United States Bankruptcy Court for the Northern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. (**Check only one Debtor per claim form.**)

- ☐ CHC Group Ltd. (Case No. 16-31854)
- ☐ 6922767 Holding SARL (Case No. 16-31855)
- ☐ Capital Aviation Services B.V. (Case No. 16-31856)
- ☐ CHC Cayman ABL Borrower Ltd. (Case No. 16-31857)
- ☐ CHC Cayman ABL Holdings Ltd. (Case No. 16-31858)
- ☐ CHC Cayman Investments I Ltd. (Case No. 16-31859)
- ☐ CHC Den Helder B.V. (Case No. 16-31860)
- ☐ CHC Global Operations (2008) ULC (Case No. 16-31862)
- ☐ CHC Global Operations Canada (2008) ULC (Case No. 16-31870)
- ☒ CHC Global Operations International ULC (Case No. 16-31879)
- ☐ CHC Helicopter (1) S.À R.L. (Case No. 16-31892)
- ☐ CHC Helicopter (2) S.À R.L. (Case No. 16-31895)
- ☐ CHC Helicopter (3) S.À R.L. (Case No. 16-31878)
- ☐ CHC Helicopter (4) S.À R.L. (Case No. 16-31882)
- ☐ CHC Helicopter (5) S.À R.L. (Case No. 16-31890)
- ☐ CHC Helicopter Australia Pty. Ltd. (Case No. 16-31872)
- ☐ CHC Helicopter Holding S.À R.L. (Case No. 16-31875)
- ☐ CHC Helicopter S.A. (Case No. 16-31863)
- ☐ CHC Helicopters (Barbados) Limited (Case No. 16-31865)
- ☐ CHC Helicopters (Barbados) SRL (Case No. 16-31867)
- ☐ CHC Holding (UK) Limited (Case No. 16-31868)
- ☐ CHC Holding NL B.V. (Case No. 16-31874)
- ☐ CHC Hoofddorp B.V. (Case No. 16-31861)
- ☐ CHC Leasing (Ireland) Limited (Case No. 16-31864)
- ☐ CHC Netherlands B.V. (Case No. 16-31866)
- ☐ CHC Norway Acquisition Co AS (Case No. 16-31869)
- ☐ Heli-One (Netherlands) B.V. (Case No. 16-31871)
- ☐ Heli-One (Norway) AS (Case No. 16-31876)
- ☐ Heli-One (U.S.) Inc. (Case No. 16-31881)
- ☐ Heli-One (UK) Limited (Case No. 16-31888)
- ☐ Heli-One Canada ULC (Case No. 16-31893)
- ☐ Heli-One Holdings (UK) Limited (Case No. 16-31894)
- ☐ Heli-One Leasing (Norway) AS (Case No. 16-31886)
- ☐ Heli-One Leasing ULC (Case No. 16-31891)
- ☐ Heli-One USA Inc. (Case No. 16-31853)
- ☐ Heliworld Leasing Limited (Case No. 16-31889)
- ☐ Integra Leasing AS (Case No. 16-31885)
- ☐ Lloyd Bass Strait Helicopters Pty. Ltd. (Case No. 16-31883)
- ☐ Lloyd Helicopter Services Limited (Case No. 16-31873)
- ☐ Lloyd Helicopter Services Pty. Ltd. (Case No. 16-31877)
- ☐ Lloyd Helicopters International Pty. Ltd. (Case No. 16-31880)
- ☐ Lloyd Helicopters Pty. Ltd. (Case No. 16-31884)
- ☐ Management Aviation Limited (Case No. 16-31887)

The Debtor has listed your claim as Unliquidated on Schedule F (E/F Part 2) as a General Unsecured claim. If you believe that you have a claim against the Debtor, please complete and return this form accordingly.

Official Form 410
Proof of Claim

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. **Do not send original documents;** they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

NameID: 12780770

1. **Who is the current creditor?**
   Agent in Suriname ARSI AERO-COPTER SERVICES N.V.
   Name of the current creditor (the person or entity to be paid for this claim)
   Other names the creditor used with the debtor _____

2. **Has this claim been acquired from someone else?**
   ☒ No
   ☐ Yes. From whom? _____

3. **Where should notices and payments to the creditor be sent?**
   Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)

   Where should notices to the creditor be sent?
   Agent in Suriname
   Prinsessestraat no. 177
   POB 1295
   Paramaribo,
   Suriname

   Contact phone #(597) 865460
   Contact email lbyarsi@sr.net

   Where should payments to the creditor be sent? (if different)
   Name _____
   Number Street _____
   City State ZIP Code _____
   Country _____
   Contact phone _____
   Contact email _____

RECEIVED
AUG 18 2016
KURTZMANCARSONCONSULTANTS

4. **Does this claim amend one already filed?**
   ☒ No
   ☐ Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY

5. **Do you know if anyone else has filed a proof of claim for this claim?**
   ☒ No
   ☐ Yes. Who made the earlier filing? _____

16318791608180000000000001

Part 2: **Give Information About the Claim as of the Date the Case Was Filed**

6. **Do you have any number you use to identify the debtor?**
   - ☐ No
   - ☒ Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 9072

7. **How much is the claim?** $ 7,451.61 . **Does this amount include interest or other charges?**
   - ☒ No
   - ☐ Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. **What is the basis of the claim?**
   Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
   Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
   Limit disclosing information that is entitled to privacy, such as health care information.
   AGENCY FEE

9. **Is all or part of the claim secured?**
   - ☒ No
   - ☐ Yes. The claim is secured by a lien on property.

   Nature of property:
   - ☐ Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
   - ☐ Motor vehicle
   - ☐ Other. Describe: _____

   Basis for perfection: _____
   Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

   RECEIVED
   AUG 18 2016
   KURTZMAN CARSON CONSULTANTS

   Value of property: $_____
   Amount of the claim that is secured: $_____
   Amount of the claim that is unsecured: $_____ (The sum of the secured and unsecured amount should match the amount in line 7.)

   Amount necessary to cure any default as of the date of the petition: $_____

   Annual Interest Rate (when case was filed)_____%
   - ☐ Fixed
   - ☐ Variable

10. **Is this claim based on a lease?**
    - ☒ No
    - ☐ Yes. **Amount necessary to cure any default as of the date of the petition.** $_____

11. **Is this claim subject to a right of setoff?**
    - ☒ No
    - ☐ Yes. Identify the property: _____

12. **Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?**

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

☒ No

☐ Yes. *Check all that apply:* **Amount entitled to priority**

- ☐ Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). $_____
- ☐ Up to $2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). $_____
- ☐ Wages, salaries, or commissions (up to $12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). $_____
- ☐ Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). $_____
- ☐ Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). $_____
- ☐ Other. Specify subsection of 11 U.S.C. § 507(a)(__) that applies. $_____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. **Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?**

☒ No

☐ Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

$_____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to $500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

RECEIVED

AUG 18 2016

KURTZMAN CARSON CONSULTANTS

Check the appropriate box:

☒ I am the creditor.

☐ I am the creditor's attorney or authorized agent.

☐ I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

☐ I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 8 / 16 / 2016
MM / DD / YYYY

Signature

Print the name of the person who is completing and signing this claim:

Name: ARUN (First name) DHIRAJ (Middle name) GAJADHARSINGH (Last name)

Title: CEO

Company: ARSI AERO-COPTER SERVICES N.V.
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address: 177 (Number) PRINSESSESTRAAT (Street)

PARAMARIBO (City) PO BOX 1295 (State) SURINAME (ZIP Code / Country)

Contact phone: +(597) 865460 Email: flyarsi@sr.net

AERO-COPTER SERVICES

Contact address:
Prinsessestraat no. 177
Paramaribo- Suriname
POB: 1295

Phone/fax: (597) 547141
Phone direct: (597)8654560
E-mail: flyarsi@sr.net

Paramaribo August 16, 2016

To:
CHC Group Claims Processing Center
c/o Kurtzman Carson Consultants ,LLC
2335 Alaska Avenue
El Segundo, California 90245

Dear,

Following up on the received Notice of Deadlines for filing proof of claim (PRF # 77576/ Case No: 16-31854/Svc.1/ Pack ID: 12780770) providing you a summary of documentation send to you:

- Completed Official Form 410 Proof Of Claim.
- Copy of ARSI aero-copter services N.V. invoice no 0016 with notes in writing advised by CHC accounts payable department.
- Copy of email (from Yvonne Sham, Supervisor, Accounts Payable for Heli One Inc/ CHC Global operations) containing the advice re outstanding payment amount of invoice 0016, specified as GOI-0016-A (outstanding payment $7,451.61) and GOI-0016 B (approved payment $ 3,048.39)
- Copy of email from Brad Shaw, date: May 27, 2016 followed by four additional pages.

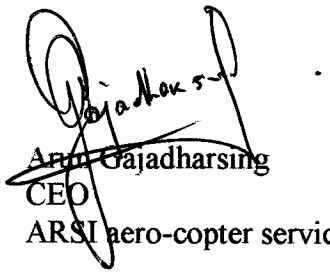
Confirming that:

- ARSI aero-copter services N.V. has continued its agency duties until date today without any interruption.
- ARSI aero-copter services N.V. is still TRACE certified.

Based on the excellent business relationship maintained with CHC Global Operations International ULC, we trust that this proof of claim will be processed accordingly.

We are to be reached at all times by email and/or mail in case of additional information/ questions.

Sincerely,



Arun Gajadharsing
CEO
ARSI aero-copter services N.V.

Contact address:
Prinsessestraat no.177
Paramaribo- Suriname
POB: 1295

Phone/fax: (597) 547141
Phone direct: (597)8654560
E-mail: flyarsi@sr.net

Bank: Republic Bank (Suriname) N.V. Swiftcode= RBNKTTPX Account no: 19742966

INVOIVCE NO: GOI-0016
Date: 05/11/2016

Bill to:
CHC Global Operations International ULC – Suriname
4740 Agar Drive
Richmond BC V7B 1A3

DESCRIPTION	DATE	AMOUNT IN USD$
- ARSI agency fee on behalf of GOI according to ARSI-GOI agency / partnership agreement in regard to: 011 CHC Amendment No2 Agency Agreement ARSI aero-copter services 04 Sept 2015		
Timeframe:		
- Over the month of March 2016		USD$ 3.500,-
- Over the month of April 2016		USD$ 3.500,-
- Over the month of May 2016		USD$ 3.500,-
Subtotal		USD$ 10.500,-
Managing fee ARSI aero-copter services		
Total		USD$ 10.500,-

May 4 # 452
May 5-31 # 3048.39

Note:
Electronic transfer to be completed within 24 hours after receiving this receipt. A due payment fee of weekly 5% will be charged.

Approved by:

Arun Gajadharsing
Managing Director ARSI aero-copter services

GOI-016-A #7,451-61

GOI-0016-B #3,048.39

Yvonne Sham

From: Brad Shaw
Sent: Friday, May 27, 2016 9:40 AM
To: Scott Thanisch; Yvonne Sham
Subject: RE: ARSI invoice no 0016

Okay, understood I will let our agent know

Brad Shaw
Director, Contracts Implementation

CHC Helicopter
Suite 300B 15021 Katy Fwy
Houston, Tx 77094

Office: +1.346.808.1127
Mobile:+1.346.302.5011
www.chc.ca

From: Scott Thanisch
Sent: Friday, May 27, 2016 11:22 AM
To: Brad Shaw <Brad.Shaw@chc.ca>; Yvonne Sham <Yvonne.Sham@chc.ca>
Subject: RE: ARSI invoice no 0016

Got it. The interim employee court order specifically excludes contractor payments. However, the final employee court order which is expected on June 6 will allow these payments. Please pay the post-petition amounts now and hold off on the pre-petition amounts until we have approval in the final court order.

Scott

Scott Thanisch
Vice President, Treasury and FP&A

Office: +1.214.262.7377
Mobile: +1.214.415.6569
scott.thanisch@chc.ca
www.chc.ca

From: Brad Shaw
Sent: Friday, May 27, 2016 11:14 AM
To: Scott Thanisch <Scott.Thanisch@chc.ca>; Yvonne Sham <Yvonne.Sham@chc.ca>
Subject: RE: ARSI invoice no 0016

Hi Scott,

Hi Scott, what do we need to do to keep our agent in Suriname in good standing?

Best Regards,

Brad Shaw
Director, Contracts Implementation

CHC Helicopter
Suite 300B 15021 Katy Fwy
Houston, Tx 77094

Office: +1.346.808.1127
Mobile: +1.346.302.5011

On May 26, 2016, at 7:28 PM, Yvonne Sham <Yvonne.Sham@chc.ca> wrote:

> Hi Brad,
>
> Very sorry for the delay, I thought Div 763 Suriname is not a filing division for chapter 11 but apparently it is. This ARSI invoice consist of pre-petition charges (March & April, May 1-4) & post-petition charges (May 5-31)
>
> Please note we can only pay May 5-31 portion of it.
> Notice they charge us flat rate of $3,500 USD / month, I'm not sure if I should be dividing it by 31 days then times by 27 days?
> Would you be able to confirm that for me? I can re-post and re-do my payment request.
>
> Another option is you can check with Scott Thanish (VP, Treasury), he is looking after all the special payment. We can process the amount in full one he approves.
>
> Sorry about that.
>
> Thank you very much.
>
> Regards,
> **Yvonne Sham**
> **Supervisor, Accounts Payable**
> **Heli-One Canada Inc / CHC Global Operations**
> **4740 Agar Drive**
> **Richmond, BC V7B 1A3 Canada**
> **Tel: 604-276-7500**
> **Direct: 604-232-7339**
> **Email: yvonne.sham@chc.ca**
> <image001.png>

From: Brad Shaw
Sent: Wednesday, May 11, 2016 5:59 PM
To: Yvonne Sham <Yvonne.Sham@chc.ca>
Cc: Marcelo de Castro Amaral <Marcelo.Amaral@chc.ca>
Subject: Fwd: ARSI invoice no 0016

Yvonne Sham

From: Brad Shaw
Sent: Friday, May 27, 2016 9:50 AM
To: Arun Gajadharsing
Cc: Yvonne Sham
Subject: RE: ARSI invoice no 0016

Hi Arun,

I hope you are well..

I wanted to reach out to you to let you know that unfortunately we now have a slightly different process that we have to follow in the courts post CHC's filing under chapter 11 financial restructuring.

We expect that we will have approval to pay your invoice 0016 (the portion March & April, May 1-4 incurred pre-filing) approx. June 6th. The balance of the invoice shortly (the portion May 5 – 31 incurred post-filing).

I do hope you understand and this delay does not cause you any inconvenience. Please know that we are doing everything possible to ensure that any outstanding amounts are paid as soon as possible.

Thank you Arun, please let me know if you have any questions or concerns and do very much appreciate your continued support.

Best Regards,

Brad Shaw
Director, Contracts Implementation



CHC Helicopter
Suite 300B 15021 Katy Fwy
Houston, Tx 77094

Office: +1.346.808.1127
Mobile:+1.346.302.5011
www.chc.ca

From: Arun Gajadharsing [mailto:flyarsi@sr.net]
Sent: Wednesday, May 11, 2016 7:52 PM
To: Brad Shaw <Brad.Shaw@chc.ca>
Subject: RE: ARSI invoice no 0016

Thank you Brad,

Highly appreciate it!

With my thanks and very best regards,

<image001.jpg>

Arun Gajadharsing
Managing Director
ARSI aero-copter services

Mobile: (597) 865-4-560
Phone: (597) 547-141
E-mail: flyarsi@sr.net
Skype: arun.gajadharsing

The information contained in this communication is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it. It may contain confidential or legally privileged information. If you are not the intended recipient you are hereby notified that any disclosure, copying, distribution or taking any action in reliance on the contents of this information is strictly prohibited and may be unlawful. If you have received this communication in error, please notify us immediately by responding to this email and then delete it from your system. ARSI aero-copter services is neither liable for the proper and complete transmission of the information contained in this communication nor for any delay in its receipt

<ARSI- invoice no 0016 to CHC GOI .pdf>

Our Purpose: Providing unmatched helicopter services that enable customers to go further, do more and come home safely.

SMS Element of the Month: Training & Competency

At CHC we select the best people by matching qualifications and competencies to the role, then maintaining that level of competency through continual training.

Yvonne Sham

From: Brad Shaw
Sent: Wednesday, May 11, 2016 4:31 PM
To: Yvonne Sham
Cc: Marcelo de Castro Amaral
Subject: Fwd: ARSI invoice no 0016
Attachments: image001.jpg; ATT00001.htm; ARSI- invoice no 0016 to CHC GOI .pdf; ATT00002.htm

Hi Yvonne,

Are you able to process this invoice using this email as approval?

Please advise.. Hope all is well with you!

Best Regards,

Brad Shaw
Director, Contracts Implementation

CHC Helicopter
Suite 300B 15021 Katy Fwy
Houston, Tx 77094

Office: +1.346.808.1127
Mobile: +1.346.302.5011

Begin forwarded message:

> **From:** Arun Gajadharsing <flyarsi@sr.net>
> **Date:** May 11, 2016 at 5:45:36 PM CDT
> **To:** Brad Shaw <Brad.Shaw@chc.ca>
> **Subject: ARSI invoice no 0016**
>
> Hello Brad,
>
> Please find attached ARSI invoice no 0016.
>
> Looking forward to the successful completion of the current procedure required to complete the payment transfer.
>
> With my thanks and very best regards,

Our Purpose: Providing unmatched helicopter services that enable customers to go further, do more and come home safely.

SMS Element of the Month: Training & Competency