

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> CHC Group Ltd. (Case No. 16-31854)                          | <input type="checkbox"/> CHC Helicopter Australia Pty. Ltd. (Case No. 16-31872) | <input type="checkbox"/> Heli-One Leasing (Norway) AS (Case No. 16-31886)              |
| <input type="checkbox"/> 6922767 Holding SARL (Case No. 16-31855)                    | <input type="checkbox"/> CHC Helicopter Holding S.À R.L. (Case No. 16-31875)    | <input type="checkbox"/> Heli-One Leasing ULC (Case No. 16-31891)                      |
| <input type="checkbox"/> Capital Aviation Services B.V. (Case No. 16-31856)          | <input type="checkbox"/> CHC Helicopter S.A. (Case No. 16-31863)                | <input type="checkbox"/> Heli-One USA Inc. (Case No. 16-31853)                         |
| <input type="checkbox"/> CHC Cayman ABL Borrower Ltd. (Case No. 16-31857)            | <input type="checkbox"/> CHC Helicopters (Barbados) Limited (Case No. 16-31865) | <input type="checkbox"/> Heliworld Leasing Limited (Case No. 16-31889)                 |
| <input type="checkbox"/> CHC Cayman ABL Holdings Ltd. (Case No. 16-31858)            | <input type="checkbox"/> CHC Helicopters (Barbados) SRL (Case No. 16-31867)     | <input type="checkbox"/> Integra Leasing AS (Case No. 16-31885)                        |
| <input type="checkbox"/> CHC Cayman Investments I Ltd. (Case No. 16-31859)           | <input type="checkbox"/> CHC Holding (UK) Limited (Case No. 16-31868)           | <input type="checkbox"/> Lloyd Bass Strait Helicopters Pty. Ltd. (Case No. 16-31883)   |
| <input type="checkbox"/> CHC Den Helder B.V. (Case No. 16-31860)                     | <input type="checkbox"/> CHC Holding NL B.V. (Case No. 16-31874)                | <input type="checkbox"/> Lloyd Helicopter Services Limited (Case No. 16-31873)         |
| <input type="checkbox"/> CHC Global Operations (2008) ULC (Case No. 16-31862)        | <input type="checkbox"/> CHC Hoofddorp B.V. (Case No. 16-31861)                 | <input type="checkbox"/> Lloyd Helicopter Services Pty. Ltd. (Case No. 16-31877)       |
| <input type="checkbox"/> CHC Global Operations Canada (2008) ULC (Case No. 16-31870) | <input type="checkbox"/> CHC Leasing (Ireland) Limited (Case No. 16-31864)      | <input type="checkbox"/> Lloyd Helicopters International Pty. Ltd. (Case No. 16-31880) |
| <input type="checkbox"/> CHC Global Operations International ULC (Case No. 16-31879) | <input type="checkbox"/> CHC Netherlands B.V. (Case No. 16-31866)               | <input type="checkbox"/> Lloyd Helicopters Pty. Ltd. (Case No. 16-31884)               |
| <input type="checkbox"/> CHC Helicopter (1) S.À R.L. (Case No. 16-31892)             | <input type="checkbox"/> CHC Norway Acquisition Co AS (Case No. 16-31869)       | <input type="checkbox"/> Management Aviation Limited (Case No. 16-31887)               |
| <input type="checkbox"/> CHC Helicopter (2) S.À R.L. (Case No. 16-31895)             | <input type="checkbox"/> Heli-One (Netherlands) B.V. (Case No. 16-31871)        |  |
| <input type="checkbox"/> CHC Helicopter (3) S.À R.L. (Case No. 16-31878)             | <input checked="" type="checkbox"/> Heli-One (Norway) AS (Case No. 16-31876)    |  |
| <input type="checkbox"/> CHC Helicopter (4) S.À R.L. (Case No. 16-31882)             | <input type="checkbox"/> Heli-One (U.S.) Inc. (Case No. 16-31881)               |  |
| <input type="checkbox"/> CHC Helicopter (5) S.À R.L. (Case No. 16-31890)             | <input type="checkbox"/> Heli-One (UK) Limited (Case No. 16-31888)              |  |
|  | <input type="checkbox"/> Heli-One Canada ULC (Case No. 16-31893)                |  |
|  | <input type="checkbox"/> Heli-One Holdings (UK) Limited (Case No. 16-31894)     |  |

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Official Form 410  
Proof of Claim

KURTZMAN CARSON CONSULTANTS

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

NameID: 12645109

1. Who is the current creditor?  
AEROTRON ROTARY LIMITED  
 Name of the current creditor (the person or entity to be paid for this claim)  
 Other names the creditor used with the debtor \_\_\_\_\_

2. Has this claim been acquired from someone else?  
 No  
 Yes. From whom? \_\_\_\_\_

3. Where should notices and payments to the creditor be sent?  
 Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)  
**Where should notices to the creditor be sent?**  
AEROTRON ROTARY LIMITED  
 Viewsonic House  
 Fleming Way, Crawley  
 WEST SUSSEX  
 , RH10 9GA  
 United Kingdom  
 Contact phone 0044 1293 843212  
 Contact email accounts@aerotron.co.uk  
**Where should payments to the creditor be sent? (if different)**  
 Name \_\_\_\_\_  
 Number \_\_\_\_\_ Street \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ ZIP Code \_\_\_\_\_  
 Country \_\_\_\_\_  
 Contact phone \_\_\_\_\_  
 Contact email \_\_\_\_\_

4. Does this claim amend one already filed?  
 No  
 Yes. Claim number on court claims registry (if known) \_\_\_\_\_ Filed on 07 / 20 / 2016  
 MM / DD / YYYY

5. Do you know if anyone else has filed a proof of claim for this claim?  
 No  
 Yes. Who made the earlier filing? \_\_\_\_\_



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor?  No  Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: \_\_\_\_\_

7. How much is the claim? X GBP 2270.00 Does this amount include interest or other charges?  No  Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card. Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c). Limit disclosing information that is entitled to privacy, such as health care information.

REPAIR COSTS/EXCHANGE UNIT

9. Is all or part of the claim secured?  No  Yes. The claim is secured by a lien on property.

Nature of property:

- Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
- Motor vehicle
- Other. Describe: \_\_\_\_\_

Basis for perfection:

Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

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Value of property: \$ \_\_\_\_\_

Amount of the claim that is secured: \$ \_\_\_\_\_

Amount of the claim that is unsecured: \$ \_\_\_\_\_ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ \_\_\_\_\_

Annual Interest Rate (when case was filed) \_\_\_\_\_ %

- Fixed
- Variable

10. Is this claim based on a lease?  No  Yes. Amount necessary to cure any default as of the date of the petition. \$ \_\_\_\_\_

11. Is this claim subject to a right of setoff?  No  Yes. Identify the property: \_\_\_\_\_

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)?

No

Yes. Check all that apply:

Amount entitled to priority

A claim may be partly priority and partly nonpriority. For example, in some categories, the law limits the amount entitled to priority.

Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).

\$ \_\_\_\_\_

Up to \$2,850\* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).

\$ \_\_\_\_\_

Wages, salaries, or commissions (up to \$12,850\*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).

\$ \_\_\_\_\_

Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).

\$ \_\_\_\_\_

Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).

\$ \_\_\_\_\_

Other. Specify subsection of 11 U.S.C. § 507(a)(\_\_\_\_) that applies.

\$ \_\_\_\_\_

\* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)?

No

Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ \_\_\_\_\_

**Part 3: Sign Below**

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 10 / 05 / 2016  
MM / DD / YYYY

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[Signature]  
Signature

Print the name of the person who is completing and signing this claim:

Name KEVIN GOODALL  
First name Middle name Last name

Title DIRECTOR

Company Aerotron Rotary Limited  
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address Westley House  
Jenner Road  
Crawley  
Number Street

City West Sussex State ZIP Code Country  
United Kingdom

Contact phone 00441293843212 Email accounts@erotron.co.uk

KURIZMANCARLSONCONSULTANTS



Westley House  
 Jenner Road  
 Crawley  
 West Sussex  
 RH10 9GA England

Tel: +44 (0)1293 843212  
 Fax +44 (0)1293 522759  
 accounts@aerotron.co.uk  
 VAT Nr: GB927501724

TOTAL AIRCRAFT PRODUCT SUPPORT  
 ROTARY-WING

**INVOICE**

**Nr: 308078**

HELI-ONE (Norway) AS  
 Accounts Payable  
 4740 Agar Drive  
 RICHMOND, BC  
 V7B1A3  
 Canada

DATE & TAX POINT: **08/08/2016**  
 CUSTOMER ORDER **R0774616**  
 PAYMENT TERMS: **NET 30 DAYS**  
 AEROTRON W/O: **162606/PG**

Attention: **Accounts Payable**

VAT/EIN: 982 715 040 End Use:

ITEM DETAILS	NET AMOUNT	VAT %	VAT AMT	LINE TOTAL
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Repair costs relating to Part Number 326A25-30 Electro Valve Serial Number E24470,	2,270.00	0	0.00	2,270.00
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Issued exchange unit Serial Number 139.

Costs relate to Item 1 of the above HELI-ONE (Norway) AS repair order.

<b>NET TOTAL:</b>	<b>2,270.00</b>
<b>VAT TOTAL:</b>	<b>0.00</b>
<b>INVOICE TOTAL</b>	<b>GBP 2,270.00</b>

**Note:**  
 No returns allowed without prior written approval.  
 All claims for damage or shortage must be made within ten days of invoice date.  
 Title in all material remains in Aerotron Limited until full payment has been received.  
 Repair Invoices are based on initial evaluation only, Aerotron reserve the right to  
 Raise an additional repair invoice should further defects be revealed.

**This account is made out in Pounds Sterling**  
 Payment can be made by wire transfer to:  
 NATWEST BANK PLC  
 PO BOX 370, 16 The Boulevard, Crawley  
 Sort Code: 60-06-20  
 Aerotron Ltd Account Number 53508211  
 SWIFT/BIC: NWBK GB 2L  
 IBAN: GB27 NWBK 6006 2053 5082 11

**Paul Goodall**

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**From:** CAMS@airinmar.com  
**Sent:** 08 April 2016 06:07  
**To:** CHCsupport@airinmar.com; paulg@aerotron.co.uk; keving@aerotron.co.uk  
**Subject:** CHC HELI-ONE Quote Approval R0774616/162606-001 Mail Ref: B01EA216-78B1-465D-A417-0370F0587566\_01

**Importance:** High

Please accept this email as approval to REPAIR P/No 326A25-30, S/No E24470 at 2270.00 UKS.

\*\*\*\*\*  
Customer buyer comments (Kjellaug Horne): Please ask Aerotron to delivery exchange unit as mentioned on quote  
\*\*\*\*\*

Please ship to the following address:

HELI-ONE (NETHERLANDS) BV., FOKKERWEG 300, BUILDING 15 1438 AN, OUDE MEER NL

PLEASE NOTE CHC REQUIRED DATE IS 11/05/2016 00:00:00

Please advise AWB details when available.

**\*\*When units are shipped in special containers please ensure they are returned using the same container\*\***

Quote acceptance approves advised pricing but does not approve TAT amendments outside any applicable contracted terms.

Please refer to the billing address on the RO for invoicing.

CHC HELI-ONE standard Terms & Conditions apply, unless contracted Terms & Conditions apply which have been mutually agreed by Customer and Supplier.

Please contact CHCsupport@airinmar.com if you have any queries relating to this email.

This email has been automatically generated and therefore does not require a signature.

Mail Ref: B01EA216-78B1-465D-A417-0370F0587566.

\*\*\*\*\*  
\*\*\*\*\*

All Information contained in this e-mail is confidential and may be legally privileged.  
The e-mail and any attachments are intended for the addressee(s) only and should not be disseminated, copied, used, printed, or relied upon by any other person. Whilst Airinmar takes every reasonable precaution to minimize the risk, we cannot accept liability for any loss or damage caused by software viruses. We recommend you carry out your own virus checks before opening attachments.

Company Details: Airinmar Ltd, 1 Ivanhoe Road, Hogwood Industrial Estate, Finchampstead, Berkshire, RG40 4QQ  
Company Reg No: 3125944 VAT No: GB 742 5523 41

\*\*\*\*\*  
\*\*\*\*\*



R0774616

# Repair Order (External)

Number: R0774616      Date: 22.Mar.2016  
Proforma Invoice      Packing Sheet No.:



ODR0774616

Kindly quote above order no. and reference in all correspondence and when sending parts and invoice

**REPAIR STATION**

**AEROTRON ROTARY LIMITED**  
WESTLEY HOUSE, JENNER ROAD  
RH10 9GA - CRAWLEY, WEST SUSSEX  
UNITED KINGDOM  
PHONE2: 00441293516651  
TELEFAX: + 44 1 293 522759  
E-MAIL: lauriet@aerotron.co.uk

**ISSUED BY**

**HELL-ONE (NORWAY) AS**  
P.O. BOX 204  
NORWAY (DIVISION 100)  
4097 - SOLA  
NORWAY  
PHONE: +47 51 94 10 00  
TELEFAX: +47 51 94 13 23

Payment Condition: **NET PER 30 DAYS**  
Incoterms: **EX WORKS**  
Priority: **ROUTINE STOCK REPLENISHMENT**

Responsible: **Horne, Kjellaug**  
Telefax:  
Email: **Kjellaug.Horne@heli-one.ca**

Internal Order: PO245-084769-2015

Order Text

CREATED FROM X0502215 DUE TO UNSERVICEABLE RECEIVING CONDITION

Item	Partnumber	Description	SerialNumber			
1	326A25-30	ELECTRO VALVE	E24470			
Label No: 1776798		TSN: UNK      CSN: UNK	Manufac. Date: UNK			
		TSO: 0      CSO: 0				
		Cost Center: 012412				
Target Date: 11.May.2016		Return Condition: REPAIRED	Country of origin: FR			
Qty	UM	Price Each	Total(gross)	Discount in %	Surcharges	Total(net)
1	EA	1'955.00 GBP	1'955.00 GBP	0.00 % = 0.00 GBP	1'955.00	1'955.00
Value for Customs: 80'235.44 NOK				CM-No.: --		
A/C: 109RR						
Item 1 Text						
AC-type . . . . : EC225						
AC S/N : 2777						
A/C REG : 109RR						
Removal reason: Unserviceable						
Work to be done . . : REPAIR						
PROPERTY OF HELI-ONE						
TEAR DOWN REPAIR REQUIRED : Yes						



R0774616

REQUIRED RELEASE CERTIFICATE  
EASA form 1 with Dual Release

DHL 191468544 OR FEDEX 124520886 FOR SHIPMENTS TO THE NETHERLANDS

THIS IS AN AIRINMAR SUPPORTED ORDER. PLEASE SEND QUOTES TO CHCQUOTES@AIRINMAR.COM.

ALL ESD SENSITIVE DEVICES/PARTS/MATERIALS SHALL HAVE ESD CAPS FITTED (IF APPLICABLE) AND BE PACKED IN AN ACCORDANCE WITH ESD STANDARD IEC 61340-5-1:2007.

Requirement

VI	Dimension: H		TOGO: 500:00
	Interval: 500	Since new: 00:00	Since Req: 00:00

TOTAL AMOUNT GROSS	1'955.00 GBP
DISCOUNT	0.00 GBP
SURCHARGES	0.00 GBP
TOTAL AMOUNT NET.	1'955.00 GBP

SHIP TO

AEROTRON ROTARY LIMITED  
WESTLEY HOUSE, JENNER ROAD  
RH10 9GA - CRAWLEY, WEST SUSSEX  
UNITED KINGDOM  
PHONE: 00441293516651  
TELEFAX: + 44 1 293 522759  
E-MAIL: lauriet@aerotron.co.uk

RETURN TO

HELI-ONE (NETHERLANDS) BV  
FOKKERWEG 300, BUILDING 15  
1438 AN, OUDE MEER  
NETHERLANDS  
PHONE: +31 23 5555 611  
E-MAIL: amsstorekeeping@heli-one.ca  
CONTACT: EORI# NL002724340

BILL TO

HELI-ONE (NORWAY) AS  
P.O. BOX 204  
NORWAY (DIVISION 100)  
4097 - SOLA  
NORWAY  
PHONE: +47 51 94 10 00  
TELEFAX: +47 51 94 13 23

Sign: ..... Printed Name: ..... Date: ..... Time .....