

United States Bankruptcy Court for the Northern District of Texas

Indicate Debtor against which you assert a claim by checking the appropriate box below. **(Check only one Debtor per claim form.)**

- | | | |
|--|---|--|
| <input type="checkbox"/> CHC Group Ltd. (Case No. 16-31854) | <input type="checkbox"/> CHC Helicopter Australia Pty. Ltd. (Case No. 16-31872) | <input type="checkbox"/> Heli-One Leasing (Norway) AS (Case No. 16-31886) |
| <input type="checkbox"/> 6922767 Holding SARL (Case No. 16-31855) | <input type="checkbox"/> CHC Helicopter Holding S.A. R.L. (Case No. 16-31875) | <input type="checkbox"/> Heli-One Leasing ULC (Case No. 16-31891) |
| <input type="checkbox"/> Capital Aviation Services B.V. (Case No. 16-31856) | <input type="checkbox"/> CHC Helicopter S.A. (Case No. 16-31863) | <input type="checkbox"/> Heli-One USA Inc. (Case No. 16-31853) |
| <input type="checkbox"/> CHC Cayman ABL Borrower Ltd. (Case No. 16-31857) | <input type="checkbox"/> CHC Helicopters (Barbados) Limited (Case No. 16-31865) | <input type="checkbox"/> Heliworld Leasing Limited (Case No. 16-31889) |
| <input type="checkbox"/> CHC Cayman ABL Holdings Ltd. (Case No. 16-31858) | <input type="checkbox"/> CHC Helicopters (Barbados) SRL (Case No. 16-31867) | <input type="checkbox"/> Integra Leasing AS (Case No. 16-31885) |
| <input type="checkbox"/> CHC Cayman Investments I Ltd. (Case No. 16-31859) | <input type="checkbox"/> CHC Holding (UK) Limited (Case No. 16-31868) | <input type="checkbox"/> Lloyd Bass Strait Helicopters Pty. Ltd. (Case No. 16-31883) |
| <input type="checkbox"/> CHC Den Helder B.V. (Case No. 16-31860) | <input type="checkbox"/> CHC Holding NL B.V. (Case No. 16-31874) | <input type="checkbox"/> Lloyd Helicopter Services Limited (Case No. 16-31873) |
| <input type="checkbox"/> CHC Global Operations (2008) ULC (Case No. 16-31862) | <input type="checkbox"/> CHC Hoofddorp B.V. (Case No. 16-31861) | <input type="checkbox"/> Lloyd Helicopter Services Pty. Ltd. (Case No. 16-31877) |
| <input type="checkbox"/> CHC Global Operations Canada (2008) ULC (Case No. 16-31870) | <input type="checkbox"/> CHC Leasing (Ireland) Limited (Case No. 16-31864) | <input type="checkbox"/> Lloyd Helicopters International Pty. Ltd. (Case No. 16-31880) |
| <input type="checkbox"/> CHC Global Operations International ULC (Case No. 16-31879) | <input type="checkbox"/> CHC Netherlands B.V. (Case No. 16-31866) | <input type="checkbox"/> Lloyd Helicopters Pty. Ltd. (Case No. 16-31884) |
| <input type="checkbox"/> CHC Helicopter (1) S.A. R.L. (Case No. 16-31892) | <input type="checkbox"/> CHC Norway Acquisition Co AS (Case No. 16-31869) | <input type="checkbox"/> Management Aviation Limited (Case No. 16-31887) |
| <input type="checkbox"/> CHC Helicopter (2) S.A. R.L. (Case No. 16-31895) | <input checked="" type="checkbox"/> Heli-One (Netherlands) B.V. (Case No. 16-31871) | |
| <input type="checkbox"/> CHC Helicopter (3) S.A. R.L. (Case No. 16-31878) | <input type="checkbox"/> Heli-One (Norway) AS (Case No. 16-31876) | |
| <input type="checkbox"/> CHC Helicopter (4) S.A. R.L. (Case No. 16-31882) | <input type="checkbox"/> Heli-One (U.S.) Inc. (Case No. 16-31881) | |
| <input type="checkbox"/> CHC Helicopter (5) S.A. R.L. (Case No. 16-31890) | <input type="checkbox"/> Heli-One (UK) Limited (Case No. 16-31888) | |
| | <input type="checkbox"/> Heli-One Canada ULC (Case No. 16-31893) | |
| | <input type="checkbox"/> Heli-One Holdings (UK) Limited (Case No. 16-31894) | |

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AUG 23 2016

**Official Form 410
Proof of Claim**

KURTZMAN CARSON CONSULTANTS

04/16

Read the instructions before filling out this form. This form is for making a claim for payment in a bankruptcy case. Other than a claim under 11 U.S.C. § 503(b)(9), this form should not be used to make a claim for an administrative expense arising after the commencement of the case.

Filers must leave out or redact information that is entitled to privacy on this form or on any attached documents. Attach redacted copies or any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, judgments, mortgages, and security agreements. Do not send original documents; they may be destroyed after scanning. If the documents are not available, explain in an attachment.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Fill in all the information about the claim as of the date the case was filed.

Part 1: Identify the Claim

1. Who is the current creditor?	AEROTRON ROTARY LIMITED Name of the current creditor (the person or entity to be paid for this claim)	
	Other names the creditor used with the debtor _____	
2. Has this claim been acquired from someone else?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. From whom? _____	
3. Where should notices and payments to the creditor be sent? Federal Rule of Bankruptcy Procedure (FRBP) 2002(g)	Where should notices to the creditor be sent?	Where should payments to the creditor be sent? (if different)
	Name WESTLEY HOUSE, JENNER ROAD Number Street CRAWLEY, WEST SUSSEX City State ZIP Code RH10 9GA UNITED KINGDOM Country Contact phone 0044 (0) 1293 843212 Contact email accounts@aerotron.co.uk	Name Number Street City State ZIP Code Country Contact phone Contact email
4. Does this claim amend one already filed?	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Claim number on court claims registry (if known) _____ Filed on 07/20/2016 MM / DD / YYYY	
5. Do you know if anyone else has filed a proof of claim for this claim?	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Who made the earlier filing? _____	



Part 2: Give Information About the Claim as of the Date the Case Was Filed

6. Do you have any number you use to identify the debtor? No
 Yes. Last 4 digits of the debtor's account or any number you use to identify the debtor: _____

7. How much is the claim? GBP 76-50 Does this amount include interest or other charges?
 No
 Yes. Attach statement itemizing interest, fees, expenses, or other charges required by Bankruptcy Rule 3001(c)(2)(A).

8. What is the basis of the claim? Examples: Goods sold, money loaned, lease, services performed, personal injury or wrongful death, or credit card.
 Attach redacted copies of any documents supporting the claim required by Bankruptcy Rule 3001(c).
 Limit disclosing information that is entitled to privacy, such as health care information.
REPAIR COSTS

9. Is all or part of the claim secured? No
 Yes. The claim is secured by a lien on property.
Nature of property:
 Real estate: If the claim is secured by the debtor's principal residence, file a *Mortgage Proof of Claim Attachment* (Official Form 410-A) with this *Proof of Claim*.
 Motor vehicle
 Other. Describe: _____

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Basis for perfection: _____
 Attach redacted copies of documents, if any, that show evidence of perfection of a security interest (for example, a mortgage, lien, certificate of title, financing statement, or other document that shows the lien has been filed or recorded.)

Value of property: \$ _____
Amount of the claim that is secured: \$ _____
Amount of the claim that is unsecured: \$ _____ (The sum of the secured and unsecured amount should match the amount in line 7.)

Amount necessary to cure any default as of the date of the petition: \$ _____

Annual Interest Rate (when case was filed) _____ %
 Fixed
 Variable

10. Is this claim based on a lease? No
 Yes. Amount necessary to cure any default as of the date of the petition. \$ _____

11. Is this claim subject to a right of setoff? No
 Yes. Identify the property: _____

12. Is all or part of the claim entitled to priority under 11 U.S.C. § 507(a)? No Yes. Check all that apply:

	Amount entitled to priority
<input type="checkbox"/> Domestic support obligations (including alimony and child support) under 11 U.S.C. § 507(a)(1)(A) or (a)(1)(B).	\$ _____
<input type="checkbox"/> Up to \$2,850* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use. 11 U.S.C. § 507(a)(7).	\$ _____
<input type="checkbox"/> Wages, salaries, or commissions (up to \$12,850*) earned within 180 days before the bankruptcy petition is filed or the debtor's business ends, whichever is earlier. 11 U.S.C. § 507(a)(4).	\$ _____
<input type="checkbox"/> Taxes or penalties owed to governmental units. 11 U.S.C. § 507(a)(8).	\$ _____
<input type="checkbox"/> Contributions to an employee benefit plan. 11 U.S.C. § 507(a)(5).	\$ _____
<input type="checkbox"/> Other. Specify subsection of 11 U.S.C. § 507(a)() that applies.	\$ _____

* Amounts are subject to adjustment on 4/01/19 and every 3 years after that for cases begun on or after the date of adjustment.

13. Is all or part of the claim pursuant to 11 U.S.C. § 503(b)(9)? No Yes. Indicate the amount of your claim arising from the value of any goods received by the debtor within 20 days before the date of commencement of the above case, in which the goods have been sold to the Debtor in the ordinary course of such Debtor's business. Attach documentation supporting such claim.

\$ _____

Part 3: Sign Below

The person completing this proof of claim must sign and date it. FRBP 9011(b).

If you file this claim electronically, FRBP 5005(a)(2) authorizes courts to establish local rules specifying what a signature is.

A person who files a fraudulent claim could be fined up to \$500,000, imprisoned for up to 5 years, or both. 18 U.S.C. §§ 152, 157, and 3571.

Check the appropriate box:

I am the creditor.

I am the creditor's attorney or authorized agent.

I am the trustee, or the debtor, or their authorized agent. Bankruptcy Rule 3004.

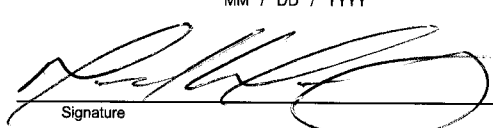
I am a guarantor, surety, endorser, or other codebtor. Bankruptcy Rule 3005.

I understand that an authorized signature on this *Proof of Claim* serves as an acknowledgment that when calculating the amount of the claim, the creditor gave the debtor credit for any payments received toward the debt.

I have examined the information in this *Proof of Claim* and have reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on date 08/18/2016
MM / DD / YYYY


Signature

Print the name of the person who is completing and signing this claim:

Name NEIL ANTHONY WESTLEY
First name Middle name Last name

Title OPERATIONS DIRECTOR

Company AEROTRON ROTARY LIMITED
Identify the corporate servicer as the company if the authorized agent is a servicer.

Address WESTLEY HOUSE JENNER ROAD
Number Street

CRAWLEY WEST SUSSEX RH10 9GA UK
City State ZIP Code Country

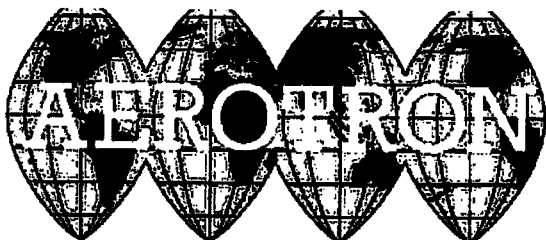
Contact phone 0044 1293 843212 Email accounts@aerotron.co.uk

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KURTZMAN CARLSON CONSULTANTS

CHC to pay ↓ Vendor to claim ↓

Vendor Code	Vendor Name	Order Number	Invoice	Invoice amount	Created Date	Received	Date Value	TAT	CHC to pay ↓	Vendor to claim ↓	Date Paid
42826	AEROTRON	R0852716	307930	1,843.10	11-Apr-16	30-May-16	42520	49	GBP 1,766.60	GBP 76.50	04-Aug-16
				GBP					↑ Post-petition payment at actual delivery date	↑ Prepetition Claim Amount	
									GBP 1,766.60	GBP 76.50	



**TOTAL AIRCRAFT PRODUCT SUPPORT
ROTARY-WING**

**westley house
Jenner Road
Crawley
West Sussex
RH10 9GA England**

**TEL: +44 (0)1293 522759
Fax +44 (0)1293 522759
accounts@aerotron.co.uk
VAT Nr: GB927501724**

INVOICE

Nr: 307930

**HELI-ONE (Norway) AS
Accounts Payable
4740 Agar Drive
RICHMOND, BC
V7B1A3
Canada**

**DATE & TAX POINT: 27/05/2016
CUSTOMER ORDER R0852716
PAYMENT TERMS: NET 30 DAYS
AEROTRON W/O: 163188/PG**

Attention: **Accounts Payable**

VAT/EIN: 982 715 040

End Use:

SALES CODE 02 EXPORT Rotary Sales & Repairs

NOMINAL	ITEM/DETAILS	NET AMOUNT	VAT %	VAT AMT	LINE TOTAL
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4110000	Repair costs relating to Part Number 326A25-30 Electro Valve Serial Number E56226,	1,843.10	0	0.00	1,843.10
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Costs relate to Item 1 of the above HELI-ONE (Norway) AS repair order.

Supplier: Falgayras SAS

RO-161053-51100

Cost: EUR 1,682.22

Quote Ref: Fixed Price

NET TOTAL:	1,843.10
VAT TOTAL:	0.00
INVOICE TOTAL	GBP 1,843.10



Repair Order (External)

Number: R0852716 Date: 11.Apr.2016
Proforma Invoice Packing Sheet No.:



Kindly quote above order no. and reference in all correspondence and when sending parts and invoice

REPAIR STATION

AEROTRON ROTARY LIMITED
WESTLEY HOUSE, JENNER ROAD
RH10 9GA - CRAWLEY, WEST SUSSEX
UNITED KINGDOM
PHONE2: 00441293516651
TELEFAX: + 44 1 293 522759
E-MAIL: lauriet@aerotron.co.uk

ISSUED BY

HELI-ONE (NORWAY) AS
P.O. BOX 204
NORWAY (DIVISION 100)
4097 - SOLA
NORWAY
PHONE: +47 51 94 10 00
TELEFAX: +47 51 94 13 23

Payment Condition: **NET PER 30 DAYS**
Incoterms: **EX WORKS**
Priority: **ROUTINE STOCK REPLENISHMENT**

Responsible: **Horne, Kjellaug**
Telefax:
Email: **Kjellaug.Horne@heli-one.ca**

Item	Partnumber	Description	SerialNumber
1	326A25-30	ELECTRO VALVE	E56226
	Label No: 1718719	TSN: 3164 CSN: 5318	Manufac. Date: 20.Jul.2011
	Removed from A/C: PR-BGH	TBI: 3155 CBI: 5318	Date of Removal: 20.Feb.2016

Cost Center: 012412

Target Date: 31.May.2016		Return Condition: REPAIRED		Country of origin: FR		
Qty	UM	Price Each	Total(gross)	Discount in %	Surcharges	Total(net)
1	EA	1'843.10 GBP	1'843.10 GBP	0.00 % = 0.00 GBP	1'843.10	1'843.10

Value for Customs: 79'794.40 NOK

CM-No.: --

A/C: PR-BGH

Item 1 Text

AC-type : EC225
AC S/N : 2798
A/C REG : PR-BGH

Removal reason: REPORT ATL: 84067 RH SPONSON NOT TRANSFERING FUEL.TO CHECK: RH SPONSON NOT TRANSFERING SOURCE: ATL#84067 FLIGHT#4 DEFECT#A. CREW REPORT.

Work to be done . . : REPAIR

PROPERTY OF HELI-ONE

TEAR DOWN REPAIR REQUIRED : Yes

REQUIRED RELEASE CERTIFICATE
EASA form 1 with Dual Release



R0852716

DHL 191468544 OR FEDEX 124520886 FOR SHIPMENTS TO THE NETHERLANDS

THIS IS AN AIRINMAR SUPPORTED ORDER. PLEASE SEND QUOTES TO CHCQUOTES@AIRINMAR.COM.

ALL ESD SENSITIVE DEVICES/PARTS/MATERIALS SHALL HAVE ESD CAPS FITTED (IF APPLICABLE) AND BE PACKED IN AN ACCORDANCE WITH ESD STANDARD IEC 61340-5-1:2007.

Requirement

General Visual Insp (C	Dimension: FLIGHT HOURS		TOGO: 545
	Interval: 750	Since new: 3167	Since Req: 205

TOTAL AMOUNT GROSS	1'843.10 GBP
DISCOUNT	0.00 GBP
SURCHARGES	0.00 GBP
TOTAL AMOUNT NET.	1'843.10 GBP

SHIP TO

AEROTRON ROTARY LIMITED
 WESTLEY HOUSE, JENNER ROAD
 RH10 9GA - CRAWLEY, WEST SUSSEX
 UNITED KINGDOM
 PHONE: 00441293516651
 TELEFAX: + 44 1 293 522759
 E-MAIL: lauriet@aerotron.co.uk

RETURN TO

HELI-ONE (NETHERLANDS) BV
 FOKKERWEG 300, BUILDING 15
 1438 AN, OUDE MEER
 NETHERLANDS
 PHONE: +31 23 5555 611
 E-MAIL: amsstorekeeping@heli-one.ca
 CONTACT: EORI# NL002724340

BILL TO

HELI-ONE (NORWAY) AS
 P.O. BOX 204
 NORWAY (DIVISION 100)
 4097 - SOLA
 NORWAY
 PHONE: +47 51 94 10 00
 TELEFAX: +47 51 94 13 23

Sign: Printed Name: Date: Time