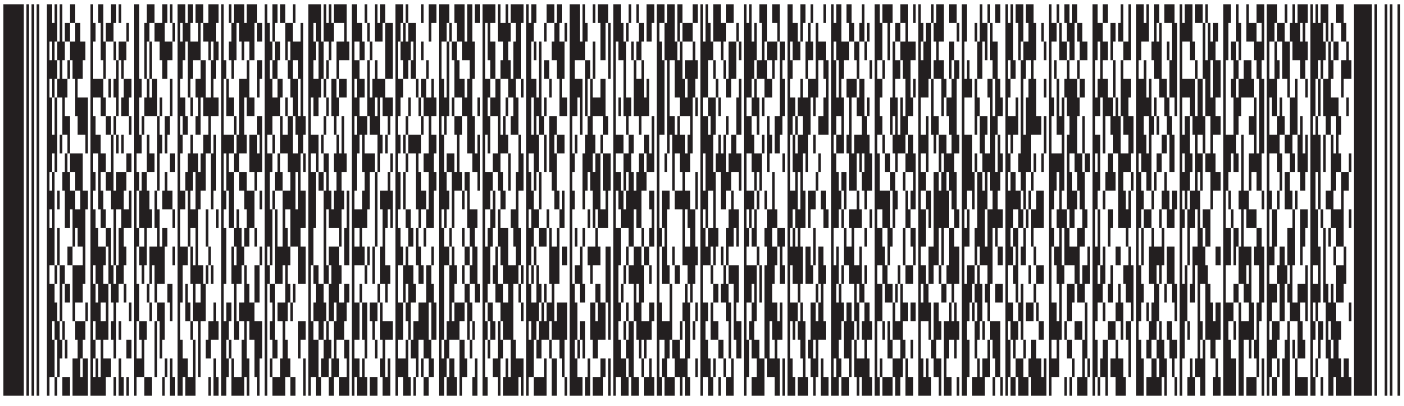
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION

In re:	§	Chapter 11
	§	
COBALT INTERNATIONAL ENERGY, INC., *et al.*,[1]	§	Case No. 17-36709 (MI)
	§	(Jointly administered)
	§	
Reorganized Debtors.	§	

GLOBAL NOTES AND STATEMENTS OF LIMITATIONS, METHODOLOGY AND DISCLAIMERS REGARDING POST-CONFIRMATION REPORT FOR THE QUARTER ENDED SEPTEMBER 30, 2025

Cobalt International Energy, Inc., together with its affiliated Debtors has filed the attached post-confirmation quarterly report (the "***PCR***") in the United States Bankruptcy Court for the Southern District of Texas (the "***Court***"). The PCR has been prepared solely for the purpose of complying with the post-confirmation quarterly reporting requirements established by the United States Trustee Program (*see https://www.justice.gov/ust/chapter-11-operating-reports*). The PCR should not be relied upon by any persons for any information in connection with current or future financial conditions or events relating to the Debtors' estates. Nothing in the PCR is intended to be material non-public information. Capitalized terms used herein and not otherwise defined have the meanings assigned to them in the Debtors' Fourth Amended Joint Chapter 11 Plan of Cobalt International Energy, Inc. and Its Debtor Affiliates, confirmed April 5, 2018 (the "***Plan***").

The financial information contained in the PCR is unaudited, limited in scope, and is not prepared in accordance with accounting principles generally accepted in the United States of America nor in accordance with the books and records available to it at the time of such preparation applicable to non-bankruptcy law. In preparing the PCR, the Plan Administrator relied on financial data available, as well as certain filings from the docket in the above-captioned chapter 11 case

(collectively, the "***Chapter 11 Cases***"). Although the Plan Administrator made commercially reasonable efforts to ensure the accuracy and completeness of the PCR, inadvertent errors or omissions may exist. The Debtors and the Plan Administrator hereby reserve their rights to amend and supplement the PCR as may be necessary or appropriate.

[1] The Reorganized Debtors in the Chapter 11 Cases, along with the last four digits of each Reorganized Debtors' federal tax identification number, are: Cobalt International Energy, Inc. (1169); Cobalt International Energy GP, LLC (7374); Cobalt International Energy, L.P. (2411); Cobalt GOM LLC (7188); Cobalt GOM # 1 LLC (7262); and Cobalt GOM # 2 LLC (7316)(these entities will be collectively referred to as the "Debtors" or the "Reorganized Debtors").