Paul R. Genender (00790758)
WEIL, GOTSHAL & MANGES LLP
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Facsimile: (214) 746-7777

Gary T. Holtzer (*pro hac vice*)
Kelly DiBlasi (*pro hac vice*)
WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors and Reorganized Debtors

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION

In re:	:	**Chapter 11**
CHC GROUP LTD. *et al.,*	:	**Case No. 16–31854 (BJH)**
Debtors.	:	**(Jointly Administered)**

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON AUGUST 13, 2018 AT 4:00 P.M. (CDT)

PLEASE TAKE NOTICE that a hearing (the "**Hearing**") has been scheduled for **August 13, 2018 at 4:00 p.m. (prevailing Central Time)** before the Honorable Barbara J. Houser, United States Bankruptcy Judge, in Courtroom #2, on the 14th floor of the United States Bankruptcy Court for the Northern District of Texas, Dallas Division, Earle Cabell Federal Building, 1100 Commerce St., Dallas, Texas 75242.

PLEASE TAKE FURTHER NOTICE that an agenda for the Hearing is set forth below. Copies of each pleading identified below can be viewed and obtained (i) by accessing the Court's website at www.txnb.uscourts.gov or (ii) from the Debtors' claims and noticing agent, Kurtzman Carson Consultants LLC, at http://www.kccllc.net/chc/ or by calling (866) 967-0261 or, if calling from outside the United States or Canada, at (310) 751-2661, or by e-mail at CHCinfo@kccllc.com. Note that a PACER password is needed to access documents on the Court's website.

1631854180809000000000001

I. CONTESTED MATTER

1. Debtors' (I) Objection to Claim to Reclassify; and (II) Motion Pursuant to 11 U.S.C. §§ 105 and 502 to Fix and Allow Claim [**Docket No. 2460**]

   Response Deadline: August 1, 2018 at 4:00 p.m. (CDT)

   Responses Received:

   A. Notice of Correspondence Received in Connection with Matters Scheduled for Hearing on August 13, 2018 at 11:00 a.m. [**Docket No. 2475**]

   Related Documents:

   B. Declaration of Geoff Kellogg in Support of Debtors' (I) Objection to Claim to Reclassify; and (II) Motion Pursuant to 11 U.S.C. §§ 105 and 502 to Fix and Allow Claim [**Ex. C to Docket No. 2460**]

   C. Notice of Hearing on the Debtors' (I) Objection to Claim to Reclassify; and (II) Motion Pursuant to 11 U.S.C. §§ 105 and 502 to Fix and Allow Claim **[Docket No. 2463]**

   D. Notice of Rescheduled Omnibus Hearing to August 13, 2018 at 4:00 p.m. (CT) **[Docket No. 2477]**

   E. Debtors' Reply in Support of (I) Objection to Claim to Reclassify; and (II) Motion Pursuant to 11 U.S.C. §§ 105 and 502 to Fix and Allow Claim [**Docket No. 2481**]

   F. Declaration of Geoff Kellogg in Support of Debtors' (I) Objection to Claim to Reclassify; and (II) Motion Pursuant to 11 U.S.C. §§ 105 and 502 to Fix and Allow Claim [**Ex. B to Docket No. 2481**]

   G. Declaration of R. Richard Newcomb [**Ex. C to Docket No. 2481]**

   H. Debtors' Exhibit and Witness List for August 13, 2018 [**Docket No. 2482**]

   Status: This matter is going forward on a contested basis.

Dated: August 9, 2018
New York, New York

/s/ Kelly DiBlasi

WEIL, GOTSHAL & MANGES LLP

Paul R. Genender (00790758)
200 Crescent Court, Suite 300
Dallas, Texas 75201
Telephone: (214) 746-7700
Facsimile: (214) 746-7777
Email: paul.genender@weil.com

-and-

Gary T. Holtzer (*pro hac vice*)
Kelly DiBlasi (*pro hac vice*)
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Email: gary.holtzer@weil.com
Email: kelly.diblasi@weil.com

Attorneys for Debtors and Reorganized Debtors