

United States Bankruptcy Court for the Northern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> CHC Group Ltd. (Case No. 16-31854)                          | <input type="checkbox"/> CHC Helicopter Australia Pty. Ltd. (Case No. 16-31872) | <input type="checkbox"/> Heli-One Leasing (Norway) AS (Case No. 16-31886)              |
| <input type="checkbox"/> 6922767 Holding SARL (Case No. 16-31855)                    | <input type="checkbox"/> CHC Helicopter Holding S.À R.L. (Case No. 16-31875)    | <input type="checkbox"/> Heli-One Leasing ULC (Case No. 16-31891)                      |
| <input type="checkbox"/> Capital Aviation Services B.V. (Case No. 16-31856)          | <input type="checkbox"/> CHC Helicopter S.A. (Case No. 16-31863)                | <input type="checkbox"/> Heli-One USA Inc. (Case No. 16-31853)                         |
| <input type="checkbox"/> CHC Cayman ABL Borrower Ltd. (Case No. 16-31857)            | <input type="checkbox"/> CHC Helicopters (Barbados) Limited (Case No. 16-31865) | <input type="checkbox"/> Heliworld Leasing Limited (Case No. 16-31889)                 |
| <input type="checkbox"/> CHC Cayman ABL Holdings Ltd. (Case No. 16-31858)            | <input type="checkbox"/> CHC Helicopters (Barbados) SRL (Case No. 16-31867)     | <input type="checkbox"/> Integra Leasing AS (Case No. 16-31885)                        |
| <input type="checkbox"/> CHC Cayman Investments I Ltd. (Case No. 16-31859)           | <input type="checkbox"/> CHC Holding (UK) Limited (Case No. 16-31868)           | <input type="checkbox"/> Lloyd Bass Strait Helicopters Pty. Ltd. (Case No. 16-31883)   |
| <input type="checkbox"/> CHC Den Heider B.V. (Case No. 16-31860)                     | <input type="checkbox"/> CHC Holding NL B.V. (Case No. 16-31874)                | <input type="checkbox"/> Lloyd Helicopter Services Limited (Case No. 16-31873)         |
| <input type="checkbox"/> CHC Global Operations (2008) ULC (Case No. 16-31862)        | <input type="checkbox"/> CHC Hoofddorp B.V. (Case No. 16-31861)                 | <input type="checkbox"/> Lloyd Helicopter Services Pty. Ltd. (Case No. 16-31877)       |
| <input type="checkbox"/> CHC Global Operations Canada (2008) ULC (Case No. 16-31870) | <input type="checkbox"/> CHC Leasing (Ireland) Limited (Case No. 16-31864)      | <input type="checkbox"/> Lloyd Helicopters International Pty. Ltd. (Case No. 16-31880) |
| <input type="checkbox"/> CHC Global Operations International ULC (Case No. 16-31879) | <input type="checkbox"/> CHC Netherlands B.V. (Case No. 16-31866)               | <input type="checkbox"/> Lloyd Helicopters Pty. Ltd. (Case No. 16-31884)               |
| <input type="checkbox"/> CHC Helicopter (1) S.À R.L. (Case No. 16-31892)             | <input type="checkbox"/> CHC Norway Acquisition Co AS (Case No. 16-31869)       | <input type="checkbox"/> Management Aviation Limited (Case No. 16-31887)               |
| <input type="checkbox"/> CHC Helicopter (2) S.À R.L. (Case No. 16-31895)             | <input type="checkbox"/> Heli-One (Netherlands) B.V. (Case No. 16-31871)        |  |
| <input type="checkbox"/> CHC Helicopter (3) S.À R.L. (Case No. 16-31878)             | <input checked="" type="checkbox"/> Heli-One (Norway) AS (Case No. 16-31876)    |  |
| <input type="checkbox"/> CHC Helicopter (4) S.À R.L. (Case No. 16-31882)             | <input type="checkbox"/> Heli-One (U.S.) Inc. (Case No. 16-31881)               |  |
| <input type="checkbox"/> CHC Helicopter (5) S.À R.L. (Case No. 16-31890)             | <input type="checkbox"/> Heli-One (UK) Limited (Case No. 16-31888)              |  |
|  | <input type="checkbox"/> Heli-One Canada ULC (Case No. 16-31893)                |  |
|  | <input type="checkbox"/> Heli-One Holdings (UK) Limited (Case No. 16-31894)     |  |

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- Date Stamped Copy Returned
- No self addressed stamped envelope
- No copy to return

**Official Form 410  
Proof of Claim**

**KURTZMAN CARSON CONSULTANTS 04/16**

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

**Part 1: Identify the Claim**

<b>1. Who is the current creditor?</b>	<u>Allied Electronics, Inc.</u> Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
<b>2. Has this claim been acquired from someone else?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
<b>3. Where should notices and payments to the creditor be sent?</b>  Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	<b>Where should notices to the creditor be sent?</b>	<b>Where should payments to the creditor be sent? (if different)</b>
	<u>Allied Electronics, Inc.</u> Name <u>PO BOX 2325</u> Number Street <u>Fort Worth TX 76113</u> City State ZIP Code <u>USA</u> Country <u>(817) 595-8560</u> Contact phone <u>melinda.estrada@alliedelec.com</u> Contact email	Name Number Street City State ZIP Code Country Contact phone Contact email
<b>4. Does this claim amend one already filed?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on _____ MM / DD / YYYY	
<b>5. Do you know if anyone else has filed a proof of claim for this claim?</b>	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



**Part 2: Give Information About the Claim as of the Date the Case Was Filed**

6. Do you have any number you use to identify the debtor?  No  
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: 3 5 5 2

7. How much is the claim? \$ 128.30 Does this amount include interest or other charges?  
 No  
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.  
Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).  
Limit disclosing information that is entitled to privacy, such as health care information.  
Goods Sold

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9. Is all or part of the claim secured?  No  
 Yes. The claim is secured by a lien on property.

**KURTZMAN CARSON CONSULTANTS**

**Nature of property:**

- Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
- Motor vehicle
- Other. Describe: \_\_\_\_\_

**Basis for perfection:** \_\_\_\_\_

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

**Value of property:** \$ \_\_\_\_\_

**Amount of the claim that is secured:** \$ \_\_\_\_\_

**Amount of the claim that is unsecured:** \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)

**Amount necessary to cure any default as of the date of the petition:** \$ \_\_\_\_\_

**Annual Interest Rate** (when case was filed) \_\_\_\_\_ %

- Fixed
- Variable

10. Is this claim based on a lease?  No  
 Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  
 Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B). \$ \_\_\_\_\_

Up to \$2,850\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7). \$ \_\_\_\_\_

Wages, salaries, or commissions (up to \$12,850\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4). \$ \_\_\_\_\_

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8). \$ \_\_\_\_\_

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5). \$ \_\_\_\_\_

Other. Specify subsection of 11 U.S.C. § 507(a)(\_\_\_\_) that applies. \$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

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I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 12/05/2016  
MM / DD / YYYY

  
Signature

Print the name of the person who is completing and signing this claim:

Name Melinda Estrada  
First name Middle name Last name

Title Credit Risk Analyst

Company Allied Electronics, Inc.  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address PO BOX 2325  
Number Street

Fort Worth TX 76113 USA  
City State ZIP Code Country

Contact phone (817) 595-8560 Email melinda.estrada@alliedelec.com



Allied Electronics Inc.  
 7151 Jack Newell Blvd S  
 Fort Worth, TX 76118  
 Tel 817.595.3500  
 Fax 817.595.6464  
 www.alliedelec.com

# Invoice

**Bill-To-Party 10193552**  
 HELI-ONE (NORWAY) AS  
 NO982715040MVA  
 POSTBOKS 204  
 4097 SOLA  
 NORWAY

**Ship-To-Party 1XSHIPEXPT**  
 HELI-ONE (NETHERLANDS) BV  
 GLOBAL DISTRIBUTION CENTER  
 FOKKER LOGISTICS PARK, BUILDING 15  
 1438 AN OUDE MEER  
 NETHERLANDS

Information			
Invoice No.	9006844743	Customer No.	10193552
Invoice Date	31.10.2016	Customer Contact	DENISE TRUDEL
Delivery No.	8006321265	Accounting Clerk Name	Nick Guinn
Ref Sales Order No.	2100703640	Accounting Clerk Number	817-595-8598
Ordered Date	21.10.2016	Accounting Clerk Email:	Nick.Guinn@alliedelec.com
Customer PO No.	8039226	Shipped Via (Date)	FedEx Int'l Eco (31.10.2016)
		Term of Payment	Net due in 30 days

ITEM	MFR. PART #	UNIT	QTY ORDERED	QTY SHIPPED	UNIT PRICE	EXTENSION
10	PA8033	EA	1	1	128,30	128,30
	Material #:	70199842	Manufacturer:	PALADIN TOOLS		
	Description:	CRIMPALL RJ45 AMP 8P8C CLAMSHELL				
	Customer Part #	R80000403-1				

**Remit-To**  
 Allied Electronics Inc.  
 Accts Receivable Dept.  
 P.O.Box 2325  
 Fort Worth, TX 76113-2325  
 Fax 817.595.6464  
 Fed ID# 75-2110357  
 DUNS# 61-473-3525  
 GSA# GS-06F-0029T  
 Invoice# 9006844743

Products:	128.30
Sub-Total:	128.30
Tax:	0.00
Amount Due(USD)	128.30

NO

Terms and conditions may be found at [www.alliedelec.com](http://www.alliedelec.com).

Partial payments are required when shipments are made against your purchase order.  
**PRIOR AUTHORIZATION IS REQUIRED BEFORE RETURNING MERCHANDISE.**  
**TAXES ARE COMPUTED, WHERE APPLICABLE, ACCORDING TO FEDERAL, STATE AND LOCAL LAWS.**

We hereby certify that these goods were produced in compliance with all applicable requirements of Section 6.7, and 12 of the Fair Labor Stds. Act as amended and of regulations and orders of the U.S. Dept. of Labor issued under Section 14 thereof. Allied is only acting as a distributor of products manufactured by other companies. Thus, Allied expressly limits its guarantees and warranties for products sold hereunder to those extended and allowed by the manufacturing company to be passed through to Allied's customers. There are no express or implied warranties which extend beyond the description on the face hereof. Allied disclaims and excludes from any sale of products herein, any implied warranties or merchantability, or of fitness or suitability for any particular purpose or use. All goods sold by Allied are purchased by the buyer "AS IS." Since Allied cannot control the manner or use of its products after their sale, Allied will not be responsible for any direct, consequential or indirect damages to the purchaser or any third party or ultimate user of the products. Allied will, at its option, either replace the goods sold or refund the purchase price should a product defect be brought to its attention within a reasonable time after sale.